

11 MAR 1995

For Six Month Period Ending \_\_\_\_\_  
(Insert date)

Name of Registrant Korea Television  
Enterprises, Ltd.

Registration No. 3792

Business Address of Registrant 625 S. Kingsley Drive  
Los Angeles, CA 90005

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- (1) Residence address Yes  No
- (2) Citizenship Yes  No
- (3) Occupation Yes  No

(b) If an organization:

- (1) Name Yes  No
- (2) Ownership or control Yes  No
- (3) Branch offices Yes  No

2. Explain fully all changes, if any, indicated in item 1.

N/A

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes  No

If yes, furnish the following information:

Name

Position

Date Connection Ended

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SECTION  
REGISTRATION UNIT

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?  
Yes  No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?  
Yes  No

If yes, identify each such person and describe his services.

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6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes  No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes  No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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**II—FOREIGN PRINCIPAL**

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes  No

If yes, furnish the following information:

*Name of foreign principal*

*Date of Termination*

- 
9. Have you acquired any new foreign principal<sup>1</sup> during this 6 month reporting period? Yes  No

If yes, furnish following information:

*Name and address of foreign principal*

*Date acquired*

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10. In addition to those named in Items 8 and 9, if any, list the foreign principals<sup>1</sup> whom you continued to represent during the 6 month reporting period.

KBS Cultural Promotions Enterprises, Ltd.

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**III—ACTIVITIES**

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes  No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment I.

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<sup>1</sup>The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>2</sup> as defined below?  
Yes  No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

See Attachment II.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes  No

If yes, describe fully.

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<sup>2</sup>The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes  No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.<sup>3</sup>

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment III.

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Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value<sup>4</sup> other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes  No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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<sup>3</sup>A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).  
<sup>4</sup>Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement?      Yes       No

(2) transmitted monies to any such foreign principal?      Yes       No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment IV.

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**Total**

## 15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value<sup>5</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes  No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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## (c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>5</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes  No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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**V—POLITICAL PROPAGANDA**

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes  No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

KBS Cultural Promotions Enterprises, Ltd.

<sup>5</sup>Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes  No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) Video tapes

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) Korean speaking television and video viewers and Korean language broadcasting companies in the United States.

21. What language was used in this political propaganda:

- English
- Other (specify) Korean

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes  No

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes  No

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes  No

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following: N/A

- Exhibit A<sup>6</sup> Yes  No
- Exhibit B<sup>7</sup> Yes  No

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes  No

If yes, have you filed an amendment to these exhibits? Yes  No

If no, please attach the required amendment.

<sup>6</sup>The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

<sup>7</sup>The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C<sup>8</sup>, state whether any changes therein have occurred during this 6 month reporting period. Yes  No

If yes, have you filed an amendment to the Exhibit C? Yes  No

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and / of the supplemental statement?

Yes  No  N/A

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

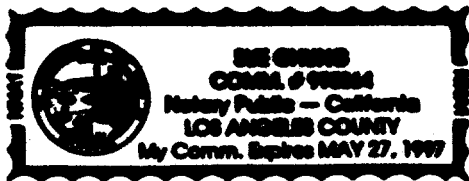
(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

*Kim woo chul*

Woo Chul Kim, President/Director

Subscribed and sworn to before me at Los Angeles, California

this 11th day of April, 19 95



*Sue Chung*  
(Signature of notary or other officer)

<sup>8</sup>The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)



**Registrant: Korean Television Enterprises, Ltd.**

**Supplemental Statement**

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Q. 11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes.

If yes, identify each such foreign principal and describe in full detail your activities and services:

Foreign Principal: KBS Cultural Promotions Enterprises, Ltd.

Activities and services:

1. Broadcasting Korean language T.V. programs using air time purchased from a local T.V. station.
2. Leasing Korean language T.V. programs to Korean companies and individuals in the United States who would arrange to broadcast such programs to Korean residents in their area through a local T.V. or cable station.
3. Selling video tapes of dramas and other programs produced in the Republic of Korea to Korean companies and individuals in the United States.
4. Producing Korean-language T.V. programs for the Korean communities in the United States.

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INTERNAL SECURITY  
SECTION  
REGISTRATION UNIT

**Registrant: Korean Television Enterprises, Ltd.**

**Supplemental Statement**

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Q. I2. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity as defined below? Yes.

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

Foreign Principal: KBS Cultural Promotions Enterprises, Ltd.

Description:

1. Broadcasting Korean language T.V. programs using air time purchased from a local T.V. station.
2. Leasing Korean language T.V. programs to Korean companies and individuals in the United States who would arrange to broadcast such programs to Korean residents in their area through a local T.V. or cable station.
3. Selling video tapes of dramas and other programs produced in the Republic of Korea to Korean companies and individuals in the United States.
4. Producing Korean-language T.V. programs for the Korean communities in the United States.

Fifteen (15) hours of Korean language programming is broadcasted each week (one hour on Monday and three hours per day from Tuesday through Friday two hours on Saturday) through KSCI-TV in San Bernadino, California, on air time purchased from them.

**Registrant: Korean Television Enterprises, Ltd.**

**Supplemental Statement**

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Q. I4(a). During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes.

If yes, set forth below in the required detail and separately for each such foreign principal an account of such monies.

Foreign Principal: KBS Cultural Promotions Enterprises, Ltd.

Account of monies: See the attached.

KOREAN TELEVISION ENTERPRISES, LTD.  
 625 S. KINGSLEY DR.  
 LOS ANGELES, CA 90005

TV-FINANCIAL INFORMATION

FROM : SEP.12, 1994  
 TO : MAR. 11, 1995

DATE	FROM WHOM	PURPOSE	AMOUNT
	KATV IN L.A.	PROGRAM	
9/30/94			\$4,170.00
10/31/94			\$6,765.00
11/30/94			\$5,130.00
12/31/94			\$6,000.00
1/31/95			\$6,630.00
2/28/95			\$5,190.00
3/11/95			\$1,290.00
			=====
			\$35,175.00
	ALASKA KOREAN TV	PROGRAM	
11/15/94			\$2,729.13
2/13/95			\$1,754.00
			=====
			\$4,483.13
	KBC IN SAN FRANCISCO	PROGRAM	
9/30/94			\$125.00
10/31/94			\$700.00
11/30/94			\$850.00
12/31/94			\$325.00
1/31/95			\$300.00
2/28/95			\$250.00
3/11/95			\$50.00
			=====
			\$2,600.00
	KOAM TV IN WASHINGTON D.C.	PROGRAM	
9/30/94			\$700.00
11/7/94			\$650.00
1/17/95			\$800.00
2/28/95			\$625.00
3/8/95			\$600.00
			=====
			\$3,375.00
	KO AM TV IN SEATTLE	PROGRAM	
9/30/94			\$275.00
10/31/94			\$150.00
11/30/94			\$650.00
12/31/94			\$300.00
			=====

\$1,375.00

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THE KOREAN CHANNEL IN N.Y. PROGRAM

9/30/94	\$1,320.00
10/31/94	\$1,620.00
11/30/94	\$3,270.00
12/31/94	\$3,450.00
1/31/95	\$4,380.00
2/28/95	\$3,570.00
3/11/95	\$1,440.00
	=====
	\$19,050.00

-----  
PORTLAND KOREAN TV PROGRAM

10/25/94	\$400.00
2/21/95	\$500.00
	=====
	\$900.00

-----  
KOREAN CABLE TV IN CHICAGO PROGRAM

9/30/94	\$1,150.00
10/31/94	\$2,095.00
11/30/94	\$1,130.00
12/31/94	\$1,985.00
1/31/95	\$1,995.00
2/28/95	\$1,775.00
3/11/95	\$425.00
	=====
	\$10,555.00

