

DFC 24 1986

For Six Month Period Ending _____
(Insert date)

Name of Registrant
GLOBAL USA, INC.

Registration No.
3489

Business Address of Registrant
1823 Jefferson Place, N.W.
Washington, D.C. 20036

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- (1) Residence address Yes No
- (2) Citizenship Yes No
- (3) Occupation Yes No

(b) If an organization:

- (1) Name Yes No
- (2) Ownership or control Yes No
- (3) Branch offices Yes No

2. Explain fully all changes, if any, indicated in item 1.

All shares owned by Robert J. Conkling were repurchased by Registrant on December 17, 1986.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
Robert J. Conkling	Managing Director	8/31/86

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes No

If yes, furnish the following information: N/A

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes No

N/A

If yes, identify each such person and describe his services.

N/A

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
JOANNA K. MCINTOSH	Director of Research	8/5/86
DEBBY FRY WILSON	Director of Research	12/1/86

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
Debby Fry Wilson	7264 Procopio Circle Columbia, MD 21046	Director of Research	7/14/86

II—FOREIGN PRINCIPAL

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8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name of foreign principal

Date of Termination

Republic of Bophuthatswana

7/31/86

-
9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

-
10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

See Attachment A

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment B

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 206.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

See Attachment C

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

N/A

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
See Attachment D			

\$983,178.66
Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
All Nippon Airways	9/20/86	Expense-free roundtrip air travel, Washington, D.C.-Tokyo, for member of Registrant and wife	business trip

³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachement E

\$ 116,121.24

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
N/A				

(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
See Attachment F			

V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

N/A

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

N/A

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following: N/A

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches

Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups: N/A

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) _____

21. What language was used in this political propaganda: N/A

- English
- Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? N/A Yes No

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes No N/A

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? N/A Yes No

VI-EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following: N/A

- Exhibit A⁶ Yes No
- Exhibit B⁷ Yes No

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period. Yes No

If yes, have you filed an amendment to the Exhibit C? N/A Yes No

If no, please attach the required amendment. N/A

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

N/A

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

W. H. Morris, Jr.

William H. Morris, Jr.
President and Chief Executive Officer
Global USA, Inc.

Subscribed and sworn to before me at Washington DC

this 21st day of January, 19 87

Joanna Stroud

(Signature of notary or other officer), D.C.

My Commission Expires 1/31/88

¹The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

10. Foreign Principals

All Nippon Airways
Fanuc Ltd.
Hitachi Ltd.
Japanese Aero Engine Corp. &
Japanese Aircraft Development Corp. ¹
Komatsu Corp.
Kyocera Corp.
Mazak Ltd.
Samsung Semiconductor and Telecommunication
Company, Ltd.
Voest-Alpine &
Industrial Cooperation and Development ²

¹ Retainer paid jointly by Japanese Aero Engines Corp. and Japanese Aircraft Development Corp.

² Retainer paid jointly by Voest-Alpine and Industrial Cooperation and Development.

11. Activities and Services

All Nippon Airways

In addition to the political activities detailed in Item 12 of this Statement, Registrant monitored and prepared reports on the activities of the U.S. government and Congress regarding airline matters relating to U.S.-Japan air routes and service. In addition, Registrant contacted U.S. government officials regarding U.S.-Japan Bilateral Aviation Revision Talks.

Fanuc Ltd.

Registrant monitored all trade legislation and informed the Foreign Principal of the status of such legislation. Registrant also monitored activities of the Executive Branch which could have an effect on the Foreign Principal, including the Departments of Commerce, Defense, State, and the United States Trade Representative.

Hitachi Ltd.

In addition to the political activities detailed in Item 12 of this Statement, Registrant monitored and prepared reports on issues relating to semiconductors, electronics, the Miscellaneous Tariff Bill (H.R. 5686) and Hitachi's image in the United States. Registrant also advised the Foreign Principal on trade investigations and other Administrative activities which could potentially affect it.

