# Agenda

## Facilitating the Project with Effective Construction Contacting

J. Hays, P. Estill

Understanding the legal rights/duties of project participants: owners, contractors, design services firms, subcontractors and suppliers

Understanding your project delivery system: design-bid-build, design-build, construction manager, construction manager-at-risk

Using standard or custom contract documents: AIA, ConsensusDocs, others Understanding key contract concepts and terms: performance, breach, warranties, guarantees, indemnity, damages

Modifying contracts and selecting dispute resolution mechanisms

### Protecting the Project with Bonds and Insurance

M. Miller

Obtaining construction bonds

- PerformancePayment
- Alternatives to bonds

Obtaining insurance

- · Commercial general liability insurance
- Builder's risk insurance Errors and omissions insurance
- Additional/alternative insurance

Claims and notice issues

#### Making Changes and Resolving Disputes During the Construction Process

S. Smith

M. George,

C. McCloud

A. Klein

Making changes to the contract and contracted work

- The contract change clause
- Types of changes: ordered and constructive changes
- · Requirements for making changes
- · Liability issues

Solving problems during the construction process

- Site conditions
- Delays
- Disruption
   Acceleration
- Accidents

## **Understanding Statutory and Contractual Duties of Design Professionals and Contractors in Green Construction**

General scope of duty

Public buildings

Contractual duties under AIA contract documents

Duties on LEED projects

### **Participating in the Bidding Process**

Understanding competitive bidding requirements

Reviewing bid package

Prequalification of bidders, bid bonding

Submitting bids

Handling errors and changes

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**Construction Law** Lexington, KY - Friday, March 29, 2019

Halfmoon Education Inc PO Box 278 Altoona, WI 54720-0278



## **Learning Objectives**

### You'll be able to:

**Understand** key construction contract concepts and terms, and you'll get tips on making changes to contracts.

**Understand** competitive bidding requirements, and participate effectively in the bidding process.

**Protect** the project with performance and payment bonds, and with liability insurance.

**Handle** problems that arise during construction, such as site conditions, accidents and delays.

**Discuss** special legal considerations on green or sustainable construction projects.







# **Construction Law**

Lexington, KY - Friday, March 29, 2019



**Learn** how to facilitate the project with effective construction contracting

**Protect** the project with bonds and insurance

**Understand** how to make changes and resolve disputes during the construction process

**Consider** legal issues facing design professionals in green construction

**Receive** tips on participating in the bidding process

### **Continuing Education Credits**

### **Engineers**

6.5 PDHs

Architects

6.5 HSW Continuing Ed. Hours6.5 AIA HSW Learning Units

#### Contractors

Non-Credit Continuing Ed.





### **Faculty**

**John W. Hays** is a member in the construction industry group at Jackson Kelly PLLC, focusing primarily on construction litigation, contracts, and commercial litigation. Mr. Hays represents owners, design professionals, contractors, construction managers, subcontractors, and suppliers. He is also the co-chair of the firm's construction and development industry group, helping to grow the firm's practice in the construction area. Mr. Hays has extensive training and experience as a mediator in construction, commercial, employment, and personal injury disputes and has often served as an arbitrator. He is a specialist in his fields, serving as a member of numerous professional associations, a past president to several boards, and a frequent author and lecturer. Mr. Hays has an AV Preeminent rating by Martindale-Hubbell, and was named Lexington Construction Law "Lawyer of the Year" in 2018 and 2016 by *The Best Lawyers in America*. He has been named in the Kentucky Super Lawyers list since 2009, named in *The Best Lawyers in America* for Construction Law since 2013, and been a member of The National Academy of Distinguished Neutrals since 2012.

**Patrick F. Estill** is an associate in the construction and equine industry groups at Jackson Kelly PLLC, focusing primarily on construction law, public-private partnerships, and commercial litigation. As an associate, he has gained a wide range of experience and is growing a strong, multidisciplinary practice. Mr. Estill's career at Jackson Kelly has allowed him to explore many facets of the law. He uses this experience to better serve clients' interests and solve legal problems in the most efficient way possible. He particularly enjoys drawing on his litigation experience to draft better contracts and guard against risk for corporate and construction clients.

**Mason L. Miller** is managing partner at Miller Edwards Rambicure PLLC. Mr. Miller focuses his practice on business law, both transactional and litigation, and he has extensive experience in construction, minerals, banking, and other commercial matters. His clients include construction companies, developers, professional athletes, municipalities, private equity funds, energy companies, regional and national banks, and other large institutions. Mr. Miller has personally represented over a dozen publicly-traded companies in a wide variety of engagements.