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PHILADLEPHIA KOREAN TV PROGRAM

10/31/94	\$409.14
11/30/94	\$768.59
12/31/94	\$379.38
2/28/95	\$760.86
	=====
	2317.97

-----  
K.B.C. IN NEW YORK PROGRAM

9/30/94	\$5,640.00
10/31/94	\$4,350.00
11/30/94	\$690.00
12/31/94	\$5,970.00
1/31/95	\$6,600.00
2/28/95	\$6,300.00
3/11/95	\$1,980.00
	=====
	\$31,530.00

-----  
KOREAN CABLE TV IN WASHINGT PROGRAM

10/11/94	\$2,130.97
11/30/94	\$2,962.19
12/19/94	\$2,058.75
2/8/95	\$2,120.53
3/3/95	\$1,545.53
	=====

\$10,817.97

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	ALBUQUERQUE HANIN TV	PROGRAM	
10/11/94			\$401.55
12/9/94			\$400.88
2/21/95			\$352.71
			=====
			\$1,155.14

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	KCTV IN NEW YORK	PROGRAM	
9/30/94			\$300.00
10/31/94			\$810.00
11/30/94			\$720.00
12/31/94			\$810.00
1/31/95			\$900.00
2/28/95			\$660.00
3/11/95			\$180.00
			=====
			\$4,380.00

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	THE ASIAN NETWORK	PROGRAM	
2/17/95			\$1,625.00
			=====
			\$1,625.00

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	NEW SERSEY UBS	PROGRAM	
9/19/94			\$1,540.82
10/11/94			\$1,460.21
12/31/94			\$3,318.43
2/28/95			\$3,219.85
			=====
			\$9,539.31

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DETROIT HANKOOK TV PROGRAM

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	DETROIT HANKOOK TV	PROGRAM	
10/7/94			\$203.11
11/15/94			\$204.34
12/13/94			\$203.11
2/2/95			\$203.11
			=====
			\$813.67

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SAN DIEGO HANKOOK TV

\$1,000.00

0/28/94

	KBC IN SAN FRANCISCO	NEWS FEE
9/30/94		\$1,800.00
10/31/94		\$2,250.00
11/30/94		\$1,300.00
12/31/94		\$2,450.00
1/31/95		\$1,800.00
2/28/95		\$1,800.00
3/11/95		\$450.00
		=====
		\$11,850.00

	KBC IN NEW YORK	NEWS FEE
9/30/94		\$2,070.00
10/31/94		\$2,160.00
11/30/94		\$0.00
12/31/94		\$2,700.00
1/31/95		\$2,160.00
2/28/95		\$2,700.00
3/11/95		\$540.00
		=====
		\$12,330.00

	KOREAN CABLE TV IN WASHINGT	NEWS FEE
9/21/94		\$2,430.00
10/11/94		\$2,340.00
11/30/94		\$4,680.00
12/19/94		\$2,430.00
2/8/95		\$2,340.00
3/3/95		\$2,160.00
		=====
		\$16,380.00

	THE KOREAN CHANNEL IN N.Y.	NEWS FEE
9/30/94		\$6,610.00
10/31/94		\$1,540.00
1/31/95		\$1,620.00
2/28/95		\$3,160.00
3/11/95		\$2,080.00
		=====
		\$15,010.00

	KCTV IN NEW YORK	NEWS FEE
9/30/94		\$1,900.00
10/31/94		\$4,750.00
11/30/94		\$3,300.00
12/31/94		\$2,250.00
1/31/95		\$900.00
2/28/95		\$1,350.00
3/11/95		\$450.00
		=====
		\$14,900.00

	KBFD IN HAWAII	NEWS FEE
9/30/94		\$2,340.00
10/31/94		\$2,340.00
11/30/94		\$2,430.00

12/31/94		\$2,340.00
1/31/95		\$2,160.00
2/28/95		\$1,530.00
		=====
		\$10,800.00

	CANADA CFMT-TV	NEWS FEE	
12/27/94			\$380.00
2/2/95			\$475.00
3/2/95			\$855.00
			=====
			\$1,330.00
	NEWS FEE TOTAL		\$82,600.00

	DAEHAN VIDEO	VIDEO SALE	
1/31/95			\$42,345.00
			=====
			\$42,345.00

	HANJIN VIDEO PRODUCTION	VIDEO SALE	
1/31/95			\$36,226.50
			=====
			\$36,226.50

	SHINJIN AMERICA	VIDEO SALE	
10/24/94			\$16,693.80
11/21/94			\$8,100.00
12/19/94			\$8,100.00
1/18/95			\$7,400.00
2/13/95			\$7,400.00
			=====
			\$47,693.80

	M.J. INTERNATIONAL	VIDEO SALE	
10/26/94			\$7,889.10
11/15/94			\$8,300.00
12/31/94			\$16,600.00
1/20/95			\$8,300.00
2/22/95			\$8,300.00
			=====
			\$49,389.10

	K-PHOTO & VIDEO	VIDEO SALE	
1/31/95			\$32,037.90
			=====
			\$32,037.90

	SKOKIE INTERNATIONAL	VIDEO SALE	
1/31/95			\$23,261.32
			=====
			\$23,261.32

	SIN-A PRODUCTION	VIDEO SALE	
10/4/94			\$10,000.00
12/1/94			\$10,000.00

1/12/95	\$10,000.00
2/23/95	\$10,000.00
3/7/95	\$10,000.00
	=====
	\$50,000.00

	EMPIRE VISUAL ART	VIDEO SALE
10/27/94		\$15,000.00
12/9/94		\$15,000.00
1/23/95		\$15,000.00
2/21/95		\$15,000.00
		=====
		\$60,000.00

	KBS VIDEO SOUTH CENTRAL	VIDEO SALE
10/12/94		\$7,200.00
11/15/94		\$7,200.00
12/13/94		\$7,200.00
1/13/95		\$7,200.00
2/6/95		\$7,200.00
		=====
		\$36,000.00

	JOONG ANG PRODUCTION	VIDEO SALE
10/12/94		\$14,300.00
11/15/94		\$14,300.00
12/14/94		\$14,300.00
1/17/95		\$14,300.00
2/6/95		\$14,300.00
		=====
		\$71,500.00

	HANNA VIDEO	VIDEO SALE
10/12/94		\$7,500.00
11/15/94		\$7,500.00
12/14/94		\$7,500.00
1/13/95		\$7,500.00
2/16/95		\$7,500.00
		=====
		\$37,500.00

	VIDEO SALE TOTAL	\$485,953.62
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	=====	
	GRAND TOTAL	\$723,245.81
		=====

Korean Television Ent. LTD.  
 625 S. Kingsley Dr.  
 L.A., CA. 90005

TV-FINANCIAL INFORMATION

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FROM: SEP. 12, 1994  
 TO : MAR. 11, 1995

DATE	FROM WHOM	PURPOSE	AMOUNT
-----			
A.Q. TAILOR			
10/04/94		CM	\$300.00
10/24/94		CM	\$400.00
11/03/94		CM	\$300.00
11/21/94		CM	\$300.00
12/02/94		BARTER	\$1,500.00
12/21/94		CM	\$300.00
1/20/95		CM	\$300.00
			=====
			\$3,400.00
-----			
AMERICAN DEER IND.			
10/20/94		CM	\$800.00
11/29/94		CM	\$400.00
12/29/94		CM	\$500.00
2/27/94		CM	\$685.00
			=====
			\$2,385.00
-----			
ABC APPLIANCE			
01/05/95		CM	\$2,000.00
02/01/95		CM	\$4,000.00
			=====
			\$6,000.00
-----			
ARTIPLAN			
10/25/94		CM	\$3,000.00
11/09/94		CM	\$3,000.00
11/30/94		CM	\$1,000.00
12/13/94		CM	\$2,000.00
12/20/94		CM	\$3,000.00
01/09/95		CM	\$3,000.00
01/17/95		CM	\$3,000.00
02/03/95		CM	\$3,000.00
02/07/95		CM	\$3,000.00
03/10/95		CM	\$3,000.00
			=====
			\$27,000.00
-----			
AMKO AD. (AT&T)			
09/12/94		CM	\$39,000.00
10/12/94		CM	\$33,000.00
11/22/94		CM	\$21,500.00
03/10/95		CM	\$14,500.00
			=====
			\$108,000.00
-----			

