

For Six Month Period Ending SEP 4 1998
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant (b) Registration No. 2500
Government of the Cayman Islands
Cayman Islands Dept. of Tourism

(c) Business Address(es) of Registrant
P.O. Box 67 GT
Grand Cayman
Cayman Islands, BWI

2. Has there been a change in the information previously furnished in connection with the following:

- (a) If an individual:
 - (1) Residence address Yes No
 - (2) Citizenship Yes No
 - (3) Occupation Yes No
- (b) If an organization:
 - (1) Name Yes No
 - (2) Ownership or control Yes No
 - (3) Branch offices Yes No
- (c) Explain fully all changes, if any, indicated in items (a) and (b) above.

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IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.
Yes No

If yes, have you filed an amendment to the Exhibit C? Yes No

If no, please attach the required amendment.

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REGISTRATION UNIT

¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Position	Date Connection Ended
(See attached listing)		

- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
Robin Lewis	405 Balra Drive El Cerrito, CA 94530	US Citizen	District Sales Manager (San Francisco)	March 9, 1998

5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes No

If yes, identify each such person and describe his service.

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes No

If yes, furnish the following information:

Name	Position or connection	Date terminated
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- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes No

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes No

If no, list names of persons who have not filed the required statement.

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes No

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes No

If yes, furnish following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

Cayman Islands Government

10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A ³	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Exhibit B ⁴	Yes <input type="checkbox"/>	No <input type="checkbox"/>

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes No

If yes, have you filed an amendment to these exhibits? Yes No

If no, please attach the required amendment.

2 The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

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11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes No

If yes, identify each such foreign principal and describe in full detail your activities and services:

CAYMAN ISLANDS GOVERNMENT

1. Distribting brochures to Travel Agents
2. Participating in Travel Shows/Conferences/Seminars
3. Advertising & Public Relation Activities by two US Agencies contracted for the said purpose.

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12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below? Yes No

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes No

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government, a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes No

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
March '98 to August '98	Cayman Islands Government	Funds to meet expenditure	7,222,612.48

Total 7,222,612.48

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes No

If yes, have you filed an Exhibit D to your registration? Yes No

If yes, indicate the date the Exhibit D was filed. Date _____.

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes No

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e))

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes No

(2) transmitted monies to any such foreign principal? Yes No

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
March '98 to August '98	See attached	See attached	7,222,612.48

Total 7,222,612.48

(b) DISBURSEMENTS-THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes No

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes No

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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10, 11 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
Yes No

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

Cayman Islands Government

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes No

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- Radio or TV broadcasts
- Magazine or newspaper articles
- Motion picture films
- Letters or telegrams
- Advertising campaigns
- Press releases
- Pamphlets or other publications
- Lectures or speeches
- Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- Public Officials
- Newspapers
- Libraries
- Legislators
- Editors
- Educational institutions
- Government agencies
- Civic groups or associations
- Nationality groups
- Other (specify) Travel Agents

21. What language was used in the informational materials:

- English
- Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes No

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes No

¹² The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

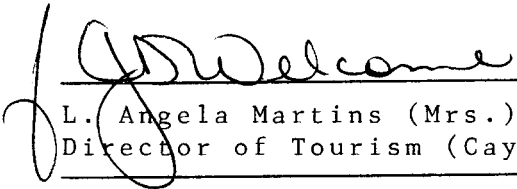
VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

(Type or print name under each signature¹³)

November 10, 1998



L. Angela Martins (Mrs.)
Director of Tourism (Cayman Islands)

¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE
FARA REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials - page 8 of Form CRM-154, formerly Form OBD-64-Supplemental Statement):

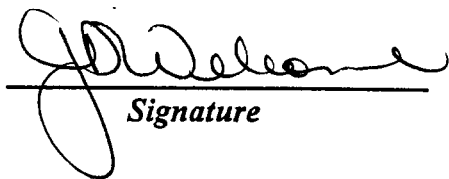
YES _____ or NO _____ X _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

YES _____ X _____ or NO _____

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)



Signature

Nov. 10, 1998
Date

L. Angela Martins

Please type or print name of signatory on the line above

Director of Tourism

Title

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REGISTRATION UNIT
711 2:07

US Dept. of Justice
Supplemental Statement
(Section 1 - Registrant, Question 4 a)

NAME	POSITION	DATE CONNECTION ENDED
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William Nelson	Deputy U.S. Sales & Marketing Mgr.	4/30/98
Robin Lewis	District Sales Manager	6/1/98
Allison Lester	Receptionist	8/31/98

U.S. DEPT. OF JUSTICE SUPPLEMENTAL STATEMENT

Section 4 - Financial Information

Question 14 (a) and 15 (a)

