JOURNAL of the DIOCESE of SOUTHWEST FLORIDA

2018 Edition

2019 Parish & Staff Directory
2019 Budget
Episcopal Agencies & Schools
Clergy Directory
50th Annual Convention Address
50th Annual Convention Minutes
50th Annual Convention Reports
Audited Financial Reports
JOURNAL of THE DIOCESE of SOUTHWEST FLORIDA

FIFTIETH ANNUAL CONVENTION OF THE EPISCOPAL CHURCH IN THE DIOCESE OF SOUTHWEST FLORIDA

MEETING AT

CHARLOTTE HARBOR
EVENT & CONFERENCE CENTER
PUNTA GORDA, FLORIDA
OCTOBER 12 & 13, 2018

ALSO INCLUDING:

2019 COMMISSION & COMMITTEE DIRECTORY
CONGREGATION DIRECTORY
2017 PAROCHIAL REPORT DATA
2019 DIRECTORY OF BISHOPS, PRESBYTERS, DEACONS & SEMINARIANS
CONSTITUTION & CANONS (ENGLISH/SPANISH)
Journal of the Diocese of Southwest Florida

The Diocese of Southwest Florida
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Bishop:
The Rt. Rev. Dabney T. Smith

Editors:
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Tana Sembiante, Assistant to Canon to the Ordinary


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Fiftieth Annual Convention

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Constitution & Canons Supplements

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In Memoriam

Bishop
The Rt. Rev. Rogers S. Harris

Clergy
The Rev. Canon David R. Mosher
The Rev. Allan D. Rogers
The Rev. Creighton V. Evans, Jr.
The Rev. Fred H. Diefenbacher
The Rev. Dr. Bennett H. Barnes, Jr.
The Rev. George Harold Cave
The Rev. John Howard Lacey
The Rev. Bert Orville Smith
The Rev. Patricia P. McIlwain
The Rev. Dr. Robin George Murray
The Rev. Eugene Harvey Buxton
The Rev. Irvin Walter Maranville

Clergy Spouses
Mrs. Pamela D. Backhaus
Mrs. Ann D. Bretscher
Mrs. Shirley Griscom

Anniversaries

St. Edmunds, the Martyr, Arcadia – 125th Anniversary
St. Giles Episcopal Church, Pinellas Park – 60th Anniversary
Convention Scenes from 2018

**Top:** Standing Committee, from left Mr. James Corn, the Rev. Eric Cooter, Mr. Ray Stoll, Ms. Mary Grace Duffy, the Rev. Dr. Ellen Sloan, the Very Rev. Carla McCook, the Rev. Fredrick Robinson, Mr. Michael Alford, The Very Rev. Charles Connelly, elected President after the convention.

**Left:** The Most Rev. Michael Curry, Presiding Bishop, at Plenary Session. Clergy spouse Mrs. Susan O’Carroll at podium. Below, the gathered 50th Convention.

**Bottom:** Dwight Thomas of the Cathedral Church of St. Peter led a choir from across the diocese for the convention’s Holy Eucharist, held on Friday, Oct. 12,
THE DIOCESE OF SOUTHWEST FLORIDA
8005 25th Street East, Parrish, FL 34219-9405
Phone: 941-556-0315    Fax: 941-556-0321    Web: episcopalswfl.org

**Officers of the Diocese**

President: The Rt. Rev. Dabney T. Smith, D.Min., Bishop
Vice President: The Very Rev. Charles E. “Chip” Connelly
Chancellor: Mr. Theodore L. Tripp, Jr.
Secretary/Treasurer: Canon Anne Vickers, CFA

**Diocesan Staff**

Bishop’s Administrative Assistant: Ms. Jan Nothum - Ext. 986
Cell: 941-306-9582 / jnothum@episcopalswfl.org
Cell: 941-212-8009 / rnorman@episcopalswfl.org
Administrative Assistant: Mrs. Tana Sembiante - Ext. 983
tsembiante@episcopalswfl.org
Canon for Stewardship & Pastoral Care: The Rev. Canon Christopher N. Gray
Cell: 941-321-0249 / cgray@episcopalswfl.org
Archdeacon: The Ven. Dr. Kathleen M. Moore - Ext. 989
Cell: 813-785-9400 / kmoore@episcopalswfl.org
Administrative Assistant: Mrs. Michelle Mercurio - Ext. 977
Youth/School For Ministry: Cell: 941-518-4628 / mmercurio@episcopalswfl.org
Director of Youth Ministry & Programming: Mr. Gregory Randall - Ext. 989
Cell: 941-304-9306 / grandall@episcopalswfl.org
Missioner for Church Extension: The Rev. Adrienne R. Hymes
Cell: 813-418-1281 / ahymes@episcopalswfl.org
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Cell: 941-981-2320 / gpollard@episcopalswfl.org
Canon for Finance & Administration: Canon Anne Vickers - Ext. 982
Cell: 813-760-4630 / avickers@episcopalswfl.org
Director of Congregation Support: The Rev. Martha E. Goodwill - Ext. 980
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Bookkeeper: Mrs. Geraldine “Jerry” Buss - Ext. 981
Cell: 941-212-8359 / gbuss@episcopalswfl.org
Receptionist: Ms. Marilyn Erfourth - Ext. 987
Cell: 941-704-1835 / merfourth@episcopalswfl.org
Exec. Director, DaySpring Episcopal Conference Ctr.: Mrs. Carla Odell
Phone: 941-776-1018/execdirector@dayspringfla.org
Canonically Elected Committees (2018 – 2019)

The Standing Committee
(Three-year term/No more than two consecutive terms/Election to fill an unexpired term is counted as a full term)

President: The Very Rev. Charles “Chip” E. Connelly
Vice President: Mr. Ray U. Stoll
Recording Sec.: Mr. Michael Alford

The Very Rev. Eric S. Cooter [2021 – 1st term]
The Very Rev. Carla B. McCook [2020 – 1st term]
The Rev. Fredrick A. Robinson [2019 – 2nd term]
The Rev. Dr. Ellen M. Sloan [2021 – 1st term]

Lay Members: Mr. Michael Alford
Mr. James H. Corn [2020 – 1st term]
Ms. Mary Grace Duffy [2019 – 1st term]
Mr. Ray U. Stoll [2019 – 1st term]

Diocesan Council

Members-at-Large
(Two-year term/No more than three consecutive terms)

The Rev. Charleston D. Wilson [2020 – 1st term]
Mr. Allen O. Getz [2019 – 3rd term]
Mr. Michael Alford [2019 – 1st term]

Deanery Representatives
(Two-year term/No more than three consecutive terms/Election to fill an unexpired term is counted as a full term)

Clearwater: Mr. Jim Rissler [2020 – 1st term]
The Rev. C. Jon Roberts [2019 – 2nd term]
Ft. Myers: Ms. Josephine “Jo” Lane [2020 – 2nd term]
The Very Rev. A. Charles Cannon, III [2019 – 3rd term]
Manasota: Mrs. Jody Maxwell [2019 – 2nd term]
The Rev. Matthew T. Grunfeld [2020 – 1st term]
Naples: Ms. Suzanne Bodley [2020 – 3rd term]
The Rev. Jean A. Hite [2019 – Unexpired term]
St. Petersburg: Mr. Russell Ball [2020 – 2nd term]
The Rev. Alexander Andujar [2019 – 2nd term]
Tampa: Dr. Henry “Hal” E. Wiley, III [2019 – 2nd term]
The Rev. Eric Kahl [2020 – Ineligible for re-election]
Venice: Ms. Donna Francisco [2019 – 2nd term]
The Rev. Vickie L. McDonald [2020 – 1st term]

STAFF & LEADERSHIP DIRECTORY 7
Finance Committee
~Mr. Kraig Koach, Chair [2019 - 2nd term]
* Ms. Suzanne Bodley [2021 - 2nd term]
The Rev. Janet A. Tunnell [2021 - 1st term]
* Ms. Donna Francisco [2021 - 2nd term]
*Mr. Allen O. Getz [2019 - 1st term]
Mr. Dick Helms [2019 - 1st term]
Hal Smith [2021 – 1st term]
*The Rev. Eric Kahl [2019 - 1st term]
*Mr. Jim Rissler [2019 - 1st term]
~ Mr. Trevor Whitley [2021 – 2nd term]
(* Diocesan Council Member / ~ Diocesan Endowment Member)
Ex Officio: The Rt. Rev. Dabney T. Smith
Canon Anne Vickers , CFO

Endowment Fund Board
~The Very Rev. A. Charles Cannon [2020 – 1st term]
*Mr. Kraig Koach [2021 – 2nd term]
Mr. Sean Maguire [2019 – 1st term]
Mr. John Mercurio [2019 – 1st term]
Dr. Gary Patterson [2019 – 1st term]
(*Finance Committee Members)
Ex Officio: The Rt. Rev. Dabney T. Smith, Bishop
Canon Anne Vickers, CFO

General Convention Deputation (2018)
Lay Deputies:
Lay 1: Mr. Kevin M. Fitzgerald (St. Mark’s, Marco Island)
Lay 2: Mrs. Judy Stark (St. Peter’s Cathedral, St. Petersburg)
Lay 3: Dr. Navita Cummings-James, (St. James HOP, Tampa)
Lay 4: Ms. Anna Haefner (Church of the Redeemer, Sarasota)
1st Alternate: Mrs. Joan O. Kline (Ascension, Clearwater)
2nd Alternate: Mr. Roger D. Schwenke (Ascension, Clearwater)

Clerical Deputies:
Clergy 1: The Very Rev. Cesar Olivero (St. James, Port Charlotte)
Clergy 2: The Very Rev. Eric S. Cooter (St. Monica’s, Naples)
Clergy 3: The Rev. Bryan D. O’Carroll (Holy Innocents, Valrico)
Clergy 4: The Rev. Roy W. Tuff, (Good Shepherd, Punta Gorda)
1st Alternate: The Rev. Janet A. Tunnell (All Saints, Tarpon Springs)
2nd Alternate: The Rev. Katherine C. Churchwell (St. Peter’s, St. Pete)

University of the South Trustees
(Three-year term)
The Rt. Rev. Dabney T. Smith, Bishop
The Rev. Alexander Andujar [2020 - 1st term]
Mr. Aaron Welch [2019 - 1st term]
Mr. Jeffrey L. Patenaude [2021 - 1st term]

Chancellors
(Annointed annually by the Bishop at Convention)

Chancellor of the Diocese: Mr. Theodore L. Tripp, Jr., Esq.
Vice Chancellors:
Clearwater: Position Vacant
Ft. Myers: Mr. Robert P. Henderson, Esq.
Manasota: Mr. Alan H. Prather, Esq.
Naples: Mr. Michael A. Durant, Esq.
St. Petersburg: Mr. J. S. Lucas Fleming, Esq.
Tampa: Mr. Gregory Hearing, Esq.
Venice: Mrs. Susan S. Park, Esq.

Chaplains to Retired Clergy and Families
Clearwater Deanery:
The Rev. Glad R. McCurtain & Mr. James McCurtain  727-584-8821
Ft. Myers:
The Rev. Suzanne M. Post  239-849-7578
Manasota Deanery:
The Rev. C. Read Heydt & Mrs. Diane Heydt  941-365-7785
Naples Deanery:
The Rev. Canon Christopher N. Gray & Mrs. Paula Gray  941-321-0249
St. Petersburg Deanery:
The Rt. Rev. Barry R. Howe & Mrs. Mary Howe  727-289-4742
Tampa Deanery:
The Rev. Edward A. Scully & Mrs. Susan Scully  813-995-1326
Venice Deanery:
The Rev. Arthur R. Lee, III & Mrs. Rosemary Lee  941-223-6566

Committee on Race and Reconciliation
(Three-year term/No more than two consecutive terms)

Dr. George Mims (Chair) [2021 - 2nd term]
The Rev. Ray S. Bonoan [2021 - 2nd term]
The Rev. Aubrey E. Cort [2020 - 1st term]
Dr. Navita Cummings-James [2021 - 2nd term]
The Rev. Wayne F. Farrell [2019 - 1st term]
The Rev. Panel M. Guerrier [2019 - 1st term]
Mrs. Lisa Parker [2020 - 1st term]
Position Vacant [2020 - 1st term]
Staff Liaison: The Rev. Canon Richard H. Norman, Jr.
              The Rev. Adrienne R. Hymes
### Committee on Hispanic/Latino Ministry

*Three-year term/No more than two consecutive terms*

- The Rev. Alexander Andujar [2021 - 2nd term]
- The Rev. Mario W. Castro [2021 - 2nd term]
- The Rev. William J. de la Torre [2019 - 1st term]
- The Rev. Livan M. Echazabal, M.D. [2020 - 1st term]
- The Rev. Hipolito Fernandez Reina (Chair) [2019 - 1st term]
- Mr. Dominick Maldonado [2019 - 1st term]
- Mr. Miguel Sanchez [2020 1st term]
- The Rev. Dr. Ellen M. Sloan [2020 - 1st term]
- Position Vacant [2021 - 2nd term]

*Ex Officio:* The Rev. Canon Richard H. Norman, Jr.

The Rt. Rev. J. Michael Garrison

### Commission for Constitution and Canons

*Three-year term*

**Lay Members:**
- Mr. John E. Slaughter, Esq (2019)
- Mr. Kevin M. Fitzgerald (2021)
- Mr. Brian Trimble (2020)
- Ms. Glenna Hileman (2020)
- Mr. Theodore Tripp, Esq. (2021)

**Clergy Members:**
- The V. Rev. A. Charles Cannon (2019)
- The Rev. Walcott Hunter (2020)

### Commission on Ministry

*Three-year term/No more than two consecutive terms*

**Lay Members:**
- Ms. Donna Davis [2020 – 2nd term]
- Mrs. Janice Straske [2019 – 1st term]
- Mrs. Carol Wilde [2020– 1st term]
- Mr. Brian Trimble [2019 – 2nd term]

**Deacon Members:**
- The Rev. Rosalind K. Hall [2020 – 1st term]
- The Rev. Robert J. Vaughn [2020 – 1st term]

**Presbyter Members:**
- The Rev. Alexander Andujar, Vice Chair [2021 – 2nd term]
- The Very Rev. Stephen B. Morris [2021 - 2nd term]
- The Very Rev. Cesar Olivero [2021 - 1st term]
- The Rev. Margaret L. Sullivan [2019 – 1st term]
- The Rev. Janet A. Tunnell [2021 - 1st term]

*Ex Officio:* The Rev. Canon Richard H. Norman, Jr.

The Very Rev. Carla B. McCook (Standing Committee Liaison)
Companion Diocese
The Rev. Kathy Gilpin, Chair
Phone: 941-932-6400
E-mail: in01@aim.com

Council on Deacons
(Three-year term/No more than three consecutive terms)

Lay Members:
*Ms. Donna Davis [2019–1st term]
Position Vacant [2018 - 1st term]
Mrs. Carol Wilde [2019 - 2nd term]

Deacon Members:
The Rev. Deborah B. Brown [2019 - 1st term]
The Rev. Dr. Lynn D. Grinnell [2021 - 2nd term]
The Ven. Dr. Kathleen Moore, Chair [2020 - 3rd term]

Presbyters Members:
The Rev. Dr. Robert O. Baker [2019 - 1st term]
The Rev. Jean A. Hite [2021 - 2nd term]
The Rev. Janet A. Tunnell [2020 - 3rd term]

Ex Officio: The Rev. Canon Richard H. Norman, Jr.
* Commission on Ministry Liaison

Deanery Deans
(One-year term/No more than three consecutive terms)

Clearwater: The Very Rev. Sylvia B. Robbins-Penniman 727-733-4125
Manasota: The Very Rev. Carla B. McCook 941-525-3932
Naples: The Very Rev. Eric Cooter 239-591-4550
St. Petersburg: The Very Rev. Stephen B. Morris 727-822-4173
Tampa: The Very Rev. Charles “Chip” E. Connelly 813-259-1570
Venice: The Very Rev. Cesar Olivero 941-627-4000

Disciplinary Board
(Three-year term/No more than two consecutive terms)

Lay: Mr. Roger Schwenke - President [2020 - 1st term]
The Hon. E. Doug Spangler, Jr. Esq [2021 - 2nd term]
Mr. James D. Park, Esq. [2020 - 1st term]
The Hon. Jack Day, Esq. [2021 - 1st term]

Clergy: The Rev. Dr. David L. Danner [2019 - 1st term]
Position Vacant [2020 - 1st term]
The Rev. Chester J. Trow [2021 - 2nd term]
Program and Ministry Groups  
(2018 – 2019)

**Bishop’s Cabinet DaySpring Development**

Mr. Michael Kline - Chair  
Mrs. Joan Kline  
Mrs. Marcia Allison  
Mr. Michael “Mick” Moore  
The Rev. Michael P. Basden - Chaplain  
Mrs. Maisie Reddy  
Mr. Bruce Birgbauer  
The V. Rev. Fredrick A. Robinson  
Mrs. Lana Fitzgerald - Vice Chair  
The Rev. Dr. Ellen M. Sloan  
Mr. Steve Fluharty  
Mr. Theodore Tripp  
The Rev. Edward J. Henley, Jr.  
Mr. Jim Watrous  
Mr. Kyle Jones  
Mr. Rusty Whitley

**Ex-Officio:** The Rt. Rev. Dabney T. Smith, Canon Anne Vickers, CFO

**Bishop Gray Inns Retirement Foundation**  
(Two-year term/Term years are June to June/No term limits)

<table>
<thead>
<tr>
<th>Year</th>
<th>Term Began</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>The Rt. Rev. Dabney T. Smith, President</td>
</tr>
<tr>
<td>2008</td>
<td>Dr. C. Thomas Gooding</td>
</tr>
<tr>
<td>2012</td>
<td>Ms. Barbara Kelly</td>
</tr>
<tr>
<td>2012</td>
<td>The Rev. Deacon William R. Moyers</td>
</tr>
<tr>
<td>2016</td>
<td>The Rev. Deacon Denise C. Healy</td>
</tr>
</tbody>
</table>

**Clergy Spouse Planning Board**

- Trish Farrell, President  
  Sherre Henley, Media/Communications
- Elise Whitley, Vice President  
  Mary Howe, Member at Large
- Mary Wallis Smith, Treasurer  
  Cathy McGinnis, Member at Large
- Position Vacant, Secretary  
  Terri Eros, Member at Large
- Betty Creelman, Chaplain  
  Bonnie Jean Durning, Member at Large
- Kathie Hyde, Chaplain  
  Joe Gilpin, Member at Large
  Ning Bonoan, Member at Large

**Cursillo**

**Spiritual Director:** The Rev. John D, Hiers  
Phone: 727-447-3469  
E-mail: johnh@churchofascension.org

**Lay Director:** Mrs. Karen Jones  
Phone: 941-526-9029  
E-mail: deans.karen@gmail.com
Daughters of the King
Ms. Sue Tharp, Diocesan President
6438 Kahana Way, Sarasota, FL 34241
Phone: 941-379-6419 / Cell: 941-928-5428
Email: bsuet@comcast.net

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E-mail: jlsmith1211@gmail.com

Diocesan Altar Guild
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Email: sarahhill.fl@gmail.com

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Chair & Diocesan Ecumenical Officer
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E-mail: ljmizer@yahoo.com

Michelle Schombs, President-Elect
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E-mail: frgleng@gmail.com

Mr. Alfred Boettjer
Phone: 321-508-3797
E-mail: alcoastalPBA@aol.com

2019 Youth / Young Adult Ministries

**Happening:**  Mr. Trevor Whitley
Phone: 239-565-5455
Email: trevorw@marquiswealthgroup.com

**New Beginnings:** Ms. Katie Arp - Lay Director
Phone: 813-833-8102
Email: karp@mail.usf.edu

**Summer Camp:**  Mr. Gregory Randall
Phone: 941-304-9306
Email: grandall@episcopalswfl.org

Youth Leadership Team

**Youth Members:** Kasandra Borgerink, Emma Caputo, Tommy Chase, Aly Davis, Dominic DiRienz, Jason Flack, Caden Kendzior, Sofia Koda, Quinn Malcolm, Meadow Newton, Annie Pollard, Aleannie Segura, Isabella Silver, Joey Wiedemann, Virginia Woods, Isaiah Wright.

**Adult Leader:**
Mr. Gregory Randall

**Adult Members:** Katie Harp, Ayana Grady, Christoph Stephenson-Moe, Keith Neil.
Episcopal Agencies, Organizations and Resources
2019 – 2020 EPISCOPAL CHURCH WOMEN
DIOCESAN BOARD
Bishop: The Rt. Rev. Dabney T. Smith

President: Leila J. Mizer 813-962-0390
President-Elect: Michelle Schombs 727-789-4619
Secretary: Miriam Benitez-Nixon 727-466-1492
Treasurer: Berenice (Berry) Ludwig 727-348-4766
Missions Ministry Director: Jan Sessions 727-796-2675
Church Periodical Club Director: Michelle Schombs 727-789-4619
United Thank Offering Director: Michelle Schombs 727-789-4619

Deanery Directors

Clearwater: Donna Davis 727-251-1993
Ft. Myers: Jean McDonald 239-368-3072
Manasota: Jeanne Colwell 941-322-1227
Naples: Lana J. Fitzgerald 239-394-4738
St. Petersburg: Barbara Counts 727-452-4484
Cheryl Johnson-Tindall 727-543-1662
Tampa: Barbara Scotland 813-416-1476
Venice: Ann Beers 941-743-348
Loretta Dunn 941-286-8518

Ministries

Church Periodical Club: Michelle Schombs 727-789-4619
Mission & Ministry: Jan Sessions 727-796-2675
United Thank Offering: Michelle Schombs 727-789-4619

Ex Officio Members

Sara Howell Memorial Fund: Lana J. Fitzgerald 239-394-4738
Coordinators (North): Barbara Counts 727-864-6796
Jeanne Plecenik 845-489-8589
Coordinators (South): Barbara Willis 941-497-3949
Randy Lindquist 239-394-8621
Historian/Archivist: Susan Guise 727-398-0863
Diocesan Altar Guild: Sarah H. Hill 727-525-8340
Daughters of the King
President: Sue Tharp 941-928-5428
Vice President: Jackie Smith 216-337-7615
National ECW Board Rep.: Karen Patterson 352-567-6254
Province IV ECW President: Pat Rutenberg
Province IV Rep: Mary Beth Welch
College and University Chaplaincies

University of South Florida Chaplaincy
St. Anselm’s Episcopal Chapel Center
12849 USF Sycamore Dr. Tampa, FL 33620 ..........USF Office: 813-988-1185
.......................................................................................Web: usfchapelcenter.org
Chaplain: The Rev. Adrienne R. Hymes.........................Cell: 813-418-1281
.......................................................................................Email: ahymes@episcopalswfl.org

State College of Florida Chaplaincy
Episcopal Campus Ministry – SCF
5840 26th St. W., Bradenton, FL 34207 ...............SCF Office: 941-752-5446
Web: www.scf.edu/CampusLife/CampusMinistry.asp
............................................................................. E-mail: mtodd@chsosprey.com

DaySpring Episcopal Conference Center
Executive Director: Mrs. Carla Odell
Street: 8411 25th Street East ..............................................Phone: 941-776-1018
Parrish, FL 34219 ...........................................................Toll Free: 888-314-5744
.......................................................................................Fax: 941-776-2678
.................................................................E-mail: execdirector@dayspringfla.org
...................................................................................Web: www.dayspringfla.org

The Dominican Development Group
Executive Director: Bill Kunkle ..................................Cell: 813-310-0267
Postal: PO Box 272261, Tampa, FL 33688-2261 .........Phone: 813-400-2722
Office: C/O St. Mark’s Episcopal Church .................Fax: 813-963-5082
13312 Cain Road, Tampa, FL 33625-4004
............................................................................. Email: bkunkle@dominicandevelopmentgroup.org

Retirement Housing

Peterborough Apartments ............................................ 727-823-5145
440 4th Ave. North, St. Petersburg, FL 33701

St. Giles Manor I ............................................................ 727-541-5741
5041 82nd Ave. North, Pinellas Park, FL 33781

St. Giles Manor II ....................................................... 727-623-9886
5851 Park Blvd. Suite 104, Pinellas Park, FL 33781

Westminster Suncoast .................................................. 727-867-1131
6090 9th St. South, St. Petersburg, FL 33705
| Episcopal Schools |
|-------------------|------------------|-----------------|-----------------|-----------------|-----------------|
| **Bradenton**     |                  |                 |                 |                 |
| **Saint Stephen’s Episcopal School** | Phone: 941-746-2121 | Fax 941-746-5699 | Web: saintstephens.org | Email: jpullen@saintstephens.org | Email: rclark@saintstephens.org |
| 315 41st St. W.    |                 |                 |                 |                 |
| Bradenton, FL 34209 |               |                 |                 |                 |
| Head of School: Dr. Janet S. Pullen |                  |                 |                 |
| Chaplain: The Rev. Richard J. Clark, Jr |                |                 |                 |
| **Clearwater**    |                  |                 |                 |                 |
| **Ascension Day School** | Phone: 727-447-3469 | Fax: 727-446-5170 | Email: pamr@churchofascension.org | Web: churchofascension.org | Email: johnh@churchofascension.org |
| 701 Orange Ave.    |                 |                 |                 |                 |
| Clearwater, FL 33756 |               |                 |                 |                 |
| Director: Ms. Pam Rilling |            |                 |                 |                 |
| **Saint Paul’s School** | Phone: 727-536-2756 | Fax 727-531-2276 | Web: clearwatersindependentschool.org | Email: scampbell@spsclearwater.org | Email: johnh@churchofascension.org |
| 1600 St. Paul’s Dr., |                 |                 |                 |                 |
| Clearwater, FL 33764 |               |                 |                 |                 |
| Head of School: Samantha L. Campbell |            |                 |                 |                 |
| **Ft. Myers**     |                  |                 |                 |                 |
| **Lamb of God Pre-School** | Phone: 239-267-2694 | Fax: 239-267-3043 | Email: preschool@lambofgodchurch.net | Web: lambofgodchurch.net |                  |
| 19691 Cypress View Dr. |           |                 |                 |                 |
| Ft Myers, FL 33967 |                |                 |                 |                 |
| Director: Mrs. Gaye Williams |            |                 |                 |                 |
| Co-Director: Ms. Stacey Killough |            |                 |                 |                 |
| **Punta Gorda**   |                  |                 |                 |                 |
| The Good Shepherd Day School | Phone: 941-639-5454 / 941-575-2139 | Fax: 941-639-0387 | Email: gsdsfrontdesk@live.com | Web: gsespg.org |
| 1800 Shreve St.    |                 |                 |                 |                 |
| Punta Gorda, FL 33950 |               |                 |                 |                 |
| Day School Principal: The Rev. Roy Tuff |            |                 |                 |                 |
| Pre-School Director: Angela Benevides |            |                 |                 |                 |
| Chaplain: The Rev. Roy W. Tuff |            |                 |                 |
| **Sarasota**      |                  |                 |                 |                 |
| **St. Wilfred Pre-School** | Phone: 941-923-3088 | Fax: 941-921-5044 | Email: stwilfredpreschool@gmail.com | Web: stwilfredpreschool.com |
| 3773 Wilkinson Rd. |                 |                 |                 |                 |
| Sarasota, FL 34242 |                |                 |                 |                 |
| Head of School: Ms. Lonnie Hershman |            |                 |                 |                 |
| **St. Pete Beach** |                  |                 |                 |                 |
| **St. Alban’s Episcopal School** | Phone: 727-363-1533 | Fax: 727-367-2801 | Email: stalbandayschool@aol.com | Web: stalbanstpetebeach.org |
| 8410 Boca Ciego Dr., |                 |                 |                 |                 |
| St. Pete Beach, FL 33706 |               |                 |                 |                 |
| Director: Ms. Beth Gregory |            |                 |                 |                 |
## St. Petersburg

### Canterbury School of Florida
- **Hough Campus**
  - Phone: 727-525-1419
  - Fax: 727-525-2545
  - Email: info@canterbury-fl.org
  - Web: www.canterburyflorida.org
  - 1200 Snell Isle Blvd. NE
  - St. Petersburg, FL 33704

- **Knowlton Campus**
  - Phone: 727-525-1419
  - Fax: 727-521-5991
  - 990 62nd Ave. NE
  - St. Petersburg, FL 33702

- **Head of School**: Mr. Mac H. Hall
- **Principals**:
  - **Lower School**: Ms. Claudine D. Cieutat
  - **Middle School**: Ms. Ashley E. Swanegan
  - **Upper School**: Molly M. Smith

### Tampa

### Berkeley Preparatory School
- **Phone**: 813-885-1673
- **Fax**: 813-886-6933
- **Web**: www.berkeleyprep.org
- 4811 Kelly Rd.
- Tampa, FL 33615

- **Head of School**: Mr. Joseph W. Seivold
- **Upper Div. Director**: Mr. Ryan Jordan
- **Middle Div. Director**: Ms. Cynthia M. Boss
- **Lower Div. Director**: Ms. Melissa Davis
- **Chaplain**: The Rev. Brandon B. Peete

### St. John’s Episcopal Parish Day School
- **Phone**: 813-849-5200
- **Fax**: 813-258-2548
- **Email**: sowork@stjohnseagles.org
- 906 S. Orleans Ave.
- Tampa, FL 33606

- **Interim Headmaster**: Mr. Mr. Stuart Work
- **Chaplain**: The Rev. Dr. Robert O. Baker

### St. Mary’s Episcopal Day School
- **Phone**: 813-258-5508
- **Fax**: 813-258-5603
- **Web**: smeds.org
- 2101 South Hubert Ave.
- Tampa, FL 33629

- **Headmaster**: Mr. Scott D. Laird
- **Primary**: Ms. Lisa Lockhart
- **Intermediate**: Mr. Matt Schifeling
- **Middle School**: Mr. Steve Edwards
- **Chaplain**: The Rev. Eric Kahl

### Venice

### St. Mark’s Preschool
- **Phone**: 941-484-8707
- **Fax**: 941-488-4130
- **Web**: stmarksvenice.com
- 508 Riviera St.
- Venice, FL 34285

- **Director**: Ms. Barbara Levesque
- **Chaplain**: The Rev. James H. Puryear
## Congregations Listed by City

<table>
<thead>
<tr>
<th>City</th>
<th>Phone Number</th>
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<tbody>
<tr>
<td>Arcadia, St. Edmund</td>
<td>863-494-0485</td>
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<tr>
<td>Boca Grande, St. Andrew</td>
<td>941-964-2257</td>
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<tr>
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<td>Christ Church</td>
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<td>St. George</td>
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<td>Grace Church</td>
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<td>Zephyrhills, St. Elizabeth</td>
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Congregations Listed By Deanery

CLEARWATER
Clearwater, Ascension
* Clearwater, Good Samaritan
Clearwater, Holy Trinity
Clearwater, St. John
Dunedin, Good Shepherd
Hudson, St. Martin
Indian Rocks Beach, Calvary
* Largo, Resurrection
New Port Richey, St. Stephen
Palm Harbor, St. Alfred
Safety Harbor, Holy Spirit
* Seminole, St. Anne of Grace
Spring Hill, St. Andrew
Tarpon Springs, All Saints

FT. MYERS
Cape Coral, Epiphany
Ft. Myers, Iona-Hope
Ft. Myers, Lamb of God
Ft. Myers, St. Hilary
Ft. Myers, St. Luke
* Ft. Myers Beach, St. Raphael
* LaBelle, Good Shepherd
* Lehig Acres, St. Anselm
* North Ft. Myers, All Souls
Sanibel, St. Michael & All Angels
* St. James City, St. John

MANASOTA
* Arcadia, St. Edmund, The Martyr
Bradenton, Christ Church
Bradenton, St. George
Bradenton, St. Mary Magdalene
Longboat Key, All Angels by the Sea
Holmes Beach, Annunciation
Osprey, Holy Spirit
Palmetto, St. Mary
Sarasota, Nativity
Sarasota, Church of the Redeemer
Sarasota, St. Boniface
Sarasota, St. Margaret of Scotland
Sarasota, St. Wilfred

NAPLES
Bonita Springs, St. Mary
Marco Island, St. Mark
Naples, St. John
Naples, St. Monica
Naples, St. Paul
Naples, Trinity-by-the-Cove

ST. PETERSBURG
Pinellas Park, St. Giles
St. Pete Beach, St. Alban
St. Petersburg, St. Augustine
St. Petersburg, St. Bartholomew
St. Petersburg, St. Bede
* St. Petersburg, St. Matthew
St. Petersburg, St. Peter (Cathedral)
St. Petersburg, St. Thomas
St. Petersburg, St. Vincent

TAMPA
Brooksville, St. John
Dade City, St. Mary
Plant City, St. Peter
Sun City Center, St. John the Divine
Tampa, Grace Church
Tampa, St. Andrew
** Tampa, St. Anselm Chapel
* Tampa, St. Chad
Tampa, St. Clement
* Tampa, St. Francis
Tampa, St. James House of Prayer
Tampa, St. John
Tampa, St. Mark
Tampa, St. Mary
Temple Terrace, St. Catherine
Valrico, Holy Innocents
Zephyrhills, St. Elizabeth

VENICE
Boca Grande, St. Andrew
Englewood, St. David
North Port, St. Nathaniel
Port Charlotte, St. James
Punta Gorda, Good Shepherd
Venice, Good Shepherd
Venice, St. Mark

* Mission Status
** Community Status
Diocesan Deaneries
(Appointed annually by the bishop at convention)

Chancellor of the Diocese: Mr. Theodore L. Tripp, Jr., Esq.

Vice Chancellors:
Clearwater: To be determined (Clearwater)
Ft. Myers: Mr. Robert P. Henderson, Esq. (Ft. Myers)
Manasota: Mr. Alan H. Prather, Esq. (Manasota)
Naples: Mr. Michael A. Durant, Esq. (Naples)
St. Petersburg: Mr. J.S. Lucas Fleming, Esq. (St. Petersburg)
Tampa: Mr. Gregory Hearing, Esq. (Tampa)
Venice: To be determined (Venice)

Deans
(One-year term/No more than three consecutive terms)

Clearwater: The Very Rev. Sylvia B. Robbins-Penniman 727-733-4125
Manasota: The Very Rev. Carla B. McCook 941-525-3932
Naples: The Very Rev. Eric S. Cooter 239-591-4550
St. Petersburg: The Very Rev. Steven B. Morris 727-822-4173
Tampa: The Very Rev. Charles E. Connelly 813-259-1570
Venice: The Very Rev. Cesar Olivero 941-627-4000

Clearwater
Dean: The Very Rev. Sylvia B. Robbins-Penniman 727-733-4125
Email: beckyrp@gmail.com

Vice Chancellor: Position Vacant
Diocesan Council: The Rev. C. Jon Roberts 727-595-2374
Representatives: Mr. Hal Smith 352-942-8251
ECW Deanery Director: Donna Davis 727-251-1993
Altar Guild Deanery Dir.: Position Vacant

Congregations:
Clearwater:
Ascension.................................................................727-447-3469
Good Samaritan..........................................................727-461-1717
Holy Trinity .................................................................727-796-5514
St. John....................................................................727-531-6020
Dunedin: Good Shepherd ...........................................727-733-4125
Hudson: St. Martin ....................................................727-863-8560
Indian Rocks Beach: Calvary ......................................727-595-2374
Largo: Resurrection ..................................................727-586-9633
New Port Richey: St. Stephen ......................................727-849-4330
Palm Harbor: St. Alfred .............................................727-785-1601
Safety Harbor: Holy Spirit ...........................................727-725-4726
Seminole: St. Anne of Grace .........................................727-392-4483
Spring Hill: St. Andrew .............................................352-683-2010
Tarpon Springs: All Saints ...........................................727-937-3881
Ft. Myers

Dean: The Very Rev. A. Charles Cannon  
Phone: 239-936-1000  
E-mail: frcharles@sainthilarys.org

Vice Chancellor: Mr. Robert P. Henderson, Esq.  239-939-2880  
Diocesan Council  
The Rev. A. Charles Cannon, III  239-936-1000  
Representatives: Ms. Josephine “Jo” Lane  239-433-7778  
ECW Deanery Director: Jean McDonald  239-368-3072  
Altar Guild Deanery Dir.: Elizabeth Madys  239-433-0156

Congregations:
Cape Coral, Epiphany ......................................................... 239-574-3200

Ft. Myers:
Iona-Hope ................................................................. 239-454-4778
Lamb of God ................................................................. 239-267-3525
St. Hilary ................................................................. 239-936-1000
St. Luke ................................................................. 239-334-2479

Ft. Myers Beach, St. Raphael ............................................. 239-463-6057
LaBelle, Good Shepherd ................................................... 863-675-0385
Lehigh Acres, St. Anselm ............................................... 239-369-1916
North Ft. Myers, All Souls ............................................... 239-997-7685
Sanibel, St. Michael and All Angels ................................ 239-472-2173
St. James City, St. John ................................................ 239-283-1820

Manasota

Dean: The Very Rev. Carla B. McCook  
Phone: 941-525-3932  
Email: stmargaretrector@gmail.com

Vice Chancellor: Mr. Alan H. Prather, Esq.  941-209-9054  
Diocesan Council  
The Rev. Joel J. Morsch  941-773-6018  
Representatives: Mrs. Jody Maxwell  941-812-3640  
ECW Deanery Director: Jeanne Colwell  941-322-1227  
Altar Guild Deanery Dir.: Position Vacant

Congregations:
Arcadia, St. Edmund, The Martyr .................................... 863-494-0485
Bradenton: Christ Church ................................................ 941-747-3709
St. George ................................................................. 941-755-3606
St. Mary Magdalene ...................................................... 941-751-5048
Holmes Beach, Annunciation ......................................... 941-778-1638
Longboat Key, All Angels by the Sea ............................... 941-383-8161
Osprey, Holy Spirit ..................................................... 941-966-1924
Palmetto, St. Mary ...................................................... 941-722-5292

Sarasota:
Nativity ................................................................. 941-355-3262
Redeemer ................................................................. 941-955-4263
St. Boniface ............................................................... 941-349-5616
St. Margaret of Scotland ............................................... 941-925-2525
St. Wilfred ................................................................. 941-924-7436
Naples

**Dean:** The Very Rev. Eric S. Cooter  
Phone: 239-591-4550  
Email: fr-eric@stmonicasnipes.org

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<th>Role</th>
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<td><strong>Vice Chancellor:</strong></td>
<td>Mr. Michael A. Durant, Esq.</td>
<td>239-821-6884</td>
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<td><strong>Diocesan Council:</strong></td>
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<td>Suzanne Bodley</td>
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<td><strong>ECW Deanery Director:</strong></td>
<td>Lana J. Fitzgerald</td>
<td>239-281-4963</td>
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<td><strong>Altar Guild Deanery Dir.:</strong></td>
<td>Nancy Shields</td>
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**Congregations:**

- **Bonita Springs,** St. Mary ................................................................. 239-992-4343
- **Marco Island,** St. Mark ..................................................................... 239-394-7242
- **Naples:**  
  - St. John........................................................................................... 239-261-2355
  - St. Monica............................................................................................ 239-591-4550
  - St. Paul ................................................................................................. 239-643-0197
  - Trinity-by-the-Cove............................................................................... 239-262-6581

St. Petersburg

**Dean:** The Very Rev. Stephen B. Morris  
Phone: 727-822-4173  
Email: sbm@spcathedral.com

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**Congregations:**

- **Pinellas Park,** St. Giles ................................................................... 727-544-6856
- **St. Pete Beach,** St. Alban .................................................................... 727-360-8406
- **St. Petersburg:**  
  - St. Augustine ..................................................................................... 727-867-6774
  - St. Bartholomew .................................................................................... 727-867-7015
  - St. Bede ............................................................................................... 727-823-7649
  - St. Matthew ........................................................................................... 727-866-2187
  - St. Peter (The Cathedral Church) ...................................................... 727-822-4173
  - St. Thomas ............................................................................................ 727-896-9641
  - St. Vincent ............................................................................................ 727-321-5086
### Tampa

**Dean:** The Very Rev. Charles E. Connelly  
Phone: 813-259-1570  
Email: cconnelly@stjohnstampa.org

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<td>Diocesan Council</td>
<td>The Rev. Eric Kahl</td>
<td>813-251-1660</td>
</tr>
<tr>
<td>Representatives:</td>
<td>Dr. Henry E. Wiley, III</td>
<td>813-253-3906</td>
</tr>
<tr>
<td>ECW Deanery Director:</td>
<td>Georgette Johnson</td>
<td>813-380-3390</td>
</tr>
<tr>
<td>Altar Guild Deanery Dir.:</td>
<td>Cindy Davidson</td>
<td>813-752-4771</td>
</tr>
</tbody>
</table>

#### Congregations:

- **Brooksville,** St. John ................................................. 352-796-9112
- **Dade City,** St. Mary ..................................................... 352-567-3888
- **Plant City,** St. Peter .................................................... 813-752-5061
- **Ruskin,** St. John the Divine ......................................... 813-633-3970

**Tampa:**

- Grace Church ........................................................................ 813-971-8484
- St. Andrew ........................................................................... 813-221-2035
- St. Anselm (USF Chapel Center) ........................................... 813-988-1185
- St. Chad .............................................................................. 813-872-7545
- St. Clement .......................................................................... 813-932-6204
- St. Francis .......................................................................... 813-279-0478
- St. James House of Prayer .................................................. 813-223-6090
- St. John ............................................................................... 813-259-1570
- St. Mark ............................................................................... 813-962-3089
- St. Mary ............................................................................... 813-251-1660

**Temple Terrace,** St. Catherine ............................................ 813-988-6483

**Valrico,** Holy Innocents’ .................................................. 813-689-3130

**Zephyrhills,** St. Elizabeth .................................................. 813-782-1202

### Venice

**Dean:** The Very Rev. Cesar Olivero  
Phone: 941-627-4000  
Email: fr.cesar@stjamespcfl.org

<table>
<thead>
<tr>
<th>Vice Chancellor:</th>
<th>Position Vacant.</th>
<th>941-488-5060</th>
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<tbody>
<tr>
<td>Diocesan Council</td>
<td>The Rev. Michelle L. Robertshaw</td>
<td>941-964-2257</td>
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<tr>
<td>Representatives:</td>
<td>Ms. Donna Francisco</td>
<td>408-981-3579</td>
</tr>
<tr>
<td>ECW Deanery Director:</td>
<td>Barbara Willis</td>
<td>941-497-3949</td>
</tr>
<tr>
<td>Altar Guild Deanery Dir.:</td>
<td>Position Vacant</td>
<td></td>
</tr>
</tbody>
</table>

#### Congregations:

- **Boca Grande,** St. Andrew ................................................. 941-964-2257
- **Englewood,** St. David ..................................................... 941-474-3140
- **North Port,** St. Nathaniel ............................................... 941-426-2520
- **Port Charlotte,** St. James ............................................... 941-627-4000
- **Punta Gorda,** Good Shepherd ........................................... 941-639-2757

**Venice:**

- Good Shepherd ...................................................................... 941-497-7286
- St. Mark ............................................................................... 941-488-7714
2019 Parish & Mission Listings
Including Staff and Vestry Lists
2017 Parish Data

Church names alphabetical order
All Angels By The Sea Episcopal Church
(Parish - Manasota Deanery)

563 Bay Isles Rd.
Longboat Key, FL 34228-3142
Phone: (941) 383-8161   Fax: (941) 383-5259
Email: office@allangelslbk.org
Web: allangelslbk.org

Sunday Services: (Jun. – Sept.) 10:00 a.m.   (Oct. – May) 8:00 & 10:00 a.m.
Office Hours: Mon. – Fri. 9:00 a.m. – 1:00 p.m.