Japanese Aero Engine Corp. &
Japanese Aircraft Development Corp.

In addition to the political activities detailed in Item 12 of this Statement, Registrant monitored the activities of the U.S. government and Congress relating to the manufacture, sale, and performance of various types of commercial aircraft both in the United States and overseas.

Komatsu Corp.

In addition to the political activities detailed in Item 12 of this Statement, Registrant advised the Foreign Principal on all Legislative Branch activity relating to tax reform and trade legislation. Registrant also monitored activities of the Executive Branch which could have an effect on the Foreign Principal, including the Departments of Commerce, Defense, State, and the United States Trade Representative.

11. Activities and Services (continued)

Kyocera Corp.

In addition to the political activities detailed in Item 12 of this Statement, Registrant advised the Foreign Principal on all Legislative Branch activity relating to tax reform and trade legislation. Registrant also monitored activities of the Executive Branch which could have an effect on the Foreign Principal, including the Departments of Commerce, Defense, State, and the United States Trade Representative.

Mazak Ltd.

In addition to the political activities detailed in Item 12 of this Statement, Registrant advised the Foreign Principal on all Legislative Branch activity relating to tax reform and trade legislation. Registrant monitored and provided reports to the Foreign Principal on proceedings against machine tool imports under Section 232 of the Trade Expansion Act of 1962.

Republic of Bophuthatswana

In addition to the political activities detailed in Item 12 of this Statement, Registrant reported to the Foreign Principal on public and private attitudes towards it from such sources as newspapers, periodicals, media coverage, and executive and legislative statements.

Samsung Semiconductor and Telecommunication Company, Ltd.

In addition to the political activities detailed in Item 12 of this Statement, Registrant monitored and prepared reports on issues relating to semiconductors, electronics, Korea-US trade relations, the Miscellaneous Tariff Bill (H.R. 5686) and the Foreign Principal's image in the United States.

GLOBAL USA, INC.
3489 Attachment B

Voest-Alpine &
Industrial Cooperation and Development

In addition to the political activities detailed in Item 12 of this Statement, Registrant tracked and analyzed Executive Branch policy changes and legislative activity of the U.S. Congress that could affect the Foreign Principal in the areas of export control and licensing, East/West relations, US/EEC relations and technology transfer.

12. Political Activities

All Nippon Airways

Registrant contacted or met with the following U.S. government officials regarding airline matters relating to U.S.-Japan air routes and service and U.S.-Japan Bilateral Aviation Revision Talks:

Jeff Shane - Department of State
Vance Fort - Department of Transportation
Ed Oppler - Department of Transportation
Paul Freedenberg - Department of Commerce
Kevin Mulvey - USTR
Tom McNamara - Congressman Don Sundquist's office
Todd Hauptli - Department of Commerce
William Houston - Department of Commerce
Bruce Smart - Department of Commerce
Crawford Brubaker - Department of Commerce
Susan McDermot - Department of Transportation
Joseph Massey - USTR
Roger Semerad - Department of Labor
Mike Ely - U.S. Embassy, Tokyo
William Brown - U.S. Embassy, Tokyo
Clayton Yeutter - USTR

Fanuc Ltd.

Registrant contacted or met with the following U.S. government officials regarding trade and tax legislation:

Paul Freedenberg - Department of Commerce
Kevin Mulvey - USTR
William Houston - Department of Commerce
Tom McNamara - Congressman Don Sundquist's office
Roger Semerad - Department of Labor
Todd Hauptli - Department of Commerce

Hitachi Ltd.

