

31 JUL 1992

For Six Month Period Ending \_\_\_\_\_  
(Insert date)

Name of Registrant: Skadden, Arps, Slate, Meagher & Flom  
Registration No.: 4550

Business Address of Registrant:  
1440 New York Ave., Northwest  
Washington, D.C. 20005

I—REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- (1) Residence address Yes  No
- (2) Citizenship Yes  No
- (3) Occupation Yes  No

(b) If an organization:

- (1) Name Yes  No
- (2) Ownership or control Yes  No
- (3) Branch offices Yes  No

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes  No

If yes, furnish the following information:

Name: See Attachment "A".  
Position:

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INTERNAL SECURITY SECTION

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?  
 Yes  No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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See Attachment "B".

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?  
 Yes  No

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes  No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes  No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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II—FOREIGN PRINCIPAL

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes  No

If yes, furnish the following information:

*Name of foreign principal*

*Date of Termination*

9. Have you acquired any new foreign principal<sup>1</sup> during this 6 month reporting period? Yes  No

If yes, furnish following information:

*Name and address of foreign principal*

*Date acquired*

Republic of Kazakhstan  
Republic of Kirgizhstan

June 1992  
July 1992

10. In addition to those named in Items 8 and 9, if any, list the foreign principals<sup>1</sup> whom you continued to represent during the 6 month reporting period.

None.

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes  No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment "C".

<sup>1</sup>The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).  
A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>2</sup> as defined below?  
Yes  No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes  No

If yes, describe fully.

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<sup>2</sup>The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

## IV—FINANCIAL INFORMATION

## 14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes  No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.<sup>3</sup>

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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Total

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## (b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value<sup>4</sup> other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes  No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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<sup>3</sup>A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

<sup>4</sup>Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement?      Yes       No

(2) transmitted monies to any such foreign principal?      Yes       No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment "D"

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Total

## 15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value<sup>5</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes  No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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## (c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>5</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes  No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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See Attachment "E". The registrant sponsors a non-connected federal political committee but does not make contributions to candidates. The source of all contributions made by the political committee is the individual funds of the attorneys and not the funds of the registrant.

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**V—POLITICAL PROPAGANDA**

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes  No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

<sup>5</sup>Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes  No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches

Other (specify) \_\_\_\_\_

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) \_\_\_\_\_

21. What language was used in this political propaganda:

- English
- Other (specify) \_\_\_\_\_

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes  No

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes  No

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes  No

**VI—EXHIBITS AND ATTACHMENTS**

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

- Exhibit A<sup>6</sup> Yes  No
  - Exhibit B<sup>7</sup> Yes  No
- Exhibits Attached

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes  No

If yes, have you filed an amendment to these exhibits? Yes  No  Not applicable.

If no, please attach the required amendment.

<sup>6</sup>The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

<sup>7</sup>The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C<sup>8</sup>, state whether any changes therein have occurred during this 6 month reporting period. Yes  No

If yes, have you filed an amendment to the Exhibit C? Yes  No

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes  No

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

*[Handwritten Signature]*  
\_\_\_\_\_  
Thomas R. Graham  
Skadden, Arps, Slate, Meagher & Flom  
1440 New York Avenue, Northwest  
Washington, D.C. 20005

Subscribed and sworn to before me at 1440 New York Avenue, Northwest, Washington, D.C. 20005

this 31<sup>st</sup> day of August, 19 92

*[Handwritten Signature]*  
\_\_\_\_\_  
(Signature of notary or other officer)  
My commission expires March 14, 1995

<sup>8</sup>The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

ATTACHMENT "A"

Persons Who Have Ceased Acting as Partners

<u>Name</u>	<u>Position</u>	<u>Date Connection Ended</u>
Robert Falk	Partner	3/31/92
Mitch Gitten	Partner	5/1/92
Joe Diamond	Partner (became Of Counsel)	6/1/92
Walter McNeil	Partner	6/10/92

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## ATTACHMENT "B"

## Persons Who Have Become Partners

<u>Name</u>	<u>Residence Address</u>	<u>Citizenship</u>	<u>Position</u>	<u>Date Assumed</u>
Jeffery Dasteel	11351 Gladwin St. Los Angeles, CA 90049	U.S.	Partner	4/01/92
John Furfaro	15 Carolyn Lane Chappaqua, NY 10514	U.S.	Partner	4/01/92
Linda Hayman	200 West 86th St. Apt. 15M New York, NY 10024	U.S.	Partner	4/01/92
John Mangan	11523 Clara Barton Dr. Fairfax Station, VA 22039	U.S.	Partner	4/01/92
Timothy Reynolds	185 Pomander Rd. Mineola, NY 11501	U.S.	Partner	4/01/92
Christina Tchen	5444 North Magnolia Chicago, IL 60618	U.S.	Partner	4/01/92
Frances Wetzel	5012 Baltan Rd. Bethesda, MD 20816	U.S.	Partner	4/01/92

