

NOV 17 1999

For Six Month Period Ending _____
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant COGEMA, Inc. (b) Registration No. 3587

(c) Business Address(es) of Registrant 7401 Wisconsin Avenue
Bethesda, MD 20814

2. Has there been a change in the information previously furnished in connection with the following:

- (a) If an individual:
 - (1) Residence address Yes No
 - (2) Citizenship Yes No
 - (3) Occupation Yes No

- (b) If an organization:
 - (1) Name Yes No
 - (2) Ownership or control Yes No
 - (3) Branch offices Yes No

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.
Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship U.S.A.	Position Executive Vice President	Date Assumed
Rhonnie L. Smith	7401 Wisconsin Ave. Bethesda, MD 20814			Sept. 1, 1999

5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes No

If yes, identify each such person and describe his service.

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes No

If yes, furnish the following information:

Name	Position or connection	Date terminated
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- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? N/A Yes No

If no, list names of persons who have not filed the required statement.

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes No

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

Compagnie Generale des Matieres Nucleaires and its affiliates,
Societe pour les Techniques Nouvelles, Commissariat a l'Energie
Atomique, Eurodif.

10. **EXHIBITS A AND B** N/A

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A ³	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Exhibit B ⁴	Yes <input type="checkbox"/>	No <input type="checkbox"/>

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

2 The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

Pursued normal commercial activities involving marketing services which may benefit Compagnie Generale des Matieres Nucleaires, Societe Generale pour les Techniques Nouvelles, Commissariat a l'Energie Atomique, Eurodif.

Activities include attending trade group meetings of Nuclear Energy Institute.

Registrant is a member of trade group.

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below? Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

Please see attached.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

Normal commercial activities benefitting foreign principals.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
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Please see attached.

\$ 857, 251.72
Total

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes No

If yes, have you filed an Exhibit D to your registration? Yes No

If yes, indicate the date the Exhibit D was filed. Date _____

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
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Please see attached.

\$ 52,703,823.91
Total

(b) DISBURSEMENTS-THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes No

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) _____

21. What language was used in the informational materials:

- English
- Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes No

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act?

- Yes No

12. The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

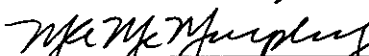
(Type or print name under each signature¹³)

December 15, 1999



Thomas W. Pennington

December 15, 1999



MICHAEL A. MCMURPHY

¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE
FARA REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials - page 8 of Form CRM-154, formerly Form OBD-64-Supplemental Statement):

YES _____ or NO X

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

YES _____ or NO X

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)



Signature

December 14, 1999

Date

THOMAS W. PENNINGTON

Please type or print name of
signatory on the line above

SECRETARY.

Title

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity as defined below?

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

Yes. During the reporting period Mr. Gary Fox had meetings with the following to discuss matters of commercial interest relating to nuclear energy, including HEU feed procedures:

Ed Yang procedures	DOC Director Enforcement III	9/23/99	Discuss HEU feed
James Doyle procedures	Program Manager DOC	9/23/99	Discuss HEU feed
Donna Kinsella procedures	Sr. Policy Analyst DOC	9/23/99	Discuss HEU feed
Rina Goldenberg procedures	DOC Attorney	9/23/99	Discuss HEU feed
Brian Horn Matters	NRC	10/21/99	Discuss Origin
Christine Riendeau Matters	DOE For. Affairs. Spec.	10/21/99	Discuss Origin
David Thomas Matters	LLNL Senior Engineer	10/21/99	Discuss Origin
Betty Wright Matters	NRC	10/21/99	Discuss Origin
Paul Irwin Matters	DOE NN-42	10/21/99	Discuss Origin

Frank Shallo met with Kentucky legislative staff, S. O'Malia and Allison Hiltz on September 17 to discuss nuclear matters of commercial interest. Mr. Shallo met with Nancy Buschman, Rob Price, Kevin Shaw, Scott Sheffield, Julie Simmons, Ed Tourigny, Skip Castro and Robert Knipp of DOE on September 9 to discuss nuclear matters of commercial interest.

Serge Runge met with David Huizenga, Mr. Warner and H. Eckert of DOE on June 24 to discuss matters of commercial interest. Mr. Runge met with W. Cunningham, K. Fortenberry and R. Tontodonato, Defense Nuclear Safety Board, on October 13 to discuss matters of commercial interest.