Registrant contacted or met with the following U.S. government officials regarding trade legislation and negotiations pertaining to semiconductors and electronics:

Bill Triplett - Senate Foreign Relations Committee
Sue Schwab - Senator Danforth's office
Joanna R. Shelton - House Ways and Means Committee

William Houston - Department of Commerce
George J. Weiss - House Ways and Means Committee
Roger Semerad - Department of Labor
Paul Freedenberg - Department of Commerce
Kevin Mulvey - USTR
Tom McNamara - Congressman Don Sundquist's office
Melissa Skinner - Department of Commerce
Todd Hauptli - Department of Commerce
Paul Vandermyde - Department of Commerce
Laura Clay - Senator Nickles' office
Bill Hawkes - Senator Sasser's office
Rosemary Warren - Senator Sasser's office
Pete Velde - Department of Commerce
Keith Doliver - Senator Evans' office
Joanne Neumann - Senator Garn's office
Sarah Long - Department of Commerce
Les Brorsen - Senator Nickles' office
Len Santos - Senate Finance Committee
Sarah Lee Cowles - Senator Mattingly's office
Senator Nickles
Senator Evans
Senator Mattingly
Senator Abdnor
Robert Ludwezack - Senator Grassley's office
Rick Messick - Senate Foreign Relations Committee
James Moore, Jr. - Department of Commerce

Japanese Aero Engine Corp. &
Japanese Aircraft Development Corp.

Registrant contacted or met with the following U.S. government officials regarding the manufacture, sale and performance of various types of commercial aircraft both in the United States and overseas:

Paul Freedenberg - Department of Commerce
Kevin Mulvey - USTR
Tom McNamara - Congressman Don Sundquist's office
Roger Semerad - Department of Labor
Todd Hauptli - Department of Commerce
William Houston - Department of Commerce

Komatsu Corp.

Registrant contacted or met with the following U.S. government officials regarding trade and tax legislation:

Paul Freedenberg - Department of Commerce
Congressman Hal Rogers
James Moore, Jr. - Department of Commerce
William Houston - Department of Commerce
Kevin Mulvey - USTR
Tom McNamara - Congressman Don Sundquist's office
Todd Hauptli - Department of Commerce
Robert Ludwezack - Senator Grassley's office
Mike Ely - U.S. Embassy, Tokyo
Roger Semerad - Department of Labor
William Brown - U.S. Embassy, Tokyo
Gil Kaplan - Department of Commerce

Kyocera Corp.

Registrant contacted or met with the following U.S. government officials regarding trade and tax legislation:

Paul Freedenberg - Department of Commerce
Congressman Hal Rogers
Kevin Mulvey - USTR
William Houston - Department of Commerce
Tom McNamara - Congressman Don Sundquist's office
Todd Hauptli - Department of Commerce
Roger Semerad - Department of Labor
Robert Ludwezack - Senator Grassley's office
Mike Ely - U.S. Embassy, Tokyo
James Moore, Jr. - Department of Commerce

Mazak Ltd.

Registrant contacted or met with U.S. government officials regarding trade and tax legislation and proceedings against machine tool imports under Section 232 of the Trade Expansion Act of 1962:

Paul Freedenberg - Department of Commerce
John Richards - Department of Commerce
James Moore, Jr. - Department of Commerce
William Houston - Department of Commerce
Kevin Mulvey - USTR
Tom McNamara - Congressman Don Sundquist's office

Roger Semerad - Department of Labor
Todd Hauptli - Department of Commerce
Chuck Hamilton - Department of Defense
Mike Liikala - Department of Commerce
Robert Ludwezack - Senator Grassley's office
Mike Ely - U.S. Embassy, Tokyo
William Brown - U.S. Embassy, Tokyo

Republic of Bophuthatswana

Registrant contacted or met with the following U.S. government officials to determine these officials' attitudes towards the Foreign Principal:

Kevin Mulvey - USTR
Roger Semerad - Department of Labor
Todd Hauptli - Department of Commerce
William Houston - Department of Commerce

Samsung Semiconductor and Telecommunication Company, Ltd.