Staff

Priest in Charge: The Rev. David J. Marshall
Assisting: The Rev. Frederick E. Emrich, III
Assisting: The Rev. Margaret A. Gat
Music Director: Dale Hooey
Administrator: Missy G. Bridges

Leadership

Senior Warden: Robert A. Erker............................(847) 337-3910
602 Buttonwood Dr., Longboat Key, FL 34228

Junior Warden: Don Judd .................................(941) 383-4694
603 Longboat Club Rd., Unit 903, Longboat Key, FL 34228

Treasurer: Sandy Wood .............................(443) 786-0411
3040 Grand Bay Blvd., Unit 276, Longboat Key, FL 34228
### All Angels by the Sea Episcopal Church, Longboat Key
#### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
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<tr>
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<td>Confirmations</td>
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<td>Number of Signed Pledge Cards</td>
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<td>Unrestricted Requests used for Operations (Line 6)</td>
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<td>Normal Operating Income (Subtotal A)</td>
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<tr>
<td>Assistance From The Diocese (Line 7)</td>
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<tr>
<td>Total Operating Revenues (Subtotal B)</td>
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<tr>
<td>Capital Funds (Line 8)</td>
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<tr>
<td>Additions to Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Funds for Transmittal to Other Organizations (Line 11)</td>
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<td><strong>Total Revenues (Total D)</strong></td>
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<td>Apportionment Paid To Diocese (Line 12)</td>
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<td>Outreach from Operating Budget (Line 13)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<td>Funds Sent to Other Organization (Line 18)</td>
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<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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<td><strong>Total Expenses (Total G)</strong></td>
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**Notes:**
- Total Cash in Checking/Savings (Line 19) = $303,171
- Total Investments at Market Value (Line 20) = $881,648
All Saints Episcopal Church  
(Parish - Clearwater Deanery)

1700 Keystone Rd.  
Tarpon Springs, FL 34688-4928  
Phone: (727) 937-3881    Fax: (727) 943-0972  
Email: admin@allsaintstarpon.com  
Web: allsaints.dioswfl.org

Sunday Services: 8:00, & 10:00 a.m.  
Office Hours: Mon.-Thurs. 9:00 a.m. – 1:00 p.m.

Staff
Rector: The Rev. Janet A. Tunnell  
Deacon/Bookkeeper: The Rev. Robert P. Kinney  
Music Director: Deborah Rivera  
Secretary: Grace M. Smith

Leadership
Senior Warden: Ellen Lightner ......................... (614) 302-1267  
1137 Bowspirit Ln., Holiday, FL 34691

Junior Warden: Charles Short ......................... (305) 389-5349  
300 S. Florida Ave. #3001, Tarpon Springs, FL 34689

Treasurer: Barbara Rulison ......................... (727) 389-4634  
10675 Lakeview Dr., New Port Richey, Fl 34654
## All Saints Episcopal Church, Tarpon Springs
### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
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<tr>
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<td>Baptisms</td>
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<td>Confirmations</td>
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<td><strong>Normal Operating Income (Subtotal A)</strong></td>
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<td>Assistance From The Diocese (Line 7)</td>
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<td><strong>Total Operating Revenues (Subtotal B)</strong></td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<td>Total Investments at Market Value (Line 20)</td>
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All Souls Episcopal Church  
(Parish - Ft. Myers Deanery)

14640 N Cleveland Ave.  
North Ft. Myers, FL 33903-3806  
Phone: (239) 997-7685  Fax: (239) 997-2024  
Email: allsoulsep@aol.com  
Web: allsouls.dioswfl.org

Sunday Services: (Oct. - April) 8:00 & 10:15 a.m.  (May - Sept.) 9:00 a.m.  
Office Hours: Mon. – Thurs. 9:00 a.m. – 3:00 p.m. / Fri. 9:00 a.m. – 12 p.m.

Staff
Rector: The Rev. Christian D.S. Maxfield
Assisting: The Rev. Walter J. Mycoff, Jr.
Deacon: The Rev. Sandra P. Johnson
Deacon: The Rev. Nancy M. Smith
Music Director: John F. Geib
Finance Admin: Barbara M. Kelly/Nancy Pimpinella
Administrator: Janet E. Warren

Leadership
Senior Warden: Jim E. Johnson .......................................(239) 850-9269  
950 Moody Road, Unit #119, North Ft. Myers, FL 33903

Co-Junior Wardens: Bruce Parker ............................................(570) 335-5455  
16900 Church Dr., North Ft. Myers, FL 33917

Treasurer: Barbara Kelly .......................................... (239) 464-5629  
5341 S.W. 9th Pl., Cape Coral, FL 33914
### All Souls Episcopal Church, North Ft. Myers

#### Parochial Report Data (2017)

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<th>Category</th>
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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<td>Total Investments at Market Value (Line 20)</td>
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Calvary Episcopal Church
(Parish - Clearwater Deanery)

1615 First St.
Indian Rocks Beach, FL 33785-2809
Phone: (727) 595-2374        Fax: (727) 593-5631
Email: Support@calvaryirb.org
Web: calvaryirb.org

Sunday Services: 8:00 & 10:00 a.m. (Summer) 9:00 a.m.
Office Hours: Mon., Tues. & Thurs. 9:00 a.m. – 5:00 p.m.

Staff
Rector: The Rev. Charles (Jon) Roberts
Assisting: The Rev. Michael H. Day
Assisting: The Rev. Hugh O. Bell, Jr.
Deacon: The Rev. Melissa M. Sands
Music Director: Matthew E. Burke
Bookkeeper: Nancy Titus
Parish Secretary: Lia King

Leadership
Senior Warden: JoAnn Martindale.............................................. (727) 744-5667
1 Boca Ciega Point Blvd. N. #206, St. Petersburg, FL 33708

Junior Warden: Bob Lima.......................................................... (727) 224-2421
960 Starkey Rd., Unit 1103, Largo, FL 33771

Fin. Committee: Janie Small.....................................................(727) 595-8474
Chair
544 20th Ave., Indian Rocks Beach, FL 33785
**Calvary Episcopal Church, Indian Rocks Beach**  
**Parochial Report Data (2017)**

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<td>Contributions from Congregation’s Organizations (Line 5)</td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<td><strong>Funds Sent to Other Organization (Line 18)</strong></td>
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<td>Total Investments at Market Value (Line 20)</td>
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Christ Episcopal Church
(Parish - Manasota Deanery)

Bradenton, FL 34205-1717
Phone: (941) 747-3709    Fax: (941) 746-8131
Email: cec@christchurchswfla.org
Web: christchurchswfla.org

Sunday Services: 7:30, 9:00 & 11:00 a.m.
Office Hours: Mon. – Fri. 9:00 a.m.– 4:00 p.m.

Staff

Priest in Charge: The Rev. Robert O. Baker
Deacon: The Rev. Gretchen M. Platt
Deacon: The Rev. Micheal J. Siricy
Organist/Choirmaster: Dr. Richard P. Benedum
Associate Organist William L. Holt
Bell Choir Director: Cecilia McEnaney
Chior Section Leaders: Margaret Sanford/Robert W. Barr/Richard Byrum
Christian Education Dir: Pat Fraser
Nursery Director: Karen F. Bottoms
Bookkeeper/Finance: Sandra Figueroa
Parish Registrar/Finance: Sandy Andrews
Administrator: Debra K. Holt
Parish Life Coordinator: Kimberly Kalaman

Leadership

Senior Warden: Charles J. Howard ....................... (941) 737-6592
6001 Riverview Blvd., Bradenton, FL 34209

Junior Warden: Janet Welch ............................... (941) 713-9148
105 25th St. NW, Bradenton, FL 34205

Treasurer: Bruce Braithwaite ......... (941) 209-7845
6937 Arbor Oaks Cir., Bradenton, FL 34209
## Christ Episcopal Church, Bradenton
### Parochial Report Data (2017)

<table>
<thead>
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<th>Category</th>
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Church of the Annunciation  
(Parish - Manasota Deanery)  

4408 Gulf Dr.  
Holmes Beach, FL 34217-1829  
Phone: (941) 778-1638  
Fax: (941) 778-9523  
Email: cota@tampabay.rr.com  
Web: episcopalchurchoftheannunciation.com  

Sunday Services: (Oct. - May) 8:00 & 10:30 a.m. (Jun. – Sept.) 9:00 a.m.  
Office Hours: Tues.-Wed. - Thurs. 9:00 a.m. – 4:00 p.m.

Staff  
Rector: The Rev. Matthew T. Grunfeld  
Assisting: The Rev. Dr. John T. Franklin  
Assisting: The Rev. Bruce L. Genge  
Deacon: The Rev. Bruce N. Gillies  
Deacon: The Rev. Kathlyn C. Gilpin  
Choir Director: Francesca Veglia  
Music Director: Thomas (Thom) Tenny  
Finance Officer: Sandra Figueroa  
Administrator: Cindy Curley

Leadership  
Senior Warden: Joan Oster ..............................................(941) 795-6546  
11335 Perico Isle Cir., Bradenton, FL 34209  

Junior Warden: Ann Lewis..................................................(941) 761-0209  
5308 52nd Ave. W., Bradenton, FL 34210

Treasurer: Vivian Ragsdale..............................................(941) 761-1483  
818 Audubon Dr., Bradenton, FL 34209
Church of the Annunciation, Holmes Beach
Parochial Report Data (2017)

Active Baptized Members 142
Communicants in Good Standing 142
Average Sunday Attendance 103
Baptisms 5
Confirmations 0
Received 0

Number of Signed Pledge Cards 75
Total Dollar Amount Pledged $316,197

Plate, Pledge and Regular Support (Line 3) $358,160
Available for Operations From Investments (Line 4) $40,000

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $4,038

Unrestricted Bequests used for Operations (Line 6) $11,605
Normal Operating Income (Subtotal A) $413,803
Assistance From The Diocese (Line 7) $3,223
Total Operating Revenues (Subtotal B) $417,026

Capital Funds (Line 8) $10,000
Additions To Endowment (Line 9) $0
Contributions for Outreach & Mission Programs (Line 10) $0
Funds for Transmittal To Other Organizations (Line 11) $27,590
Subtotal Non-Operating Revenues (Subtotal C) $37,590
Total Revenues (Total D) $454,616

Apportionment Paid To Diocese (Line 12) $38,491
Outreach from Operating Budget (Line 13) $10,513
All Other Operating Expenses (Line 14) $250,976
Subtotal Operating Expenses (Subtotal E) $299,980

Capital Improvement Expenditures (Line 15) $16,292
Expenses for Congregation’s Outreach and Mission (Line 16) $31,078
Contribution to Episcopal Seminaries (Line 17) $0
Funds Sent to Other Organization (Line 18) $6,667
Subtotal Non-Operating Expenses (Subtotal F) $54,037
Total Expenses (Total G) $354,017

Total Cash in Checking/Savings (Line 19) $102,850
Total Investments at Market Value (Line 20) $980,803
Church of the Ascension  
(Parish - Clearwater Deanery)

701 Orange Ave.  
Clearwater, FL 33756-5232  
Phone: (727) 447-3469    Fax: (727) 446-5170  
Email: office@churchofascension.org  
Web: churchofascension.org

Sunday Services: 8:00, 10:00 a.m. & 5:00 p.m.
Office Hours: (Sept.-May) Mon. - Thurs. 9:00 a.m. – 5:00 p.m.  
Fri. 9:00 a.m. – 12:00 Noon  
(Jun.-Aug.) Mon. - Thurs. 9:00 a.m. – 4:00 p.m.  
Fri. 9:00 a.m. – 12:00 Noon

Staff
Assistant Priest: The Rev. Daniel J. Lemley
Pastoral Assistant: The Rev Leo L. Crawford
Assisting: The Rev. Canon Norman Howard
Assisting: The Rev. Carol F. Schwenke
Assisting: The Rev. Dr. William R. Shiflet, Jr.
Deacon: The Rev. Linda S. Barley
Organist/Choir Dir.: Dr. Matthew J. Estes
Christian Formation: Alyce Goldsmith
Youth Minister: Susan E. Katte
Day School Director: Pamela Rilling
Social Media Director: Molly duPont Schaffer
Financial Secretary: Marcia Nauman
Parish Secretary: Margaret W. Talbot

Leadership
Senior Warden: Charles Philips .........................(727) 992-2436  
105 Park St., Safety Harbor, FL 34695

Junior Warden: Kyle Jones ...............................(727) 418-8409  
315 Sunny Ln., Belleair, FL 33756

Treasurer: Jeffrey Jennings .............................(727) 460-0196  
150 Bellevue Blvd. Apt. 605, Belleair, FL 33756
# Church of the Ascension, Clearwater
## Parochial Report Data (2017)

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Church of the Epiphany  
(Parish-Ft. Myers Deanery) 

2507 Del Prado Blvd. South  
Cape Coral, FL 33904-5768  
Phone: (239) 574-3200  Fax: (239) 574-2891  
Email: epiphanycapecoral@gmail.com  
Web: epiphanyepiscopalchurch.org 

---

Sunday Services:  8:00 & 10:15 a.m.  
Office Hours:  Tues., Thurs. & Fri. 10:00 a.m. – 1:00 p.m

Staff  
\begin{itemize}
    \item **Priest in Charge:** The Rev. Ryan A. Wright  
    \item **Deacon:** The Rev. Priscilla G. Gray  
    \item **Deacon:** The Rev. Aubrey E. Cort  
    \item **Deacon:** The Rev. Susan E. Henderson  
    \item **Music Director:** William L. Elliott  
    \item **Bookkeeper:** William Marino  
    \item **Parish Administrator:** Rosemary K. Campbell
\end{itemize}

Leadership  
\begin{itemize}
    \item **Senior Warden:** Robert A. Kuyoth .........................(765) 426-6722  
        5136 York Court, Cape Coral, FL 33904  
    \item **Junior Warden:** John Steller ........................................(239) 542-4642  
        5212 S.W. 8th Place, Cape Coral, FL 33914
        \item **Treasurer:** Roger Stead .................................(239) 560-2444  
        9304 Independence Way, Ft. Myers, FL 33913
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Church of the Good Samaritan  
(Mission - Clearwater Deanery)  

2165 NE Coachman Rd.  
Clearwater, FL 33765-2616  
Phone: (727) 461-1717    Fax: (727) 442-6845  
Email: goodsamaritanchurch2165@gmail.com  
Web: goodsamaritanepiscopal.church

Sunday Services:  8:00 & 10:00 a.m.  
Office Hours:  Mon.-Fri. 9:00 a.m. – 12:00 p.m.

Staff  
Priest in Charge:  Position Vacant  
Bookkeeper:  Alexandria Lindsay  
Office Manager:  Janet M. Sessions

Leadership  
Senior Warden:  Kevin Bigelow .....................................(908) 797-4496  
2545 NE Coachman Rd., Apt. 145, Clearwater, FL 33765  
Junior Warden:  Lucille Casey ........................................(727) 409-6456  
3235 San Mateo St., Clearwater, FL 33759  
Treasurer:  Diane Sharp .............................................(727) 644-7424  
2743 Country Woods Ln., Palm Harbor, FL 34683
### Church of Good Samaritan, Clearwater

**Parochial Report Data (2017)**

<table>
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Church of the Good Shepherd
(Parish - Clearwater Deanery)

639 Edgewater Dr.
Dunedin, FL 34698-6916
Phone: (727) 733-4125        Fax: (727) 733-6384
Email: goodnews@churchgoodshepherd.org
Web: churchgoodshepherd.org

Sunday Services:  8:00 & 10:00 a.m.
Office Hours: Mon. – Fri. 9:00 a.m. – 4:00 p.m.

Staff
Rector: The Very Rev. Sylvia B. Robbins-Penniman
(Dean, Clearwater Deanery)
Assisting: The Rev. E. Ann Chaplin
Deacon: The Rev. Cynthia A. Roehl
Music Director/Organist: Robert Moncrief
Youth Leader: Carey Cherivtch
Bookkeeper: Marcia Nauman
Admin. Assistant: Janice L. Cote

Leadership
Senior Warden: Cheryl Sharpe ......................... (727) 458-7291
3834 Beacon Square Dr., Holiday, FL 34691

Junior Warden: Position Vacant

Treasurer: Joe Nixon.................................(917) 304-8459
2700 Bayshore Blvd. Apt. #556, Dunedin, FL 34698
### Church of the Good Shepherd, Dunedin  
**Parochial Report Data (2017)**

<table>
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<table>
<thead>
<tr>
<th>Line Description</th>
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<tr>
<td>Plate, Pledge and Regular Support</td>
<td>$244,994</td>
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<td>Available for Operations From Investments</td>
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<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations,</td>
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<tr>
<td>Contributions from Congregation’s Organizations</td>
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<td>Unrestricted Bequests used for Operations (Line 6)</td>
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<td><strong>Normal Operating Income (Subtotal A)</strong></td>
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<td>Capital Funds (Line 8)</td>
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<td>Additions To Endowment (Line 9)</td>
<td>$9,532</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<tr>
<td>Funds for Transmittal To Other Organizations (Line 11)</td>
<td>$8,996</td>
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<td><strong>Subtotal Non-Operating Revenues (Subtotal C)</strong></td>
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<td><strong>Total Revenues (Total D)</strong></td>
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<td>Apportionment Paid To Diocese (Line 12)</td>
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<td>Outreach from Operating Budget (Line 13)</td>
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<td><strong>All Other Operating Expenses (Line 14)</strong></td>
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<td><strong>Subtotal Operating Expenses (Subtotal E)</strong></td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<td>Funds Sent to Other Organization (Line 18)</td>
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<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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<td>Total Investments at Market Value (Line 20)</td>
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Church of the Good Shepherd
(Mission - Ft. Myers Deanery)

1098 Collingswood Parkway
La Belle, FL 33935-2306
Phone: (863) 675-0385
Email: goodshepherdlabelle@gmail.com
Web site: goodshepherdlabelle.org

Sunday Services: 10:00 a.m.
Office Hours: No regular office hours

Staff
Vicar: Position Vacant

Leadership
Senior Warden: (Noble) Phillip Redmond ....................... (304) 620-7445
29 Cypress Ct., LaBelle, FL 33935

Junior Warden: Garreth (Gary) Morrill.........................(863) 342-5415
455 Trader Rd., LaBelle, FL 33935

Treasurer: John T. Hollingsworth......................... (863) 517-0357
4504 Springview Cir., LaBelle, FL 33935
Church of the Good Shepherd, La Belle
Parochial Report Data (2017)

Active Baptized Members: 43
Communicants in Good Standing: 43
Average Sunday Attendance: 19
Baptisms: 1
Confirmations: 0
Received: 0

Number of Signed Pledge Cards: 0
Total Dollar Amount Pledged: $0

Plate, Pledge and Regular Support (Line 3): $32,007
Available for Operations From Investments (Line 4): $0

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5): $0

Unrestricted Bequests used for Operations (Line 6): $0
Normal Operating Income (Subtotal A): $32,007
Assistance From The Diocese (Line 7): $6,685
Total Operating Revenues (Subtotal B): $38,692

Capital Funds (Line 8): $0
Additions To Endowment (Line 9): $0
Contributions for Outreach & Mission Programs (Line 10): $0
Funds for Transmittal To Other Organizations (Line 11): $0
Subtotal Non-Operating Revenues (Subtotal C): $0
Total Revenues (Total D): $38,692

Apportionment Paid To Diocese (Line 12): $4,940
Outreach from Operating Budget (Line 13): $0
All Other Operating Expenses (Line 14): $45,421
Subtotal Operating Expenses (Subtotal E): $50,361

Capital Improvement Expenditures (Line 15): $0
Expenses for Congregation’s Outreach and Mission (Line 16): $0
Contribution to Episcopal Seminaries (Line 17): $0
Funds Sent to Other Organization (Line 18): $0
Subtotal Non-Operating Expenses (Subtotal F): $0
Total Expenses (Total G): $50,361

Total Cash in Checking/Savings (Line 19): $57,618
Total Investments at Market Value (Line 20): $0
Church of the Good Shepherd
(Parish - Venice Deanery)

401 W. Henry St.
Punta Gorda, FL 33950-5905
Phone: (941) 639-2757    Fax: (941) 639-0387
Email: churchofthegoodshepherdpg@gmail.com
Web: goodshepherdppuntagorda.dioswfl.org

Sunday Services:  8:00 & 10:00 a.m.
Office Hours: Mon.-Fri. 8:30 a.m. – 4:00 p.m.

Staff
Rector: The Rev. Roy W. Tuff
Assisting: The Rev. Canon Patricia A. Powers
Assisting: The Rev. Karen R. Binding
Assisting: The Rev. Patricia A. Powers
Deacon: The Rev. Jane Y. Kelly
Music Director: Candace (Candy) Fader
Financial Admin: Diana L. Gabel
Admin. Assistant: Kelly A. George

Leadership
Senior Warden: James (Jim) George.......................... (941) 575-6546
5251 Blackjack Cr., Punta Gorda, FL 33982

Junior Warden: William (Bill) Shepherd...................... (941) 286-3306
9979 Bishop Creek Way, Punta Gorda, FL 33950

Treasurer: Diana L. Gabel .................................... (217) 440-7504
16094 Alcira Cir., Punta Gorda, FL 33955
### Church of the Good Shepherd, Punta Gorda
#### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
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<tbody>
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<td>Active Baptized Members</td>
<td>377</td>
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<td>Communicants in Good Standing</td>
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<tr>
<td>Average Sunday Attendance</td>
<td>215</td>
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<td>Baptisms</td>
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<td>Confirmations</td>
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<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<tr>
<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<tr>
<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
<td>$7,323</td>
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<td>$427,851</td>
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<td>All Other Operating Expenses (Line 14)</td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
<td>$0</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$0</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
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<td>Subtotal Non-Operating Expenses (Subtotal F)</td>
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<td>Total Expenses (Total G)</td>
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<td>Total Cash in Checking/Savings (Line 19)</td>
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<td>Total Investments at Market Value (Line 20)</td>
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Church of the Good Shepherd
(Parish - Venice Deanery)

1115 Center Rd.
Venice, FL 34292-3812
Phone: (941) 497-7286    Fax: (941) 492-6668
Email: Office@goodshepherdvenicefl.org
Web: goodshepherdvenicefl.org

Sunday Services:  8:00 & 10:00 a.m.
Office Hours: Mon.-Fri. 9:00 a.m. – 1:00 p.m.

Staff
Rector: Position Vacant
Assisting: The Rev. Robert W. Miller
Deacon: The Rev. Michael S. Kitt
Choirmaster/Organist: Charles “Chuck” Bradley
Bookkeeper: BetteAnn Janes
Office Administrator: Lynn E. Tabor

Leadership
Senior Warden: Robert Sawyer............................. (413) 244-4341
20850 Granlago Dr., Venice, FL 34293

Junior Warden: Cindy Esselburn............................. (941) 786-4731
3296 Meadow Run Cir., Venice, FL 34293

Treasurer: David Beall................................. (941) 488-7312
250 Santa Maria St., Unit 321, Venice, FL 34285
## Church of the Good Shepherd, Venice
### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Active Baptized Members</td>
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<td>Communicants in Good Standing</td>
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<td>Average Sunday Attendance</td>
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<td>Confirmations</td>
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<td>Unrestricted Bequests used for Operations</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Normal Operating Income (Subtotal A)</strong></td>
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<td>Funds for Transmittal To Other Organizations</td>
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<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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Church of the Holy Spirit
(Parish - Manasota Deanery)

129 S. Tamiami Trail
Osprey, FL 34229-9211
Phone: (941) 966-1924 Fax: (941) 966-3410
Email: admin@chsosprey.com
Web: chsosprey.com

Sunday Services: 10:00 a.m.
Office Hours: Tues.-Fri. 9:00 a.m. – 5:00 p.m.

Staff
Rector: The Rev. Michael P. Todd
Parish Secretary: Carolyn MacMillan

Leadership
Senior Warden: Phil Allen......................................... (413) 822-1160
4371 Shappell St., Port Charlotte, FL 33948

Junior Warden: Loretta Ursoleo..................................(508) 207-5025
482 Beverly Rd., Venice, FL 34293

Treasurer: Karen O. Dolan..............................(941) 539-6500
4939 Nutmeg Ave., Sarasota, FL 34231
### Church of the Holy Spirit, Osprey
#### Parochial Report Data (2017)

<table>
<thead>
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<th>Category</th>
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<td>Available for Operations From Investments</td>
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<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5)</td>
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<tr>
<td>Unrestricted Requests used for Operations (Line 6)</td>
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<tr>
<td><strong>Normal Operating Income (Subtotal A)</strong></td>
<td><strong>$153,105</strong></td>
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<tr>
<td>Assistance From The Diocese (Line 7)</td>
<td><strong>$3,464</strong></td>
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<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<tr>
<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<tr>
<td><strong>Subtotal Non-Operating Revenues (Subtotal C)</strong></td>
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<td><strong>Total Revenues (Total D)</strong></td>
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<td><strong>All Other Operating Expenses (Line 14)</strong></td>
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<td><strong>Subtotal Operating Expenses (Subtotal E)</strong></td>
<td><strong>$156,551</strong></td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
<td>$2,325</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$0</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
<td>$2,600</td>
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<tr>
<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
<td><strong>$5,625</strong></td>
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<td><strong>Total Expenses (Total G)</strong></td>
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<td>Total Cash in Checking/Savings (Line 19)</td>
<td>$28,743</td>
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<td>$10,462</td>
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Church of the Holy Spirit  
(Parish - Clearwater Deanery)

601 Philippe Parkway  
Safety Harbor, FL 34695-3148  
Phone: (727) 725-4726  
Fax: (727) 725-4727  
Email: office@holyspirit-florida.org  
Web: holyspirit-florida.org

Sunday Services: 8:00 & 10:00 a.m.  
Office Hours: Mon. & Wed. – Fri. 9:00 a.m. – 1:00 p.m.

Staff

Rector: The Rev. Raynald S. Bonoan  
Music Director: Donna Shea  
Administrator: Renee J. Liles

Leadership

Senior Warden: Victor Skibicki..........................(727) 796-8446  
2625 Burntfork Dr., Clearwater, FL 33761

Junior Warden: John Dews...............................(727) 539-7553  
2962 Longbrooke Way, Clearwater, FL 33760

Treasurer: Scott Jarnac .........................(248) 939-4006  
22 Ridgecroft Ln., Safety Harbor, FL 34695
## Church of the Holy Spirit, Safety Harbor
### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
<th>Value</th>
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<tr>
<td>Communicants in Good Standing</td>
<td>159</td>
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<tr>
<td>Average Sunday Attendance</td>
<td>82</td>
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<td>Baptisms</td>
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<td>Confirmations</td>
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<td>Received</td>
<td>5</td>
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<tr>
<td>Number of Signed Pledge Cards</td>
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<td>Total Dollar Amount Pledged</td>
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<td>Plate, Pledge and Regular Support (Line 3)</td>
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<td>Available for Operations From Investments (Line 4)</td>
<td>$23,141</td>
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<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5)</td>
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<td><strong>Normal Operating Income (Subtotal A)</strong></td>
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<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<tr>
<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<td><strong>Total Revenues (Total D)</strong></td>
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<td>Apportionment Paid To Diocese (Line 12)</td>
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<td>Outreach from Operating Budget (Line 13)</td>
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<td>All Other Operating Expenses (Line 14)</td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<td>Funds Sent to Other Organization (Line 18)</td>
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<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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<td><strong>Total Expenses (Total G)</strong></td>
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<tr>
<td>Total Investments at Market Value (Line 20)</td>
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Church of the Nativity
(Parish - Manasota Deanery)

5900 N. Lockwood Ridge Rd.
Sarasota, FL 34243-2523
Phone: (941) 355-3262    Fax: (941) 358-8930
Email: aileen.churchof nativity@gmail.com
Web: churchofthenativity.com

Sunday Services: 8:00 & 10:15 a.m.
Office Hours: Mon.-Thurs. 9:00 a.m. – 4:00 p.m., Fri. 9:00 a.m.- 1:00 p.m.

Staff
Rector: The Rev. Charles H. Mann
Deacon: The Rev. Rosalind K. Hall
Music Director: Karla J. Porter
Bookkeeper: William Lewis
Parish Secretary: Karla Rojas
Receptionist: Gloria Kloss

Leadership
Senior Warden: Paul Radick ......................................(941) 266-7310
8215 62nd Court E. #1801, Sarasota, FL 34243

Junior Warden: Doug Ivey ..........................................(269) 317-8771
2971 Bay Oaks Dr., Sarasota, FL 34234

Treasurer: Linda Papke ............................................ (352) 422-1890
1489 Blue Horizon Cir., Bradenton, FL 34208
**Church of the Nativity, Sarasota**  
**Parochial Report Data (2017)**

<table>
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<th>Description</th>
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Church of the Redeemer
(Parish - Manasota Deanery)

222 S. Palm Ave.
Sarasota, FL 34236-6799
Phone: (941) 955-4263     Fax: (941) 365-1379
Email: cor@redeemersarasota.org
Web: redeemersarasota.org

Sunday Services: 7:30, 9:00 & 11:00 a.m. & 1:00 p.m.
Office Hours: Mon. – Fri. 9:00 a.m. – 5:00 p.m.

Staff

Rector: The Rev. Fredrick A. Robinson
Assistant: The Rev. Mario W. Castro
Assistant: The Rev. Charleston D. Wilson
Assistant: The Rev. Christian M. Wood
Assistant: The Rev. Richard B. Lampert
Vocational Deacon: The Rev. Gary E. Cartwright
Clergy in Residence: The Rev. A. Milton Cheney, III
                    The Rev. C. Read Heydt
                    The Rev. Clayton L. Knapp
                    The Rev. Ralph W. Strohm
                    The Rev. Everett P. Walk

Organist/Chior Master: Dr. Ann Stephenson-Moe
Youth Minister: A. Christoph Stephenson-Moe
Business Manager: John H. Walsworth
Bookkeeping Assistant: Carol Trudeau
Parish Registrar: Angela Ward Saoud
Executive Assistant: Valerie A. Dorr
Receptionist: Suzanne M. Terres

Leadership

Senior Warden: William Mudgett..............................(941) 250-2660
               1921 Monte Carlo Dr. Unit 206, Sarasota, FL 34231

Junior Warden: Janet Trefry..................................(941) 809-3771
               2434 Carlisle Pl., Sarasota, FL 34231

Treasurer: John Mercurio ..............................(941) 364-1561
           4147 Rosas Ave., Sarasota, FL 34233-1614
## Church of the Redeemer, Sarasota
### Parochial Report Data (2017)

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Grace Episcopal Church
(Parish - Tampa Deanery)

15102 Amberly Dr.
Tampa, FL 33647-1618
Phone: (813) 971-8484      Fax: (813) 979-1946
Email: graceepiscopaloffice@gmail.com
Web: gracenewtampa.org

Sunday Services: 8:00 & 10:00 a.m.
Office Hours: Mon. – Thur. 8:00 a.m. – 1:00 p.m.

Staff
Rector: The Rev. Benjamin B. Twinamaani
Deacon: The Rev. Dr. Lynn D. Grinnell
Music Minister: Martha L. Haeusler
Dir. Christian Education: Leanne G. Vaughan
Administrator: Lisa L. Ross-Johns

Leadership
Senior Warden: Petrina Nicholls...........................(813) 362-3484
31307 Chatterly Dr., Wesley Chapel, FL 33543

Junior Warden: Clyde Ferguson.............................(321) 704-6933
3807 Landingsway Dr., Tampa, FL 33624

Treasurer: Darby Meadowcroft .........................(813) 767-4539
16114 Brecon Palms Place, Tampa, FL 33647
### Grace Episcopal Church, Tampa
Parochial Report Data (2017)

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Holy Innocents’ Episcopal Church
(Parish - Tampa Deanery)

604 N. Valrico Rd.
Valrico, FL 33594-6874
Phone: (813) 689-3130    Fax: (813) 689-9483
Email: office@hiepiscopal.org
Web: hiepiscopal.org

Sunday Services: 8:00 & 10:30 a.m.
Office Hours: Mon. – Fri. 8:00 a.m. – 4:00 p.m.

Staff

Rector: The Rev. Bryan D. O’Carroll
Rector Emeritus: The Rev. Stephen L. Rudacille
Deacon: The Rev. Denise C. Healy
Deacon: The Rev. Arthur L. Hollows
Music Director: Matthew Swickey
Handbell Choir Director: Rona Matheny
Nursery Director: Linda Tomlinson
Financial Administrator: Betty Shaw
Administrator: Susan Scott
Receptionist: Natasha Gugaria

Leadership

Senior Warden: Jeff Engerski (941) 518-9841
11317 Tralee Dr., Riverview, FL 33569-6450

Junior Warden: Tom McBride (813) 643-7875
5801 Bent Grass Dr., Valrico, FL 33596-9245

Treasurer: Ron Carr (813) 267-2903
4006 Eagles Nest Dr., Valrico, FL 33596-7206
Holy Innocents’ Episcopal Church, Valrico
Parochial Report Data (2017)

Active Baptized Members 526
Communicants in Good Standing 526
Average Sunday Attendance 192
Baptisms 1
Confirmations 6
Received 1

Number of Signed Pledge Cards 120
Total Dollar Amount Pledged $367,821

Plate, Pledge and Regular Support (Line 3) $423,153
Available for Operations From Investments (Line 4) $0

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $9,526

Unrestricted Requests used for Operations (Line 6) $0
Normal Operating Income (Subtotal A) $432,679
Assistance From The Diocese (Line 7) $0
Total Operating Revenues (Subtotal B) $432,679

Capital Funds (Line 8) $189
Additions To Endowment (Line 9) $0
Contributions for Outreach & Mission Programs (Line 10) $14,222
Funds for Transmittal To Other Organizations (Line 11) $28,913
Subtotal Non-Operating Revenues (Subtotal C) $43,324
Total Revenues (Total D) $476,003

Apportionment Paid To Diocese (Line 12) $52,743
Outreach from Operating Budget (Line 13) $5,182
All Other Operating Expenses (Line 14) $359,586
Subtotal Operating Expenses (Subtotal E) $417,511

Capital Improvement Expenditures (Line 15) $15,029
Expenses for Congregation’s Outreach and Mission (Line 16) $13,170
Contribution to Episcopal Seminaries (Line 17) $0
Funds Sent to Other Organization (Line 18) $28,913
Subtotal Non-Operating Expenses (Subtotal F) $57,112
Total Expenses (Total G) $474,623

Total Cash in Checking/Savings (Line 19) $414,839
Total Investments at Market Value (Line 20) $167,853
Holy Trinity Episcopal Church
(Parish - Clearwater Deanery)

3240 N. McMullen Booth Rd.
Clearwater, FL 33761-2009
Phone: (727) 796-5514    Fax: (727) 791-8781
Email: church@holytrinityclw.org
Web: holytrinityclw.org

Sunday Services: 8:00 & 10:00 a.m.
Office Hours: Mon. – Thur. 9:00 a.m. – 4:00 p.m.

