# XP Presidential Poll – Round 15

August, 2018



## **XP** Presidential Poll - Details

#### **Conducted by:**

Instituto de pesquisas sociais, políticas e econômicas (Ipespe)

#### Sample:

1000 interviews/each week

#### **Coverage**:

National

#### Method:

Phone call interviews

#### Margin of Error:

1000 interviews: 3.2. p.p.

XP Presidential Polls					
Month & Week	<b>Data Colection</b>	TSE Register#			
May Wk3	May-15 to May-18	BR-09600/2018			
May Wk4	May-21 to May-23	BR-05699/2018			
May Wk5 (Truck Strike)	-	-			
June Wk1	Jun-04 to Jun-06	BR-05997/2018			
June Wk2	Jun-11 to Jun-13	BR-07273/2018			
June Wk3	Jun-18 to Jun-20	BR-06647/2018			
June Wk4	Jun-25 to Jun-27	BR-03362/2018			
July Wk1	Jul-02 to Jul-04	BR-04338/2018			
July Wk2	Jul-09 to Jul-11	BR-09898/2018			
July Wk3	Jul-16 to Jul-18	BR-02843/2018			
July Wk4	Jul-23 to Jul-25	BR-07756/2018			
August Wk1	Jul-30 to Aug-01	BR-06820/2018			
August Wk2	Aug-06 to Aug-08	BR-08988/2018			
August Wk3	Aug-13 to Aug-15	BR-02075/2018			
August Wk4	Aug-20 to Aug-22	BR-07829/2018			
August Wk5	Aug-27 to Aug-29	BR-07252/2018			

All files from previous polls and scenarios breakdowns are available <u>here</u>.

## Voter profile: current week distribution

<b>VOTER PROFILE (% OF TOTAL)</b>					
GENDER		REGION			
MALE	49%	NORTH	8%		
FEMALE	51%	NORTHEAST	27%		
AGE		SOUTHEAST	43%		
16 & 17 YO	1%	SOUTH	15%		
18 TO 34 YO	35%	MIDWEST	7%		
35 TO 54 YO	38%	TYPE OF CITY			
+55 YO	26%	CAPITAL TOWNS	24%		
OCUPATION		OUTLYING TOWNS	14%		
WORKING	59%	COUNTRY TOWNS	62%		
NOT WORKING	41%	CITY SIZE			
INCOME (MW = USD260)		< 50.000 HAB	35%		
E CLASS (< 1 MW)	21%	50.001 TO 200.000 HAB	22%		
D CLASS (1 TO 2 MW)	29%	200.001 TO 500.000 HAI	14%		
C CLASS (2 TO 5 MW)	35%	> 500.000 HAB	29%		
B CLASS (5 TO 20 MW)	13%	RELIGION			
A CLASS (> 20 MW)	3%	CATHOLIC	62%		
DIDN'T ANSWER	0%	EVANGELICAL	22%		
EDUCATION LEVEL		DONT KNOW	7%		
ELEMENTARY SCHOOL	9%	SPIRITTUALISM	3%		
MIDDLE SCHOOL	30%	ADVENTITST	1%		
HIGH SCHOOL	43%	OTHER	5%		
HIGHER EDUCATION	19%	AFRICAN-BRAZILIAN	1%		

The 15<sup>th</sup> round of the XP Poll showed that 53% of voters claim to have some interest in the election, a record.

The liberal candidate João Amoedo (NOVO) rose in all scenarios. His spontaneous voting intention rose from 1% to 3%. In all stimulated scenarios he registered 4% of voting intention. Lula, Marina and Ciro also rose within the margin of error.

The poll also revealed that Bolsonaro's rejection rate hit the record of 61%, 2 p.p. higher than the previous week number and 13 p.p. above the first reading in May. Notwithstanding almost unchanged voting intentions, Geraldo Alckmin and Ciro Gomes numerically surpassed him in second round simulations. The advantage to Haddad shrank from 6 p.p. to 3 p.p.

