

We are an innovative medical technology company primarily focused on improving women's health and well-being through early detection and treatment.

We enable healthier lives, everywhere, every day

As the leader women's health, we deliver life-changing and life-saving diagnostic, detection, surgical and medical aesthetic products that are rooted in science, driven by technology, and inspired by our desire to empower women and help healthcare professionals diagnose and treat their patients with growing certainty, precision, and ever-greater peace of mind.

Genius™ 3D™ exam

The Genius™ 3D Mammography™ exam¹ detects 20-65% more breast cancers compared to 2D mammography alone.²



Affirm® Prone Biopsy System

Superior biopsy imaging using Genius 3D technology. Vastly improved workflow results in faster procedures and an enhanced patient experience.



Horizon™ DXA Bone Densitometry

Provides high-quality clinical images that reveal the smallest fractures at the earliest stage—helping to keep patients strong and healthy. Horizon™ was designed to assess osteoporosis, obesity and aortic calcifications.



NovaSure® for AUB

NovaSure endometrial ablation for abnormal uterine bleeding (AUB) can dramatically improve a woman's comfort, confidence and quality of life. It is a safe, simple solution used by more than 2 million women since 2001.



MyoSure® Hysteroscopic Tissue Removal

The MyoSure procedure enables fast, safe removal of fibroids, polyps and retained products of conception in less than 15 minutes—without having to make a single incision. It enables convenient removal of intrauterine pathology under direct visualization.



SculpSure®

SculpSure® is the first FDA-cleared, light-based device for non-surgical fat reduction. The procedure permanently eliminates fat cells in problem areas. Each treatment takes about 25 minutes and patients work with their physicians to develop a customized treatment plan.



Panther® System

Offers best-in-class automation and workflow for molecular diagnostics, giving laboratories greater freedom and flexibility with true walk-away processing and random access sampling. Delivers a broad menu of the most sensitive, accurate, and precise assays.



Aptima® Molecular Diagnostic Assays

Hologic developed the first FDA-cleared nucleic acid test for infectious diseases over 30 years ago. Today, our state-of-the-art Aptima assays quickly identify diseases like chlamydia, gonorrhea, HPV & trichomoniasis at early stages, often within days of infection.



ThinPrep® Pap test

Cervical cancer was the #1 cancer killer of women prior to the introduction of Pap screening, now it's #14.³ Hologic's ThinPrep liquid-based cytology test has revolutionized cervical cancer screening and is the leading cervical specimen collection product in the world.



Brevera® Breast Biopsy System

The Brevera® breast biopsy system with CorLumina® imaging technology is the world's first and only solution to combine tissue acquisition, real-time imaging, verification and advanced post-biopsy handling—all in one, integrated system.



TempSure™ Envi

TempSure™ Envi is a radiofrequency treatment that safely delivers consistent and reliable skin tightening⁴ and tissue heating through its unique time and temperature control capability.



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1. The Genius™ exam is only available on the Hologic® 3D Mammography™ system. Please visit www.MyGenius3D.com/pro for more information. 2. Friedewald SM, Rafferty EA, Rose SL, et al. Breast cancer screening using tomosynthesis in combination with digital mammography. JAMA. 2014 Jun 25;311(24):2499-507. 3. <https://www.report.nih.gov/nihfactsheets/viewfactsheet.aspx?csid=76> 4. Through soft tissue coagulation.

Financial Results

REVENUE HIGHLIGHTS 2Q18

NON-GAAP REVENUE (\$M)	2Q18	Reported Δ vs. 2Q17	CC Δ vs. 2Q17
Diagnostics ¹	\$279.7	(5.5%)	(7.6%)
Breast Health	\$300.1	7.0%	4.9%
Medical Aesthetics	\$85.5	N.M.	N.M.
GYN Surgical	\$99.4	(1.7%)	(3.2%)
Skeletal Health	\$24.6	12.6%	9.9%
Total Revenue	\$789.3	10.3%	8.3%
<i>ex. Blood, Med. Aes.</i>	<i>\$692.6</i>	<i>4.8%</i>	<i>2.6%</i>
US	\$588.5	3.3%	3.3%
OUS	\$200.8	37.8%	28.0%

1. Includes contributions from divested blood screening business. Excluding blood, Diagnostics sales increased 4.2% on a reported basis, or 1.8% in constant currency.

FINANCIAL OVERVIEW 2Q18

NON-GAAP IN MILLIONS ex. EPS	2Q18 ²	Δ vs. 2Q17
Revenue (\$M)	\$789.3	10.3%
<i>ex. Blood, Med.</i>	<i>\$692.6</i>	<i>4.8%</i>
Gross Margin	62.7%	(120 bps)
Operating Expenses	\$266.9	19.7%
Operating Margin	28.9%	(380 bps)
Net Income	\$147.3	3.2%
Diluted EPS	\$0.53	6.0%
EBITDA	\$248.2	3.0%

2. Includes contributions from divested blood screening business and acquired Cynosure business.

'18 FINANCIAL GUIDANCE

NON-GAAP ³	'18 Guidance	Reported vs. '17	CC vs. '17	3Q18 Guidance	Reported vs. 3Q17	CC vs. 3Q17
Revenue (\$M)	\$3,180–\$3,210	4.0%–4.9%	2.7%–3.7%	\$795–\$810	(1.4%)–0.5%	(2.8%)–(1.0%)
Diluted EPS	\$2.22–\$2.27	9.4%–11.8%		\$0.55–\$0.57	10.0%–14.0%	

Guidance includes revenue from divested blood screening businesses for part of full year and second quarter results. To assist with "apples to apples" comparisons of Hologic's ongoing, base business, historical contributions of blood screening to Hologic's quarterly revenues and EPS are shown below.