Staff
Supply Priest: The Rev. Dr. Russell L. Johnson
Music Director: Nicholas A. Herrin
Director Youth/Children: Laura Lynn Carpenter
Thrift Store Manager: Diane Densmore/Edie Mann
Administrator: Grace M. Smith

Leadership
Senior Warden: Joanne Wallend....................... (727) 515-4104
2448 Columbia Dr. Unit 46, Clearwater, FL 33763

Junior Warden: Mickey Vallejo .. (727) 743-1772
2072 Sunset Point Rd. #124, Clearwater, FL 33765

Treasurer: Mariellen Bauer.........................(727) 475-5593
2843 Landover Dr., Clearwater, FL 33761
Holy Trinity Episcopal Church, Clearwater
Parochial Report Data (2017)

Active Baptized Members 222
Communicants in Good Standing 145
Average Sunday Attendance 128
Baptisms 3
Confirmations 0
Received 0

Number of Signed Pledge Cards 93
Total Dollar Amount Pledged $221,445

Plate, Pledge and Regular Support (Line 3) $263,685
Available for Operations From Investments (Line 4) $0

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $162,387

Unrestricted Bequests used for Operations (Line 6) $640
Normal Operating Income (Subtotal A) $426,712
Assistance From The Diocese (Line 7) $0
Total Operating Revenues (Subtotal B) $426,712

Capital Funds (Line 8) $121,508
Additions To Endowment (Line 9) $25
Contributions for Outreach & Mission Programs (Line 10) $9,850
Funds for Transmittal To Other Organizations (Line 11) $7,811
Subtotal Non-Operating Revenues (Subtotal C) $139,194
Total Revenues (Total D) $565,906

Apportionment Paid To Diocese (Line 12) $5,494
Outreach from Operating Budget (Line 13) $0
All Other Operating Expenses (Line 14) $416,884
Subtotal Operating Expenses (Subtotal E) $422,378

Capital Improvement Expenditures (Line 15) $121,308
Expenses for Congregation’s Outreach and Mission (Line 16) $4,317
Contribution to Episcopal Seminaries (Line 17) $0
Funds Sent to Other Organization (Line 18) $13,088
Subtotal Non-Operating Expenses (Subtotal F) $138,713
Total Expenses (Total G) $561,091

Total Cash in Checking/Savings (Line 19) $60,302
Total Investments at Market Value (Line 20) $621
Iona-Hope Episcopal Church  
(Parish - Ft. Myers Deanery)

9650 Gladiolus Dr.
Ft. Myers, FL 33908-7616
Phone: (239) 454-4778    Fax: (239) 454-4780
Email: office@ionahope.org
Web: ionahope.org

Sunday Services: 8:00 & 9:30 a.m.
Office Hours: Tues. – Fri. 9:00 a.m. – 3:00 p.m.

Staff
Rector: The Rev. H. Ray Buchanan
Assisting: The Rev. Suzanne M. Post
Assisting: The Rev. John R. Gamble
Assisting: The Rev. Margaret G. Harker
Deacon: The Rev. G. Charles Champlin
Youth Leader: Barbara Bowman
Music Director: Loren Strickland
Administrator: Marnie Ike
Admin. Assistant: Cynthia (Cyndi) Farmer

Leadership
Senior Warden: Joseph Mulino..............................(239) 771-8960
12322 Litchfield Ln., Ft. Myers, FL 33913

Junior Warden: Ray Zentis .................................(954) 540-4585
4820 Hidden Harbour Blvd., Ft. Myers, FL 33919

Treasurer: Deborah Z. Prather ..............................(239) 482-5018
16620 Cypress Villa Ln., Ft. Myers, FL 33908
Iona Hope Episcopal Church, Ft. Myers
Parochial Report Data (2017)

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Lamb of God
(Parish - Ft. Myers Deanery)

19691 Cypress View Drive
Ft. Myers, FL 33967-6217
Phone: (239) 267-3525        Fax: (239) 267-3043
Email: office@lambofgodchurch.net
Web: lambofgodchurch.net

**Sunday Services:** 7:45 & 10:00 a.m.
**Office Hours:** Tues.-Fri. 9:30 a.m. – 3:30 p.m.

**Staff**

- **Interim Pastor:** The Rev. Carol S. Gates
- **Music Director:** Caitlin O’Reilly
- **Pianist:** Jose Cordero
- **Preschool Director:** Natalie Cole
- **Director of Youth:** Kassie Cimmino
- **Youth Ministry Asst.:** Vanessa Garza
- **Technical Advisor:** William Monsees
- **Director of Operations:** Wendy Smith
- **Finance Assistant:** Richard Passera
- **Office Coordinator:** Sandy Cecchini

**Leadership**

- **Senior Warden:** Judith Frye...............................(608) 658-7250
  20746 Corkscrew Shores Blvd., Estero, FL 33928
- **Junior Warden:** Louise Senneff ......................... (239) 822-0351
  5390 Harborage Dr., Ft. Myers, FL 33908
- **Treasurer:** Lee Dunn.................................(419) 377-5044
  21023 Torre Del Lago, Estero, FL 33928
### Lamb of God Episcopal Church, Ft. Myers
#### Parochial Report Data (2017)

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Resurrection Episcopal Church
(Mission - Clearwater Deanery)

10888 126th Ave. North
Largo, FL 33778-2710
Phone: 727-586-6968    Fax: 727-586-6918
St. Dunstan's Learning Center: Phone: 727-420-9916
Email: Admin@reslargo.org
Web: https://reslargo.org/

Sunday Services: 9:15 a.m.
Office Hours: (Mon. Wed., Thurs. & Fri.) 9:00 a.m. – 1:00 p.m.

Staff
Vicar: The Rev. Nathan S. Speck-Ewer
Assisting: The Rev. Marcia A. Tremmel
Organist: Louise Kanaan
Bookkeeper: Barbara J. Vanasse

Leadership
Senior Warden: Karl Cieslak (727) 301-2320
10428 114th Terrace N., Largo, FL 33773

Junior Warden: Teresa Mae Bach (727) 403-6824
1018 Bay Breeze Terrace, Largo, FL 33770

Treasurer: Mark Cieslak (727) 687-2636
10428 114th Terrace N., Largo, FL 33773
Resurrection Episcopal Church, Largo
Parochial Report Data (2017)

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St. Alban’s Episcopal Church
(Parish - St. Petersburg Deanery)

Mailing Address: 330 85th Ave., St. Pete Beach, FL 33706-1525
Physical Address: 8451 Blind Pass Road, St. Pete Beach, FL 33706-1525
Phone: (727) 360-8406        Fax: (727) 367-2801
Email: stalbons@tampabay.rr.com
Web: stalbanstpetebeach.org

Sunday Services: (Winter) 8:00 & 10:00 a.m. (Summer) 10:00 a.m.
Office Hours: Mon. & Wed, 9:00 a.m. – 2:00 p.m.

Staff
Priest in Charge: The Rev. Georgene D. Conner
Assisting: The Rev. Muriel V. deBussy
Bookkeeper: Nancy Titus
Office Admin: Aariel Lovely

Leadership
Snr. Warden: Charles Gallagher, III .................... (727) 459-2824
6312 Dartmouth Ave. N., St. Petersburg, FL 33710

Junior Warden: Joseph MacConnell ...................... (727) 424-9929
6357 Bahia Del Mar Blvd. #602, St. Petersburg, FL 33715

Treasurer: Steven Marsicek.............................. (402) 981-1324
8328 41st Ave. N., St. Petersburg, FL 33709
### St. Alban’s Episcopal Church, St Pete Beach
#### Parochial Report Data (2017)

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St. Alfred’s Episcopal Church
(Parish - Clearwater Deanery)

1601 Curlew Rd.
Palm Harbor, FL 34683-6515
Phone: (727) 785-1601      Fax: (727) 785-8992
Email: admin@stalfreds.net
Web: stalfredchurch.com

___________

Sunday Services: 10:00 a.m.
Office Hours: Mon. – Thur. 9:00 a.m. – 12:00 p.m. - Closed on Friday

Staff

Rector: The Rev. Peter A. Lane
Assisting: The Rev. Agostino C. Rivolta
Organist/Music Dir.: Kevin V. Johnson
Financial Administrator: Tina Rodriguez, CPA
Admin Assistant: Linda Olsen
Office Administrator: Barbara Kunkel/Johanna Westcott
Office Coordinator: Barbara Christian

Leadership

Senior. Warden: Joanne V. Kerr...........................(727) 459-2310
2968 Shannon Cir., Palm Harbor, FL 34684-1877

Junior Warden: Robin E. Tiner .........................(727) 542-2104
3542 Tanglewood Trl., Palm Harbor, FL 34685

Treasurer: Lyn C. Lund .........................(630) 995-0319
1207 Overcash Dr., Dunedin, FL 34698
# St. Alfred’s Episcopal Church, Palm Harbor
## Parochial Report Data (2017)

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St. Andrew’s Episcopal Church
(Parish - Venice Deanery)

Physical Address: 4th Street and Gilchrist Ave., Boca Grande, FL 33921
Mailing Address: PO Box 272, Boca Grande, FL 33921-0272
Phone/Fax: (941) 964-2257
Email: mail@standrewsbocagrande.org
Web: standrewsbocagrande.org

Sunday Services: (Jan. - Apr.) 8:00 & 10:30 a.m. (May - Dec.) 9:30 a.m.
Office Hours: Mon. - Thurs. 9:00 a.m. – 4:00 p.m.

Staff
Rector: The Rev. Michelle L. Robertshaw
Organist: Valerie Thorson
Business Administrator: Eva Janda
Secretary: Pamela Olivero

Leadership
Senior Warden: Linda C. Aley .........................(941) 964-0293
P.O. Box 1122, Boca Grande, FL 33921

Junior Warden: Don Smith ...............................(941) 964-1718
PO Box 272, Boca Grande, FL 33921

Treasurer: Mary Campbell......................... (734) 516-8337
P.O. Box 272, Boca Grande, FL 33921
### St. Andrew’s Episcopal Church, Boca Grande
#### Parochial Report Data (2017)

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| Number of Signed Pledge Cards                                           | 123          |
| Total Dollar Amount Pledged                                            | $247,962     |

<table>
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<tr>
<th>Source of Revenues</th>
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</tr>
</thead>
<tbody>
<tr>
<td>Plate, Pledge and Regular Support (Line 3)</td>
<td>$527,726</td>
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<tr>
<td>Available for Operations From Investments (Line 4)</td>
<td>$238</td>
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<table>
<thead>
<tr>
<th>Source of Operating Income</th>
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<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations</td>
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<td>Contributions from Congregation’s Organizations (Line 5)</td>
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<table>
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<th>Source of Operating Income</th>
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<tr>
<td>Unrestricted Bequests used for Operations (Line 6)</td>
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<table>
<thead>
<tr>
<th>Source of Operating Income</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Normal Operating Income (Subtotal A)</td>
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<tr>
<td>Assistance From The Diocese (Line 7)</td>
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<table>
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<th>Source of Operating Revenues</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Total Operating Revenues (Subtotal B)</td>
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<table>
<thead>
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<tr>
<td>Capital Funds (Line 8)</td>
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<tr>
<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Funds for Transmittal To Other Organizations (Line 11)</td>
<td>$14,472</td>
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<table>
<thead>
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<tbody>
<tr>
<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
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<table>
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<th>Source of Operating Revenues</th>
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<tr>
<td>Total Revenues (Total D)</td>
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<table>
<thead>
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<th>Source of Operating Revenues</th>
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<tr>
<td>Apportionment Paid To Diocese (Line 12)</td>
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<td>Outreach from Operating Budget (Line 13)</td>
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<tr>
<td>All Other Operating Expenses (Line 14)</td>
<td>$366,567</td>
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<table>
<thead>
<tr>
<th>Source of Operating Revenues</th>
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<tr>
<td>Subtotal Operating Expenses (Subtotal E)</td>
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<table>
<thead>
<tr>
<th>Source of Operating Revenues</th>
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<tbody>
<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
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<tr>
<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
<td>$40,018</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$4,000</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
<td>$11,312</td>
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<table>
<thead>
<tr>
<th>Source of Operating Revenues</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Subtotal Non-Operating Expenses (Subtotal F)</td>
<td>$57,637</td>
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<table>
<thead>
<tr>
<th>Source of Operating Revenues</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Total Expenses (Total G)</td>
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<table>
<thead>
<tr>
<th>Source of Operating Revenues</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Cash in Checking/Savings (Line 19)</td>
<td>$481,959</td>
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<tr>
<td>Total Investments at Market Value (Line 20)</td>
<td>$1,655,500</td>
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St. Andrew’s Episcopal Church
(Parish - Clearwater Deanery)

Physical Address: 2301 Deltona Blvd., Spring Hill, FL 34606-3227
Mailing Address: PO Box 5026, Spring Hill, FL 34611-5026
Phone: (352) 683-2010        Fax: (352) 686-0299
Email: schurch22@tampabay.rr.com
Web: standrewschurch.dioswfl.org

Sunday Services: 8:00 & 10:30 a.m.
Office Hours: Mon.-Thur. 9:00 a.m. – 2:00 p.m. - Closed on Friday

Staff
Rector: The Rev. Lance S. Wallace
Deacon: The Rev. Elaine A. Cole
Retired Deacon: The Rev. Dr. Ludwig J. Wallner
Retired/Assisting: The Rev. Donald R. Lillpopp
Retired/Assisting: The Rev. Frederick E. Scharf
Organist/Choir Master: Jody Bowes
Youth Minister: Olivia La Cava
Bookkeeper: John Follansbee
Secretary: Lisa M. Emerson
Administrator: Debbie B. Smith

Leadership
Senior Warden: Craig Gates ...................... (352) 592-2842
14326 Highgrove Rd., Spring Hill, FL 34609

Junior Warden: Hal Smith ......................... (352) 667-4448
10420 Tassel St., Spring Hill, FL 34608

Treasurer: John Follansbee ....................... (352) 597-3782
9260 Lake Cypress Rd., Weeki Wachee, FL 34613
# St. Andrew’s Episcopal Church, Spring Hill
## Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
<th>Value</th>
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<tbody>
<tr>
<td>Active Baptized Members</td>
<td>365</td>
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<tr>
<td>Communicants in Good Standing</td>
<td>339</td>
</tr>
<tr>
<td>Average Sunday Attendance</td>
<td>210</td>
</tr>
<tr>
<td>Baptisms</td>
<td>6</td>
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<tr>
<td>Confirmations</td>
<td>3</td>
</tr>
<tr>
<td>Received</td>
<td>12</td>
</tr>
<tr>
<td>Number of Signed Pledge Cards</td>
<td>121</td>
</tr>
<tr>
<td>Total Dollar Amount Pledged</td>
<td>$234,994</td>
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<td>Plate, Pledge and Regular Support (Line 3)</td>
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<td>Available for Operations From Investments (Line 4)</td>
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<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations,</td>
<td></td>
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<tr>
<td>Contributions from Congregation’s Organizations (Line 5)</td>
<td>$180,683</td>
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<tr>
<td>Unrestricted Requests used for Operations (Line 6)</td>
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<tr>
<td><strong>Normal Operating Income (Subtotal A)</strong></td>
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<tr>
<td>Assistance From The Diocese (Line 7)</td>
<td>$0</td>
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<tr>
<td><strong>Total Operating Revenues (Subtotal B)</strong></td>
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<tr>
<td>Capital Funds (Line 8)</td>
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<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<td><strong>Total Revenues (Total D)</strong></td>
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<td>Apportionment Paid To Diocese (Line 12)</td>
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<tr>
<td>Outreach from Operating Budget (Line 13)</td>
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<td>All Other Operating Expenses (Line 14)</td>
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<tr>
<td><strong>Subtotal Operating Expenses (Subtotal E)</strong></td>
<td><strong>$498,288</strong></td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<tr>
<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
<td>$134,758</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$0</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
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<tr>
<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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<td><strong>$635,763</strong></td>
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<td>Total Cash in Checking/Savings (Line 19)</td>
<td>$262,963</td>
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<tr>
<td>Total Investments at Market Value (Line 20)</td>
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</table>
St. Andrew’s Episcopal Church
(Parish - Tampa Deanery)

509 E. Twiggs St.
Tampa, FL 33602-3916
Phone: (813) 221-2035    Fax: (813) 224-0945
Email: secretary@saintandrewstampa.org
Web: saintandrewstampa.org

Sunday Services: 8:00 & 10:30 a.m.
Office Hours: Mon. – Thur. 9:00 a.m. – 4:00 p.m., Fri.: 9:00 a.m. – 2:00 p.m.

Staff
Rector: The Rev. John Reese
Assisting: The Rev. Ralph M. Campbell, II
Interim Organist: Linda Sparks
Interim Choirmaster: Michelle Klima Thomas
Interim Cherub Choir Dir.: Coleman Flentge
Children/Youth Director: Victor Van Pelt
Parish Administrator: Pamela Frost
Administrative Asst.: Lauri Harder

Leadership
Senior Warden: Richard Ferlita ...........................................(813) 984-7724
704 Grand Cir., Temple Terrace, FL 33617

Junior Warden: George Levy .............................................(813) 625-2274
1209 E. Cumberland Ave. #2401-T2, Tampa, FL 33602

Treasurer: Piers Curry ....................................................(813) 516-6744
8901 Magnolia Chase Cir., Tampa, FL 33647
# St. Andrew’s Episcopal Church, Tampa
Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Active Baptized Members</td>
<td>863</td>
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<td>Communicants in Good Standing</td>
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<td>Average Sunday Attendance</td>
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<td>Baptisms</td>
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<td>Confirmations</td>
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<td>Received</td>
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<td>Number of Signed Pledge Cards</td>
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<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations,</td>
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<tr>
<td>Contributions from Congregation’s Organizations (Line 5)</td>
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<tr>
<td>Unrestricted Requests used for Operations (Line 6)</td>
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<tr>
<td>Normal Operating Income (Subtotal A)</td>
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<tr>
<td>Assistance From The Diocese (Line 7)</td>
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<tr>
<td>Total Operating Revenues (Subtotal B)</td>
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</tr>
<tr>
<td>Capital Funds (Line 8)</td>
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<tr>
<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
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<td>Total Revenues (Total D)</td>
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<td>Apportionment Paid To Diocese (Line 12)</td>
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<tr>
<td>Outreach from Operating Budget (Line 13)</td>
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<tr>
<td>All Other Operating Expenses (Line 14)</td>
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<tr>
<td>Subtotal Operating Expenses (Subtotal E)</td>
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<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<td>Funds Sent to Other Organization (Line 18)</td>
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<td>Total Expenses (Total G)</td>
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<td>Total Cash in Checking/Savings (Line 19)</td>
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<tr>
<td>Total Investments at Market Value (Line 20)</td>
<td>$2,134,776</td>
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</tbody>
</table>
St. Anne of Grace Episcopal Church
(Mission - Clearwater Deanery)

6650 113th St. North
Seminole, FL 33772-6214
Phone: (727) 392-4483    Fax: (727) 391-7915 (call first)
Email: stanneofgrace@tampabay.rr.com
Web: stanneofgrace.com

Sunday Services: 8:30 & 10:30 a.m.
Office Hours: Mon. – Thurs. 9:00 a.m. – 2:00 p.m./Closed Fridays

Staff
Vicar: The Rev. Robert B. Crow
Deacon: The Rev. Pamela H.A. Milhan
Assisting Priest: The Rev. Lynda S. Hergenrather
Organist: Victoria Sardo
Praise Band Leader: JR Rehm
Youth Ministers: Ashley Rehm/Margarita Brinson
Church Secretary: Gidget DiRienz

Leadership
Senior Warden: Elizabeth Walker ..................................... (727) 430-6776
399 150th Ave. Apt. A-107, Madeira Beach, FL 33708

Junior Warden: To be determined

Treasurer: Roberta Rehm.................................................(727) 420-1241
8577 Lantana Dr., Seminole, FL 33777
### St. Anne of Grace Episcopal Church, Seminole
#### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Active Baptized Members</td>
<td>354</td>
</tr>
<tr>
<td>Communicants in Good Standing</td>
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<tr>
<td>Average Sunday Attendance</td>
<td>127</td>
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<tr>
<td>Baptisms</td>
<td>8</td>
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<td>Confirmations</td>
<td>12</td>
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<td>Received</td>
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<tr>
<td>Number of Signed Pledge Cards</td>
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<td>Plate, Pledge and Regular Support (Line 3)</td>
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<td>Available for Operations From Investments (Line 4)</td>
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<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations,</td>
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<tr>
<td>Contributions from Congregation’s Organizations (Line 5)</td>
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<tr>
<td>Unrestricted Requests used for Operations (Line 6)</td>
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<tr>
<td><strong>Normal Operating Income (Subtotal A)</strong></td>
<td>$174,372</td>
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<tr>
<td>Assistance From The Diocese (Line 7)</td>
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</tr>
<tr>
<td><strong>Total Operating Revenues (Subtotal B)</strong></td>
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<tr>
<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<tr>
<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<td>Total Revenues (Total D)</td>
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<td>Outreach from Operating Budget (Line 13)</td>
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<tr>
<td>All Other Operating Expenses (Line 14)</td>
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<tr>
<td><strong>Subtotal Operating Expenses (Subtotal E)</strong></td>
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<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
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<tr>
<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
<td>$0</td>
</tr>
<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$0</td>
</tr>
<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
<td>$2,158</td>
</tr>
<tr>
<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
<td>$24,858</td>
</tr>
<tr>
<td>Total Expenses (Total G)</td>
<td>$205,728</td>
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<td>Total Cash in Checking/Savings (Line 19)</td>
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<tr>
<td>Total Investments at Market Value (Line 20)</td>
<td>$237,076</td>
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</table>
St. Anselm’s Episcopal Church  
(Mission - Ft. Myers Deanery)  

2201 E. 6th St.  
Lehigh Acres, FL 33936-4376  
Phone: (239) 369-1916    Fax: (239) 369-6144  
Email: SaintAnselmChurch@embarqmail.com  
Web: stanselm.dioswfl.org

Sunday Services: 8:00 & 10:00 a.m. (Summer) 9:00 a.m.  
Office Hours:

Staff
Vicar: The Rev. Marcel G. Algernon  
Music Director: Barbara Joseph  
Facilities Manager: Evan Blake  
Bookkeeper: Narda Lee  
Church Admin.: Position Vacant  

Leadership
Senior Warden: Sharon Douglas.......................... (239) 281-5028  
10352 Canal Brook Ln., Lehigh Acres, FL 33936  

Junior Warden: David Lee ....................................(239) 369-9938  
212 Wellington Ave., Lehigh Acres, FL 33936  

Treasurer: John W. Neff ............................. (239) 368-1074  
1017 Clark Ave, Lehigh Acres, FL 33972
**St. Anselm’s Episcopal Church, Lehigh Acres**  
**Parochial Report Data (2017)**

<table>
<thead>
<tr>
<th>Category</th>
<th>Details</th>
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<tbody>
<tr>
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<td>111</td>
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<tr>
<td>Communicants in Good Standing</td>
<td>111</td>
</tr>
<tr>
<td>Average Sunday Attendance</td>
<td>61</td>
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<tr>
<td>Baptisms</td>
<td>0</td>
</tr>
<tr>
<td>Confirmations</td>
<td>0</td>
</tr>
<tr>
<td>Received</td>
<td>0</td>
</tr>
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</table>

| Number of Signed Pledge Cards | 47 |
| Total Dollar Amount Pledged | $71,830 |

| Plate, Pledge and Regular Support (Line 3) | $91,314 |
| Available for Operations From Investments (Line 4) | $0 |

| Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5) | $20,291 |

| Unrestricted Bequests used for Operations (Line 6) | $0 |
| **Normal Operating Income (Subtotal A)** | $111,605 |
| Assistance From The Diocese (Line 7) | $0 |
| **Total Operating Revenues (Subtotal B)** | $111,605 |

| Capital Funds (Line 8) | $10,352 |
| Additions To Endowment (Line 9) | $0 |
| Contributions for Outreach & Mission Programs (Line 10) | $2,272 |
| Funds for Transmittal To Other Organizations (Line 11) | $0 |
| **Subtotal Non-Operating Revenues (Subtotal C)** | $12,624 |
| **Total Revenues (Total D)** | $124,229 |

| Apportionment Paid To Diocese (Line 12) | $11,997 |
| Outreach from Operating Budget (Line 13) | $0 |
| All Other Operating Expenses (Line 14) | $113,078 |
| **Subtotal Operating Expenses (Subtotal E)** | $125,075 |

| Capital Improvement Expenditures (Line 15) | $27,836 |
| Expenses for Congregation’s Outreach and Mission (Line 16) | $1,570 |
| Contribution to Episcopal Seminaries (Line 17) | $0 |
| Funds Sent to Other Organization (Line 18) | $225 |
| **Subtotal Non-Operating Expenses (Subtotal F)** | $29,631 |
| **Total Expenses (Total G)** | $154,706 |

| Total Cash in Checking/Savings (Line 19) | $79,938 |
| Total Investments at Market Value (Line 20) | $25,329 |
St. Augustine’s Episcopal Church
(Parish - St. Petersburg Deanery)

2920 26th Ave. South
St. Petersburg, FL 33712-3328
Phone: (727) 867-6774        Fax: (727) 906-0378
Email: staugustine@tampabay.rr.com
Web: staugustines.dioswfl.org

Sunday Services: 9:00 a.m.
Office Hours: By Appointment

Staff

Priest-In-Charge: The Rev. Josie R. Rose
Music Director: Paul T. Brechue
Financial Admin: Elizabeth (Liz) M. Curry

Leadership

Senior Warden: James H. Corn ..............................................(727) 643-4575
13972 Lake Point Dr., Clearwater, FL 33762

Junior Warden: Yate’ Cutliff ..............................................(727) 415-8818
P.O. Box 15095, St. Petersburg, FL 33733

Treasurer: Joie’ Cutliff......................................................(727) 415-7112
2220 18th Ave. S., St. Petersburg, FL 33712
St. Augustine’s Episcopal Church, St. Petersburg
Parochial Report Data (2017)

Active Baptized Members  74
Communicants in Good Standing  74
Average Sunday Attendance  43
Baptisms  1
Confirmations  0
Received  2

Number of Signed Pledge Cards  38
Total Dollar Amount Pledged  $95,412

Plate, Pledge and Regular Support (Line 3)  $104,770
Available for Operations From Investments (Line 4)  $0

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5)  $12,331

Unrestricted Requests used for Operations (Line 6)  $0
Normal Operating Income (Subtotal A)  $117,101
Assistance From The Diocese (Line 7)  $0
Total Operating Revenues (Subtotal B)  $117,101

Capital Funds (Line 8)  $274
Additions To Endowment (Line 9)  $0
Contributions for Outreach & Mission Programs (Line 10)  $0
Funds for Transmittal To Other Organizations (Line 11)  $5,950
Subtotal Non-Operating Revenues (Subtotal C)  $6,224
Total Revenues (Total D)  $123,325

Apportionment Paid To Diocese (Line 12)  $9,582
Outreach from Operating Budget (Line 13)  $850
All Other Operating Expenses (Line 14)  $78,819
Subtotal Operating Expenses (Subtotal E)  $89,251

Capital Improvement Expenditures (Line 15)  $961
Expenses for Congregation’s Outreach and Mission (Line 16)  $0
Contribution to Episcopal Seminaries (Line 17)  $0
Funds Sent to Other Organization (Line 18)  $6,599
Subtotal Non-Operating Expenses (Subtotal F)  $7,560
Total Expenses (Total G)  $96,811

Total Cash in Checking/Savings (Line 19)  $50,117
Total Investments at Market Value (Line 20)  $40,000
St. Bartholomew’s Episcopal Church
(Parish - St. Petersburg Deanery)

3747 34th St. South
St. Petersburg, FL 33711-3836
Phone: (727) 867-7015        Fax: (727) 864-2268
Email: stbarts1887@verizon.net
Web: stbarts.dioswfl.org

Sunday Services: (Sep. – May) 8:00 & 10:00 a.m. (Jun. – Aug.) 9:00 a.m.
Office Hours: Mon. – Fri. 9:00 a.m. – 3:30 p.m.

Staff

Rector: The Rev. William V. Burkett
Assisting: The Rev. John Kivuva Mwiya
Assisting: The Rev. Alfred P. Montalto
Deacon: The Rev. Lucien A. Watkins
Organist/Choirmaster: Anita Bona
Thrift Store Manager: Barbara Watkins
Parish Administrator: Elizabeth (Liz) M. Curry

Leadership

Senior Warden: Joyce Rosner.....................................(727) 510-2650
5505 Puerta del Sol Blvd. #127, St. Petersburg, FL 33715

Junior Warden: Jerry Knight.....................................(727) 347-4066
742 79th Cir. S., St. Petersburg, FL 33707

Treasurer: Ronald Clayton.....................................(727) 906-0641
1695 Pinellas Bayway S. #B4, Tierra Verde, FL 33714
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St. Bede’s Episcopal Church  
(Parish - St. Petersburg Deanery)

2500 16th St. North  
St. Petersburg, FL 33704-3132  
Phone: (727) 823-7649  Fax: (727) 823-7660  
Email: office@stbedepiscopalchurch.org  
Web: stbedepiscopalchurch.org

Sunday Services: 9:00 & 10:00 a.m.  
Office Hours: Wed. 6:30 - 8:00 p.m. & Thurs. 8:30 a.m. – 1:00 p.m.

Staff
Supply Priest:  The Rev. John C. Suhar
Deacon:  The Rev. Marcus J. Crim
Web Designer:  Lana Callahan
Bookeeper:  Nancy S. Titus

Leadership
Senior Warden:  Linda M. Rothmann .......................(727) 310-5036  
4885 1st St. NE #219, St. Petersburg, FL 33703

Junior Warden:  Joe Tyler........................................... (727) 218-4481  
1318 35th St. N., St. Petersburg, FL 33713

Treasurer:  Joel B. Giles .................................... (727) 709-7660  
626 17th Ave. NE, St. Petersburg, FL 33704
# St. Bede’s Episcopal Church, St. Petersburg
## Parochial Report Data (2017)

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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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St. Boniface Episcopal Church  
(Parish - Manasota Deanery)  

5615 Midnight Pass Rd. (Siesta Key)  
Sarasota, FL 34242-1720  
Phone: (941) 349-5616       Fax: (941) 349-0519  
Email: office@bonifacechurch.org  
Web: bonifacechurch.org

Sunday Services:  (Sept. - April) 7:45, 9:00 & 11:15 a.m.  
(May - Aug.) 8:00 & 10:00 a.m.  
Office Hours: Mon-Thurs. 9:00 a.m. – 5:00 p.m. / Fri. 9:00 a.m. – 1:00 p.m.

Staff

Rector:  The Rev. Wayne F. Farrell  
Associate Rector: The Rev. Jonathan W. Evans  
Deacon: The Rev. Elisa M. Hansen  
Adjunct Clergy:  
The Rev. Edward M. Copland  
The Rev. Charles E. Kiblinger  
The Rev. Richard J. Mahaffy, II  
The Rev. Ernest G. Matijasic  
The Rev. Ralph G. McGimpsey  
The Rev. J. Michael Povey  
The Rev. Michael F. Piovane  
The Rev. J. Robert Thacker, II  
The Rev. Karen (Kai) G. Walters  
The Rev. Wesley R. Wasdyke

Music Director: James W. Guyer  
Music Section Leader: David R. Kesler  
Music Section Leader: Rebecca L. Stracener  
Youth Choir Assistant: Jennifer M. Weinstein  
Member Engagement: Betsie M. Danner  
Building & Grounds: Richard L. Walker  
Business Manager: Cindy M. Hannon  
Admin. Assistant: Lisa M. Wolf

Leadership

Senior Warden: Philip C. Baker ..........................(214) 549-7200  
11223 Purple Finch Ln., Sarasota, FL 34238-4328

Junior Warden: Rooney Mereness................................(941) 346-1844  
6342 Midnight Pass #464, Sarasota, FL 34242

Treasurer: Jonathan C. Gordon.............................(941) 923-2302  
8208 Deerbrook Cir., Sarasota, FL 34238-4382
St. Boniface Episcopal Church, Sarasota
Parochial Report Data (2017)

Active Baptized Members 614
Communicants in Good Standing 518
Average Sunday Attendance 291
Baptisms 2
Confirmations 5
Received 0

Number of Signed Pledge Cards 253
Total Dollar Amount Pledged $649,991

Plate, Pledge and Regular Support (Line 3) $839,082
Available for Operations From Investments (Line 4) $74,949

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $120,827

Unrestricted Bequests used for Operations (Line 6) $0
Normal Operating Income (Subtotal A) $1,034,858
Assistance From The Diocese (Line 7) $11,618
Total Operating Revenues (Subtotal B) $1,046,476

Capital Funds (Line 8) $6,045
Additions To Endowment (Line 9) $0
Contributions for Outreach & Mission Programs (Line 10) $180,585
Funds for Transmittal To Other Organizations (Line 11) $27,976
Subtotal Non-Operating Revenues (Subtotal C) $214,606
Total Revenues (Total D) $1,261,082

Apportionment Paid To Diocese (Line 12) $124,987
Outreach from Operating Budget (Line 13) $46,509
All Other Operating Expenses (Line 14) $827,910
Subtotal Operating Expenses (Subtotal E) $999,406

Capital Improvement Expenditures (Line 15) $13,220
Expenses for Congregation’s Outreach and Mission (Line 16) $204,481
Contribution to Episcopal Seminaries (Line 17) $0
Funds Sent to Other Organization (Line 18) $26,623
Subtotal Non-Operating Expenses (Subtotal F) $244,324
Total Expenses (Total G) $1,243,730

Total Cash in Checking/Savings (Line 19) $127,435
Total Investments at Market Value (Line 20) $2,185,576
St. Catherine of Alexandria Episcopal Church
(Parish - Tampa Deanery)

502 Druid Hills Rd.
Temple Terrace, FL 33617-3853
Phone: (813) 988-6483     Fax: (813) 985-4961
Email: brenda@stcathtt.org
Web: www.stcathtt.org

---

Sunday Services: 8:00 & 10:00 a.m./5:30 p.m.
Office Hours: Mon.-Thurs. 8:00 a.m. – 2:00 p.m.

Staff
Rector: The Rev. Susan J. Latimer
Assisting: The Rev. Allen W. Farabee
Choir Director: Cloud Ssu-Yun Wang
Youth Leader: Rachel Rubottom
Administrator: Brenda Menendez

Leadership
Senior Warden: Manon Alewynse.......................... (813) 507-1334
301 West Hanlon St., Tampa, FL 33604

Junior Warden: Richard (Rick) Schultz................... (813) 598-3289
14307 Capitol Dr., Tampa, FL 33613

Treasurer: Terry Bechtel................................. (813) 973-1879
5608 Cannonade Dr., Wesley Chapel, FL 33544
St. Catherine of Alexandria Episcopal Church, Temple Terrace
Parochial Report Data (2017)

Active Baptized Members 531
Communicants in Good Standing 443
Average Sunday Attendance 146
Baptisms 8
Confirmations 0
Received 0

Number of Signed Pledge Cards 96
Total Dollar Amount Pledged $303,858

Plate, Pledge and Regular Support (Line 3) $321,897
Available for Operations From Investments (Line 4) $20,890

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $31,817

Unrestricted Bequests used for Operations (Line 6) $0
Normal Operating Income (Subtotal A) $374,604
Assistance From The Diocese (Line 7) $5,042
Total Operating Revenues (Subtotal B) $379,646

Capital Funds (Line 8) $0
Additions To Endowment (Line 9) $0
Contributions for Outreach & Mission Programs (Line 10) $33,122
Funds for Transmittal To Other Organizations (Line 11) $210
Subtotal Non-Operating Revenues (Subtotal C) $33,332
Total Revenues (Total D) $412,978

Apportionment Paid To Diocese (Line 12) $50,789
Outreach from Operating Budget (Line 13) $250
All Other Operating Expenses (Line 14) $321,828
Subtotal Operating Expenses (Subtotal E) $372,867

Capital Improvement Expenditures (Line 15) $11,416
Expenses for Congregation’s Outreach and Mission (Line 16) $31,096
Contribution to Episcopal Seminaries (Line 17) $0
Funds Sent to Other Organization (Line 18) $210
Subtotal Non-Operating Expenses (Subtotal F) $42,722
Total Expenses (Total G) $415,589

Total Cash in Checking/Savings (Line 19) $108,931
Total Investments at Market Value (Line 20) $470,803
St. Chad’s Episcopal Church
(Mission - Tampa Deanery)

5609 N Albany Ave.
Tampa, FL 33603-1005
Phone: (813) 872-7545     Fax: same as phone
Email: office@stchadstampa.org
Web: stchadstampa.org

Sunday Services: 9:00 a.m.
Office Hours: Mon.-Fri. 8:00 a.m. – 1:00 p.m.

Staff
Priest: The Rev. Richard G. Fellows
Music Director: Kathleen Joyce
Admin. Secretary: Catherine T. Boskey-Keebler

Leadership
Senior Warden: Annette Wilson .........................(813) 727-0758
5404 Mountain Farm Ct., Tampa, FL 33624

Junior Warden: Henry Humbert .........................(813) 886-2424
7918 Woodgrove Cir., Tampa, FL 33615

Treasurer: Dixie White ..............................(813) 294-0684
1708 W. Rio Vista, Tampa, FL 33603
St. Chad’s Episcopal Church, Tampa
Parochial Report Data (2017)

Active Baptized Members 42
Communicants in Good Standing 42
Average Sunday Attendance 45
Baptisms 0
Confirmations 0
Received 0

Number of Signed Pledge Cards 30
Total Dollar Amount Pledged $48,000

Plate, Pledge and Regular Support (Line 3) $63,135
Available for Operations From Investments (Line 4) $0

Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5) $21,353

Unrestricted Bequests used for Operations (Line 6) $0
Normal Operating Income (Subtotal A) $84,488
Assistance From The Diocese (Line 7) $0
Total Operating Revenues (Subtotal B) $84,488

Capital Funds (Line 8) $0
Additions To Endowment (Line 9) $0
Contributions for Outreach & Mission Programs (Line 10) $0
Funds for Transmittal To Other Organizations (Line 11) $354
Subtotal Non-Operating Revenues (Subtotal C) $354
Total Revenues (Total D) $84,842

Apportionment Paid To Diocese (Line 12) $9,805
Outreach from Operating Budget (Line 13) $5,718
All Other Operating Expenses (Line 14) $76,167
Subtotal Operating Expenses (Subtotal E) $91,690

Capital Improvement Expenditures (Line 15) $0
Expenses for Congregation’s Outreach and Mission (Line 16) $0
Contribution to Episcopal Seminaries (Line 17) $120
Funds Sent to Other Organization (Line 18) $421
Subtotal Non-Operating Expenses (Subtotal F) $541
Total Expenses (Total G) $92,231

Total Cash in Checking/Savings (Line 19) $52,631
Total Investments at Market Value (Line 20) $16,922
St. Clement’s Episcopal Church
(Parish - Tampa Deanery)

706 West 113th Ave.
Tampa, FL 33612-5605
Phone: (813) 932-6204    Fax: (813) 932-3202
Email: stclement@verizon.net
Web: stclement.net

Sunday Services: 8:00 & 10:30 a.m.
Office Hours: Mon. - Thurs. 10:00 a.m. – 12:00 p.m.

Staff

Rector: The Rev. Andrew R. Heyes
Music Director: John L. Sligh
Organist: Kavin S. Alderman
Administrator: Margeaux G. Royals-Frey

Leadership

Senior Warden: Holli Green................................. (479) 601-4849
15107 Morning Dr., Lutz, FL 33559

Junior Warden: Judy Sanchez ................................. (813) 949-6400
1953 Brainerd Ct., Lutz, FL 33549

Treasurer: Peter R. Mack................................. (813) 690-5833
1208 E. Kennedy Blvd., #1211, Tampa, FL 33602-1983
St. Clement’s Episcopal Church, Tampa
Parochial Report Data (2017)

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**St. David’s Episcopal Church**  
(Parish - Venice Deanery)

401 S. Broadway  
Englewood, FL 34223-3802  
Phone: (941) 474-3140    Fax: (941) 475-1526  
Email: admin@stdavidsenglewood.org  
Web: stdavid.dioceseswfl.org

---

**Sunday Services:** 8:00 & 10:00 a.m.  
**Office Hours:** Mon - Thur. 9:00 a.m. – 12:00 Noon

---

**Staff**

- **Priest in Charge:** The Rev. Vickie L. McDonald  
- **Assisting:** The Rev. Vincent F. Scotto  
- **Deacon:** The Rev. Micki-Ann Thomas  
- **Music Director:** Janine Bowes  
- **Administrator:** Karen Totten

---

**Leadership**

- **Senior Warden:** Stan Hathon ........................................ (941) 474-0629  
  682 Barnacle Ct., Englewood, FL 34223

- **Junior Warden:** Al Anderson ................................. (973) 879-2510  
  4 Stone Mountain Blvd., Englewood, FL 34223

- **Treasurer:** Ken Deiss ............................................. (941) 475-6327  
  13477 Abercrombie Dr., Englewood, FL 34223
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St. Edmund’s, The Martyr Church
(Mission - Manasota Deanery)

327 W Hickory St.
Arcadia, FL 34266-3905
Phone: (863) 494-0485    Fax: (863) 494-9686
Email: stedmundsarcadia@yahoo.com
Web: episcopalarcadiafl.com

Sunday Services: 8:00 & 10:00 a.m. / Spanish Service 6:00 p.m.
Office Hours: Mon. – Fri. 9:00 a.m. – 5:00 p.m.