Registrant contacted or met with the following U.S. government officials regarding trade investigations and negotiations pertaining to semiconductors and electronics, and these officials' positions on US-Korea trade relations and Samsung's image in the United States:

Jim Kelly - White House
Ed Stuckey - White House
David Bates - Office of Vice President
Congressman Hal Rogers
Kevin Mulvey - USTR
Roger Semerad - Department of Labor
Tom McNamara - Congressman Don Sundquist's office
Melissa Skinner - Department of Commerce
Todd Hauptli - Department of Commerce
William Houston - Department of Commerce
Mel Searls - Department of Commerce
Lynn Featherstone - ITC
Doug McMinn - Department of State
Dennis Lamb - Department of State
Gil Kaplan - Department of Commerce
Peter Allgeier - USTR
Judy Bello - USTR
Paul Vandermyde - Department of Commerce
George Weiss - House Ways and Means Committee
Sue Schwab - Senator Danforth's office

Laura Clay - Senator Nickles' office
Bill Hawkes - Senator Sasser's office
Rosemary Warren - Senator Sasser's office
Pete Velde - Department of Commerce
Keith Doliver - Senator Evans' office
Joanne Neumann - Senator Garn's office
Sarah Long - Department of Commerce
Les Brorsen - Senator Nickles' office
Leonard Santos - Senate Finance Committee
Sarah Lee Cowles - Senator Mattingly's office
Senator Nickles
Senator Evans
Senator Mattingly
Senator Abdnor
Robert Ludwezack - Senator Grassley's office

Voest-Alpine &
Industrial Cooperation and Development

Registrant contacted or met with the following U.S. government officials regarding export controls and licensing, East/West relations, US/EEC relations and technology transfer:

Richard Perle - Department of Defense
William Houston - Department of Commerce
William Schneider - Department of State
Kevin Mulvey - USTR
Roger Semerad - Department of Labor
Todd Hauptli - Department of Commerce
Harry Gillmore - Department of State
Ambassador Ronald Lauder
Dale Tahtinen - Department of State
Roger Urbanski - U.S. Embassy, Vienna
Felix Block - U.S. Embassy, Vienna
Tal Lindstrom - Department of Defense
Paul Freedenberg - Department of Commerce
Ambassador Robert Dean - Department of State
Dr. Steve Bryen - Department of Defense

14(a). Receipts - Monies

All Nippon Airways

August, 1986	Contract Payment	\$	50,000.00
November, 1986	Contract Payment		<u>50,000.00</u>
		\$	100,000.00

Fanuc Ltd.

June, 1986	Contract Payment	\$	50,000.00
September, 1986	Contract Payment		<u>50,000.00</u>
		\$	100,000.00

Hitachi Ltd.

October, 1986	Contract Payment	\$	56,250.00
December, 1986	Contract Payment		<u>56,250.00</u>
		\$	112,500.00

Japanese Aero Engine Corp. &
Japanese Aircraft Development Corp.

August, 1986	Contract Payment	\$	43,750.00
November, 1986	Contract Payment		43,750.00
December, 1986	Reimbursement for Travel ¹		<u>677.47</u>
		\$	88,177.47

Komatsu Corp.

July, 1986	Contract Payment	\$	62,500.00
October, 1986	Contract Payment		<u>62,500.00</u>
		\$	125,000.00

¹ Expenses for personnel of Registrant to meet with
the Foreign Principal.

14(a). Receipts - Monies (continued)

Kyocera Corp.

August, 1986	Contract Payment	\$	37,500.00
October, 1986	Contract Payment		<u>37,500.00</u>
		\$	75,000.00

Mazak Ltd.

September, 1986	Contract Payment	\$	50,000.00
November, 1986	Contract Payment		<u>50,000.00</u>
		\$	100,000.00

Republic of Bophuthatswana

July, 1986	Contract Payment	\$	<u>37,500.00</u>
		\$	37,500.00

Voest-Alpine &
Industrial Cooperation and Development

July, 1986	Contract Payment	\$	31,855.00
July, 1986	Contract Payment		31,875.00
July, 1986	Reimbursement for Travel ²		526.71
August, 1986	Reimbursement for Travel ³		1,659.58

² Expenses for personnel of Registrant to meet with the Foreign Principal.

