ENGROSSED HOUSE AMENDMENT
TO
ENGROSSED SENATE BILL NO. 612

By: Howard of the Senate and Osburn of the House

An Act relating to the Oklahoma Lottery; amending 3A O.S. 2021, Sections 712, 713, as amended by Section 1, Chapter 359, O.S.L. 2022, 724, and 733 (3A O.S. Supp. 2022, Section 713), which relate to the Oklahoma Lottery Commission, prize claims, and the board of trustees; expanding required background checks for certain applicants; requiring annual background checks for Commission employees; deleting Commission requirement to pay for certain investigations and contract with the Oklahoma State Bureau of Investigation; deleting requirement to submit certain report; deleting requirement to display certain certificate; modifying certain information required for submission; modifying required date for submission of certain information; modifying threshold for certain information required to claim prize; modifying information required to claim certain prize; amending 51 O.S. 2021, Section 24A.5, which relates to the Oklahoma Open Records Act; providing exception; repealing 3A O.S. 2021, Sections 706 and 734, which relate to Lottery Retailer Advisory Board and Oklahoma Lottery Commission Legislative Oversight Committee; updating statutory reference; and providing an effective date.

AMENDMENT NO. 1. Strike the title, enacting clause, and entire bill and insert:
“An Act relating to the Oklahoma Lottery; amending 3A O.S. 2021, Sections 712, 713, as amended by Section 1, Chapter 359, O.S.L. 2022, 724, and 733 (3A O.S. Supp. 2022, Section 713), which relate to the Oklahoma Lottery Commission; expanding required background checks for certain applicants; requiring annual background checks for Commission employees; deleting Commission requirement to pay for certain investigations and contract with the Oklahoma State Bureau of Investigation; deleting requirement to display certain certificate; modifying certain information required for submission; modifying required date for submission of certain information; modifying threshold for certain information required to claim prize; modifying information required to claim certain prize; amending 51 O.S. 2021, Section 24A.5, which relates to the Oklahoma Open Records Act; providing exception; repealing 3A O.S. 2021, Section 706, which relates to Lottery Retailer Advisory Board and Oklahoma Lottery Commission Legislative Oversight Committee; updating statutory reference; and providing an effective date.

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 1. AMENDATORY 3A O.S. 2021, Section 712, is amended to read as follows:

Section 712. A. The executive director of the Oklahoma Lottery Commission, with the approval of the board of trustees, shall employ such personnel as may be necessary to carry out the provisions of this act and shall set the compensation and terms of compensation of such employees. All offices, positions, and personnel of the Oklahoma Lottery Commission shall be in the unclassified service.
B. No employee of the Commission shall have a financial interest in any vendor doing business or proposing to do business with the Commission.

C. No employee of the Commission shall participate in any decision involving a retailer with whom the employee has a financial interest.

D. No employee of the Commission who leaves the employment of the Commission may represent any vendor or lottery retailer before the Commission for a period of two (2) years following termination of employment with the Commission.

E. A background investigation shall be conducted on each applicant who has reached the final selection process prior to employment by the Commission at the level of division director and above and at any level within any division of security and as otherwise required by the board of trustees of the Oklahoma Lottery Commission. The Commission shall pay for the actual cost of the investigations and shall contract with the Oklahoma State Bureau of Investigation for the performance of the investigations and on every employee of the Commission for each calendar year. The results of a background investigation shall not be considered a record open to the public pursuant to the Oklahoma Open Records Act.

F. No person who has been convicted of any felony or a misdemeanor involving illegal gambling or involving moral turpitude shall be employed by the Commission, nor shall the Commission employ
a person who is awaiting sentencing on a plea of guilt or nolo contendere to such a felony or misdemeanor.

G. The Commission shall bond Commission employees with access to Commission funds or lottery revenue in an amount specified by the board and may bond other employees as deemed necessary.

SECTION 2. AMENDATORY 3A O.S. 2021, Section 713, as amended by Section 1, Chapter 359, O.S.L. 2022 (3A O.S. Supp. 2022, Section 713), is amended to read as follows:

Section 713. A. All gross proceeds shall be the property of the Oklahoma Lottery Commission. From its gross proceeds, the Commission shall pay the operating expenses of the Commission. At least forty-five percent (45%) of gross proceeds shall be made available as prize money. However, the provisions of this subsection shall be deemed not to create any lien, entitlement, cause of action, or other private right, and any rights of holders of tickets or shares shall be determined by the Commission in setting the terms of its lottery or lotteries.

B. The Oklahoma Lottery Commission shall submit a written report of its findings and any recommendations regarding the impact of removing the requirement that net proceeds shall equal at least thirty-five percent (35%) of the gross proceeds. The report shall be submitted to the Governor, the Speaker of the Oklahoma House of Representatives and the President Pro Tempore of the Oklahoma State Senate not later than October 1, 2020, and annually thereafter.
There is hereby created in the State Treasury a fund to be designated the “Oklahoma Education Lottery Trust Fund”. Except as otherwise provided in subsections 6 G and 6 H of this section, on or before the fifteenth day of each calendar quarter, the Commission shall transfer to the State Treasurer, for credit to the Oklahoma Education Lottery Trust Fund, the amount of all net proceeds accruing during the preceding calendar quarter. Expenditures from the fund shall be made upon warrants issued by the State Treasurer against claims filed as prescribed by law with the Director of the Office of Management and Enterprise Services for approval and payment.

D. C. Upon their deposit into the State Treasury, any monies representing a deposit of net proceeds shall then become the unencumbered property of this state, and neither the Commission nor the board of trustees shall have the power to agree or undertake otherwise. The monies shall be invested by the State Treasurer in accordance with state investment practices. All earnings attributable to such investments shall likewise be the unencumbered property of the state and shall accrue to the credit of the fund provided for in subsection 6 B of this section.

