

REVISED

U.S. Department of Justice
Washington, DC 20530

Exhibit B
To Registration Statement
Under the Foreign Agents Registration Act of 1938, as amended

OMB No. 1105-0007
Approval Expires Nov. 30, 1993

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Registrant Mr. Donald L. Wallace, Jr.	Name of Foreign Principal # 4813 H.R.H Prince Bandar Bin Sultan
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Check Appropriate Boxes:

1. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
2. There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
3. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

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4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Agreement is in the form of a letter to the foreign principal from the registrant which has been signed and dated by the foreign principal originally. The contract is extended verbally every three months under the same terms.

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

The registrant will act on behalf of the foreign principal to arrange meetings between the foreign principal and Members of Congress and their staff and/or to represent the views of the foreign principal to Members of Congress and their staff when the foreign principal is unavailable. The registrant will also ensure that documentation pertinent to the foreign principal's issue is transmitted to Members of Congress and their staff from the foreign principal. The registrant will work with foreign principal on formulation of strategy or presentation regarding issues in meetings with Members of Congress and their staff.


Additionally, the registrant will attempt to arrange any other meetings necessary to achieve the foreign principal's objective of a given issue.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹
Yes No

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Specifically, the interests and policies of the foreign principal include but are not limited to, H.R. 4096, introduced on March 21, 1994. This bill pertains to fair resolution of certain commercial disputes between American firms and Saudi Arabia.

To achieve this purpose the registrant will attempt to arrange meetings between the foreign principal and Members of Congress and their staff and/or to represent the views of the foreign principal to Members of Congress and their staff in the foreign principal's absence.

Date of Exhibit B	Name and Title	Signature
June 30, 1994	Donald L. Wallace, Jr. Chairman of the Board	

¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, induce, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

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June 1, 1993

H.R.H. Prince Bandar Bin Sultan
Ambassador of the Kingdom of Saudi Arabia
Royal Embassy of Saudi Arabia
601 New Hampshire Avenue, N.W.
Washington, D.C. 20037

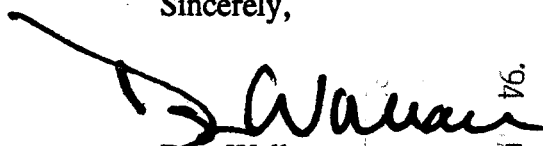
Your Royal Highness:

Per my conversation with Adel Al-Jubeir, I will represent the Kingdom of Saudi Arabia by providing business and government relations consultation for the period from June 1, 1993, to November 30, 1993, at a retainer of \$10,000.00 per month. The sum of \$30,000.00 shall be paid now, and the remaining \$30,000.00 shall be paid on September 1, 1993.

In addition to \$60,000.00 in retainer fees, the Kingdom of Saudi Arabia will reimburse Wallace & Edwards for all expenses incurred in the course of completing the above-stated activities on its behalf. These will include, but are not limited to, photocopying, long-distance telephone charges, messenger service, taxis and transportation, overnight-mail fees, client-related meals, air transportation, lodging and any other expenses incurred by Wallace & Edwards for the Kingdom of Saudi Arabia.

We appreciate the opportunity to be of service and look forward to working with you.

Sincerely,


Don Wallace

Please sign this letter and return it to me at your convenience.

Accepted Adel Al-Jubeir / per H2A
for the Royal Embassy of Saudi Arabia
Narai

Date June 8, 1993

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