

Patient Information (Confidential)

(Please Print Neatly)

Thank you for choosing our practice for your eye care needs. Please complete this form in ink. If you have any question, concerns or comments, do not hesitate to ask for assistance. We will be happy to help you in every way possible.

Name _____ Date _____

First MI Last

Address _____ City _____ Zip _____

Home Phone _____ Work (Daytime) Phone _____ Cell Phone _____

Fax Number _____ Email address _____ Can we text you? Yes No

Were you referred to our office? Yes No If yes, by whom _____

Gender Male Female Date of Birth _____ Social Security Number _____

Status:
 Minor
 Single
 Married
 Divorced
 Widow

Preferred Language
 English
 Spanish
 Other: _____

Race
 Asian
 Black or African American
 Hispanic
 White
 Other _____

Preferred Method of Contact
 Email
 Postal
 Phone

Responsible Party: Same as above Person responsible for your account _____

Relationship to patient _____ Cell Phone _____

Address _____ City _____ Zip _____

Name of Employer _____ Work Phone _____

Insurance Information:

Does the patient have Medicare? Yes No Major Medical (other than vision insurance)? Yes No

Insurance Company _____ Member ID _____ Group # _____ Ins. Contact # _____

Is a referral needed? Yes No Deductible? _____ Have you met your deductible? Yes No

Name of Insured _____ Relationship to Patient _____

First MI Last

Date of Birth _____ SS# _____ Name of Employer _____

DO YOU HAVE A SECONDARY INSURANCE? Yes No OR A VISION PLAN? Yes No

Insurance Company _____ Member ID _____ Group # _____ Ins. Contact # _____

Is a referral needed? Yes No Deductible? _____ Have you met your deductible? Yes No

Name of Insured _____ Relationship to Patient _____

First MI Last

Date of Birth _____ SS# _____ Name of Employer _____

Signature of patient (parent, if patient is a minor) _____ Date _____

Texas State Optical PATIENT HISTORY FORM

Name: _____ DOB: _____ Date: _____

Preferred Name/ Nickname: _____ What is your occupation: _____

Last Vision Exam: _____ Office/ Doctor: _____ PCP/Other: _____
(if not at this TSO location) (if not at this TSO location)

What is the primary purpose of today's visit?

Blurred Vision

- Distance with correction without correction
- Computer with correction without correction
- Near with correction without correction

Headaches

Frequency: _____

Ocular Discomfort/ Eye Pain

- Itchy
- Dry
- Watery
- Foreign body sensation

Visual Disturbance

- Flashes
- Floaters
- Vision Loss
- Double Vision

Other Eye Problems:

Do you currently wear: Glasses Contacts Neither

Height: ____ft ____in

Are you interested in: Glasses Contacts Laser Vision Correction

Weight: ____lbs

List any special vision demands: _____

OCULAR HISTORY:

- Glaucoma
- Macular Degeneration
- Cataracts
- Amblyopia/ Lazy Eye
- Strabismus/ Crossed Eye
- Eye Injuries: _____
- Eye Surgeries: _____
- Other: _____

Self

Family (Parent, Grandparent, Sibling, Child)

-
-
-
-
-
-
-
-

List any eye drops/ ocular medications you are currently taking:

List any medications/ vitamins you are currently taking (specify the condition if it is not listed):

MEDICAL HISTORY:

- Diabetes
- High Blood Pressure
- Thyroid Disease
- High Cholesterol
- Auto Immune Disease _____

(Specify)

- | | Never | No | Yes | Frequency |
|--------------------------------------|--------------------------|--------------------------|--------------------------|-----------|
| <input type="checkbox"/> Smoke | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| <input type="checkbox"/> Alcohol Use | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

List allergies to medications & reaction:

Patient Signature or Parent/ Guardian of Minor

Date

ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES

The law requires that Texas State Optical make every effort to inform you of your rights related to your personal health information. By my signing below, I acknowledge that:

- I have read or had explained to me Texas State Optical's Notice of Privacy Practices and agree to continue my care with Texas State Optical under said terms.

- I was given the opportunity to read Texas State Optical's Notice of Privacy Practices and declined but wish to continue my care with Texas State Optical under the terms of Texas State Optical's privacy policies.

- I have read or had explained to me Texas State Optical's Notice of Privacy Practices and do not wish to continue my care with Texas State Optical under said terms.

- The Notice of Privacy Practices could not be read due to the emergent nature of the care or other reason described as

I HAVE READ AND UNDERSTAND THIS FORM. I AM SIGNING IT VOLUNTARILY.

Signature

Date

If you are signing as a personal representative of the patient, please indicate your relationship:

Representative's Signature

Relationship to Patient

Patient Agreement/Authorization

ACCOUNT BALANCE:

I agree to pay any balance that is not paid by my insurance company. I agree that some services and/or supplies may be considered as "non-covered" by my insurance carrier or Medicare and I will accept full responsibility for payment of these services. I also understand that any balance deemed my responsibility that I fail to clear with Texas State Optical will be reported to a collection agency.

Patient Initials