Christi Byerly met with the following to discuss nuclear matters of commercial interest, and accompanied person, as indicated on the following pages, on a trip to France to tour nuclear energy related facilities:

Andrew Ehrlich	Legislative Director, Rep. Rick Lazio	12/12-18/99	Visit of COGEMA facilities
John Feehery	Press Sec., Off. of Speaker of the House	12/12-18/99	Visit of COGEMA facilities
Rebekah Hamilton	LA, Rep. Sam Johnson	12/12-18/99	Visit of COGEMA facilities
Autumn Hanna	Chief Floor Ass. Off. of Majority Whip	12/12-18/99	Visit of COGEMA facilities
David Hobbs	Chief of Staff, Off. of the Hse, Maj. Leader	12/12-18/99	Visit of COGEMA facilities
Marian Leonardo	LA, Rep. Ed Pastor	12/12-18/99	Visit of COGEMA facilities
Lauren Maddox	Commu. Director, Hse Rep. Conference	12/12-18/99	Visit of COGEMA facilities
Scott Palmer	Office of the Speaker of the House	12/12-18/99	Visit of COGEMA facilities
Brad Smith	Chief of Staff, Rep. David Dreier	12/12-18/99	Visit of COGEMA facilities
William Tranghese	Press Sec. & LA, Rep. Richard Neal	12/12-18/99	Visit of COGEMA facilities
Robie Aiken	V. P., Federal Affairs, Pinnacle West Group	12/12-18/99	Visit of COGEMA facilities
Joseph Miller	Vice President, Southern Company	12/12-18/99	Visit of COGEMA facilities
Michael Wilson	Vice President, Florida Power & Light	12/12-18/99	Visit of COGEMA facilities
Annie Caputo	Federal Affairs Rep. Commonwealth Edison	12/12-18/99	Visit of COGEMA facilities
John Kinney Mashburn	Policy Director, Rep. Conference Sec. Office	12/12-18/99	Visit of COGEMA facilities
Wayne Palmer	Legislative Director, Sen. Voinovich, Ohio	11/15-19/99	Visit of COGEMA facilities
Scott O'Malia	Senior LA, Sen. Mitch McConnell, Kentucky	11/15-19/99	Visit of COGEMA facilities
Toby Seth Short	Sen. Hollings, South Carolina	11/15-19/99	Visit of COGEMA facilities
John Rood	Senior Policy Advisor, sen. Kyl, Arizona	11/15-19/99	Visit of COGEMA facilities
Ben Wallace	Projects Assistant, sen. Strom Thurmond	11/15-19/99	Visit of COGEMA facilities
Gregory C. McCarthy	Military LA, sen. Inhofe, Oklahoma	11/15-19/99	Visit of COGEMA facilities
Leslie Barbour	Director, Legislative Programs, NEI	11/15-19/99	Visit of COGEMA facilities
Jerry Slominski	Director, Legislative Programs, NEI	11/15-19/99	Visit of COGEMA facilities
Ernie Moniz	Under Secretary, DOE	9/17/99	Introduction of French Parliament
Melanie Kenderdine	Special Assistant to the Secretary, DOE	9/17/99	Introduction of French Parliament
David Nulton	Deputy Director, Office of Fissile Materials Disposition, DOE	9/17/99	Introduction of French Parliament
Bill Magwood	Director, Office of Nuclear Energy, Science and Technology, DOE	9/17/99	Introduction of French Parliament
David Garman	Chief of Staff, Sen. Frank Murkowski	9/16/99	Introduction of French Parliament
Andrew Lundquist	Majority Staff Director, Senate Energy & Natural Resources Committee, Sen. Frank Murkowski	9/16/99	Introduction of French Parliament
Colleen Deegan	Majority Counsel, Senate Energy and Natural Resources Committee, Sen. Frank Murkowski	9/16/99	Introduction of French Parliament
Karen Hunsicker	Senior Counsel, Senate Energy and Natural Resources Committee, Sen. Frank Murkowski	9/16/99	Introduction of French Parliament
Alex Flint	Majority Staff Director, Energy and Water	9/16/99	Introduction of French Parliament

