

### Summary of Key GPTF Events/Activities in 2017-2018

<b>Dates</b>	<b>Events/Activities</b>	<b>Focus</b>
5/22/18	Board of Directors Vote	AEA Board authorizes sending updated GPs to AEA membership for a vote
5/7/18	Updated GPs with Preface and Glossary to AEA Board	Packet of materials to AEA Board with request for approval to send updated GPs to AEA membership for a vote
3/18-5/18	Incorporation of GP Reviewers Feedback	Review by subgroups within GPTF working on each GP followed by multiple conversations among full GPTF
2/9-3/16/18	GP Reviewer Feedback	Materials sent to GP reviewers and feedback received
ongoing-2/5/18	Identification of GP Reviewers	Obtain names of potential reviewers from various sources
12/17-1/31/18	Preparation of draft GPs for review	Continued discussion of survey results and drafting of revised GPs
11/11-12/17	In-person GPTF meeting	Discussion of survey and listening post results; Drafting of Guiding Principles (GPs) criteria for revisions; started drafting revisions
11/11/17	Listening Post (Think Tank) at Eval2017	Member perspectives on modifications being considered by GPTF (about 35 session attendees)
9/25 – 10/12/17	Survey of full membership	Five modifications being considered by GPTF were tested with membership (straw vote); opportunity to get rich open-ended comments and perspectives on GPs; 374 responses
7/17-3/18	Conversations with Michael Patton	Advice on content and structure of GPs based on his new book, <i>Principles-Focused Evaluation</i>
7/7/17	Local Affiliate Collaborative Leaders	Participated in the monthly call of the LAC to inform them of GPTF work, receive feedback on our plans, and invite their involvement throughout our work
6-10/17	Evaluator Competencies Task Force conversations; connections to the Joint Committee on Standards for Educational Evaluation	Periodic contact between GPTF and ECTF chairs for coordination; Eric Barela on both TFs provides information to the two TFs about the work of the other; Kathy Tibbetts serves on both the Joint Committee on Standards for Educational Evaluation (a multi-association group) and the GPTF
6/6/17	Surveys at Atlanta Area Evaluation Association meeting	Identification of ethical challenges, trends and conditions relevant to content of GPs
6/5-6/17	Focus groups and survey during Summer Institute	Identification of ethical challenges, trends and conditions relevant to content of GPs; other data sources relevant to GPs (11 participants in focus groups; 26 took survey)
5/16/17	TIG leaders	Participated in the quarterly call of the TIG leaders to inform them of the GPTF work and invite their involvement
4/17 and following	Available literature	The GPTF reviewed selected literature largely written by AEA members in NDE, AJE, and other publications that relate to GPs and ethical practice. We continued to review relevant literature as we become aware of it throughout our work.
Monthly	GPTF monthly calls first Wed from 3-4:30 pm ET	Relevant issues regarding process and content of GPTF works beginning in April 2017
3/17	Ethics and diversity experts input	Experts provided 500-word statements of what GPTF should consider/keep in mind when carrying out its work (10 invited; 5 responses – Gail Barrington, Jennifer Greene, George Grob, Ernie House, Tom Schwandt)

3/16/17	GPTF established by the board (approved charge and membership)	<p><b>Charge to GPTF:</b> The focus of the TF's work will be on the first two statements in the policy: (a) Ensure that the Guiding Principles continue to support appropriate, effective, and ethical evaluator decision-making; (b) Adapt the principles to address and reflect on-going developments in the field.</p> <p><b>Membership:</b> Lisa Aponte-Soto, Lori Bakken, Eric Barela, Leslie Goodyear, Tom Kelly, Mike Morris, Beverly Parsons (chair), Kathy Tibbetts, Valerie Williams</p>
10/26/16	Meeting at Eval2016 to advise on establishment of GPTF	<p>(25 people invited recommended by AEA leaders, board; 12 attended (plus GPTF chair and staff) Discussion topics:</p> <ul style="list-style-type: none"> <li>• Possible reasons for changes to GPs</li> <li>• Issues to be addressed by GPTF</li> <li>• Review process</li> <li>• Criteria for GPTF member selection</li> <li>• Charge to GPTF</li> </ul>