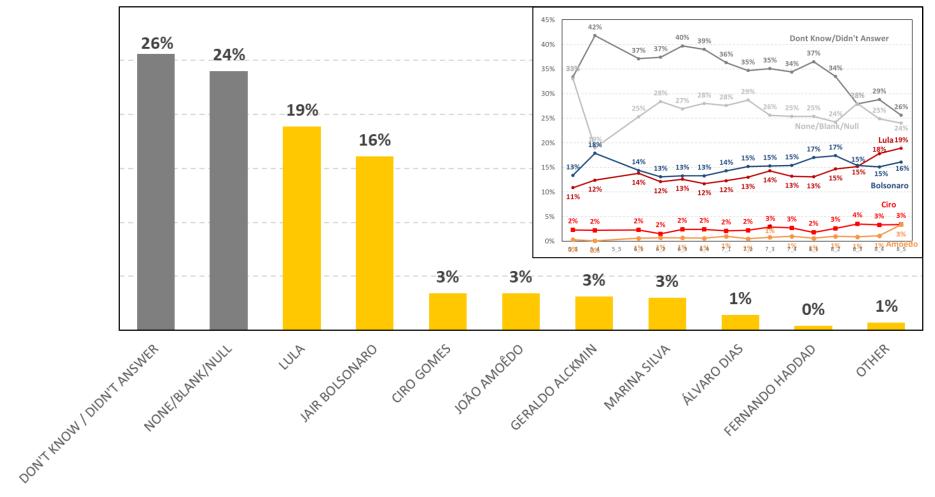
Voters were asked who they believe to be the worst candidate for Brazil in order to explore the potential for both strategical voting in the first round and a veto effect in the second round. Bolsonaro was singled out by 29% of those interviewed as the worst for Brazil, followed by Haddad with 23%. In the breakdown, Bolsonaro only performed better than the PT candidate among Alckmin's and Álvaro's voters, showing the obstacles the candidate would face in the second round.