Disbursement - Monies

Six Month Period Ending September 4, 1998

Department of Tourism - US Offices

Cayman Islands Dept. of Tourism 6100 Waterford Building 6100 Blue Lagoon Drive Suite#150 Miami Fla. 33126-2088	1,851,119.04
Cayman Islands Dept. of Tourism 9525 West Bryn Avenue Suite#160 Rosemont Illinois 60018	227,616.67
Cayman Islands Dept. of Tourism 420 Lexington Avenue Suite#2312 New York, NY 10170	382,264.46
Cayman Islands Dept. of Tourism Two Memorial City Plaza 820 Gresner, Suite#170 Houston, Texas 77024	165,024.17
Cayman Islands Dept. of Tourism 3440 Wilshire Blvd. Suite#1202 Los Angeles. CA 90010	211,165.19
Cayman Islands Dept. of Tourism 5320 Dartmouth Avenue N St. Petersburg, Florida 33710	76,789.44
Cayman Islands Dept. of Tourism 9794 Forest Lane Suite#569 Dallas Texas 75243	45,085.33
Cayman Islands Dept. of Tourism P.O. Box 941455 Atlanta Georgia 31141	80,960.80
Cayman Islands Dept. of Tourism 8208 Hackamore Drive Potomac, Maryland	57,693.70
Cayman Islands Dept. of Tourism P.O. Box 114 Boston, MA. 02117	59,343.46
	<u><u>3,157,062.26</u></u>

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REGISTRATION UNIT

U.S. DEPT. OF JUSTICE SUPPLEMENTAL STATEMENT

Section 4 - Financial Information

Question 14 (a) and 15 (a)

ADVERTISING

O'Leary Clarke & Partners, Inc.
99 Madison Avenue
20th Street
New York, NY 10016 3,286,897.95

COLLATERAL & PHOTOGRAPHY

O'Leary Clarke & Partners Inc.
99 Madison Avenue
20th Street
New York, NY 10016 411,632.91

PUBLIC RELATIONS

Patrice Tanka & Co.
320 West 13th Street
New York, NY 10014 255,248.23

CARIBBEAN TOURISM ASSOCIATION

Caribbean Tourism Association
20 East 46th Street
New York, NY. 10017 111,771.13

GRAND TOTAL **7,222,612.48**

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JES/REGISTRATION UNIT

REGION	TYPE OF EXP.	MARCH 1998	APRIL 1998	MAY 1998	JUNE 1998	JULY 1998	AUGUST 1998	TOTAL PER EXPENSE	TOTAL PER REGION
LOS ANGELES	Personal Emoluments	14,612.27	15,515.50	15,515.50	12,015.50	12,015.50	12,015.50	81,689.77	
	Social Security	2,981.23			3,863.72			6,844.95	
	Rent	1,904.10	1,904.10	1,904.10	1,904.10	1,904.10		9,520.50	
	Operating Expenses	14,318.59	23,937.21	12,582.71	29,809.67	12,124.16	19,337.63		112,109.97
	Retirement Benefits	1,000.00		1,000.00				1,000.00	211,165.19
DALLAS	Personal Emoluments	3,378.00	3,378.00	3,378.00	3,378.00	3,378.00	3,378.00	20,268.00	
	Social Security	800.27			800.27			1,600.54	
	Rent	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Operating Expenses	1,924.26	2,760.77	4,075.12	4,841.23	4,778.38	2,837.03		21,216.79
	Retirement Benefits		1,000.00		1,000.00			2,000.00	45,085.33
BOSTON	Personal Emoluments	3,780.50	3,780.50	3,780.50	3,780.50	3,780.50	3,780.50	22,683.00	
	Social Security	867.62			867.63			1,735.25	
	Rent	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Operating Expenses	10,423.66	12,374.37	6,294.55	4,832.63	0.00	0.00		33,925.21
	Retirement Benefits		1,000.00					1,000.00	59,343.46
BALTIMORE	Personal Emoluments	3,408.00	3,408.00	3,408.00	3,408.00	3,408.00	3,408.00	20,448.00	
	Social Security	807.15			807.15			1,614.30	
	Rent	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Operating Expenses	5,210.66	5,689.45	1,881.51	6,054.12	9,212.10	7,583.56		35,631.40
	Retirement Benefits					0.00	0.00	0.00	57,693.70
TAMPA	Personal Emoluments	3,321.00	3,321.00	3,321.00	3,321.00	3,321.00	3,321.00	19,926.00	
	Social Security	762.17			762.17			1,524.34	
	Rent	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Operating Expenses	5,729.69	1,128.73	13,325.47	14,230.50	12,512.76	8,411.95		55,339.10
	Retirement Benefits					0.00	0.00	0.00	76,789.44

REGION	TYPE OF EXP.	MARCH 1998	APRIL 1998	MAY 1998	JUNE 1998	JULY 1998	AUGUST 1998	TOTAL PER EXPENSE	TOTAL PER REGION
ATLANTA	Personal Emoluments	3,819.00	3,819.00	3,819.00	3,819.00	3,819.00	3,819.00	22,914.00	
	Social Security	876.46			876.46			1,752.92	
	Rent	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Operating Expenses	17,564.22	6,285.10	13,714.44	6,065.78	7,997.78	3,666.56	55,293.88	
	Retirement Benefits		1,000.00			0.00	0.00	1,000.00	80,960.80
CTO		172,107.16						111,771.13	111,771.13
ADVERTISING	O'leary Clarke & Partners	3,286,897.95						3,286,897.95	3,286,897.95
PUBLIC RELAT.	Patrice Tanaka & Co	255,248.23						255,248.23	255,248.23
COLL. & PHOTO.	O'Leary Clarke & Partners	411,632.91						411,632.91	411,632.91
TOTAL		4,660,307.67	437,530.86	485,873.23	666,063.51	495,459.15	538,714.09	7,222,612.48	7,222,612.48