ASKLEPIOS DEVELOPEMENT

09/12/94	CM	\$2,700.00
10/28/94	CM	\$2,400.00
		=====
		\$5,100.00

BUSCH MEDIA (BUDWEISER)

09/20/94	CM	\$5,100.00
01/30/95	CM	\$11,793.75
02/02/95	CM	\$15,000.00
		=====
		\$31,893.75

ATW (INSADOL)

10/26/94	CM	\$2,000.00
11/07/94	CM	\$700.00
11/18/94	CM	\$700.00
11/30/94	CM	\$900.00
12/15/94	CM	\$500.00
		=====
		\$4,800.00

ASIA TRANS LINE

01/13/95	CM	\$2,000.00
02/13/95	CM	\$2,000.00
		=====
		\$4,000.00

ANGEL LIFE

09/15/94	CM	\$3,700.00
10/19/94	CM	\$2,900.00
11/15/94	CM	\$3,300.00
12/15/94	CM	\$2,350.00
01/17/95	CM	\$2,080.00
02/15/95	CM	\$2,350.00
		=====
		\$16,680.00

ARTCOM (MBC MADANG)

10/28/94	CM	\$1,000.00
03/10/95	CM	\$1,000.00
		=====
		\$2,000.00

BORNEO

10/25/94	CM	\$1,000.00
12/12/94	CM	\$1,000.00
		=====
		\$2,000.00

BALLARD U.S.A

10/28/94	CM	\$1,000.00
12/01/94	CM	\$1,590.00
12/19/94	CM	\$1,350.00
01/20/95	CM	\$1,500.00
03/06/95	CM	\$1,950.00
		=====
		\$7,390.00

BAROQUE FURNITURE

10/03/94	CM	\$500.00
11/03/94	CM	\$500.00
03/06/95	CM	\$500.00
		=====
		\$1,500.00

-----

BLOOMING COSMETICS

12/20/94	CM	\$990.00
01/31/95	CM	\$500.00
03/03/95	CM	\$500.00
		=====
		\$1,990.00

-----

BNS TECHNICAL INC.

12/22/94	CM	\$1,000.00
02/28/95	CM	\$1,000.00
		=====
		\$2,000.00

-----

BANDO FASHION

11/30/94	CM	\$400.00
12/28/94	CM	\$5,400.00
		=====
		\$5,800.00

-----

BOBBIE'S HOUSEWARE

10/04/94	CM	\$750.00
10/31/94	CM	\$750.00
11/30/94	CM	\$750.00
01/03/95	CM	\$600.00
02/01/95	CM	\$750.00
03/01/95	CM	\$600.00
		=====
		\$4,200.00

-----

BEVERLY DENTAL CENTER

09/13/94	CM	\$2,000.00
10/05/94	CM	\$2,000.00
11/25/94	CM	\$1,500.00
12/15/94	CM	\$1,500.00
12/27/94	CM	\$1,000.00
01/10/95	CM	\$1,850.00
02/28/95	CM	\$2,000.00
03/09/95	CM	\$2,000.00
		=====
		\$13,850.00

-----

AM-KO WEST AD.(BANK OF AMERICA)

11/16/94	CM	\$6,750.00
02/09/95	CM	\$6,000.00
		=====
		\$12,750.00

-----

BEST WESTERN LAKE PERRIS INN

12/02/94	CM	\$500.00
12/30/94	CM	\$500.00
03/02/95	CM	\$1,000.00
		=====
		\$2,000.00

-----

BIO-SCIENCE RESERCH INSTITUTE

10/12/94	CM	\$1,800.00
12/14/94	CM	\$1,200.00
02/08/95	CM	\$1,200.00
		=====
		\$4,200.00

BAU HAUS

09/30/94	CM	\$1,000.00
11/10/94	CM	\$500.00
12/28/94	CM	\$1,000.00
02/06/95	CM	\$1,000.00
03/06/95	CM	\$500.00
		=====
		\$4,000.00

CHUNG'S APPLIANCE

10/11/94	CM	\$1,000.00
10/17/94	CM	\$1,000.00
10/24/94	CM	\$1,500.00
11/22/94	CM	\$1,750.00
11/28/94	CM	\$1,750.00
12/01/94	BARTER	\$1,850.00
12/30/94	CM	\$2,416.68
01/04/95	CM	\$2,416.66
01/09/95	CM	\$2,416.66
		=====
		\$16,100.00

CALIFORNIA KOREA BANK

03/02/95	CM	\$5,000.00
		=====
		\$5,000.00

CALIFORNIA MARKET

10/05/94	CM	\$13,600.00
10/26/94	CM	\$13,200.00
12/29/94	CM	\$8,400.00
01/06/95	CM	\$9,600.00
02/01/95	CM	\$8,000.00
03/01/95	CM	\$6,000.00
		=====
		\$58,800.00

COSMOS

09/21/94	CM	\$1,584.00
10/14/94	CM	\$2,640.00
11/04/94	CM	\$2,640.00
12/14/94	CM	\$2,640.00
01/10/95	CM	\$2,640.00
02/23/95	CM	\$3,040.00
		=====
		\$15,184.00

CONTINENTAL TAILORS

11/29/94	CM	\$2,000.00
12/30/94	CM	\$2,000.00
01/26/95	CM	\$1,000.00
02/17/95	CM	\$2,000.00
		=====

\$7,000.00

CANARIA

09/20/94	CM	\$300.00
09/21/94	CM	\$1,000.00
12/05/94	CM	\$500.00
		=====
		\$1,800.00

CUT/RATE OFFICE FURNITURE

10/11/94	CM	\$250.00
11/11/94	CM	\$250.00
12/06/94	CM	\$250.00
01/06/95	CM	\$280.00
		=====
		\$1,030.00

CYCLONE

10/12/94	CM	\$300.00
11/25/94	CM	\$300.00
12/23/94	CM	\$300.00
02/28/95	CM	\$300.00
		=====
		\$1,200.00

CHONG NO BOOK CENTER

09/30/94	CM	\$1,000.00
10/31/94	CM	\$1,000.00
11/30/94	CM	\$1,000.00
12/30/94	CM	\$500.00
01/25/95	CM	\$1,000.00
		=====
		\$4,500.00

IMADA WONG COMM.(CA. DEPT OF HEALTH)

12/20/94	CM	\$2,600.00
01/23/95	CM	\$5,720.00
02/21/95	CM	\$7,280.00
		=====
		\$15,600.00

CLAY MATTRESS

01/04/95	CM	\$3,000.00
01/31/95	CM	\$2,000.00
		=====
		\$5,000.00

IMPACT COMM.(CA. LEATHER CRAFT)

12/12/94	CM	\$2,000.00
02/10/95	CM	\$2,000.00
		=====
		\$4,000.00

C.W.A. HQ IN U.S.A.

