

Reconciliation of Segment Reported Earnings to Earnings from Ongoing Operations
(After-Tax)
(Unaudited)

2nd Quarter 2017

	(millions of dollars)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 148	\$ 79	\$ 77	\$ (12)	\$ 292
Less: Special Items (expense) benefit:					
Foreign currency economic hedges, net of tax of \$34	(64)	—	—	—	(64)
Total Special Items	<u>(64)</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>(64)</u>
Earnings from Ongoing Operations	<u>\$ 212</u>	<u>\$ 79</u>	<u>\$ 77</u>	<u>\$ (12)</u>	<u>\$ 356</u>

	(per share - diluted)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 0.22	\$ 0.12	\$ 0.11	\$ (0.02)	\$ 0.43
Less: Special Items (expense) benefit:					
Foreign currency economic hedges	(0.09)	—	—	—	(0.09)
Total Special Items	<u>(0.09)</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>(0.09)</u>
Earnings from Ongoing Operations	<u>\$ 0.31</u>	<u>\$ 0.12</u>	<u>\$ 0.11</u>	<u>\$ (0.02)</u>	<u>\$ 0.52</u>

**Reconciliation of Segment Reported Earnings to Earnings from Ongoing Operations
(After-Tax)
(Unaudited)**

Year-to-Date June 30, 2017

	(millions of dollars)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 434	\$ 174	\$ 156	\$ (69)	\$ 695
Less: Special Items (expense) benefit:					
Foreign currency economic hedges, net of tax of \$46	(85)	—	—	—	(85)
Adjustment to investment, net of tax of \$0	—	(1)	—	—	(1)
Total Special Items	<u>(85)</u>	<u>(1)</u>	<u>—</u>	<u>—</u>	<u>(86)</u>
Earnings from Ongoing Operations	<u>\$ 519</u>	<u>\$ 175</u>	<u>\$ 156</u>	<u>\$ (69)</u>	<u>\$ 781</u>

	(per share - diluted)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 0.63	\$ 0.26	\$ 0.22	\$ (0.10)	\$ 1.01
Less: Special Items (expense) benefit:					
Foreign currency economic hedges	(0.13)	—	—	—	(0.13)
Total Special Items	<u>(0.13)</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>(0.13)</u>
Earnings from Ongoing Operations	<u>\$ 0.76</u>	<u>\$ 0.26</u>	<u>\$ 0.22</u>	<u>\$ (0.10)</u>	<u>\$ 1.14</u>

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(Unaudited)**

2nd Quarter 2016

(millions of dollars)

	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 345	\$ 76	\$ 78	\$ (16)	\$ 483
Less: Special Items (expense) benefit:					
Foreign currency economic hedges, net of tax of (\$56)	104	—	—	—	104
Spinoff of the Supply segment, net of tax of \$0	—	—	—	(1)	(1)
Total Special Items	104	—	—	(1)	103
Earnings from Ongoing Operations	\$ 241	\$ 76	\$ 78	\$ (15)	\$ 380

(per share - diluted)

	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 0.51	\$ 0.11	\$ 0.11	\$ (0.02)	\$ 0.71
Less: Special Items (expense) benefit:					
Foreign currency economic hedges	0.15	—	—	—	0.15
Total Special Items	0.15	—	—	—	0.15
Earnings from Ongoing Operations	\$ 0.36	\$ 0.11	\$ 0.11	\$ (0.02)	\$ 0.56

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Year-to-Date June 30, 2016

	(millions of dollars)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 634	\$ 188	\$ 172	\$ (30)	\$ 964
Less: Special Items (expense) benefit:					
Foreign currency economic hedges, net of tax of (\$69)	128	—	—	—	128
Spinoff of the Supply segment, net of tax of \$1	—	—	—	(2)	(2)
Total Special Items	128	—	—	(2)	126
Earnings from Ongoing Operations	\$ 506	\$ 188	\$ 172	\$ (28)	\$ 838

	(per share - diluted)				
	U.K. Reg.	KY Reg.	PA Reg.	Corp. & Other	Total
Reported Earnings	\$ 0.93	\$ 0.28	\$ 0.25	\$ (0.05)	\$ 1.41
Less: Special Items (expense) benefit:					
Foreign currency economic hedges	0.19	—	—	—	0.19
Spinoff of the Supply segment	—	—	—	(0.01)	(0.01)
Total Special Items	0.19	—	—	(0.01)	0.18
Earnings from Ongoing Operations	\$ 0.74	\$ 0.28	\$ 0.25	\$ (0.04)	\$ 1.23