



LoanPro Release Notes March 2019

INSTRUCTIONS: If you use any Simnang API, look at the “Breaking Changes to Current API” section to see what changes have been made that may “break” your current integration. If you are not an API user, then you’ll only need to look at “Significant Updates” to see what has been added or updated in the current release.

[Breaking Changes to Current API](#)

[Significant Updates](#)

[Features Changes or Enhancements](#)

[Database Changes](#)

[Significant Updates](#)

[New or Enhanced Functionality](#)

Breaking Changes to Current API

N/A

Significant Updates

PLEASE NOTE THAT THIS IS NOT A DETAILED LIST OF EVERY CHANGE THAT WAS MADE, BUT IS INTENDED TO BE A SUMMARY OF CHANGES THAT WERE MADE THAT WILL IMPACT OUR CLIENTS INTERACTION WITH THE SOFTWARE. IT IS STRONGLY RECOMMENDED THAT YOU FULLY TEST ALL DEPENDENT PROCESSES DURING THE STAGING RELEASE WINDOW.

Features Changes or Enhancements

- Changed the way Loan Manager loads so its faster with large volume
- Added the ability to search by Loan ID in addition to display Id in Loan Manager
<https://articles.simnang.com/#/articles/5af0c6ac3fa59700247db1e6>
- Various UI pages upgraded to Angular Material - this is an ongoing process to update all pages in the software over time
- Elasticsearch speed enhancements
- Action & Results functionality added, where certain actions and its results can be configured to automatically perform predetermined actions
<https://articles.simnang.com/#/articles/5c658fcdc2f877002463a6f8>
- Associated Companies functionality added, in order to record and see this information within LoanPro.
<https://articles.simnang.com/#/articles/5c6af09ec2f877002463a72c>
- Follow Up Date, now you can set up reminders of specific actions in some loans
<https://articles.simnang.com/#/articles/5c6adf55c2f877002463a719>
- Bankruptcy, now you manage better these type of loans when the borrower files for it.
- Process Wizards, with this useful functionality you can customize small processes inside LoanPro, so it becomes easier to process loans for your agents
- Account Notices & Note Alerts, we've improved and expanded notice and notes functionality, so you can use more and better this useful functionality
- Rules Applied Enhancements, Now you can use other fields a base date in addition to current date when configuring and executing rules applied

Database Changes

New tables:

- result_entity
- action_entity
- action__result
- company_directory_entity
- company_profile_entity
- base_variable_entity
- action__result
- action_result_note_entity
- action__notes
- result__notes
- action_result_selection_entity
- loan_charge_seq
- bankruptcy_entity
- rules_note_alert_entity

Tables changed:

- wizard_entity:

modified column category as varchar(50)

added column category_id as int(11) unsigned NOT NULL

modified column instructions as text not null

- wizard_category_entity

modified column name as char(100)

- loan_settings_entity

added column followup_date as date

- preconfigured_loan_settings_entity

added column followup_date as int(11)

- rule_applied_loan_settings_entity

added column followup_date as int(11)

- shortcut_set_entity

added column actions_and_results_enabled as tinyint(1) NOT NULL DEFAULT '0'

- rule_applied_loan_settings_entity

modify column repo_date int(11) signed default 0,

add column repo_date_setting char(100) default " after repo_date,

modify column closed_date int(11) signed default 0,

add column closed_date_setting char(100) default " after closed_date,

modify column liquidation_date int(11) signed default 0,

modify column followup_date int(11) signed default 0,

add column liquidation_date_setting char(100) default " after liquidation_date,

add column convenience_fee decimal(10,2) not null after card_fee_percent,

add column convenience_fee_setting char(100) default " after convenience_fee,
add column followup_date_setting char(100) default " after followup_date;

- alter table rule_applied_apd_reset_entity

modify column days_from_today int(11) signed default 0,
add column days_from_today_setting char(100) default " after days_from_today,
add column amount_type char(100) not null after amount,
add column amount_setting char(100) default " after amount;

