



Unlocking the potential of each learner:

Improving outcomes and delivering ed tech at scale across K-12 and higher education

Our best-in-class content

Partnering with world-class authors and experts



14,000

Authors and educators in various fields of study



50+

Nobel laureates



100+

Countries where our content is distributed

Our focus on affordability and outcomes

Lowering costs and increasing student success



\$250 million

saved by college students since 2018



1,100+

Inclusive Access institutional partnerships in FY 2020



51%

Inclusive Access net sales growth in FY 2020

Our digital transition continued in FY 2020

Transforming how we do business



~\$.9 billion

Total digital billings



53%

of billings come from digital products

Our leading educational technology



connect

An open learning environment applicable to all subjects, used by students and instructors in higher education



4.3 million

Paid activations in FY 2020



+9%

Increase year over year



ALEKS

An adaptive learning technology focused on math and chemistry, used by students and instructors in K-12 and higher education



5.2 million

Total unique users in FY 2020



+12%

Increase year over year

Because learning changes everything.®