02/27/95	CM	\$840.00
		=====
		\$840.00

DENNIS REAL ESTATE SCHOOL

11/02/94	CM	\$500.00
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01/25/95

CM \$1,000.00

=====

\$1,500.00

-----  
DONG WON CHAM CHI

09/23/94

CM \$250.00

10/12/94

CM \$250.00

12/01/94

BARTER \$1,723.75

12/12/94

CM \$400.00

01/11/95

CM \$386.25

=====

\$3,010.00

-----  
DE WON MOTORS GROUP

10/03/94

CM \$2,000.00

=====

\$2,000.00

-----  
DYNAMICS ORTHOTICS AND PROSTHETICS

09/27/94

CM \$1,000.00

10/28/94

CM \$333.00

11/27/94

CM \$333.00

12/27/94

CM \$334.00

=====

\$2,000.00

-----  
DOREMI MARKET

09/19/94

CM \$3,000.00

09/26/94

CM \$1,500.00

10/27/94

CM \$3,000.00

01/03/95

CM \$3,500.00

02/28/95

CM \$3,500.00

=====

\$14,500.00

-----  
DANIL CUSTOM TAILOR

11/02/94

CM \$400.00

11/15/94

CM \$400.00

12/01/94

CM \$400.00

02/08/95

CM \$400.00

=====

\$1,600.00

-----  
ELCANTO

10/31/94

CM \$1,000.00

11/30/94

CM \$1,000.00

12/01/94

BARTER \$2,400.00

01/31/95

CM \$1,000.00

=====

\$5,400.00

-----  
ESQUIRE

12/01/94

BARTER \$2,200.00

02/28/95

CM \$1,000.00

=====

\$3,200.00

-----  
EXXEL COLLEGE OF BUSINESS

10/17/94

CM \$685.00

11/03/94

CM \$685.00

=====  
\$1,370.00

FRANCE VISION

09/15/94	CM	\$1,110.00
12/05/94	CM	\$1,000.00
01/05/95	CM	\$900.00
02/06/95	CM	\$750.00
03/06/95	CM	\$600.00
		===== \$4,360.00

FIRST VISION

09/29/94	CM	\$1,000.00
12/15/94	CM	\$1,000.00
01/17/95	CM	\$1,000.00
		===== \$3,000.00

FIDM

10/05/94	CM	\$3,360.00
		===== \$3,360.00

FASHION ACADEMY

09/17/94	CM	\$600.00
11/10/94	CM	\$600.00
11/15/94	CM	\$430.00
		===== \$1,630.00

FASHION COLLEGE OF SO. CO.

09/16/94	CM	\$750.00
12/01/94	CM	\$300.00
02/13/95	CM	\$300.00
		===== \$1,350.00

GLORIA MOON'S SKIN CARE

09/19/94	CM	\$300.00
12/15/94	CM	\$300.00
		===== \$600.00

GOLD OPTICAL

11/23/94	CM	\$2,000.00
12/22/94	CM	\$2,000.00
01/24/95	CM	\$2,500.00
02/22/95	CM	\$2,500.00
		===== \$9,000.00

GOLF TOWN

12/06/94	CM	\$2,000.00
01/05/95	CM	\$2,000.00
02/10/95	CM	\$2,000.00
		===== \$6,000.00

GROWING TOGETHER

12/27/94	CM	\$500.00
02/21/95	CM	\$1,000.00
		=====
		\$1,500.00

-----

GARDENA WOMEN SAUNA

09/26/94	CM	\$300.00
09/28/94	CM	\$1,000.00
11/08/94	CM	\$500.00
12/02/94	CM	\$500.00
01/23/95	CM	\$500.00
02/21/95	CM	\$500.00
03/06/95	CM	\$500.00
		=====
		\$3,800.00

-----

GREEN CROSS

02/21/95	CM	\$400.00
		=====
		\$400.00

-----

HAN KOOK MARKET

09/23/94	CM	\$5,950.00
10/26/94	CM	\$6,300.00
11/25/94	CM	\$7,000.00
12/28/94	CM	\$7,700.00
01/26/95	CM	\$8,050.00
02/27/95	CM	\$4,550.00
		=====
		\$39,550.00

-----

HAN MI BANK

10/04/94	CM	\$2,880.00
01/26/95	CM	\$4,000.00
		=====
		\$6,880.00

-----

HAM HUNG REST.

10/19/94	CM	\$2,000.00
		=====
		\$2,000.00

-----

HOLLYTRON

10/11/94	CM	\$3,380.00
11/10/94	CM	\$3,380.00
12/12/94	CM	\$4,680.00
12/20/94	CM	\$200.00
01/05/95	CM	\$4,160.00
02/06/95	CM	\$7,280.00
03/10/95	CM	\$8,840.00
		=====
		\$31,920.00

-----

HYUN DAI MOTOR'S

10/05/94	CM	\$4,750.00
11/02/94	CM	\$4,750.00
12/05/94	CM	\$4,750.00
01/20/95	CM	\$4,750.00
02/02/95	CM	\$4,750.00
03/02/95	CM	\$4,750.00

=====  
\$28,500.00

-----  
SUH PRODUCTION(HINOICHI TOFU)

10/04/94	CM	\$3,600.00
10/25/94	CM	\$3,600.00
11/25/94	CM	\$3,200.00
12/14/94	CM	\$3,600.00
01/24/95	CM	\$3,600.00
02/15/95	CM	\$5,600.00
		=====
		\$23,200.00

-----  
HACCI

12/22/94	GUIDE	\$600.00
02/14/94	GUIDE	\$1,000.00
		=====
		\$1,600.00

-----  
HAN NAM CHAIN U. S. A.

10/03/94	CM	\$5,850.00
11/02/94	CM	\$6,020.00
11/30/94	CM	\$5,960.00
12/29/94	CM	\$6,820.00
01/31/95	CM	\$7,020.00
03/02/95	CM	\$5,960.00
		=====
		\$37,630.00

-----  
HAI TAI AMERICA INC.

10/05/94	CM	\$2,500.00
01/09/95	CM	\$3,000.00
01/30/95	CM	\$3,000.00
		=====
		\$8,500.00

-----  
HAN YANG SULNONGTANG

10/05/94	CM	\$100.00
		=====
		\$100.00

-----  
HOPE SOAP

11/02/94	CM	\$1,800.00
		=====
		\$1,800.00

-----  
HAN KOOK TRAVEL

09/22/94	CM	\$1,440.00
10/14/94	CM	\$1,540.00
11/02/94	CM	\$540.00
11/09/94	CM	\$550.00
11/23/94	CM	\$1,070.00
11/25/94	CM	\$570.00
11/30/94	CM	\$500.00
12/02/94	CM	\$396.00
12/05/94	CM	\$684.00
12/08/94	CM	\$1,660.00
12/09/94	CM	\$510.00
12/19/94	CM	\$1,040.00
12/21/94	CM	\$1,120.00

12/23/94	CM	\$1,080.00
01/18/95	CM	\$1,160.00
01/26/95	CM	\$810.00
02/01/95	CM	\$1,040.00
02/07/95	CM	\$1,150.00
02/09/95	CM	\$300.00
02/17/95	CM	\$540.00
02/23/95	CM	\$1,080.00
		=====
		\$18,780.00

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HAN BO SPORTS		
01/27/95	CM	\$500.00
		=====
		\$500.00

---

HAN KOOK OPTICAL		
09/15/94	CM	\$1,500.00
10/17/94	CM	\$1,500.00
11/15/94	CM	\$1,500.00
12/02/94	CM	\$1,500.00
01/03/95	CM	\$700.00
01/26/95	CM	\$750.00
02/02/95	CM	\$750.00
03/06/95	CM	\$1,500.00
		=====
		\$9,700.00

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HAN KOOK SAUNA		
10/20/94	CM	\$200.00
12/08/94	CM	\$200.00
01/09/95	CM	\$200.00
02/22/95	CM	\$200.00
		=====
		\$800.00

