



# SCHEDULE

**7:30 am**

**Registration and Coffee**  
(McLeod Hall Lower Level, Foyer)

**8:00 am**

**Welcome Breakfast with Keynote**  
(McLeod Halls A-C)

Master of Ceremonies:

**Rick Tachuk**, American Chamber of Commerce in  
Canada

Keynote:

**United States Ambassador to Canada**  
**Kelly Craft**

**9:00 am**

**Breakfast Ends**  
(Move to McLeod Hall D)

**9:15 am**

**Panel 1: Financing your U.S. Investment**  
(McLeod Hall D)

Moderator:

**Steve Miller**, SelectUSA, Washington D.C.

Speakers:

**Adam Twarog**, Export Development Canada,  
Toronto

**David Olsen**, PNC Bank, Toronto

**Wade Schuler**, HSBC Bank Canada

**10:00 am**

**Panel 2: Site Selection**  
(McLeod Hall D)

Moderator:

**Clark Grue**, Rainmaker Global Business  
Development, Calgary

Speakers:

**Margot Bégin**, Research on Investment, Montreal

**Chad Chancellor**, Next Move Group, New Orleans



- 10:45 am**      **Panel 3: Cross-Border Tax, Insurance, and Legal Considerations** (McLeod Hall D)
- Moderator:  
**Bryant Andrus**, AmCham Western Chair, Calgary
- Speakers:  
**Dan Ujcz**, Dickinson Wright, Ottawa  
**Dave MacFarlane**, HUB International Insurance Brokers, Vancouver  
**Marsha-Laine Dungog**, Moodys Gartner Tax Law LLP, Calgary
- 11:30 am**      **Panel 4: Moving People Across the Border: Immigration Considerations for Investors** (McLeod Hall D)
- Moderator:  
**Chuck Park**, U.S. Consulate, Vancouver
- Speakers:  
**Matt Whitton**, U.S. Consulate, Calgary  
**Jennifer Grady**, Grady Law Firm, Los Angeles  
**Ray Purser**, CBP Port Director, Calgary  
**Pedro Ortiz**, CBP Port Chief, Calgary
- 12:15 pm**      **Break; Pick up Box Lunch** (McLeod Hall Lower Level)
- 12:30 pm**      **Lunch** (McLeod Hall D)
- Moderator:  
**Clark Grue**, Rainmaker Global Business Development
- Speaker:  
**Ravinder Minhas**, Minhas Brewery, Calgary
- 1:15 pm**      **Lunch Ends; Start EDO Meetings** (McLeod Hall Lower Level, Foyer)
- 5:00 pm**      **Close** (No Programming)