Staff
Hispanic Ministry: The Rev. Mario W. Castro
Deacon: The Rev. Robert J. Vaughn
Music Director: Yvette Dumaine

Leadership
Senior Warden: Joseph Mancuso ......................... (609) 605-2186
2692 N.E. Hwy 70, #483, Arcadia, FL 34266

Junior Warden: Charlene Michaud ......................... (207) 294-2382
8950 Liverpool Rd., Arcadia, FL 34266

Treasurer: Patricia A. Moore ......................... (941) 740-5817
821 W. Imogene St., Arcadia, FL 34266
### St. Edmund’s, the Martyr Episcopal Church, Arcadia
#### Parochial Report Data (2017)

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St. Elizabeth’s Episcopal Church
(Parish - Tampa Deanery)

5855 16th St.
Zephyrhills, FL 33542-3761
Phone: (813) 782-1202    Fax: (813) 779-1034
Email: stelizabethzhills@verizon.net
Web: stelizabethzhills.org

---

Sunday Services: 8:00 & 10:00 a.m.
Office Hours: Mon. – Fri. 8:30 a.m. – 4:00 p.m.

Staff

Assisting: The Rev. Robert (Bob) M. Butler
Deacon: The Rev. Hugh E. Wilkes
Music Director: Maryhelen Claque
Administrator: Brenda Menendez

Leadership

Senior Warden: Colleen Terrell...................................... (352) 587-1375
4749 6th St., Zephyrhills, FL 33542

Junior Warden: Joe Keating...........................................(813) 393-7548
6125 Ellerbee Rd., Wesley Chapel, FL 33545-4209

Treasurer: Gregg Allen.................................................(813) 994-0907
3954 Langdrum Dr., Wesley Chapel, FL 33543
**St. Elizabeth’s Episcopal Church, Zephyrhills**  
**Parochial Report Data (2017)**

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St. Francis’ Episcopal Church
(Mission - Tampa Deanery)

Postal Address: PO Box 9332, Tampa, FL 33674-9332
Phone: (813) 238-1098  Fax: (813) 238-8128

Sunday Services: 12:30 p.m.
Office Hours: By Appointment

Staff
Vicar: The Rev. Dr. Livan M. Echazabal

Leadership
Senior Warden: Miriam Rivero............................(813) 766-5593
8413 Armenia Ave., Tampa, FL 33604

Junior Warden: Jose A. Marroquin Hernandez....... (813) 802-2788
4121 E. Bush Blvd., Tampa, FL 33617

Treasurer: Dominick Maldonado......................(813) 279-0478
5820 N. Church Ave. #221, Tampa, FL 33614
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<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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St. George’s Episcopal Church
(Parish - Manasota Deanery)

912 63rd. Ave. West
Bradenton, FL 34207-4849
Phone: (941) 755-3606    Fax: (941) 758-5798
Email: saint.dragonslayer10@gmail.com
Web: stgeorges.dioswfl.org

**Sunday Services:** 8:00 & 10:00 a.m.
**Office Hours:** Tues. - Fri. 9:00 a.m. - 12:00 p.m.

**Staff**
- **Interim Priest:** The Rev. Ralph W. Strohm
- **Music Director:** Charles F. Stannard
- **Administrator:** Donna S. Skalecki

**Leadership**
- **Senior Warden:** Janice (Jan) DiUlio............................. (941) 962-6439
  719  49th St. Ct. W., Bradenton, FL 34209
- **Junior Warden:** Sue Philbrick................................. (941) 321-6027
  6515 15th St. E. Lot K-17, Sarasota, FL 34243
- **Treasurer:** Wayne Ford........................................... (941) 737-5647
  1711 31st Ave. E., Bradenton, FL 34208
St. George’s Episcopal Church, Bradenton
Parochial Report Data (2017)

Active Baptized Members 190
Communicants in Good Standing 190
Average Sunday Attendance 115
Baptisms 8
Confirmations 1
Received 0

Number of Signed Pledge Cards 63
Total Dollar Amount Pledged $139,816

Plate, Pledge and Regular Support (Line 3) $165,096
Available for Operations From Investments (Line 4) $18

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $26,622

Unrestricted Bequests used for Operations (Line 6) $1,278
Normal Operating Income (Subtotal A) $193,014
Assistance From The Diocese (Line 7) $32,403
Total Operating Revenues (Subtotal B) $225,417

Capital Funds (Line 8) $26,806
Additions To Endowment (Line 9) $0
Contributions for Outreach & Mission Programs (Line 10) $18,030
Funds for Transmittal To Other Organizations (Line 11) $230
Subtotal Non-Operating Revenues (Subtotal C) $45,066
Total Revenues (Total D) $270,483

Apportionment Paid To Diocese (Line 12) $21,427
Outreach from Operating Budget (Line 13) $0
All Other Operating Expenses (Line 14) $244,886
Subtotal Operating Expenses (Subtotal E) $266,313

Capital Improvement Expenditures (Line 15) $19,195
Expenses for Congregation’s Outreach and Mission (Line 16) $13,883
Contribution to Episcopal Seminaries (Line 17) $678
Funds Sent to Other Organization (Line 18) $0
Subtotal Non-Operating Expenses (Subtotal F) $33,756
Total Expenses (Total G) $300,069

Total Cash in Checking/Savings (Line 19) $92,040
Total Investments at Market Value (Line 20) $18,988
St. Giles’ Episcopal Church
(Parish - St. Petersburg Deanery)

8271 52nd St. North
Pinellas Park, FL 33781-1518
Phone: (727) 544-6856    Fax: (727) 545-1599
Email: gileseiscopal@gmail.com
Web: stgilespdioswfl.org

Sunday Services: 9:00 a.m. (English) & 10:30 a.m. (Spanish)
Office Hours: Mon. – Thurs. 8:30 a.m. – 3:00 p.m.

Staff
Priest‑ in‑Charge: The Rev. Hipolito Fernandez de Reina
Administrator: Elizabeth (Liz) M. Curry

Leadership
Senior Warden: Carolyn Hebert............................(727) 688-1998
105 4th Ave. NE #215, St. Petersburg, FL 33701
Junior Warden: Susie Baars...............................(727) 515-6724
9369 83rd St. N., Largo, FL 33777
Treasurer: Jacqueline Grzegorczyk ............(727) 573-4693
3980 108th Ave. N., Clearwater, FL 33762
## St. Giles’ Episcopal Church, Pinellas Park

### Parochial Report Data (2017)

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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<td>Funds Sent to Other Organization (Line 18)</td>
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<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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<td><strong>Total Expenses (Total G)</strong></td>
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<td>Total Investments at Market Value (Line 20)</td>
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St. Hilary’s Episcopal Church
(Parish - Ft. Myers Deanery)

5011 McGregor Blvd.
Ft. Myers, FL 33901-8840
Phone: (239) 936-1000       Fax: (239) 936-6047
Email: office@sainthilarys.org
Web: sainthilarys.org

**Sunday Services**: 8:00 & 10:00 a.m.
**Office Hours**: Mon.-Fri. 9:00 a.m. – 4:00 p.m.

**Staff**

**Rector**: The Very Rev. A. Charles Cannon, III
 *(Dean of the Ft. Myers Deanery)*

**Deacon**: The Rev. Cynthia H. Montooth

**Deacon**: The Rev. Anne H. Carlton-Jones

**Choir Director**: Lester Erich, Jr.

**Organist**: Alena Michel

**Saturday Musician**: Abigail Allison

**Financial Admin**: Maria Hayes

**Parish Secretary**: Christine Bielski

**Leadership**

**Senior Warden**: Ron Danielson.................................(239) 985-9314
15753 Caloosa Creek Cir., Ft. Myers, FL 33908

**Junior Warden**: Ruth Walters.................................(239) 482-2724
16432 Edgemont Dr., Ft. Myers, FL 33908

**Treasurer**: Margaret Lane.................................(859) 200-2070
13501 Stratford Pl. Cir. #104, Ft. Myers, FL 33919
### St. Hilary’s Episcopal Church, Ft. Myers
### Parochial Report Data (2017)

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**St. James’ Episcopal Church**  
(Parish - Venice Deanery)

1365 Viscaya Dr.  
Port Charlotte, FL 33952-2519  
Phone: (941) 627-4000    Fax: (941) 625-4199  
Email: stjames9@earthlink.net  
Web: stjamespcfl.org

**Sunday Services:** 8:00 & 10:30 a.m.  
**Office Hours:** Mon. – Thurs. 9:00 a.m.-4:00 p.m. Closed Fri - Sat.

**Staff**

**Rector:** The Very Rev. Cesar Olivero  
*(Dean of the Venice Deanery)*

**Assisting:** The Rev. Arthur R. Lee, III

**Music Director:** Dolores F. Ifill

**Bookkeeper:** William A. Setchel, Jr.

**Administrator:** Eileen P. Fox

**Leadership**

**Senior Warden:** Claude Ford .................................................(202) 669-5885  
21241 Winside Ave., Port Charlotte, FL 33952

**Junior Warden:** Cynthia Kirkland ...........................................(908) 418-3195  
23498 Junction Ave., Port Charlotte, FL 33980

**Treasurer:** Alma Frances Harris ...........................................(941) 628-9210  
25305 Cayce Ct., Punta Gorda, FL 33983
St. James Episcopal Church, Port Charlotte
Parochial Report Data (2017)

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<th>Category</th>
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Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5)

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DIOCESAN CHURCH DIRECTORY

115
St. James House of Prayer
(Parish - Tampa Deanery)

2708 N. Central Ave.
Tampa, FL 33602-1602
Phone: (813) 223-6090 Fax: (813) 228-0442
Email: office@sjhoptpa.org
Web: sjhoptpa.org

Sunday Services: 10:00 a.m.
Office Hours: (Mon. & Tues.) 12:00 Noon – 5:00 p.m. (Wed.-Fri.) 9:00 a.m. – 2:00 p.m.

Staff
Rector: Position Vacant
Music Director: Julius James
Organist/Choir Dir.: Dr. Christopher Combie
Financial Admin: Tina Rodriguez
Administrator: Natalie M. Powell

Leadership
Senior Warden: Dr. Idelia Phillips ........................................... (813) 841-7260
6816 Waterton Dr., Riverview, FL 33578

Junior Warden: Marvin L. Martin, Jr. ........................................... (813) 842-8348
3204 E. Louisiana Ave., Tampa, FL 33603

Treasurer: Ellenor Moncrief ........................................... (813) 719-3742
2924 Spring Hammock Dr., Plant City, FL 33566
St. James House of Prayer, Tampa  
Parochial Report Data (2017)

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St. John the Divine Episcopal Church
(Parish - Tampa Deanery)

1015 E. Del Webb Blvd.
Sun City Center, FL 33573-6673
Phone: Phone: 813-633-3970
Email: sjd-office@stjohndivine.com
Web: stjohndivine.com

Sunday Services: 8:00, 9:15 & 11:00 a.m.
Office Hours: Mon.-Fri. 9:00 a.m. – 4:00 p.m.

Staff

Rector: The Rev. Kevin C. Warner
Assistant: The Rev. Leewin G. Miller
Assisting: The Rev. Harry W. Benter
Assisting: The Rev. Carol S. Fleming
Deacon: The Rev. Paulette L.A. Carney
Music Director: Joan E. Frankel
Praise Leader: Scott Gardner
Media Specialist: Dean Crawford
Fin. Administrator: Jane F. Hollis
Fin. Administrator: Connie I. Minnoe
Admin. Assistant: Candy L. Allman

Leadership

Senior Warden: Donald Fisher .................................. (813) 634-8909
1408 Ingram Dr., Sun City Center, FL 33573

Junior Warden: James G. Diehl ................................ (813) 634-9521
1710 Danbury Dr., Sun City Center, FL 33573

Treasurer: Susan Arp ............................................. (813) 671-1989
15921 Golden Lakes Dr., Wimauma, FL 33598
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<td>Contributions from Congregation’s Organizations</td>
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St. John’s Episcopal Church
(Parish - Tampa Deanery)

200 S. Brooksville Ave.
Brooksville, FL 34601-3311
Phone: (352) 796-9112    Fax: (352) 796-3498
Email: office@stjohnsbrooksville.com
Web: stjohnsbrooksville.org/

Sunday Services: 9:00 a.m.
Office Hours: Mon.-Thurs. 9:00 a.m. – 2:00 p.m.

Staff
Priest in Charge: The Rev. Kenneth W. Taber, II
Music Director: Harlan Ayers
Administrator: Pamela K. Senior

Leadership
Senior Warden: Marian Vignali .................................. (813) 245-0095
415 Moline St. Brooksville, FL 34601

Junior Warden: Emmie Schwavonski .......................... (352) 796-9782
5332 Culbreath Rd., Brooksville, FL 34601

Treasurer: Ray Jolicoeur ............................................. (813) 545-9160
8031 Spanish Oak Dr., Brooksville, FL 34613
## St. John’s Episcopal Church, Brooksville
### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
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<td>Available for Operations From Investments</td>
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<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations</td>
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<tr>
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<td><strong>Total Operating Revenues (Subtotal B)</strong></td>
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<td>Additions To Endowment</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs</td>
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<tr>
<td>Funds for Transmittal To Other Organizations</td>
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<td><strong>Subtotal Non-Operating Revenues (Subtotal C)</strong></td>
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<td><strong>Total Revenues (Total D)</strong></td>
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<td>Expenses for Congregation’s Outreach and Mission</td>
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<td>Contribution to Episcopal Seminaries</td>
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<td>Funds Sent to Other Organization</td>
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<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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St. John’s Episcopal Church  
(Parish - Clearwater Deanery)

1676 S. Belcher Rd.  
Clearwater, FL 33764-6517  
Phone: (727) 531-6020   Fax: (727) 535-6020  
Email: marlene.stjohns@gmail.com  
Web: stjohnsclearwater.org

Sunday Services: 8:00 & 10:00 a.m.  
Office Hours: Mon. – Thurs. 9:00 a.m. – 4:30 p.m./Fri. 9:00 a.m. – 12:00 p.m.

Staff
Rector: The Rev. Kathleen M. Walter  
Assisting Priest: The Rev. James H. Beaton  
Music Director: Christoffer Woodard  
Administrator: Janice Davis

Leadership
Senior Warden: Robert Courdway. ..................................(734) 223-2931  
1100 Belcher Rd. S., Lott 22, Largo, FL 33771

Junior Warden: Jackie Smith .............................................(216) 337-7615  
601 Starkey Rd., Lot 68, Largo, FL 33771

Treasurer: Kathy Cates................................................... (727) 518-1958  
194 21st Terr. SE, Largo, FL 33771
St. John’s Episcopal Church, Clearwater Parochial Report Data (2017)

Active Baptized Members 214
Communicants in Good Standing 214
Average Sunday Attendance 135
Baptisms 0
Confirmations 0
Received 0

Number of Signed Pledge Cards 80
Total Dollar Amount Pledged $175,392

Plate, Pledge and Regular Support (Line 3) $223,817
Available for Operations From Investments (Line 4) $20,857

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $52,031

Unrestricted Bequests used for Operations (Line 6) $40,145
Normal Operating Income (Subtotal A) $336,850
Assistance From The Diocese (Line 7) $0
Total Operating Revenues (Subtotal B) $336,850

Capital Funds (Line 8) $1,189
Additions To Endowment (Line 9) $1,000
Contributions for Outreach & Mission Programs (Line 10) $39,101
Funds for Transmittal To Other Organizations (Line 11) $9,774
Subtotal Non-Operating Revenues (Subtotal C) $51,064
Total Revenues (Total D) $387,914

Apportionment Paid To Diocese (Line 12) $35,455
Outreach from Operating Budget (Line 13) $5,986
All Other Operating Expenses (Line 14) $328,736
Subtotal Operating Expenses (Subtotal E) $370,177

Capital Improvement Expenditures (Line 15) $0
Expenses for Congregation’s Outreach and Mission (Line 16) $12,337
Contribution to Episcopal Seminaries (Line 17) $0
Funds Sent to Other Organization (Line 18) $8,083
Subtotal Non-Operating Expenses (Subtotal F) $20,420
Total Expenses (Total G) $390,597

Total Cash in Checking/Savings (Line 19) $197,830
Total Investments at Market Value (Line 20) $314,093
St. John’s Episcopal Church  
(Parish - Naples Deanery)

500 Park Shore Dr.  
Naples, FL 34103-3537  
Phone: (239) 261-2355  
Fax: (239) 261-2591  
Email: parishsecretary@stjohnsnaples.com  
Web: stjohnsnaples.com

Sunday Services: 9:00 & 11.15 a.m.  
Office Hours: Mon. – Fri. 9:00 a.m. – 5:00 p.m.

Staff

Rector: The Rev. Joseph (Joe) F. Maiocco, III  
Assisting: The Rev. Ernest E. Hunt, III  
Pastoral Caregiver: Becky Jarrell  
Music Director: Glenn D. Saffran  
Accountant: Randy Stewart  
Parish Secretary: Ann M. Witmer

Leadership

Senior Warden: Donna D. Beecher............................(703) 967-4129  
4956 Rustic Oaks Cir., Naples, FL 34105

Junior Warden: Roger Stiefel.................................(239) 287-3040  
228 Kirtland Dr., Naples, FL 34110

Treasurer: Robert C. Matthews.............................(239) 260-1293  
528 Tierra Mar Lane E., Naples, FL 34108
St. John’s Episcopal Church, Naples  
Parochial Report Data (2017)

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<td>Total Operating Revenues (Subtotal B)</td>
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St. John’s Episcopal Church
(Mission - Ft. Myers Deanery)

7771 Stringfellow Rd.
St. James City, FL 33956-2805
Phone: (239) 283-1820    Fax: (239) 283 8518
Email: stjohnspineislandfl@gmail.com
Web: stjohnspineisland.com/

Sunday Service: 9:30 a.m.
Office Hours: Tues. 9:00 a.m. –12:00 /Wed. 9:00 a.m. – 4:00 p.m.
    Thur. 9:00 a.m.-1:00 p.m./Closed Monday & Friday

Staff
Vicar: The Rev. Ryan A. Wright
Assisting: The Rev. Patricia A. Powers
Deacon: The Rev. Aubrey E. Cort
Deacon: The Rev. Susan E. Henderson
Music Director: Marcia Sawdy
Office Manager: Jane Bennington

Leadership
Senior Warden: Judith A. Wenzel.................................(239) 823-3682
            3559 Emerald Dr, St. James City, FL 33956

Junior Warden: Suzanne Johnson .................................(239) 283-4578
            7955 Breakwater Ct., Bokeelia, FL 33922

Treasurer: Position Vacant
St. John’s Episcopal Church, St. James City
Parochial Report Data (2017)

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DIOCESAN CHURCH DIRECTORY  127
St. John’s Episcopal Church
(Parish - Tampa Deanery)

906 S. Orleans Ave.
Tampa, FL 33606-2941
Phone: (813) 259-1570    Fax: (813) 254-6732
Email: parish@stjohnstampa.org
Web: stjohnstampa.org

Sunday Services: 8:00, 9:15 & 11:15 a.m.
Office Hours: Mon. – Fri. 8:00 a.m. – 4:00 p.m.

Staff
Rector: The Very Rev. Charles E. Connelly
(Dean of the Tampa Deanery)
Assistant/Chaplain: The Rev. Chase D. Ackerman
Curate/Chaplain: The Rev. Dr. Robert O. Baker
Assisting: The Rev. Donald P. Goodheart
Deacon: The Ven. Dr. Kathleen M. Moore
Director of Communications: Lee M. Lowry
Organist: Simon J. Morley
Associate Organist: Ryan J. Hebert
Children/Youth & Family Dir.: Ayana S. Grady
Financial Admin: Deborah B. Huelsman
Parish Administrator: Regan A. R. Komiskey
Admin Assist.: Janis L. Elliott

Leadership
Senior Warden: Gregory Hearing .........................(813) 928-1334
3310 W. Knights Ave., Tampa, FL 33611

Junior Warden: Stephen Leal.............................(813) 263-7613
10117 Downey Lane, Tampa, FL 33626

Treasurer: Doug Arthur .................................(813) 598-4447
3013 W. Chapin Ave., Tampa, FL 33611
### St. John’s Episcopal Church, Tampa
#### Parochial Report Data (2017)

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St. Luke’s Episcopal Church
(Parish - Ft. Myers Deanery)

2635 Cleveland Ave.
Ft. Myers, FL 33901-5803
Phone: (239) 334-2479    Fax: (239) 334-7629
Email: office@saintlukes-fortmyers.org
Web: saintlukes-fortmyers.org

Sunday Services: 8:00 & 10:00 a.m. and 5:30 p.m.
Office Hours: Mon. – Fri. 9:00 a.m. – 2:00 p.m.

Staff
Rector: The Rev. Philip D. Read, II, SSC
Assisting: The Rev. Robert G. Browning
The Rev. Richard C. Grady
The Rev. Alan H. Kelmereit
Music Director: Edward L. Cobb
Facilities Manager: John W. Steakley, Sr.
Financial Admin: Jami L. Patinella
Secretary: Claire M. McMasters

Leadership
Senior Warden: Michael Basista ........................................ (239) 334-2479
5701 Montilla Dr., Ft. Myers, FL 33919

Junior Warden: Carolyn Winters .......................................... (239) 433-5716
11828 Newcombe Trace, Ft. Myers, FL 33913

Treasurer: Richard Helms ............................................... (239) 481-9696
2104 West First St. #2003, Ft. Myers, FL 33901
### St. Luke’s Episcopal Church, Ft. Myers
#### Parochial Report Data (2017)

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<td>Total Dollar Amount Pledged</td>
<td>$245,556</td>
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<table>
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<tbody>
<tr>
<td>Plate, Pledge and Regular Support (Line 3)</td>
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<td>Available for Operations From Investments (Line 4)</td>
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<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations,</td>
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<td>Contributions from Congregation’s Organizations (Line 5)</td>
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<tr>
<td>Unrestricted Bequests used for Operations (Line 6)</td>
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<td><strong>Normal Operating Income (Subtotal A)</strong></td>
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<td><strong>Total Operating Revenues (Subtotal B)</strong></td>
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<tbody>
<tr>
<td>Capital Funds (Line 8)</td>
<td>$0</td>
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<tr>
<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td><strong>Subtotal Non-Operating Revenues (Subtotal C)</strong></td>
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<td>All Other Operating Expenses (Line 14)</td>
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<td><strong>Subtotal Operating Expenses (Subtotal E)</strong></td>
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<tbody>
<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
<td>$0</td>
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<tr>
<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$0</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
<td>$0</td>
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<tr>
<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
<td>$2,921</td>
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<td><strong>Total Expenses (Total G)</strong></td>
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<tbody>
<tr>
<td>Total Cash in Checking/Savings (Line 19)</td>
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<td>Total Investments at Market Value (Line 20)</td>
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St. Margaret of Scotland Episcopal Church
(Parish - Manasota Deanery)

8700 State Road 72
Sarasota, FL 34241-9578
Phone: (941) 925-2525    Fax: (941) 923-6174
Email: stmargaret8700@gmail.com
Web: stmargaretsarasota.org

Sunday Services: 8:00 & 9:30 a.m.
Office Hours: Mon-Thur. 1:00 - 4:00 p.m./Fri. - 9:00 a.m. - 1:00 p.m.

Staff
Rector: The Very Rev. Carla B. McCook
(Dean - Manasota Deanery)
Music Director: Melinda Crane
Program Coordinator: Penny Durham

Leadership
Senior Warden: Marla Ryder..........................(207) 653-1532
2104 Hopkins Dr. West, Bradenton, FL 34207
Junior Warden: Douglas Smith .........................(941) 539-9715
1533 Douglas Dr., Sarasota, FL 34238
Treasurer: Lewis Davis..............................(412) 951-7335
13118 Belknap Pl., Bradenton, FL 34211
St. Margaret of Scotland Episcopal Church, Sarasota
Parochial Report Data (2017)

Active Baptized Members 191
Communicants in Good Standing 179
Average Sunday Attendance 77
Baptisms 3
Confirmations 7
Received 3

Number of Signed Pledge Cards 54
Total Dollar Amount Pledged $152,079

Plate, Pledge and Regular Support (Line 3) $212,556
Available for Operations From Investments (Line 4) $18,000

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $18,754

Unrestricted Bequests used for Operations (Line 6) $0
Normal Operating Income (Subtotal A) $249,310
Assistance From The Diocese (Line 7) $2,575
Total Operating Revenues (Subtotal B) $251,885

Capital Funds (Line 8) $0
Additions To Endowment (Line 9) $0
Contributions for Outreach & Mission Programs (Line 10) $4,162
Funds for Transmittal To Other Organizations (Line 11) $0
Subtotal Non-Operating Revenues (Subtotal C) $4,162
Total Revenues (Total D) $256,047

Apportionment Paid To Diocese (Line 12) $23,171
Outreach from Operating Budget (Line 13) $6,439
All Other Operating Expenses (Line 14) $214,322
Subtotal Operating Expenses (Subtotal E) $243,992

Capital Improvement Expenditures (Line 15) $0
Expenses for Congregation’s Outreach and Mission (Line 16) $1,060
Contribution to Episcopal Seminaries (Line 17) $0
Funds Sent to Other Organization (Line 18) $0
Subtotal Non-Operating Expenses (Subtotal F) $1,060
Total Expenses (Total G) $244,992

Total Cash in Checking/Savings (Line 19) $41,939
Total Investments at Market Value (Line 20) $140,223
St. Mark’s Episcopal Church
(Parish - Naples Deanery)

1101 N. Collier Blvd.
Marco Island, FL 34145-2507
Phone: (239) 394-7242    Fax: (239) 394-6570
Email: office@stmarksMarco.org
Web: stmarksMarco.org

Sunday Services: (Nov. – Apr.) 8:00, 9:15 & 11:00 a.m./ (May – Oct.) 9:15 a.m.
Office Hours: Mon. – Thur. 9:30 a.m. – 4:30 p.m., Closed Fri.

Staff
Rector: The Rev. Jessica H. Babcock
Assisting: The Rev. Katherine M. Schillreff
Music Director: Todd Peterson
Youth Band Leader: Shane Totten
Bookkeeper: Mark Huber
Office Assistant: Kathie Osswald
Office Administrator: Nanette L. Moll

Leadership
Senior Warden: Doug Eichten ...........................................(612) 360-7240
Reflection Lakes, 14781 Canton Court, Naples, FL 34114

Junior Warden: Tom Weis .............................................(239) 290-3750
Reflection Lakes, 14840 Canton Court, Naples, FL 34114

Treasurer: Durell Buzzini .............................................(207) 745-4679
421 Pheasant Ct., Marco Island, FL 34145
## St. Mark’s Episcopal Church, Marco Island
### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
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<tr>
<td>Communicants in Good Standing</td>
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<tr>
<td>Average Sunday Attendance</td>
<td>234</td>
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<td>Baptisms</td>
<td>7</td>
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<td>Confirmations</td>
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<td>Received</td>
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| Number of Signed Pledge Cards                                 | 160        |
| Total Dollar Amount Pledged                                   | $470,372   |

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<th>Line 3</th>
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<tr>
<td>Plate, Pledge and Regular Support (Line 3)</td>
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<td>Available for Operations From Investments (Line 4)</td>
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<thead>
<tr>
<th>Line 5</th>
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<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations</td>
<td>$29,260</td>
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<thead>
<tr>
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<tr>
<td>Unrestricted Bequests used for Operations (Line 6)</td>
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<thead>
<tr>
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<tbody>
<tr>
<td>Normal Operating Income (Subtotal A)</td>
<td>$684,347</td>
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<tr>
<td>Assistance From The Diocese (Line 7)</td>
<td>$0</td>
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<table>
<thead>
<tr>
<th>Line 8</th>
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<tbody>
<tr>
<td>Total Operating Revenues (Subtotal B)</td>
<td>$684,347</td>
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<table>
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<tr>
<th>Line 9</th>
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<tbody>
<tr>
<td>Additions To Endowment (Line 9)</td>
<td>$12,775</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
<td>$488,242</td>
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<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<tr>
<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
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<td>Total Revenues (Total D)</td>
<td>$1,185,364</td>
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<tr>
<td>Apportionment Paid To Diocese (Line 12)</td>
<td>$64,171</td>
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<tr>
<td>Outreach from Operating Budget (Line 13)</td>
<td>$0</td>
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<tr>
<td>All Other Operating Expenses (Line 14)</td>
<td>$641,252</td>
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<table>
<thead>
<tr>
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<tr>
<td>Subtotal Operating Expenses (Subtotal E)</td>
<td>$705,423</td>
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<table>
<thead>
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<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
<td>$550</td>
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<tr>
<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
<td>$637,671</td>
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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
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<tbody>
<tr>
<td>Subtotal Non-Operating Expenses (Subtotal F)</td>
<td>$638,221</td>
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<td>Total Expenses (Total G)</td>
<td>$1,343,644</td>
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<td>Total Cash in Checking/Savings (Line 19)</td>
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<td>Total Investments at Market Value (Line 20)</td>
<td>$413,183</td>
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St. Mark’s Episcopal Church  
(Parish - Tampa Deanery)

13312 Cain Rd.  
Tampa, FL 33625-4004  
Phone: (813) 962-3089 / Fax: (813) 963-5082  
Email: office@stmarkstampa.org  
Web: stmarkstampa.org

Sunday Services: 8:00 & 10:15 a.m.  
Office Hours:  Mon. – Fri. 9:00 a.m. – 5:00 p.m.

Staff

Rector: The Rev. Robert C. Douglas
Assisting: The Rev. Frank M. Cooper, IV
Music Director: Dr. Franco Gurman
Administrator: Jillian L. Ricardo

Leadership

Senior Warden: Mr. Jeff Jenkins.................................(813) 789-7850  
2615 Merida Ln., Tampa, FL 33618

Junior Warden: Samuel Trotman.................................(813) 505-1589  
18524 Avocet Dr., Lutz, FL 33549-2702

Treasurer: Pamela Frost................................. (813) 909-7269  
18702 Chopin Dr., Lutz, FL 33558
## Parochial Report Data (2017)

<table>
<thead>
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<th>Category</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Active Baptized Members</td>
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<td>Communicants in Good Standing</td>
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<tr>
<td>Average Sunday Attendance</td>
<td>208</td>
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<td>Baptisms</td>
<td>5</td>
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<td>Confirmations</td>
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<tr>
<td>Number of Signed Pledge Cards</td>
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<td>Plate, Pledge and Regular Support (Line 3)</td>
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<td>Available for Operations From Investments (Line 4)</td>
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<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5)</td>
<td>$36,745</td>
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<tr>
<td>Unrestricted Bequests used for Operations (Line 6)</td>
<td>$0</td>
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<tr>
<td><strong>Normal Operating Income (Subtotal A)</strong></td>
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<tr>
<td><strong>Total Operating Revenues (Subtotal B)</strong></td>
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<td>Capital Funds (Line 8)</td>
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<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<tr>
<td><strong>Subtotal Non-Operating Revenues (Subtotal C)</strong></td>
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<td><strong>Total Revenues (Total D)</strong></td>
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<td>All Other Operating Expenses (Line 14)</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
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<tr>
<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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<tr>
<td><strong>Total Expenses (Total G)</strong></td>
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<tr>
<td>Total Investments at Market Value (Line 20)</td>
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St. Mark's Episcopal Church  
(Parish - Venice Deanery)

513 Nassau St. South  
Venice, FL 34285-2816  
Phone: (941) 488-7714    Fax: (941) 484-0596  
Email: info@stmarksvenice.comars  
Web: stmarksvenice.org

Sunday Services: (Jan – Easter) 8:00, 9:30 & 11:15 a.m.  
(Easter –Dec.) 8:00 & 10:00 a.m.

Office Hours: Mon. - Fri. 8:00 a.m.-4:00 p.m.

Staff
Rector:            The Rev. James H. Puryear  
Associate Rector:  The Rev. Margaret L. Sullivan  
Assisting Priests:  The Rev. Leonard G. Brusso  
                   The Rev. Dr. Charles E. Kiblingler  
                   The Rev. John E. Lawrence  
                   The Rev. Judith S. Roberts  
                   The Rev. John B. Warfel  
                   The Rev. Robert J. Reuss  
                   The Rev. Patricia A. Reuss  
Deacon:            The Rev. O. Keith Backhaus  
Deacon:            The Rev. Joyce L. Treppa  
Music Director:    Peter A. Madpak  
Youth Ministry:    Jacqueline (Jackie) Overton  
Finance:           Maurice (Maury) Leman  
Parish Admin:      Sondra (Sandy) B. Albanese  
Admin Assistant:   Sue Ellen Findley  
Office Assistant:  Carlotta Woolpert

Leadership
Senior Warden:     Michael Knowlton.........................(941) 488-1461  
                   27429 Hole In One Pl., Englewood, FL 34223-1928

Junior Warden:     Johnna Lillich.............................(941) 484-6816  
                   4290 Via Del Villetti Dr., Venice, FL 34293-7058

Treasurer:         Adam Kendall..............................(941) 448-4777  
                   1283 Acadia Rd., Venice, FL 34293-5608
## St. Mark’s Episcopal Church, Venice
### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
<th>Number</th>
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<tbody>
<tr>
<td>Active Baptized Members</td>
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<tr>
<td>Communicants in Good Standing</td>
<td>736</td>
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<tr>
<td>Average Sunday Attendance</td>
<td>446</td>
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<tr>
<td>Baptisms</td>
<td>5</td>
</tr>
<tr>
<td>Confirmations</td>
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</tr>
<tr>
<td>Received</td>
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<table>
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<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Plate, Pledge and Regular Support (Line 3)</td>
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<tr>
<td>Available for Operations From Investments (Line 4)</td>
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<table>
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<tr>
<th>Category</th>
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<tbody>
<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations,</td>
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<tr>
<td>Contributions from Congregation’s Organizations (Line 5)</td>
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<td>$166,742</td>
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<table>
<thead>
<tr>
<th>Category</th>
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<tbody>
<tr>
<td>Unrestricted Requests used for Operations (Line 6)</td>
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<td>$144,021</td>
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<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Normal Operating Income (Subtotal A)</td>
<td>$941,692</td>
</tr>
<tr>
<td>Assistance From The Diocese (Line 7)</td>
<td>$10,148</td>
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<tr>
<td>Total Operating Revenues (Subtotal B)</td>
<td>$951,840</td>
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<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital Funds (Line 8)</td>
<td>$244,226</td>
</tr>
<tr>
<td>Additions To Endowment (Line 9)</td>
<td>$100</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
<td>$980,883</td>
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<tr>
<td>Funds for Transmittal To Other Organizations (Line 11)</td>
<td>$1,754</td>
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<tr>
<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
<td>$1,226,963</td>
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<tr>
<td>Total Revenues (Total D)</td>
<td>$2,178,803</td>
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<thead>
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<th>Category</th>
<th>Amount</th>
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<td>Apportionment Paid To Diocese (Line 12)</td>
<td>$84,828</td>
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<tr>
<td>Outreach from Operating Budget (Line 13)</td>
<td>$28,425</td>
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<tr>
<td>All Other Operating Expenses (Line 14)</td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<td>Funds Sent to Other Organization (Line 18)</td>
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St. Martin’s Episcopal Church  
(Parish - Clearwater Deanery)

Street Address: 15801 US Highway 19, Hudson, FL 34667-3602
Postal Address: P.O. Box 7199, Hudson, FL 34674
Phone: (727) 863-8560        Fax: (727) 862-6284
Email: stmartinsflorida@gmail.com
Web: stmartinshudson.org/

Sunday Services: 9:00 a.m.
Office Hours: Mon. & Wed. 9:00 a.m. – 1:00 p.m.

Staff
Priest-in-Charge: The Rev. Ronald C. Kowalski
Administrator: Lisa A. Collier

Leadership
Senior Warden: Duane Hollier.........................(727) 534-0237
14745 Potterton Cir., Hudson, FL 34667
Junior Warden: Rich Lehing......................... 727-863-8949
11147 Patrick Ave., Hudson, FL 34667
Treasurer: Position Vacant
<table>
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<td>Confirmations</td>
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<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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St. Mary Magdalene Episcopal Church
(Parish - Manasota Deanery)

11315 Palmbrush Trail
Bradenton, FL 34202-2938
Phone: (941) 751-5048    Fax: (941) 751-4174
Email: officesaintmarymagdalene@verizon.net
Web: stmarymagdalenes.dioswfl.org

Sunday Services: 8:00, 9:45 & 11:00 a.m.
Office Hours:  Mon. – Thurs. 9:00 a.m. – 3:00 p.m.

Staff

Rector: The Rev. James E. Hedman
Music Director: Neil M. Keith
Organist/Choir Dir.: Carol J. Whitfield
Bookkeeper: Karen M. McGee
Admin Secretary: Bridget M. Rochon

Leadership

Senior Warden: Lorette Hartzog..................................(941) 756-2230
4912 32nd St. E., Bradenton, FL 34212

Junior Warden: Tim MacDonald..........................(941) 321-6376
9910 58th St. E., Parrish, FL 34219

Treasurer: Lisa Lynn Burczak..........................(941) 755-5762
6532 Pine Breeze Run, Sarasota, FL 34243
<table>
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<td>Baptisms</td>
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St. Mary’s Episcopal Church
(Parish - Naples Deanery)

Physical Address: 9801 Bonita Beach Road, Bonita Springs, FL 34135-4628
Mailing Address: PO Box 1923, Bonita Springs, FL 34133-1923
Phone: (239) 992-4343 Fax: (239) 498-4551
Email: churchoffice@stmarysbonita.org
Web: stmarysbonita.org

Sunday Services: 8:00 & 10:00 a.m.
Office Hours: Mon. - Fri. 9:00 a.m. – 4:00 p.m.

