



INTERNATIONAL
TRADE
ADMINISTRATION

TOP AEROSPACE MARKETS

*Kim Wells, Aerospace Team Leader
Office of Transportation & Machinery
Industry & Analysis
International Trade Administration
U.S. Department of Commerce
September 19, 2017*



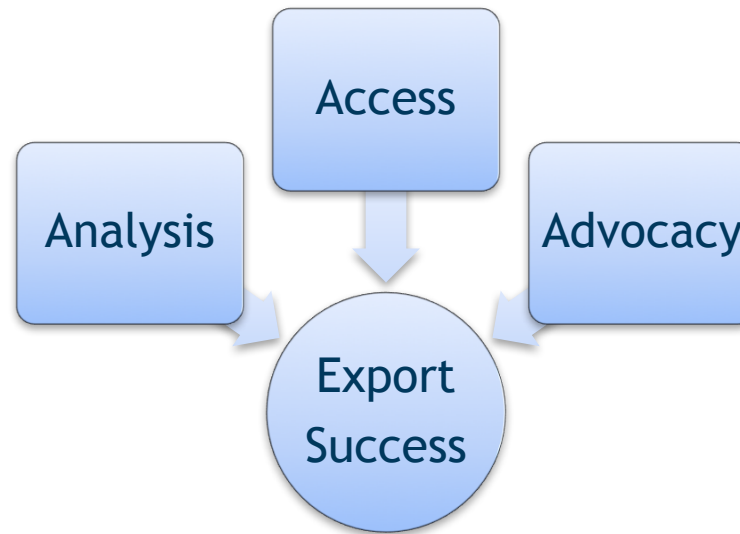
Industry & Analysis

What We Do

We provide **analysis** through our [Top Market Report](#) series and [Industry Reports](#) series. We also provide [aerospace trade data](#).

We provide **access** to foreign markets through [export assistance](#) and [trade barrier removal](#).

We provide **advocacy** through [established networks and contacts](#) and make introductions to foreign buyers.

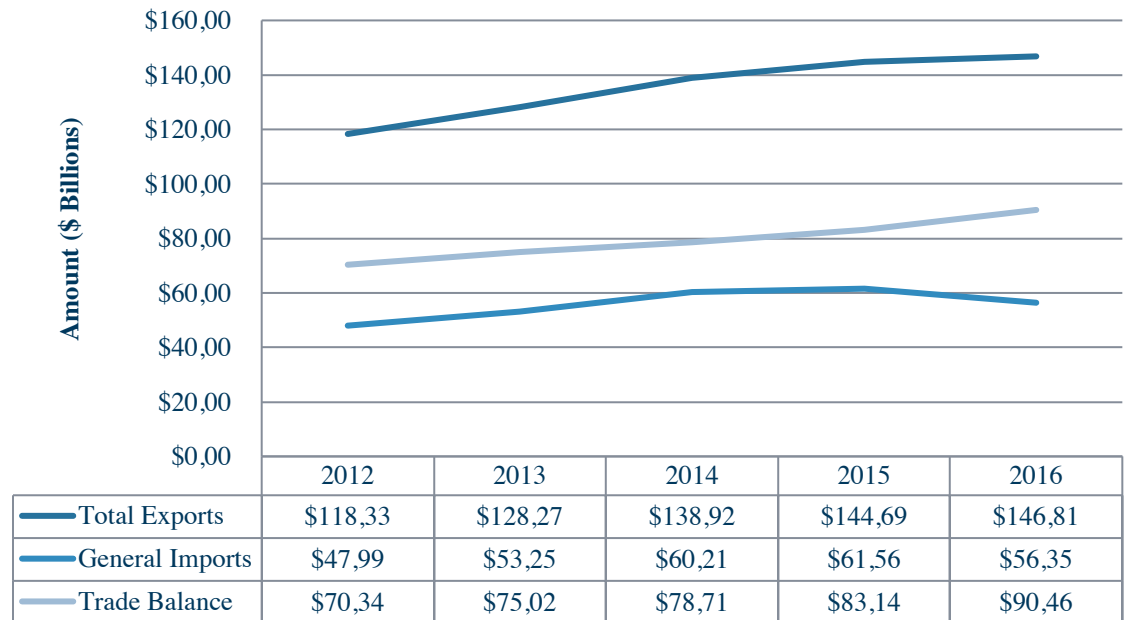


Trade Overview

Aerospace is among America's greatest export industries.

The U.S. aerospace trade balance has increased by 29% over the last 5 years.

Aerospace Trade Balance 2012-2016



All data and graphics are courtesy of the International Trade Administration.

The aerospace industry also directly employs nearly 500,000 domestic employees.



Aerospace Top Markets Reports

The International Trade Administration's *Top Markets Series*:

- Helps exporters determine their next export market by comparing opportunities across borders.
- Ranks *future* export opportunities within a particular industry based on a sector-specific methodology.
- Provides a detailed assessment of the competitiveness landscape within a sector, as well as the opportunities and challenges facing U.S. exporters in key markets.
- Each report is available for download.

Aerospace-Focused Reports include:

- Aircraft Parts
- Defense
- Helicopters (to be released September 2017)





Key European Markets:

- France (1)
- United Kingdom (3)
- Germany (4)
- Netherlands (10)
- Norway (13)
- Poland (16)
- Sweden (20)
- Italy (22)
- Belgium (24)
- Ireland (26)
- Denmark (27)
- Spain (29)

Other Intriguing Markets:

Canada (5)

Australia (8) and New Zealand (25)

Singapore (2), Japan (6) and South Korea (12)

Middle East (Israel (19), Qatar (9), Saudi Arabia (18), UAE (30))

