

For Six Month Period Ending 29 JUN 1996
(Insert date)

Name of Registrant Weil, Gotshal & Manges LLP

Registration No. 3317

Business Address of Registrant 1615 L Street, N.W.
Washington, D.C. 20036

I-REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

- (1) Residence address Yes No
- (2) Citizenship Yes No
- (3) Occupation Yes No

(b) If an organization:

- (1) Name Yes No
- (2) Ownership or control Yes No
- (3) Branch offices Yes No

2. Explain fully all changes, if any, indicated in item 1.

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IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Position</i>	<i>Date Connection Ended</i>
See Attachment A		

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4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
See Attachment B				

5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
Yes No

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
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7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
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II—FOREIGN PRINCIPAL

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

Government of Chile

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachment C

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).
A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment D

Total

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes No

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See Attachment E

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes No

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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See Attachment F

V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- Radio or TV broadcasts Magazine or newspaper articles Motion picture films Letters or telegrams
 Advertising campaigns Press releases Pamphlets or other publications Lectures or speeches
 Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- Public Officials Newspapers Libraries
 Legislators Editors Educational institutions
 Government agencies Civic groups or associations Nationality groups
 Other (specify) _____

21. What language was used in this political propaganda:

- English Other (specify) _____ None

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes No None

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes No None

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes No None

VI-EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

- Exhibit A° Yes No
Exhibit B7 Yes No Not applicable

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

6The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

7The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes No Not Applicable

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes No None

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Charles E. Roh

Charles E. Roh

INTERNAL SECURITY DIRECT SECTION
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Subscribed and sworn to before me at Washington, DC

this 6th day of August, 19 96

Christina R. Pearson

(Signature of notary or other officer)

My Commission Expires January 31, 1997

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64 - Supplemental Statement): X

Yes _____ or No _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes _____ or No _____ X

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Charles E. Roh
Signature

Charles E. Roh

Please type or print name of signatory on the line above

Partner

Title

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Weil, Gotshal & Manges LLP
July 29, 1996

Attachment A

Question 3 - Persons Ceased Acting as Partners

<u>Name</u>	<u>Position</u>	<u>Resignation Date</u>
Linda M. Robinson	Partner	3/15/96
Susan B. Werth	Partner	5/3/96
Jeffrey P. Bialos	Partner	6/7/96
Thomas E. Lauria	Partner	6/28/96

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July 29, 1996

Attachment B

Question 4 - New Partners

<u>Name</u>	<u>Position</u>	<u>Citizenship</u>	<u>Resident Address</u>	<u>Date Assumed</u>
Maurice Allen	Partner	British	37 Duncan Terrace London N1 8AL England	1/1/96
James D.H. Chesterman	Partner	British	13 First Avenue London SW14 8SP England	1/1/96
Daniel A. DeVito	Partner	U.S.A.	197 Central Avenue Rye, NY 10580	1/1/96
Jeremy W. Dickens	Partner	U.S.A.	4678 Belclaire Avenue Dallas, TX 75209	1/1/96
Nicholas J. Holt	Partner	British	24 Alleyn Road London SE 21 8AL England	1/1/96
Martin C.A. Hughes	Partner	British	Longmead Halfpenny Lane Guildford Surrey GU4 8PY England	1/1/96
Thomas E. Lauria	Partner	U.S.A.	4118 Palmarito Street Coral Gables, FL 33146	1/1/96
Paul D. Leake	Partner	U.S.A.	3 White Deer Lane West Harrison, NY 10604	1/1/96
Jane E. McDonald	Partner	U.S.A.	134 East 93rd Street #11C New York, NY 10128	1/1/96
Nia Morris	Partner	British	82 Thornhill Road London, N1 13U England	1/1/96
Sean Pierce	Partner	British	37 Church Crescent London N10 3NA England	1/1/96

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Attachment B (cont.)

Question 4 - New Partners

Adam C. Rogoff	Partner	U.S.A.	56 Oakland Place Summit, NJ 07901	1/1/96
Richard W. Slack	Partner	U.S.A.	5 James Court Lyon Farm Village Port Chester, NY 10573	1/1/96
Douglas P. Warner	Partner	U.S.A.	9 Christchurch Street London SW3 4AN London	1/1/96
Robert Barr	Partner	U.S.A.	3399 Waverly Street Palo Alto, CA 94306	1/22/96
Edward Soto	Partner	U.S.A.	2511 Lake Avenue Sunset Island II Miami Beach, FL 33140	4/22/96

Weil, Gotshal & Manges LLP
July 29, 1996

Attachment C

Question 11 -- Activities

In connection with the Government of Chile's negotiations for accession to the NAFTA, we monitored developments in Congress and the Administration with respect to the effort to enact U.S. legislation to authorize "fast track" Congressional consideration of trade agreements. Based on such monitoring, we provided legal and strategic assessments to the Government of Chile concerning the prospects for enactment of such legislation. In addition, and outside of our obligation to register, we provided legal advice and analysis to the Government of Chile on legal questions pertaining to their NAFTA accession negotiations, including advice on the interpretation of the NAFTA and of U.S. steps to implement the NAFTA. The vast majority of our work for the Government of Chile fell within the latter category of activities, which, during the reporting period, involved no political activity within the meaning of question 12.

Weil, Gotshal & Manges, LLP
July 29, 1996

Attachment D

Question 14(a) - Receipts-Monies

Government of Chile

<u>Date</u>	<u>From Whom</u>	<u>Purpose</u>	<u>Amount</u>
3/28/96	Government of Chile	Legal fees and expenses	\$254,262.10

Weil, Gotshal & Manges, LLP
July 29, 1996

Attachment E

Question 15(a) - Disbursements

Government of Chile

December 30, 1995 - June 29, 1996

Local Transportation	32.00
Domestic Travel	505.64
Taxi Service - Legal	30.50
Telephone	199.58
Aircourier/Express Mail	117.76
Duplicating (Firm)	121.20
O/S Messenger - Courier & Taxi	21.16
Other Client Charges	54.00
Filing Fees	305.00
Facsimile Copies (Outgoing)	97.00
Outside Temps-Paralegal/Other	2.10
Books and Periodicals	31.00
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TOTAL	1,516.94

**Weil, Gotshal & Manges LLP
July 29, 1996**

Attachment E

Question 15(c)- Disbursements - Political Contributions

WG&M LLP Contributions Allocated to Partners

December 30, 1995 - June 29, 1996

1/25/96	Citizens for Jim Hundt	\$500
1/25/96	The Mike Easley Committee	\$500
1/25/96	Wyden for Senate	\$1,000
3/7/96	Goodlatte for Congress	\$500
3/7/96	Friends of Mark Warner	\$500
3/7/96	Tribute to Sheldon Silver	\$2,000
4/4/96	Americans for a Republican Majority Committee	\$1,000
5/14/96	Friends of Bob Livingston	\$1,000
6/7/96	Boucher for Congress	\$500
6/11/96	Nadler for Congress	\$1,000
6/12/96	Friends of Larry Pressler	\$2,000
6/17/96	Torricelli for U.S. Senate	\$1,000
6/28/96	Hamilton for Congress Committee	\$1,000

Political Contributions by Individual Registrants

December 30, 1995 - June 29, 1996

M. Jean Anderson

4/4/96	Americans for a Republican Congress	\$100
5/14/96	Friends of Bob Livingston	\$100
6/12/96	Friends of Larry Pressler	\$100

Bruce H. Turnbull

1/25/96	Wyden for Senate	\$100
5/04/96	Montgomery County Democratic Central Committee	\$100