

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

SMITH MIDLAND CORP

Form: 8-K

Date Filed: 2018-12-06

Corporate Issuer CIK: 924719

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 6, 2018

SMITH-MIDLAND CORPORATION
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

1-13752
(Commission File Number)

54-1727060
(I.R.S. Employer Identification Number)

P.O. Box 300, 5119 Catlett Road
Midland, Virginia 22728
(Address of principal executive offices)

(504) 439-3266
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS

On December 5, 2018, the Board of Directors of Smith-Midland Corporation (the "Company") declared a special dividend of \$.055 per share to be paid on January 2, 2019 to shareholders of record as of December 19, 2018.

A copy of the Company's press release announcing the special dividend is attached hereto as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

<u>Exhibit No</u>	<u>Exhibit Description</u>
99.1	<u>Press release, dated December 06, 2018, and is incorporated herein by reference</u>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH-MIDLAND CORPORATION

Date: December 6, 2018

By: /s/ Adam J. Krick

Adam J. Krick
Chief Financial Officer

12/6/2018

Smith-Midland Corporation Declares Special Dividend

MIDLAND, Va. – December 5, 2018 – Smith-Midland Corporation (OTCQX: SMID) announced that the Board of Directors declared a special dividend of \$0.055 per common share to be paid on January 2, 2019 to shareholders of record as of December 19, 2018. The December 2018 dividend marks the seventh consecutive year of dividends by Smith-Midland Corporation.

This announcement contains forward-looking statements, which involve risks and uncertainties. The Company's actual results may differ significantly from the results discussed in the forward-looking statements. Factors which might cause such a difference include, but are not limited to, product demand, the impact of competitive products and pricing, capacity and supply constraints or difficulties, general business and economic conditions, the effect of the Company's accounting policies and other risks detailed in the Company's Annual Report on Form 10-K and other filings with the Securities and Exchange Commission.

For more complete information on Smith-Midland Corporation, visit the Company's web site at SMITHMIDLAND.com. The "Investor Relations" area will include the Company's Form 10-K.

Media Inquiries:

Adam J. Krick

Chief Financial Officer

540-439-3266

investors@smithmidland.com