NON-GAAP ³	1Q17	2Q17	3Q17	4Q17	FY17	1Q18	2Q18
Revenue (\$M)	\$65.2	\$38.3	\$19.0	\$18.0	\$140.5	\$12.6	\$11.3
EPS	\$0.10	\$0.10	\$0.04	\$0.01	\$0.16	\$0.01	\$0.01

3. Guidance provided by press release on 5/02/18. Presentation here is not, and should not be construed as, re-affirmation of guidance. Guidance assumes diluted shares outstanding of about 280 million for the full year and an annual effective tax rate of approximately 23%.

CAPITAL DEPLOYMENT PRIORITIES

Expect free cash flow in mid-\$600 million-range in FY18*

Business development

- Blood divestiture, Cynosure acquisition shifted portfolio toward higher growth segments
- Tuck-in acquisitions
- Accretive to revenue, EPS growth rates
- Attractive ROIC
- Leveraging existing sales channels

Opportunistic share repurchases

- ~\$200 million board authorization remaining

*Excluding one-time tax expenses.

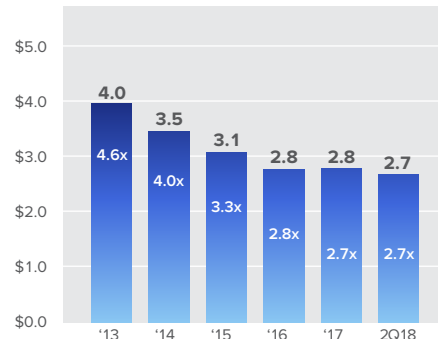
4. Net debt is total debt minus cash; leverage ratio is principal debt minus cash to TTM adjusted EBITDA.

5. Total non-GAAP revenue and EPS growth as reported with the exception of FY14, which excludes ~\$20 million one-time revenue contribution from restructuring of Roka license, which increased operating margin and added \$0.05 to EPS. Reconciliations to GAAP are available in quarterly financial releases and at Hologic.com/investors.

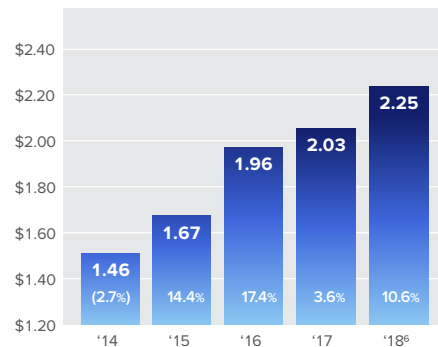
6. Based on midpoint of guidance provided by press release on 5/2/18. Presentation here is not, and should not be construed as, re-affirmation of guidance.

7. ROIC on a Trailing Twelve Month basis, defined as adjusted net operating profit after tax divided by average net debt plus stockholders' equity.

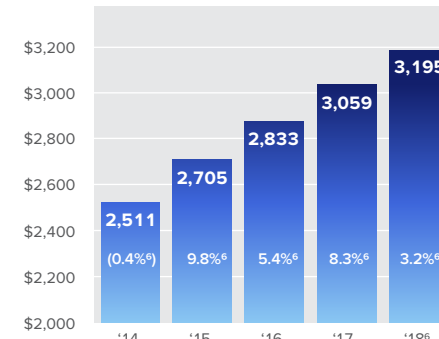
NET DEBT & LEVERAGE RATIO⁴



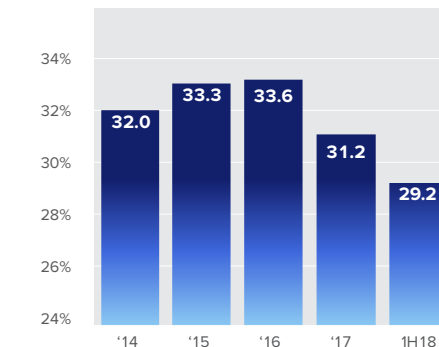
NON-GAAP EPS⁵



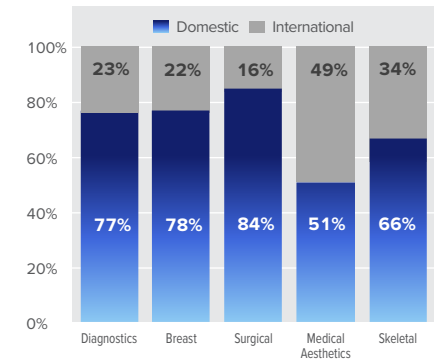
REVENUE⁵



% OPERATING MARGIN



1H'18 DIVISIONAL REVENUE BY GEOGRAPHY



ROIC⁷

