

For Six Month Period Ending 31 March 1998

(Insert date)

I - REGISTRANT

1. (a) Name of Registrant (b) Registration No.

Cohen and Woods International, Inc. 5003

(c) Business Address(es) of Registrant

2111 Wilson Blvd - Ste 800, Arlington, VA 22201

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:			
(1) Residence address	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
(2) Citizenship	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
(3) Occupation	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	

(b) If an organization:			
(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
(2) Ownership or control	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.

Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No N/A

If no, please attach the required amendment. N/A

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¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information: N/A

Name	Position	Date Connection Ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes No

If yes, furnish the following information: N/A

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes No

If yes, identify each such person and describe his service.

N/A

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes No

If yes, furnish the following information:

Name	Position or connection	Date terminated
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N/A

- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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George Stephen Hayes	7153 Talisman Lane Columbia, MD 21045	USA	Consultant	12/22/97
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes No

If yes, furnish the following information:

Name of foreign principal

Date of termination

Government of the Republic of Mozambique

2/28/98

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

Winnington, Ltd.
2 Via Marconi
Palazzi Gargantini
Lugano, Switzerland

23 December 1997

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

Government of the Republic of Cote d'Ivoire
Government of the Republic of Angola
Government of the Republic of Mozambique

10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³ Yes No
Exhibit B⁴ Yes No

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No N/A

If no, please attach the required amendment.

2 The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

Please see attachment

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below?

Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

Please see attachment

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government aforeign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
12/31/97	Govt of the Republic of Cote d'Ivoire		\$165,000.00
12/22/97	Winnington, Ltd.		\$25,000.00
			\$190,000.00
			Total

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes No

If yes, have you filed an Exhibit D to your registration? Yes No N/A

If yes, indicate the date the Exhibit D was filed. Date _____.

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes No

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
Winnington, Ltd.	12/17-19 1997	Airline ticket	Washington to Milan, Italy and return for business conference
Winnington, Ltd.	12/17-19 1997	Two nights hotel lodging	As above

^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

N/A

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
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Please see attachment

Total

(b) DISBURSEMENTS-THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes No

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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N/A

(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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N/A

10, 11 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

N/A

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials?
Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

N/A

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) N/A

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) N/A

21. What language was used in the informational materials: N/A
 English Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes No
N/A

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes No
N/A

12 The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4 (b) of the Act.

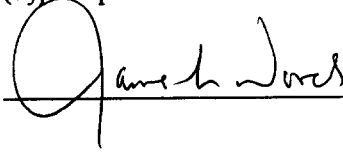
VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

4/29/98

(Type or print name under each signature¹³)



James L. Woods, Vice President

13 This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE
FARA REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials - page 8 of Form CRM-154, formerly Form OBD-64-Supplemental Statement):

YES _____ or NO _____ X

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

YES _____ or NO _____ X

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)



Signature

4/29/98

Date

James L. Woods, Vice President

Please type or print name of
signatory on the line above

Title

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III - ACTIVITIES

11. During this 6-month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in items 8, 9 and 10 of this statement ? (Yes).

If yes, identify each such foreign principal and describe in full detail your activities and services:

Government of the Republic of Côte d'Ivoire

Cohen and Woods International provided integrated public relations services to support the Government of Côte d' Ivoire with its public relations and image development efforts in the United States.

Government of the Republic of Angola

Cohen and Woods International provided technical consulting advice and services to assist the Government of Angola to achieve its goals at home and in the U.S.

Government of the Republic of Mozambique

Cohen and Woods International provided technical consulting advice and services to assist the Government of the Republic of Mozambique to develop and implement a constructive strategy to better achieve its priority goals in the U.S.

Winnington, Ltd.

Cohen and Woods International provided assistance in the identification and development of business opportunities, to include technical consulting advice, information services and economic and political analysis.

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12. During this six month reporting period, have you on behalf of any foreign principal engaged in political activity as defined below? (Yes)

If yes, identify each such foreign principal and describe in full detail, all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored, or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

Contact with U.S. Government Officials

October 1, 1997: Meeting with Ms. Debby Orsini, AID contractor supporting the West African Enterprise Network. Côte d'Ivoire was discussed.

October 1, 1997: Meeting with Mr. Dean Curren, U.S. Ambassador-designate to Mozambique; Mozambique discussed.