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HWA RANG TAEKWONDO		
10/03/94	CM	\$600.00
11/03/94	CM	\$1,000.00
12/01/94	CM	\$600.00
		=====
		\$2,200.00

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HARVARD GRAND HOTEL		
11/15/94	CM	\$1,000.00
12/26/94	CM	\$1,000.00
01/30/95	CM	\$500.00
		=====
		\$2,500.00

---

HOLLYWOOD PARK CASINO		
12/02/94	CM	\$3,672.00
		=====
		\$3,672.00

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HOUSE OF LILY		
10/11/94	CM	\$200.00
11/10/94	CM	\$200.00
11/21/94	CM	\$200.00
		=====

\$600.00

HANAREUM TRADING

11/01/94	CM	\$500.00
02/03/95	CM	\$500.00
		=====
		\$1,000.00

HYUN JUNG IL ACCUPUNCTURE

02/13/95	CM	\$700.00
03/09/95	CM	\$700.00
		=====
		\$1,400.00

ITALIAN CUSTOM TAILER

10/07/94	CM	\$1,500.00
11/23/94	CM	\$2,000.00
12/01/94	BARTER	\$1,500.00
12/29/94	CM	\$3,000.00
01/31/95	CM	\$1,500.00
02/24/95	CM	\$1,000.00
		=====
		\$10,500.00

JOON PIL LEE

09/30/94	CM	\$2,400.00
10/31/94	CM	\$2,000.00
11/18/94	CM	\$2,000.00
01/17/95	CM	\$1,000.00
02/28/95	CM	\$1,400.00
		=====
		\$8,800.00

JUNG GUM SA

09/27/94	CM	\$400.00
11/30/94	CM	\$500.00
02/23/95	CM	\$1,000.00
		=====
		\$1,900.00

JUNG CHANG YEOUL CLINIC

09/21/94	CM	\$600.00
12/02/94	CM	\$1,000.00
02/15/95	CM	\$500.00
		=====
		\$2,100.00

SEON PRODUCTION(JADE INVESTMENT)

11/02/94	CM	\$30.00
02/22/95	CM	\$50.00
		=====
		\$80.00

JIN WOO U.S.A

10/12/94	CM	\$1,000.00
		=====
		\$1,000.00

JOHN HAN M.D.

09/30/94	CM	\$1,200.00
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10/31/94	CM	\$2,350.00
11/30/94	CM	\$2,000.00
12/16/94	CM	\$1,320.00
12/28/94	CM	\$1,700.00
		=====
		\$8,570.00

JENNY'S FLOWERS & WEDDING

10/20/94	CM	\$400.00
		=====
		\$400.00

JIN K. PARK M.D.

09/28/94	CM	\$4,200.00
10/24/94	CM	\$3,150.00
11/29/94	CM	\$3,150.00
12/29/94	CM	\$3,150.00
01/30/95	CM	\$3,150.00
03/01/95	CM	\$3,150.00
03/08/95	CM	\$1,050.00
		=====
		\$21,000.00

SAMBU & PARK DEVELOPMENT

11/02/94	CM	\$2,000.00
12/05/94	CM	\$2,000.00
01/12/95	CM	\$2,000.00
02/28/95	CM	\$2,000.00
		=====
		\$8,000.00

JOSEPH KAHBBAZ CO.

02/24/95	CM	\$900.00
03/10/95	CM	\$900.00
		=====
		\$1,800.00

KOREAN AIR LINE

11/07/94	CM	\$18,000.00
01/18/95	CM	\$18,000.00
02/07/95	CM	\$9,000.00
		=====
		\$45,000.00

KIM'S APPLIANCE

09/16/94	CM	\$16,360.00
10/18/94	CM	\$17,220.00
11/30/94	CM	\$14,560.00
12/19/94	CM	\$16,360.00
01/20/95	CM	\$20,120.00
02/21/95	CM	\$14,560.00
		=====
		\$99,180.00

KOREAN PUBLICATION CENTER

09/20/94	CM	\$1,200.00
10/20/94	CM	\$1,200.00
11/15/94	CM	\$1,200.00
12/14/94	CM	\$1,200.00
01/17/95	CM	\$1,200.00

02/13/95	CM	\$1,200.00
		=====
		\$7,200.00

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KOREAN PUBLICATION CENTER

09/30/94	BARTER	\$1,200.00
10/31/94	BARTER	\$1,200.00
11/30/94	BARTER	\$1,200.00
12/31/94	BARTER	\$1,200.00
01/31/95	BARTER	\$1,200.00
02/28/94	BARTER	\$1,200.00
		=====
		\$7,200.00

-----

KEITH E. HALL

11/08/94	CM	\$500.00
		=====
		\$500.00

-----

KOREA CENTRAL DAILY

12/28/94	CM	\$5,300.00
		=====
		\$5,300.00

-----

KIM HENKEY HYUNDAI

10/17/94	CM	\$4,800.00
10/19/94	CM	\$2,835.00
11/17/94	CM	\$2,520.00
12/16/94	CM	\$2,730.00
01/30/95	CM	\$2,940.00
02/17/95	CM	\$2,835.00
		=====
		\$18,660.00

-----

KOREATOWN PLAZA

09/30/94	CM	\$2,600.00
11/03/94	CM	\$300.00
12/15/94	CM	\$2,600.00
01/25/95	CM	\$2,600.00
02/16/95	CM	\$2,600.00
		=====
		\$10,700.00

-----

KCC TRANSPORT

01/10/95	CM	\$3,240.00
		=====
		\$3,240.00

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KIM CHIROPRACTIC

09/19/94	CM	\$1,250.00
10/21/94	CM	\$1,000.00
11/15/94	CM	\$1,000.00
12/08/94	CM	\$1,250.00
01/13/95	CM	\$1,000.00
02/21/95	CM	\$1,000.00
		=====
		\$6,500.00

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THE KOREA TOUR & TRAVEL

09/30/94	CM	\$300.00
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11/22/94	CM	\$500.00
01/03/95	CM	\$470.50
02/03/95	CM	\$300.00
		=====
		\$1,570.50

KIM'S PIANO

11/15/94	CM	\$1,000.00
12/20/94	CM	\$1,100.00
01/17/95	CM	\$500.00
		=====
		\$2,600.00

KIM JEONG MOON ALOE CO. LTD

10/11/94	CM	\$1,000.00
		=====
		\$1,000.00

KOREAN SCHOOL OF SO. CA.

02/02/95	CM	\$1,000.00
03/07/95	CM	\$500.00
		=====
		\$1,500.00

AMKO WEST AD.(KIA MOTORS)

09/30/94	CM	\$9,000.00
11/01/94	CM	\$7,500.00
11/17/94	CM	\$6,000.00
12/23/94	CM	\$6,300.00
02/09/95	CM	\$13,200.00
		=====
		\$42,000.00

L.A. CHRISTIAN

10/24/94	CM	\$1,500.00
12/01/94	CM	\$500.00
01/09/95	CM	\$1,000.00
01/30/95	CM	\$1,400.00
		=====
		\$4,400.00

LOTTE MARKET

02/03/95	CM	\$4,900.00
02/10/95	CM	\$4,900.00
02/17/95	CM	\$4,900.00
02/24/95	CM	\$4,900.00
		=====
		\$19,600.00

LA QUINTESSA

11/17/94	CM	\$1,890.00
01/25/95	CM	\$3,400.00
03/09/95	CM	\$900.00
		=====
		\$6,190.00

LUCKY VISION

09/22/94	CM	\$200.00
11/18/94	CM	\$200.00
12/16/94	CM	\$200.00

02/01/95	CM	\$200.00
		=====
		\$800.00

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AD&PC

09/30/94	GUIDE	\$300.00
10/31/94	GUIDE	\$300.00
12/28/94	CM	\$800.00
02/06/95	CM	\$1,000.00
02/24/95	CM	\$1,500.00
		=====
		\$3,900.00