# 1. Electoral Scenarios

# 2. Assessing the electorate & Microdata Analysis

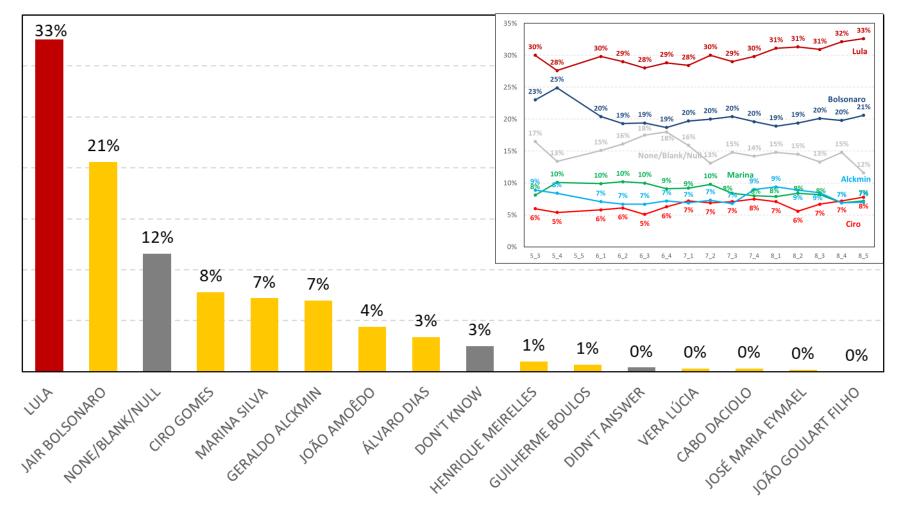
August Week 5

## IF THE ELECTION WAS TODAY, WHO'D YOU VOTE FOR? (SPONTANEOUS)



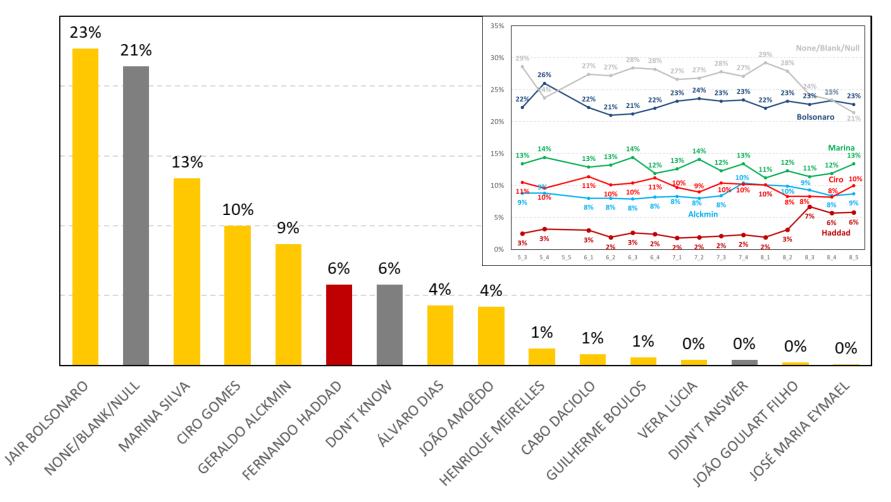
August Week 5

# IF THE ELECTION WAS TODAY AND THE CANDIDATES WERE\_\_\_, WHO'D YOU VOTE FOR?



#### August Week 5

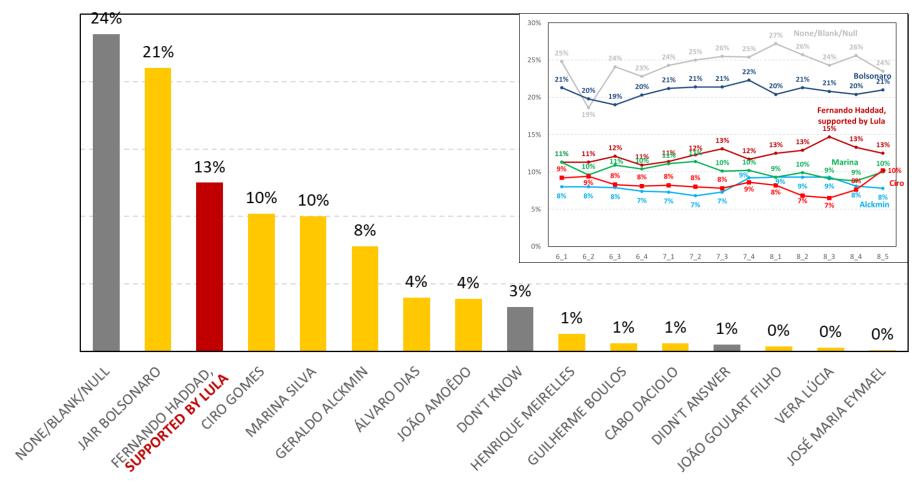
# IF THE ELECTION WAS TODAY AND THE CANDIDATES WERE\_\_\_, WHO'D YOU VOTE FOR?