1. The first Sixty-five Million Dollars ($65,000,000.00) of monies contributed annually to the Oklahoma Education Lottery Trust Fund shall only be appropriated as follows:

a. forty-five percent (45%) for the following:
(1) kindergarten through twelfth grade public education, including but not limited to compensation and benefits for public school teachers and support employees, and

(2) early childhood development programs, which shall include but not be limited to costs associated with prekindergarten and full-day kindergarten programs,

b. forty-five percent (45%) for the following:

(1) tuition grants, loans and scholarships to citizens of this state to enable such citizens to attend colleges and universities located within this state, regardless of whether such colleges and universities are owned or operated by the Oklahoma State Regents for Higher Education, or to attend institutions operated under the authority of the Oklahoma Department of Career and Technology Education; provided, such tuition grants, loans and scholarships shall not be made to a citizen of this state to attend a college or university which is not accredited by the Oklahoma State Regents for Higher Education,

(2) construction of educational facilities for elementary school districts, independent school
districts, The Oklahoma State System of Higher Education, and career and technology education,

(3) capital outlay projects for elementary school districts, independent school districts, The Oklahoma State System of Higher Education, and career and technology education,

(4) technology for public elementary school district, independent school district, state higher education, and career and technology education facilities, which shall include but not be limited to costs of providing to teachers at accredited public institutions who teach levels kindergarten through twelfth grade, personnel at technology centers under the authority of the Oklahoma State Department of Career and Technology Education, and professors and instructors within The Oklahoma State System of Higher Education, the necessary training in the use and application of computers and advanced electronic instructional technology to implement interactive learning environments in the classroom and to access the statewide distance learning network and costs associated with
repairing and maintaining advanced electronic
instructional technology,

(5) endowed chairs for professors at institutions of
higher education operated by The Oklahoma State
System of Higher Education, and

(6) programs and personnel of the Oklahoma School for
the Deaf and the Oklahoma School for the Blind,
c. five percent (5%) to the School Consolidation and
Assistance Fund. When the total amount in the School
Consolidation and Assistance Fund from all sources
equals Five Million Dollars ($5,000,000.00), all
monies appropriated pursuant to this subparagraph
which would otherwise be deposited in the School
Consolidation and Assistance Fund in excess of Five
Million Dollars ($5,000,000.00) shall be allocated by
the State Department of Education to public schools
based on the audited end-of-year average daily
membership in grades 8 through 12 during the preceding
school year for the purpose of purchasing technology
equipment. If at any time the total amount in the
School Consolidation and Assistance Fund drops below
Five Million Dollars ($5,000,000.00), the monies
appropriated pursuant to this subparagraph shall be
deposited in the School Consolidation and Assistance
Fund until the Fund again reaches Five Million Dollars
($5,000,000.00), and

d. five percent (5%) to the Teachers’ Retirement System
   Dedicated Revenue Revolving Fund.

In no instance shall the annual maximum percentage for
administrative costs, not including marketing and advertising costs,
funds set aside for prizes, commissions paid to retailers, contract
fees paid to gaming system vendors and instant ticket providers or
emergency-related capital expenses, exceed three percent (3%) of
sales.

2. The remaining portion of lottery annual net proceeds
deposited to the Oklahoma Education Lottery Trust Fund that exceeds
Sixty-five Million Dollars ($65,000,000.00) shall be deposited to
the credit of the Teacher Empowerment Revolving Fund created in
Section 2 of this act.

E. D. The Legislature shall appropriate funds from the Oklahoma
Education Lottery Trust Fund only for the purposes specified in
subsection E C of this section. Even when funds from the trust fund
are used for these purposes, the Legislature shall not use funds
from the trust fund to supplant or replace other state funds
supporting common education, higher education, or career and
technology education.

F. E. In order to ensure that the funds from the trust fund are
used to enhance and not supplant funding for education, the State
Board of Equalization shall examine and investigate appropriations from the trust fund each year. At the meeting of the State Board of Equalization held within five (5) days after the monthly apportionment in February of each year, the State Board of Equalization shall issue a finding and report which shall state whether appropriations from the trust fund were used to enhance or supplant education funding. If the State Board of Equalization finds that education funding was supplanted by funds from the trust fund, the Board shall specify the amount by which education funding was supplanted. In this event, the Legislature shall not make any appropriations for the ensuing fiscal year until an appropriation in that amount is made to replenish the trust fund.

G.F. Except as otherwise provided by this subsection, no deficiency in the Oklahoma Education Lottery Trust Fund shall be replenished by reducing any nonlottery funds including, specifically but without limitation, the General Revenue Fund, the Constitutional Reserve Fund, or the Education Reform Revolving Fund of the State Department of Education. No program or project started specifically from lottery proceeds shall be continued from the General Revenue Fund, the Constitutional Reserve Fund, or the Education Reform Revolving Fund of the State Department of Education. Such programs must be adjusted or discontinued according to available lottery proceeds unless the Legislature by general law establishes eligibility requirements and appropriates specific funds therefor.
No surplus in the Oklahoma Education Lottery Trust Fund shall be reduced or transferred to correct any nonlottery deficiencies in sums available for general appropriations. The provisions of this subsection shall not apply to bonds or other obligations issued pursuant to or to the repayment of bonds or other obligations issued pursuant to the Oklahoma Higher Education Promise of Excellence Act of 2005.

There is hereby created in the State Treasury a revolving fund to be designated the “Oklahoma Education Lottery Revolving Fund”. The fund shall be a continuing fund, not subject to fiscal year limitations, and shall consist of all monies received by the Commission. The Commission shall make payments of net proceeds from the fund to the Oklahoma Education Lottery Trust Fund on or before the fifteenth day of each calendar quarter as provided in subsection C B of this section. All monies accruing to the credit of the Oklahoma Education Lottery Revolving Fund are hereby appropriated and may be budgeted and expended for the payment of net proceeds, prizes, commissions to retailers, administrative expenses and all other expenses arising out of the operation of the education lottery, subject to the limitations provided in the Oklahoma Education Lottery Act. Expenditures from the fund shall be made upon warrants issued by the State Treasurer against claims filed as prescribed by law with the Director of the Office of Management and Enterprise Services for approval and payment.
The monies in the fund shall be invested by the State Treasurer in accordance with state investment practices. All earnings attributable to such investments shall likewise accrue to the credit of the fund.

H. When appropriations from the Oklahoma Education Lottery Trust Fund are made to common education pursuant to the provisions of subparagraph a of paragraph 1 of subsection D C of this section, the appropriations shall be made available on a monthly basis. In addition to the provisions of subsections E B and D C of this section, the following process shall be used to ensure that the appropriations are made available to common education in a timely manner:

1. Beginning in July of the fiscal year in which appropriations are made to common education from the Oklahoma Education Lottery Trust Fund, the Commission, on or before the ninth day of each month, shall transfer to the State Treasurer, for credit to the Oklahoma Education Lottery Trust Fund, the amount of net proceeds accruing during the preceding month equal to the amount of total monthly collections due to common education as required by subparagraph a of paragraph 1 of subsection D C of this section;

2. The Director of the Office of Management and Enterprise Services shall allocate the transfers provided for in paragraph 1 of this subsection to the State Department of Education on a monthly
basis, not to exceed one-twelfth (1/12) of the annual apportionment for the fiscal year; and

3. The total amount of transfers to the Oklahoma Education Lottery Trust Fund of net lottery proceeds made pursuant to this subsection shall not exceed the total appropriations made to common education from the Oklahoma Education Lottery Trust Fund for the specific fiscal year.