- alter table rule_applied_stop_interest_entity

modify column days_from_today int(11) signed default 0,
add column days_from_today_setting char(100) default " after days_from_today;

- loan_status_archive`

CHANGE COLUMN `custom_fields_breakdown` `custom_fields_breakdown` TEXT NULL
DEFAULT NULL,
ADD COLUMN `followup_date` date after `date`

- note_entity

ADD COLUMN type ENUM('STANDARD', 'NOTICE') NOT NULL DEFAULT 'STANDARD',
ADD COLUMN expiration_date DATETIME NULL

- data_import_entity

CHANGE COLUMN `modified` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- defaults_autopay

CHANGE COLUMN `last_modified` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- checklist_item__entity

CHANGE COLUMN `last_updated` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- linked_loan__entity

CHANGE COLUMN `updated` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- loan_application_form_entity

CHANGE COLUMN `last_updated` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- loan_autopay_entity

CHANGE COLUMN `last_updated` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- loan_chargeoff_entity

CHANGE COLUMN `updated` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- loan_reverse_calc_settings

CHANGE COLUMN `updated` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- lockbox_settings_entity

CHANGE COLUMN `modified` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- mail_house_loan

CHANGE COLUMN `last_update` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP AFTER `template_name`

- my_loans_setting_entity

CHANGE COLUMN `modified` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- payment_info_entity

CHANGE COLUMN `updated` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- search_index_error_log

CHANGE COLUMN `date` `lastUpdated` TIMESTAMP NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- tenant_setting__entity

CHANGE COLUMN `modified` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

- user_search_settings_entity

CHANGE COLUMN `modified` `lastUpdated` TIMESTAMP NOT NULL DEFAULT
CURRENT_TIMESTAMP ON UPDATE CURRENT_TIMESTAMP

Added lastUpdated field to the following tables:

- credit_report_history`
- credit_report_queue`
- customer_login_attempts`
- dashboard__dashboardwidget`
- dashboard_entity`
- dashboardpreferences_entity`
- dashboardwidget_entity`
- loan__rule_applied_account_tools`
- loan__rule_applied_autopay`
- loan__rule_applied_customer_tools`
- loan__rule_applied_loan_setup`
- loan_lock`
- merchant_processor_group__item_entity`
- merchant_processor_group_entity`
- my_applications_setting_entity`
- rule_applied_account_tools_entity`
- rule_applied_autopay_entity`
- rule_applied_customer_tools_entity`
- rule_applied_loans_setup_entity`
- security_group__user`

- tenant_plugins_contract_entity`
- wizard_entity`
- wizard_group__wizard`
- wizard_group_entity`
- wizard_process_validation`
- wizard_step_entity`
- wizard_step_item`
- wizard_step_video`

Added index on LastUpdated field to tables:

- data_import_entity
- defaults_autopay
- checklist_item__entity
- linked_loan__entity
- loan_application_form_entity
- loan_autopay_entity
- loan_chargeoff_entity
- loan_reverse_calc_settings
- lockbox_settings_entity
- mail_house_loan
- my_loans_setting_entity
- payment_info_entity
- search_index_error_log
- tenant_setting__entity
- user_search_settings_entity
- ach_return_code_action_entity
- admin_tool__loan
- admin_tool_entity
- advance_category_entity
- bank_account_entity
- billing_tool__loan
- billing_tool_entity
- bracket_entity
- bracket_item_entity
- cash_drawer__payment_method
- cash_drawer_entity
- cash_drawer_transaction_entity
- cash_drawer_tx_category_entity
- checklist_entity
- collection
- collection_item
- collector_queue__loan
- collector_queue_entity

