

For Six Month Period Ending April 8, 1991

(Insert date)

Name of Registrant Wilmer, Cutler & Pickering Registration No. 3355

Business Address of Registrant 2445 M Street, N.W.
Washington, D.C. 20037-1420

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- (1) Residence address Yes No
- (2) Citizenship Yes No
- (3) Occupation Yes No

(b) If an organization:

- (1) Name Yes No
- (2) Ownership or control Yes No
- (3) Branch offices Yes No

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO QUESTIONS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the Registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
Arthur Z. Gardiner	Partner	12/31/90
William R. Perlik*	Partner	1/1/91
John Payton	Partner	1/11/91
David Westin	Partner	2/8/91

(* Currently "of Counsel" for the firm)

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4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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See Attachment A

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes No

If yes, identify each such person and describe his services. See Attachment B for short form registration statements by Robert A. Hammond, III, James S. Campbell, James W. Lovett, and Katarina Mathernova.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
James W. Lovett	2105-C N. Rolfe Street Arlington, VA 22209	Associate	10/29/90
Katarina Mathernova	2201 Massachusetts Ave., N.W. Washington, D.C. 20008	Associate	01/01/91

II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name of foreign principal

Date of Termination

Lufthansa

October 15, 1990

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9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

-
10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

European Communities
The Rafael Group

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment C

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

See Attachment D

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment E

Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment F

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) _____

21. What language was used in this political propaganda:

- English
- Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes No

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes No

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes No

VI-EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

- Exhibit A⁶ Yes No N/A
- Exhibit B⁷ Yes No

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represent during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes No N/A

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and / of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

James S. Campbell

James S. Campbell

Subscribed and sworn to before me at Washington, D.C.

this 8th day of May

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My Commission Expires February 14, 1994

Walter H. Colbert

(Signature of notary or other officer)

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

Question 4 to Supplemental Statement

(Have any persons become partners, officers, directors or similar officials during this 6-month reporting period?)

William R. Perlik
Of Counsel
January 1, 1991
1249 Daleview Drive
McLean, VA 22102
U.S. Citizen

Patrick J. Carome
Partner
January 1, 1991
3514 Livingston Street, N.W.
Washington, D.C.
U.S. Citizen

Stephen W. Preston
Partner
January 1, 1991
1811 Vernon Street, N.W.
Washington, D.C. 20009
U.S. Citizen

Jane C. Sherburne
Partner
January 1, 1991
4504 Middleton Lane
Bethesda, MD 20814
U.S. Citizen

Michael R. Klein
Partner
January 11, 1991
2011 R Street, N.W.
Washington, D.C. 20009
U.S. Citizen

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ATTACHMENT B

Short-Form Registration Statements for:

**Robert A. Hammond, III
James S. Campbell
James W. Lovett
Katarina Mathernova**

Question 11 to Supplemental Statement

European Communities: Advice on U.S. antitrust law in connection with the negotiation of a U.S.-European Communities antitrust enforcement cooperation agreement; and advice on U.S. trade law. These activities did not include participation in seminars/conferences, contacts with U.S. Government officials, the media, or other public or private groups, nor dissemination of information to the public.

Rafael Group: Advice and assistance in connection with the disposition of funds in bank accounts of a U.S. branch of a foreign bank affected by the Iraqi invasion of Kuwait. These activities did not include participation in seminars/conferences, meetings with the media or other private or public groups, nor dissemination of information to the public. Telephone contacts with officials at the Office of Foreign Assets Control, U.S. Department of the Treasury, were made periodically to inquire about the status of an application for a special license concerning the disposition of funds in bank accounts of a U.S. branch of a foreign branch affected by the Iraqi invasion of Kuwait.

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Question 12 to Supplemental Statement

European Communities: No.

Rafael Group: Periodic telephone contacts with officials (Newcomb, Ellison, and Pinter) at the Office of Foreign Assets Control ("OFAC"), U.S. Department of the Treasury, with respect to the status of an application for a special license regarding the disposition of funds in bank accounts of a U.S. branch of a foreign bank affected by the Iraqi invasion of Kuwait. In addition, at the request of OFAC, submission of written claims against the Government of Iraq. These activities occurred within the context of established agency proceedings.