Staff
Rector: The Rev. Dr. Michael G. Rowe
Assisting: The Rev. Dr. D. William Faupel
Honorary Associate: The Rev. Dr. Alfred L. Salt
Deacon: The Rev. William K. Gilmore
Director of Music: Kathleen V. Pignato
Youth Leader: Courtney R. Crosby
Administrator: Ian Mitchell
Office Assistant: Barbara Williams

Leadership
Senior Warden: Paul Judkins.................................(585) 750-1889
28241 L. Burton Fletcher Ct., Bonita Springs, FL 34135

Junior Warden: Jon Gunger.................................(239) 289-5079
7539 Captiva Blvd., Ft. Myers, FL 33967

Treasurer: John Craun.................................(317) 225-0855
320 Horsecreek Dr. #107, Naples, FL 34110
St. Mary’s Episcopal Church, Bonita Springs  
Parochial Report Data (2017)

<table>
<thead>
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<th>Activity</th>
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St. Mary’s Episcopal Church  
(Parish - Tampa Deanery)

37637 Magnolia Ave.  
Dade City, FL 33523-3744  
Phone: (352) 567-3888    Fax: (352) 518-8188  
Email: sandra@stmdc.com  
Web: stmdc.com

Sunday Services: 7:45 & 10:00 a.m.  
Office Hours: Mon.-Thurs. 9:00 a.m.-5:00 p.m. Closed on Friday

Staff
Interim Priest: The Rev. Edward J. Henley, Jr.  
Assisting: The Rev. James B. de Fontaine-Stratton  
Deacon: The Rev. Deborah B. Brown  
Choir Dir./Organist: Sharon Brant  
Administrator: Sandra Sartain

Leadership
Senior Warden: Dennis Alfonso............................ (352) 424-1351  
14245 Hale Rd., Dade City, FL 33523

Junior Warden: Davis Henley............................... (352) 523-4205  
37725 Coleman Ave., Dade City, FL 33525

Treasurer: James (Jim) Stokoe ......................... (813) 715-2115  
6505 Huntington Dr., Zephyrhills, FL 33542-0611
St. Mary’s Episcopal Church, Dade City
Parochial Report Data (2017)

<table>
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<th>Amount</th>
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<td>Baptisms</td>
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<td>Confirmations</td>
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<td>Number of Signed Pledge Cards</td>
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<td>Total Dollar Amount Pledged</td>
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<td>Contributions from Congregation’s Organizations (Line 5)</td>
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<tr>
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<td>Total Operating Revenues (Subtotal B)</td>
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<td>Capital Funds (Line 8)</td>
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<td>Additions To Endowment (Line 9)</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<tr>
<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
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<td>Total Revenues (Total D)</td>
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<td>Subtotal Operating Expenses (Subtotal E)</td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<tr>
<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
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<tr>
<td>Subtotal Non-Operating Expenses (Subtotal F)</td>
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<td>Total Expenses (Total G)</td>
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<tr>
<td>Total Cash in Checking/Savings (Line 19)</td>
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<tr>
<td>Total Investments at Market Value (Line 20)</td>
<td>$92,471</td>
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St. Mary’s Episcopal Church
(Parish - Manasota Deanery)

1010 24th Ave. West
Palmetto, FL 34221-3540
Phone: (941) 722-5292   Fax: (941) 722-5292
Email: stmaryspalmetto@verizon.net
Web: stmaryspalmetto.com

**Sunday Services:** 7:45, 10:00 a.m. & (Hispanic) 1:00 p.m.
**Office Hours:** Mon.-Wed. 7:45 a.m. – 2:45 p.m. Closed Thurs.-Fri.

**Staff**
- **Priest in Charge:** The Rev. Glen G. Graczyk
- **Hispanic Ministry:** The Rev. William J. de la Torre
- **Music Director:** Sherryl (Sherri) Rampton
- **Administrator:** Angie M. Ayrton

**Leadership**
- **Senior Warden:** Lynda Priepot...........................(941) 722-9951
  2311 14th Ave. W., Apt. #206, Palmetto, FL 34221
- **Junior Warden:** Bob Sullivan..............................(941) 531-7098
  5208 Woodlawn Cir. E., Palmetto, FL 34221
- **Treasurer:** Linney Reynolds..............................(941) 722-5069
  4208 Pinfish Ln., Palmetto, FL 34221
**St. Mary’s Episcopal Church, Palmetto**  
**Parochial Report Data (2017)**

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
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<td>150</td>
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<td>Baptisms</td>
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<td>Number of Signed Pledge Cards</td>
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<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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St. Mary’s Episcopal Church  
(Parish - Tampa Deanery)

4311 W. San Miguel St.  
Tampa, FL 33629-5623  
Phone: (813) 251-1660   Fax: (813) 254-3780  
Email: churchoffice@stmarystampa.com  
Web: stmarystampa.com

Sunday Services: 8:00 & 10:00 a.m.  
Office Hours: Mon.-Thurs. 9:00 a.m. – 2:00 p.m.  Closed on Friday

Staff

Rector:  The Rev. Eric Kahl  
Choirmaster/Organist: Jacob Merrett  
Bookkeeper: Tina Rodriguez  
Administrator: Laura R. Davis

Leadership

Senior Warden: Craig Mayfield .............................. (813) 785-9505  
4634 W. Lamb Ave., Tampa, FL 33629  

Junior Warden: Sarah Straley................................. (813) 758-9054  
4619 W. Woodmere Rd., Tampa, FL 33609  

Treasurer: Jennifer Smaha............................. (571) 251-0440  
3706 Ohio Ave., Tampa, FL 33611
### St. Mary’s Episcopal Church, Tampa
Parochial Report Data (2017)

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St. Matthew’s Episcopal Church  
(Mission - St. Petersburg Deanery)  

738 Pinellas Point Dr. South  
St. Petersburg, FL 33705-6255  
Phone: (727) 866-2187    Fax: (727) 864-9712  
Email: stmatthewsbythebay@gmail.com  
Web: saintmatthewsbythebay.org  

Sunday Services: 8:00 & 10:00 a.m.  
Office Hours: Tues.-Thurs: 10:00 a.m.– 4:30 p.m.  

Staff  
Deacon: The Rev. Kevin D. Mort  
Music Director: Marjorie Kellner  
Administrator: Tammi M. Marvel  

Leadership  
Senior Warden: Susan Callaghan.............................................(727) 560-0392  
235 59th Ave. S., St. Petersburg, FL 33705  

Junior Warden: Gene Stenov..................................................(727) 867-6013  
6970 9th Ave. N., St. Petersburg, FL 33710  

Treasurer: John R. Leyon ......................................................(727) 866-9626  
6322 Palma del Mar Blvd. S. #401, St. Petersburg, FL 33715
**St. Matthew’s Episcopal Church, St. Petersburg**  
**Parochial Report Data (2017)**

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<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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St. Michael & All Angels Episcopal Church
(Parish - Ft. Myers Deanery)

2304 Periwinkle Way
Sanibel, FL 33957-3209
Phone: (239) 472-2173    Fax: (239) 395-1670
Email: parishsecretary@saintmichaels-sanibel.org
Web: saintmichaels-sanibel.org

Sunday Services: (Winter) 8:00 & 10:30 a.m. (Summer) 9:30 a.m.
Office Hours: Mon. – Fri. 9:00 a.m. – 4:00 p.m.

Staff
Rector: The Rev. Dr. Ellen M. Sloan
Assistant Rector: The Rev. Alan H. Kelmereit
P/T Assisting Priests: The Rev. Paul D. Goddard
The Rev. Anne B. Kimball
The Rev. Dr. Douglass T. Lind
Music Director: Henry (Hank) Glass
Organist: Dr. Janice E. Holly
Parish Nurse: Wendy Warner
Youth Leader: Meghan Warner
Bookkeeper: Wanda L. Adler
Parish Secretary: Susan M. Gonzalez

Leadership
Senior Warden: Roger Heider.................................(239) 395-0959
1679 Hibiscus Dr., Sanibel, FL 33957

Junior Warden: Lee Almas........................................(239) 472-5522
1595 Bunting Lane, Sanibel, FL 33957

Treasurer: William (Bill) Boswell (Non-Voting)...... (239) 472-6869
1167 Sand Castle Rd., Sanibel, FL 33957
### St. Michael & All Angels Episcopal Church, Sanibel

Parochial Report Data (2017)

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St. Monica’s Episcopal Church  
(Parish - Naples Deanery)  

7070 Immokalee Rd.  
Naples, FL 34119-8845  
Phone: (239) 591-4550    Fax: (239) 591-4572  
Email: info@stmonicasnaples.org  
Web: stmonicasnaples.org

**Sunday Services:** 7:45 a.m. & 9:00 a.m.  
**Office Hours:** Mon.-Thur. 9:00 a.m.-4:00 p.m. / Fri. 9:00 a.m. - 12:00 Noon

**Staff**

**Rector:** The Very Rev. Eric S. Cooter  
*Dean of the Venice Deanery*

**Music Director:** Dr. Ronald Doiron

**Nursery Care:** Cassandra Manfield

**Finance Admin:** Maria Hayes

**Administrator:** Linda O. Flores

**Leadership**

**Senior Warden:** Tom Cote .............................................(603) 261-6764  
9747 Wilshire Lakes Blvd., Naples, FL 34109

**Junior Warden:** Ray Lapierre ....................................... (920) 251-3489  
3940 Jasmine Lake Cir., Naples, FL 34119

**Treasurer:** Janet Ross............................................(239) 777-3385  
14644 Sutherland Ave., Naples, FL 34119
### St. Monica’s Episcopal Church, Naples
#### Parochial Report Data (2017)

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<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<td>Total Investments at Market Value (Line 20)</td>
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**Diocesan Church Directory**

157
St. Nathaniel’s Episcopal Church
(Parish - Venice Deanery)

4200 S. Biscayne Dr.
North Port, FL 34287-1626
Phone: (941) 426-2520     Fax: (941) 426-8471
Email: saintnathaniels@yahoo.com
Web: stnathaniels.dioswfl.org

Sunday Services: 8:00 & 10:00 a.m.
Office Hours: Mon. – Thurs. 9:00 a.m. – 1:00 p.m.

Staff

Priest in Charge: The Rev. Andrea R.M. Hayden
Organist: Cynthia Ruppert
Bookkeeper: Ella P. Richard
Youth Leader: Sandra G. Carlsen
Administrator: Pina J. Chichelli

Leadership

Senior Warden: Donna Francisco .................. (408) 981-3579
5157 Grand Palmetto Way, North Port, FL 34291

Junior Warden: Helen Marchese .................. (941) 426-1421
8361 Dorothy Ave., North Port, FL 34287

Treasurer: Pete Tomlinson .................. (757) 894-0062
74 Sportsman Rd., Rotunda West, FL 33947
## St. Nathaniel’s Episcopal Church, North Port
### Parochial Report Data (2017)

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<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations,</td>
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<td>Total Investments at Market Value (Line 20)</td>
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St. Paul’s Episcopal Church
(Parish - Naples Deanery)

3901 Davis Blvd.
Naples, FL 34104-5010
Phone: (239) 643-0197    Fax: (239) 643-2207
Email: welcome@saintpaulsnaples.org
Web: saintpaulsnaples.org

Sunday Services: 8:00 a.m. & 10:00 a.m.
Office Hours: Mon. – Fri. 9:00 a.m. – 1:00 p.m.

Staff

Priest in Charge: The Rev. Dr. Thomas W. Thoeni
Assisting: The Rev. Dr. Wendel “Tad” W. Meyer
Assisting: The Rev. Kay Richardson
Deacon: The Rev. Dr. Mary E. Abrams
Assisting: The Rev. Panel Marc Guerrier
Music Director: Eleanor J. Phelps
Admin Assistant: Deborah (Deb) M. Avery
Parish Accountant: Janet Ross

Leadership

Senior Warden: Richard Breithaupt.................(239) 514-4596
11713 Walton Pl., Naples, FL 34110

Junior Warden: Donald A. Anderson ...............(239) 285-9602
726 Charlemagne Blvd., Naples, FL 34112-7315

Treasurer: David Abernethy.........................(239) 417-0111
5033 Castlerock Way, Naples, FL 34112-7927
St. Paul’s Episcopal Church, Naples
Parochial Report Data (2017)

Active Baptized Members 244
Communicants in Good Standing 244
Average Sunday Attendance 162
Baptisms 2
Confirmations 2
Received 0

Number of Signed Pledge Cards 83
Total Dollar Amount Pledged $144,697

Plate, Pledge and Regular Support (Line 3) $186,125
Available for Operations From Investments (Line 4) $12,051

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $99,167

Unrestricted Bequests used for Operations (Line 6) $0

Normal Operating Income (Subtotal A) $297,343
Assistance From The Diocese (Line 7) $0
Total Operating Revenues (Subtotal B) $297,343

Capital Funds (Line 8) $40,000
Additions To Endowment (Line 9) $369,332
Contributions for Outreach & Mission Programs (Line 10) $17,116
Funds for Transmittal To Other Organizations (Line 11) $4,079
Subtotal Non-Operating Revenues (Subtotal C) $431,427
Total Revenues (Total D) $728,770

Apportionment Paid To Diocese (Line 12) $30,090
Outreach from Operating Budget (Line 13) $5,000
All Other Operating Expenses (Line 14) $254,912
Subtotal Operating Expenses (Subtotal E) $290,002

Capital Improvement Expenditures (Line 15) $38,518
Expenses for Congregation’s Outreach and Mission (Line 16) $14,519
Contribution to Episcopal Seminaries (Line 17) $0
Funds Sent to Other Organization (Line 18) $0
Subtotal Non-Operating Expenses (Subtotal F) $53,037
Total Expenses (Total G) $343,039

Total Cash in Checking/Savings (Line 19) $453,910
Total Investments at Market Value (Line 20) $518,882
St. Peter’s Episcopal Cathedral
(Parish - St. Petersburg Deanery)

Street Address: 140 4th Street North, St. Petersburg, FL 33701-3807
Mailing Address: P.O. Box 1581, St. Petersburg, FL 33731-1581
Phone: (727) 822-4173        Fax: (727) 823-2205
Email: spcathedral@spcathedral.com
Web: spcathedral.org

Sunday Services: 8:00 & 10:15 a.m.
Office Hours: Mon.-Thurs. 9:00 a.m. – 4:00 p.m., Fri.: 9:00 a.m. - 1:00 p.m.

Staff
Vicar/Dean: The Very Rev. Stephen B. Morris
(Dean of the St. Petersburg Deanery)
Canon Family Formation: The Rev. Canon Katherine C. Churchwell
Precentor: The Rev. Canon Samuel V. Tallman, Jr.
Canon Theologian: The Rev. Canon Dr. W. Thomas Williams, Jr
Assisting: The Rev. Earl D. Beshears
The Rev. Ronald G. Brokaw
The Rev. Peter W. Fleming, Jr.
The Rev. Canon Millard F. Neal
The Rev. Brandon B. Peete
The Rev. Dr. Henry J. (Jeff) Robinson
Deacon: The Rev. Scott E. Nonken
Music Dir. & Organist: Dwight Thomas
Children’s Choir Dir.: Margarita Suettel
Children’s Ministry: Hillary Peete
Financial Admin: Pamela Shives
Publications: Andrea (Andi) D. Gorton
Admin. Asst/Youth Min: Alicia A. Schmid

Leadership
Senior Warden: Ray McColgan ............................................(727) 510-1507
5700 Escondida Blvd. S., Apt. 501, St Petersburg, FL 33715
Junior Warden: Susan H. Churuti, Esq. .............................(727) 824-5690
300 Beach Dr. NE #1901, St. Petersburg, FL 33701-3461
Treasurer: Mr. Tim Lanz..............................................(727) 415-2981
8221 Siquita Dr. N.E., St. Petersburg, FL 33702
St. Peter’s Episcopal Cathedral, St. Petersburg
Parochial Report Data (2017)

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| Number of Signed Pledge Cards | 220 |
| Total Dollar Amount Pledged | $699,297 |
| Plate, Pledge and Regular Support (Line 3) | $790,721 |
| Available for Operations From Investments (Line 4) | $522 |

| Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5) | $49,206 |

| Unrestricted Bequests used for Operations (Line 6) | $1,907 |
| Normal Operating Income (Subtotal A) | $842,356 |
| Assistance From The Diocese (Line 7) | $0 |
| Total Operating Revenues (Subtotal B) | $842,356 |
| Capital Funds (Line 8) | $255,000 |
| Additions To Endowment (Line 9) | $0 |
| Contributions for Outreach & Mission Programs (Line 10) | $60,603 |
| Funds for Transmittal To Other Organizations (Line 11) | $7,237 |
| Subtotal Non-Operating Revenues (Subtotal C) | $322,840 |
| Total Revenues (Total D) | $1,165,196 |
| Apportionment Paid To Diocese (Line 12) | $133,077 |
| Outreach from Operating Budget (Line 13) | $6,969 |
| All Other Operating Expenses (Line 14) | $1,015,428 |
| Subtotal Operating Expenses (Subtotal E) | $1,155,474 |
| Capital Improvement Expenditures (Line 15) | $0 |
| Expenses for Congregation’s Outreach and Mission (Line 16) | $125,797 |
| Contribution to Episcopal Seminaries (Line 17) | $0 |
| Funds Sent to Other Organization (Line 18) | $10,331 |
| Subtotal Non-Operating Expenses (Subtotal F) | $136,128 |
| Total Expenses (Total G) | $1,291,602 |

| Total Cash in Checking/Savings (Line 19) | $94,679 |
| Total Investments at Market Value (Line 20) | $1,752,710 |
St. Peter’s Episcopal Church  
(Parish - Tampa Deanery)

302 North Carey St.  
Plant City, FL 33563-4316  
Phone: (813) 752-5061  
Fax: (813) 752-2421  
Email: st.peterspc@verizon.net  
Web: stpeterspc.dioswfl.org

Sunday Services: 8:00 & 10:30 a.m.  
Office Hours: (Mon. – Thurs.) 9:00 a.m. – 3:00 p.m.

Staff
Interim Priest: The Rev. Barry P. Kubler  
Deacon: The Rev. Raymond W. Perica  
Director of Music: Helen H. Jones  
Parish Secretary: Sarah R. Dean

Leadership
Senior Warden: Mark Hamilton (813) 919-8052  
2827 Hammock Dr., Plant City, FL 33566

Junior Warden: Mark Conner (813) 362-4891  
902 West Mahoney St., Plant City, FL 33563

Treasurer: Michael Booher (Non-Voting) (813) 416-1369  
1901 Masters Way, Plant City, FL 33566
St. Peter’s Episcopal Church, Plant City
Parochial Report Data (2017)

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St. Raphael’s Episcopal Church  
(Mission - Ft. Myers Deanery)

5601 Williams Dr.  
Ft. Myers Beach, FL 33931-4031  
Phone: (239) 463-6057   Fax: (239) 463-1733  
Email: SREC@comcast.net  
Web: straphaelschurch.org

Sunday Services: 9:00 & 11:00 a.m. (Winter)  10:00 a.m. (Summer)  
Office Hours: Mon. – Fri. 9:00 a.m. – 1:00 p.m.

Staff
Vicar: The Rev. Dr. John S. Adler
Music Director: Mary Grace
Parish Secretary: Laurie S. Nienhaus

Leadership
Senior Warden: Ross Miller ..........................................(574) 202-8392  
4183 Bay Beach Ln. #356, Ft. Myers Beach, FL 33931
Junior Warden: Grace Workman....................................(239) 699-5038  
194 Coconut Dr., Ft. Myers Beach, FL 33931-3816
Treasurer: Michael E. Cunningham ....................... (239) 314-4317  
3312 S.W. 8th Ct., Cape Coral, FL 33914
### St. Raphael's Episcopal Church, Ft. Myers Beach

**Parochial Report Data (2017)**

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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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St. Stephen’s Episcopal Church
(Parish - Clearwater Deanery)

5326 Charles St.
New Port Richey, FL 34652-3906
Phone: (727) 849-4330        Fax: (727) 845-8414
Email: ststephensnpr@gmail.com
Web: ststephen-episcopal.com

Sunday Services: (Winter) 8:00 & 10:00 a.m. (Summer) 10:00 a.m.
Office Hours: Mon.-Thurs. 9:00 a.m. – 2:00 p.m.

Staff
Rector: The Rev. Walcott W. Hunter
Deacon: The Rev. Dr. Mercedes C. Marshall
Financial Officer: Glenna Hileman
Music Director: Jack Jacobs
Administrator: Doris Jenkins

Leadership
Senior Warden: Virginia Seidle.................................(727) 271-1163
13402 Rome Dr., Hudson, FL 34667-6929

Junior Warden: Stephen Garrett.................................(727) 846-3919
4739 Myrtle Oak Dr. #11, New Port Richey, FL 34653

Treasurer: Kathleen Aylward.................................(727) 389-2220
1941 Milkweed Trace, Lutz, FL 33558
<table>
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<th>Description</th>
<th>Amount</th>
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<td>Communicants in Good Standing</td>
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<td>Average Sunday Attendance</td>
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<td>Baptisms</td>
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<td>Total Dollar Amount Pledged</td>
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<td>Additions To Endowment (Line 9)</td>
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<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
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<td>Outreach from Operating Budget (Line 13)</td>
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<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
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<tr>
<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
<td>$0</td>
</tr>
<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$0</td>
</tr>
<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
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<td>Subtotal Non-Operating Expenses (Subtotal F)</td>
<td>$21,530</td>
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<td>Total Expenses (Total G)</td>
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<td>Total Cash in Checking/Savings (Line 19)</td>
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<td>Total Investments at Market Value (Line 20)</td>
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</table>
St. Thomas’ Episcopal Church
(Parish - St. Petersburg Deanery)

1200 Snell Isle Blvd. NE
St. Petersburg, FL 33704-3099
Phone: (727) 896-9641 Fax: (727) 823-0084
Email: tidings@tampabay.rr.com
Web: stthomasstpete.org

Sunday Services: 8:00, 10:00 a.m. & 11:30 p.m.
Office Hours: Mon. – Fri. 8:30 a.m. – 4:00 p.m.

Staff
Rector: The Rev. Ryan R. Whitley
Deacon: The Rev. Martha E. Goodwill
Director of Music: Rick L. Smith
Financial Admin.: Joseph Master
Parish Administrator: Pamela M. Holley

Leadership
Senior Warden: Mark Howerton ..........................................................(214) 986-6057
145 18th Ave. NE, St. Petersburg, FL 33704
Junior Warden: Richard Nelson .........................................................(727) 644-8469
301 Red Cedar Ct. N.E., St. Petersburg, FL 33703
Treasurer: Mr. Grover (Tom) Alison ....................................................(727) 528-9770
920 Water Lily Ct. NE, St. Petersburg, FL 33703
### St. Thomas’ Episcopal Church, St. Petersburg
#### Parochial Report Data (2017)

<table>
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<td>Average Sunday Attendance</td>
<td>165</td>
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<td>Baptisms</td>
<td>6</td>
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<td>Confirmations</td>
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<tr>
<td>Received</td>
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| Number of Signed Pledge Cards                                           | 122      |
| Total Dollar Amount Pledged                                             | $400,702 |

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<td>$135,744</td>
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| Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5) | $199,972 |

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<td>Total Operating Revenues (Subtotal B)</td>
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<table>
<thead>
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<tr>
<td>Capital Funds (Line 8)</td>
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<tr>
<td>Additions To Endowment (Line 9)</td>
<td>$0</td>
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<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>Funds for Transmittal To Other Organizations (Line 11)</td>
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<tr>
<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
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<td>Total Revenues (Total D)</td>
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<td>Apportionment Paid To Diocese (Line 12)</td>
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<td>Outreach from Operating Budget (Line 13)</td>
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<td>All Other Operating Expenses (Line 14)</td>
<td>$718,509</td>
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<td>Subtotal Operating Expenses (Subtotal E)</td>
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<table>
<thead>
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<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
<td>$21,098</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
<td>$34,270</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$5,000</td>
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<td>Funds Sent to Other Organization (Line 18)</td>
<td>$0</td>
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<tr>
<td>Subtotal Non-Operating Expenses (Subtotal F)</td>
<td>$60,368</td>
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<td>Total Expenses (Total G)</td>
<td>$859,328</td>
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<thead>
<tr>
<th>Line Description</th>
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<tbody>
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<td>$189,799</td>
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<td>Total Investments at Market Value (Line 20)</td>
<td>$1,289,720</td>
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**DIOCESAN CHURCH DIRECTORY**

171
St. Vincent’s Episcopal Church  
(Parish - St. Petersburg Deanery)

5441 9th Ave. North  
St. Petersburg, FL 33710-6546  
Phone: (727) 321-5086       Fax: (727) 321-4855  
Email: officestvin@gmail.com  
Web: stvinepiscopal.org

Sunday Services: (Oct. - May) 9:00 & 11:00 a.m. (Jun. - Sept.) 9:00 a.m.  
Office Hours: Mon.-Thurs. 9:00 a.m. – 1:00 p.m.

**Staff**

**Priest in Charge:** The Rev. Alexander Andujar  
**Assisting:** The Rev. Richard T. Earle, III  
**Deacon:** The Rev. Chester J. Trow  
**Fin. Administrator:** Nancy M. Titus  
**Admin. Secretary:** Jennifer E. Mullikin Arness

**Leadership**

**Senior Warden:** Robin Watson ......................................(727) 215-1012  
7312 8th Ave. N., St. Petersburg, FL 33710

**Junior Warden:** Fred Avril ............................................(727) 821-6160  
1097 Eden Isle Blvd. NE, #1, St. Petersburg, FL 33704

**Treasurer:** Berry Ludwig..............................................(727) 348-4766  
12255 7th St. E., Treasure Island, FL 33706
## St. Vincent’s Episcopal Church, St. Petersburg
### Parochial Report Data (2017)

<table>
<thead>
<tr>
<th>Category</th>
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<td>Baptisms</td>
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<td>Confirmations</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
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<tr>
<td><strong>Subtotal Non-Operating Expenses (Subtotal F)</strong></td>
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<td>Total Investments at Market Value (Line 20)</td>
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St. Wilfred Episcopal Church  
(Parish - Manasota Deanery)  
3773 Wilkinson Rd.  
Sarasota, FL 34233-3608  
Phone: (941) 924-7436    Fax: (941) 925-8900  
Email: stwilfredepiscopal@gmail.com  
Web: stwilfred-sarasota.com

Sunday Services: 7:45 & 10:00 a.m.  
Office Hours: Tues.-Thurs. 9:30 a.m. – 1:00 p.m.

Staff  
Priest in Charge: The Rev. Virginia N. Herring  
Assisting: The Rev. Joyce W. Holmes  
Music Director: William Moore  
Bookkeeper: Karen M. McGee

Leadership  
Senior Warden: Lonnie Hershman ....................... (941) 928-1247  
2536 Clubhouse Cir. Unit 101, Sarasota, FL 34232  
Junior Warden: Joel Swallow ......................... (941) 928-1455  
4825 Cherry Laurel Cir., Sarasota, FL 34241  
Treasurer: Sandra Bristol ......................... (781) 690-6566  
8374 Karpeal Dr., Sarasota, FL 34238
St. Wilfred Episcopal Church, Sarasota
Parochial Report Data (2017)

<table>
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<th>Description</th>
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<tr>
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<td>Confirmations</td>
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<td>Contributions from Congregation’s Organizations (Line 5)</td>
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<td>Unrestricted Bequests used for Operations (Line 6)</td>
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<tr>
<td>Normal Operating Income (Subtotal A)</td>
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<td>Additions To Endowment (Line 9)</td>
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<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
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<td>All Other Operating Expenses (Line 14)</td>
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<td>Capital Improvement Expenditures (Line 15)</td>
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<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<td>Funds Sent to Other Organization (Line 18)</td>
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<td>Total Expenses (Total G)</td>
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<td>Total Investments at Market Value (Line 20)</td>
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Trinity-By-The-Cove Episcopal Church  
(Parish - Naples Deanery)

553 Galleon Dr.  
Naples, FL 34102-7639  
Phone: (239) 262-6581    Fax: (239) 262-3987  
Email: info@trinitybythecove.com  
Web: trinitybythecove.com

Sunday Services: (Winter) 7:30, 9:00 & 11:15 a.m.  (Summer) 8:00 & 10:00 a.m.  
Office Hours: Mon. – Fri. 9:00 a.m. – 4:00 p.m.

Staff Rector: The Rev. Edward C. Gleason  
Assistant: The Rev. Jean A. Hite  
Curate: The Rev. Nicholas M. Caccese  
Assisting: The Rev. Stephen F. Zimmerman  
Director of Music: Dr. John Fenstermaker  
Assistant Organist: Better Pursley  
Young Family Coordinator: Annie Ross  
Bookkeeper: Paula Bilczewski  
Parish Life Director: Su Szen  
Parish Administrator: Polly W. Butler  
Office Assistant: Katherine (Katie) C. Anderson

Leadership

Senior Warden: Salli Peterson ............................(414) 719-1866  
713 Turkey Oak Lane, Naples, FL 34108

Junior Warden: Lisbeth (Lis) Wilson ....................... (239) 289-1282  
801 Lake Vista Ct., Naples, FL 34108-8235

Treasurer: Jeanne A. Feight ...............................(239) 272-4255  
4255 Gulf Shore Blvd. N. Apt. 205, Naples, FL 34103
### Trinity-By-The-Cove Episcopal Church, Naples
Parochial Report Data (2017)

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<td>Normal Operating Income (Subtotal A)</td>
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<tr>
<td>Outreach from Operating Budget (Line 13)</td>
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<td>All Other Operating Expenses (Line 14)</td>
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<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
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<tr>
<td>Expenses for Congregation’s Outreach and Mission (Line 16)</td>
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<td>Contribution to Episcopal Seminaries (Line 17)</td>
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<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
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Total Diocese
Parochial Report Data (2017)

Active Baptized Members 28,792
Communicants in Good Standing 23,351
Average Sunday Attendance 11,583
Baptisms 282
Confirmations 202
Received 125

Number of Signed Pledge Cards 7,902
Total Dollar Amount Pledged $20,867,937

Plate, Pledge and Regular Support (Line 3) $26,143,700
Available for Operations From Investments (Line 4) $1,286,909

Other Operating Income, Unrestricted/Restricted Gifts for Operations,
Contributions from Congregation’s Organizations (Line 5) $3,370,403

Unrestricted Bequests used for Operations (Line 6) $441,693
Normal Operating Income (Subtotal A) $31,172,362
Assistance From The Diocese (Line 7) $335,497
Total Operating Revenues (Subtotal B) $31,578,202

Capital Funds (Line 8) $5,695,806
Additions To Endowment (Line 9) $2,294,931
Contributions for Outreach & Mission Programs (Line 10) $4,395,584
Funds for Transmittal To Other Organizations (Line 11) $1,234,180
Subtotal Non-Operating Revenues (Subtotal C) $14,076,287
Total Revenues (Total D) $45,654,489

Apportionment Paid To Diocese (Line 12) $3,163,457
Outreach from Operating Budget (Line 13) $612,975
All Other Operating Expenses (Line 14) $27,596,204
Subtotal Operating Expenses (Subtotal E) $31,372,636

Capital Improvement Expenditures (Line 15) $5,505,165
Expenses for Congregation’s Outreach and Mission (Line 16) $4,455,996
Contribution to Episcopal Seminaries (Line 17) $49,698
Funds Sent to Other Organization (Line 18) $1,422,710
Subtotal Non-Operating Expenses (Subtotal F) $11,433,569
Total Expenses (Total G) $42,806,205

Total Cash in Checking/Savings (Line 19) $15,498,643
Total Investments at Market Value (Line 20) $51,480,34
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59th Diocesan Convention
October 13, 2018
Charlotte Harbor Events & Conference Center
Punta Gorda, Florida
**CANONICAL LIST**

50th Diocesan Convention

* Present at Convention

**EPISCOPATE:**
The Right Reverend Dabney T. Smith, Bishop

**PRESBYTERATE:**
(Date of canonical residence into Diocese of Southwest Florida)

The Reverend George Stuart Burchill, Retired ................. 10/4/54
The Reverend Canon Dr. William Allen Bosbyshell, Retired ... 10/1/59
The Reverend George Harold Cave, Jr., Retired ................. 1/11/60
The Reverend Paul Charles Johansen, Retired ..................... 6/24/64
The Reverend Robert George Bretscher, Retired ................. 5/15/65
The Reverend Hoyt B. Massey, Retired .............................. 6/24/65
The Reverend Robert Guy Browning, Jr., Retired ................. 10/1/65
The Reverend John Field Riggle, Jr., Retired .................... 6/21/67
The Reverend Calvin Lee Davis, Retired ............................ 6/23/68
The Reverend Norman Howard, Retired ................................ 7/7/69
The Reverend Michael Henry Day, Retired ......................... 8/28/70
The Reverend Jerold Russell Stadel, Retired ...................... 1/5/71
The Reverend Dr. Dennis Dean Kezar, Retired .................... 6/29/71
The Reverend Dr. John Edward McKay Birtch, Retired .......... 8/1/71
The Reverend John Eugene Kulp, Jr., Retired .................... 4/8/74
The Reverend John Howard Lacey, Retired ......................... 6/11/75
The Reverend Peter Wallace Fleming, Jr., Retired .............. 7/1/76
The Reverend Stephen Lee Rudacille, Retired .................... 11/1/76
The Reverend George Curt, Retired .................................. 4/1/77
* The Reverend Edward Joseph Henley, Jr., Retired ............. 6/12/78
* The Reverend John Douglas Hiers, Jr. ............................. 6/14/78
The Reverend Boyd Rodney Carson, Retired ....................... 3/15/79
The Reverend John Raymond Peterson, Jr., Retired ............. 11/1/79
* The Reverend Harry Irvan Parsell, Jr, Retired ................. 5/1/81
The Reverend Robert Burns Doing, Jr., Retired ................... 9/16/82
The Reverend Eugene James Loughran, Jr., Retired .............. 5/1/83
The Reverend Michael Hoover Wilson, Retired .................... 8/1/83
The Reverend Timothy Churchill Trively, Retired ............... 1/23/84
The Reverend Joseph Herbert Diaz, Retired ....................... 12/28/1985
The Reverend Vincent Francis Scotto, Retired ................... 3/1/1986
The Reverend George Robert Cain, Retired ....................... 12/8/1987
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* The Reverend Dr. John Stuart Adler, Retired ................... 3/15/90
The Reverend Gerald Lloyd Bennett, Retired ..................... 3/28/90
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The Reverend Edward Mark Copland, Retired .................................. 7/1/91
* The Reverend Christopher Neil Gray, Retired .............................. 8/20/91
The Reverend Everett Prichard Walk, Retired .................................. 8/23/91
The Reverend David Douglas Bowers, Retired .................................. 9/12/91
The Reverend Denniston Rupert Kerr, Retired .................................. 10/21/92
* The Reverend Dr. Sharon Lynn Gotfried Lewis, Retired .................. 6/26/93
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The Reverend Ernest William Johns, Retired ...................................... 4/12/94
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The Reverend Dr. John Vincent Monsour, Retired .............................. 10/4/95
* The Reverend Leewin Glen Miller, Retired .................................... 9/23/96
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* The Reverend Patricia Ann Powers, Retired ................................... 2/20/98
The Reverend Alton James Chapman, Retired .................................... 4/1/98
* The Reverend Charles Henry Mann ................................................ 7/1/98
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* The Reverend Canon Georgene Conner, Retired ............................. 11/05/99
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* The Reverend Dr. Thomas Andrew Thoeni ................................ 6/6/2003
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* The Reverend Roy Wynn Tuff .................................................... 6/14/2003
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* The Reverend James Edward Hedman ........................................ 12/21/2004
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* The Reverend Marcel Glenford Algeron ........................................6/6/2005
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* The Reverend John Reese ...............................................................9/6/2005
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* The Reverend Ronald Chester Kowalski ......................................6/6/2009
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* The Reverend Edward Campbell Gleason ......................................9/2/2009
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* The Reverend Eric Shane Cooter ................................................6/20/2010
* The Reverend Lance Stephen Wallace .........................................7/1/2010
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* The Reverend Mario Castro-Wessin ............................................ 2/27/2011
* The Reverend Eric Kahl .............................................................. 7/7/2011
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* The Reverend Bryan Douglas O’Carroll ......................................8/28/2011
* The Reverend Michael Patrick Todd ...........................................9/6/2011
* The Reverend Susan Jean Latimer ...............................................10/17/2011
The Reverend Lisa Belcher Hamilton ............................................10/25/2011
* The Reverend Jean Ann Hite .....................................................8/26/2012
* The Reverend Michelle Lyn Robertshaw ......................................9/4/2012
* The Reverend Charles Jon Roberts .............................................10/5/2012
The Reverend Ernest George Matijasic ............................................2/13/2013
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The Reverend David Jackson .......................................................3/17/2013
* The Reverend Glen Gerard Graczyk ............................................5/19/2013
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* The Reverend Kevin Collin Warner ......................................9/11/2014
* The Reverend Herman Ray Buchanan ................................... 10/1/2014
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* The Reverend Kenneth William Taber, II, Retired ...................10/15/2014
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* The Reverend John Owen Baker .............................................1/14/2015
* The Reverend Hipolito Fernandes Reina .................................4/21/2015
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* The Reverend Chase Dumont Ackerman ..................................6/18/2016
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* The Reverend Margaret Louise Sullivan ................................. 7/9/2016
* The Reverend Robert Charles Douglas .................................. 7/16/2016
* The Reverend Katherine Calsen Churchwell .............................8/3/2016
The Reverend Carla Benae McCook ..........................................8/3/2016
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The Reverend Jerry Earl Sather ..............................................1/14/2017
* The Reverend Vickie Lynn McDonald .................................... 6/18/2017
* The Reverend Jonathan William Evans .................................. 6/28/2017
* The Reverend Richard Tilghman Earle, III ............................. 2/22/2017
* The Reverend Ronald Arthur Johnson .................................... 4/18/2017
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* The Reverend Brandon Ben Peete .........................................12/14/2017
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* The Reverend Nathan Stewart Speck-Ewer ............................. 4/17/2018
* The Reverend Adrienne Renita Hymes ....................................5/8/2018
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* The Reverend Robert Barry Crow ...........................................6/15/2018
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* The Reverend Pasto Carol S. Gates

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* The Reverend Denise Catherine Healy, Retired ....................... 6/29/91
The Reverend Elizabeth Alice Rubright, Retired ....................... 6/29/91
The Reverend Marion Mackey Brown, Retired ............................ 6/13/92
* The Reverend Margaret Platt Koor, Retired ......................... 6/13/92
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The Reverend Linda Susan Lockley Morlock ............................. 6/26/93
* The Reverend Mack Miller Bauknight, Jr ............................. 6/25/94
The Reverend Claire Benedict Linzel, Retired ......................... 6/24/95
* The Reverend Gary Earl Cartwright, Retired ........................ 6/14/97
The Reverend Philip Arthur Davis, Retired ............................ 6/14/97
The Reverend Anne Helen Carlton-Jones, Retired .................... 6/13/98
The Reverend Kathleen Knox Ennis, Retired ........................... 6/13/98
The Reverend John Thomas O'Reilly, Retired .......................... 6/13/98
* The Reverend Susan Edwards Henderson ............................. 6/12/99
The Reverend Lucien Alexander Watkins, Retired ..................... 6/12/99
The Reverend Dennis Ray McManis, Retired ............................ 1/18/02
The Reverend Donald Wayne Griscom ................................... 1/18/02
The Reverend Sandra Swift Cornett Jamieson .......................... 1/18/02
* The Reverend Linda Elizabeth Barley ................................. 1/18/03
The Reverend Ricardo Ivan Leanillo .................................... 1/18/03
The Reverend Allen Richard Ruth, Retired ............................. 1/18/03
The Reverend Mary Alice Lopez, Retired .............................. 6/14/03
The Reverend Robert Thomas Millott .................................. 6/14/03
The Reverend Statha Frances McKinney ................................ 6/14/03
The Reverend Cynthia Hooton Montooth ................................. 6/12/04
The Reverend John McRae Wolfe, Retired .............................. 6/12/04
The Reverend Rocks-Anne Paul, Retired ............................... 6/12/04
* The Reverend Kathryn Castiglioni Gilpin ......................... 6/18/05
The Reverend Diane Lynn Millott ....................................... 6/18/05
The Reverend Nancy Metze Smith, Retired .............................. 6/18/05
* The Reverend Ben Lambert Creelman, Jr ............................ 6/10/06
The Reverend Melissa Marie Sands .................................... 6/10/06
The Reverend Mary Wade Echols, Retired ............................. 3/10/08
The Reverend Gretchen Mary Platt .................................... 9/2/08
The Reverend Elaine A. Cole .......................................... 5/13/09
* The Reverend Jane Young Kelly ...................................... 6/6/09
The Reverend Aubrey Ebenezer Cort ................................... 10/09/09
* The Reverend Sandra Parnell Johnson .............................. 10/09/09
The Reverend William Riley Moyers .................................. 12/6/10
* The Reverend Oliver Keith Backhaus ................................ 10/21/11
* The Reverend Micheal John Sircy .................................... 12/10/11
LAY DELEGATES
50th Diocesan Convention October 12, 2018