³ Expenses for personnel of Registrant to meet with the Foreign Principal.

14(a). Receipts - Monies (continued)

November, 1986	Contract Payment	31,875.00
December, 1986	Reimbursement for Travel ⁴	<u>209.90</u>
		\$ 98,001.19

Samsung Semiconductor and Telecommunication Company, Ltd.

July, 1986	Contract Payment	\$ 63,000.00
September, 1986	Contract Payment	\$ 21,000.00
September, 1986	Contract Payment	21,000.00
October, 1986	Contract Payment	21,000.00
December, 1986	Contract Payment	<u>21,000.00</u>
		\$ 147,000.00

⁴ Expenses for personnel of Registrant to meet with the Foreign Principal.

15(a)(1) Disbursements - Monies

I. Office Expenses

Registrant retainers are on a fixed-fee contract. As such, office expenses are borne by the Registrant and not associated with individual clients. Registrant's office expenses for the six month reporting period were as follows:

Copying	\$ 713.82
Telephone	4,374.30
Telex	1,624.52
Messenger	1,255.00
Publications	2,008.42
Postage	1,194.80
Fax	572.40

II. Entertainment and Travel Expenses

All Nippon Airways

July, 1986	Miscellaneous Expenses	\$ 138.50 =====
August, 1986	Business Meal ¹	\$ 23.35 =====
September, 1986	Business meal ²	69.37
	Miscellaneous Expenses	425.99
	Transportation ³	127.05
	Business Meals ⁴	841.78
	Room and Board ⁵	660.20
	Transportation ⁶	318.44
	Business Meals ⁷	115.37
		<u>\$ 2558.20</u> =====

1 Meal involving no political activity.

2 Meal with Joseph Massey, USTR, to discuss airline negotiations.

3 Local transportation expenses for Foreign Principal in Washington.

4 Working meals for personnel of Registrant and Foreign Principal.

5 Travel expenses for personnel of Registrant to meet with Foreign Principal in Tokyo.

6 Local transportation expenses for personnel of Registrant to meet with the Foreign Principal.

7 Meal involving no political activity.

GLOBAL USA, INC.
3489 Attachment E

October, 1986	Business Meals ⁸	78.78
	Business Meal ⁹	225.47
	Miscellaneous Expenses	<u>27.88</u>
		\$ 332.13
		=====
November, 1986	Business Meals ¹⁰	198.91
	Transportation ¹¹	<u>467.97</u>
		\$ 666.88
		=====

⁸ Meals involving no political activity.

⁹ Working meal for personnel of Registrant and Foreign Principal.

¹⁰ Meals involving no political activity.

¹¹ Travel expenses associated with non-political activity.

Fanuc Ltd.

October, 1986	Miscellaneous Expenses	\$ 27.88 =====
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Hitachi Ltd.

July, 1986	Business Meal ¹²	\$ 43.96 =====
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August, 1986	Business Meal ¹³	\$ 92.68 =====
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September, 1986	Business Meal ¹⁴	\$ 30.46
	Miscellaneous Expenses	74.00
	Transportation ¹⁵	13.82
		\$ 118.28 =====

October, 1986	Miscellaneous Expenses	\$ 27.88 =====
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December, 1986	Business Meal ¹⁶	\$ 111.57 =====
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¹² Meal involving no political activity.

¹³ Meal involving no political activity.

¹⁴ Meal involving no political activity.

¹⁵ Local transportation expenses for personnel of Registrant to meet with the Foreign Principal in Japan.

¹⁶ Working meal for personnel of Registrant and Foreign Principal.

Japanese Aero Engine Corp. &
Japanese Aircraft Development Corp.