## Scenario 3 – Haddad with Lula's support

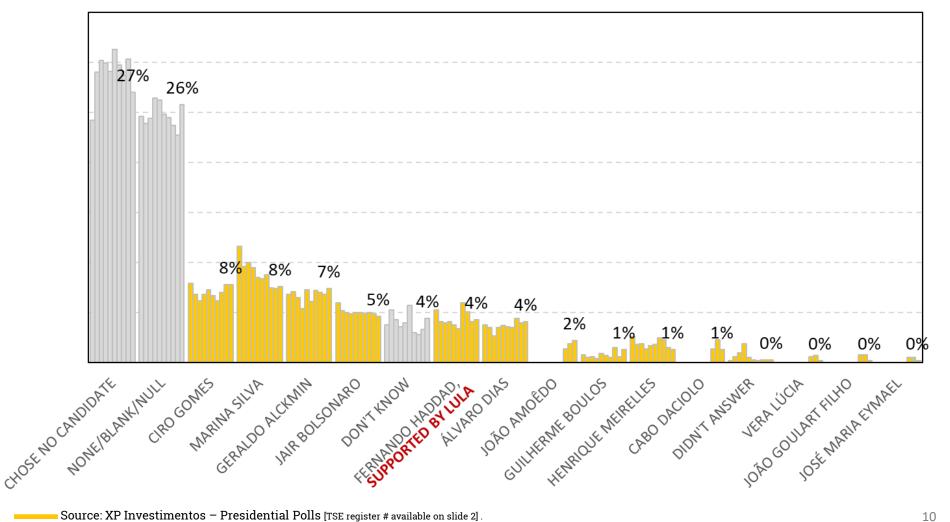
August Week 5

# IF THE ELECTION WAS TODAY AND THE CANDIDATES WERE\_\_\_, WHO'D YOU VOTE FOR?



## Second option

#### IF THE CANDIDATE YOU CHOSE ON THE PREVIOUS SCENARIO DOESN'T END UP IN THE TICKET, WHO'D YOU VOTE FOR?

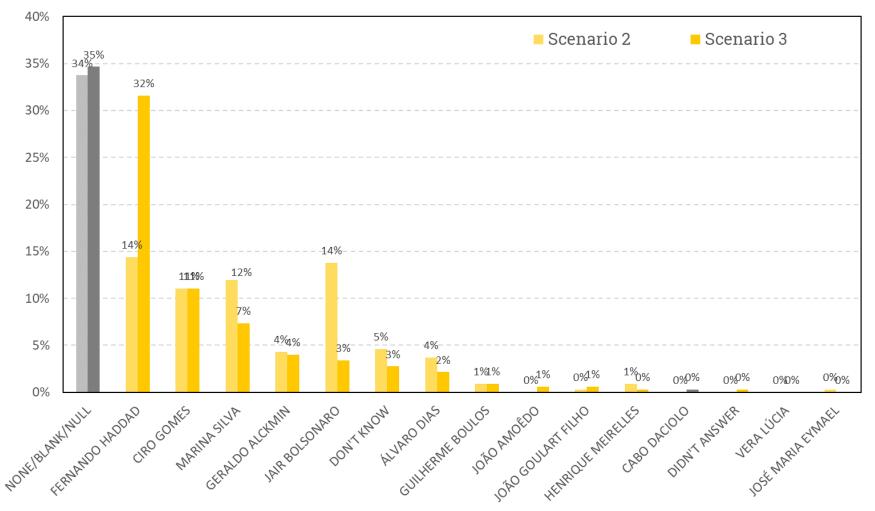


IF THE CANDIDATE YOU CHOSE ON THE PREVIOUS SCENARIO DOESN'T MAKE TO THE TICKET, WHO'D YOU VOTE FOR?								
	Choice in scenario 3							
	FERNANDO HADDAD,	JAIR	GERALDO	MARINA	CIRO	ÁLVARO	UNDECIDED	
2nd Option	SUPPORTED BY LULA	BOLSONARO	ALCKMIN	SILVA	GOMES	DIAS	ONDECIDED	
ÁLVARO DIAS	0%	12%	6%	5%	2%	0%	0%	
CIRO GOMES	35%	0%	8%	19%	0%	5%	0%	
FERNANDO HADDAD, SUPPORTED BY LULA	0%	0%	5%	12%	23%	0%	0%	
GERALDO ALCKMIN	3%	17%	0%	8%	11%	10%	1%	
GUILHERME BOULOS	6%	0%	1%	1%	2%	3%	0%	
HENRIQUE MEIRELLES	2%	1%	4%	1%	0%	5%	0%	
JAIR BOLSONARO	2%	0%	10%	10%	7%	23%	0%	
MARINA SILVA	13%	11%	15%	0%	22%	0%	0%	
JOÃO AMOÊDO	0%	10%	0%	0%	0%	5%	0%	
VERA LÚCIA	1%	0%	0%	0%	0%	0%	0%	
CABO DACIOLO	0%	2%	8%	1%	1%	0%	0%	
JOÃO GOULART FILHO	0%	0%	0%	0%	0%	0%	0%	
JOSÉ MARIA EYMAEL	1%	0%	0%	0%	1%	0%	0%	
DIDN'T ANSWER	1%	0%	0%	1%	0%	0%	0%	
DON'T KNOW	5%	5%	10%	5%	8%	10%	0%	
NONE/BLANK/NULL	33%	41%	32%	37%	25%	40%	0%	
HADN'T CHOSEN ANYONE IN SCENARIO 3	0%	0%	0%	0%	0%	0%	100%	

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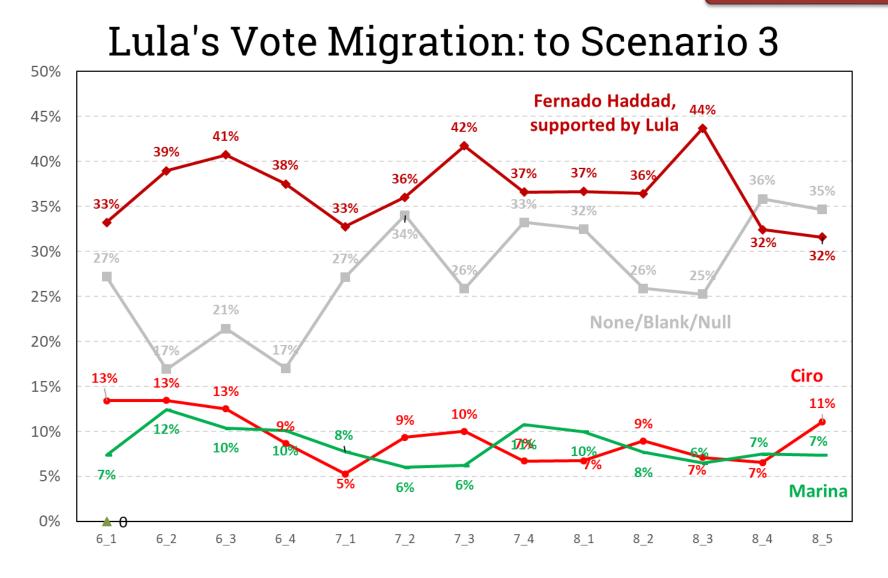
**MICRODATA SPECIAL** 