Clearwater Deanery
Clearwater, Ascension
Mary Margaret Florie Lynn Lemmon Robert Smoak

Clearwater, Good Samaritan
Kevin Bigelow Mary Lou Bigelow

Clearwater, Holy Trinity (Countryside)
Jan McMahon Cindy Medvic Mickey Vallejo

Clearwater, St. John
Tammy Aversano Gerry Boone Anthony Campanaro

Dunedin, Good Shepherd
Diane Niford Rhiannon Sharpe Michelle Schombs

Hudson, St. Martin
Peter Dombrowski Duane Hollier Greg Messer

Indian Rocks Beach, Calvary
Mike Alford Margaret Richcreek

Largo, Church of the Resurrection
Marl Cieslak Mark Cieslak

New Port Richey, St. Stephen
Kathleen Alyward Glenna Hileman Virginia Seidle

Palm Harbor, St. Alfred
Robert Adams Ann Kennedy Robin Tiner

Safety Harbor, Holy Spirit
Philip Brown Vic Skibicki

Spring Hill, St. Andrew
Glee Gates Clay Lindsey Hal Smith

Tarpon Springs, All Saints
Sally Cartier Jim Rissler Ian Simpson

Fort Myers Deanery
Cape Coral, Epiphany
Virginia Cruz Kay Festian John Steller

Fort Myers, Iona-Hope
Bob Earl Margo Farrara Joseph Mulino

Fort Myers, Lamb of God
Judith Frye Lynda Rogers Ann Wentz

Fort Myers, St. Hilary
Al Angell Penny Ranson Marie Vidraine
Fort Myers, St. Luke
Michael Basista  Stephanie Stephens

Fort Myers Beach, St. Raphael
Wanda Adler

LaBelle, Good Shepherd
John Hollingsworth  Mary Hollingsworth

Lehigh Acres, St. Anselm
Evan Blake  David Lee

North Fort Myers, All Souls
Barbara Galter  Jim Johnson  Carol Walker

St. James City, St. John
Allan Bowen  Ann Peck  Lee Sewell

Sanibel, St. Michael and All Angels
Lee Almas  Ellie Harries  Jerry McCullough

Manasota Deanery

Bradenton, Christ Church
Anne Castellina  Chuck Howard  Hope Stephenson

Bradenton, St. George
Jan Diulio  Kent DeBruler  Samantha Sanders

Bradenton, St. Mary Magdalene
Patricia Hrenkevich  Cindy Morris  Chandra Williams

Holmes Beach, Annunciation
Jack Messer  Joan Oster  Kelly Rubino

Longboat Key, All Angels by the Sea
BJ Bishop  Beverly Henry  Barbara Pickrell

Osprey, Holy Spirit
Laura Lang  Robin Potts  Vickie Thomas

Palmetto, St. Mary
Eric Simmons  Nancy Valenti  Lorraine Wood

Sarasota, Nativity
Nancy Hurley  Ron Hurley  John Watson

Sarasota, Redeemer
Mary Page Hill  Richard Scantlebury  Charles Shugg

Sarasota, St. Boniface (Siesta Key)
Philip Baker  Peg Davant  Hudy Stickler

Sarasota, St. Margaret of Scotland
Wendy Martucci  Susan Thomas  Penny Walsh

Sarasota, St. Wilfred
Sandy Bristol  Barbara Flounders  Ruth Hendricks
Naples Deanery
Bonita Springs, St. Mary
Tim Blaicher  Denise Wallace  Paul Judkins

Marco Island, St. Mark
Susan Darrow  Kevin Fitzgerald  Paul Tateo

Naples, St. John
Skip Ruch  Roger Stiefel  Donna Beecher

Naples, St. Monica
Tom Cote  Matthew Devlin  Betsy Smith

Naples, St. Paul
Donald Anderson  Richard Breithaupt  Alan Cragg

Naples, Trinity-by-the-Cove
Phyllis George  Salli Peterson  Thomas Watts

St. Petersburg Deanery
Pinellas Park, St. Giles
Susie Baars  Jackie Grzegorczyk  Wilfredo Ortiz

St. Pete Beach, St. Alban
Charles Gallagher  Rebecca Lyons

St. Petersburg, St. Augustine
James Corn  Cheryl Johson-Tindall  Donna McRae

St. Petersburg, St. Bartholomew
Susan Gill  Betsy Alberts  Cheryl Maron

St. Petersburg, St. Bede
Lana Callahan  Beth Delos Reyes  Sandye Lightfoot

St. Petersburg, St. Matthew
Barbara Counts  Will Michaels

St. Petersburg, St. Peter (Cathedral)
Susan Reagan  David Hill  Timothy Staney

St. Petersburg, St. Thomas
Russ Ball  Mark Howerton  Mary Jane Park

St. Petersburg, St. Vincent
Shirley Bonney  Evelyn Prins

Seminole, St. Anne of Grace
Cathy Farrell  Bob Southard
Tampa Deanery

**Brooksville, St. John**
Emmie Schwavonski  
Nikki Standford  
Marian Vignali

**Dade City, St. Mary**
Carol miller  
Al Teschner

**Plant City, St. Peter**
Greg Gutowski  
Tammy Johnson  
Janet Santosuosso

**Ruskin, St. John the Divine**
Kaie Arp  
Narnara Gingrich  
Allie Maiocchi

**Tampa, Grace Church (Tampa Palms)**
Dilette Clarke  
Peter Van Dyke

**Tampa, St. Andrew**
Don Crawford  
Al Getz  
Paula Stewart

**Tampa, St. Chad**
Isabelle Carman  
Lisa Gonzalez

**Tampa, St. Clement**
Corey Watson  
Natalie Watson  
Karen Western

**Tampa, St. Francis**
Yezid Acosta  
Sandra Gallegos

**Tampa, St. James House of Prayer**
Margie Jefferson  
Idelia Phillips  
Navita Cummings-James

**Tampa, St. John**
Gregory Gaar  
Kevin Kellar  
Janice Straske

**Tampa, St. Mark**
Laura Jeanne Johnson  
Diana Overton  
Fran Weissing

**Tampa, St. Mary**
Rene Garcia  
Jenifer LeBeau  
Simoni Williams

**Temple Terrace, St. Catherine**
Manon Alewynse  
DeeDee Schatzberg  
Lew Kirk

**Valrico, Holy Innocents**
Greg Johnson  
Noel Ritch  
Kim Van Cura

**Zephyrhills, St. Elizabeth**
Jesse Snider  
Rosemary Pancake  
Colleen Terrell
<table>
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<tr>
<th>Location</th>
<th>Parish</th>
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<tr>
<td>Venice Deanery</td>
<td>Arcadia, St. Edmund</td>
<td>Charlene Michaud Carolyn McConnell</td>
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<td>Boca Grande, St. Andrew</td>
<td>Sue Eddy</td>
<td>Nigel Spencer-Barnes Randy Eddy</td>
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<td>Englewood, St. David</td>
<td>Allan Anderson</td>
<td>Terry DuBois Margaret Gentile</td>
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<td>North Port, St. Nathaniel</td>
<td>Donna Francisco</td>
<td>Mary Manegold Helen Marchese</td>
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<td>Port Charlotte, St. James</td>
<td>Allan Bowen</td>
<td>Eileen Fox Charles Myers</td>
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<td>Punta Gorda, Good Shepherd</td>
<td>Carol Bemister</td>
<td>Michael Gal Martha McKenzie</td>
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<td>Venice, Good Shepherd</td>
<td>Tom Roohr</td>
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<td>Gary Parker Debbie Pfender</td>
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I took a telephone call last week from an elementary schoolmate. We were both members of St. John’s Men and Boys choir in Tampa during the mid-1960’s. It was both a catch up and pastoral care call in nature that reminded me how uniquely privileged I am to serve as the bishop of Southwest Florida. My schoolmate and I had not talked to one another in over fifty years.

Fifty years! That is a long time to remember relationships. It is so powerfully wonderful that we now enjoy the opportunity of doing exactly that as we celebrate the fifty years of the Diocese of Southwest Florida. As a first order let me offer the highest gratitude to my colleague, friend and bishop....and our Presiding Bishop, Michael Bruce Curry. What a great gift he is to us!

I also want to thank all of the diocesan staff for putting in so much effort and so many hours in producing this fiftieth diocesan convention. In particular, I know we are all grateful for the tireless work of Jan Nothum, Tana Sembiante, Marilyn Erfourth, Michelle Mercurio, and Garland Pollard and Convention Program Chair, Judy Stark. In addition, I am thankful to Michael Durning, for making himself available for an extended tenure following last year’s Hurricane Irma, and his helpful preparation for this Golden Jubilee. In particular, the soon to be retired Canon to the Ordinary has borne the unofficial title of diocesan historiographer. It has been a delight in working with Michael, Garland, and others in preparing a short history of the diocese that you now have in your possession. It is entitled, “The First Five Decades: A History of the Diocese of Southwest Florida.” It is a tremendous gathering of information and photographs. Please enjoy it. I have a personal affection for the history of our diocese.

Some of you will remember when my mother was alive before I was seated as diocesan bishop. One Sunday she and my late wife went with me to a visitation at St. Andrew’s Tampa. I was greeted at the door by a parishioner with a photograph of my father, the Rector of St. John’s Tampa at the time of the photograph, holding an infant in a chrism gown. The parishioner said to me, “your father baptized me; and you just confirmed my daughter.” It was a thrilling moment enjoyed by my mother, and a historical experience representing the generations and the landscape off the diocese.

In speaking of the generations, it was my deepest and most special honor last November, to attend and participate in the funeral of Rogers S. Harris, the third Bishop of the Diocese of Southwest Florida. He was a good friend and colleague. I was proud to represent our diocese. We continue to hold Anne Harris in our prayers. At the twenty-fifth anniversary of the diocese in 1993,
Bishop Harris spoke these visionary words in his address: “Imagine that it is the year 2001. The third millennium of the Christian era has begun. The capital campaign approved by Convention in 1993 was successfully completed in 1994 and 1995. As a result, about ten percent of the congregations which were struggling under more debt than they could manage were helped to retire their indebtedness. Several congregations were given grants to enable them to move to more favorable locations as recommended by our Church Extension Committee. Grants of up to twenty-thousand dollars were given a number of congregations to provide consultants and leadership training, to enable them to achieve their goals for parish programs of evangelism, youth ministry, outreach, education, and stewardship. All congregations of our diocese are now in 2001 A.D., functioning well in their mission to their communities.”

It didn’t quite work out like that.

A decade ago I said this: “As we celebrate our mission in our 40th diocesan convention preparing to mark 40 years of life...I call upon this diocese to establish the Episcopal Charities Fund of the Diocese of Southwest Florida.” I further added, “I am asking 2009 Episcopalians of this diocese to each contribute $1000 to establish this endowment for outreach.” The number of Episcopalians was chosen to help us remember the celebratory year we were engaging. I concluded, “It is my hope that next years’ convention will see this request realized as an accomplishment.”

Well, it didn’t quite work out like that.

A longtime friend and colleague of mine who serves as the Dean and President of Berkeley Divinity at Yale, The Reverend Andrew McGowan, recently addressed the Consortium of Endowed Episcopal Parishes with an address entitled, Failing and Flourishing: A Tale of Two Realities. In this address he discussed some dismal numbers and some encouraging vital mission statistics coexisting in the Episcopal Church. He noted that congregational success is often equated with God’s blessing and yet clarified that, “success and God’s presence are both important, but they aren’t necessarily correlated.... the faith that God is present and active is not the same thing as claiming to know where and how. Even when good work is done in the church, admittedly, and Jesus is proclaimed faithfully, success does not always follow.... failure doesn’t tell us the spirit was absent or God was not glorified.”

Dean McGowan went on to say, “Augustine of Hippo would remind us that history itself must not be interpreted through the narrow focus of present experience, but from the prospective of eternity – which is not accessible to us by experience, but of which we are given a vision in Scripture, and for which we are fed by the Sacraments...in the last analysis, we are called to be faithful; some of us may also be blessed with success.”

Life in our congregations and in our diocese is marked by the conditions of failing and flourishing ...or health and fragility. We find this reality in programs, in leadership, in campaigns, in congregations, in the diocese, in budgets, and in calendrical time frames. We find this truth right now, as it was in the past, and as it will be in the future. As we celebrate and congratulate ourselves for a glorious fifty years of life we will ask, “What will the diocese
be like in its 100th year?” I believe that our future church will continue to find this same truth of failing and flourishing, and to quote my friend, “in the last analysis, we are called to be faithful.” Every congregation in the evolution of the Diocese of Southwest Florida: some that no longer exist and some that succeeded beyond their original dreams tried to be faithful. Even more so, individuals came to these faith communities struggling with their own personal questions of faith; and long-time members wrestled with the meanings of life with faith.

Practically any given week I am blessed with asking God’s people in the midst of the Confirmation service in every congregation: Do you reaffirm your renunciation of evil? And its corresponding question: Do you renew your commitment to Jesus Christ? People desiring to live faithfully answer, “I do, and with God’s grace I will follow Jesus as my Savior and Lord.”

I love the fact and teaching that Anselm, the 36th Archbishop of Canterbury, in the eleventh century explained, “Faith seeks understanding!” In other words, we try to live for God’s will at the same time that we try to understand who God is. More recently, and in our lifetimes, John Polkinghorne, a Church of England Priest and one of Britain’s leading physicists expressed that science shows us a universe that is deeply intelligible and rationally beautiful. Polkinghorne stated that Christianity is concerned about making sense of the world by saying, “faith is not a question of shutting one’s eyes, gritting one’s teeth, and believing the impossible. It involves a leap, but a leap into the light rather than the dark.” Faith is motivated belief, based on evidence.” We are a Church that treasures questions and so we value the search of science; we value the insights of faith. We ask deep continuous questions. We seek profound, life giving answers.

The Book of Job in chapter 28 summarizes this search in Job’s wrestling with God in this way: “But where is wisdom to be found? And where is the place of understanding?” The perspective of eternity is that wisdom cannot be gotten for the search for gold, in the deeps of the sea, or in simple human understanding. The response is clear: “Behold, the fear of the Lord, that is wisdom; and to depart from evil is understanding.” Every individual, in every congregation, in every generation, understanding the compelling challenges of the baptismal waters that always seeks truth in life tries to live with: “Do you reaffirm your renunciation of evil? And, “Do you renew your commitment to Jesus Christ?”

So, we stand on the doorstep of the next half century. We wonder what our diocese will be like at the 100 year mark. We will be responsible, we will make good plans, we will attempt to renounce evil; and we will seek to be faithful to Jesus Christ. Yet it will not always work out like we think it should or would. But it will work out. So, how did it work out in the past? Bishop Harris envisioned one approach through a capital campaign that didn’t quite work out as desired. And yet, congregational indebtedness is significantly reduced. As I remarked at our recent Convocations, financial grants and loans of one year and multi-year types are offered and available through the diocese. The diocesan operating budget makes money available for congregational consultants in the operating budget. There are diocesan programs offered for leadership training, evangelism, stewardship, congregational vitality,
youth programs and trainings that are growing. The Episcopal Charities Fund didn’t unfold like I expected. In fact, I was told a decade ago that it was a crazy idea as the markets were crashing. And yet, now that endowment fund is closing in on a million dollars. Funds have been contributed every year to congregational outreach totaling now about $307,755 over ten years. It makes my heart glad to say that it will keep on giving for generations to come: giving for feeding the hungry, for clothing the naked, for caring for the homeless. What else is happening? The church plant in Wesley Chapel is beginning life and other church plants are being considered. The Dayspring Conference Center is functioning for spiritual vitality. People are still answering calls to ordained ministry and people are still bringing their questions of faith to all of our congregations and desiring to live faithfully by renouncing evil and following Jesus.

I already stated that I have a personal affection for the history of our diocese as we celebrate fifty years. As I look back from my childhood to now, that which gives me strength in trying to live faithfully in life are found in these words from Psalm 71 (verses 17 & 18)

O God, you have taught me since I was young,  
And to this day I tell of your wonderful works.  
And now that I am old and gray-headed, O God,  
do not forsake me, till I make known your strength to this generation  
and your power to all who are to come.

I hold and hope this is a prayer for all of us in this diocese for generations to come. Living responsibly and expectantly in faith. Our plans and hopes will not always work out the way we expect but God’s strength and presence will always be with us working His purposes in the midst of our plans in failure and flourishing; in fragility and health...even ten years from now; even twenty-five years from now; even fifty years from now until Jesus comes again. In the Aramaic Maranatha, we claim as our own the prayer of the ancient Church: Come Lord Jesus!

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Agenda
50th Annual Convention
Saturday, October 13, 2018

Registration and Coffee ................................................................. 8 – 8:50 a.m.
Quiet Time before Morning Prayer ................................................ 8:50 – 9 a.m.
Morning Prayer, Rite II: The Rt. Rev. Michael Garrison, Officiant ....... 9 – 9:30 a.m.
Bishop’s Address ............................................................................... 9:30 – 10:15 a.m.
First Business Session ...................................................................... 10:30 – 11:30 a.m.
Introduction of Visiting Dignitaries .................................................. The Rt. Rev. Dabney T. Smith
Appointments for Convention ......................................................... The Rt. Rev. Dabney T. Smith
Credentials Report ......................................................................... The Rev. Canon Michael P. Durning
Introduction of New Canonically Resident Clergy .............................. The Rev. Canon Michael P. Durning
Final Credentials Report .................................................................. The Rev. Canon Michael P. Durning
Bishop’s Appointees ....................................................................... The Rt. Rev. Dabney T. Smith
Report of the Committee on Dispatch of Business ......................... The Rev. Adrienne Hymes
Nominations/Elections/ Process Explanation .................................. The Rev. Canon Michael P. Durning
First Ballot....................................................................................... The Rev. Canon Michael P. Durning

Break
Voice Conf. Deanery Rep to Diocesan Council ......................... Committee on Dispatch of Business
Bishop Appoints and Convention Confirms ......................... Committee on Dispatch of Business
Bishop’s Appointees ...................................................................... The Rt. Rev. Dabney T. Smith
Report of the Treasurer and Budget Presentation ....................... Canon Anne M. Vickers, CFO
Report of the Resolutions Committee ........................................... Mr. Ted Tripp
Report of Vote................................................................................ The Rev. Canon Michael P. Durning
Third Ballot ..................................................................................... The Rev. Canon Michael P. Durning
Announcement: 2017 Diocesan Convention .................................. Ms. Judy A. Stark
Other Resolutions (if necessary) .................................................... Mr. Gregory A. Hearing, Esq.
Courtesy Resolutions ...................................................................... Mr. Gregory A. Hearing, Esq.
Report of Vote (if necessary) .......................................................... The Rev. Canon Michael P. Durning
Closing Prayer and Adjournment .................................................... The Rt. Rev. Dabney T. Smith

Lunch 12:30 to 1:15 p.m.
Second Ballot................................................................................... The Rev. Canon Michael P. Durning
Report of Vote................................................................................ The Rev. Canon Michael P. Durning
Third Ballot ..................................................................................... The Rev. Canon Michael P. Durning
Announcement: 2017 Diocesan Convention .................................. Ms. Judy A. Stark
Other Resolutions (if necessary) .................................................... Mr. Gregory A. Hearing, Esq.
Courtesy Resolutions ...................................................................... Mr. Gregory A. Hearing, Esq.
Report of Vote (if necessary) .......................................................... The Rev. Canon Michael P. Durning
Closing Prayer and Adjournment .................................................... The Rt. Rev. Dabney T. Smith
As we celebrate our 50th anniversary, we are going to look backwards. First, let me set the scene of society at the time of our convention in 1969: ATM machines were first introduced in America; there were only three major television networks; the Internet was still 20 years from being invented; the first cellphone call was made from a two pound phone; the median age for marriage was 20 for women and 23 men; seatbelts and sunscreen guidelines were new concepts; environmental protection was an afterthought.

Our local diocesan publications in South Florida reflected that era: In a report on Camp Wingman’s summer camp: “We expect to buy five horses this spring and to sell them after the camp season is over.” Bishop (William) Hargrave attended a Planning Committee regarding the division of the diocese on the day that Neil Armstrong first walked on the moon. At the 1969 Annual Convention of the Diocese of South Florida, in the report of the activities of the Gulf Coast Archdeaconry, Bishop Hargrave recounted a bursting list of capital projects, noting that “all of the developments have been accomplished almost entirely by local financing and fundraising. In only one instance has the diocese been called upon for a loan. We are grateful for our blessings! This has been due largely to the concern of several of our stronger parishes which have made munificent gifts to younger congregations or loaned them money at little or no interest.”

The same day, the Rev. Leroy Soper presented a slightly more urgent and somber Report of the Committee of the State of the Church. They were worried because: “No one seems to be doing anything about anything.” “There are no ‘standard operating procedures’ set forth as guidelines.” “It is difficult to determine exactly what our response to a given situation ought to be.” “Not sharing the cost of the budget for mission work within the diocese” (1/4 pay less than their fair share, and didn’t explain why) “A lack of morale... important meetings which should be well-attended are not... A cynicism and despair among many people, clergy and lay alike.” “Certainly the Church is faced with much soul-searching in the Diocese and in the nation.”

An interesting combination of emotions....

Parochial Statistics

When we look at the Parochial Report statistics this year, upon the occasion of the 50th Anniversary Celebration, we are going to jump back 50 years and leap forward 50 years – with a look at our operating, capital, legacy and human resources.

Looking first at what we have always measured: Baptisms, Confirmations, Marriage, Funerals. We have and we always will. We look at what is the work of the Church in congregants, average Sunday and weekly attendance. And just this year, we started tracking volunteer impact.

Looking forward to 2068, we will continue to track attendance but also virtual attendance, supporters, affinity groups, likes and our volunteer impact. Today, 10 of our congregations are streaming weekly services. As of this morning, 8,857 people outside of this room had been touched by our worship last night. Looking at the church operating budgets, it shows the evolution of
how our Episcopal branch of the Jesus Movement operates. In 1969, you put contributions in a plate; today you add checks or even set up an automatic payment online. In 50 years, I predict we could have Blink-OneClick as you watch a livestream.

Looking at clergy compensation, in 1969 compensation and benefits for 25 of our mission clergy were paid out of the diocesan budget. Today, all congregation clergy compensation amounts are included in 77 local church budgets. Looking 50 years from now, the Church Pension Fund revisions will continue to evolve to meet the changing needs of the Church.

Evolving Budgets

The diocesan operating budget has evolved in 50 years. The first single program budget for the first year as a Southwest Florida diocese was comparable in size (using today’s dollars), although our Diocesan Convention cost significantly more than what we spend today.

The work of today’s diocesan budget, with 100 percent of congregations contributing to a balanced budget, meets the Episcopal Church asking, and still has bountiful resources for congregation support and development in the form of grant resources for growth.

We have grants for Latino/Hispanic/Haitian Ministry, Church Plants, Seminarian Deployment, Expertise Support, Congregation Aid and growth, Episcopal Charities outreach ministries – totaling $530,000 annually. Think of what these operational grant resources can do in 2019.

Capital Assets

We covered the details of our current operating budget at our Deanery Convocations; now we will have some fun considering 50 years. Please see the exhibit on your tables.

Let’s look back 50 years at our capital assets. That long list of capital projects that Bishop Hargrave listed in his 1969 address... we had 62 congregations (30 missions) in total, the University of South Florida had just started. In 50 years, we now have 77 congregations and we have added a conference center. And if you look at other numbers to describe these assets, we can look at the journal records of property values in 1969, which totaled $15 million. Compare to the insured value of our collective properties today, which is $376 million dollars.

This number is evidence of 50 years of capital investment and love for our church’s physical assets. All those capital campaigns, all of that investment, all of the “thank goodness for living with Florida real estate appreciation”, has brought us to this point today. Just think of what these capital resources can do to serve our growing communities.

Yet when we look forward 50 years, we’ve marked our areas of church plant strategies; note they are all inland. We see the development, but also the news of hurricanes devastating entire communities. And we hear insurers talking about how climate change and natural disasters are forcing the insurance industry to recalculate. In the future, property insurance for coastal properties may become no longer viable. Bishop Harris’ concept of moving to more favorable locations may relate to something he wasn’t even thinking about at the time.
Legacy Assets

Now we turn to legacy assets, our diocesan endowment. When they carved up the assets and split these among three new dioceses, the Southwest Florida portion was $278,525. Interestingly, the asset allocation at the time was 56 percent stocks, 22 percent bonds, and 20 percent mortgages. When we look at those legacy assets today, that $278,000 totals almost $12 million with $402,000 released and utilized in 2019. And every year forward, in perpetuity! Think of what these resources can do to sustain our presence and transform lives.

Projecting these Diocesan Endowments out 50 years, assuming the same discipline we use today, this $12 million diocesan endowment balance becomes $72 million in 2068. Fifty years from now, the distributions are $2.7 million (in today’s dollars that is $657,000). Over the next 50 years, the total distributions total $66 million (in today’s dollars that is $28 million). Think of what these resources can do for following the Way of Love.

And now, let’s project yours. We have 69 congregation endowments today (we are on way to 76). Those same 69 endowments, following endowment policy as faithful endowment management stewards, in perpetuity will grow to $727 million. If donors continue to contribute at the same rate as they do today, the annual distribution in 2068 will be $29 million, or $6.7 million in today’s dollars. Total Distributions for the next 50 years, from 2018-68, will total $582 million ($227 million in today’s dollars). These numbers are staggering and exciting, and this is why I had to present them at the congregation level in Exhibit A. Each of you can see what your congregation will be able to do with your legacy assets. Think of what these legacy resources can do for your practices for a Jesus-Centered life.

Human Resources

Now let’s talk about human resources. I know that you will enjoy the book The First Five Decades – detailing the rich fabric of human resources that have built our diocese in the last 50 years. In creating this book over the last two months, we’ve become obsessed with photographic evidence of our human resources legacy.
So I want to share some of them with you and issue a call to action. Original Happening rector – to seminary – returned as a rector – his son at camp. Camp counselor becomes our Diocesan Youth Coordinator and son is a valued member of retreat weekends. Bishop Hargrave and a 6-year-old Bishop Smith, with his daughter who is now ordained. (See photo slide previous page.)

Please scan your generational photographic treasures. First of all, literally scan them, because we’ve learned that they are easily lost or destroyed. If you believe they could be part of our diocesan archive treasures, please email them to us. Think of what these human resources do for the formation of generations to come.

**DaySpring Episcopal Center**

Much of this formation occurs at DaySpring, where it is our 35th anniversary. Look at the joyful flow of resources through the DaySpring budget. Coming from youth and adult program participants and the diocesan budget in addition to $1.2 million from other organizations in our community.

In 1969, DaySpring did not exist. In 2018, we have record-breaking trends, due to the fact that the Phase 1 Program Center and Pool are a smash hit. A record amount of resources from our guests who come from a diverse set of organizations around the country. Support from those with shared passions - who have known and loved DaySpring for years as a Sacred Space, a celebration of our environmental resources, where we renew our Spiritual Strength, Transform lives, and Develop Leaders for Congregational Vitality serving our communities and world.

We are 30 percent through our 10-year master plan of transformation. In the first pages of our DaySpring catalog, you can see the history and plans for our God’s Work, Your Light, Our Legacy DaySpring development plan. In the hall here, you can see an inspiring visual representation of our vision for the next Phase 2, adult lodges.

And it’s not just a 10-year view. In a recent combined staff meeting of the Diocesan/DaySpring staff, the group envisioned other likely future states for the Year 2068. Here are some of our predictions: In 50 years we will have:

- Full funding of a Nature’s Classroom with naturalist on staff who has founded the Center for the Best Practices Removal of Invasive Species/ Exotic Plants with online donations from the Osprey Foundation, who promotes our live-streaming osprey nest webcams worldwide.
- Landscaping “Daybots” (shaped like tortoises) that continually mow the grass, divert/protect the actual gopher tortoise nests, and use voice-activation technology to interact with guests offering directions/ spiritual reflection prompts.
- We’ll marvel at how well the 50-yr-old Program Center has served us as it continually adapted to host the latest technology, especially as the leading venue for Microsoft’s holoportation technology, where we coordinate world mission with our affinity partners.

As Bishop Smith remarked to his combined staff that day: “DaySpring is a place of faith and practice, where everyone makes small decisions of faith every day, as we have over our 35/50 year history. We don’t get to see the actual future, but we inherit the glorious past, and we can transform people’s lives.”
Conclusion

Our budget orientation presentations at Deanery Convocations last month gave a vivid view of ‘what our diocese does?’ The video is available at episcopalswfl.org for you to share with those in your congregation who wonder “what does a diocese do?”

While you are at it, if you haven’t seen the materials from the 2018 Diocesan Vestry Retreat where we presented the biannual Benchmark Report and Outreach Inspirations – check out that video and links on our website as well. These Guidelines/Benchmarks/Best Practices have sparked action - endowments, outreach programs, creative stewardship, renewed discipline and evidence of the blessings of success.

You’ll see that in 2018, 50 years after the 1969 Report on the State of the Church in South Florida, one can in fact not say that “No one seems to be doing anything about anything.”

Think of what these resources can do! As congregations, as a diocesan community, in your car riding home after this inspiring weekend: Reflect, ponder (inflation), appreciate, learn, fix, create, restore, inspire, innovate, all living responsibly and expectantly in faith.

With grants for operations/work of our congregations, endowment distributions in every year in perpetuity, capital strategies and investments, and with people, let’s be daring. Be accountable. Be visionary. Let’s have confidence that what we do together as a diocesan community in the next 50 years will transform so much more than what we already feel overwhelmingly blessed with today.

• • •
Diocese of Southwest Florida
Capital Assets

50 Years

Name | City | Established | 1969 | 2018
--- | --- | --- | --- | ---
Church of St Edmund the Martyr | Arcadia | 1893 | $101,552 | $1,813,600
St Andrews Church | Boca Grande | 1967 | $14,082 | $3,919,100
St Mary's Episcopal Church | Bonita Springs | 1977 | - | $5,086,100
Christ Episcopal Church | Bradenton | 1907 | $723,058 | $15,563,500
St George Episcopal Church | Bradenton | 1963 | $271,000 | $1,078,500
St John Episcopal Church | Brooksville | 1888 | - | $765,400
Church of the Holy Trinity | Cape Coral | 1863 | $116,500 | $2,893,600
Ascension | Clewiston | 1885 | $87,850 | $1,242,100
Good Samaritan | Clewiston | 1957 | - | $2,073,600
Holy Trinity Episcopal Church | Clewiston | 1983 | - | $5,030,600
St John's Episcopal Church | Clewiston | 1966 | $172,265 | $4,392,200
St Mary's Episcopal Church | Dale City | 1981 | $90,100 | $3,611,900
Church of the Good Shepherd | Dunedin | 1886 | $322,679 | $5,638,100
St David's Episcopal Church | Englewood | 1957 | $69,700 | $2,631,100
Iona Hope Episcopal Church | Fort Myers | 1999 | - | $3,080,600
Lamb of God Episcopal Church | Fort Myers | 1985 | - | $6,617,100
St Hilary's Episcopal Church | Fort Myers | 1869 | $311,350 | $5,296,800
St Luke's Episcopal Church | Fort Myers | 1885 | $851,000 | $3,634,500
St Raphael's Church | Fort Myers Beach | 1951 | $116,541 | $2,673,300
Episcopal Church of Annunciation | Holmes Beach | 1952 | $71,000 | $1,894,100
St Martin's Episcopal Church | Haines City | 1881 | - | $1,921,900
Caycey Episcopal Church | Indian Rocks Beach | 1954 | $248,430 | $3,952,500
The Church of the Good Shepherd | Labelle | 1976 | - | $895,500
St Mary Magdalen | Lakewood Ranch | 1996 | - | $2,347,700
St. Dunstan/Resurrection Episcopal Church | Largo | 1957 | $122,151 | $2,123,600
St Anselms Chapel | Lehigh Acres | 1961 | $177,100 | $1,366,300
All Angels by the Sea | Longboat Key | 1979 | - | $2,123,500
St Mark's Episcopal Church | Marco Island | 1967 | $141,100 | $4,986,700
St John's Episcopal Church | Naples | 1970 | - | $4,388,400
St Monica's Episcopal Church | Naples | 1991 | - | $3,964,800
St Paul's Episcopal Church | Naples | 1967 | - | $4,372,500
Trinity by the Cove | Naples | 1950 | $320,670 | $7,222,600
St Stephen's Episcopal Church | New Port Richey | 1956 | $302,262 | $3,779,700
All Souls Episcopal Church | North Port | 1986 | - | $2,608,800
St Nathaniel Episcopal Church | North Port | 1963 | $12,150 | $2,184,200
Church of the Holy Spirit | Okeechobee | 1951 | - | $2,037,300
St Alfred's Episcopal Church | Palm Harbor | 1963 | $51,000 | $4,055,100
St Mary's Episcopal Church | Palmetto | 1965 | $217,204 | $2,996,900
St Giles Episcopal Church | Pinellas Park | 1958 | $148,200 | $2,251,900
St Peter's Episcopal Church | Plant City | 1969 | $163,865 | $2,435,400
St James Episcopal Church | Port Charlotte | 1962 | $104,506 | $3,346,900
Church of the Good Shepherd (and School) | Punta Gorda | 1936 | $178,309 | $3,469,200
Church of the Holy Spirit | Safety Harbor | 1914 | $46,850 | $1,915,100
St Augustine's Episcopal Church | Saint Petersburg | 1927 | $54,700 | $1,611,500
St Bartholomew Episcopal Church | Saint Petersburg | 1887 | $209,100 | $4,156,200
St Matthew's Church | Saint Petersburg | 1958 | $267,903 | $3,592,900
St Thomas Episcopal Church | Saint Petersburg | 1952 | $870,800 | $2,037,300
St Vincent's Episcopal Church | Saint Petersburg | 1955 | $330,150 | $3,709,700
St Bede's Episcopal Church | Saint Petersburg | 1952 | $200,000 | $2,512,200
St Peter's Episcopal Cathedral | Saint Petersburg | 1984 | $1,111,500 | $9,211,800
Church of St Michael & All Angels | Sanibel | 1959 | $71,200 | $2,039,100
Church of the Nativity | Sarasota | 1984 | - | $3,116,700
Church of the Redeemer | Sarasota | 1984 | $913,120 | $10,672,400
Boniface Church | Sarasota | 1954 | $495,790 | $7,682,000
St Margaret of Scotland Church | Sarasota | 1986 | - | $2,204,800
St William Episcopal Church | Sarasota | 1959 | $281,175 | $4,374,600
St Anne of Grace Church | Seminole | 1982 | - | $2,239,600
St Andrew's Episcopal Church | Seminole | 1981 | - | $4,775,200
St John's Episcopal Church | St James City | 1975 | - | $1,659,500
St Albans Episcopal Church | St Pete Beach | 1950 | $285,822 | $5,122,900
St John's Episcopal Church | Sun City | 1962 | $72,700 | $2,976,400
Grace Episcopal Church | Tampa | 1992 | - | $3,174,600
St Andrew's Episcopal Church | Tampa | 1871 | $720,580 | $10,221,800
St Chad's Episcopal Church | Tampa | 1953 | $24,700 | $1,468,300
St Clement's Church | Tampa | 1956 | - | $4,990,900
St Francis Episcopal Church | Tampa | 1988 | $232,200 | $3,310
St James House of Prayer | Tampa | 1997 | $288,450 | $3,048,100
St John's Episcopal Church (and School) | Tampa | 1917 | $624,800 | $15,828,900
St Mark's Episcopal Church | Tampa | 1983 | $104,448 | $2,603,600
St Mary's Episcopal Church (and School) | Tampa | 1969 | $625,111 | $18,510,300
All Saints Episcopal Church | Tarpon Springs | 1982 | $94,100 | $2,999,800
St Catherine of Alexandria | Temple Terrace | 1987 | $302,000 | $3,794,200
Church of the Holy Innocents | Venice | 1974 | $101,400 | $3,846,200
Church of the Good Shepherd | Venice | 1991 | - | $2,089,600
St Mark's Episcopal Church | Venice | 1986 | $349,535 | $6,627,400
St Elizabeth's Episcopal Church | Zephyrhills | 1957 | $69,800 | $1,996,300
St Aelred's Chapel at USF | Tampa | 1962 | - | $1,191,300
DaySpring Episcopal Center | Parrish | 1983 | - | $15,524,100

Total Value | $14,692,884 | $376,336,000

Legend
Congregation | (a) Congregation
Spanish-speaking congregation | (b) Church Plant Strategic Area
Diocesan Congregation | (c) Lamb of God Lutheran Episcopal Adventure, Inc.