July, 1986	Business Meal ¹⁷	\$ 37.40 =====
August, 1986	Business Meal ¹⁸ Business Meal ¹⁹	74.80 22.59 \$ 97.39 =====
September, 1986	Transportation ²⁰ Business Meal ²¹	965.50 38.35 \$ 1003.85 =====
October, 1986	Miscellaneous Expenses	\$ 27.88 =====
November, 1986	Business Meal ²²	\$ 57.27 =====

¹⁷ Meal involving no political activity.

¹⁸ Working meal for personnel of registrant
and Foreign Principal.

¹⁹ Meal involving no political activity.

²⁰ Travel expenses associated with non-political activity.

²¹ Meal involving no political activity.

²² Meal involving no political activity.

Komatsu Corp.

September, 1986	Miscellaneous Expenses	\$ 72.44
		=====

October, 1986	Miscellaneous Expenses	\$ 27.88
		=====

Kyocera Corp.

September, 1986	Miscellaneous Expenses	33.90
	Transportation ²³	11.18
	Transportation ²⁴	965.50
		<u>\$ 1010.58</u>
		=====

October, 1986	Miscellaneous Expenses	\$ 27.88
		=====

²³ Local transportation expenses for personnel of Registrant to meet with Foreign Principal in Japan.

²⁴ Travel expenses for personnel of Registrant to meet with Foreign Principal.

Mazak Ltd.

July, 1986	Transportation ²⁵	\$ 319.27 =====
August, 1986	Business Meal ²⁶	\$ 36.94 =====
September, 1986	Miscellaneous Expenses	36.80
	Transportation ²⁷	25.00
	Business Meal ²⁸	15.65
	Transportation ²⁹	422.00
		<u>\$ 499.45</u> =====
October, 1986	Miscellaneous Expenses	27.88
	Business Meal ³⁰	27.49
		<u>\$ 55.37</u> =====
December, 1986	Business Meal ³¹	\$ 41.40 =====

²⁵ Travel expenses for personnel of Registrant to meet with Foreign Principal.

²⁶ Meal involving no political activity.

²⁷ Local travel expenses for personnel of Registrant to meet with Foreign Principal.

²⁸ Meal with John Richards, Director, Office of Industrial Resource Administration, Department of Commerce, to discuss machine tool trade policy.

²⁹ Travel expenses for personnel of Registrant to meet with Foreign Principal.

³⁰ Meal with Mike Liikala, Senior Trade Advisor, Department of Commerce, to discuss machine tool trade policy.

³¹ Meal involving no political activity.

Republic of Bophuthatswana

No expenditures were incurred in connection with this Foreign Principal during this period.

Samsung Semiconductor and Telecommunication Company, Ltd.

June, 1986	Business Meal ³²	\$ 43.30 =====
July, 1986	Business Meal ³³	\$ 126.55 =====
August, 1986	Business Meals ³⁴ Miscellaneous Expenses Business Meal ³⁵	469.41 57.00 73.47 \$ 599.88 =====
September, 1986	Business Meals ³⁶ Business Meal ³⁷	81.82 57.76 \$ 139.58 =====

³² Meal involving no political activity.

³³ Working meal for personnel of Registrant and Foreign Principal.

³⁴ Working meals for personnel of Registrant and Foreign Principal.

³⁵ Meal with Dennis Lamb, Deputy Assistant Secretary for Economic and Business Affairs, Department of State, to discuss trade laws affecting Samsung.

³⁶ Meals involving no political activity.

³⁷ Meal with David Bates, Office of the Vice President, to discuss U.S./Korean trade laws.

October, 1986	Business Meal ³⁸	35.00
	Business Meal ³⁹	39.45
		<u>\$ 74.45</u>
		=====
November, 1986	Business Meal ⁴⁰	\$ 19.35
		=====
December, 1986	Business Meals ⁴¹	\$ 171.96
		=====
 <u>Voest-Alpine & Industrial Cooperation and Development</u>		
June, 1986	Transportation ⁴²	1468.58
	Transportation ⁴³	201.00
		<u>\$ 1669.58</u>
		=====
July, 1986	Business Meal ⁴⁴	33.70
	Business Meal ⁴⁵	20.35
		<u>\$ 54.05</u>
		=====

³⁸ Working meal for personnel of Registrant and Foreign Principal.

