This presentation has been prepared for existing debt holders of McGraw-Hill Global Education Holdings LLC and MHGE Parent, LLC.
McGraw Hill Education has implemented an initiative to streamline the payables process with all suppliers. We partnered with American Express to implement a web based supplier payment program known as Buyer Initiated Payment (BIP).

Across several suppliers, we have already paid millions of dollars of invoices 30 days earlier than our standard terms in the last two years and it has been a great success for all.

This program will positively impact your accounts receivable days and cash collection cycle while allowing us to achieve our goals.

Although voluntary, this program is strongly preferred by McGraw-Hill Education.

You will continue to submit your invoices as you do today.

Under this program, payment will be electronically initiated yielding several benefits for you as our supplier:
- Opportunity to receive payment in as few as 30 days as opposed to current Net 60
- Automated payment processing resulting in reduced billing and collection costs
- No credit card transactions or process for payment
- No credit card numbers to manage or protect
- Greater control of your accounts receivable

In addition you will also enhance your position as a preferred supplier with McGraw Hill. BIP member suppliers will receive preferential consideration in our criteria for future buying decisions.
Buyer Initiated Payment (BIP) Program

BIP Benefits to MHE Suppliers

- Improve Cash Forecasting
- Reduce Days Sales Outstanding (DSO)
- Full Remittance Detail
- No POS Equipment