

1. Name of Registrant  Saudi Refining, Inc.	2. Registration No.  4184
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3. This amendment is filed to accomplish the following indicated purpose or purposes:

- To correct a deficiency in
- Initial Statement
- Supplemental Statement for \_\_\_\_\_
- To give notice of change in an exhibit previously filed.
- To give a 10-day notice of a change in information as required by Section 2(b) of the Act.
- Other purpose (specify) \_\_\_\_\_

4. If this amendment requires the filing of a document or documents, please list-

Not Applicable.

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

In addition to the activities described in response to Question 4 of Exhibit B to its Registration Statement, Registrant will run and staff a display on Saudi Arabian Oil Company (Saudi Aramco) as part of the exhibition "Saudi Arabia: Yesterday and Today". The exhibition will tour 5 cities in the United States from July 1989 through June 1990. The exhibition will appear in each city for approximately one (1) month.

In addition to the activities described in response to Question 5 of Exhibit B to its Registration Statement, Registrant will engage in information-service activities. Such activities will include a) guiding and directing visitors through the display on Saudi Aramco; b) explaining and showing videotapes and slides depicting the activities engaged in by Saudi Aramco in exploring for, producing, refining, transporting and marketing hydrocarbon substances, products, by-products and derivatives; c) explaining and showing videotapes and slides depicting the operation and interrelationship of the various operations and business departments of Saudi Aramco; d) explaining and showing videotapes and slides depicting the history, growth and development of Saudi Aramco; e) explaining and displaying presentations depicting Saudi Aramco's contributions to and its participation in the growth of the Saudi Arab economy. These activities may involve oral discussions with, as well as furnishing copies of Saudi Aramco publications to, individuals or private organizations visiting the display or who have expressed an interest in Saudi Aramco's commercial activities.

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DEPT. OF JUSTICE  
REGISTRATION DIVISION  
AUG -4 AM 52  
INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

The undersigned swear(s) or affirm(s) that he has (*they have*) read the information set forth in this amendment and that he is (*they are*) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (*their*) knowledge and belief.

*H. A. Juraifani*

H. A. Juraifani  
Chairman of the Board and  
Chief Executive Officer

*(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)*

Subscribed and sworn to before me at Houston, Harris Co., Texas

this 1<sup>st</sup> day of August, 19 89 Colleen M. Keller  
(Notary or other officer)

My commission expires 12/20/92

