

For Six Month Period Ending 10 JUN 1994
(Insert date)

Name of Registrant

Rogers & Wells

Registration No.

3428

Business Address of Registrant

200 Park Avenue
New York, NY 10166-0153

607 14th Street, N.W.
Washington, D.C. 20005-2011
I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual: n/a

- (1) Residence address Yes No
- (2) Citizenship Yes No
- (3) Occupation Yes No

(b) If an organization:

- (1) Name Yes No
- (2) Ownership or control Yes No
- (3) Branch offices Yes No

2. Explain fully all changes, if any, indicated in item 1.

n/a

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:
See Attachment I-3.

Name

Position

Date Connection
Ended

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4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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See Attachment I-4

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes No

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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See Attachment I-6.

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name of foreign principal

Date of Termination

See Attachment II-8.

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9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

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10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

See Attachment II-10.

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment III-11.

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).
A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment IV-14.

Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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See Attachment IV-15 (c) .

V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) _____

21. What language was used in this political propaganda:

- English
- Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes No

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes No

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes No

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

n/a

- Exhibit A⁶ Yes No
- Exhibit B⁷ Yes No

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes No n/a

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and / of the supplemental statement? Yes No n/a

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Anthony F. Essaye

Anthony F. Essaye

William Silverman

Subscribed and sworn to before me at Rogers + Wells, Washington, D.C.

this 22nd day of June, 19 94

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Jose M. Woodland

(Signature of notary or other officer)

⁸The Exhibit C, for which the printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

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UNITED STATES DEPARTMENT OF JUSTICE
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WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 15 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64--- Supplemental Statement):

Yes _____ or No _____ X

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No _____ X

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, postars, brochures, press releases, etc. which you have disseminated during the past six months.)


Signature

Date

Anthony F. Essaye

Please type or print name of signatory on the line above

Managing Partner-DC Office
Title

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ATTACHMENT I-3

Registrant: Rogers & Wells
Registration No.: 3428
For Six Month Period Ending June 10, 1994

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period?

Yes.

If yes, furnish the following information:

<u>Name</u>	<u>Position</u>	<u>Date Connection Ended</u>
Kronheim, Steven R.	Partner	12/27/93
Van Cauwelaert, Thierry	Partner	03/94
Hartman III, Charles R.	Partner	06/94

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Registrant: Rogers & Wells
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4. Have any similar persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes.

If yes, furnish the following information:

<u>Name</u>	<u>Residence Address</u>	<u>Citizen-ship</u>	<u>Position</u>	<u>Date Assumed</u>
Avent, Thomas W.	265 E.66th Street New York, NY	U.S.	Partner	01/94
Brown, Nancy	490 West End Avenue New York, NY	U.S.	Partner	01/94
Brinton, David	222 Riverside Drive New York, NY	U.S.	Partner	01/94
Brett III, Thomas M.	400 E.71st Street New York, NY	U.S.	Partner	01/94
Bannon, Eileen	250 W. 24th Street New York, NY	U.S.	Partner	01/94
Becker, Brad	200 W. 79th Street New York, NY	U.S.	Partner	01/94
Hammerman, Ira D.	14 Chancellet Court Rockville, MD	U.S.	Partner	01/94
Newborn, Steven A.	7103 Park Point Court Fairfax Station, VA	U.S.	Partner	02/94
Daniel, John E.	121 West 77th Street New York, NY	U.S.	Partner	03/94
Ferraro, Joseph	107 Woodcrest Avenue White Plains, NY	U.S.	Partner	03/94
Coch, Nicholas L.	14 Sutton Place S. New York, NY	U.S.	Partner	03/94
Kidd, John E.	24 Tanglewylde Avenue Bronxville, NY	U.S.	Partner	03/94

Ben-Ami, Leora

32 Walbrooke Road
Scarsdale, NY

U.S. Partner 03/94

Hoare, George P.

8 Taylor Place
Short Hills, NJ

U.S. Partner 03/94

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 For Six Month Period Ending June 10, 1994

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period:

Yes.