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LUMIERE

10/17/94	CM	\$1,200.00
11/29/94	CM	\$1,500.00
12/29/94	CM	\$1,500.00
01/31/95	CM	\$10.00
		=====
		\$4,210.00

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LEE'S ACUPUNCTURE

10/05/94	CM	\$1,500.00
		=====
		\$1,500.00

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LA DIAGNOSTIC MEDICAL CENTER

09/23/94	CM	\$1,000.00
09/28/94	CM	\$7,110.00
10/21/94	CM	\$500.00
11/15/94	CM	\$8,190.00
12/31/94	CM	\$3,000.00
01/30/95	CM	\$3,000.00
02/21/95	CM	\$8,190.00
		=====
		\$30,990.00

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LA PALMA HAN NAM CHAIN

09/15/94	CM	\$3,250.00
10/18/94	CM	\$3,250.00
11/21/94	CM	\$3,500.00
12/14/94	CM	\$3,000.00
12/28/94	CM	\$3,500.00
01/27/95	CM	\$3,500.00
02/15/95	CM	\$3,000.00
03/10/95	CM	\$2,250.00
		=====
		\$25,250.00

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LEE JOO BEAUTY SALON

09/30/94	CM	\$300.00
11/30/94	CM	\$300.00
12/30/94	CM	\$300.00
		=====
		\$900.00

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LILA BEAUTY SALON

09/15/94	CM	\$500.00
10/11/94	CM	\$200.00
11/10/94	CM	\$200.00

12/14/94	CM	\$300.00
01/09/95	CM	\$200.00
		=====
		\$1,400.00

LA CASA

10/11/94	CM	\$500.00
11/17/94	CM	\$300.00
12/20/94	CM	\$200.00
02/01/95	CM	\$200.00
02/17/95	CM	\$500.00
		=====
		\$1,700.00

LEE BUKIL DIAMOND

01/03/95	CM	\$1,800.00
01/31/95	CM	\$1,800.00
03/10/95	CM	\$1,600.00
		=====
		\$5,200.00

MIDWAY FORD

09/20/94	CM	\$2,100.00
10/18/94	CM	\$2,100.00
11/15/94	CM	\$2,100.00
12/13/94	CM	\$2,100.00
01/20/95	CM	\$2,100.00
02/15/95	CM	\$2,100.00
		=====
		\$12,600.00

LEE LIU & TONG AD. (MCI)

09/30/94	CM	\$10,400.26
10/18/94	CM	\$10,200.00
		=====
		\$20,600.26

GRACE & ASSO. (MORINU TOFU)

10/07/94	CM	\$2,640.00
11/10/94	CM	\$2,970.00
12/06/94	CM	\$1,485.00
12/30/94	CM	\$1,320.00
02/10/95	CM	\$2,475.00
		=====
		\$10,890.00

MOON'S HEARING

11/09/94	CM	\$490.00
12/22/94	CM	\$850.00
01/20/95	CM	\$680.00
02/28/95	CM	\$850.00
		=====
		\$2,870.00

MURPHY'S IMPORT

11/25/94	CM	\$400.00
01/26/95	CM	\$400.00
02/17/95	CM	\$400.00
		=====
		\$1,200.00

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10/14/94	MID WILSHIRE HEALTH CARE CENTER	CM	\$900.00
			=====
			\$900.00
-----			
01/04/95	MOSES KAHNG M.D.	CM	\$2,000.00
02/22/95		CM	\$1,000.00
			=====
			\$3,000.00
-----			
11/16/94	MEDIVAL TIMES(P&F)	CM	\$3,225.75
02/02/95		CM	\$1,259.25
			=====
			\$4,485.00
-----			
12/07/94	ARROW INTERNATIONAL(MAE HWA)	CM	\$5,000.00
			=====
			\$5,000.00
-----			
11/01/94	MIRAGE SPRINGS	CM	\$300.00
			=====
			\$300.00
-----			
12/01/94	MILANO FURNITURE	CM	\$740.00
02/13/95		CM	\$500.00
			=====
			\$1,240.00
-----			
11/07/94	MICHIR & CHIR CHIR	CM	\$400.00
01/05/95		CM	\$600.00
01/31/95		CM	\$500.00
02/28/95		CM	\$400.00
			=====
			\$1,900.00
-----			
10/04/94	NISHIMOTO TRADING	CM	\$2,970.00
10/25/94		CM	\$2,970.00
11/29/94		CM	\$2,640.00
12/29/94		CM	\$2,970.00
01/31/95		CM	\$2,970.00
03/01/95		CM	\$2,640.00
			=====
			\$17,160.00
-----			
09/27/94	NISHIMOTO(HAKUSAN)	CM	\$1,450.00
10/18/94		CM	\$1,160.00
			=====
			\$2,610.00
-----			
11/10/94	NAT'L RICE COOKER	CM	\$1,275.00

12/02/94		CM	\$1,020.00
			=====
			\$2,295.00
-----			
	NEW STAR ORIENTAL		
10/17/94		CM	\$3,500.00
			=====
			\$3,500.00
-----			
	NA SUNG STORE		
11/15/94		CM	\$1,200.00
12/07/94		CM	\$3,330.00
01/13/95		CM	\$3,330.00
03/02/95		CM	\$900.00
			=====
			\$8,760.00
-----			
	NAK WON CATERING		
09/28/94		CM	\$2,000.00
11/23/94		CM	\$2,100.00
12/27/94		CM	\$3,000.00
02/22/95		CM	\$3,000.00
			=====
			\$10,100.00
-----			
	NONG SHIM CO.		
09/22/94		CM	\$4,000.00
03/07/95		CM	\$3,000.00
			=====
			\$7,000.00
-----			
	NA SUNG BAN SUK CHURCH		
09/13/94		CM	\$1,300.00
			=====
			\$1,300.00
-----			
	CONTEMPO FOOD		
01/19/95		CM	\$370.00
			=====
			\$370.00
-----			
	OHM HAN KWANG		
09/21/94		CM	\$1,580.00
10/27/94		CM	\$1,500.00
11/28/94		CM	\$1,200.00
12/22/94		CM	\$1,200.00
01/30/95		CM	\$1,500.00
02/28/95		CM	\$1,200.00
			=====
			\$8,180.00
-----			
	ORIENTAL T.V.		
09/19/94		CM	\$1,250.00
09/26/94		CM	\$1,250.00
09/30/94		CM	\$1,250.00
10/05/94		CM	\$750.00
10/11/94		CM	\$1,250.00
10/12/94		CM	\$750.00
10/19/94		CM	\$750.00
11/08/94		CM	\$750.00

11/15/94	CM	\$750.00
11/22/94	CM	\$750.00
11/29/94	CM	\$750.00
12/12/94	CM	\$1,000.00
12/19/94	CM	\$1,000.00
12/27/94	CM	\$1,000.00
01/03/95	CM	\$1,000.00
01/10/95	CM	\$750.00
01/17/95	CM	\$750.00
01/24/95	CM	\$750.00
01/31/95	CM	\$750.00
02/06/95	CM	\$750.00
02/13/95	CM	\$750.00
02/21/95	CM	\$750.00
02/27/95	CM	\$750.00
03/06/95	CM	\$875.00
		=====
		\$21,125.00

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	OLYMPIC ACUPUNCTURE		
10/18/94	CM	\$100.00	
		=====	
		\$100.00	

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	O YANG NORTH AMERICA		
11/28/94	CM	\$600.00	
12/30/94	CM	\$600.00	
01/25/95	CM	\$700.00	
03/01/95	CM	\$500.00	
		=====	
		\$2,400.00	