October 2, 1997: Ambassador Cohen presented a lecture at the Industrial College of the Armed Forces (ICAF). Côte d'Ivoire, Angola, and Mozambique were discussed.

October 23, 1997: CWI participated in a Policy Round Table of the Corporate Council for Africa at the offices of the Overseas Private Investment Corporation (OPIC), at which Côte d'Ivoire, Angola, and Mozambique were discussed.

October 24, 1997: Ambassador Cohen lunched (each at own expense) with Principal Deputy Assistant Secretary of State Ambassador Johnny Carson. Angola, Mozambique and Côte d'Ivoire were discussed.

October 25, 1997: CWI contacted Principal Deputy Assistant Secretary of State Ambassador Johnny Carson, Ambassador Howard Jeeter of Africa Bureau, and Ambassador Joseph Wilson, Senior Director for Africa, National Security Council, regarding the schedule for the upcoming Presidential trip to Africa.

October 31, 1997: Ambassador Cohen participated in a conference of the Global Coalition for Africa in Maputo, Mozambique, at which he had discussions with Principal Deputy Assistant Secretary of State Ambassador Johnny Carson and Ms. Carol Peasley, Assistant Administrator for Africa, Agency for International Development. Mozambique and Angola were discussed.

November 10, 1997: Ambassador Cohen attended social function with Secretary of State Madeleine Albright, which included discussions regarding Africa policy in general. Angola was also discussed.

November 21, 1997: Ambassador Cohen attended a luncheon in honor of the President of Mali, at which informal discussions occurred with Ambassador Joseph Wilson, Senior Director for Africa, National Security Council, regarding Côte d'Ivoire and Angola.

December 4, 1997: Ambassador Cohen participated in conferences on techniques of third party intervention in conflict at the Foreign Service Institute, making a presentation on mediating the conflict in Angola.

December 30, 1997: Ambassador Cohen lunched with (each at own expense) Ambassador Joseph Wilson, Senior Director for Africa, National Security Council, discussing Angola, Côte d'Ivoire, and Mozambique.

January 20, 1998: Ambassador Cohen made a presentation at the Federal Executive Institute before senior U.S. Government managers on Africa policy. Angola and Côte d'Ivoire was mentioned.

February 5, 1998: CWI contacted Ambassador Joseph Wilson, Senior Director for Africa, National Security Council, regarding the schedule for the upcoming Presidential trip to Africa.

February 18, 1998: Ambassador Cohen participated in a round-table discussion at the department of State with Deputy Assistant Secretary of State for Africa, Mr. Whitney Schneidman. The discussion centered on the President's upcoming trip to Africa.

March 9, 1998: Ambassador Cohen met with the U.S. Ambassador-designate to Congo, Ambassador William Swing. Angola was discussed.

15. (a) Disbursements - Monies

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in items 8, 9 and 10 of this statement? (Yes)

(2) transmitted monies to any such foreign principal? (No)

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

For the Republic of Côte d'Ivoire:

General Office Expenses (Printing/copying, communications, miscellaneous fees, postage, office supplies, and fixed office expenses)

\$9,676.40

Travel/Transportation Expenses (taxis, airline tickets, hotels, per diem, and miscellaneous expenses)

\$9,639.54

Information/Research Services

\$1,718.80

Entertainment/Meals

\$762.16

For the Republic of Angola:

General Office Expenses (Communications, miscellaneous fees, postage, office supplies, and fixed office expenses)

\$5,141.65

Travel/Transportation Expenses (taxis, hotel, per diem, and airline tickets)

\$1,262.43

Entertainment/Meals

\$98.59

Subcontractors/Consultants

\$4,400.00

For the Republic of Mozambique:

General Office Expenses (Communications, office supplies, miscellaneous fees, postage, and fixed office expenses)

\$7,508.34

Travel/Transportation Expenses (taxis/car rental, tickets, hotels, and per diem)

\$2,740.21

Subcontractors/Consultants
\$7,660.00

For Winnington, Ltd. :

General Office Expenses (Communications, office supplies, miscellaneous fees, postage, and fixed office expenses)
\$1,641.72

Travel/Transportation Expenses (taxis/car rental, airline tickets, and hotels)
\$2,676.31

Entertainment/Meals
\$20.40

Subcontractors/Consultants
\$240.00