	Development Subcommittee, Sen. Pete Domenici		
Pete Lyons	Science Advisor, Sen. Pete Domenici	9/16/99	Introduction of French Parliament
Linda Lance	Associate Director for Transportation, Energy and Land Management, Council for Environmental Quality	9/16/99	Introduction of French Parliament
Bill Williams	Legislative Assistant for Energy Issues, Cong. Charlie Norwood	9/15/99	Introduction of French Parliament
Julie Bishop	Legislative Assistant for Energy Issues, Chairman Joe Barton	9/15/99	Introduction of French Parliament
Richard Perry	Chief of Staff, Cong. L. Graham	9/15/99	Introduction of French Parliament
Alex Jarvis	Legislative Director, Cong. L. Graham	9/15/99	Introduction of French Parliament
Alex Flint	Senate Appropriations	5/5/99	Commerical Matters
Ed Pastor	D-Arizona, 2 nd District	5/4/99	Cinco de Mayo festivities
Kevin Cook	Staff Director Hse Cce Committee	5/3/99	Commercial Matters
Alex Flint	Staff Director, Sen. En. & Water Subc.	"	"
Alex Jarvis	Legislative Director, Rep. L. Graham	4/28/99	Visit of COGEMA facilities
			Commercial Matters
Mike Haywood	Legislative Ass., Rep. Jim Bunning	4/22/99	
Scott D. O'Malia	Senior LA, Sen. Mitch McConnell	"	"
Allison L. Hiltz	LA, Sen. Mitch McConnell	"	"
Catherine C. Walters	LA, Sen. George V. Voinovich	"	"
John Haseley	Chief of Staff, Cong. Ted Strickland	4/22/99	"
Marian Leonardo	LA, Sen. Ed Pastor	4/15/99	Introduction to CI
Andrew Lundquist	Staff Director, Sen. En. Nat. Res. Com.	3-22/4-2/99	Visit of COGEMA facilities
Joey Lesesne, III	Chief of Staff, Sen. E. Hollings	"	Visit of COGEMA facilities
Patricia A. McDonald	Chief of Staff, Rep. B. Cubin	"	Visit of COGEMA facilities
Geraldine Gentry	Exec. Ass., Sen. En. & Nat. Res. Com.	"	Visit of COGEMA facilities
Nils Johnson	Director, Nat. Res. & Env., Sen. Craig	"	Visit of COGEMA facilities
Norma Sabiston	Chief of Staff, Sen. M. Landrieu	"	Visit of COGEMA facilities
Ed. Cassidy	Chief of Staff, Rep. D. Hastings	3-22/4-2/99	Visit of COGEMA facilities

Response to Question 14 (a)

RECEIPTS MAY 17 - NOVEMBER 17, 1999			
DATE	FROM	PURPOSE	AMOUNT
5/28/1999	COGEMA SA	TRAVEL EXPENSE	\$ 3,288.29
6/3/1999	COGEMA SA	SHIPPING REIMBURSEMENT	\$ 24,284.48
6/8/1999	COGEMA SA	MANAGEMENT FEE	\$ 535,000.00
7/30/1999	COGEMA SA	SHIPPING REIMB & REPORTS	\$ 96,956.95
7/30/1999	COGEMA SA	PROPOSAL EXP REIMBURSEMENT	\$ 197,722.00
		TOTAL U.S. DOLLARS	\$ 857,251.72

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Response to Question 15(a)

DISBURSEMENTS MAY 17 - NOVEMBER 17, 1999			
DATE PAID	TO WHOM	PURPOSE	AMOUNT
6/4/1999	COGEMA SA	SWU PURCHASE	\$ 4,418,545.87
6/25/1999	COGEMA SA	SWU PURCHASE	\$ 2,464,614.74
7/2/1999	COGEMA SA	SWU PURCHASE	\$ 6,022,633.34
7/9/1999	COGEMA SA	SWU PURCHASE	\$ 13,761,004.25
7/19/1999	COGEMA SA	SWU PURCHASE	\$ 14,577,993.70
8/30/1999	COGEMA SA	SWU PURCHASE	\$ 2,785,470.72
9/10/1999	COGEMA SA	SWU PURCHASE	\$ 3,826,711.13
9/20/1999	COGEMA SA	SWU PURCHASE	\$ 2,423,425.08
9/20/1999	COGEMA SA	SWU PURCHASE	\$ 2,423,425.08
		TOTAL U.S. DOLLARS	\$ 52,703,823.91

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