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	ORIENTAL HEALTH FOODS		
9/28/94	CM	\$1,500.00	
10/31/94	CM	\$1,500.00	
11/30/94	CM	\$1,000.00	
12/22/94	CM	\$500.00	
01/19/95	CM	\$1,000.00	
02/16/95	CM	\$1,010.00	
		=====	
		\$6,510.00	

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	OXFORD PALACE		
10/19/94	BARTER	\$2,006.54	
		=====	
		\$2,006.54	

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	ORANGE DRIVING SCHOOL		
10/06/94	CM	\$1,000.00	
12/01/94	CM	\$1,500.00	
		=====	
		\$2,500.00	

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	O.C. JONG HAP TERMINAL		
03/06/95	CM	\$1,120.00	
		=====	
		\$1,120.00	

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	PACIFIC CHEMICAL		
11/03/94	CM	\$500.00	

12/28/94		CM	\$2,100.00
			=====
			\$2,600.00
-----			
	PLAZA MARKET		
11/16/94		CM	\$4,000.00
			=====
			\$4,000.00
-----			
	PARK'S JEWELRY		
09/23/94		CM	\$1,000.00
02/10/95		CM	\$500.00
			=====
			\$1,500.00
-----			
	PARADISE TOUR		
09/23/94		CM	\$200.00
11/09/94		CM	\$200.00
12/12/94		CM	\$200.00
01/20/95		CM	\$200.00
02/13/95		CM	\$200.00
			=====
			\$1,000.00
-----			
	P&K TRADING		
01/12/95		CM	\$3,180.00
			=====
			\$3,180.00
-----			
	PHILL COMMUNICATION		
10/04/94		CM	\$1,800.00
10/31/94		CM	\$1,800.00
12/12/94		CM	\$1,800.00
01/11/95		CM	\$1,800.00
2/13/95		CM	\$1,800.00
			=====
			\$9,000.00
-----			
	POWER CHURCH		
12/12/94		CM	\$2,000.00
01/09/95		CM	\$1,800.00
02/16/95		CM	\$1,080.00
			=====
			\$4,880.00
-----			
	POLA COSMETICS		
02/02/95		CM	\$1,785.00
			=====
			\$1,785.00
-----			
	ROLAND CO.		
10/06/94		CM	\$1,900.00
11/04/94		CM	\$2,500.00
12/06/94		CM	\$3,000.00
01/04/95		CM	\$3,000.00
02/09/95		CM	\$3,000.00
03/06/95		CM	\$3,000.00
			=====
			\$16,400.00
-----			

03/15/95	RADIO KOREA	CM	\$3,000.00
			=====
			\$3,000.00
-----			
09/15/94	ROSARIA	CM	\$1,350.00
			=====
			\$1,350.00
-----			
09/20/94	L-3 AD. (REMY MARTIN)	CM	\$1,350.00
			=====
			\$1,350.00
-----			
02/28/95	RAINBOW CLEANER	CM	\$2,500.00
			=====
			\$2,500.00
-----			
09/15/94	ABC VISION	CM	\$1,500.00
10/03/94		CM	\$1,500.00
10/17/94		CM	\$1,500.00
10/31/94		CM	\$2,000.00
11/15/94		CM	\$2,000.00
11/30/94		CM	\$1,500.00
12/20/94		CM	\$1,500.00
01/03/95		CM	\$1,500.00
01/17/95		CM	\$2,000.00
01/30/95		CM	\$1,500.00
02/17/95		CM	\$1,500.00
02/28/95		CM	\$1,500.00
			=====
			\$19,500.00
-----			
09/13/94	SINSEGAE DEPT.	CM	\$900.00
10/31/94		CM	\$900.00
11/08/94		CM	\$800.00
12/08/94		CM	\$2,040.00
01/18/95		CM	\$4,600.00
02/28/95		CM	\$1,140.00
			=====
			\$10,380.00
-----			
09/30/94	SHISEIDO	CM	\$640.00
11/02/94		CM	\$960.00
12/06/94		CM	\$2,240.00
02/22/95		CM	\$12,160.00
			=====
			\$16,000.00
-----			
09/30/94	SUPER OPTICAL	CM	\$1,000.00
11/10/94		CM	\$500.00
12/30/94		CM	\$300.00
01/31/95		CM	\$500.00
			=====

\$2,300.00

SEVERANCE VISION

09/27/94	CM	\$2,700.00
10/27/94	CM	\$2,700.00
11/28/94	CM	\$2,400.00
12/29/94	CM	\$2,700.00
01/27/95	CM	\$2,700.00
02/27/95	CM	\$2,700.00
		=====
		\$15,900.00

SEEDAY HEARING

10/28/94	CM	\$950.00
11/30/94	CM	\$950.00
01/03/95	CM	\$950.00
01/30/95	CM	\$950.00
02/28/95	CM	\$950.00
		=====
		\$4,750.00

SHIN'S HEARING AID

11/08/94	CM	\$2,400.00
12/21/94	CM	\$600.00
01/12/95	CM	\$450.00
		=====
		\$3,450.00

SAE HAN BANK

09/21/94	CM	\$2,000.00
10/24/94	CM	\$2,000.00
11/22/94	CM	\$2,000.00
12/15/94	CM	\$2,000.00
01/23/95	CM	\$2,000.00
02/21/95	CM	\$2,000.00
		=====
		\$12,000.00

SAMSUNG ELECTRONIC

02/09/95	CM	\$10,000.00
		=====
		\$10,000.00

SPRINGWATER BOOK CENTER

12/30/94	CM	\$500.00
		=====
		\$500.00

SUNDAY NEWS

03/02/95	CM	\$300.00
		=====
		\$300.00

SAINT JAMES

10/21/94	CM	\$4,760.00
11/21/94	CM	\$1,960.00
		=====
		\$6,720.00

SILLA JEWELRY

10/18/94		CM	\$800.00
11/15/94		CM	\$800.00
12/27/94		CM	\$650.00
01/30/95		CM	\$700.00
			=====
			\$2,950.00
-----			
	SAPPORO		
12/21/94		CM	\$1,000.00
12/22/94		CM	\$1,000.00
			=====
			\$2,000.00
-----			
	SAN PEDRO-BYUCKSAN ASSOCIATES		
11/27/94		CM	\$5,900.00
			=====
			\$5,900.00
-----			
	MAD INTERNATIONAL(FEST)		
11/30/94		CM	\$2,500.00
			=====
			\$2,500.00
-----			
	SUNSET CELLULAR		
02/03/95		CM	\$2,500.00
			=====
			\$2,500.00
-----			
	SAM OH JUNG REST.		
11/23/94		CM	\$840.00
01/03/95		CM	\$1,400.00
03/10/95		CM	\$1,680.00
			=====
			\$3,920.00
-----			
	SILOAM MEDICAL		
01/12/95		CM	\$500.00
			=====
			\$500.00
-----			
	SAMICK MUSIC		
02/13/95		CM	\$2,000.00
			=====
			\$2,000.00
-----			
	SKIN YOUTH INTERNATIONAL		
03/10/95		CM	\$1,400.00
			=====
			\$1,400.00
-----			
	TOY BANK		
10/04/94		CM	\$100.00
			=====
			\$100.00
-----			
	TWO TWO TWO VENDING		
10/31/94		CM	\$500.00
03/03/95		CM	\$300.00
			=====
			\$800.00

