

APR 13 1990

For Six Month Period Ending _____
(Insert date)

Name of Registrant Saudi Refining, Inc. Registration No. 4184

Business Address of Registrant
9009 West Loop South
Suite 10158
Houston, TX 77096

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- (1) Residence address Yes No
- (2) Citizenship Yes No
- (3) Occupation Yes No

(b) If an organization:

- (1) Name Yes No
- (2) Ownership or control Yes No
- (3) Branch offices Yes No

2. Explain fully all changes, if any, indicated in item 1.

Not Applicable

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the Registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
S. L. Sharr	President and Director	January 31, 1990

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4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
F. R. Woelfel	9626 Briar Forest Dr. Houston, TX 77063	American	President and Chief Executive Officer	February 1, 1990

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
Yes No

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position or connection	Date terminated
See Attachment A		

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

Name	Residence Address	Position or connection	Date connection began
See Attachment B			

II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name of foreign principal

Date of Termination

-
9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

-
10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

Saudi Arabian Oil Company (Saudi Aramco)
The Government of the Kingdom of Saudi Arabia

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment C

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100a(1)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policy of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS—MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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Registrant incurred costs of employment of those twelve (12) personnel identified in Item 6, for those purposes identified in Item 11. Registrant has not yet expended monies in payment of those charges. The amounts of those charges will be reflected in future Supplemental Statements.

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) _____

21. What language was used in this political propaganda:

- English
- Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes No

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes No

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes No

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following: Not Applicable

- Exhibit A⁶ Yes No
- Exhibit B⁷ Yes No

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No Not Applicable

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No Not Applicable

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

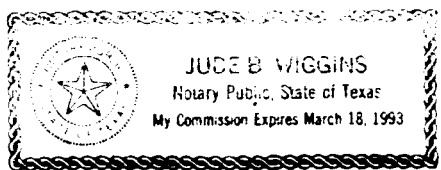
(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Robert E. Grutz
Robert E. Grutz
Leslie G. Lewis
Leslie G. Lewis

Hamad A. Juraifani
Hamad A. Juraifani
Frank R. Woelfel
Frank R. Woelfel

Subscribed and sworn to before me at Houston, Texas

this 11th day of May, 19 90



Jude B. Wiggins
(Signature of notary or other officer)

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form OBD-64 - Supplemental Statement):

Yes _____ or No X _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes X _____ or No _____

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Leslie G. Lewis
Signature

May 11, 1990
Date

Leslie G. Lewis

Please type or print name of signatory on the line above

Assistant Secretary

Title

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ATTACHMENT A
to
SUPPLEMENTAL STATEMENT

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes X No

If yes, furnish the following information:

<u>Name</u>	<u>Position or Connection</u>	<u>Date Terminated</u>
Farhan Al-Rashed	Personnel Advisor	25 November 1989
Mahmoud M. Al-Musabeh	Public Relations Advisor	25 November 1989
Khalid M. Al-Qahtani	Public Relations Advisor	25 November 1989
Saud K. Al-Huzaim	Engineering Technician	25 November 1989
Faysal Al-Khalidi	Superintendent Oil Operations	25 November 1989
Abdul-Aziz M. Al-Amri	Administrator Management and Professional Education	23 December 1989
A. J. Al-Ramadhan	Superintendent Producing Maintenance	23 December 1989
Abdulla I. Al-Isa	Public Relations Advisor	17 March 1990
Ibrahim A. Al-Mulhim	Maintenance Engineer	17 March 1990
Ali H. Al-Qamarah	Engineering Technician	17 March 1990
Mohammed A. Al-Eady	Public Relations Representative	17 March 1990
Abdul Rahman A. Al-Umairy	Public Relations Representative	17 March 1990

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ATTACHMENT B

to

SUPPLEMENTAL STATEMENT

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity?
 Yes X No

If yes, furnish the following information:

<u>Name</u>	<u>Residence Address</u>	<u>Position or Connection</u>	<u>Date Connection Began</u>
Farhan Al-Rashed	P.O. Box 10880 Dhahran 31311 Saudi Arabia	Personnel Advisor	November 10, 1989
Mahmoud M. Al-Musabeh	P.O. Box 5461 Dhahran 31311 Saudi Arabia	Public Relations Advisor	November 10, 1989
Khalid M. Al-Qahtani	P.O. Box 2773 Dhahran 31311 Saudi Arabia	Public Relations Advisor	November 10, 1989
Saud K. Al-Huzaim	Doha Saudi Arabia	Engineering Technician	November 10, 1989
Faysal Al-Khalidi	P.O. Box 5796 Dhahran 31311 Saudi Arabia	Super- intendent Oil Operations	November 10, 1989
Abdul-Aziz M. Al-Amri	P.O. Box 5212 Dhahran 31311 Saudi Arabia	Administrator Management and Professional Education	December 9, 1989

ATTACHMENT B (Continued)

A. J. Al-Ramadhan	P.O. Box 280 Dhahran 31311 Saudi Arabia	Super- intendent Producing Maintenance	December 9, 1989
Abdulla I. Al-Isa	P.O. Box 9914 Dhahran 31311 Saudi Arabia	Public Affairs Advisor	March 7, 1990
Ibrahim A. Al-Mulhim	Salamnih Hofuf Saudi Arabia	Maintenance Engineer	March 7, 1990
Ali H. Al-Qamarah	Qatif Saudi Arabia	Engineering Technician	March 7, 1990
Mohammed A. Al-Eady	Al-Khobar North Saudi Arabia	Public Relations Representative	March 7, 1990
Abdul Rahman A. Al-Umairy	P.O. Box 1589 Dhahran 31311	Public Relations Representative	March 7, 1990

ATTACHMENT C

to

SUPPLEMENTAL STATEMENT

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9 and 10 of this statement?

Yes X No

If yes, identify each such foreign principal and describe in full detail your activities and services:

Saudi Refining, Inc. provided personnel to staff a display on Saudi Arabian Oil Company (Saudi Aramco) as part of the exhibition "Saudi Arabia: Yesterday and Today". The exhibition appeared in Atlanta, Georgia from 10 November through 25 November, 1989, appeared in Dallas, Texas from 9 December 1989 through 23 December 1989, and appeared in New York, New York from 7 March through 17 March 1990.

In connection with its participation in the exhibition, Registrant engaged in information-service activities. Such activities included a) guiding and directing visitors through the display on Saudi Aramco; b) explaining and showing videotapes and slides depicting the activities engaged in by Saudi Aramco in exploring for, producing, refining, transporting and marketing hydrocarbon substances, products, by-products and derivatives; c) explaining and showing videotapes and slides depicting the operation and interrelationship of the various operations and business departments of Saudi Aramco; d) explaining and showing videotapes and slides depicting the history, growth and development of Saudi Aramco; e) explaining and displaying presentations depicting Saudi Aramco's contributions to and its participation in the growth of the Saudi Arab economy. These activities have involved oral discussions with, as well as furnishing copies of Saudi Aramco publications to, individuals or private organizations visiting the display or who have expressed an interest in Saudi Aramco's commercial activities.

Registrant: Saudi Refining, Inc.
Registration#: 4184

The following persons in your organization filed short form registration statements on the date indicated by each name. These short forms are still in an active status. Please review and update where appropriate.

Date Filed	Name	Current Role	Termination Date
10/13/88	Hamad A. Juraifani	Director; Chairman of Board	Active
05/12/89	Seth L. Sharr	N/A	January 31, 1990
11/20/89	Saud K. Al-Huzaim	N/A	November 25, 1989
11/20/89	Faysal Al-Khaldi	N/A	November 25, 1989
11/20/89	Mahmoud M. Al-Musabeh	N/A	November 25, 1989
11/20/89	Khalid M. Al-Wahtani	N/A	November 25, 1989
11/20/89	Farhan F. Al-Rashed	N/A	November 25, 1989
12/18/89	Abdul-Aziz M. Al-Amri	N/A	December 23, 1989
12/18/89	A. J. Al-Ramadhan	N/A	December 23, 1989

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