

26 JUL 1996

For Six Month Period Ending _____
(Insert date)

Name of Registrant **THE SCHMERTZ CO., INC.** Registration No. 4161
10 ROCKEFELLER PLAZA
Business Address of Registrant **3 FLOOR**
NY NY 10020

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- | | | |
|-----------------------|------------------------------|-----------------------------|
| (1) Residence address | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| (2) Citizenship | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| (3) Occupation | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

(b) If an organization:

- | | | |
|--------------------------|---|-----------------------------|
| (1) Name | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| (2) Ownership or control | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| (3) Branch offices | Yes <input checked="" type="checkbox"/> | No <input type="checkbox"/> |

2. Explain fully all changes, if any, indicated in item 1.

New York Office:
From: 1185 Ave of the Americas - 8 fl
New York NY 10036
To: 10 Rockefeller Plaza - 3 fl
New York, New York 10020

Branch Office:
New address:
1300 North 17th Street
Suite 1330
Arlington VA 22209

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
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4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes No

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
Joe Goldstein	5 Treadwell Drive Old Westbury NY 11568	Sports Publicity for Saudi Arabian Olympic Soccer Team	5/7/96

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 10 HOCKEY LETTER BY 1/24/96
 THE SCHENKEL CO. INC

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II—FOREIGN PRINCIPAL

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

The Honorable Prince Bandar Bin Sultan
The Ambassador E.&P.
Royal Embassy of Saudi Arabia
601 New Hampshire Avenue, N.W.
Washington, D.C. 20036

Electronic Industries of Japan
Tokyo Chamber of Commerce Bldg
2-2- Marunouchi 3-Chome
Chiyoda-Ku, Tokyo, 100, Japan

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See attached

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
2/1	Saudi Arabian Government	Retainer fees	\$ 10,000.00
3/1	"	"	15,000.00
4/29	"	Fee for 1st phase Olympic Project	100,000.00
6/3	"	Fee for 2nd phase-O.P.	150,000.00
6/3	"	Retainer fee	5,000.00
7/22	"	"	5,000.00
7/22	"	"	5,000.00
7/22	"	Fee for 3rd phase-O.P.	250,000.00
1/31	EIAJ	Fee	20,000.00
5/3	"	Fee	20,000.00
Total			\$481,000.00

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(c).
⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS—MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
5/7/96	Joe Goldstein	Sports publicity for S.A. Olympic Soccer Team	\$40,000.00
6/4/96	"	Expenses for S.A. Olympic Soccer Team	606.00
6/14/96	"	Sports publicity fee for S.A. Olympic Soccer Team	50,000.00
6/96	U.S. Postmaster	Mailing of qtly newsletter	657.47
6/96	"	Bulk mail account, mailing of qtly newsletter	710.77
6/96	Imperial Printing	Stationery	104.65

Total \$92,078.89

15. (b) **DISBURSEMENTS—THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) **DISBURSEMENTS—POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches

Other (specify) _____ N/A

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups

Other (specify) _____ N/A

21. What language was used in this political propaganda:

- English
- Other (specify) _____

N/A

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes No

N/A

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act?

- Yes No

N/A

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes No

N/A

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

- Exhibit A⁶ Yes No
- Exhibit B⁷ Yes No

N/A

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes No N/A

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Herbert Schertz

Herbert Schertz

Subscribed and sworn to before me at New York, New York

this 21 day of August, 1996

Marie Donadio

MARIE DONADIO
Notary Public, State of New York
No. 43-4981296
Qualified in Richmond County
Commission Expires May 6, 1997
(Signature of notary or other officer)

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement):

Yes _____ or No X _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes X _____ or No _____

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

President
Herbert Schwertz
Signature

8/21/96
Date

HERBERT SCHWERTZ
Please type or print name of signatory on the line above

PRESIDENT
Title

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SECTION

III. ACTIVITIES

11. Saudi Arabia

While the Saudi Arabian Soccer Team was in the United States to compete in the 1996 Olympic Games, we arranged for publicity, promotion and press coverage. Arranged for interviews with individuals of the team, plus providing feature and news stories, as well as photographs to publications and services. Also arranged for ads in various newspapers.

The Electronic Industries Association of Japan Updated our existing mailing list of individuals and organizations with an interest in Japan and/or the electronics industry. We send three mailings annually which include a quarterly English language newsletter and an annual English language packet that includes three booklets:

1. Facts & Figures on the Japanese Electronics Industry.
2. Profile of the Electronics Industries Association of Japan.
3. Perspective on the Japanese Electronics Industry.

The annual packet of booklets is available for a fee.

Mike Bevans, Brian Cazeneuve, Merrell Noden - Sports Illustrated
Bill Fay, Ira Kaufman, Paul Smith - Tampa Tribune
Peter Sisler - United Press International
Dick Patrick, Reid Cherner, Karen Allen - USA Today
**George Solomon, Christine Brennan, Steve Goff, Leonard Shapiro,
Jean McManus, Tracie Hamilton - Washington Post**

ATTACHMENT TO #11

**CONTACTS MADE FOR THE PERIOD
JANUARY 27, 1996 - JULY 26, 1996 ON BEHALF OF
THE SAUDI ARABIAN GOVERNMENT**

Stephane Ghazarian - Agence France-Presse
John Quinn, Elliott Denman - Asbury Park Press
Pete Herrera, Bert Rosenthal, Hal Bock, Larry Siddons, Mike Feldman,
Brian Horton, Fred Goodall, Brian Friedman - Associated Press
Mike Tierney, Mike Fish, Joe Drape - Atlanta Journal-
Constitution
Don Markus - Baltimore Sun
John Rowe, Mike Celizic, Bill Pennington, Steven Hirsh - Bergen
Record
Don Skwar, Barbara Huebner, Joe Concannon - Boston Globe
Phil Hersh, John Cherwar - Chicago Tribune
Dave Smith, Joh Stock, Bob Yates, Ken Stephens, Mark McDonald -
Dallas Morning News
Arden Moore, Charlie Bricker - Fort Lauderdale Sun-Sentinel
Dave Georgette, Maury Allen - Gannett Suburban Newspapers
Massimo Lopes - Gazetta Dello Sport
Dave Moylan, Randy Harvey - Los Angeles Times
Hal Habib, Grant Wahl - Miami Herald
Jerry Izenberg, Kevin Manahan, Don Burke - Newark Star-Ledger
Gene Racz - New Brunswick Home News
Steve Ruinsky, A. J. Carter, Bob Herzog, John Jeansonne, Steve
Jacobson, Mark Herrmann, Michael Dobie - Newsday
Dave Kaplan, Filip Bondy, Wayne Coffey, Michael Lewis - New York
Daily News
Greg Gallo, Joel Sherman, Wallace Matthews, Mark McLaughlin - New
York Post
Neil Amdur, Rich Rosenbush, Frank Litsky, Jere Longman, Richard
Sandomir - New York Times
Bill Buchalter, Javier Solano, Stephanie Storm, Donna Eyring -
Orlando Sentinel
Brian Biggane - Palm Beach Post
Ron Reid - Philadelphia Inquirer
Gene Cherry, Richard Finn, Bill Berkrot, John Phillips, Larry Fine,
Nigel Smith - Reuters
Brian Landman, Cammy Clark, Jack Sheppard - St. Petersburg
Times
Tom O'Toole - Scripps Howard