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Question 14(a) to Supplemental Statement

EUROPEAN COMMUNITIES^{2/}

Receipts October 1990 - March 1991

<u>Date Received</u>	<u>Purpose</u>	<u>Amount</u>
January 07, 1991	Payment from the Commission of the European Communities for services rendered	\$38,522.50
	Payment from the Commission of the European Communities for disbursements	2,738.70
January 11, 1991	Payment from the Commission of the European Communities for services rendered	42,453.75
	Payment from the Commission of the European Communities for disbursements	<u>2,220.27</u>
	Total	\$85,935.22

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^{2/} Financial statements provided include receipts and distributions by the Registrant on behalf of both subject and non-subject activities.

Question 14(a) to Supplemental Statement

THE RAFAEL GROUP^{**/}

Receipts October 1990 - March 1991

<u>Date Received</u>	<u>Purpose</u>	<u>Amount</u>
March 14, 1991	Payment from Rafael Hotels Ltd. for services rendered	\$15,439.00
	Payment from Rafael Hotels Ltd. for disbursements	<u>1,267.13</u>
	Total	\$ 16,706.13

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^{**/} Financial statements provided include receipts and distributions by the Registrant on behalf of both subject and non-subject activities.

Question 15(a) to Supplemental Statement

COMMISSION OF EUROPEAN COMMUNITIES^{2/}

Disbursements October 1990 - March 1991

<u>Type</u>	<u>Amount</u>
Local Transportation	\$ 87.50
Telephone & Telex	186.84
Postage	4.32
Duplicating	765.00
Lodging/Travel/Meals	200.00
Secretary Overtime/Meals & Transportation	526.70
Meeting Expenses/Meals Only	749.15
Computer Information Services	283.00
Network Services	789.70
Lexis/Westlaw	449.55
Courier/Messenger Services	279.33
Fax	453.50
TOTAL	\$ 4,774.59

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^{2/} No expenditures were made in connection with hosting U.S. Government officials or media representatives as guests. Financial statements provided include receipts and distributions by the Registrant on behalf of both subject and non-subject activities.

Question 15(a) to Supplemental Statement

THE RAFAEL GROUP²⁷

Disbursements October 1990 - March 1991

<u>Type</u>	<u>Amount</u>
Local Transportation	\$ 38.62
Courier/Messenger Service	98.84
Overtime Transportation	22.00
Duplicating	164.56
Fax	225.00
Telephone/Telex	88.13
Network Services	838.40
Postage	1.94
Air Freight	<u>14.75</u>
Total	\$1,492.24

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²⁷ No expenditures were made in connection with hosting U.S. Government officials or media representatives as guests. Financial statements provided include receipts and distributions by the Registrant on behalf of both subject and non-subject activities.

Registrant: Wilmer, Cutler & Pickering
Registration#: 3355

The following persons in your organization filed short form registration statements on the date indicated by each name. These short forms are still in an active status. Please review and update where appropriate.

Date Filed	Name	Current Role	Termination Date?
4/08/82	Louis R. Cohen	Attorney	04/08/91
9/27/82	Duane D. Morse	Attorney	04/08/91
11/01/83	F. David Lake, Jr.	Attorney	
11/01/83	Richard W. Cass	Attorney	
5/25/84	John J. Kallaugher	Attorney	
5/25/84	Daniel K. Mayers	Attorney	
5/25/84	C. Loring Jetton, Jr.	Attorney	04/08/91
11/08/84	Deborah M. Levey	Attorney	02/01/88
5/08/90	M. Scevole De Cazotte	Legal Asst.	10/15/90
11/07/90	Angelina Billon	Legal Asst.	
11/07/90	W. Dawn Busby	Attorney	
11/07/90	Lloyd N. Cutler	Attorney	
11/07/90	Andrew N. Vollmer	Attorney	
05/08/84	Robert C. Cassidy, Jr.	Attorney	*

* Terminated on 10/15/90 only with respect to Lufthansa

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WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement):

Yes _____ or No _____ X

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No _____ X

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

James S. Campbell
Signature

James S. Campbell

Please type or print name of signatory on the line above

Partner & Acting Co-Chairman of the Management Committee

Title

May 8, 1991

Date

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