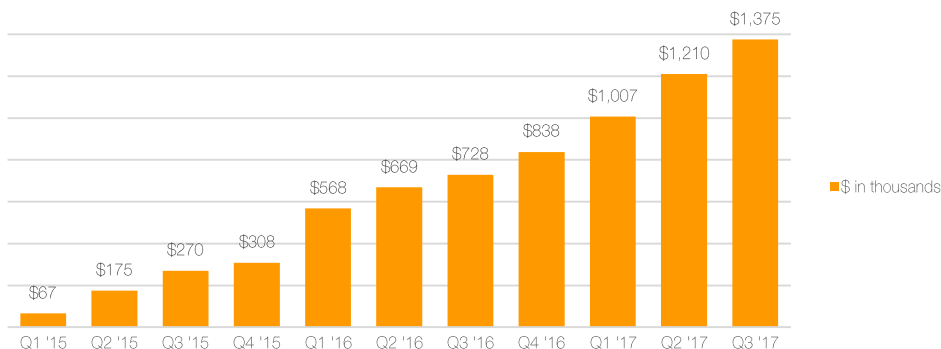


# DarioHealth | Company Overview

DarioHealth Corp. (NASDAQ: DRIO) is a leading global digital health company serving its users with dynamic mobile health solutions. In today's day and age, knowledge of health and treatment is being democratized, and we believe people deserve to know everything about their own health and have the best tools to manage their condition. DarioHealth employs a revolutionary approach whereby harnessing big data, we have developed a novel method for chronic disease treatment, empowering people to analyze and personalize self-diabetes management in a totally new way without having the disease slow them down.

## Quarterly Revenue



## Key Stats at a Glance



Strong Revenue Growth

~\$5M  
2017 revenue (projected)



Multiple Growth Drivers

493m  
People with diabetes projected by 2045  
  
471m  
Pre-diabetes projected by 2035\*



Global Market Penetration

5  
Countries fully reimbursed  
  
4  
Regulatory bodies approvals/clearance



Growing Market Opportunity

425m  
People with diabetes (2017)



Scalable Diabetes Management Platform

7  
Countries with users



Experienced Management Team

2011  
Founded  
**New York and Israel**  
Global presence  
  
40  
Employees

\* Pre-diabetes diagnosis and treatment: A review, by Nihadi Elansal, 15 Mar 2015

*DarioHealth has grown to an award-winning, mature organization that is fully data-driven and capable of providing robust, managed care solutions.*



## Select Financials & Facts

Nasdaq Ticker:	DRIO
Closing Price at 11/10/17:	\$1.58
52-Week Range:	\$1.40 - \$4.70
Shares (11/10/17) O/S:	10.4M
Est. Public Float:	6.8M
Market Cap (11/10/17):	\$16.2M
FY16 Revenue:	\$2.8M
Cash (9/30/17):	\$6.3M
Fiscal Year-end:	12/31

## Providing Value Across the Health Continuum



User-centric,  
Data-driven  
Personalized Health



Helps Improve  
Clinical  
Outcomes



Minimal Healthcare  
Costs

## Balance Sheet Highlights

\$ in thousands	9/30/17 (unaudited)	12/31/16
Cash & cash equivalents	\$6,262	\$1,093
Total assets	\$9,457	\$3,872
Liability related to warrants	\$2	\$7,488
Total liabilities	\$3,342	\$10,413
Shareholders' equity (deficiency)	\$6,115	(\$6,541)



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