³⁹ Meal involving no political activity.

⁴⁰ Meal with Judy Bello, Deputy General Counsel, USTR, to discuss U.S./Korean trade laws.

⁴¹ Meal involving no political activity.

⁴² Travel expenses for personnel of Registrant to meet with Foreign Principal.

⁴³ Travel expenses for personnel of Registrant to meet with Foreign Principal.

⁴⁴ Meal involving no political activity.

⁴⁵ Working meal for personnel of Registrant and Foreign Principal.

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September, 1986	Business Meal ⁴⁶	81.10
	Business Meal ⁴⁷	206.44
	Business Meal ⁴⁸	28.21
		<u>\$ 315.75</u>
		=====
October, 1986	Business Meal ⁴⁹	31.31
	Business Meal ⁵⁰	28.78
		<u>\$ 60.09</u>
		=====
November, 1986	Business Meal ⁵¹	65.50
	Business Meal ⁵²	32.34
	Business Meal ⁵³	145.00
		<u>\$ 242.84</u>
		=====

⁴⁶ Meal with Richard Perle, Assistant Secretary, Department of Defense, to discuss U.S./Austrian trade relations.

⁴⁷ Meal with Richard Perle, Assistant Secretary, Department of Defense, to discuss U.S./Austrian trade relations.

⁴⁸ Meal involving no political activity.

⁴⁹ Meal with Bill Schneider, Under Secretary, Department of State, to discuss U.S./Austrian trade relations.

⁵⁰ Meal with Roger Urbanski, Customs Attache, U.S. Embassy, Vienna, to discuss technology transfer.

⁵¹ Meal with Felix Block, Deputy Chief of Mission, Vienna, Austria, to discuss U.S./Austrian trade relations.

⁵² Meal involving no political activity.

⁵³ Working meal for personnel of Registrant and Foreign Principal.

III. Other Expenses

The following entertainment and travel expenses benefitted Registrant's clients equally:

June, 1986	Business Meals ⁵⁴	\$ 91.17 =====
July, 1986	Business Meals ⁵⁵	\$ 112.80 =====
August, 1986	Business Meals ⁵⁶	\$ 251.22 =====
September, 1986	Business Meals ⁵⁷	327.81
	Business Meal ⁵⁸	20.90
	Business Meal ⁵⁹	23.41
	Business Meals ⁶⁰	76.37
		<u>\$ 448.49</u> =====

⁵⁴ Meals involving no political activity.

⁵⁵ Meals involving no political activity.

⁵⁶ Meals involving no political activity.

⁵⁷ Meals involving no political activity.

⁵⁸ Meal with Kevin Mulvey, Deputy Assistant Trade Representative, to discuss current international trade issues.

⁵⁹ Meal with Tom McNamara, Congressman Sundquist's Office, to discuss trade and the tax bill.

⁶⁰ Meals involving no political activity.

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October, 1986	Business Meals ⁶¹	\$ 330.28 =====
November, 1986	Business Meals ⁶²	\$ 214.28 =====
December, 1986	Business Meals ⁶³	\$ 191.70 =====

⁶¹ Meals involving no political activity.

⁶² Meals involving no political activity.

⁶³ Meals involving no political activity.

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The following travel and entertainment expenses benefitted
Hitachi, Samsung, Mazak, Kyocera and Komatsu equally:

September, 1986	Business Meal ⁶⁴	\$ 36.95
		=====

⁶⁴ Meal involving no political activity.

