For 6 Month Period Ending 08/31/2023

I - REGISTRANT

1. (a) Name of Registrant
   CITGO Holding, Inc. ("CITGOH")

   (b) Registration Number
   6995

   (c) Primary Business Address
   1293 Eldridge Parkway, Houston, TX 77077

2. Has there been a change in the information previously furnished in connection with the following?
   (a) If an individual:
   (1) Residence address(es)    Yes □    No □
   (2) Citizenship              Yes □    No □
   (3) Occupation               Yes □    No □
   (b) If an organization:
   (1) Name                     Yes □    No X
   (2) Ownership or control     Yes □    No X
   (3) Branch offices           Yes □    No X
   (c) Explain fully all changes, if any, indicated in Items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSES TO ITEMS 3, 4, 5, AND 6.

3. If the registrant previously filed an Exhibit C, state whether any changes therein have occurred during this 6 month reporting period. Yes □ No X
   If yes, has the registrant filed an updated Exhibit C? Yes □ No □
   If no, please file the updated Exhibit C.

---
1 The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, National Security Division, U.S. Department of Justice, Washington, DC 20530.)
4. (a) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
   - Yes □  No ❌
   If yes, furnish the following information:
   Name | Residence Address | Citizenship | Position | Date Assumed

   (b) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period?
   - Yes □  No ❌
   If yes, furnish the following information:
   Name | Position | Date Ceased

5. (a) Has any person named in Item 4(a) rendered services directly in furtherance of the interests of any foreign principal?
   - Yes □  No ❌
   If yes, identify each such person and describe the service rendered.
   Name | Foreign Principal(s) Represented | Services

   (b) During this 6-month reporting period, did any employee or individual working in any capacity, other than in a clerical or secretarial capacity or in a related or similar capacity, begin rendering services to the registrant directly in furtherance of the interests of any foreign principal(s)?
   - Yes □  No ❌
   Name | Foreign Principal | Residence Address | Citizenship | Position | Date Assumed

   (c) Have any employees or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period?  Yes □  No ❌
   If yes, furnish the following information:
   Name | Position or Connection | Date Terminated

   (d) Have any employees or individuals, who have filed a short form registration statement, terminated their connection with any foreign principal during this 6 month reporting period?  Yes □  No ❌
   If yes, furnish the following information:
   Name | Position or Connection | Foreign Principal | Date Terminated

6. Have short form registration statements been previously filed by all of the persons named in Items 5(a) and 5(b) of the supplemental statement or submitted with this filing?  Yes □  No ❌
   If no, list names of persons who have not previously filed the required statement or are not submitting a short form with this filing.
II - FOREIGN PRINCIPAL

7. Has the registrant's connection with any foreign principal(s) ended during this 6 month reporting period?  
   Yes ☐ No ☒
   If yes, furnish the following information:
   Foreign Principal ___________________________ Date of Termination ___________________________

8. Has the registrant registered for any new foreign principal(s) during this 6 month reporting period?  
   Yes ☐ No ☒
   If yes, furnish the following information:
   Foreign Principal ___________________________ Date Registered ___________________________

9. In addition to those named in Items 7 and 8, if any, list the foreign principal(s) whom the registrant continued to represent during this 6 month reporting period.
   The Ad Hoc Board of Petróleos de Venezuela, S.A. ("PDVSA Ad Hoc Board")

10. During this 6 month reporting period, has the registrant filed an amendment for changes to Exhibits A and/or B previously filed for any foreign principal(s)?  
    Yes ☒ No ☐
    If no, and there is a change to any Exhibit A and/or B, please file an amendment if it is required.
    If yes, furnish the following information:
    Foreign Principal ___________________________ Date Amended ___________________________
    The Ad Hoc Board of Petróleos de Venezuela, S.A. ("PDVSA Ad Hoc Board") 05/16/2023

---

2 The term "foreign principal" includes, in addition to those defined in Section 1(b) of the Act. an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on Form NSD-3, sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form NSD-4, sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.
III - ACTIVITIES

11. During this 6 month reporting period, has the registrant engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, or 9 of this statement? Yes ☒ No ☐