# Lula's Vote Migration



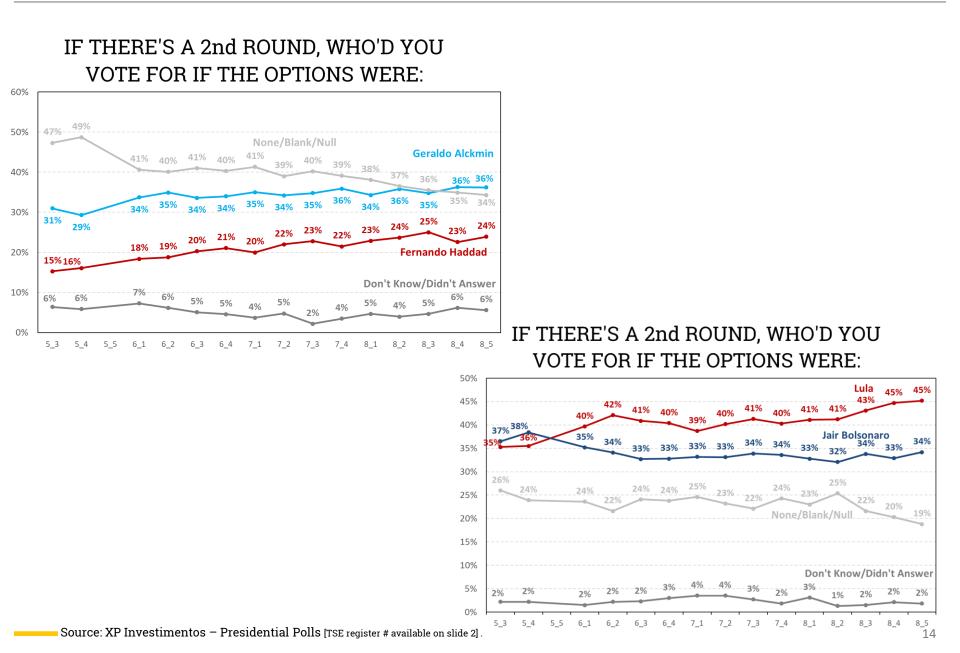
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#### **MICRODATA SPECIAL**