Assumptions/Notes
1969: Per the 1969 Journal, Diocese of South Florida, Property Values
2018: Per the 2018 Church Insurance Property Insurance Renewals, Insured Values
(a) Proceeds from 2015 St. Francis property sale ($415,000) invested in Mission Fund
(b) Includes school buildings
(c) Lamb of God Lutheran Episcopal Adventure, Inc.
Diocese of Southwest Florida
Legacy Endowment Assets

Name
Church of St Edmund the Martyr
St Andrews Church
St Marys Episcopal Church
Christ Episcopal Church
St Georges Episcopal Church
St John Episcopal Church
Church of the Epiphany
Episcopal Church of Ascension
Episcopal Church of Good Samaritan
Holy Trinity Episcopal Church
St Johns Episcopal Church
St Marys Episcopal Church
Church of the Good Shepherd
St Davids Episcopal Church
Iona Hope Episcopal Church
Lamb of God Episcopal Church
St Hilarys Episcopal Church
St Lukes Episcopal Church
St Raphaels Church
Episcopal Church of Annunciation
St Martins Episcopal Church
Calvary Episcopal Church
The Church of the Good Shepherd
St Mary Magdalene
St Dunstan/Resurrection Episcopal Church
St Anselms Church
All Angels by the Sea
St Mark Episcopal Church
St John Episcopal Church
St Monica Episcopal Church
St Pauls Episcopal Church
Trinity by the Cove
St Stephens Episcopal Church
All Souls Episcopal Church
St Nathaniel Episcopal Church
Church of the Holy Spirit
St Alfreds Episcopal Church
St Marys Episcopal Church
St Giles Episcopal Church
St Peters Episcopal Church
St James Episcopal Church
Church of the Good Shepherd
Church of the Holy Spirit
St Augustines Episcopal Church
St Bartholomews Episcopal Church
St Matthews Church
St Thomas Episcopal Church
St Vincents Episcopal Church
St Bede Episcopal Church
St Peters Episcopal Cathedral
Church of St Michael & All Angels
Church of the Nativity
Church of the Redeemer
St Boniface Church
St Margaret of Scotland Church
St Wilfred Episcopal Church
St Anne of Grace Church
St Andrews Episcopal Church
St Johns Episcopal Church
St Albans Episcopal Church
St John the Divine Episcopal Church
Grace Episcopal Church
St Andrews Episcopal Church
St Chads Episcopal Church
St Clements Church
St Francis Episcopal Church
St James House of Prayer
St Johns Episcopal Church
St Marks Episcopal
St Marys Episcopal Church
All Saints Episcopal Church
St Catherine of Alexandria Episcopal Church
Church of the Holy Innocents
Episcopal Ch of the Good Shepherd
St Marks Episcopal Church
St Elizabeths Episcopal Church
Total Congregations

City
Arcadia
Boca Grande
Bonita Springs
Bradenton
Bradenton
Brooksville
Cape Coral
Clearwater
Clearwater
Clearwater
Clearwater
Dade City
Dunedin
Englewood
Fort Myers
Fort Myers
Fort Myers
Fort Myers
Fort Myers Beach
Holmes Beach
Hudson
Indian Rocks Beach
Labelle
Lakewood Ranch
Largo
Lehigh Acres
Longboat Key
Marco Island
Naples
Naples
Naples
Naples
New Port Richey
North Fort Myers
North Port
Osprey
Palm Harbor
Palmetto
Pinellas Park
Plant City
Port Charlotte
Punta Gorda
Safety Harbor
Saint Petersburg
Saint Petersburg
Saint Petersburg
Saint Petersburg
Saint Petersburg
Saint Petersburg
Saint Petersburg
Sanibel
Sarasota
Sarasota
Sarasota
Sarasota
Sarasota
Seminole
Spring Hill
St James City
St Pete Beach
Sun City Center
Tampa
Tampa
Tampa
Tampa
Tampa
Tampa
Tampa
Tampa
Tampa
Tarpon Springs
Temple Terrace
Valrico
Venice
Venice
Zephyrhills

Established
1893
1987
1977
1907
1963
1888
1963
1885
1957
1983
1966
1891
1886
1957
1999
1985
1969
1885
1951
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1982
1971
1975
1950
1962
1992
1871
1953
1956
1988
1997
1917
1983
1949
1892
1957
1974
1991
1936
1957
76

1969
Endowment*
-

-

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2,639
-

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-

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1,372

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3,924
2,872
-

-

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30,000

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2018
Endowment*

2068
Endowment*

Annual Distribution
in 2068
(inflation-adjusted/
in today's dollars)

50 Yrs of
Distributions
(inflation-adjusted/
in today's dollars)

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5,818
216,957
123,001
215,118
2,488
8,203
16,744
449,050
69,723
81
41,163
12,119
263,254
81,229
33,704
27,884
148
128,537
1,509
120,896
79,858
3,319
115,542
54,149
403,001
7,570
68,001
519,229
23,080
15,228
619
1,371
77,679
2,498
28,548
84,528
147,654
5,242
63,292
169,021
1,921
229,697
448,118
5,453
870,138
286,425
18,377
32,754
31,069
19,144
48,340
27,646
49,888
312,008
279,768
2,218
15,533
55,262
423
2,265
21,293
62,210
61,700
21,998
3,290
86,916
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632,371
23,582,315
13,369,627
23,382,418
270,481
891,641
1,819,962
48,809,738
7,578,591
8,846
4,474,201
1,317,234
28,614,615
8,829,245
3,663,428
3,030,844
16,054
13,971,372
164,015
13,140,870
8,680,258
360,807
12,558,926
5,885,721
43,804,461
822,824
7,391,386
56,437,915
2,508,742
1,655,249
67,307
149,029
8,443,409
271,478
3,103,037
9,187,872
16,049,322
569,793
6,879,612
18,371,842
208,843
24,967,055
48,708,428
592,685
94,580,170
31,133,158
1,997,453
3,560,168
3,377,107
2,080,870
5,254,334
3,004,975
5,422,579
33,913,962
30,409,520
241,051
1,688,397
6,006,774
45,940
246,193
2,314,429
6,761,949
6,706,509
2,391,037
357,631
9,447,385
1,308,957

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44,393
1,655,500
938,560
1,641,467
18,988
62,594
127,763
3,426,488
532,024
621
314,093
92,471
2,008,772
619,821
257,176
212,768
1,127
980,803
11,514
922,501
609,362
25,329
881,648
413,183
3,075,113
57,763
518,882
3,961,993
176,116
116,200
4,725
10,462
592,735
19,058
217,836
644,997
1,126,677
40,000
482,955
1,289,720
14,661
1,752,710
3,419,376
41,607
6,639,614
2,185,576
140,223
249,927
237,076
146,079
368,859
210,952
380,670
2,380,791
2,134,776
16,922
118,527
421,681
3,225
17,283
162,475
474,695
470,803
167,853
25,106
663,215
91,890

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197,300
7,357,682
4,171,324
7,295,314
84,390
278,192
567,828
15,228,638
2,364,520
2,760
1,395,951
410,977
8,927,760
2,754,724
1,142,990
945,623
5,009
4,359,068
51,173
4,099,951
2,708,240
112,572
3,918,385
1,836,345
13,666,992
256,721
2,306,112
17,608,630
782,728
516,438
21,000
46,497
2,634,344
84,701
968,147
2,866,616
5,007,388
177,775
2,146,439
5,732,015
65,159
7,789,721
15,197,030
184,918
29,509,013
9,713,545
623,205
1,110,772
1,053,657
649,232
1,639,352
937,552
1,691,845
10,581,156
9,487,770
75,208
526,780
1,874,113
14,333
76,812
722,102
2,109,728
2,092,431
746,004
111,581
2,947,584
408,395

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40,808

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51,070,770

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727,494,416

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6,692,949

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226,978,258

Episcopal Charities Endowment
DaySpring Endowment
Mission Fund
Legacy Donor Endowment
Total Diocesan Endowment

$
$

278,525
278,525

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853,000
937,000
2,234,000
7,644,000
11,668,000

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11,187,856
11,556,104
9,793,646
39,894,907
72,432,513

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100,722
104,082
89,360
362,847
657,011

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3,371,049
3,539,049
4,468,000
16,715,184
28,093,282

Total Diocese of Southwest Florida

$

319,333

$

62,738,770

$

799,926,929

$

7,349,960

$

255,071,540

50th Diocesan Convention

Assumptions
1969 Endowment: Per the 1969 Journal of the Trustees of South Florida, Parochial Trust Fund; Individual congregation investment fund data not reported in diocesan reports until 1999. If you have this information, please email avickers@episcopalswfl.org
2068 Endowment: Projected future value of 2017 investment balance assuming 7.5% return; 4% spending rate; .5% fees; and annual contributions similar to average of 2000-2017 'Additions to Endowment' for all congregations, prorated by 2018 endowment size
2068 Annual Distribution: 4% spending rate calculated on projected 2068 endowment balance, in today's dollars (assuming 3% inflation, $100 in 50 years is worth $22 today)
50 Years of Distributions: Sum of projected distributions from 2018-2068, in today's dollars (assuming 3% inflation, $100 in 50 years is worth $22 today)

50 Years

50 Years

243


Quiet Time before Morning Prayer................................. 8:50 – 9:00 a.m.

Morning Prayer, Rite II:................................. The Rt Rev. Barry Howe, Officiant

First Business Session Call to Order ............ The Rt. Rev. Dabney T. Smith

Special Point of Order................................. 125th Anniversary of St. Edmunds,
........................................................................ The Rt. Rev. Dabney T. Smith

The first Bishop of the Missionary district of Southern Florida, The Rt. Rev. William Crane Gray in his diary writes that perhaps the most difficult place that he had to try and get to via either walking or mules was St. Edmunds in Arcadia. It’s still here. So talking about failure and flourishing let’s see who has flourished. And so this day we begin the 50th celebration of the Diocese of Southwest Florida marking 125th Anniversary of St. Edmunds, Arcadia. Please come forward and be recognized.

Special Point of Order................................. The Rt. Rev. Dabney T. Smith

I was asked this question, I don’t expect anyone here actually remembers Bishop William Crane Gray except maybe Canon Chris Gray, but I am wondering if there are any delegates or clergy or visitors here today who have been a part of this diocese through all five Bishops? Several stand.

1. Introduction of Visiting Dignitaries. .... The Rt. Rev. Dabney T. Smith
   - The Rt. Rev. Julio Holguin, Diocese of the Dominican Republic, Resigned
   - The Rt. Rev. P. Moises Quezada Mota, Diocese of the Dominican Republic
   - Dr. Garwood P. Anderson, Provost and President, Nashotah House (with Mrs. Dawn Anderson)
   - Ms. Bess Turner, University of the South, Sewanee
   - The Rev. Douglas Scharf

Welcome of the newest Clergy Spouses. .... Mrs. Susan O’Carroll President CSA
   - Mrs. Diane M. Amison-Loring
   - Mrs. Kathryn A.B. Crow
   - Mrs. Cheryl M. Cunningham
   - Mr. Charles W. Fleming
   - Mrs. Desiree D. Hudson
   - Mrs. Stephanie Kitt
   - Mrs. Vonceal A. Kubler
   - Ms. Adrienne J. McKee
   - Mrs. Hilary S. Peete
   - Mrs. Kate Reed
   - Mrs. Barbara S. Rivolta
   - Mr. Fleming Sogaard
   - Mr. Douglas S. Woodworth

Chair recognizes Dispatch of Business. ............. The Rev. Adrienne Hymes
   Special point of privilege Mrs. Joan Kline
   At General Convention this past July Mrs. Lana Fitzgerald, St. Mark’s Marco Island, was recognized as one of the Most Honored Women. Congratulations

   (These are appointments already made by the Bishop and require no action)
Secretary (Art. X.1) ......................................................... Canon Anne Vickers
Chancellor (Art. XI) ......................................................... Mr. Theodore “Ted” Tripp Jr., Esq.
Vice Chancellors (Art. XI)
Mr. Robert P. “Page” Henderson, Esq. (Fort Myers)
(Clearwater) Position currently vacant
Mr. Alan H. Prather, Esq. (Manasota)
Mr. Michael A. Durant, Esq. (Naples)
Mr. J.S. Lucas Flemming, Esq. (St. Petersburg)
Mr. Gregory A. Hearing, Esq. (Tampa)
Ms. Susan S. Park, Esq. (Venice)
Diocesan Registrar (Art. XII) ............. Ms. Jan Nothum
Convention Tellers: (II.2.2.b)
Ms. Sandra Albanese - Judge
Ms. Marilyn Erfourth - Teller
Ms. Gerry Buss - Teller
Introduction of Convention Pages.................................Mr. Gregory Randall
David Wyly, Connor Crosby, Courtney Crosby, Bill Gilmore, Annie Pollard,
Robert Raubolt, Tim Mercurio, Joshua Baudin, Hudson Norman,
Olivia Norman, Scott Nonken, Lisa Parker, Rachel Schnabel
Convention Comm. Chairs (II.2.2.b), Diocesan Council ........... The Rt. Rev. Smith
Program (IV.a) ................................................................. Ms. Judith Stark
Nominating (IV.b) .................. The Rev. Canon Michael Durning
Resolutions (IV.c) ................ Mr. Gregory Hearing, Esq.
Credentials (IV.d) ............... The Rev. Canon Michael Durning
Non Canonical Appointments
Dispatch of Business .................. The Rev. Adrienne Hymes
Dispatch of Business ............. The Rev. Canon Richard Norman
Parliamentarian .............................. Mr. James Park, Esq.
Election ................................. The Rev. Canon Michael Durning

3. First Credentials Report .............. The Rev. Canon Michael Durning
(Art. IX.1) “One half of the Clergy entitled to vote in the Convention and Lay
Delegates from one half of the Congregations entitled to representation, when
duly assembled, shall constitute a quorum for the ..... transaction of business”.
There are 107 Clergy entitled to vote - 23 Deacons 84 Priests
There are 99 Clergy assembled today - 15 Deacons 84 Priests
There are 76 Congregations entitled to representation
There are 76 Congregations assembled today
There are 217 Delegates entitled to vote
There are 205 Delegates assembled today
The Credentials Committee thus reports that a quorum is established.

By Ordination to the Priesthood
The Rev. Joseph D. Hudson
The Rev. Andrenne R. Hymes

By Ordination to the Diaconate
The Rev. Martha M. Goodwill
The Rev. Elisa M. Hansen

By Transfer
The Rev. Brandon B. Peete, Chaplain, Berkeley Preparatory School, Tampa
The Rev. Robert B. Crow, Vicar, St. Anne of Grace, Seminole
The Rev. Barry B. Kubler, Assisting, St. Peter’s Episcopal Church, Plant City
The Rev. Peter A. Lane, Rector, St. Alfred’s Episcopal Church, Palm Harbor
5. Non-Canonically Resident Priests in Charge of Congregations of the Diocese of Southwest Florida
The Rev. Brian M. Beno, Good Samaritan Episcopal Church, Clearwater
The Rev. Andrea R.M. Hayden, St. Nathaniel’s Episcopal Church, North Port
The Rev. Virginia Herring, St. Wilfred’s Episcopal Church, Sarasota
The Rev. Jonathan B. Percival, St. Bede’s Episcopal Church, St. Petersburg
The Rev. Josie J. Rose, St. Augustine’s Episcopal Church, St. Petersburg
The Rev. Ralph W. Strohm, Interim, St. George’s Church, Bradenton

Other Non-Canonically Resident Clergy
The Rev. Nicholas Caccese, Transitional Deacon, Trinity by the Cove, Naples
The Rev. Marcus J. Crim, Deacon, St. Bede’s Episcopal Church, St. Petersburg
The Rev. Carol A. Spayd Fleming, St. John the Divine, Sun City Center
The Rev. Dr. John T. Franklin, Church of the Annunciation, Holmes Beach
The Rev. S. Michael Kitt, Deacon, Church of the Good Shepherd, Venice
The Rev. Dr. Jeffery L. Hamblin, St. Boniface Episcopal Church, Sarasota
The Rev. William D. Loring, St. Clement’s Episcopal Church, Tampa
The Rev. Richard J. Mahaffy II, St. Boniface Episcopal Church, Sarasota
The Rev. Agostino C. Rivolta, St. Alfred’s Episcopal Church, Palm Harbor

6. Final Credential Report ............................................ Unchanged from the first

“The Committee on the Dispatch of Business moves that items 8 and following, of the Convention Agenda ...... be the approved agenda of this Conventions. Members may refer to page 12 of the Convention Booklet for details and see the instructions to follow for the Rules of Debate found on page 15.”
Moved and Seconded and by Voice Vote approved by Convention


9. First Ballot ....................................................... The Rev. Canon Michael Durning
(Each Election (A-E) was opened to nominations from the floor and after receiving none each election by .................. motion and second with voice vote from the floor, was closed. The Rev. Matthew Grunfeld removed his name from the Standing Committee Ballot having been elected to Diocesan Council. The balloting begins)

Election A Standing Committee, Lay, Elect One lay person to a three year term
Michael Alford
B.J. Webb Bishop
Augusta ‘Gussie’ Haefner
Hal Smith
Jacqueline L. Smith

Election B Standing Committee, Presbyter, Elect Two Presbyters to a three-year term
The Rev. Eric S. Cooter
The Rev. Michael Grunfeld - withdrawn
The Rev. Eric Kahl
The Rev. Michelle Robertshaw
The Rev. Dr. Ellen M. Sloan
The Rev. Ryan R. Whitley
The Rev. Christian Wood

Election C Diocesan Council, At Large, Elect One Presbyter
The Rev. Nathan Speck-Ewer
The Rev. Charleston Wilson

Election D Disciplinary Board, Lay, Elect Two lay persons three-year term
The Hon. Jack Day
The Hon. E. Douglas Spangler

Election E Disciplinary Board, Clergy, Elect One Clergy three-year term
The Rev. Chester J. Trow
The Rev. Kevin Warner

• By Acclamation Election D Disciplinary Board Lay is determined as stands.

End of the First Ballot

Dispatch of Business .................................................. The Rev. Canon Richard Norman
Presentation Video, greeting University of the South, Sewanee. .......... Ms. Bess Turner

Mid Morning Break

Reconvene Business Session

Dispatch of Business .................................................. The Rev. Adrienne Hymes

Announcement of the 2018 Episcopal Charities Grants. . . The Ven. Dr. Kathleen Moore
Each year the Council on Deacons calls for applications for the Episcopal Charities Grants from congregations throughout the Diocese of Southwest Florida. These applications are review and .... recommendations are then sent to Diocesan Council for their approval. The grants awarded for the 2018 year total $32,341 and are as follows:

• Christ Church, Bradenton: Lord’s Pantry Ministry, $3000
• St. James House of Prayer, Tampa: Cornerstone Kids Reading w/out Wall, $3,641
• Good Shepherd, Dunedin: Pack a Sack Program, $1,500
• Good Samaritan, Clearwater: Ten Cent Treasure Center, $1,500
• St. Catherine, Temple Terrace: Child Underwear and Sock, $1,500
• St. George, Bradenton: Food Pantry $4,000
• St. Hilary, Fort Myers: Hygiene Bags for Needy/Homeless, $3,600
• St. John, Pine Island: Beacon Bites Meal Delivery, $1,500
• St. Mark, Venice: Venice Area Community Dinner, $3,600
• St. Mary, Bonita Springs: Kindness for Kids Program, $2,500
• St. Augustine/St. Thomas, St. Petersburg: Benison Farm, $3,500
• St. Vincent, St. Petersburg: Water Bottle Filling Station, $2,500

(IV.3.d.1) the following people were elected (at Convocations) to Diocesan Council, each for a two year term. This election is subject to Convention approval.
Clearwater: Mr. Jim Rissler, All Saints Episcopal Church, Tarpon Springs
Fort Myers: Ms. Jo Lane, St. Hilary’s Episcopal Church, Fort Myers
Manasota: The Rev. Matthew Grunfeld, Church of the Annunciation, Holmes Beach
Naples: Ms. Suzanne Bodley, St. Monica’s Episcopal Church, Naples
St. Petersburg: Mr. Russell Bail, St. Thomas Episcopal Church, St. Petersburg
Tampa: The Rev. Eric Kahl, St. Mary’s Episcopal Church, Tampa
Venice: The Rev. Vickie McDonald, St. David’s Episcopal Church, Englewood

By Voice Vote all Elections for Diocesan Council are adopted by Convention

   Committee on Constitution and Canons (XIII)
   Lay Member: Mr. Theodore L. Tripp, Jr. Esq.
   Lay Member: Mr. Kevin Fitzgerald
   Clergy Member: The Rev. Chester Trow

   Commission on Ministry (XV)
   Priest (three year term)
   The Rev. Alexander Andujar
   The Very Rev. Stephen Morris
   The Very Rev. Cesar Olivero
   The Rev. Janet Tunnell
   Deacon (no one for 2018)
   Lay (no one for 2018)

   Council on Deacons (XVII.2)
   Presbyter three year term: The Rev. Jean Hite
   Deacon three year term: The Rev. Dr. Lynne Grinnell

12. Bishop’s Appointees. ......................... The Rt. Rev. Dabney T. Smith
   Canonical Deans
   Ft. Myers: The Very Rev. Charles Cannon, III
   Clearwater: The Very Rev. Sylvia “Becky” Robbins-Penniman
   Manasota: The Very Rev. Carla B. McCook
   Naples: The Very Rev. Eric S. Cooter
   St. Petersburg: The Very Rev. Stephen B. Morris
   Tampa: The Very Rev. Charles E. Connelly
   Venice: The Very Rev. Cesar Olivero

13. Report of the vote - delayed


15. Necrology. ................................. The Rev. Joe Hudson
   May all their souls and all the souls of the faithful departed, through the mercies of God, rest in peace. Amen

Bishop
   The Rt. Rev. Rogers S. Harris, Third Bishop of Southwest Florida

Clergy
   The Rev. Dr. Bennett H. Barnes, Jr.
   The Rev. Fred H. Diefenbacher
   The Rev. Creighton V. Evans, Jr.
   The Rev. Dr. Robin G. Murray
   The Rev. Canon David R. Mosher
   The Rev. Allan D. Rogers

Clergy Spouses
   Mrs. Pamela D. Backhaus
   Mrs. Ann D. Bretscher
   Mrs. Shirley Griscom

Special Point of Order .................................................. The Rt. Rev. Dabney T. Smith Convention moved to hear the #17. Report of the Treasurer and Budget Presentation prior to dismissal for lunch.

17. Report of the Treasurer and Budget Presentation ..............See page XX.

Motion and Second to approve budget as presented
Floor open for discussion
The Rev. John Hiers speaks for a motion to amend the budget page 32 line #74
The Rev. Becky Robbins-Penniman - speaks against the amendment proposal
No other discussion
• By voice vote the motion to amend is not approved
• By voice vote the budget as presented is approved by Convention

Lunch

Reconvene Business Session. .............................. The Rt. Rev. Dabney T. Smith
Dispatch of Business .................................................. The Rev. Adrienne Hymes
Presentation ERD by Mrs. Maureen Belote and Mrs. Jody Tiffany

Announcement of Offering from the Opening Eucharist. . . . . The Rt. Rev. Dabney T. Smith
$10,332.87 which will be split between the ERD and the newly established Mary Ellen Smith Memorial Endowment Fund.

Dispatch of Business. .................................................. The Rev. Adrienne Hymes
Special point of privilege The Rev. Josie Rose, Celebration for the 91st Anniversary of St. Augustine Episcopal Church on October 27th, 2018

All Elections are complete, and final election results were announced when totaled. See final election results at the end of the minutes

Dispatch of Business. .................................................. The Rev. Canon Richard Norman
Presentation from the Latino, Hispanic Ministry Committee. . . . The Rev. Alexander Andujar

18. Resolutions Constitutions and Canons ....Mr. Theodore L. Tripp, Jr.

Page 27 and 28 of the Convention Booklet Explanation . . . . The Ven Dr. Kathleen Moore
To remove the work of the Council on Deacons from Canon XVII - designed to eliminate an overlap with the Commission on Ministry and to shape the work of the Council on Deacons to better support the Bishop and the Commission on Ministry in advancing the ministry of the Diaconate in the Diocese of Southwest Florida.

Does not require a second - it is before Convention and open for discussion

Mr. Gary Parker, St. Marks, Venice - we are not abolishing this council just having it covered under some other method of rules and regulations?

The Ven. Dr. Kathleen Moore - the Council on Deacons will not be abolished and it will continue to work under its current membership requirements with a board made up of Presbyters, Deacons and Lay persons but without the restrictive and someone restraining canonical responsibilities.
The Rev. Ken Tabor, St. John, Brooksville - Where will the Council on Deacon appear in the Canon Law?

The Ven. Dr. Kathleen Moore - the Council on Deacons to form and inform the Bishop is covered in the Canons of the national Church.
The Rt. Rev. Dabney Smith - there are ongoing commissions and ministries in the life and work of the diocese that are not covered by the canons, based more on task force needs

The Rev. Ken Tabor - so then it will it be run under the office of the Bishop?
The Rt. Rev. Dabney Smith - that is correct

Resolution 2018 - 1
if you are voting yes you are voting to remove
if you are voting no you are voting to keep
By voice vote Convention approves the resolution to remove Council on Deacons from Canon XVII.

Dispatch of Business ...................... The Rev. Canon Richard Norman
Presentation of Awards from the Diocese ............... The Rt. Rev. Dabney T. Smith

Positions Elected by Convention
Standing Committee Mr. Kevin Fitzgerald
Standing Committee The V. Rev Cesar Olivero
Diocesan Council The Rev. Joel Morsch

Positions Appointed by Bishop and approved by Convention
Dean The V. Rev. Randy Hehr - Clearwater
Commission on Ministry The Rev. Bryan O’Carroll
Finance Committee The Rev. Edward Henley
Finance Committee The Rev. Wayne Farrell

Dispatch of Business................................. The Rev. Adrienne Hymes
Standing Committee needs to meet to elect officers

October 18, 19, 2019 (*See notation below)
By Voice Vote adopted

Welcome to new Standing Committee members .................... Mr. Ray Stoll

19.,23. Resolutions Committee ....................... Mr. Gregory Hearing, Esq.

24. Courtesy Resolutions ......................... Mr. Gregory Hearing, Esq.

On behalf of the Fiftieth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving that greeting to be sent to:

• Our Presiding Bishop, the Most Rev. Michael Curry, to whom we express our deepest gratitude for his presence among us during this Convention that we uphold him in our prayers for continued healing; and that we ask God’s

* Note: Convention Date changed by Council in 2019 to Oct. 11-12
richest blessings and empowering of the Holy Spirit be upon him and his ministry

- Our Presiding Bishops who are retired from active service, in which we convey to them that we continue to uphold them in our prayers and continue to thank God for the leadership they gave as Presiding Bishop and continue to give as Bishops in the Church.
- The Most Rev. Katharine Jefferts Schori
- The Most Rev. Frank Griswold, III
- Our Diocesan Bishops who have retired from active service and their spouses,
- Mrs. Anne Harris, spouse of the late Rogers S Harris, third Bishop, assuring Mrs. Harris of the sustaining prayers of the Diocesan community for her loss.
- Our Visiting Bishops, whose presence has enhanced our 50th anniversary celebration
- Our Companion Diocese of the Dominican Republic and their bishops, assuring them of our prayers and desire to be supportive in our partnership with them as companion dioceses.
- The Rt. Rev. Moisés Quezada Mota, Bishop

On behalf of the Fiftieth Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving that a vote of thanks and appreciation be sent to:

- Our Lay and Clerical Deputation to the 78th General Convention of the Episcopal Church
  Lay Order Deputies
  - Mr. Kevin Fitzgerald (Chair)
  - Ms. Judy Stark
  - Dr. Navita Cummings James
  - Ms. Anna Haefnner
  Lay Order Alternates
  - Mr. Roger Schwenke
  - Mrs. Joan Kline
  Clergy Order Deputies
  - The Rev. Cesar Olivero
  - The Rev. Eric Cooter
  - The Rev. Bryan O’Carroll
  - The Very Rev. Roy Tuff
  Clergy Order Alternates
  - The Rev. Janet Tunnell
  - The Rev. Canon Katherine Churchwell

The children of Good Shepherd Day School, Punta Gorda for their offerings of music and liturgical assistance for Friday's liturgy.

Our Chancellor, Mr. Theodore Tripp, Jr., and to the Diocesan Vice-Chancellors, Lucas Fleming, St. Petersburg Deanery; Michael Durant, Naples; Gregory Hearing, Tampa; Robert Henderson, Fort Myers; Susan Park, Venice; Alan Prather, Manasota

- Those serving in this Convention as Officers and Committee Chairs:
  - Ms. Judy Stark, Program Committee
  - Canon Anne Vickers Secretary of the Convention
  - The Rev. Canon Michael Durning, Elections Secretary, Credentials Committee, Nominating Committee
  - The Rev. Adrienne Hymes and the Rev. Canon Richard Norman, Canons, Committee on Dispatch of Business,
  - Mr. Greg Randall, Page Coordinator
  - Mr. Greg Hearing, Resolutions Committee
  - Mr. James Park, Parliamentarian
• All Convention volunteers, including our excellent Convention Pages
• To all of our workshop leaders
• To the Bishop’s Staff for their assistance in planning and administering this Diocesan Convention
• To those congregations celebrating milestone anniversaries:
  • 125th Anniversary – St. Edmund the Martyr, Arcadia
  • The Staff of the DaySpring Conference Center for their hospitality (ice water and cookies as we leave today).
• To the Diocesan Liturgy and Music Committee, the Rev. Frederick Robinson, Chair
• To Mr. Dwight Thomas, Director of Music and Organist, St. Peter’s Cathedral, and the Diocesan Choir for their outstanding gifts of music and voice for this year’s annual Diocesan Convention.

### Election A
#### Standing Committee Lay (1)

<table>
<thead>
<tr>
<th>Candidate</th>
<th>Ballot 1</th>
<th>Ballot 2</th>
<th>Final</th>
</tr>
</thead>
<tbody>
<tr>
<td>Michael Alford</td>
<td>87</td>
<td>166</td>
<td>166*</td>
</tr>
<tr>
<td>B.J. Webb Bishop</td>
<td>43</td>
<td>16</td>
<td></td>
</tr>
<tr>
<td>Augusta ‘Gussie’ Haeffner</td>
<td>64</td>
<td>46</td>
<td></td>
</tr>
<tr>
<td>Hal Smith</td>
<td>42</td>
<td>withdrawn</td>
<td></td>
</tr>
<tr>
<td>Jacqueline L. Smith</td>
<td>72</td>
<td>79</td>
<td></td>
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### Election B
#### Standing Committee Presbyter (2)

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<tr>
<td>The Rev. Eric Cooter</td>
<td>154</td>
<td>217</td>
<td>217*</td>
</tr>
<tr>
<td>The Rev. Matthew Grunfeld</td>
<td>withdrawn</td>
<td></td>
<td></td>
</tr>
<tr>
<td>The Rev. Eric Kahl</td>
<td>56</td>
<td>withdrawn</td>
<td></td>
</tr>
<tr>
<td>The Rev. Michelle Robertshaw</td>
<td>103</td>
<td>100</td>
<td></td>
</tr>
<tr>
<td>The Rev. Dr. Ellen Sloan</td>
<td>144</td>
<td>204</td>
<td>204*</td>
</tr>
<tr>
<td>The Rev. Ryan R. Whitley</td>
<td>82</td>
<td>41</td>
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<tr>
<td>The Rev. Christian Wood</td>
<td>60</td>
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### Election C
#### Diocesan Council at Large Presbyter

<table>
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<th>Final</th>
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<tbody>
<tr>
<td>The Rev. Nathan Speck-Ewer</td>
<td>141</td>
<td></td>
<td></td>
</tr>
<tr>
<td>The Rev. Charleson Wilson</td>
<td>165</td>
<td></td>
<td>165*</td>
</tr>
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### Election D
#### Disciplinary Board Lay (2)

<table>
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<th>Candidate</th>
<th>Ballot 1</th>
<th>Ballot 2</th>
<th>Final</th>
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<tbody>
<tr>
<td>The Hon. Jack Day</td>
<td></td>
<td>By Acclimation</td>
<td></td>
</tr>
<tr>
<td>The Hon. E. Douglas Spangler</td>
<td></td>
<td>By Acclimation</td>
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### Election E
#### Disciplinary Board Clergy (1)

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<tbody>
<tr>
<td>The Rev. Chester Trow</td>
<td>177</td>
<td></td>
<td>177*</td>
</tr>
<tr>
<td>The Rev. Kevin Warner</td>
<td>134</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
2018 Reports to Convention

Commissions and Committee Reports

followed by

2018 Diocesan Council Meeting Minutes
Bishop’s Cabinet for DaySpring Development

This past year the Bishop’s focus has been centered on creating awareness throughout the diocese exhibiting the ten year master plan. As we know the new Program Center and Pool have already been completed. This in itself has been manna from heaven as the participants continue to grow and marvel with the new facilities.

The Cabinet continues to center in prayer as we carefully plan and advise the Bishop on the future progress in our development plans. We will continue our awareness programs throughout the diocese emphasizing leadership development, spiritual development and transformation of lives.

It has been a vision since 1979 that DaySpring would be the center of spiritual guidance, congregational vitality and love. We are striving to make that happen with God’s Grace.

Michael H. Kline, Chair

Bishop Gray Retirement Foundation, Inc.

The Bishop Gray Retirement Foundation’s financial assistance program continues to provide financial aid to low-income senior Episcopalians from the Southwest, Southeast, and Central Dioceses of Florida seeking help with the costs of retirement living and medical expenses. We do still gratefully receive donations from individuals and parishes from the three dioceses, and also through estate charitable planned giving. The Board of Trustees would like to preserve the endowment fund as much as possible, using only the income from investments for distributions. During 2018, we have helped 54 Episcopalians, living in retirement communities, assisted living, and senior facilities/apartments in the three dioceses, and about $544,000 will be distributed for financial assistance mostly in the form of monthly housing grants. Sample Retirement/ALF/Senior Living Facilities housing BGR Foundation financial aid recipients:

Savannah Court of Lake Wales; Savannah Court of Maitland; Brookdale Altamonte Springs; Westminster Winter Park; Orlando Lutheran Towers; Westminster Towers, Orlando; Trinity Towers South & West, Melbourne; Grand Reserve, Zephyrhills; Lake Point Senior Apt., Tavares; Atria Senior Living, Spring Hill; Pinellas Heights, Largo; Calusa Harbour, Fort Myers; McCown Towers, Sarasota; The Barrington, Largo; Lesly’s Leisure Living, Tamarac; Palm’s Edge ALF, Riviera Beach; St. Andrews Residence, West Palm Beach; St. James Residence, West Palm Beach.

BGR Foundation Board of Trustees:

Southwest Diocese:
The Rt. Rev. Dabney T. Smith, President
Dr. C. Thomas Gooding
Ms. Barbara Kelly, Asst. Treasurer
The Rev. Deacon Bill Moyers
The Rev. Deacon Denise C. Healy
Southeast Diocese:
The Rt. Rev. Peter Eaton
Canon Richard E. Miller
The Rev. Canon Howarth L. Lewis, Jr.
Dr. Helen Bhagwandin
Dr. “H” Hanna

Central Diocese:
The Rt. Rev. Gregory O. Brewer, Vice President
Mr. Alexander C. Mackinnon, Secretary/Chancellor
Mr. Guy D. Colado, Treasurer
The Very Rev. Hugh McGlashon, Jr.
Dr. Thomas Bates

Ginger Van Valkenburgh, Executive Director

Chaplains to Retired Clergy and Families

Our diocese has 15 chaplains to provide pastoral care for 306 clergy and 251 spouses. The chaplains are assigned regionally by deanery and under the direction of the office of the bishop. We provide pastoral care when needed with illness and at the time of a death. Our focus is to connect the retiree with a local congregation, if they are not already attached.

The bishop’s administrator is an invaluable resource to us. Among other duties she breaks down the list of retirees sent from CPG and organizes it into our 7 deaneries. We are also most fortunate to have a loving and responsive bishop who cares deeply about the retired in our diocese.

In the spring the bishop sponsors an annual Retired Clergy/Spouse Day at DaySpring. It includes an outside speaker, Holy Eucharist, fellowship, and lunch. Registration averages 120 – 140. This event is coordinated through the diocesan office and is funded through the diocesan budget. We have a great staff!

This spring we hosted 3 Enriching Your Retirement events at 3 locations in the diocese over 3 days. We had 90 registrations, great programming provided by Laura Queen and Sean Schiller from CPG, delicious lunches, and excellent hospitality provided by each church.

When the information about illness is provided in the Retired Clergy Annual Report to the Bishop, one of our chaplains follows up with phone calls to sick clergy and/or spouse and assigns a deanery chaplain, as needed.

The following is a sampling of some of the ministry being accomplished: hospital visits, luncheons with clergy and spouses; some of us are mailing birthday cards and Christmas cards, attending funerals and following up as needed; phone calls--particularly to the ill and infirm, home visits--again to the ill and infirm, transportation on occasion, counseling and conversations with clergy widows, transportation provided to church and for events. Much of our work is reactive, responding to situations as they arise.

Chaplains:
The Rev. Canon Chris Gray and Paula Gray (Diocesan Chaplains), The

The Rev. Canon Chris Gray, Diocesan Chaplain

Clergy Spouse Association

The Clergy Spouse Association, founded in 1982, continues in carrying out its mission and purpose of supporting the spouses of ordained clergy by providing opportunities for enrichment, fellowship, and outreach.

As an organization we care deeply about connecting with one another and engaging with spouses of clergy who are active, retired or widowed. We gather twice a year for events that are designed to build connections for support and communication.

The CSA’s 2017 Annual Convention Luncheon featured The Rev. Debi Brown who shared her more than twenty years of experience of weekly ministering to prisoners through her work with Kairos Prison Ministry.

At the luncheon, CSA members elected the 2018 Board of Officers. Those elected were: Susan O’Carroll, President; Trish Farrell, Vice-President; Terry Hansen-Beno, Secretary; Mary Wallis Smith, Treasurer; Betty Creelman & Kathie Hyde, Co-Chaplains; Carol Wilde, Communications; Barbara Brotherton, Sunshine Committee; Mary Howe, Cathy McGinnis, Terry Eros, Members at Large; Bonnie Jean Durning, Past President Member at Large.

The Annual Spring Gathering Retreat was led by Dr. Fredrica Harris Thompsett, a teacher, author, and scholar of Anglican Church history and theology. The weekend included an outdoor reception and BBQ enhanced by live music by the Standing Eight Count Band. The retreat’s theme, Looking Back to Move Forward, was inspired by the upcoming celebration of the Diocesan 50th Anniversary.

In the area of outreach, the CSA received a monetary gift from St. Stephen’s Church in Innis, Louisiana. The members of St. Stephen’s collected an offering in response to Hurricane Irma. The gift was given to the CSA and designated for helping clergy families in our diocese who suffered hurricane damage. Two families in the Naples area were helped by the generosity of our friends in Louisiana whom the CSA helped in 2016 following the “No Named Flood.” In addition, the annual seminarian gift from the CSA was distributed to five diocesan seminarians.

The CSA Board voted to utilize a portion of proceeds from the CSA’s fundraising balance to create an endowment fund to provide ongoing support of the CSA’s mission. The decision was made to honor the beloved Mary Ellen Smith by naming the fund in her memory. The Mary Ellen Smith Memorial Endowment Fund’s growth will impact the CSA’s ability to fulfill outreach needs within our community and beyond.

Susan O’Carroll
Commission on Ministry

The Commission on Ministry (COM) engages with those who are discerning God’s call to ordained ministry in the Episcopal Church. This past year the COM has set new procedures in place to better serve those who come to us having previously engaged the process in another diocese or having completed all or part of the required education needed for ordination.


Our commission members work diligently to assure that all persons in the process are cared for as they seek God’s will. Each member of the COM serves one or more persons as liaison guiding them through parish discernment groups and maintaining connection and communication with them until the completion of their process.

In addition to these individual duties the COM meets monthly for updates and to make recommendations to our Bishop. We also interview aspirants by hosting two, day long, Bishop Advisory Panels annually. I am grateful for the work of this commission and it is our privilege to serve the church in discerning with those who God is calling to ordained leadership.

The Rev. Bryan D. O’Carroll

Committee on Latino & Hispanic Ministry

The Hispanic and Latino Committee of the Diocese of Southwest Florida has been tasked with increasing awareness of Hispanic and Latino Ministry, supporting existing congregations with Spanish speakers, and providing mission and outreach to the Hispanic and Latino community in the diocese.

The committee began its 2017-2018 program year with the planning of its first annual gathering of Spanish speaking parishes titled: “Salt and Light”. This theme was “Latino Ministry in the 21st Century”.

The Rev. Alberto Cutie gave the keynote address. More than 75 participants enjoyed workshops on sharing their Christian story, Christian education, and navigating the changing landscape of ministry. The event culminated with a delicious lunch of Latin Food and a joyous Eucharist presided by Bishop Michael Garrison and other Episcopal Latino clergy.

The committee is already planning its next gathering which will take place in Sept of 2019 at DaySpring.

Looking ahead, the committee hopes to reach out to every parish in the Diocese to share the importance of this mission and what all of us can do to welcome this growing population within our neighborhoods and cities. Have questions? Want to get involved? Check out our table at Diocesan Convention and contact the committee at latinoministry@episcopalswfl.org.

The Rev. Alexander Andujar
Committee on Race and Reconciliation

The mission of the Committee on Race and Reconciliation is to support the Diocese of Southwest Florida, its congregations, committees, commissions and related organizations in eliminating racism and encouraging cultural diversity, recognizing and incorporating God’s diverse and enriching gifts of all races and cultures. The Committee serves as a resource for the promotion of life-long learning, formation and healing around the multilayered issues of racism within the Episcopal Diocese of Southwest Florida, and will advise the Bishop regarding ordination process. The Committee sets the diocesan standards for anti-racism training and formation by integrating and modeling the Episcopal Church’s Becoming Beloved Community model rooted in Holy Scripture. The Committee functions as a broad communications platform, through which and by which, grassroots initiatives may be illumined for increased inter-parish visibility and enhanced accessibility. The Committee is dedicated to creating opportunities that explore and honor the sacred narratives of those who are oppressed by the sin of racism in the institutional church.

In order to achieve the Committee’s short and long term goals/objectives, its agenda has explored opportunities to plan a diocesan pilgrimage to the Lyching Museum Memorial (Montgomery, AL) and Selma, AL. This visit will provide experiences where documented protests and freedom march were held. In addition, the committee has confirmed plans to commemorate and celebrate Absalom Jones at the Cathedral on Sunday, February 17, 2019 at 4 p.m.