If yes, identify each foreign principal and describe in full detail all activities and services:

<table>
<thead>
<tr>
<th>Foreign Principal</th>
<th>Activities/Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>CITGOH has interacted with U.S. Government officials to advocate for a resolution to various creditor claims against the Government of Venezuela and/or its subsidiaries in which CITGOH is either a party or in which the value of PDV Holding, Inc. (&quot;PDVH&quot;) and its subsidiaries is implicated by the claim. CITGOH’s preparation for those meetings on occasion may have involved discussion with Venezuelan government officials.</td>
</tr>
</tbody>
</table>

12. During this 6 month reporting period, has the registrant, on behalf of any foreign principal, engaged in political activity as defined below? Yes ☒ No ☐

If yes, identify each foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures, social media, internet postings, or media broadcasts, give details as to dates, places of delivery, names of speakers and subject matter. The response must include, but not be limited to, activities involving lobbying, promotion, perception management, public relations, economic development, and preparation and dissemination of informational materials.

Set forth below a general description of the registrant’s political activities.

See Appendix for Response

Set forth below in the required detail the registrant’s political activities.

<table>
<thead>
<tr>
<th>Foreign Principal</th>
<th>Date</th>
<th>Contact</th>
<th>Method</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>See Appendix for Response</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

13. In addition to the above described activities, if any, has the registrant engaged in activity or rendered any services on its own behalf which benefits the registrant’s foreign principal(s)? Yes ☒ No ☐

If yes, describe fully.

<table>
<thead>
<tr>
<th>Foreign Principal</th>
<th>Activities/Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>Because CITGOH is 100% owned indirectly by the PDVSA Ad Hoc Board, any action taken that enhances the value of the company or preserves its stability—of which there are many—operates to the benefit of the shareholder.</td>
</tr>
</tbody>
</table>

---

5 "Political activity," as defined in Section 1(c) of the Act, means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government of a foreign country or a foreign political party.
**IV - FINANCIAL INFORMATION**

14. (a) **RECEIPTS-MONIES**
During this 6 month reporting period, has the registrant received from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise?  
Yes ☐  No ☒

If no, please explain why no monies were received.

The Ad Hoc Board of Petróleos de Venezuela, S.A. ("PDVSA Ad Hoc Board"): CITGOH does not maintain an agreement or understanding with the PDVSA Ad Hoc Board for the activities relevant to this registration. The relationship between CITGOH and the PDVSA Ad Hoc Board derives solely from PDVSA's indirect ownership of CITGOH. CITGOH has not received monies from the PDVSA Ad Hoc Board or any other source for its activities that are for or in the interests of the PDVSA Ad Hoc Board.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.⁶

<table>
<thead>
<tr>
<th>Foreign Principal</th>
<th>Date Received</th>
<th>From Whom</th>
<th>Purpose</th>
<th>Amount</th>
<th>Subtotal</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

Total

(b) **RECEIPTS - FUNDRAISING CAMPAIGN**
During this 6 month reporting period, has the registrant received, as part of a fundraising campaign, any money on behalf of any foreign principal named in Items 7, 8, or 9 of this statement?  
Yes ☐  No ☒

If yes, has the registrant previously filed an Exhibit D⁸ to its registration?  
Yes ☐  No ☒

If yes, indicate the date the Exhibit D was filed.  
Date ______________________

If no, please file the required Exhibit D.

(c) **RECEIPTS-THINGS OF VALUE**
During this 6 month reporting period, has the registrant received any thing of value other than money from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal?  
Yes ☐  No ☒

If yes, furnish the following information:

<table>
<thead>
<tr>
<th>Foreign Principal</th>
<th>Date Received</th>
<th>From Whom</th>
<th>Purpose</th>
<th>Thing of Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

⁶ A registrant is required to file an Exhibit D if he/she collects or receives contributions, loans, moneys, or other things of value for a foreign principal, as part of a fundraising campaign. (See Rule 201(e)).

⁷ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fundraising campaign and transmitted for a foreign principal.