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The following travel and entertainment expenses benefitted Registrant's Japanese and Korean clients equally:

September, 1986	Business Meal ⁶⁵	\$ 36.95
		=====

⁶⁵ Meal with Robert Ludwezcack, Senator Grassley's Office, to discuss trade legislation.

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The following travel and entertainment expenses equally benefitted Komatsu and Kyocera:

October, 1986	Business Meal ⁶⁶	\$ 16.29
		=====

⁶⁶ Meal with Congressman Hal Rogers to discuss general U.S. activities of these clients.

The following travel and entertainment expenses equally benefitted Registrant's Japanese clients:

September, 1986	Transportation ⁶⁷	\$ 1043.00 =====
October, 1986	Business Meal ⁶⁸	59.54
	Business Meal ⁶⁹	21.56
	Transportation ⁷⁰	<u>1159.47</u>
		\$ 1240.57 =====

⁶⁷ Travel expenses associated with non-political activity.

⁶⁸ Meal with Roger Semerad, Department of Labor, and William Houston, Department of Commerce, to discuss Registrant's Japanese clients.

⁶⁹ Meal involving no political activity.

⁷⁰ Travel expenses associated with non-political activity.

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The following travel and entertainment expenses equally benefitted Mazak, Fanuc and Komatsu:

September, 1986	Business Meal ⁷¹	1297.66
	Business Meal ⁷²	<u>28.04</u>
		\$ 1325.70
		=====

⁷¹ Meal with Paul Freedenberg, Department of Commerce, several members of the Registrant, and various Japanese businessmen to discuss Machine Tool VRA.

⁷² Meal with Paul Freedenberg, Assistant Secretary for Trade Administration, Department of Commerce, to discuss Machine Tool VRA and settlement.

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The following travel and entertainment expenses equally benefitted Hitachi, Komatsu, Mazak and Kyocera:

November, 1986	Business Meal ⁷³	\$ 35.78
		=====

⁷³ Meal with James Moore, Jr., Deputy Assistant Secretary for International Economic Policy, Department of Commerce, to discuss these clients' U.S. facilities.

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The following travel and entertainment expenses equally benefitted Samsung and Hitachi:

October, 1986	Business Meal ⁷⁴	\$ 29.11 =====
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⁷⁴ Meal with Melissa Skinner, International Economist, Department of Commerce, to discuss these clients' activities.

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15(a)(2) Disbursements - Monies

The following monies were transferred to foreign principals:

July, 1986

Samsung Semiconductor and Telecommunication Company, Ltd.
Reimbursement for advance contract payment
\$63,000.00

August, 1986

Republic of Bophuthatswana
Reimbursement of fees due to overpayment
\$25,000.00

15(c). Disbursements-Political Contributions

The following political contributions were made by Bohdan Denysyk:

7/86	\$250.00	Friends of Mooney/Balile for Governor
7/86	\$125.00	Bentley for Congress
8/86	\$ 50.00	Harley Williams for Congress
9/86	\$125.00	Bentley for Congress
9/86	\$500.00	Chavez for Senate
10/86	\$100.00	Eagan for Commissioner

The following political contributions were made by William Timmons:

7/86	\$500.00	Rudman for Senate
8/86	\$250.00	Miller for Ltd. Governor (Alaska)
8/86	\$300.00	Cheney for Congress
8/86	\$500.00	Latta for Congress
9/86	\$1000.00	Committee for America ¹
9/86	\$300.00	Taylor for Congress
9/86	\$200.00	Krahnke for County Council
10/86	\$200.00	Gannon for County Executive
12/86	\$180.00	Denis for State Senate

¹ A multi-candidate political action committee.

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form OBD-64 - Supplemental Statement):

Yes _____ or No X

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes X or No _____

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

W. H. Morris, Jr.
Signature

January 21, 1987
Date

William H. Morris, Jr.
Please type or print name of signatory on the line above

President and CEO
Title

Jan 23 12 02 PM '87
RECEIVED
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U.S. DEPT. OF JUSTICE