

CORPORATE FACT SHEET

Kinder Morgan Canada Limited (TSX: KML) owns an interest in an integrated network of pipeline systems and terminal facilities in Canada. The company focuses on stable, fee-based energy transportation and storage assets that are central to the energy infrastructure of Western Canada.



**KINDER MORGAN
CANADA LIMITED**

KML was incorporated in April 2017 and completed an initial public offering (IPO) in May 2017 of approximately 103 million restricted voting shares generating total gross proceeds of \$1.75 billion. Kinder Morgan Inc. indirectly retains a majority ownership in KML.

KML is comprised of two business segments:

Pipelines The Pipelines segment includes the Trans Mountain Pipeline system, the only Canadian crude oil and refined products export pipeline with tidewater access to the North American West Coast. The planned Trans Mountain Expansion Project involves the twinning of the existing 1,150-km pipeline between Strathcona County (near Edmonton), Alberta and Burnaby, British Columbia. The expansion would increase the nominal capacity of the pipeline system of 300,000 barrels per day to 890,000 barrels per day.

The segment is also comprised of the Trans Mountain Jet Fuel and Puget Sound Pipeline systems as well as the Canadian portion of the Cochin Pipeline system. KML also operates Kinder Morgan Canada Inc. which employs the Canadian personnel who oversee and operate the above-mentioned assets.

Terminals The Terminals segment is one of the largest integrated networks of crude tank storage and rail terminals in Western Canada and includes the largest merchant terminal storage facility in the Edmonton/Strathcona County market. KML also controls the largest mineral concentrate export/import terminal facility on the west coast of North America through the Vancouver Wharves Terminal in North Vancouver, British Columbia.

KML's corporate culture, operational excellence, and commitment to safety is the foundation of a strong, sustainable business. KML shares the value that communities place on safety and the environment, and its goal is to ensure that its assets continue to operate safely and reliably.

Web: www.kindermorgancanadalimited.com

Twitter: @KM_Canada

For more information about the Trans Mountain Expansion Project, visit www.transmountain.com.