## 2<sup>nd</sup> Round Scenarios

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40%

35%

30%

25%

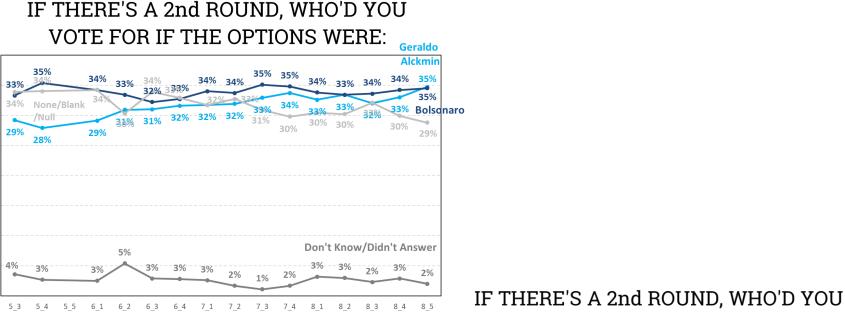
20%

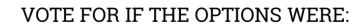
15%

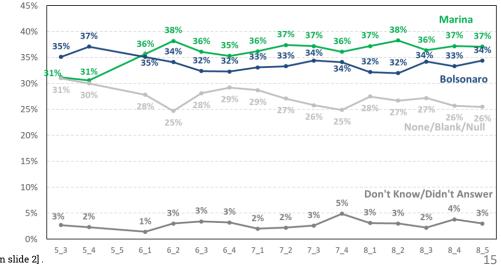
10%

5%

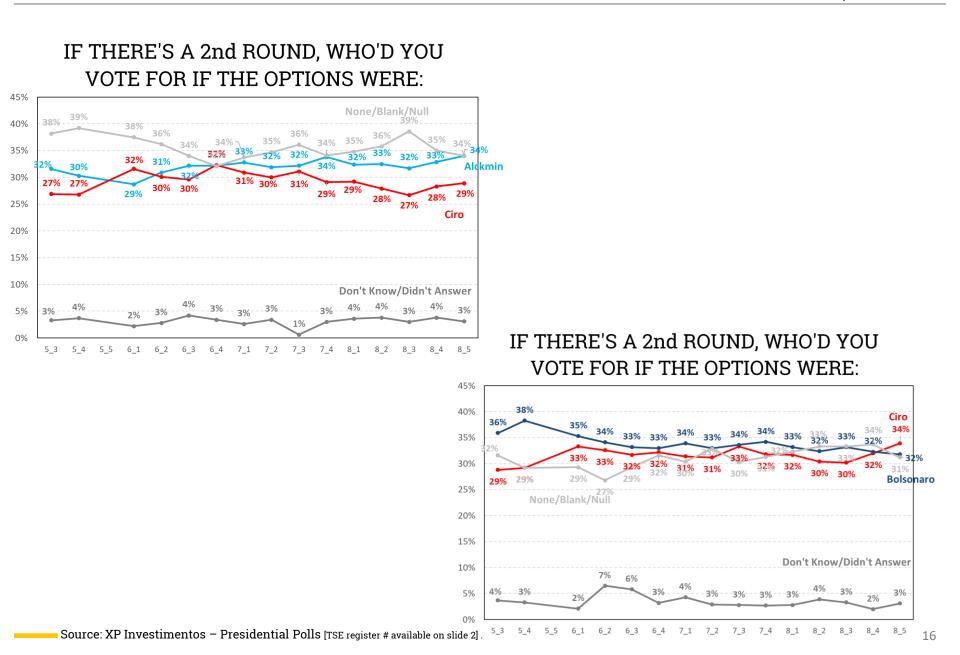
0%





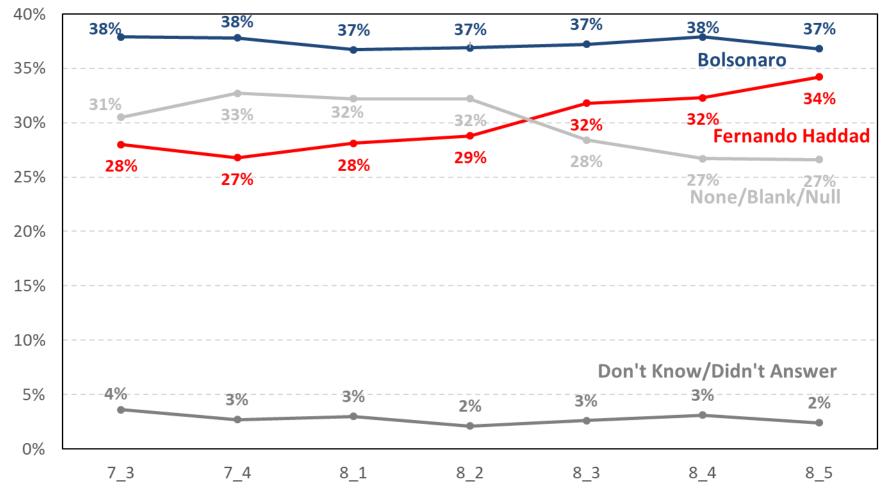


## 2<sup>nd</sup> Round Scenarios



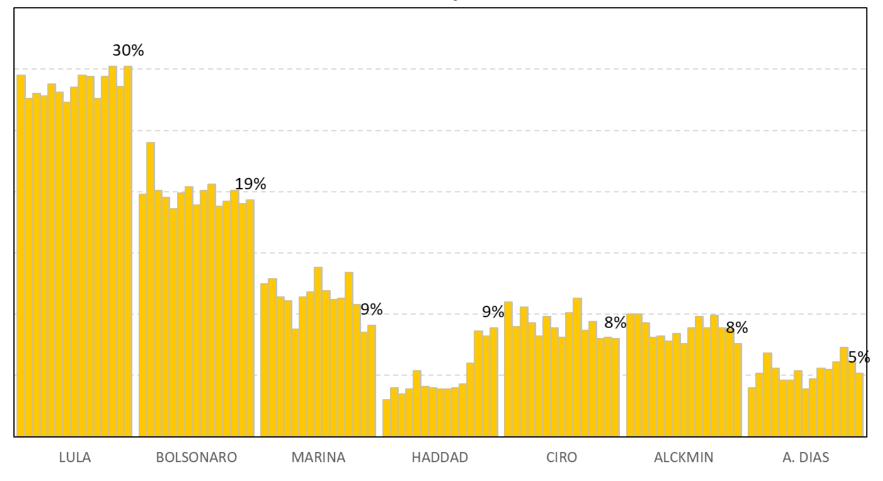
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# IF THERE'S A 2nd ROUND, WHO'D YOU VOTE FOR IF THE OPTIONS WERE:



# Candidate's Strong-Minded Votes

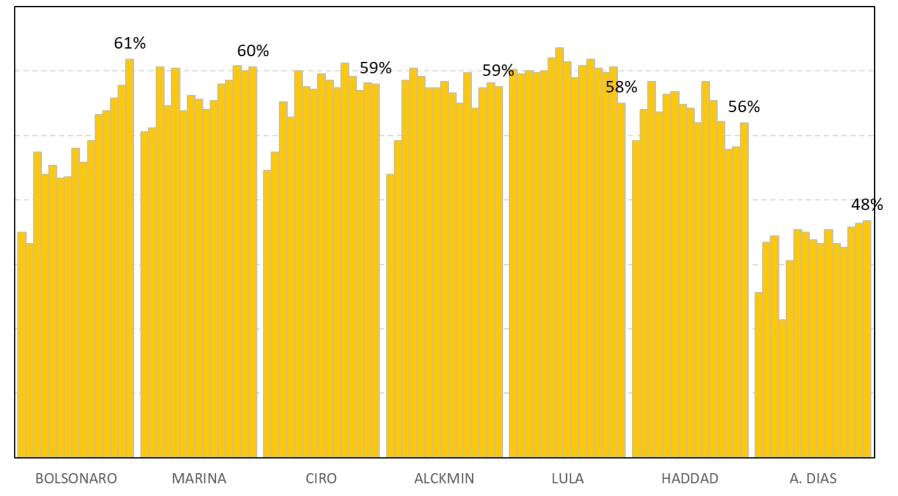
- 'Will surely vote for' -



Rejection

# **Candidates Rejection**

- 'Wouldn't vote in any scenario' -

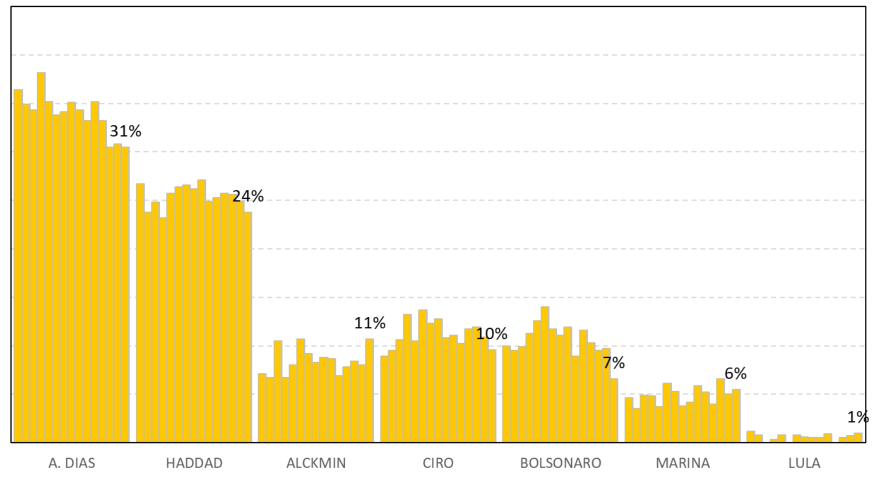


## Unfamiliarity



# **Unfamiliarity Rate**

- 'Don't know enough' -





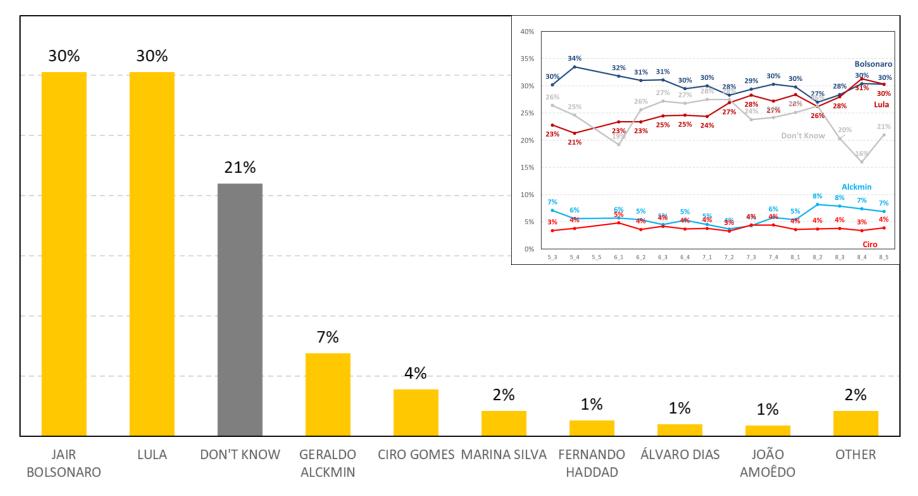


I'D LIKE YOU TO SAY IF YOU'D SURELY VOTE FOR HIM, COULD VOTE FOR HIM, WOULDN'T VOTE IN ANY SCENARIOS OR IF YOU DON'T KNOW HIM ENOUGH TO SAY.							
	Would	Could Vote	Wouldn't	Dont't Know	Don'tKnow/	Total	
	Surely Vote	Could vole	Vote	Enough	Didn'tAnswer	Iotal	
LULA	30%	10%	58%	1%	1%	100%	
BOLSONARO	19%	13%	61%	7%	0%	100%	
MARINA	9%	25%	60%	6%	0%	100%	
HADDAD	9%	11%	56%	24%	1%	100%	
CIRO	8%	22%	59%	10%	1%	100%	
ALCKMIN	8%	22%	59%	11%	1%	100%	
A. DIAS	5%	15%	48%	31%	1%	100%	