-----			
	TONG YANG BODY SHOP		
12/12/94		CM	\$1,000.00
02/22/95		CM	\$1,800.00
			=====
			\$2,800.00
-----			
	TEMPLE COMMUNITY HOSPITAL		
09/23/94		CM	\$2,500.00
			=====
			\$2,500.00
-----			
	TUTTO FASHION		
12/19/94		CM	\$800.00
02/14/95		CM	\$1,260.00
			=====
			\$2,060.00
-----			
	T.H. AMERICA		
12/30/95		CM	\$400.00
02/09/95		CM	\$500.00
			=====
			\$900.00
-----			
	THERMAX		
03/02/95		CM	\$2,430.00
			=====
			\$2,430.00
-----			
	U.S DEER		
09/12/94		CM	\$1,000.00
10/11/94		CM	\$1,250.00
11/04/94		CM	\$1,000.00
12/06/94		CM	\$1,000.00
01/03/95		CM	\$1,250.00
01/31/95		CM	\$1,000.00
03/06/95		CM	\$1,250.00
			=====
			\$7,750.00
-----			
	UNIVERSAL INSURANCE SERVICE		
09/29/94		CM	\$200.00
10/25/94		CM	\$300.00
			=====
			\$500.00
-----			
	VIVA MUSIC STUDIO		
10/24/94		CM	\$500.00
			=====
			\$500.00
-----			
	VIENNA VISION		
10/05/94		CM	\$500.00
11/15/94		CM	\$1,000.00
11/30/94		CM	\$1,000.00
01/17/95		CM	\$1,000.00
			=====
			\$3,500.00
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WESTERN BEAUTY COLLEGE

09/27/94	GUIDE	\$200.00
10/21/94	GUIDE	\$340.00
01/24/95	GUIDE	\$200.00
02/17/95	GUIDE	\$500.00
		=====
		\$1,240.00

WHANSIL KIM M.D.

12/28/95	CM	\$200.00
		=====
		\$200.00

WESTERN 3RD MEDICAL

09/20/94	CM	\$1,000.00
10/18/94	CM	\$800.00
11/21/94	CM	\$800.00
12/20/94	CM	\$1,000.00
01/19/95	CM	\$800.00
02/21/95	CM	\$1,000.00
		=====
		\$5,400.00

WILSHIRE WEDDING CENTER

10/25/94	CM	\$250.00
10/27/94	CM	\$200.00
12/12/94	CM	\$200.00
12/20/94	CM	\$200.00
12/21/94	CM	\$300.00
01/19/95	CM	\$400.00
01/27/95	CM	\$200.00
01/31/95	CM	\$400.00
02/24/95	CM	\$200.00
02/28/95	CM	\$400.00
03/07/95	CM	\$500.00
		=====
		\$3,250.00

WORLD MERICA COMPANY

02/28/95	CM	\$3,200.00
		=====
		\$3,200.00

YOUNG'S TAILOR

09/30/94	CM	\$1,500.00
10/27/94	CM	\$1,000.00
11/30/94	CM	\$1,000.00
12/29/94	CM	\$3,000.00
01/25/95	CM	\$2,000.00
02/28/95	CM	\$2,000.00
		=====
		\$10,500.00

YOUNG NAK CHURCH

12/23/94	CM	\$2,000.00
		=====
		\$2,000.00

YOO, KEUN JOO D.D.S

10/17/94	CM	\$2,000.00
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11/17/94	CM	\$700.00
12/16/94	CM	\$1,000.00
01/03/95	CM	\$1,000.00
02/06/95	CM	\$1,000.00
02/21/95	CM	\$1,000.00
03/07/95	CM	\$1,000.00
		=====
		\$7,700.00

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	YI DYNASTY	
02/15/95	CM	\$200.00
		=====
		\$200.00

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	YOUNG'S TOUR	
02/01/95	CM	\$2,500.00
		=====
		\$2,500.00

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	Q-STUDIO	
09/12/94	CM	\$2,500.00
09/27/94	CM	\$2,500.00
09/28/94	CM	\$900.00
09/30/94	CM	\$2,500.00
10/24/94	CM	\$1,500.00
10/31/94	CM	\$2,500.00
11/22/94	CM	\$2,500.00
11/30/94	CM	\$5,000.00
12/14/94	CM	\$2,500.00
12/23/94	CM	\$2,500.00
01/03/95	CM	\$2,500.00
01/30/95	CM	\$8,000.00
01/31/95	CM	\$2,500.00
02/28/95	CM	\$8,000.00
		=====
		\$45,900.00

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	PAN-COM	
09/12/94	CM	\$3,700.00
10/05/94	CM	\$4,250.00
10/26/94	CM	\$10,000.00
11/08/94	CM	\$3,500.00
11/29/94	CM	\$1,500.00
12/29/94	CM	\$8,230.00
01/10/95	CM	\$3,544.50
02/01/95	CM	\$5,000.00
02/15/95	CM	\$4,548.00
03/02/95	CM	\$5,608.30
		=====
		\$49,880.80

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	INTERTREND	
10/13/94	CM	\$1,590.00
		=====
		\$1,590.00

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	GEOSON AD.	
09/30/94	CM	\$1,000.00
10/14/94	CM	\$1,250.00
12/01/94	CM	\$4,780.00

12/08/94	CM	\$2,250.00
01/31/95	CM	\$2,700.00
03/03/95	CM	\$4,280.00

=====  
\$16,260.00

=====  
TOTAL: \$1,637,442.85

**Registrant: Korean Television Enterprises, Ltd.**

**Supplemental Statement**

Q. I5(a). During this 6 month reporting period, have you (1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes.

If yes, set forth below in the required detail and separately for each such foreign principal an account of such monies, including monies transmitted, if any to each foreign principal.

Foreign Principal: KBS Cultural Promotions Enterprises, Ltd.

<u>DATE</u>	<u>TO WHOM</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
9/12/94 -3/11/95	KSCI, Inc.	To purchase air time	\$1,271,600.00
9/12/94 -3/11/95	Employees	Wages & Salaries	\$ 524,411.79
9/12/94 -3/11/95	Korean Broadcasting System	Programming	\$ 125,000.00
9/12/94 -3/11/95	Korean Broadcasting System	Rent	\$ 30,000.00
9/12/94 -3/11/95	Various vendors	General operating expenses	\$ 581,405.40
9/12/94 -3/11/95	Insurance Carriers	Insurance	\$ 67,771.98
9/12/94 -3/11/95	Keystone Communications	Satellite fee	\$ 256,483.63
<b>Total:</b>			<b>\$2,856,672.80</b>

EXPENSE (SEP 12, 1994 - MAR 11, 1995)

	SEP 12-30	OCT	NOV	DEC	JAN	FEB	MAR 1-11	TOTAL
RENT	\$5,000.00	\$0.00	\$5,000.00	\$15,000.00	\$0.00	\$5,000.00	\$0.00	\$30,000.00
AIR TIME FEE	\$91,000.00	\$227,500.00	\$182,000.00	\$182,000.00	\$227,500.00	\$270,600.00	\$91,000.00	\$1,271,600.00
PAYROLL	\$73,195.35	\$69,993.06	\$70,152.49	\$171,340.46	\$70,162.26	\$69,568.17	\$0.00	\$524,411.79
KBS PROGRAM	\$15,000.00	\$0.00	\$30,000.00	\$30,000.00	\$0.00	\$30,000.00	\$20,000.00	\$125,000.00
SATELLITE FEE	\$39,530.00	\$39,000.00	\$39,000.00	\$40,500.00	\$62,453.63	\$36,000.00	\$0.00	\$256,483.63
INSURANCE	\$9,264.60	\$11,307.36	\$11,835.58	\$6,682.53	\$10,690.68	\$11,558.62	\$6,432.61	\$67,771.98
OTHER EXP.	\$87,773.34	\$63,229.35	\$81,302.60	\$63,209.30	\$158,733.37	\$88,986.22	\$38,171.22	\$581,405.40
TOTAL	\$320,763.29	\$411,029.77	\$419,290.67	\$508,732.29	\$529,539.94	\$511,713.01	\$155,603.83	\$2,856,672.80