⁸ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.
15. (a) DISBURSEMENTS-MONIES
During this 6 month reporting period, has the registrant disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, or 9 of this statement or transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain why no disbursements were made.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<table>
<thead>
<tr>
<th>Foreign Principal</th>
<th>Date</th>
<th>Recipient</th>
<th>Purpose</th>
<th>Amount</th>
<th>Subtotal</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total
(b) **DISBURSEMENTS-THINGS OF VALUE**
During this 6 month reporting period, has the registrant disposed of anything of value\(^10\) other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, or 9 of this statement?

Yes □ No [x]

If yes, furnish the following information:

<table>
<thead>
<tr>
<th>Foreign Principal</th>
<th>Date</th>
<th>Recipient</th>
<th>Purpose</th>
<th>Thing of Value</th>
</tr>
</thead>
</table>

\(^{10}\) Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

(c) **DISBURSEMENTS-POLITICAL CONTRIBUTIONS**
During this 6 month reporting period, has the registrant (or any short form registrant) from its own funds and on its own behalf either directly or through any other person, made any contributions of money or other things of value\(^11\) in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes □ No [x]

If yes, furnish the following information:

<table>
<thead>
<tr>
<th>Date</th>
<th>Donor</th>
<th>Political Organization/Candidate</th>
<th>Method</th>
<th>Amount/Thing of Value</th>
</tr>
</thead>
</table>
### V - INFORMATIONAL MATERIALS

16. (a) During this 6 month reporting period, has the registrant prepared, disseminated or caused to be disseminated any informational materials?  
   Yes [ ]  No [X]  

(b) If yes, identify each such foreign principal for which informational materials were disseminated and respond to the remaining items in this section.

17. During this 6 month reporting period, has a budget been established or specified sum of money allocated to finance the registrant's activities in preparing or disseminating informational materials?  
   Yes [ ]  No [ ]

If yes, identify each such foreign principal, and specify the period of time and the amount.

<table>
<thead>
<tr>
<th>Foreign Principal</th>
<th>Period of Time</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

18. During this 6 month reporting period, has the registrant's activities in preparing, disseminating or causing the dissemination of informational materials included the use of any of the following:  
   - [ ] Magazine or newspaper  
   - [ ] Advertising campaigns  
   - [ ] Press releases  
   - [ ] Pamphlets or other publications  
   - [ ] Lectures or speeches  
   - [ ] Radio or TV broadcasts  
   - [ ] Motion picture films  
   - [ ] Letters or telegrams  

- [ ] Website URL(s):  
- [ ] Social media websites URL(s):  
- [ ] Other (specify) __________________________________________

19. During this 6 month reporting period, has the registrant prepared, disseminated, or caused to be disseminated informational materials among any of the following groups:  
   - [ ] Public officials  
   - [ ] Newspapers  
   - [ ] Libraries  
   - [ ] Legislators  
   - [ ] Editors  
   - [ ] Educational institutions  
   - [ ] Government agencies  
   - [ ] Civic groups or associations  
   - [ ] Nationality groups  
   - [ ] Other (specify) __________________________________________

20. Indicate the language used in the informational materials:  
   - [ ] English  
   - [ ] Other (specify) __________________________________________

21. Has the registrant filed with the FARA Unit, U.S. Department of Justice a copy of each item of such informational materials prepared, disseminated or caused to be disseminated during this 6 month reporting period?  
   Yes [ ]  No [ ]

If no, please file the required informational materials.

22. Has the registrant labeled each item of such informational materials with the statement required by Section 4(b) of the Act?  
   Yes [ ]  No [ ]

---

12 The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.
VI - EXECUTION

In accordance with 28 U.S.C. § 1746, and subject to the penalties of 18 U.S.C. § 1001 and 22 U.S.C. § 618, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this statement filed pursuant to the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., that he/she is familiar with the contents thereof, and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

<table>
<thead>
<tr>
<th>Date</th>
<th>Printed Name</th>
<th>Signature(^{13})</th>
</tr>
</thead>
<tbody>
<tr>
<td>09/29/2023</td>
<td>Samuel Wilhelm</td>
<td>/s/Samuel Wilhelm</td>
</tr>
</tbody>
</table>

\(^{13}\) This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.
In accordance with 28 U.S.C. § 1746, and subject to the penalties of 18 U.S.C. § 1001 and 22 U.S.C. § 618, the undersigned swears or affirms under penalty of perjury that he/she has read the information set forth in this statement filed pursuant to the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., that he/she is familiar with the contents thereof, and that such contents are in their entirety true and accurate to the best of his/her knowledge and belief.

