

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

Blockchain Industries, Inc.

Form: 3

Date Filed: 2018-03-20

Corporate Issuer CIK: 1084370

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|--|--|---|--|
| 1. Name and Address of Reporting Person Moynihan Patrick <small>(Last) (First) (Middle)</small> 53 CALLE PALMERAS, 6TH FLOOR <small>(Street)</small> SAN JUAN, PR 00901 <small>(City) (State) (Zip)</small> | | 2. Date of Event Requiring Statement (Month/Day/Year) 02/27/2018 | 3. Issuer Name and Ticker or Trading Symbol Blockchain Industries, Inc. [BCII] | 5. If Amendment, Date Original Filed (Month/Day/Year) |
| | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) Chief Executive Officer | | 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock, par value \$0.001 | 9,200,000 (1) (2) | I | Santa Monica Trust |
| Common Stock, par value \$0.001 | 200,000 (4) | I | Gretchen Moynihan - Daughter |
| Common Stock, par value \$0.001 | 200,000 (4) | I | Rowan Moynihan - Son |
| Common Stock, par value \$0.001 | 200,000 (4) | I | Sarah Moynihan - Daughter |
| Common Stock, par value \$0.001 | 200,000 (4) | I | Joseph Moynihan - Son |
| Common Stock, par value \$0.001 | 200,000 (3) (4) | I | Lisa Moynihan - Wife |
| Common Stock, par value \$0.001 | 100,000 (4) (5) | I | Lisa Moynihan - Wife |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|-----------------|--|----------------------------|--|--|--|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |
| Warrants | 11/29/2017 | 11/28/2020 | Common Stock, par value \$0.001 | 100,000 (3) (4) | \$ 0.25 | I | Lisa Moynihan - Wife |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|-------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| Moynihan Patrick 53 CALLE PALMERAS 6TH FLOOR SAN JUAN, PR 00901 | X | X | Chief Executive Officer | |

Signatures

/s/ Patrick Moynihan 03/20/2018
Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Mr. Moynihan may be deemed to be the record owner 9,200,000 shares through the irrevocable Santa Monica Trust, dated May 5, 2014 and is irrevocable. Premier Trust, Inc., a Nevada trust (1) company, is the only trustee. The named beneficiaries of the trust are the descendants of Mr. Moynihan, his mother, Carol, his sister Caroline, his sister, Patricia, Martin, his brother, and Patrick and his wife, Lisa.

The Trustee has no power to distribute anything to Patrick or Lisa. All distributions, if any, to Mr. Moynihan or his wife, Lisa, are made by the Power of Appointment Committee, and only the Power of Appointment Committee. The Power of Appointment Committee consists of Mr. Moynihans mother, Carol, his sister, Patricia, and Christopher D. Hagood, Lisas brother, acting on behalf of Patricks (2) son, Rowan P. Moynihan, a minor. As a result, there are 3 members of the Committee, none of whom are Mr. Moynihan or his wife. The Power of Appointment Committee operates by a majority vote of its 3 members. While Mr. Moynihan has the authority to remove Premier Trust, Inc., as trustee and substitute another independent person or entity, he cannot remove either beneficiaries or members of the Power of Appointment Committee.

(3) The securities were purchased by Lisa Moynihan, Mr. Moynihans wife, in a subscription agreement with the Company.

(4) The Reporting Person disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that the Reporting Person is the beneficial owner of the securities for purposes of Section 16 or for any other purpose.

(5) The shares were granted to Lisa as compensation for services over a two-year period in the form of a restricted stock agreement. The shares vest at 25,000 shares on July 7, 2018, February 1, 2019, July 1, 2019, and February 1, 2020.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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