**J. I.** When appropriations from the Oklahoma Education Lottery Trust Fund are made to The Oklahoma State System of Higher Education, the appropriations shall be made available to the System on a monthly basis. In addition to the provisions of subsections C B and D C of this section, the following process shall be used to ensure that the appropriations are made available to The Oklahoma State System of Higher Education in a timely manner:

1. Beginning in July of the fiscal year in which appropriations are made to The Oklahoma State System of Higher Education from the Oklahoma Education Lottery Trust Fund, the Commission, on or before the ninth day of each month, shall transfer to the State Treasurer, for credit to the Oklahoma Education Lottery Trust Fund, the amount of net proceeds accruing during the preceding month equal to the amount of total monthly collections due to the Oklahoma State Regents for Higher Education as required by subparagraph b of paragraph 1 of subsection D C of this section;
2. The Director of the Office of Management and Enterprise Services shall allocate the transfers provided for in paragraph 1 of this subsection to the Oklahoma State Regents for Higher Education on a monthly basis, not to exceed one-twelfth (1/12) of the annual apportionment for the fiscal year; and

3. The total amount of transfers to the Oklahoma Education Lottery Trust Fund of net lottery proceeds made pursuant to this subsection shall not exceed the total appropriations made to The Oklahoma State System for Higher Education from the Oklahoma Education Lottery Trust Fund for the specific fiscal year.

SECTION 3. AMENDATORY 3A O.S. 2021, Section 724, is amended to read as follows:

Section 724. A. Proceeds of any lottery prize shall be subject to the Oklahoma state income tax.

B. Attachments, garnishments, or executions authorized and issued pursuant to law shall be withheld if timely served upon the Oklahoma Lottery Commission. This subsection shall not apply to payment of prizes by a retailer.

C. The Commission shall adopt policies and procedures to establish a system of verifying the validity of tickets or shares claimed to win prizes and to effect payment of the prizes, except that:

1. No prize, any portion of a prize, or any right of any person to a prize awarded shall be assignable. Any prize or any portion of
a prize remaining unpaid at the death of a prize winner shall be
paid to the estate of the deceased prize winner or to the trustee of
a trust established by the deceased prize winner as settlor if a
copy of the trust document or instrument has been filed with the
Commission along with a notarized letter of direction from the
settlor and no written notice of revocation has been received by the
Commission prior to the death of the settlor. Following the death
of a settlor and prior to any payment to a successor trustee, the
Commission shall obtain from the trustee a written agreement to
indemnify and hold the Commission harmless with respect to any
claims that may be asserted against the Commission arising from
payment to or through the trust. Notwithstanding any other
provisions of this section, any person, pursuant to an appropriate
judicial order, shall be paid the prize to which a winner is
entitled;

2. No prize shall be paid arising from claimed tickets that
are:

a. stolen, counterfeit, altered, fraudulent, unissued, produced or issued in error, unreadable, not received, or not recorded by the Commission within applicable deadlines,

b. lacking in captions that conform and agree with the play symbols as appropriate to the particular lottery game involved, or
c. not in compliance with such additional public or
   confidential validation and security tests of the
   Commission appropriate to the particular lottery game
   involved;

3. No particular prize in any lottery game shall be paid more
   than once, and in the event of a determination that more than one
   claimant is entitled to a particular prize, the sole remedy of the
   claimants is the award to each of them of an equal share in the
   prize;

4. A holder of a winning cash ticket or share from a lottery
   game shall claim a cash prize within one hundred eighty (180) days,
   or for a multistate or multisovereign lottery game within one
   hundred eighty (180) days, after the drawing in which the cash prize
   was won. In any Oklahoma lottery game in which the player may
   determine instantly if the player has won or lost, the player shall
   claim a cash prize within ninety (90) days, or for a multistate
   lottery game within one hundred eighty (180) days, after the end of
   the lottery game. If a valid claim is not made for a cash prize
   within the applicable period, the cash prize shall constitute an
   unclaimed prize for purposes of the Oklahoma Education Lottery Act;

5. Any person or persons claiming a lottery prize exceeding Six
   Hundred Dollars ($600.00) shall provide the Commission with their
   name, address, social security number or tax identification number,
   and sufficient valid identification as proof of the same prior to
payment of the prize by the Commission. This information shall be confidential for purposes of the Oklahoma Open Records Act, except for the person’s first name, city of residence, and prize amount; and

6. Any person or persons claiming a lottery prize exceeding Five Thousand Dollars ($5,000.00) shall provide the Commission with their name, address, social security number or tax identification number, proof of social security number or tax identification number, and sufficient valid identification prior to payment of the prize by the Commission. This information shall be confidential for purposes of the Oklahoma Open Records Act, except for the person’s first name, city of residence, and prize amount; and

7. Any person or persons claiming a lottery prize exceeding Six Hundred Dollars ($600.00) as a trust shall provide for each person entitled to any portion of the prize their name, address, social security number or tax identification number, proof of social security number or tax identification number, and sufficient valid identification as proof of the same and trust certifications prior to payment of the prize by the Commission except that such information specified in this paragraph shall be confidential and not subject to the provisions of the Oklahoma Open Records Act.

D. No prize shall be paid upon a ticket or share purchased or sold in violation of the Oklahoma Education Lottery Act. Any such
prize shall constitute an unclaimed prize for purposes of the Oklahoma Education Lottery Act.

E. The Commission is discharged of all liability upon payment of a prize.

F. No ticket or share shall be purchased by and no prize shall be paid to any member of the board of trustees of the Oklahoma Lottery Commission, any officer or employee of the Commission, or to any spouse, child, brother, sister, or parent residing as a member of the same household in the principal place of residence of any such person. No ticket or share shall be purchased by and no prize shall be paid to any officer, employee, agent, or subcontractor of any vendor or to any spouse, child, brother, sister, or parent residing as a member of the same household in the principal place of residence of any such person if the officer, employee, agent, or subcontractor has access to confidential information which may compromise the integrity of the lottery.

