

Reconciliation of Segment Reported Earnings to Earnings from Ongoing Operations

(After-Tax)

(Unaudited)

3rd Quarter 2017

	(millions of dollars)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 126	\$ 125	\$ 95	\$ 9	\$ 355
Less: Special Items (expense) benefit:					
Foreign currency economic hedges, net of tax of \$20	(37)	—	—	—	(37)
Spinoff of the Supply segment, net of tax of (\$2)	—	—	—	4	4
Total Special Items	<u>(37)</u>	<u>—</u>	<u>—</u>	<u>4</u>	<u>(33)</u>
Earnings from Ongoing Operations	<u>\$ 163</u>	<u>\$ 125</u>	<u>\$ 95</u>	<u>\$ 5</u>	<u>\$ 388</u>

	(per share - diluted)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 0.18	\$ 0.18	\$ 0.13	\$ 0.02	\$ 0.51
Less: Special Items (expense) benefit:					
Foreign currency economic hedges	(0.06)	—	—	—	(0.06)
Spinoff of the Supply segment	—	—	—	0.01	0.01
Total Special Items	<u>(0.06)</u>	<u>—</u>	<u>—</u>	<u>0.01</u>	<u>(0.05)</u>
Earnings from Ongoing Operations	<u>\$ 0.24</u>	<u>\$ 0.18</u>	<u>\$ 0.13</u>	<u>\$ 0.01</u>	<u>\$ 0.56</u>

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Year-to-Date September 30, 2017

	(millions of dollars)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 560	\$ 299	\$ 251	\$ (60)	\$ 1,050
Less: Special Items (expense) benefit:					
Foreign currency economic hedges, net of tax of \$66	(122)	—	—	—	(122)
Spinoff of the Supply segment, net of tax of (\$2)	—	—	—	4	4
Adjustment to investment, net of tax of \$0	—	(1)	—	—	(1)
Total Special Items	<u>(122)</u>	<u>(1)</u>	<u>—</u>	<u>4</u>	<u>(119)</u>
Earnings from Ongoing Operations	<u>\$ 682</u>	<u>\$ 300</u>	<u>\$ 251</u>	<u>\$ (64)</u>	<u>\$ 1,169</u>

	(per share - diluted)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 0.81	\$ 0.44	\$ 0.37	\$ (0.09)	\$ 1.53
Less: Special Items (expense) benefit:					
Foreign currency economic hedges	(0.18)	—	—	—	(0.18)
Spinoff of the Supply segment	—	—	—	0.01	0.01
Total Special Items	<u>(0.18)</u>	<u>—</u>	<u>—</u>	<u>0.01</u>	<u>(0.17)</u>
Earnings from Ongoing Operations	<u>\$ 0.99</u>	<u>\$ 0.44</u>	<u>\$ 0.37</u>	<u>\$ (0.10)</u>	<u>\$ 1.70</u>

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	(millions of dollars)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 281	\$ 126	\$ 91	\$ (25)	\$ 473
Less: Special Items (expense) benefit:					
Foreign currency economic hedges, net of tax of \$103	(193)	—	—	—	(193)
Other:					
Settlement of foreign currency contracts, net of tax of (\$108)	202	—	—	—	202
Change in U.K. tax rate	37	—	—	—	37
Total Special Items	<u>46</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>46</u>
Earnings from Ongoing Operations	<u>\$ 235</u>	<u>\$ 126</u>	<u>\$ 91</u>	<u>\$ (25)</u>	<u>\$ 427</u>

	(per share - diluted)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 0.41	\$ 0.18	\$ 0.13	\$ (0.03)	\$ 0.69
Less: Special Items (expense) benefit:					
Foreign currency economic hedges	(0.29)	—	—	—	(0.29)
Other:					
Settlement of foreign currency contracts	0.30	—	—	—	0.30
Change in U.K. tax rate	0.05	—	—	—	0.05
Total Special Items	<u>0.06</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>0.06</u>
Earnings from Ongoing Operations	<u>\$ 0.35</u>	<u>\$ 0.18</u>	<u>\$ 0.13</u>	<u>\$ (0.03)</u>	<u>\$ 0.63</u>

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(Unaudited)

Year-to-Date September 30, 2016

	(millions of dollars)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 915	\$ 314	\$ 263	\$ (55)	\$ 1,437
Less: Special Items (expense) benefit:					
Foreign currency economic hedges, net of tax of \$34	(65)	—	—	—	(65)
Spinoff of the Supply segment, net of tax of \$2	—	—	—	(2)	(2)
Other:					
Settlement of foreign currency contracts, net of tax of (\$108)	202	—	—	—	202
Change in U.K. tax rate	37	—	—	—	37
Total Special Items	<u>174</u>	<u>—</u>	<u>—</u>	<u>(2)</u>	<u>172</u>
Earnings from Ongoing Operations	<u>\$ 741</u>	<u>\$ 314</u>	<u>\$ 263</u>	<u>\$ (53)</u>	<u>\$ 1,265</u>

	(per share - diluted)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 1.34	\$ 0.46	\$ 0.39	\$ (0.08)	\$ 2.11
Less: Special Items (expense) benefit:					
Foreign currency economic hedges	(0.10)	—	—	—	(0.10)
Other:					
Settlement of foreign currency contracts	0.30	—	—	—	0.30
Change in U.K. tax rate	0.05	—	—	—	0.05
Total Special Items	<u>0.25</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>0.25</u>
Earnings from Ongoing Operations	<u>\$ 1.09</u>	<u>\$ 0.46</u>	<u>\$ 0.39</u>	<u>\$ (0.08)</u>	<u>\$ 1.86</u>