If yes, furnish the following information:

<u>Date of Preliminary Registration</u>	<u>Name</u>	<u>Position</u>	<u>Date Terminated</u>
06/29/93	Elizabeth T. Osborne	Paralegal	12/11/93

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Registrant: Roger & Wells
Registration No.: 3428
For Six Month Period Ending June 10, 1994

8. Has your connection with any foreign principal ended during this 6 month reporting period?
Yes,

If yes, furnish the following information

<u>Name of Foreign Principal</u>	<u>Date of Termination</u>
Canadian Steel Industries Council	April 1994
Paribas Corporation	December 1993

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Registrant: Rogers & Wells
Registration No.: 3428
For Six Month Period Ending June 10, 1994

10. In addition to those named in Items 8 and 9, if any, list the foreign principals whom you continued to represent during the six month reporting period.

Canadian Pulp & Paper Association
Dofasco Inc.

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Registrant: Rogers & Wells
Registration No.: 3428
For Six Month Period Ending June 10, 1994

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9 and 10 of this statement?
Yes.

If yes, identify each such foreign principal and describe in full detail your activities and services:

- (1) Canadian Pulp & Paper Association
Monitoring of and reporting on international trade developments affecting the U.S. pulp and paper industry. Representation of foreign principal in connection with U.S. pulp and paper industry. Legal advice in connection with international, corporate and trade matters.
- (2) Canadian Steel Industries Council
Monitoring of and reporting on international trade developments affecting U.S. imports of steel mill products from Canada. Representation of foreign principal in connection with U.S.-Canada steel trade policy.
- (3) Dofasco Inc.
Monitoring of and reporting on international trade developments affecting U.S. imports of steel mill products from Canada. Representation of foreign principal in connection with U.S.-Canada steel trade policy. Legal advice in connection with international trade matters before the International Trade Commission, Department of Commerce, and U.S. Court of International Trade.
- (4) Paribas Corporation
Providing a variety of legal assistance to foreign principal with respect to non-registrable commercial matters.

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Registrant: Rogers & Wells
Registration No.: 3428
For Six Month Period Ending June 10, 1994

14(a). During this 6-month period, have you received from any foreign principal named in Items 8, 9, and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes. (Note that all amounts are based on the registrant's billing cycle.)

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.

(1) Canadian Pulp & Paper Association
(Note that the amounts include legal fees and expenses for non-registrable activities.)

Legal fees: \$ 17,500.00
Expenses: \$ 1,898.36
(expenditures by the registrant for routine office disbursements such as telex, telephone, reproduction, etc.)

(2) Canadian Steel Industries Council
(Note that the amounts include legal fees and expenses for non-registrable activities.)

Legal fees: \$ 49,360.00
Expenses: \$ 20,560.50
(expenditures by the registrant for routine office disbursements such as telex, telephone, reproduction, etc.)

(3) Dofasco Inc.
(Note that the amounts include legal fees and expenses for non-registrable activities.)

Legal fees: \$210,961.25
Expenses: \$ 29,017.52
(Expenditures by the registrant for routine office disbursements such as telex, telephone, reproduction, etc.)

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(4) Paribas Corporation

(Note that the registrant had not engaged in registrable work for this foreign principal for some time prior to the beginning of the reporting period and therefore ceased its registration for this foreign principal at the beginning of the reporting period. Accordingly, there are no legal fees or disbursements to report.)

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Registrant: Rogers & Wells
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15. (c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your behalf either directly or through any other person, made any contributions of money or other things of value in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office? Yes.

If yes, furnish the following information:

Rogers & Wells

<u>Date</u>	<u>Amount or Thing of Value</u>	<u>Name of Political Organization</u>	<u>Name of Candidate</u>
21-Jan-94	\$ 2,000	Victory '94	M. Cuomo
21-Jan-94	8,000	Friends of Mario M. Cuomo	M. Cuomo
24-Jan-94	3,000	NY Republican County Committee	R. Guiliani
18-Feb-94	2,000	NY State Senate Republican Campaign Committee	
11-Mar-94	1,000	Nadler for Congress	J. Nadler
02-May-94	250	Norman J. Levy 1994 Reelection Committee	N. Levy
06-May-94	500	G. Oliver Koppell for Attorney General	O. Koppell
06-May-94	10,000	NY Republican State Committee	
09-May-94	1,000	Committee to Reelect-Edward Kennedy	E. Kennedy
11-May-94	7,000	Friends of Rudy Guiliani	R. Guiliani
27-May-94	500	Leibell for State Senate	Leibell
02-Jun-94	150	Friends of Tom Di Napoli	T. Di Napoli
02-Jun-94	2,500	McCall for Comptroller '94	McCall

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