

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

Mobiquity Technologies, Inc.

Form: 8-K

Date Filed: 2018-06-25

Corporate Issuer CIK: 1084267

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U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 25, 2018 (June 21, 2018)

Mobiguity Technologies, Inc.

(Exact name of registrant as specified in its charter)

New York

(State or jurisdiction of incorporation or organization)

000-51160

(Commission File Number)

11-3427886

(I.R.S. Employer Identification Number)

35 Torrington Lane, Shoreham, NY 11786 (Address of principal executive offices (Zip Code)

Registrant's telephone number: (516) 246-9422

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company "

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 Entry into a Material Definitive Agreement

See item 3.02 below.

Item 3.02 Unregistered Sale of Equity Securities

On June 21, 2018, Mobiquity Technologies, Inc. (the "Company") entered into a strategic investment transaction with Glen Eagles Acquisitions LP ("GEA"). As part of the strategic investment, the Company received 4,500,000 shares of Gopher Protocol Inc. common stock (traded in the OTC Market under the symbol "GOPH") and cash in exchange for 150,000,000 shares of its restricted common stock. There was also an origination fee of 15,000,000 shares of its restricted common stock paid to GEA by the Company in connection with this transaction. There were no commissions or finder's fees paid by the Company in connection with this transaction.

Item 7.01. Regulation FD Disclosure

On June 25, 2018, the Company issued a press release, a copy of which is appended hereto.

Item 9.01 Financial Statements and Exhibits.

Exhibit Description

99.1 Press release dated June 25, 2018. (Filed herewith.)

SIGNATURE

Pursuant to the requirements of Section 13 or 15(b) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

MOBIQUITY TECHNOLOGIES, INC.

Dated: June 25, 2018

By: /s/ Dean L. Julia

Dean L. Julia, Chief Executive Officer

Investor Group Glen Eagles Acquisitions LP Makes Strategic Investment Into Mobiquity Technologies

Glen Eagles Acquisitions LP Adds Mobiguity Technologies to its Portfolio of Companies focusing on IoT, Al and Mobile Technologies

NEW YORK, June 25, 2018 (GLOBE NEWSWIRE) -- Mobiquity Technologies, Inc. (OTCQB: **MOBQ**), a leading mobile location data intelligence company, is pleased to announce a strategic investment by Glen Eagles Acquisitions LP ("GEA"). GEA is a company focused on building and acquiring businesses within the Internet of Things (IoT), Artificial Intelligence (AI) and Mobile Technologies Industries.

As part of the strategic investment, Mobiquity will receive approximately \$9 million in a combination of cash and Gopher Protocol stock (OTCBB: **GOPH**), a GEA portfolio company. In addition to this strategic investment, Mobiquity will have access to GEA's other portfolio companies, as well as its wealth of business expertise and relations. We feel this access should lead to revenue growth in both the short and long term.

Mobiquity Technologies CEO Dean Julia stated, "We see this partnership as a major growth initiative. Partnering with GEA's team combined with their investment in MOBQ gives us the ability and resources to move quickly and take advantage of several immediate opportunities." He continued, "The partnership with GEA should also open up many long-term revenue generating opportunities that we are excited to explore and update our Shareholders about." Glen Eagles Acquisitions Managing Member, Darren Dunckel said, "We are excited to add Mobiquity to our portfolio of companies. In addition to the strong management team, we believe that the ability to create synergies between our portfolio/prospective client companies creates additional value for us as an investor."

Thomas M. Arnost, Executive Chairman of Mobiquity Technologies added, "We see GEA's strategic investment in MOBQ as a testament to our state-of-the-art proprietary mobile location data intelligence platform."

About Mobiquity Technologies, Inc. (www.mobiquitynetworks.com)

Mobiquity Technologies, Inc. (OTCQB: MOBQ), is a next generation mobile location data intelligence and marketing company. The company provides precise, unique, at-scale location data and insights on consumer's real-world behavior and trends for use in marketing and research. With our combined exclusive data sets and proprietary technology platform; Mobiquity Technologies provides one of the most accurate and scaled solution for mobile data collection and analysis.

About Glen Eagles Acquisitions LP.

Glen Eagles Acquisitions LP, is a company specializing in building and consolidating synergist businesses within the Internet of Things (IoT), Artificial Intelligence (AI) and Mobile Technologies Industries.

Forward-Looking Statements

Certain statements contained in this press release may constitute "forward-looking statements". Forward-looking statements provide current expectations of future events based on certain assumptions and include any statement that does not directly relate to any historical or current fact. Actual results may differ materially from those indicated by such forward-looking statements as a result of various important factors as disclosed in our filings with the Securities and Exchange Commission located at their website (http://www.sec.gov). In addition to these factors, actual future performance, outcomes, and results may differ materially because of more general factors including (without limitation) general industry and market conditions and growth rates, economic conditions, governmental and public policy changes, the Company's ability to raise capital on acceptable terms, if at all, the Company's successful development of its products and the integration into its existing products and the commercial acceptance of the Company's products. The forward-looking statements included in this press release represent the Company's views as of the date of this press release and these views could change. However, while the Company may elect to update these forward-looking statements at some point in the future, the Company specifically disclaims any obligation to do so. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of the press release.

SAFE HARBOR STATEMENT UNDER THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995.

Certain statements in this press release constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the company to be materially different from any future results, performances or achievements express or implied by such forward-looking statements. The forward-looking statements are subject to risks and uncertainties including, without limitation, changes of competition, possible loss of customers, and the company's ability to attract and retain key personnel.

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