

Friday
September 20, 2019
9 am - 2 pm

Progressive Field
Cleveland, OH
Agenda



- 9:00 am Introductions of Supporting Sponsors/ Stadium Tour
- 10:00 am “Surely, You Need An ERISA Attorney” **The Rosenbaum Law Firm P.C.**
- 10:15 am “Closing the Fiduciary Circle-How to Bring Unexpected Value to Your Plan C-Suite and Become a Plan Sponsor Superhero!!!” **Bright Worxx**
- 10:40 am “Cash Balance: Going Beyond the 401(k)” **Kravitz**
- 11:10 am “Granite Group Advisors” **Granite Group Advisors**
- 11:35 am Networking Break
- 11:50 am “Growing AUM with 401(k) Participant Engagement” **Retire Ready Solutions**
- 12:20 Pm “Comprehensive Partbner Plan: Control The Outcome For Your Clients!” **FPS Trust**
- 12:45 pm “Building A Retirement Plan Practice” **PCS**
- 1:15 pm Lunch/ Meet and Greet with Cory Snyder