DAYNE DEL VALLE

CHIEF FINANCIAL OFFICER | CHIEF INVESTMENT OFFICER, VP & COO

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PROFESSIONAL BIOGRAPHY

As the Chief Financial Officer (CFO), Ms. del Valle leads the financial operations of the Company and is dedicated to ensuring the most accurate financial reporting, optimal financing/funding structuring and high-growth sustainable real estate holdings to be well positioned within each of its real estate markets. As CFO, she is also responsible for establishing and implementing corporate financial reporting systems, financial policies and procedures. Ms. del Valle has extensive working knowledge of US taxation related to individuals, trusts and private foundations for mid-size and large family wealth management offices and private equity firms. Ms. del Valle has creative SPV-tax vehicle structural experience within US & International capital markets and well-versed in wealth creation tax matters. She also leads investment committees and implement investment objectives as benchmarks to optimize financial yield and execute highly effective financial investment strategies. Beyond her extensive Private Equity (PE) & Venture Capital (VC) firm experience, she also possesses significant thought leadership and extends bandwidth to making significant contributions with value-added business operational plays.

Ms. del Valle brings over 20 years of energetic, results-oriented leadership in business operations, focusing on business improvements of over $20B in revenue and $250MM in profits through a series of measurable, hands-on and team-oriented accomplishments. Del Valle is well-versed utilizing strategic operationally driven and hands-on creative financial leadership strategies. She is passionate about uncovering market opportunities to improve financial growth, risk management, and internal controls. Del Valle also brings heavy Mergers & Acquisitions (M&A) transaction experience, working on leading, directing, and completing over 150+ deals or $5B value, using direct acquisitions, strategic alliances and/or joint ventures with debt and equity capital fundraising sources and complex legal equity buy-out and loan agreements. She is widely recognized as a real estate financial executive and influential business leader in the South Florida & US Real Estate Markets particularly commercial real estate NNN leasing operations, industrial real estate, construction and development and SFH/MFH operations.

Ms. del Valle is highly regarded as an astute and results-oriented CFO financial leadership working in private equity, wealth management firms, corporate finance and accounting executive roles in both large public Fortune 500, and publicly traded and entrepreneurial, private environments. Ms. del Valle is able to provide expertise in tax law, investments and financial planning to diverse clients while navigating and advising effectively. She is a multi-talented CFO focused on executing high-level and company-wide goals, objectives, and driving proactive improvements while facing seemingly insurmountable obstacles and during economic down-cycles to generate high-value IRR/ROIC investor returns. Del Valle also brings with her hands-on US GAPP & IFRS knowledge as she began her career working with Arthur Andersen Ex-Partner E.J. Gelfand & Associates, CPA, PA working on financial accounting, audited financial statements, tax returns engagements, SEC reporting for a public accounting CPA firm. Her exceptional, high-level financial and business acumen transitions across diverse industries serves to further strengthen exclusive management teams.

PROFESSIONAL HISTORY

Ms. del Valle has achieved acclaimed business and financial status through many CFO and Financial leadership roles for large real estate developers and investment firms in South Florida such as:

- **Chief Financial Officer |** MIDTOWN CAPITAL PARTNERS & AFFILIATES: A firm with global operations and a large portfolio of diversified investment strategy includes industrial, commercial, residential real estate assets and technology that spans Europe, US & Latin American markets with over $650Million AUM. Del Valle currently leads the investment committee where she provides formative valuation leadership in the future investments of the firm. In her role, she also serves to provide the financial reporting framework for investment tracking of financial performance for a diversified investment portfolio of over 150+ asset reporting structures. She directly oversees the financial investment committee, investment strategy formulation, and the execution of acquisition target planning**.**
- **Chief Financial Officer |** CENTURY PARTNERS & CENTURY HOMEBUILDERS OF SOUTH FLORIDA GROUP: One of the largest South Florida homebuilders and commercial real estate firms. Ms. del Valle served as a leading force operating as CFO/CIO financial leadership and BOD investment advisory for $2Billion AUM private equity investments, and CFO of Century Homebuilders of South Florida, LLC, where she led the financial reporting,

acquisition investments and cash treasury functions for six (6) years with Revenues of $1.2B and 2,000 SFR homes & 300+ commercial real estate leasing group of subsidiaries and joint ventures.

- **Chief Financial Officer & Corporate Controller |** TRANSCENDENT INVESTMENT MANAGEMENT (TIM): Ms. del Valle led financial planning, forecasting, financial reporting, and asset management for Transcendent Investment Management Group (TIM) as the Chief Financial Officer and Corporate Controller. She spearheaded the SFH/MFH asset investment models by building a 650 SFH asset/$80MM fully integrated financial reporting platform with a dynamic cash flow-driven model. She implemented financial controls and investment management for an increase in profitability by 20% and cash flow over $5MM within 3-months.
- **Chief Financial Officer |** METRO1 REAL ESTATE INVESTMENT AND BROKERAGE GROUP: Primary liaison operating as CIO/COO and Owners' Representative including financial leadership, commercial real estate investment, leasing deals, and contract brokerage in collaboration with the Principals. Hands-on leadership of the accounting department (A/R, A/P, and Financial Analyst), active brokerage office operations and direct supervisor of the office manager, reception's, brokers, and property managers for the group.
- **Chief Financial Officer and Managing Partner** | DEL VALLE FINANCIAL SERVICES: Full-scale financial management consulting of treasury, financial, tax and audit support services for key clients such as HIG Capital Private Equity & Related Entities, GTIS Holdings, Century Homebuilders, Eastview Developers, Faena Group, GWS Corp, L-3 Communications, Carnival Cruise Lines (SEC traded and one of the largest US cruise lines), L-3 Communications (Large publicly traded German owned shipbuilder) and Metro1.
- **Early Career:** Her earlier career included Chief Financial Officer for EFC Holdings, LLC; Director of Financial Corporate Planning at Technical Olympic USA, Inc; and Manager for Strategic Planning & Global Investments-US at Telefonica International USA, Inc.

Education & Licenses: Ms. del Valle holds a **Master of Business Administration (MBA),** Finance & Accounting from Florida International University and a **Bachelor of Science (BS),** Accounting & Personnel Management from Florida International University. She has maintained a **Financial Securities Series 2-15 License** and **Certified Public Accountant,** Expected in 2020**.**

Memberships and Affiliations: Florida Banking Group, Harvard Business Review, Beta Alpha Psi, CFO Network, Harvard Business Analytics Program, CFO Alliance, South Florida Honorary Member-AIPCA, CFO Leadership Council, Homebuilding Executives Group, Bloomberg Law: International Financial Regulations Group, Financial Executives Networking-South Florida Chapter, among others.