

# SECURITIES & EXCHANGE COMMISSION EDGAR FILING

## WYTEC INTERNATIONAL INC

**Form: D**

**Date Filed: 2018-07-18**

Corporate Issuer CIK: 1560143

1. Issuer's Identity

CIK (Filer ID Number)

Previous  
Name(s)

☒ None

Entity Type

0001560143

☒ Corporation

☐ Limited Partnership

☐ Limited Liability Company

☐ General Partnership

☐ Business Trust

☐ Other

Name of Issuer

WYTEC INTERNATIONAL INC

Jurisdiction of  
Incorporation/Organization

NEVADA

Year of Incorporation/Organization

☒ Over Five Years Ago

☐ Within Last Five Years  
(Specify Year)

☐ Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

WYTEC INTERNATIONAL INC

Street Address 1

19206 HUEBNER ROAD, SUITE 202

Street Address 2

City

SAN ANTONIO

State/Province/Country

TEXAS

ZIP/Postal Code

78258

Phone No. of Issuer

(210) 233-8980

3. Related Persons

Last Name

First Name

Middle Name

GRAY

WILLIAM

Street Address 1

19206 HUEBNER ROAD, SUITE 202

Street Address 2

City

SAN ANTONIO

State/Province/Country

TEXAS

ZIP/Postal Code

78258

Relationship:

☒ Executive Officer

☒ Director

☐ Promoter

Clarification of Response (if Necessary)

Last Name

First Name

Middle Name

DAVIS

ANGUS

Street Address 1

19206 HUEBNER ROAD, SUITE 202

Street Address 2

City

SAN ANTONIO

State/Province/Country

TEXAS

ZIP/Postal Code

78258

Relationship:

☒ Executive Officer

☒ Director

☐ Promoter

Clarification of Response (if Necessary)

Last Name

First Name

Middle Name

MEROLA

ROBERT

Street Address 1

Street Address 2

19206 HUEBNER ROAD, SUITE 202

City

State/Province/Country

ZIP/Postal Code

SAN ANTONIO

TEXAS

78258

Relationship:

☒ Executive Officer

☐ Director

☐ Promoter

Clarification of Response (if Necessary)

4. Industry Group

☐ Agriculture

☐ Banking & Financial Services

☐ Commercial Banking

☐ Insurance

☐ Investing

☐ Investment Banking

☐ Pooled Investment Fund

☐ Other Banking & Financial Services

☐ Business Services

☐ Energy

☐ Coal Mining

☐ Electric Utilities

☐ Energy Conservation

☐ Environmental Services

☐ Oil & Gas

☐ Other Energy

☐ Health Care

☐ Biotechnology

☐ Health Insurance

☐ Hospitals & Physicians

☐ Pharmaceuticals

☐ Other Health Care

☐ Manufacturing

☐ Real Estate

☐ Commercial

☐ Construction

☐ REITS & Finance

☐ Residential

☐ Other Real Estate

☐ Retailing

☐ Restaurants

☐ Technology

☐ Computers

☒ Telecommunications

☐ Other Technology

☐ Travel

☐ Airlines & Airports

☐ Lodging & Conventions

☐ Tourism & Travel Services

☐ Other Travel

☐ Other

5. Issuer Size

Revenue Range

☐ No Revenues

☐ \$1 - \$1,000,000

☐ \$1,000,001 - \$5,000,000

☐ \$5,000,001 - \$25,000,000

☐ \$25,000,001 - \$100,000,000

☐ Over \$100,000,000

☒ Decline to Disclose

☐ Not Applicable

Aggregate Net Asset Value Range

☐ No Aggregate Net Asset Value

☐ \$1 - \$5,000,000

☐ \$5,000,001 - \$25,000,000

☐ \$25,000,001 - \$50,000,000

☐ \$50,000,001 - \$100,000,000

☐ Over \$100,000,000

☐ Decline to Disclose

☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

|                          |                                         |                                     |                                     |  |
|--------------------------|-----------------------------------------|-------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> | Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/>            | Rule 505                            |  |
| <input type="checkbox"/> | Rule 504 (b)(1)(i)                      | <input checked="" type="checkbox"/> | Rule 506(b)                         |  |
| <input type="checkbox"/> | Rule 504 (b)(1)(ii)                     | <input type="checkbox"/>            | Rule 506(c)                         |  |
| <input type="checkbox"/> | Rule 504 (b)(1)(iii)                    | <input type="checkbox"/>            | Securities Act Section 4(a)(5)      |  |
| <input type="checkbox"/> |                                         | <input type="checkbox"/>            | Investment Company Act Section 3(c) |  |

## 7. Type of Filing

- ☒ New Notice      Date of First Sale            ☐ First Sale Yet to Occur
- ☐ Amendment