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#### August Week 5

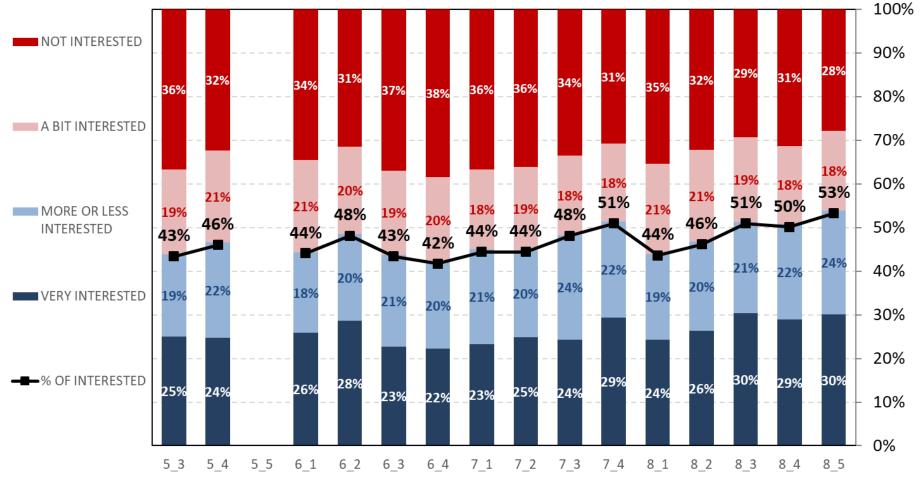
# IN YOUR OPINION, WHO'S GOING TO WIN THE ELECTION FOR PRESIDENT ?



## **1.** Electoral Scenarios

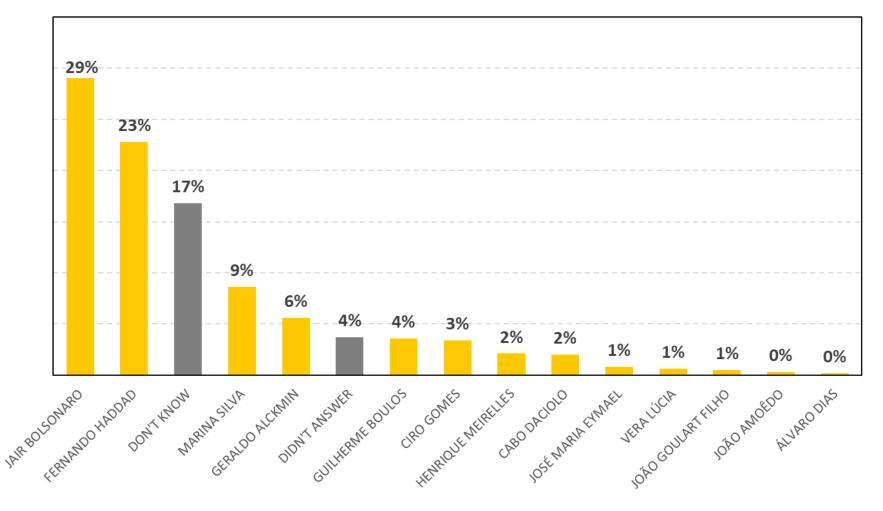
# 2. Assessing the electorate & Microdata Analysis

## HOW INTERESTED ARE YOU IN THE ELECTIONS THAT WILL HAPPEN IN OCTOBER?



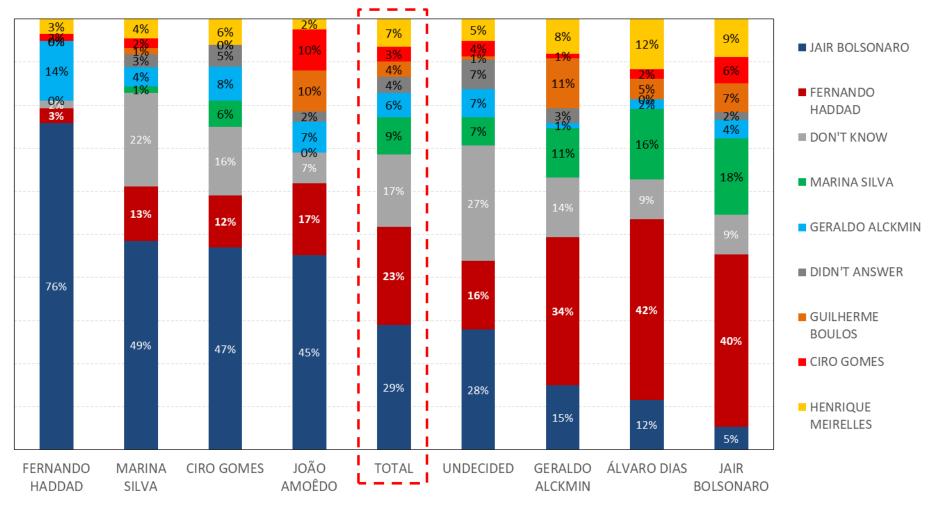
Voters veto

#### IN YOUR OPINION WHICH OF THESE CANDIDATES WOULD BE THE WORST FOR BRAZIL ?



Voters veto

#### IN YOUR OPINION WHICH OF THESE CANDIDATES WOULD BE THE WORST FOR BRAZIL ?



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