G. Unclaimed prize money shall not constitute net lottery proceeds. The first Seven Hundred Fifty Thousand Dollars ($750,000.00) of unclaimed prize money accruing annually shall be transferred to the Department of Mental Health and Substance Abuse Services for the treatment of compulsive gambling disorder and educational programs related to such disorder. All other unclaimed prize money shall be added to the pool from which future prizes are to be awarded or used for special prize promotions.
SECTION 4. AMENDATORY

3A O.S. 2021, Section 733, is amended to read as follows:

Section 733. To ensure the financial integrity of the lottery, the Oklahoma Lottery Commission through its board of trustees shall:

1. Submit quarterly and annual reports to the Governor, State Auditor and Inspector, Oklahoma State Bureau of Investigation, Attorney General, and the oversight committee created by Section 734 of this title, disclosing the total lottery revenues, prize disbursements, operating expenses, and administrative expenses of the Commission during the reporting period. The annual report shall additionally describe the organizational structure of the Commission and summarize the functions performed by each organizational division within the Commission;

2. Adopt a system of internal audits;

3. Maintain weekly or more frequent records of lottery transactions, including the distribution of tickets or shares to retailers, revenues received, claims for prizes, prizes paid, prizes forfeited, and other financial transactions of the Commission;

4. Contract with a certified public accountant or firm for an annual financial audit of the Commission. The certified public accountant or firm shall have no financial interest in any vendor with whom the Commission is under contract. The certified public accountant or firm shall present an audit report not later than seven (7) months after the end of the fiscal year. The certified
public accountant or firm shall evaluate the internal auditing 
controls in effect during the audit period. The cost of this annual 
financial audit shall be an operating expense of the Commission. 
The State Auditor and Inspector may at any time conduct an audit of 
any phase of the operations of the Commission at the expense of the 
Commission and shall receive a copy of the annual independent 
financial audit. A copy of any audit performed by the certified 
public accountant or firm or the State Auditor and Inspector shall 
be transmitted to the Governor, the President Pro Tempore of the 
Senate, and the Speaker of the House of Representatives, the State 
Auditor and Inspector, and the cochairs of the oversight committee 
created in Section 734 of this title;

5. Submit to the Office of Management and Enterprise Services 
and the State Auditor and Inspector by June 30 of each year a copy 
of the annual operating budget for the Commission for the next 
fiscal year. This annual operating budget shall be approved by the 
board and be on such forms as prescribed by the Office of Management 
and Enterprise Services; and

6. For informational purposes only, submit to the Office 
of Management and Enterprise Services on September 1 by October 1 of 
each year a proposed operating budget for the Commission for the 
succeeding fiscal year. The budget proposal shall also be 
accompanied by an estimate of the net proceeds to be deposited into 
the Oklahoma Education Lottery Trust Fund during the succeeding
fiscal year. The budget estimate shall be on such forms as
prescribed by the Office of Management and Enterprise Services.

SECTION 5. AMENDATORY 51 O.S. 2021, Section 24A.5, is
amended to read as follows:

Section 24A.5 All records of public bodies and public officials
shall be open to any person for inspection, copying, or mechanical
reproduction during regular business hours; provided:

1. The Oklahoma Open Records Act, Sections 24A.1 through 24A.30
of this title, does not apply to records specifically required by
law to be kept confidential including:

   a. records protected by a state evidentiary privilege
      such as the attorney-client privilege, the work
      product immunity from discovery and the identity of
      informer privileges,

   b. records of what transpired during meetings of a public
      body lawfully closed to the public such as executive
      sessions authorized under the Oklahoma Open Meeting
      Act,

   c. personal information within driver records as defined
      by the Driver’s Privacy Protection Act, 18 United
      States Code, Sections 2721 through 2725,

   d. information in the files of the Board of Medicolegal
      Investigations obtained pursuant to Sections 940 and
      941 of Title 63 of the Oklahoma Statutes that may be
hearsay, preliminary unsubstantiated investigation-related findings, or confidential medical information,

e. any test forms, question banks and answer keys
developed for state licensure examinations, but
specifically excluding test preparation materials or
study guides, or

f. last names, addresses, social security numbers or tax
   identification numbers, and proof of identification
   submitted to the Oklahoma Lottery Commission by
   persons claiming a lottery prize;

2. All Social Security numbers included in a record may be
   confidential regardless of the person’s status as a public employee
   or private individual and may be redacted or deleted prior to
   release of the record by the public body;

3. Any reasonably segregable portion of a record containing
   exempt material shall be provided after deletion of the exempt
   portions; provided however, the Department of Public Safety shall
   not be required to assemble for the requesting person specific
   information, in any format, from driving records relating to any
   person whose name and date of birth or whose driver license number
   is not furnished by the requesting person.

   The Oklahoma State Bureau of Investigation shall not be required
to assemble for the requesting person any criminal history records
relating to persons whose names, dates of birth, and other
identifying information required by the Oklahoma State Bureau of
Investigation pursuant to administrative rule are not furnished by
the requesting person;

4. Any request for a record which contains individual records
of persons, and the cost of copying, reproducing or certifying each
individual record is otherwise prescribed by state law, the cost may
be assessed for each individual record, or portion thereof requested
as prescribed by state law. Otherwise, a public body may charge a
fee only for recovery of the reasonable, direct costs of record
copying, or mechanical reproduction. Notwithstanding any state or
local provision to the contrary, in no instance shall the record
copying fee exceed twenty-five cents ($0.25) per page for records
having the dimensions of eight and one-half (8 1/2) by fourteen (14)
inches or smaller, or a maximum of One Dollar ($1.00) per copied
page for a certified copy. However, if the request:

a. is solely for commercial purpose, or

b. would clearly cause excessive disruption of the
   essential functions of the public body,

then the public body may charge a reasonable fee to recover the
direct cost of record search and copying; however, publication in a
newspaper or broadcast by news media for news purposes shall not
constitute a resale or use of a record for trade or commercial
purpose and charges for providing copies of electronic data to the
news media for a news purpose shall not exceed the direct cost of making the copy. The fee charged by the Department of Public Safety for a copy in a computerized format of a record of the Department shall not exceed the direct cost of making the copy unless the fee for the record is otherwise set by law.

Any public body establishing fees under this act shall post a written schedule of the fees at its principal office and with the county clerk.

In no case shall a search fee be charged when the release of records is in the public interest, including, but not limited to, release to the news media, scholars, authors and taxpayers seeking to determine whether those entrusted with the affairs of the government are honestly, faithfully, and competently performing their duties as public servants.

The fees shall not be used for the purpose of discouraging requests for information or as obstacles to disclosure of requested information;

5. The land description tract index of all recorded instruments concerning real property required to be kept by the county clerk of any county shall be available for inspection or copying in accordance with the provisions of the Oklahoma Open Records Act; provided, however, the index shall not be copied or mechanically reproduced for the purpose of sale of the information;
6. A public body must provide prompt, reasonable access to its records but may establish reasonable procedures which protect the integrity and organization of its records and to prevent excessive disruptions of its essential functions. A delay in providing access to records shall be limited solely to the time required for preparing the requested documents and the avoidance of excessive disruptions of the public body’s essential functions. In no event may production of a current request for records be unreasonably delayed until after completion of a prior records request that will take substantially longer than the current request. Any public body which makes the requested records available on the Internet shall meet the obligation of providing prompt, reasonable access to its records as required by this paragraph; and

7. A public body shall designate certain persons who are authorized to release records of the public body for inspection, copying, or mechanical reproduction. At least one person shall be available at all times to release records during the regular business hours of the public body.