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?      ☐ Yes      ☒ No

## 9. Type(s) of Securities Offered (select all that apply)

- ☐ Pooled Investment Fund Interests      ☐ Equity
- ☐ Tenant-in-Common Securities      ☐ Debt
- ☐ Mineral Property Securities      ☒ Option, Warrant or Other Right to Acquire Another Security
- ☒ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security      ☐ Other (describe)

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?      ☐ Yes      ☒ No

Clarification of Response (if Necessary)

## 11. Minimum Investment

Minimum investment accepted from any outside investor      \$  USD

## 12. Sales Compensation

|                               |                                          |                               |
|-------------------------------|------------------------------------------|-------------------------------|
| Recipient                     | Recipient CRD Number                     | <input type="checkbox"/> None |
| <input type="text"/>          | <input type="text"/>                     |                               |
| (Associated) Broker or Dealer | (Associated) Broker or Dealer CRD Number | <input type="checkbox"/> None |
| <input type="text"/>          | <input type="text"/>                     |                               |
| Street Address 1              | Street Address 2                         |                               |
| <input type="text"/>          | <input type="text"/>                     |                               |
| City                          | State/Province/Country                   | ZIP/Postal Code               |
| <input type="text"/>          | <input type="text"/>                     | <input type="text"/>          |
| State(s) of Solicitation      | <input type="checkbox"/> All States      |                               |
| <input type="text"/>          |                                          |                               |

## 13. Offering and Sales Amounts

Total Offering Amount      \$  USD      ☒ Indefinite

Total Amount Sold      \$  USD

Total Remaining to be Sold      \$  USD      ☒ Indefinite

**The company will not receive any cash from this offering. The company is issuing two common stock purchase warrants for every shares of Series A Preferred Stock submitted to the company for conversion into shares of common stock.**

## 14. Investors

☒ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

## 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$  USD ☐ Estimate

Finders' Fees \$  USD ☐ Estimate

Clarification of Response (if Necessary)

## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$  USD ☐ Estimate

Clarification of Response (if Necessary)

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                        | Signature              | Name of Signer  | Title     | Date       |
|-------------------------------|------------------------|-----------------|-----------|------------|
| WYTEC<br>INTERNATIONAL<br>INC | /s/ William H.<br>Gray | William H. Gray | President | 2018-07-18 |

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CIK (Filer ID Number)

Previous  
Name(s)

☒ None

Entity Type

0001560143

☒ Corporation

☐ Limited Partnership

☐ Limited Liability Company

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☐ Business Trust

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☒ Over Five Years Ago

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78258

Relationship:

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☐ Director

☐ Promoter

Clarification of Response (if Necessary)

4. Industry Group

☐ Agriculture

☐ Banking & Financial Services

☐ Business Services

☐ Energy

☐ Commercial Banking

☐ Insurance

☐ Investing

☐ Investment Banking

☐ Pooled Investment Fund

☐ Other Banking & Financial Services

☐ Coal Mining

☐ Electric Utilities

☐ Energy Conservation

☐ Environmental Services

☐ Oil & Gas

☐ Other Energy

☐ Health Care

☐ Manufacturing

☐ Real Estate

☐ Biotechnology

☐ Health Insurance

☐ Hospitals & Physicians

☐ Pharmaceuticals

☐ Other Health Care

☐ Commercial

☐ Construction

☐ REITS & Finance

☐ Residential

☐ Other Real Estate

☐ Retailing

☐ Restaurants

☐ Technology

☐ Travel

☐ Other

☐ Computers

☒ Telecommunications

☐ Other Technology

☐ Airlines & Airports

☐ Lodging & Conventions

☐ Tourism & Travel Services

☐ Other Travel

5. Issuer Size

Revenue Range

Aggregate Net Asset Value Range

☐ No Revenues

☐ No Aggregate Net Asset Value

☐ \$1 - \$1,000,000

☐ \$1 - \$5,000,000

☐ \$1,000,001 - \$5,000,000

☐ \$5,000,001 - \$25,000,000

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☐ \$25,000,001 - \$100,000,000

☐ \$50,000,001 - \$100,000,000

☐ Over \$100,000,000

☐ Over \$100,000,000

☒ Decline to Disclose

☐ Decline to Disclose

☐ Not Applicable

☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

|                          |                                         |                                     |                                     |  |
|--------------------------|-----------------------------------------|-------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> | Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/>            | Rule 505                            |  |
| <input type="checkbox"/> | Rule 504 (b)(1)(i)                      | <input checked="" type="checkbox"/> | Rule 506(b)                         |  |
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0

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

3

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Clarification of Response (if Necessary)

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- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

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| Issuer                        | Signature              | Name of Signer  | Title     | Date       |
|-------------------------------|------------------------|-----------------|-----------|------------|
| WYTEC<br>INTERNATIONAL<br>INC | /s/ William H.<br>Gray | William H. Gray | President | 2018-07-18 |