**Stephen E. Smith's** primary areas of practice are construction, public acquisition, and corporate law. Before joining Goldberg Simpson, LLP in 1989, Mr. Smith served the public sector with the United States Army Corps of Engineers for 15 years, serving as a district counsel and as senior legal advisor to the commander. Mr. Smith represents all participants in construction projects, including public and private

Registration 8:00 - 8:30 am

Morning Session

Lunch (On your own)

11:45 am - 12:45 pm

Afternoon Session

12:45 - 4:30 pm

8:30 - 11:45 am

owners, large general contractors and construction managers, and specialty subcontractors. He is a member of both the American Arbitration Association Panel of Construction Arbitrators and the Panel of Construction Mediators. Mr. Smith is approved as a mediator and arbitrator for all disputes arising under the Greater Louisville Association of Realtors. He has been selected by members of the Louisville Bar as a *Louisville Magazine* "Top Lawyer" in the areas of "Construction," "Arbitration and Mediation-Non-Family" for the last four years. He has been selected as a Kentucky "Super Lawyer" annually since 2007. Mr. Smith was selected to *The Best Lawyers in America* in 2015 and 2016. He earned both his Bachelor of Arts and his law degree from the University of Louisville. He is a frequent lecturer and instructor in the areas of federal acquisition and construction claims administration. Mr. Smith is a member of the Federal, Kentucky, and Louisville Bar Associations and the ABA Forum on The Construction Industry. He is a founding member of the Kentucky Bar Association Construction Practice Section.

**Megan K. George** is a member of the Construction Service Group at Stites & Harbison, PLLC. She counsels clients on construction matters and routinely drafts, negotiates and reviews contracts for clients. Before joining the firm, she was an attorney with a firm in Lexington, was an Assistant Attorney General with the Kentucky Attorney General's Office of Criminal Appeals in Frankfort, (2016-17) and was also a staff attorney for Judge Laurance VanMeter, Kentucky Court of Appeals in Lexington, (2013-16).

**Aaron R. Klein** is an attorney with Stites & Harbison, PLLC's Louisville office and is a member of the Construction Service Group. His practice focuses on advising clients on all types of construction related matters. He provides construction clients with experience in both transactional and litigation practice. Prior to joininlso serveStites & Harbison, Mr. Klein was an attorney with a regional litigation firm based in Louisville. Prior to that, he was an attorney with a regional litigation firm based in Nashville, Tennessee. He also serves in an advisory role to a nonprofit board dedicated to the Louisville addiction services community. Mr. Klein is also involved in his church community. Outside of work, he enjoys all types of sports. You may also find him on a variety of "CraneWatch" websites checking up on the latest projects in both Louisville and Nashville.

**Craig L. McCloud** is an attorney with McCloud Law Group, with offices in Lexington and Columbia. McCloud Law Group represents a diverse clientele of individuals and business owners in Kentucky. With a proactive approach and commitment to developing creative solutions, the firm assists clients with a wide array of business and employment law matters.

### **Seminar Information**

Courtyard by Marriott Keenland/Airport 3100 Wall Street Lexington, KY 40513 (859) 224-0460

#### **Tuition**

**\$289** for individual registration **\$269** for three or more registrants from the same company at the same time.

**Included with your registration:** Complimentary continental breakfast and printed seminar manual.

**Receive a reduced tuition rate of \$101** by registering to be our on-site coordinator for the day. For availability and job description, please visit www.halfmoonseminars.org.

#### **How to Register**

- · Visit us online at www.halfmoonseminars.org
- Mail-in or fax the attached form to 715-835-6066
- · Call customer service at 715-835-5900

**Cancellations:** Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a \$39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the self-study package. You may also send another person to take your place.

### **Continuing Education Credit Information**

This seminar is open to the public and offers 6.5 PDHs to engineers and 6.5 HSW continuing education hours to architects in Kentucky. Educators and courses are not subject to preapproval in Kentucky.

This event is approved by the American Institute of Architects Continuing Education System for 6.5 HSW Learning Units (Sponsor No. J885). Only full attendance can be reported to the AIA/CES.

Engineers and architects seeking continuing education credit in other states will be able to claim the hours earned at this seminar, in most cases. Refer to specific state rules to determine eligibility.

This seminar offers a non-credit continuing education opportunity to construction contractors. It is not approved by any state licensing entity for contractor continuing education credit.

Attendance will be monitored and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

### **Additional Learning**

### **Webinar Series**

#### **Special Inspections**

- Introduction to Chapter 17: Special Inspections
- Wed., Feb. 13, 2019, 11:00 AM -12:30 PM CST
- Soils and Foundations
- Wed., Feb. 13, 2019, 1:00 2:30 PM CST
- Reinforced Concrete and Structural Steel
  Thurs., Feb. 14, 2019, 11:00 AM -12:30 PM CST
- ACT Ceiling Grid, Epoxy Anchors, and Fire Penetrations

Thurs., Feb. 14, 2019, 1:00 -2:30 PM CST

For more information visit: www.halfmoonseminars.org/webinars/

## Can't Attend? Order the Manual and Audio from the Live Seminar as a Self-Study Package!

Audio recordings of this seminar are available for purchase starting at \$269. See registration panel for more information and please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.

## Registration

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### **Construction Law**

**How to Register** 

Online:

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duplicates if necessary.

Lexington, KY - Friday, March 29, 2019

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Registrant Information				
Name:				
Company/Firm:				
Address:				
City:State: Zip				
Occupation:				
Email:				
Phone:				
Additional Registrants:				
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Occupation:				
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