SECTION 6.  REPEALER  3A O.S. 2021, Section 706, is hereby repealed.

SECTION 7. This act shall become effective November 1, 2023."
Passed the House of Representatives the 26th day of April, 2023.

Presiding Officer of the House of Representatives

Passed the Senate the ___ day of ________, 2023.

Presiding Officer of the Senate
ENGROSSED SENATE
BILL NO. 612

By: Howard of the Senate
and
Osburn of the House

An Act relating to the Oklahoma Lottery; amending 3A O.S. 2021, Sections 712, 713, as amended by Section 1, Chapter 359, O.S.L. 2022, 724, and 733 (3A O.S. Supp. 2022, Section 713), which relate to the Oklahoma Lottery Commission, prize claims, and the board of trustees; expanding required background checks for certain applicants; requiring annual background checks for Commission employees; deleting Commission requirement to pay for certain investigations and contract with the Oklahoma State Bureau of Investigation; deleting requirement to submit certain report; deleting requirement to display certain certificate; modifying certain information required for submission; modifying required date for submission of certain information; modifying threshold for certain information required to claim prize; modifying information required to claim certain prize; amending 51 O.S. 2021, Section 24A.5, which relates to the Oklahoma Open Records Act; providing exception; repealing 3A O.S. 2021, Sections 706 and 734, which relate to Lottery Retailer Advisory Board and Oklahoma Lottery Commission Legislative Oversight Committee; updating statutory reference; and providing an effective date.

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 8. AMENDATORY 3A O.S. 2021, Section 712, is amended to read as follows:

Section 712. A. The executive director of the Oklahoma Lottery Commission, with the approval of the board of trustees, shall employ
such personnel as may be necessary to carry out the provisions of this act and shall set the compensation and terms of compensation of such employees. All offices, positions, and personnel of the Oklahoma Lottery Commission shall be in the unclassified service.

B. No employee of the Commission shall have a financial interest in any vendor doing business or proposing to do business with the Commission.

C. No employee of the Commission shall participate in any decision involving a retailer with whom the employee has a financial interest.

D. No employee of the Commission who leaves the employment of the Commission may represent any vendor or lottery retailer before the Commission for a period of two (2) years following termination of employment with the Commission.

E. A background investigation shall be conducted on each applicant who has reached the final selection process prior to employment by the Commission at the level of division director and above and at any level within any division of security and as otherwise required by the board of trustees of the Oklahoma Lottery Commission. The Commission shall pay for the actual cost of the investigations and shall contract with the Oklahoma State Bureau of Investigation for the performance of the investigations and on every employee of the Commission for each calendar year. The results of
a background investigation shall not be considered a record open to
the public pursuant to the Oklahoma Open Records Act.

F. No person who has been convicted of any felony or a
misdemeanor involving illegal gambling or involving moral turpitude
shall be employed by the Commission, nor shall the Commission employ
a person who is awaiting sentencing on a plea of guilt or nolo
contendere to such a felony or misdemeanor.

G. The Commission shall bond Commission employees with access
to Commission funds or lottery revenue in an amount specified by the
board and may bond other employees as deemed necessary.

SECTION 9. AMENDATORY 3A O.S. 2021, Section 713, as
amended by Section 1, Chapter 359, O.S.L. 2022 (3A O.S. Supp. 2022,
Section 713), is amended to read as follows:

Section 713. A. All gross proceeds shall be the property of
the Oklahoma Lottery Commission. From its gross proceeds, the
Commission shall pay the operating expenses of the Commission. At
least forty-five percent (45%) of gross proceeds shall be made
available as prize money. However, the provisions of this
subsection shall be deemed not to create any lien, entitlement,
cause of action, or other private right, and any rights of holders
of tickets or shares shall be determined by the Commission in
setting the terms of its lottery or lotteries.

B. The Oklahoma Lottery Commission shall submit a written
report of its findings and any recommendations regarding the impact
of removing the requirement that net proceeds shall equal at least thirty-five percent (35%) of the gross proceeds. The report shall be submitted to the Governor, the Speaker of the Oklahoma House of Representatives and the President Pro Tempore of the Oklahoma State Senate not later than October 1, 2020, and annually thereafter.

C. There is hereby created in the State Treasury a fund to be designated the “Oklahoma Education Lottery Trust Fund”. Except as otherwise provided in subsections 4 and 5 of this section, on or before the fifteenth day of each calendar quarter, the Commission shall transfer to the State Treasurer, for credit to the Oklahoma Education Lottery Trust Fund, the amount of all net proceeds accruing during the preceding calendar quarter. Expenditures from the fund shall be made upon warrants issued by the State Treasurer against claims filed as prescribed by law with the Director of the Office of Management and Enterprise Services for approval and payment.

D. Upon their deposit into the State Treasury, any monies representing a deposit of net proceeds shall then become the unencumbered property of this state, and neither the Commission nor the board of trustees shall have the power to agree or undertake otherwise. The monies shall be invested by the State Treasurer in accordance with state investment practices. All earnings attributable to such investments shall likewise be the unencumbered
property of the state and shall accrue to the credit of the fund
provided for in subsection (B) of this section.

1. The first Sixty-five Million Dollars ($65,000,000.00) of
monies contributed annually to the Oklahoma Education Lottery Trust
Fund shall only be appropriated as follows:

   a. forty-five percent (45%) for the following:

      (1) kindergarten through twelfth grade public
      education, including but not limited to
      compensation and benefits for public school
      teachers and support employees, and

      (2) early childhood development programs, which shall
      include but not be limited to costs associated
      with prekindergarten and full-day kindergarten
      programs,

   b. forty-five percent (45%) for the following:

      (1) tuition grants, loans and scholarships to
      citizens of this state to enable such citizens to
      attend colleges and universities located within
      this state, regardless of whether such colleges
      and universities are owned or operated by the
      Oklahoma State Regents for Higher Education, or
      to attend institutions operated under the
      authority of the Oklahoma Department of Career
      and Technology Education; provided, such tuition
grants, loans and scholarships shall not be made to a citizen of this state to attend a college or university which is not accredited by the Oklahoma State Regents for Higher Education,

(2) construction of educational facilities for elementary school districts, independent school districts, The Oklahoma State System of Higher Education, and career and technology education,

(3) capital outlay projects for elementary school districts, independent school districts, The Oklahoma State System of Higher Education, and career and technology education,