- collector_queue_question_entity
- collector_queue_work_item_entity
- comment_thread_comments
- comment_thread_topics
- computation_field_entity
- contract_signer_entity
- credit_breakdown_report
- credit_category_entity
- curtailment_template_entity
- curtailment_template_lines_entity
- custom_billing_template_entity
- custom_billing_theme_entity
- custom_boarding_process_entity
- custom_boarding_process_step_entity
- custom_charge_type_entity
- custom_field
- custom_form_entity
- custom_form_section_entity
- custom_form_tool_entity
- custom_payment_method_entity
- custom_payment_type_entity
- customer_credit_score_entity
- default_billing_options_entity
- default_billing_template_entity
- default_billing_theme_entity
- defaults_charges
- defaults_escrow_calculator
- defaults_late_fee__buckets
- defaults_payments
- defaults_system_loan
- defaults_user_loan
- delivery_entity
- disbursement_entity
- doc_section_entity
- email_delivery_entity
- email_queue
- email_template_entity
- email_tool__loan
- email_tool_entity
- email_trigger_entity
- escrow_analysis_process_entity
- escrow_analysis_task_entity
- escrow_tx_category_entity

- faq_entry_entity
- flag_entity
- flag_status_archive
- form_section_entity
- gps_link_entity
- homepage_image_entity
- iprestriction_entity
- iprestriction_entry_entity
- link_entity
- linked_info__entity
- mail_house_delivery_entity
- mail_house_entity
- mail_house_tool_entity
- mc_processor_extender
- note_category_entity
- notification_category__delivery
- notification_category_entity
- notification_dnd_period_entity
- notification_entity
- page_entity
- pnm_order_entity
- portfolio_category_entity
- portfolio_entity
- preconfigured_loan__portfolio
- preconfigured_loan__sub_portfolio
- preconfigured_loan_entity
- preconfigured_loan_settings_entity
- quick_note_entity
- report_cache
- restriction_group__user
- restriction_group_entity
- restriction_group_entry_archive
- restriction_group_entry_entity
- rule__category
- rule_applied_apd_reset_entity
- rule_applied_charge_off_entity
- rule_applied_checklist_entity
- rule_applied_duedate_entity
- rule_applied_loan_settings_entity
- rule_applied_settings__portfolio
- rule_applied_settings__portfolio_to_delete
- rule_applied_settings__sub_portfolio
- rule_applied_settings__sub_portfolio_to_delete

- rule_applied_stop_interest_entity
- rule_category_entity
- rule_entity
- sample_entity
- saved_search_entity
- sbt_dnd_periods
- sbt_message_log
- sbt_template_mapping
- schedule_roll_template_entity
- schedule_template_lines_entity
- scheduled_action_entity
- scheduled_report_entity
- search_restriction_group_entity
- search_restriction_setting_entity
- security_group
- shortcut_set_entity
- sms_delivery_entity
- sms_trigger_entity
- sound_group_entity
- sound_group_item_entity
- source_company_entity
- special_report_entity
- stoplight_entity
- sub_portfolio_entity
- support_transaction__topic
- support_transaction_entity
- tcn_campaign_entity
- tcn_queue_item_entity
- tenant_backup_log_entity
- tenant_bulk_purchase_entity
- tenant_checklist_category_entity
- tenant_checklist_entity
- tenant_pricing_tier_entity
- testimonial_entity
- time_slot_entity
- topic_entity
- transaction_entity
- user__delivery
- user_chart_settings_entity
- user_tenant_configuration
- vendor_entity
- view_module_entity
- view_template__view_module

- view_template_entity
- view_widget_entity
- web_delivery_entity
- web_hook_delivery_entity
- work_item__questions



PCI Wallet Release Notes March 2019

Significant Updates

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New or Enhanced Functionality

- [Payment Transaction Lifecycle](https://articles.simnang.com/#/articles/5af070433fa59700247dad2) implemented on Speedchex/ACHQ and Authorize.net
<https://articles.simnang.com/#/articles/5af070433fa59700247dad2>
<https://articles.simnang.com/#/articles/5acfb801408ba0001586e6b2>
- UI & API ability to search by batch ID
- Transaction History Report now reflects information of new transaction status