GROW YOUR BUSINESS COACHING

NETWORKING FOLLOW-UP GUIDE

PREPARED BY JW-DSGN.COM

HERE'S HOW TO FOLLOW UP STEP-BY-STEP:

Take the business cards gathered and divide them into three piles A, B, and C.

Next, sort the *Prospective Clients* (A) piles into hot, warm, and cool leads.

Now sort *Useful Networking Contacts* (B) into two piles. Follow-up now with people who may have leads for me.

There are three piles left: cool leads, marketing opportunities and other. Follow NEXT STEPS listed for each.



USEFUL NETWORKING CONTACTS

People who may be able to help me get business

NEXT STEPS: Unless I want a personal relationship with these people, they are not worth following up, and don't belong in my contact system.

If looking for new marketing

opportunities is part of my

wise treat them as

"cool leads".



MARKETING **OPPORTUNITIES**

OTHERS

contacts

People who are

neither prospective

clients nor useful networking

> People who can lead me to other marketing opportunities.

> > NEXT STEPS:

LEAD TO CLIENT

People I believe can lead me directly to prospective clients.

NEXT STEPS:

current plan, contact these people. Other-Call each. Suggest coffee, lunch, or offer to stop by their office. Work to build an ongoing relationship. Listen for clues about their interests, concerns, and goals. Consider what I may be able to offer to

create reciprocity in our relationship.

HOT LEADS

Someone who has already expressed an interest in doing business with me.

NEXT STEPS: Call each. reintroduce myself, and try to make my pitch or get an appointment to do so. When I get voicemail, send a letter or email

Put them on my follow-up calendar.

WARM LEADS

PROSPECTIVE

People who may be able

CLIENTS

NEXT STEP Sort this pile into:

to hire me

Someone who mentioned a problem or goal I know I can help with.

NEXT STEPS:

Call each, reintroduce myself and try to make my pitch or get an appointment to do so. When I get voicemail, send a letter or email

> Put them on my follow-up calendar.

COOL LEADS

Someone in my target market whose needs I know nothing about.

NEXT STEPS:

Send a

nice-to-meet-you note.

Put these in my contact management system in case I need them later.