(4) technology for public elementary school district, independent school district, state higher education, and career and technology education facilities, which shall include but not be limited to costs of providing to teachers at accredited public institutions who teach levels kindergarten through twelfth grade, personnel at technology centers under the authority of the Oklahoma State Department of Career and Technology Education, and professors and instructors within The Oklahoma State System of Higher Education, the necessary training in the
use and application of computers and advanced
electronic instructional technology to implement
interactive learning environments in the
classroom and to access the statewide distance
learning network and costs associated with
repairing and maintaining advanced electronic
instructional technology,
(5) endowed chairs for professors at institutions of
higher education operated by The Oklahoma State
System of Higher Education, and
(6) programs and personnel of the Oklahoma School for
the Deaf and the Oklahoma School for the Blind,
c. five percent (5%) to the School Consolidation and
Assistance Fund. When the total amount in the School
Consolidation and Assistance Fund from all sources
equals Five Million Dollars ($5,000,000.00), all
monies appropriated pursuant to this subparagraph
which would otherwise be deposited in the School
Consolidation and Assistance Fund in excess of Five
Million Dollars ($5,000,000.00) shall be allocated by
the State Department of Education to public schools
based on the audited end-of-year average daily
membership in grades 8 through 12 during the preceding
school year for the purpose of purchasing technology
equipment. If at any time the total amount in the School Consolidation and Assistance Fund drops below Five Million Dollars ($5,000,000.00), the monies appropriated pursuant to this subparagraph shall be deposited in the School Consolidation and Assistance Fund until the Fund again reaches Five Million Dollars ($5,000,000.00), and
d. five percent (5%) to the Teachers’ Retirement System Dedicated Revenue Revolving Fund.

In no instance shall the annual maximum percentage for administrative costs, not including marketing and advertising costs, funds set aside for prizes, commissions paid to retailers, contract fees paid to gaming system vendors and instant ticket providers or emergency-related capital expenses, exceed three percent (3%) of sales.

2. The remaining portion of lottery annual net proceeds deposited to the Oklahoma Education Lottery Trust Fund that exceeds Sixty-five Million Dollars ($65,000,000.00) shall be deposited to the credit of the Teacher Empowerment Revolving Fund created in Section 2 of this act.

E. D. The Legislature shall appropriate funds from the Oklahoma Education Lottery Trust Fund only for the purposes specified in subsection D of this section. Even when funds from the trust fund are used for these purposes, the Legislature shall not use funds
from the trust fund to supplant or replace other state funds 

supporting common education, higher education, or career and 
technology education.

F. E. In order to ensure that the funds from the trust fund are 
used to enhance and not supplant funding for education, the State 
Board of Equalization shall examine and investigate appropriations 
from the trust fund each year. At the meeting of the State Board of 
Equalization held within five (5) days after the monthly 
apportionment in February of each year, the State Board of 
Equalization shall issue a finding and report which shall state 
whether appropriations from the trust fund were used to enhance or 
supplant education funding. If the State Board of Equalization 
finds that education funding was supplanted by funds from the trust 
fund, the Board shall specify the amount by which education funding 
was supplanted. In this event, the Legislature shall not make any 
appropriations for the ensuing fiscal year until an appropriation in 
that amount is made to replenish the trust fund.

G. F. Except as otherwise provided by this subsection, no 
deficiency in the Oklahoma Education Lottery Trust Fund shall be 
replenished by reducing any nonlottery funds including, specifically 
but without limitation, the General Revenue Fund, the Constitutional 
Reserve Fund, or the Education Reform Revolving Fund of the State 
Department of Education. No program or project started specifically 
from lottery proceeds shall be continued from the General Revenue
Fund, the Constitutional Reserve Fund, or the Education Reform Revolving Fund of the State Department of Education. Such programs must be adjusted or discontinued according to available lottery proceeds unless the Legislature by general law establishes eligibility requirements and appropriates specific funds therefor.

No surplus in the Oklahoma Education Lottery Trust Fund shall be reduced or transferred to correct any nonlottery deficiencies in sums available for general appropriations. The provisions of this subsection shall not apply to bonds or other obligations issued pursuant to or to the repayment of bonds or other obligations issued pursuant to the Oklahoma Higher Education Promise of Excellence Act of 2005.

H. G. There is hereby created in the State Treasury a revolving fund to be designated the “Oklahoma Education Lottery Revolving Fund”. The fund shall be a continuing fund, not subject to fiscal year limitations, and shall consist of all monies received by the Commission. The Commission shall make payments of net proceeds from the fund to the Oklahoma Education Lottery Trust Fund on or before the fifteenth day of each calendar quarter as provided in subsection C.B of this section. All monies accruing to the credit of the Oklahoma Education Lottery Revolving Fund are hereby appropriated and may be budgeted and expended for the payment of net proceeds, prizes, commissions to retailers, administrative expenses and all other expenses arising out of the operation of the education
lottery, subject to the limitations provided in the Oklahoma Education Lottery Act. Expenditures from the fund shall be made upon warrants issued by the State Treasurer against claims filed as prescribed by law with the Director of the Office of Management and Enterprise Services for approval and payment.

The monies in the fund shall be invested by the State Treasurer in accordance with state investment practices. All earnings attributable to such investments shall likewise accrue to the credit of the fund.

I- H. When appropriations from the Oklahoma Education Lottery Trust Fund are made to common education pursuant to the provisions of subparagraph a of paragraph 1 of subsection D C of this section, the appropriations shall be made available on a monthly basis. In addition to the provisions of subsections E B and D C of this section, the following process shall be used to ensure that the appropriations are made available to common education in a timely manner:

1. Beginning in July of the fiscal year in which appropriations are made to common education from the Oklahoma Education Lottery Trust Fund, the Commission, on or before the ninth day of each month, shall transfer to the State Treasurer, for credit to the Oklahoma Education Lottery Trust Fund, the amount of net proceeds accruing during the preceding month equal to the amount of total
monthly collections due to common education as required by

2. The Director of the Office of Management and Enterprise

Services shall allocate the transfers provided for in paragraph 1 of

this subsection to the State Department of Education on a monthly

basis, not to exceed one-twelfth (1/12) of the annual apportionment

for the fiscal year; and

3. The total amount of transfers to the Oklahoma Education

Lottery Trust Fund of net lottery proceeds made pursuant to this

subsection shall not exceed the total appropriations made to common

education from the Oklahoma Education Lottery Trust Fund for the

specific fiscal year.