Date: 09/28/2023
Printed Name: Samuel Wilhelm
Signature: [Signature]

Received by NSD/FARA Registration Unit 09/29/2023 3:14:46 PM
Appendix
Response to Item 12-Description

The Ad Hoc Board of Petróleos de Venezuela, S.A. ("PDVSA Ad Hoc Board"): CITGOH has participated in meetings with representatives of the U.S. Government and prepared materials for those meetings in an effort to protect the assets of PDVH and its subsidiaries from seizure or diminution in value by creditors of the Maduro regime. CITGOH understands that under the DOJ's interpretation of FARA, PDVSA's indirect ownership of CITGOH, in itself, may render CITGOH an agent of the PDVSA Ad Hoc Board. Please note that CITGOH has indicated the relevant communications relating to its political activity on this registration. Any political activity that has taken place without the participation of the registrant, specifically, through vendors, is not reflected on this filing but instead will be reflected on those registrants' supplemental registrations.
### Appendix

**Response to Item 12-Detail**

<table>
<thead>
<tr>
<th>Foreign Principal(s)</th>
<th>Date</th>
<th>Contact</th>
<th>Method</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>03/22/2023</td>
<td>Victor Cervino</td>
<td>Call</td>
<td>Meeting with Senate Committee on Foreign Relations relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>03/31/2023</td>
<td>Jeremy Slezak</td>
<td>Call</td>
<td>Meeting with Office of Ambassador Story relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>04/05/2023</td>
<td>Jeremy Slezak</td>
<td>Call</td>
<td>Meeting with Office of Ambassador Story relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>04/10/2023</td>
<td>Jeremy Slezak</td>
<td>Call</td>
<td>Meeting with Office of Ambassador Story relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>04/28/2023</td>
<td>Jeffrey Rands</td>
<td>Call</td>
<td>Meeting with Dep't of State relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>05/16/2023</td>
<td>Brandon Yoder, Nury Gambarrotti</td>
<td>Videoconference</td>
<td>Meeting with Office of Senator Menendez relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>05/19/2023</td>
<td>Ben Jackson</td>
<td>Videoconference</td>
<td>Meeting with Office of Representative Fletcher relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>Foreign Principal(s)</td>
<td>Date</td>
<td>Contact</td>
<td>Method</td>
<td>Purpose</td>
</tr>
<tr>
<td>-------------------------------------------------------------------------------------</td>
<td>-----------</td>
<td>----------------------------------------</td>
<td>-------------</td>
<td>-------------------------------------------------------------------------</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>06/30/2023</td>
<td>Ted Kill, Meha Shah, Peter Gutherie, Mashawna Vernon, Joaquin Monseratte-Andean</td>
<td>Videoconference</td>
<td>Meeting with Dep't of State relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>07/13/2023</td>
<td>Ausan Aleryan</td>
<td>Videoconference</td>
<td>Meeting with Office of Senator Kaine relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>07/24/2023</td>
<td>Joel Hirst, Blake Schindler</td>
<td>Videoconference</td>
<td>Meeting with Office of Senator Menendez relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>08/04/2023</td>
<td>Brandon Yoder, Nury Gambarrotti</td>
<td>Videoconference</td>
<td>Meeting with Office of Senator Cassidy relating to the issues described above in Item 12-Description.</td>
</tr>
<tr>
<td>The Ad Hoc Board of Petróleos de Venezuela, S.A. (&quot;PDVSA Ad Hoc Board&quot;)</td>
<td>08/21/2023</td>
<td>Jeffrey Rands, Josh Morris, Jennifer Peterson, Kevin Greer, Meha Shaw</td>
<td>Videoconference</td>
<td>Meeting with Dep't of State relating to the issues described above in Item 12-Description.</td>
</tr>
</tbody>
</table>