ATTACHMENT "C"

11. Foreign Principal / Activities & Services:

Republic of Kazakhstan - Provided legal advice concerning foreign economic activities. Services included advising client on drafting legislation and treaties between the U.S. and Kazakhstan with respect to foreign investment, tax, trade, and other natural resources. The registrant attended two meetings between Kazakhstan and U.S. officials. An April meeting was held in Kazakhstan and a Washington, D.C. meeting was held in June.

Republic of Kirgizhstan - Provide legal advice in connection with financing arrangements to be entered into by Kirgizhstan and private entities.

15a

Republic of Kirgizhstan  
Disbursements Incurred by Month

February 1992

\$ 0

March 1992

\$ 0

April 1992

\$ 0

May 1992

\$ 0

June 1992

Telephone/Facsimile	236	
		<u>\$ 236</u>

July 1992

Telephone/Facsimile	404	
Courier, Express Carriers and Postage	11	
Local Travel	19	

\$ 434

		<u>\$ 670</u>
Total		

15a

Republic of Kazakhstan (304020)  
Disbursements Incurred by Month

February 1992

\$ 0

March 1992

\$ 0

April 1992

\$ 0

May 1992

Telephone/Facsimile	670	
Out-of-Town Travel	545	
Courier, Express Carrier and Postage	24	
Local Travel	<u>140</u>	\$ <u>1,379</u>

June 1992

Telephone/Facsimile	\$ 360	
Out-of-Town Travel	4,630	
Courier, Express Carriers and Postage	178	
Local Travel	<u>859</u>	\$ <u>6,027</u>

July 1992

Telephone/Facsimile	\$ 189	
Out-of-Town Travel	740	
Local Travel	<u>42</u>	\$ <u>971</u>
Total		\$ <u>8,377</u>

## 15(c) Disbursements - Political Contributions

<u>Date</u>	<u>Amount</u>	<u>Name of Political Organization</u>	<u>Name of Candidate</u>
02/05/92	1,000	Russo for Congress	Marty Russo
02/05/92	5,000	Rostenkowski for Congress Committee	Dan Rostenkowski
02/05/92	1,000	John D. Dingell for Congress	John D. Dingell
04/07/92	3,000	Re-elect Packwood Committee	Bob Packwood
04/07/92	3,000	Dole for Senate '92	Bob Dole
04/07/92	1,000	Wendell Ford for Senate	Wendell Ford
04/07/92	3,000	Democratic Senatorial Campaign Committee	N.A.
05/14/92	1,000	Roth Senate Committee	William V. Roth, Jr.
05/14/92	1,000	McCain Re-election Committee	John McCain
05/14/92	5,000	Warner-Nickles 1992 Committee	John Warner and Don Nickles
05/18/92	1,000	Kasten for Senate Committee	Robert W. Kasten, Jr.
05/18/92	4,000	Democratic Congressional Campaign Committee	N.A.
05/18/92	500	McMillen for Congress	Tom McMillen
05/18/92	500	Friends of Bill Richardson	Bill Richardson
05/19/92	2,000	Democratic Senatorial Campaign Committee	N.A.
05/19/92	200	Edwards in '92	Mickey Edwards
05/27/92	5,000	National Republican Senatorial Committee	N.A.
06/03/92	1,000	Anthony for Congressional Committee	Beryl F. Anthony, Jr.
06/05/92	1,000	House Leadership Fund	N.A.
06/12/02	500	Martin Frost Campaign Committee	Martin Frost
06/16/92	1,000	Committee to Re-Elect Jack Brooks	Jack Brooks
06/18/92	500	Mike Andrews for Congressional Committee	Mike Andrews
06/29/92	1,000	John Glenn for Senatorial Committee	John Glenn
06/30/92	500	Fields for Congressional Committee	Jack Fields

UNITED STATES DEPARTMENT OF JUSTICE  
REGISTRATION UNIT  
CRIMINAL DIVISION  
WASHINGTON, D.C. 20530

**NOTICE**

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement):

Yes \_\_\_\_\_ or No XX

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes \_\_\_\_\_ or No XX

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

TRG  
Signature

Thomas R. Graham

Please type or print name of signatory on the line above

Partner  
\_\_\_\_\_  
Title

August 31, 1952  
Date

U.S. DEPARTMENT OF JUSTICE  
CRIMINAL DIVISION  
INTERNAL SECURITY SECTION

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