J. I. When appropriations from the Oklahoma Education Lottery

Trust Fund are made to The Oklahoma State System of Higher

Education, the appropriations shall be made available to the System

on a monthly basis. In addition to the provisions of subsections B

and C of this section, the following process shall be used to

ensure that the appropriations are made available to The Oklahoma

State System of Higher Education in a timely manner:

1. Beginning in July of the fiscal year in which appropriations

are made to The Oklahoma State System of Higher Education from the

Oklahoma Education Lottery Trust Fund, the Commission, on or before

the ninth day of each month, shall transfer to the State Treasurer,

for credit to the Oklahoma Education Lottery Trust Fund, the amount
of net proceeds accruing during the preceding month equal to the amount of total monthly collections due to the Oklahoma State Regents for Higher Education as required by subparagraph b of paragraph 1 of subsection D C of this section;

2. The Director of the Office of Management and Enterprise Services shall allocate the transfers provided for in paragraph 1 of this subsection to the Oklahoma State Regents for Higher Education on a monthly basis, not to exceed one-twelfth (1/12) of the annual apportionment for the fiscal year; and

3. The total amount of transfers to the Oklahoma Education Lottery Trust Fund of net lottery proceeds made pursuant to this subsection shall not exceed the total appropriations made to The Oklahoma State System for Higher Education from the Oklahoma Education Lottery Trust Fund for the specific fiscal year.

SECTION 10. AMENDATORY 3A O.S. 2021, Section 724, is amended to read as follows:

Section 724. A. Proceeds of any lottery prize shall be subject to the Oklahoma state income tax.

B. Attachments, garnishments, or executions authorized and issued pursuant to law shall be withheld if timely served upon the Oklahoma Lottery Commission. This subsection shall not apply to payment of prizes by a retailer.

C. The Commission shall adopt policies and procedures to establish a system of verifying the validity of tickets or shares
claimed to win prizes and to effect payment of the prizes, except that:

1. No prize, any portion of a prize, or any right of any person to a prize awarded shall be assignable. Any prize or any portion of a prize remaining unpaid at the death of a prize winner shall be paid to the estate of the deceased prize winner or to the trustee of a trust established by the deceased prize winner as settlor if a copy of the trust document or instrument has been filed with the Commission along with a notarized letter of direction from the settlor and no written notice of revocation has been received by the Commission prior to the death of the settlor. Following the death of a settlor and prior to any payment to a successor trustee, the Commission shall obtain from the trustee a written agreement to indemnify and hold the Commission harmless with respect to any claims that may be asserted against the Commission arising from payment to or through the trust. Notwithstanding any other provisions of this section, any person, pursuant to an appropriate judicial order, shall be paid the prize to which a winner is entitled;

2. No prize shall be paid arising from claimed tickets that are:

   a. stolen, counterfeit, altered, fraudulent, unissued, produced or issued in error, unreadable, not received,
or not recorded by the Commission within applicable
deadlines,

b. lacking in captions that conform and agree with the
play symbols as appropriate to the particular lottery
game involved, or

c. not in compliance with such additional public or
confidential validation and security tests of the
Commission appropriate to the particular lottery game
involved;

3. No particular prize in any lottery game shall be paid more
than once, and in the event of a determination that more than one
claimant is entitled to a particular prize, the sole remedy of the
claimants is the award to each of them of an equal share in the
prize;

4. A holder of a winning cash ticket or share from a lottery
game shall claim a cash prize within one hundred eighty (180) days,
or for a multistate or multisovereign lottery game within one
hundred eighty (180) days, after the drawing in which the cash prize
was won. In any Oklahoma lottery game in which the player may
determine instantly if the player has won or lost, the player shall
claim a cash prize within ninety (90) days, or for a multistate
lottery game within one hundred eighty (180) days, after the end of
the lottery game. If a valid claim is not made for a cash prize
within the applicable period, the cash prize shall constitute an
unclaimed prize for purposes of the Oklahoma Education Lottery Act;

5. Any person or persons claiming a lottery prize exceeding Six
Hundred Dollars ($600.00) shall provide the Commission with their
name, address, social security number or tax identification number,
and sufficient valid identification as proof of the same prior to
payment of the prize by the Commission. This information shall be
confidential for purposes of the Oklahoma Open Records Act, except
for the person’s first name, city of residence, and prize amount;
and

6. Any person or persons claiming a lottery prize exceeding
Five Thousand Dollars ($5,000.00) shall provide the Commission with
their name, address, social security number or tax identification
number, proof of social security number or tax identification
number, and sufficient valid identification prior to payment of the
prize by the Commission. This information shall be confidential for
purposes of the Oklahoma Open Records Act, except for the person’s
first name, city of residence, and prize amount; and

7. Any person or persons claiming a lottery prize exceeding Six
Hundred Dollars ($600.00) as a trust shall provide for each person
entitled to any portion of the prize their name, address, social
security number or tax identification number, proof of social
security number or tax identification number, and sufficient valid
identification as proof of the same and trust certifications prior
to payment of the prize by the Commission except that such
information specified in this paragraph shall be confidential and
not subject to the provisions of the Oklahoma Open Records Act.

   D. No prize shall be paid upon a ticket or share purchased or
sold in violation of the Oklahoma Education Lottery Act. Any such
prize shall constitute an unclaimed prize for purposes of the
Oklahoma Education Lottery Act.

   E. The Commission is discharged of all liability upon payment
of a prize.

   F. No ticket or share shall be purchased by and no prize shall
be paid to any member of the board of trustees of the Oklahoma
Lottery Commission, any officer or employee of the Commission, or to
any spouse, child, brother, sister, or parent residing as a member
of the same household in the principal place of residence of any
such person. No ticket or share shall be purchased by and no prize
shall be paid to any officer, employee, agent, or subcontractor of
any vendor or to any spouse, child, brother, sister, or parent
residing as a member of the same household in the principal place of
residence of any such person if the officer, employee, agent, or
subcontractor has access to confidential information which may
compromise the integrity of the lottery.

   G. Unclaimed prize money shall not constitute net lottery
proceeds. The first Seven Hundred Fifty Thousand Dollars
($750,000.00) of unclaimed prize money accruing annually shall be
transferred to the Department of Mental Health and Substance Abuse Services for the treatment of compulsive gambling disorder and educational programs related to such disorder. All other unclaimed prize money shall be added to the pool from which future prizes are to be awarded or used for special prize promotions.

