

Agenda

Counseling the Fired & Furious: Arbitration and Confidentiality Agreements

Morning Session: 8:30 - 11:45 am

Counseling the Fired and Furious

Arbitration agreements: Drafting tips
Nondisclosure and confidentiality agreements
Non-disparagement provisions

Negotiating ERISA Subrogation Liens

Should you take the case?
Policy language and company practices
When and how to negotiate the lien

Living Together and Avoiding Estate Disputes

Afternoon Session: 12:45 - 4:00 pm

Nonmarital Cohabitation Agreements and Palimony Claims

What rights do cohabitants have?
When will courts impose a constructive trust?
What constitutes a confidential relationship?

Drafting Estate Planning Documents to Avoid Disputes

Discussing dispute resolution at the initial client meeting
Drafting dispute resolution provisions for trusts
Drafting dispute resolution provisions for wills, durable powers of attorney and healthcare powers of attorney

Can't Attend? Order CD/Manual Package:

An audio recording of each seminar is available for \$150 (including shipping). Allow five weeks from the seminar date for delivery. Please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.

Counseling the Fired & Furious:
Arbitration and Confidentiality Agreements
Living Together and Avoiding Estate Disputes
Fort Washington, PA - Thursday, August 30, 2018



Halfmoon Education Inc.
PO Box 278
Altoona, WI 54720-0278

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Learning Objectives

You'll be able to:

Discuss the process of counseling the "fired and furious."

Examine arbitration and confidentiality agreements.

Determine when and how to negotiate an ERISA subrogation lien.

Understand what rights cohabitants have.

Explore the elements of a palimony claim.

Examine how to draft dispute resolution provisions for trusts.



Two half-day CLE Seminars!

Counseling the Fired & Furious: *Arbitration and Confidentiality Agreements*

Living Together and Avoiding Estate Disputes

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Get tips on drafting arbitration agreements

Review nondisclosure and confidentiality agreements

Explore ERISA Subrogation Liens

Examine nonmarital cohabitation agreements and palimony claims

Avoid disputes while drafting estate documents

Draft dispute resolution provisions in planning documents

Continuing Education Credits

Each half-day seminar is approved for 3.0 CLE hours for Pennsylvania attorneys.



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Faculty

John B. Spitzer *Founder and Principal of the Law Offices of John B. Spitzer, Pennsylvania*
Mr. Spitzer practices law in Merion Station, Pennsylvania. He has practice experience in employee benefits litigation and elder law matters. Mr. Spitzer has written more than 100 articles or columns in publications for attorneys. His articles have been cited in federal and state cases. Mr. Spitzer lectures frequently at continuing professional education programs concerning his book, which is entitled, *Screen Shots and Family Feuds*.

Evan Aidman *Founder and Principal of the Law Offices of Even Aidman, Philadelphia*
Mr. Aidman practices as a trial lawyer handling personal injury and wrongful death cases. He began his legal career as a law clerk to the Honorable Samuel M. Lehrer of the Philadelphia Court of Common Pleas. Mr. Aidman has lectured extensively on topics connected to personal injury litigation, most recently addressing Drexel Law students on the topic of opening a personal injury practice. He previously served as an adjunct professor at Piece College, where he taught civil litigation. Mr. Aidman is licensed to practice law in Pennsylvania and New Jersey. He has written four books for lawyers and litigants, the most recent being *Winning Personal Injury Cases: A Practical Guide for Lawyers*.

Seminar Information

Location
Hilton Garden Inn Fort Washington
530 W. Pennsylvania Avenue
Fort Washington, PA 19034
(215) 646-4637

Tuition
\$140 per session for individual registration.
\$250 for individual registration for both sessions.
Each registration includes a printed seminar manual.

Cancellations: Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a \$39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the CD/manual package. You may also send another person to take your place.

Can't Attend?
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Additional Learning

Understanding the Tax Cuts and Jobs Act Seminar

Harrisburg, PA - Thursday, July 26, 2018

Introduction: Policy Points of Tax Cuts and Jobs Act Personal Income Tax Changes
Corporate Income Tax and Changes to Business Deductions
International Tax
Employee Benefits
Estate and Gift Tax
Non-Profits

For more information and other online learning opportunities visit:
www.halfmoonseminars.org/webinars/

Continuing Education Credit Information

Each half-day seminar has been approved by the Pennsylvania CLE Board for 3.0 substantive CLE hours for attorneys.

HalfMoon Education is certified by the New York State CLE Board as an Accredited Provider of CLE programs. Each half-day seminar is a traditional format course that offers 3.0 Areas of Professional Practice CLE hours, which are appropriate for new and experienced attorneys.

Attendance will be monitored, and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

Registration

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How to Register	Registrant Information
Online: www.halfmoonseminars.org	Name: _____ Company/Firm: _____ Address: _____ City: _____ State: _____ Zip: _____ Occupation: _____ Email: _____ Phone: _____
Phone: 715-835-5900	Additional Registrants:
Fax: 715-835-6066	Name: _____ Occupation: _____ Email: _____ Phone: _____ Name: _____ Occupation: _____ Email: _____ Phone: _____
Mail: HalfMoon Education Inc., PO Box 278, Altoona, WI 54720-0278	Email address is required for credit card receipt, program changes, and notification of upcoming seminars and products. Your email will not be sold
Complete the entire form. Attach duplicates if necessary.	() I need special accommodations. Please contact me.

Tuition

- () **I will be attending Counseling the Fired & Furious: Arbitration and Confidentiality Agreements.** Single Registrant - **\$140.00.**
- () **I will be attending Living Together and Avoiding Estate Disputes.** Single Registrant - **\$140.00.**
- () **I will be attending both - \$250.00**
- () **I am not attending.** Please send me the CD manual package for **\$150.00 each.** (S&H included. Please allow five weeks from seminar date for delivery)
 - () Counseling the Fired & Furious: Arbitration and Confidentiality Agreements
 - () Living Together and Avoiding Estate Disputes

Checks: Make payable to HalfMoon Education Inc.
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