



# Sensormatic® Global Shrink Index

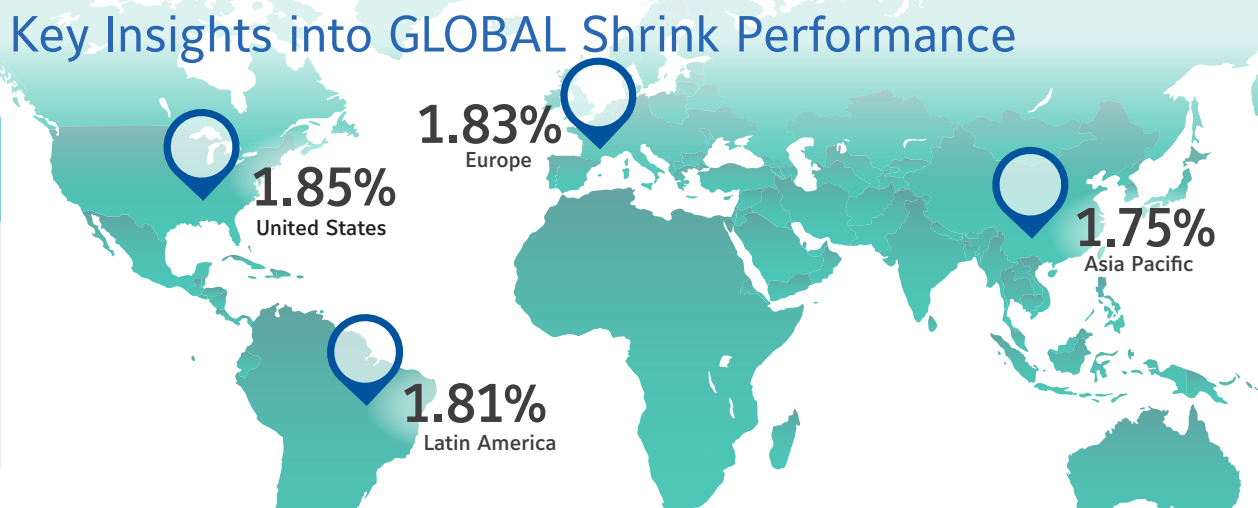
# 2018

## Key Insights into GLOBAL Shrink Performance

### SHRINK RATES BY REGION



Global Shrink Rate  
**1.82%**  
Global Retail Shrink in losses  
**\$99.6B**



## GLOBAL Shrink Rates by Vertical, 2017-2018



Fashion and Accessories Stores

**1.98%**



Department Stores

**1.84%**



Hypermarkets and Superstores

**1.73%**



Consumer Electronic Stores

**1.82%**



Supermarkets & Neighborhood

**1.79%**

### Retail Shrink by Source



External / Shoplifting  
**34.34%**



Vendor / Supplier Loss  
**24.28%**



Internal / Employee  
**22.95%**



Administrative Loss  
**18.43%**

### Retail Shrink by Country

#### Top 3 - Shrink Rate



ITALY

**2.32%**



INDIA

**2.13%**



FRANCE

**2.06%**

#### Top 3 - Shrink Value



US

**\$42.49B**



CHINA

**\$13.52B**



UK

**\$7.45B**

### Top 3 Investment Areas in Loss Prevention

- 1 EAS technology
- 2 Access Control
- 3 CCTV



This data and much more is available in the full report, including the adoption of technologies such as RFID for loss prevention.

## About the Study

The **Sensormatic Global Shrink Index** is one of the largest global loss prevention studies in recent years with the goal of benchmarking retailer shrink performance globally, provide insight into the sources and impact of shrink today, and report on data elements and tools being used by retailers to monitor and predict shrink in their businesses. Planet Retail RNG conducted an online survey of senior retail managers and executives. A total of 1,120 respondents from retailers in 14 countries participated in the study. They operate more than 229,000 stores and generated USD 1.56 trillion in sales during 2017-18e.

To get a copy of the Sensormatic Global Shrink Index, please visit [shrinkindex.sensormatic.com](http://shrinkindex.sensormatic.com)

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