SECTION 11. AMENDATORY 3A O.S. 2021, Section 733, is amended to read as follows:

Section 733. To ensure the financial integrity of the lottery, the Oklahoma Lottery Commission through its board of trustees shall:

1. Submit quarterly and annual reports to the Governor, State Auditor and Inspector, Oklahoma State Bureau of Investigation, and Attorney General, and the oversight committee created by Section 734 of this title, disclosing the total lottery revenues, prize disbursements, operating expenses, and administrative expenses of the Commission during the reporting period. The annual report shall additionally describe the organizational structure of the Commission and summarize the functions performed by each organizational division within the Commission;

   2. Adopt a system of internal audits;

   3. Maintain weekly or more frequent records of lottery transactions, including the distribution of tickets or shares to retailers, revenues received, claims for prizes, prizes paid, prizes forfeited, and other financial transactions of the Commission;
4. Contract with a certified public accountant or firm for an annual financial audit of the Commission. The certified public accountant or firm shall have no financial interest in any vendor with whom the Commission is under contract. The certified public accountant or firm shall present an audit report not later than seven (7) months after the end of the fiscal year. The certified public accountant or firm shall evaluate the internal auditing controls in effect during the audit period. The cost of this annual financial audit shall be an operating expense of the Commission. The State Auditor and Inspector may at any time conduct an audit of any phase of the operations of the Commission at the expense of the Commission and shall receive a copy of the annual independent financial audit. A copy of any audit performed by the certified public accountant or firm or the State Auditor and Inspector shall be transmitted to the Governor, the President Pro Tempore of the Senate, and the Speaker of the House of Representatives, and the State Auditor and Inspector, and the cochairs of the oversight committee created in Section 734 of this title;

5. Submit to the Office of Management and Enterprise Services and the State Auditor and Inspector by June 30 of each year a copy of the annual operating budget for the Commission for the next fiscal year. This annual operating budget shall be approved by the board and be on such forms as prescribed by the Office of Management and Enterprise Services; and
6. For informational purposes only, submit to the Office of Management and Enterprise Services on September 1 by October 1 of each year a proposed operating budget for the Commission for the succeeding fiscal year. The budget proposal shall also be accompanied by an estimate of the net proceeds to be deposited into the Oklahoma Education Lottery Trust Fund during the succeeding fiscal year. The budget estimate shall be on such forms as prescribed by the Office of Management and Enterprise Services.

SECTION 12. AMENDATORY 51 O.S. 2021, Section 24A.5, is amended to read as follows:

Section 24A.5. All records of public bodies and public officials shall be open to any person for inspection, copying, or mechanical reproduction during regular business hours; provided:

1. The Oklahoma Open Records Act, Sections 24A.1 through 24A.30 of this title, does not apply to records specifically required by law to be kept confidential including:

   a. records protected by a state evidentiary privilege such as the attorney-client privilege, the work product immunity from discovery and the identity of informer privileges,

   b. records of what transpired during meetings of a public body lawfully closed to the public such as executive sessions authorized under the Oklahoma Open Meeting Act,
c. personal information within driver records as defined by the Driver’s Privacy Protection Act, 18 United States Code, Sections 2721 through 2725, 

d. information in the files of the Board of Medicolegal Investigations obtained pursuant to Sections 940 and 941 of Title 63 of the Oklahoma Statutes that may be hearsay, preliminary unsubstantiated investigation-related findings, or confidential medical information, or

e. any test forms, question banks and answer keys developed for state licensure examinations, but specifically excluding test preparation materials or study guides, or

f. last names, addresses, social security numbers or tax identification numbers, and proof of identification submitted to the Oklahoma Lottery Commission by persons claiming a lottery prize;

2. All Social Security numbers included in a record may be confidential regardless of the person’s status as a public employee or private individual and may be redacted or deleted prior to release of the record by the public body;

3. Any reasonably segregable portion of a record containing exempt material shall be provided after deletion of the exempt portions; provided however, the Department of Public Safety shall
not be required to assemble for the requesting person specific information, in any format, from driving records relating to any person whose name and date of birth or whose driver license number is not furnished by the requesting person.

The Oklahoma State Bureau of Investigation shall not be required to assemble for the requesting person any criminal history records relating to persons whose names, dates of birth, and other identifying information required by the Oklahoma State Bureau of Investigation pursuant to administrative rule are not furnished by the requesting person;

4. Any request for a record which contains individual records of persons, and the cost of copying, reproducing or certifying each individual record is otherwise prescribed by state law, the cost may be assessed for each individual record, or portion thereof requested as prescribed by state law. Otherwise, a public body may charge a fee only for recovery of the reasonable, direct costs of record copying, or mechanical reproduction. Notwithstanding any state or local provision to the contrary, in no instance shall the record copying fee exceed twenty-five cents ($0.25) per page for records having the dimensions of eight and one-half (8 1/2) by fourteen (14) inches or smaller, or a maximum of One Dollar ($1.00) per copied page for a certified copy. However, if the request:

a. is solely for commercial purpose, or
b. would clearly cause excessive disruption of the essential functions of the public body,

then the public body may charge a reasonable fee to recover the direct cost of record search and copying; however, publication in a newspaper or broadcast by news media for news purposes shall not constitute a resale or use of a record for trade or commercial purpose and charges for providing copies of electronic data to the news media for a news purpose shall not exceed the direct cost of making the copy. The fee charged by the Department of Public Safety for a copy in a computerized format of a record of the Department shall not exceed the direct cost of making the copy unless the fee for the record is otherwise set by law.

Any public body establishing fees under this act shall post a written schedule of the fees at its principal office and with the county clerk.

In no case shall a search fee be charged when the release of records is in the public interest, including, but not limited to, release to the news media, scholars, authors and taxpayers seeking to determine whether those entrusted with the affairs of the government are honestly, faithfully, and competently performing their duties as public servants.

The fees shall not be used for the purpose of discouraging requests for information or as obstacles to disclosure of requested information;
5. The land description tract index of all recorded instruments concerning real property required to be kept by the county clerk of any county shall be available for inspection or copying in accordance with the provisions of the Oklahoma Open Records Act; provided, however, the index shall not be copied or mechanically reproduced for the purpose of sale of the information;

6. A public body must provide prompt, reasonable access to its records but may establish reasonable procedures which protect the integrity and organization of its records and to prevent excessive disruptions of its essential functions. A delay in providing access to records shall be limited solely to the time required for preparing the requested documents and the avoidance of excessive disruptions of the public body’s essential functions. In no event may production of a current request for records be unreasonably delayed until after completion of a prior records request that will take substantially longer than the current request. Any public body which makes the requested records available on the Internet shall meet the obligation of providing prompt, reasonable access to its records as required by this paragraph; and

7. A public body shall designate certain persons who are authorized to release records of the public body for inspection, copying, or mechanical reproduction. At least one person shall be available at all times to release records during the regular business hours of the public body.
SECTION 13. REPEALER 3A O.S. 2021, Sections 706 and 734, are hereby repealed.

SECTION 14. This act shall become effective November 1, 2023.

Passed the Senate the 7th day of March, 2023.

Presiding Officer of the Senate

Passed the House of Representatives the ____ day of __________, 2023.

Presiding Officer of the House of Representatives