Dr. George Mims

Dr. George Mims [2018 - 1st term]
The Rev. Ray S. Bonoan [2019 - 1st term]
The Rev. Aubrey E. Cort [2020 - 1st term]
Dr. Navita Cummings James [2018 - 1st term]
The Rev. Wayne F. Farrell [2019 - 1st term]
The Rev. Marc Panel Guerrier [2019 - 1st term]
Mrs. Lisa Parker [2020 - 1st term]
The Very Rev. Cesar Olivero [2018 - 1st term]
Position Vacant [2020 - 1st term]


Companion Diocese Committee

The year 2018 was another busy year for the Companion Diocese Committee who supported programming and participated in numerous mission trips to the Dominican Republic.

The Tampa Deanery sent 3 teams to continue the construction of a new San Timoteo Episcopal Church in Nizao as well as VBS and repairs at San Matias Church and School in Santana, Bani. Participants for this year’s project

Dr. George Mims [2018 - 1st term]
The Rev. Ray S. Bonoan [2019 - 1st term]
The Rev. Aubrey E. Cort [2020 - 1st term]
Dr. Navita Cummings James [2018 - 1st term]
The Rev. Wayne F. Farrell [2019 - 1st term]
The Rev. Marc Panel Guerrier [2019 - 1st term]
Mrs. Lisa Parker [2020 - 1st term]
The Very Rev. Cesar Olivero [2018 - 1st term]
Position Vacant [2020 - 1st term]
included missionaries from All-Saints Episcopal Church in Palm Harbor and St. James Episcopal Church, Farmington Connecticut. Missionaries worked in partnership with local volunteers, church members, and paid workers and contractors to build Altar furnishings, painted and completed the San Timoteo church on the first floor as well as sidewalks and site work.

The Dedication was held on June 30th, 2018 marked the 19th consecutive year that churches from the Tampa Deanery have sent team to the Dominican Republic. Tampa teams plan on retuning to Nizao in 2019 to complete the second floor of the new building which will feature a children’s shelter or “Albergue”. Additionally, the land in the rear of the property will be the site of an agricultural cooperative. The Tampa teams extend an open invitation anyone interested in participating on the 2019.

The Venice Deanery’s 2018 mission project was to help build much needed additional classrooms at the Incarnation Episcopal School in La Romana. The project will add 6 new classrooms by building a second floor onto the existing middle school. This was a very ambitious project for the small but dedicated group. The team known for their excellent painting skills worked on the new classrooms also completed other painting and repair projects at the school and on the kitchen, Cafeteria, and Playground which were built several years ago with the Venice deanery (All electrical, plumbing and other work was done by local workers who volunteered or were paid for their labor.)

The total cost for this project when completed is expected to exceed $45,000.00. The Venice teams were able to raise $8,166.29 towards the project in 2118 which included $1,000.00 for new desks and classroom furnishings. Participants on the Venice Teams pay their own travel and lodging expenses. This year’s team marked the 18th consecutive year of churches from the Venice Deanery providing teams and financial support to the Dominican Episcopal Church.

The Clearwater Deanery also worked to help build the additional classrooms at the Incarnation Episcopal School in La Romana. The project, when completed, will add 6 new classrooms by building a second floor onto the existing middle school. This year’s team painted the existing church and school, sealed the roof and completed several other projects. The mission team included participants from Washington State and North Carolina. The Clearwater Deanery raised $26,725 in support of the project and mission team. This year also marks the 18th consecutive year of mission work and support for the Episcopal Church in the D.R. The Clearwater team plans to return to La Romana next summer and continue to work towards the completion of the four remaining classrooms.

Thanks to the hard work of the Clearwater and Venice deanery’s the 6-classroom project saw the walls raised for all 6 classrooms and the reinforced roof completed on 1/3 of the building including 2 finished classrooms. Additionally, a special thanks to Rev. Jason Roberson and the Holy Cross Faith Memorial Church in South Carolina who contributed and sent a wonderful mission team to work on this important project.

Once again, the Cathedral Church of St. Peter sent a mission team to help with the Vacation Bible School program at the churches of La Anunciación and San Lucas, located in Santiago del Los Caballeros, D.R. Most of The VBS program booklet was created by the Cathedral team based on stories written for this year’s theme, the Fifth Mark of Mission: “To strive to safeguard the integrity of creation, and sustain and renew the life of the earth.” The Five Marks of Mission are the mission priorities widely used around the Anglican
Communion and the Episcopal Church. The supplies needed for this program were made possible through generous donations by members of the Cathedral congregation and the Church of the Annunciation, Holmes Beach. 2018 marks the 19th consecutive year (14th in Santiago) for teams from St. Peter’s to travel to the D.R. in order to support the VBS program.

The Church of the Redeemer, Sarasota sent a large youth team in June to the San Simon church in the community of San Marcos and the Cristo Rey Church on the North Coast. They helped replace the roof as well as repair water damage to the Cristo Rey church which was heavily damaged last year, by Hurricanes Maria and Erma. They also worked in the community on various projects and lead a VBS for the children in the community.

The Church of the Redeemer also sent two adult mission teams to the DR in November and May to construct the new Iglesia Monte Sion (Mount Zion Church) in the Andres community near Boca Chica. The fall team constructed formwork for the reinforced concrete roof, and the spring team painted the interior and exterior of the church including the new front wall of the property. The Adult team will return to Andres in November to build the altar furnishings and complete other details and attend a dedication service on November 10th. The church of the Redeemer has a long relationship with the Dominican Episcopal church and hopes to continue this ministry partnership with the Monte Sion Church for years to come.

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The ECW for SW Florida continues to support critical educational initiatives for the children in the Dominican Episcopal church schools through the scholarship program. They also support the Santo Tomas children’s nutritional and educational programs providing nutritious meals, bible study, tutoring, and computer training to hundreds of children each week. These wonderful ladies also donated school supplies and children’s undergarments to the various communities served through the Episcopal Church.

The Naples Deanery continues to support the Albergue Buen Samaritano (Good Samaritan Children’s Shelter) in San Francisco de Marcoris. Representatives from the Naples Deanery traveled twice to the shelter in support of this important ministry. This program provides vital assistance to the children in this poor community through its quality nutritional and educational programing.

Rev. Kathy Gilpin, Chair

Council on Deacons

The Council on Deacons serves as an advisory body to the Bishop to oversee, study, and promote the life, work and ministry of the diaconate in our Diocese. The 9-member Council consists of deacons, presbyters, and lay persons who serve staggered 3-year terms. The Council on Deacons also has responsibility for the administration of the Episcopal Charities Grant program and the submission of an annual recommendation to the Standing Committee and the Bishop regarding the allocation of grant funds for the year. The Council then announces the list of grant awards at the annual Diocesan Convention.

The Ven. Kathleen Moore
Cursillo Secretariat

The Cursillo secretariat continues to host 3 Cursillo weekends a year - 2 in English (February and October) and one in Spanish (April or May). The purpose of Cursillo is to use specific methods and tools to grow Christ-centered leaders for the work of mission and ministry. You can find Cursillistas at work in the parishes, deaneries, our Diocese and the national church. The roles they serve include:

• Lay Reader
• Altar Guild
• Flower Guild
• Eucharistic Ministers, Visitors
• Vestry
• Website Coordinator
• Committee members
• Cursillo Secretariat members
• Lay Officers
• Committee members for the national church

Several Cursillistas have received the call to become priests and deacons. Of the approximately 2500 people you have attended a Cursillo weekend, 80 percent are currently serving in some capacity in our parishes.

Chandra Williams, Lay Director

Daughters of the King

The Order of the Daughters of the King is a religious order following a Rule of Life discipline of prayer, service, and evangelism. Members are communicants of the Episcopal, Anglican, Lutheran and Roman Catholic churches. It is an international order. The Triennial meeting of the order convened this June in Austin TX. The emphasis of the meeting was on evangelism. The Diocese of SWFL Assembly hosts a Spring and Fall meeting for all members. The Diocese of SWFL consists of 36 chapters across 9 counties with 592 members; including 51 Daughters at Large and 1 Jr. Daughter chapter.

Clergy consider the Daughters of the King the prayer center of the congregation. Daughters areas of service include visiting the sick, home bound, and new visitors as well as making and delivering prayer shawls, hosting receptions for funerals, and newcomers. The Daughters support local community non-profits, like schools, food banks, and pregnancy options.

Daughters of the King Chapters support the National/International order through the funds of the Order: the Self Denial fund, the Master’s fund, and the Endowment Fund. The Alpha Fund is used to provide financial support to Junior Daughter Directresses in their efforts to extend Christ’s kingdom through the ministry of the Junior Daughters of the King.

New officers beginning in September 2018 are President-Sue Tharp, Vice president-Jackie Smith, Recording Secretary-Barbara Gingrich, Treasurer-Ellenor Moncrief, Corresponding Secretary-Narda Lee, Daughter at Large Coordinator- Wendy Smith, and Historian-Leila Mizer. Rev. Dee de Montmollin is the chaplain of SWFL Daughters of the King.

Sue Tharp, President
Diocesan Altar Guild

The Diocesan Altar Guild consists of representatives from the various deaneries.

Our job is to support the Bishop and coordinate his wishes throughout the diocese. We meet four times a year at DaySpring and also have an annual meeting in the spring with a program related to our activities.

Our biggest contribution is the coordination of the annual Convention Eucharist for several hundred people in the Convention Center. This year we will have the pleasure of preparing for the fiftieth anniversary celebration of the diocese and welcoming the Presiding Bishop, Michael Curry.

At Convention we also sponsor a huge exchange of liturgical items from churches and for churches in our diocese.

In November, we will deconsecrate old, worn linens and vestments and burn them at DaySpring. We gather these things at Convention.

We also support the campus ministry at St. Anselm’s Church on the USF campus. They are now equipped to offer eucharists. There is also a new church plant in Wesley Chapel and we are providing the things they need.

As a resource center for the whole diocese, we are happy to train and problem solve.

Sarah Hill, Directress

Diocesan Ecumenical & Interreligious Relations

Our diocese continues to have representation in the Florida Council of Churches. Together with other faith communities, we remain actively engaged in dialogues in “Unlearning Racism”, migration, and other social justice issues in Florida.

The recent engagements listed below relate to my work as the officer for Ecumenical and Interreligious Relations:

January 22: Shared our parish ministry against human trafficking to the congregation of the Moon Lake Church in Pasco County, as arranged through the Morton Plant Mease BayCare Faith Community Nursing Program

February 25: Rekindled the Concordat relationship between The Episcopal Church and the Philippine Independent Church after a courtesy visit and presentation made to the Aglipay Central Theological Seminary in the Philippines

March 19: Together with representatives of the Clearwater Deanery and other faith communities, supported the Nehemiah Action Forum, “Faith Action Strength Together” (FAST) at the St. Petersburg Stadium by engaging our local government officials on issues of education, housing, health care and justice issues.

April 5: attended a presentation on “Church Safety” sponsored by the BayCare Faith Community Nursing in Clearwater as it relates to the growing serious social concern of gun violence in our midst, which nowadays, include worship places and churches.

April 26: Joined other faith communities during the annual event of the Resurrection House to support its program in helping resolve homeless issues in the St. Petersburg area.
July 14-20: Completed missionary work together with the Clearwater Deanery Mission Team, in partnership with our brothers and sisters in La Iglesia y Colegio Episcopal Encarnacion in La Romana, Dominican Republic.

The Rev. Raynald S. Bonoan, Diocesan Officer

Disciplinary Board


There was one matter which last year had required me to appoint hearing and conference panel members, involving a priest who was canonical resident in our Diocese, but who lived in another state. The Conference Panel had been unable to reach a resolution acceptable to all involved, and it appeared that there would have to be a formal hearing. The President of the Hearing Panel (Judge Spangler) and the other two members (Father Danner and Deacon Kelly), together with the Respondent and the Church Attorney (John Goldsmith) were ready to proceed. But after substantial discussions among the Church Attorney, the Respondent, the Bishop, the Advisor appointed by the Bishop for any hearing (Deacon Chester Trow) and me, the issues were addressed in a pastoral fashion through an Accord and a restriction on the exercise of ministry, which the Bishop issued after consultation with the member of the clergy involved. As the Title IV Canons require, formal notices of this Accord went to all clergy in the Diocese, as well as to many others.

I am also proud and grateful for the diligence and many years of hard work for the Board by two members who are leaving the Board: Father Danner because of his retirement and Doctor Harper because of Canonical term limits. Over the many years they have been on the Board they have been in charge of or members of several panels, which entailed many hours of meetings, interviews and drafting. They both have worked tirelessly under tremendous pressure.

In addition to that one matter, the Reference Panel (which consists of the Bishop, the Intake Officer, and the President of the Disciplinary Board) had several meetings and phone conferences during the year. Even though she is officially retired, our Intake Officer (The Rev. Glad McCurtain, has spent probably hundreds of hours analyzing claims alleging Title IV violations and reporting on those to the Reference Panel.

In past year’s reports I noted that both the Bishop and members of the Disciplinary Board had identified several ambiguities with the new Title IV procedures. In response, I had raised those issues and questions with members of the national Church’s Standing Commission that deals with the Constitution and Canons.

Some of these questions resulted in changes to Title IV adopted at the recent General Convention in Austin. At the General Convention that Standing Commission released a training program and an interactive website to help Episcopalians learn how to live into the spirit of the clergy discipline rules set out in Title IV. I hope to share that program and the interactive program with
next year’s Board members. I was honored to be able to address some of these needs in comments as a Deputy on the floor of the House of Deputies at the recent General Convention.

Roger D. Schwenke, Disciplinary Board President

Episcopal Church Women

The Episcopal Church Women in the Diocese of Southwest Florida serves the seventy-six churches of the Diocese. We support all of the Women’s Ministries of the church as well as the youth programs through Day Spring Camps, Cornerstone Kids and feeding programs like “Pack-a-Sack” locally as well as feeding programs in the Dominican Republic. Our Mission and Ministry program sponsors “Undie Sundays” and pillowcase dresses to support children in Haiti and the Dominican Republic.

The Church Periodical Club provided 21 scholarships to local churches during 2018. Each church determines when they will have their in-gathering for CPC and Miles of Pennies. We also support the United Thank Offering, reporting $69,019.44 at this Triennial.

The Episcopal Church Women participate in local churches, Diocese of SWFL activities, Province IV, National and International ECW efforts. Karen Patterson from Diocese of SWFL served on the National Board as Treasurer and was elected National President of the Episcopal Church at General Convention this year.

Leila J. Mizer, President

Education for Ministry

Education for Ministry is a distance-learning program founded by Sewanee, The University of the South, in 1975. EfM began in our diocese in 1987. We are a sponsoring diocese, which means that our students receive a $100 discount on tuition each year.

EfM is a four-year course of study in the Bible, church history, theological choices, and theological application in our lives today. This program is not like any other bible study. An in-depth study of scripture is an integral part of the program, but it is not the only part. EFM is a powerful combination of scripture, worship, theology and theological reflection to help students develop the skills they need to better discern their call to ministry.

Groups begin meeting in September. On-line group meetings are also available. We currently have groups meeting in Naples, Punta Gorda, Venice, Sarasota, Pinellas Park, and Tampa. The 2019 mentor training will take place at DaySpring on May 16-18. If you would like information on a group in your area or are interested in mentoring a group, please call or email Martha Goodwill at (941) 556-0315 or mgoodwill@episcopalswfl.org

Martha Goodwill
Episcopal Relief & Development builds partnerships with local Episcopal and Anglican dioceses and related organizations based on need, capacity and available resources. In order to maximize the impact of our resources, we tend to focus on issues regarding women, children and climate. We use connections where there is a strong Church presence and where our support and expertise would add significant value. About half our resources are used for relief from and preparing for disasters.

Historically over 90 percent of donations go directly to programs in the field. Currently we are responding to the Carr fires in California, volcano eruptions in Hawaii and Guatemala, violence in the Republic of Congo, drought in South Africa, and continuing to work in hurricane devastated areas, especially Puerto Rico. Episcopal Relief & Development Celebrates Three-Year Program Achievements in Reducing Violence Against Women in Liberia.

The Episcopal Asset Map, an online platform showing the location and ministries of Episcopal churches, schools and other communities, has been revamped and refreshed with more-detailed information, easier access and ease of navigation. For the first time, Episcopal Relief & Development and the Episcopal Church invited attendees to offset the carbon footprint created by their attendance at General Convention. Attendees also colored in 8 foot panels highlighting our work.

Their Climate Fund has been launched so Episcopalians and other friends can empower the organization’s worldwide partners who are implementing climate-smart agriculture, water harvesting and tree planting.

Maureen Belote, Jody Tiffany

General Convention

The 79th General Convention of The Episcopal Church was held in Austin, Texas, July 5-13th. While it officially began on July 5th it started on July 3rd with registration and the first of multiple Committee Meetings and Hearings.

Altogether over 400 resolutions were presented during the 10 days of General Convention, most of which will have little to no impact on the Diocese of Southwest Florida or the world around us. With that said, there were a few resolutions of great significance that will greatly impact the Diocese of Southwest Florida and the wider Episcopal Church.

An amended resolution A068 passed, preserving the 1979 Book of Common Prayer for at least the near term. Resolution A068 not only preserved the 1979 BCP marriage rite and preamble but also preserved the current psalter and liturgies; the Trinitarian formularies; the Lambeth Quadrilateral; and the Historic Documents. The resolution does allow for Dioceses under the direction and approval of their Bishop, to develop new rites and new language for trial use.

One other development coming out of the 79th General Convention was the passage of resolution A227 which calls for the commission of a Task Force on “Communion Across Differences.” The Task Force (equally manned by traditionalists and progressives), is asked to find ways that both traditionalists and progressives can work together, to the extent possible, with a sense of integrity in The Episcopal Church.

In closing, it was an honor to serve as chair of our deputation. I want to

They worked incredibly hard, putting in very long hours faithfully representing the Diocese of Southwest Florida and serving our Lord Jesus Christ and His Church, often in a very difficult, trying and less than the favorable environment.

Despite the many challenges and frustrations, the Southwest Florida Deputation remained positive, as they testified at various Committee Hearings and spoke on the floor of the House of Deputies. They upheld and faithfully proclaimed the Gospel, speaking God’s truth in love.

Thank you for your prayers.

Kevin M. Fitzgerald, Deputation Chair

Recovery Ministries

Our Mission Statement states: “We seek to embrace the addicted with God’s healing love, mercy and acceptance by offering spiritual and pastoral resources through a retreat program and individual spiritual direction.”

The dates of the 2018 recovery retreats are: Jan. 26–28, May 18–20 and Oct 26–28. The retreats are held at DaySpring Episcopal Center. Attendance at the retreats usually ranges from 35 to 50 people. The retreat is open to all people in recovery programs who are searching to enhance their recovery through spiritual growth and development.

A 12-step Eucharistic Liturgy begins the retreat on Friday evening. This is followed by opportunities for individual spiritual direction on Saturday afternoon. The focus of the retreat is the spirituality of the twelve steps. Scholarships are available to help defray the cost of the retreat. No one is turned away who seek a spiritual path to recovery.

For more information contact: Alfred (Al) Boettjer, board chairperson and retreat coordinator, at 321-636-5012, or the Rev. Glen Graczyk, chaplain, at 727-432-4014.

We are affiliated with the Recovery Ministries of the Episcopal Church, at www.episcopalrecovery.org.

The Rev. Glen Graczyk

School for Ministry

The School for Ministry prepares Postulants and Candidates for ordination to the Diaconate and is accountable to the Bishop, the Standing Committee and the Commission on Ministry for the progress of its students. The faculty (called “Facilitators”) consists of clergy and lay leaders from the Diocesan Community. The four-year program includes both pre-ordination and post-ordination studies. The School operates on a 12-month “trimester” basis and we holds two retreats per year. The current students are representative of the length and width of the Diocese.

The Ven. Kathleen Moore, Archdeacon
Standing Committee

At the 2017 Convention of the Diocese of Southwest Florida held at the Charlotte County Event and Conference Center in Punta Gorda, the following were elected or re-elected, the Very Rev. Charles (Chip) Connelly, the Very Rev. Carla McCook and Mr. James Corn.

The Standing Committee is responsible for many varied and important functions, but primarily as a council of advice for our Bishop; we serve as an initial audience for any topic or issue the Bishop would like to discuss.

The Standing Committee works very closely with the diocesan Commission on Ministry in working with those members of our diocesan community who are seeking holy orders. This year alone the Standing Committee has been involved in the continued formation and ordination of two priests and two deacons with more to come before year’s end. The Standing Committee also has significant and important work related to the governance of the wider church, such as giving consent when any diocese elects a new Bishop.

Legally the Standing Committee is required to approve decisions about clergy leaving the Episcopal Church and other matters related to church property and finances. While this brief illustration only gives an overview of the Standing Committee, however, pursuant to the canons much of our work is ultimately required to be held in the strictest confidence. We ask that you keep the work of the Standing Committee in your daily prayers.

Committee members: The Rev. Fred Robinson, James Corn, The Very Rev. Chip Connelly, The Very Rev. Carla McCook, The Very Rev. Dr. Randall Hehr, Mary Grace Duffy, Ray Stoll, (Secretary), The Very Rev. Cesar Olivero (Vice President) and Kevin M. Fitzgerald (President).

Kevin M. Fitzgerald, President

Youth and Family Ministry

Youth and Family Ministry during 2017-2018 continued to grow and flourish in the Diocese as young people and their families became more active in their congregations and Diocesan programming.

DaySpring Summer Camp, New Beginnings, and Happening invited middle and high school youth to gather at DaySpring for fun, fellowship, and formation in a Christian community. Increased activity by youth and families in many of our parishes resulted in the acquisition of new youth ministers and Christian formation leaders.

New Diocesan offerings commenced, including La Noche de Velitas and Senior High Baccalaureate, both of which enabled families opportunities to pray together, worship, and seek Christ in times of seasonal change and graduation. The Youth Leadership Team, composed of high school students, youth leaders and clergy, hosted Youth Explosion Saturday in January at Saint Stephen’s Episcopal School and Christ Church, Bradenton. The work of the youth and youth leaders embodied the desire and dedication of our Diocese to serve God and His church and we look forward to continued growth and service in 2018-19.

Greg Randall, Director of Youth Ministry and Programming
Diocesan Council Meeting Minutes 2018
Regular Meeting of Diocesan Council
Minutes
DaySpring Episcopal Center
March 24, 2018 - 9:00 a.m.

Those in attendance included:
Staff/Other: Carla Odell (Exec Director of DaySpring), Kraig Koach (Finance Chair), Cesar Olivero (Standing Committee)
Absent: Kevin Fitzgerald (Vice President), Jon Roberts, Alexander Andujar, Jean Hite

Call to Order Opening Prayer Approval of Minutes
1. Approval of the minutes of the December 16, 2017 Council Meeting
   Motion to approve the December 16, 2017 Council minutes:
   by Al Getz, seconded by Jody Maxwell
   The motion passed.

Bishop’s Report
2. Welcome Jean Hite
   The Bishop recognized Jean Hite as the new clergy representative of the Naples deanery, replacing Fr. Hipolito Fernandez Reina who accepted a call to a congregation in another deanery.

3. Diocesan Staff Update

DaySpring Report
4. DaySpring Financials 2018-02
   Ms. Odell presented the DaySpring financials through February 2018 and operations at DaySpring, including record Q1 revenue, customer feedback and capital maintenance projects for 2018.

Diocesan Report
5. Diocesan Financials 2018-02
   Canon Vickers presented the diocesan financials through February 2018 and addressed questions from Council.

Finance Committee Report
6. Minutes of the January 9 Finance Committee Meeting
   Mr. Koach summarized the minutes of the January 9 Finance Committee meeting.

7. Minutes of the January 29 Special Finance Committee Meeting
   Mr. Koach summarized the minutes of the January 29 Special Topic Finance Committee meeting.
8. Minutes of the February 13 Finance Committee Meeting
Mr. Koach summarized the minutes of the February 13 Finance Committee meeting.
Motion to approve Good Shepherd-Dunedin borrowing up to $330,000 from the revolving Loan Fund with terms of 3.87% over a 10 year amortization for the purchase of the Sunshine Plaza property:
   by Kraig Koach, seconded by The motion passed.
Motion to approve interest-only payments for the calendar year 2018 for the St. Mark, Tampa loan, thereby pausing the principal amortization for one year:
   Motion, by Finance Committee
   The motion passed.

9. Minutes of the March 20 Finance Committee Meeting
Mr. Koach summarized the minutes of the March 20 Finance Committee meeting.
Motion to direct the distributions from the Dunning Trust to the available amount of annual Episcopal Charities grants awarded each year at Diocesan Convention, subject to the Bishop’s discretion:
   by Al Getz, seconded by Joel Morsch
   The motion passed.

10. Holy Spirit Safety Harbor Quit Claim Request - Keller Trust
Motion to ratify the decision of the Church of the Holy Spirit, Safety Harbor to disclaim any interest in the real property described in the Klaus A. Keller Living Trust as “The North 15.13 feet of Lot 29, Block B, of COACHMAN HEIGHTS, according to the Plat thereof as recorded in Plat Book 1, Page 16, as re-platted and recorded in Plat Book 20, Page 26, of the Public Records of Pinellas County, Florida”:
   by Al Getz, seconded by Jo Lane
   The motion passed.

11. Diocesan Dashboard
Council received the Diocesan Dashboard-Apportionment Monitor for their reference.

12. Revolving Loan Fund Monitor
Council received the Revolving Loan Fund Monitor for their reference.

13. DEMP Monitor
Council received the DEMP Monitor for their reference.

14. 5-50 Growth Initiative Grant Concept Update
Council discussed the 5-50 Growth Initiative grant concept originally proposed by the bishop. The Bishop will continue the conversation, using the existing structures of the diocesan budget.
Council thanks Martha Goodwill for her great work creating the draft documents.

15. Memo Parochial Reports and Apportionment
Council received a memo from Canon Vickers clarifying the parochial report classifications and apportionment calculations in the Diocese of Southwest Florida.

Mission and Ministry Report
16. Missioner for Church Extension Update
Canon Durning presented an update of the work of the Missioner for Church Extension (Adrienne Hymes) in the USF Campus Ministry and Wesley Chapel church plant areas.

Endowment Fund Report
17. Minutes of February 13 Endowment Fund Board Meeting
Canon Vickers summarized the minutes of the February 13 Endowment Fund Board Live! event, including the 4Q-2017 Investment Performance Summary.

Bishop’s Cabinet Report
18. Cabinet Update
Canon Vickers updated Council on the work of the Bishop’s Cabinet.

Old Business
19. Report of Vote - Redeemer Condo Acquisition

Motion to approve the proposed transaction between Redeemer and certain owners of Sarabande condominium as presented:
Motion, by Finance Committee
This motion was approved in an electronic vote of Council on January 30, 2018.
The motion passed.

New Business
20. Good Shepherd Punta Gorda Bylaws Approval
Canon Vickers updated Council on the status of the accreditation efforts of Good Shepherd Day School with the Florida Council of Independent Schools, including approving new bylaws for the school.

21. Diocesan 50th Convention Update
Motion to approve the following committee chairs for the 50th Diocesan Convention: Program- Ms. Judy Stark; Nominating- The Rev. Adrienne Hymes; Resolutions-Mr. Greg Hearing; Credentials- The Rev. Canon Michael Durning:
by Russell Ball, seconded by Charles Cannon
The motion passed.

Motion to approve the Class of 2018 of Diocesan Council as the members of the Nominating Committee for the 50th Diocesan Convention:
by Al Getz, seconded by Hal Smith
The motion passed.

Announcements
22. October Council Meeting
Council discussed possible scheduling changes for the time of the October Council meeting in Punta Gorda, due to the special events of the 50th Anniversary Diocesan Convention.

Upcoming Meetings
23. 2018 Diocesan Council Schedule
- Saturday, May 19, 2018: 9 a.m. - 1:00 p.m. at DaySpring
- Saturday, Aug. 18, 2018: 9 a.m. - 1:00 p.m. at DaySpring
- Thursday, Oct. 11, 2018: 3:00 - 5:00 p.m. at the Charlotte Harbor Event and Conference Center, 75 Taylor St., Punta Gorda
- Saturday, Dec. 15, 2018: 9 a.m. - 1:00 p.m. at DaySpring

The meeting was adjourned at 10:45 a.m.

Episcopal Diocese of Southwest Florida
Council Brainstorming Session on Growth Initiatives
DaySpring
Minutes/Notes
May 15, 2018 ‑ 10 a.m.

Those in attendance included:
From Council: Jody Maxwell, Donna Francisco, Al Getz, Hal Smith, Eric Kahl, Ernestine Flemister, Michelle Robertshaw, Jean Hite, Jon Roberts
From Finance Committee: Kraig Koach, Jim Rissler
Staff: The Rt. Rev. Dabney Smith, Anne Vickers, Michael Durning, Richard Norman, Martha Goodwill

This video conference meeting was scheduled to allow time for brainstorming ideas on growth initiatives for the diocese. The following samples highlight the flow of the conversation:

Engaging Growth and the Community

- Fun way to inspire beautification/safety – example “Beautiful Village Award” in England. To enhance pride in how welcoming our church property looks, “if they don’t care about their church, why should I?”

- A wide variety of ways to interpret “church growth”. Not all
congregations are the same. Common theme: to take the next step

- How to let community know what we do? Get outside the box and look in. People who would love to be involved if they knew what we do. We must go out and see what the community needs.

- How to engage/support community groups using our facilities (e.g. AA groups)

- What can we do to bring young families and adults to the Church? SEO/Social media, Billboards?! A collective billboard? Coffee shops, Food trucks between services. Use our tools such as DaySpring Summer Camp. Reflect your target market in your leadership.

Diocesan Governance and Resources

- Resources to help congregations strategize about use of excess land – example All Saints, Tarpon Springs. A “Highest and Best Use” Team

- Putting funds back into parishes in meaningful ways. How to communicate a plan that people would get excited about?

- How will all congregations know the idea of growth initiatives is being considered? How can it be an open transparent process and not an “inside track”

- If we have a process in place, let’s use it. (Staff, Finance Committee, Council) We don’t need to over-create committees. I have been impressed with congregation presentations made to Council. I know as JR warden that I have all the guidance/expertise I need. Any congregation can make a unique request. Let’s use the process in place.

- Deanery Convocations are a good venue to see what is working well and learn more about needs. Should we have more than one per year? Diocese schedules the Fall Convocation; Deans can call Spring Convocation or at any time. Are the deaneries organized in the best way?

- As an elected Diocesan Council member for my deanery, I represent them. I need to visit them.

- Council sets the budget and Convention approves. Then we are allocating funds within the budget through the year. Take care in how we make grant commitments for multiple years

- Our congregations should know that they belong to something larger than their local parish – believe they
belong to a deanery to a diocesan beloved community.

- Will be helpful to understand Council processes (diocesan governance) and how decisions are made. There is canon law and then “100 shades of gray”. Diocesan Vestry Retreat helped with this.

- I am aware of the variety of conversations – from can’t pay the light bill to how to take it to the next level. I’m grateful for the positive attitude this diocese has – yes you’re needed, you’re supported, you’re a part of the diocesan community.

Communication to

- The Bishop outlined a description of process for continued conversation. See next page.

The meeting adjourned at 12:30 pm.

**Regular Meeting of Diocesan Council Minutes**

**Program Center - Classroom B**

**May 19, 2018 - 9 a.m.**

Those in attendance included:

**Officers:** The Rt. Rev. Dabney Smith (President), Kevin Fitzgerald (Vice President), Anne Vickers (Treasurer/Secretary), Ted Tripp (Chancellor)

**Voting Members:** Jody Maxwell, Suzanne Bodley, Russell Ball, Donna Francisco, Al Getz, Hal Smith, Eric Kahl, Hal Wiley, Joel Morsch, Ernestine Flemister, Charles Cannon, Jo Lane, Michael Alford, Alexander Andujar

**Staff/Other:** Carla Odell (Exec Director of DaySpring), Kraig Koach (Finance Chair), Cesar Olivero (Standing Committee)

**Absent:** Jon Roberts, Jean Hite, Michelle Robertshaw

**Call to Order Opening Prayer Approval of Minutes**

1. **Approval of Minutes of March Council Meeting**

   Motion to approve the minutes of the March 24 Diocesan Council meeting:
   - by Al Getz, seconded by Alexander Andujar
   - The motion passed.

**Bishop’s Report**

Bishop Smith commented on recent topics, including clergy deaths, deacon training and growth initiatives. Discussion followed.

Mr. Fitzgerald reported that the Standing Committee has voted in favor of a resolution stating that the Bishop should plan a sabbatical in 2019 per his letter of agreement.

**DaySpring Report**

2. **DaySpring Financials 2018-04**

   Mrs. Odell presented the DaySpring financials and a report of
Diocesan Report
3. Diocesan Financials 2018-04
   Canon Vickers presented the diocesan financial report and addressed questions.

4. 2017 Diocesan Audit Presentation
   Mrs. Nancy Ridenour of PDR CPA’s presented a report of the 2017 audit procedures, the resulting audited financial statements, and an overview of new auditing standards that will impact the diocese and churches. Discussion followed and Mrs. Ridenour addressed questions from Council members.

Finance Committee Report
5. Minutes of April 10 Finance Committee Meeting
   Canon Vickers presented the minutes of the April 10 Finance Committee meeting.

6. Minutes of May 8 Finance Committee Meeting
   Canon Vickers presented the details of the agenda items included in the May 8 Finance Committee meeting.
   Motion, by Finance Committee, to accept the proposal for auditor services by PDR CPA’s as proposed for the next 3 year term (2018-2020):
   The motion passed.
   Motion, by Finance Committee, to add the $60,431 of unpaid 2017 apportionment for Holy Trinity, Clearwater to their existing apportionment loan using the same terms:
   The motion passed.
   Motion, by Finance Committee, to create an apportionment loan for Lamb of God, Fort Myers in the amount of $2,580 related to the unpaid 2017 apportionment to be paid in one (1) year at 0% interest:
   The motion passed.
   Motion, by Finance Committee, to approve the contract for sale of the parcel (Biscayne Drive, Lot 14, North Port, FL) owned by St. Bartholomew, St. Petersburg to North Port International, Inc. as presented:
   The motion passed.
   Motion, by Finance Committee, to approve a loan from the Revolving Loan Fund to All Saints, Tarpon Springs for $40,000 amortized at 3.875% over a 10 year term:
   The motion passed.

7. Diocesan Dashboard
   Canon Vickers directed the Council members to the Diocesan Dashboard reports for their information.
8. Redeemer Construction Loan Approval  
Motion to approve the $3M Line of Credit between Church of the Redeemer and Seaside National Bank as presented.

by Michael Alford, seconded by Hal Smith  
The motion passed.

9. Christ Church Myakka City land parcel sale  
Motion to approve the sale of vacant property in Myakka City owned by Christ Church to ‘Heather Christie and/or Assigns’ as specified in the Vacant Land Contract and documentation presented.

by Hal Smith, seconded by Ernestein Flemister  
The motion passed.

Mission and Ministry Report
10. 2018 Benchmark Report / Diocesan Vestry Retreat  
Bishop Smith updated Council on the May 5 Diocesan Vestry Retreat and followup conversations. Canon Vickers directed Council to the Benchmark Reporting and video-recordings of the presentation that are available on the website.

11. Wesley Chapel Church Plant Ministry Report to TEC  
Canon Durning directed Council to the Annual Grant Report for the Wesley Chapel Church Plant submitted to The Episcopal Church by The Rev. Adrienne Hymes. Discussion followed.

Endowment Fund Report
12. Minutes of May 8 Fund Board Meeting  
Canon Vickers presented the matters of the May 8 Fund Board meeting.

13. 1Q-2018 Performance Review  
Canon Vickers presented the 1Q-2018 investment performance review for the diocesan endowment by referring to the one-page “Top Line Summary” created in partnership with ECF to assist local congregations in communicating investment information.

Bishop’s Cabinet Report
14. Cabinet Update:  
Canon Vickers updated Council on the work of the Cabinet.

Old Business
15. Reflection on Growth Initiative Brainstorming Session  
Council reflected on the notes from the May 15 Special Topic Brainstorming Session on Growth Initiatives.

16. Diocesan 50th Convention Update  
Canon Durning updated Council on plans for the 50th Diocesan
Convention and the work of the Convention Committees.

New Business
17. Race & Reconciliation Committee Report
Dr. George Mimms shared a report on the work of the Race and Reconciliation Committee, and shared a document titled “Becoming Beloved Community: The Episcopal Church’s Long-term Commitment to Racial Healing, Reconciliation and Justice”.

Announcements
Mr. Getz expressed his concern with the attendance of elected members. Bishop will speak with the chancellors about the canonical ramifications.

Upcoming Meetings
18. 2018 Diocesan Council Schedule

The meeting was adjourned at 12:25pm.

Regular Meeting of Diocesan Council
Minutes
Program Center - Classroom B
August 18, 2018 - 9 a.m.

Those in attendance included:
Officers: The Rt. Rev. Dabney Smith (President), Kevin Fitzgerald (Vice President), Anne Vickers (Treasurer/Secretary), Ted Tripp (Chancellor)
Staff/Other: Carla Odell (Exec Director of DaySpring), Kraig Koach (Finance Chair), Michael Durning, Richard Norman
Absent: Ernestine Flemister

Call to Order Opening Prayer Approval of Minutes
1. Minutes of May 19 Council Meeting
   Motion to approve the minutes of the May 19 meeting of Diocesan Council:

   by Al Getz, seconded by Hal Smith
   The motion passed.

Bishop’s Report
   The Bishop commented on the activity of the General Convention in Austin, TX.

DaySpring Report
2. DaySpring Financials 2018-07
   Ms. Odell presented the DaySpring financials through July and a
report of operations at DaySpring.

3. **DaySpring 2019 Budget**
   Ms. Odell presented the final draft of the 2019 DaySpring Operating and Capital Budgets and addressed questions.

**Diocesan Report**

4. **Diocesan Financials 2018-07**
   Canon Vickers presented the diocesan financials through August and addressed questions.

5. **2019 Diocesan Budget Proposed Final**
   Motion, of Finance Committee, to approve a salary increase of 4% for the Rt. Rev. Dabney T. Smith in 2019 as proposed by the Bishop’s Compensation Committee:

   The motion passed.
   Motion, of Finance Committee, to approve the 2019 Diocesan Budget as presented.:*

   The motion passed.

6. **Clergy Housing Allowance Resolution**
   Motion, of Finance Committee, to approve the 2019 Clergy Housing Allowance resolution as presented.

   The motion passed.

**Finance Committee Report**

7. **Minutes of June 5 Finance Committee Meeting**
   Mr. Koach reported a summary of the June 5 Finance Committee meeting.

   Motion, of Finance Committee, to approve a loan to St. Raphael from the Revolving Loan Fund, for up to $30,000 at 2.5% interest with the principal and interest payable at the earlier of the time of sale or 24 months.

   The motion passed.

8. **Minutes of August 14 Finance Committee Meeting**
   Mr. Koach reported a summary of the August 14 Finance Committee meeting.

9. **Holy Trinity, Clearwater Property Sale (South Parcel)**
   Motion, of Finance Committee, to approve the Purchase Agreement between Holy Trinity Episcopal Church and Eye Physicians Master Association, LLC for the certain tract of land (south parcel) located at 3200 McMullen Booth Road as presented, with the understanding that the easement will be approved by the diocesan chancellor:

   Council discussed the legal documentation related to the Holy Trinity property sale, including the Cross Parking Easement which is
not yet in final form.

The motion passed.

10. St. Alfred / Plato Amendment to Lease for Astroturf
    Motion, of Finance Committee, to approve the Lease Amendment between St. Alfred and Plato Academy as presented:

    Council discussed the lease amendment related to the installation of an astroturf play field.

The motion passed.

11. St. MM Lease with Autism Academy
    Motion, of Finance Committee, to approve the 2 year lease between St. Mary Magdalene and ABA Academy as presented:

    Council discussed the executed lease between St. Mary Magdalene and ABA Academy. The motion was approved on the condition that the tenant provide the proper insurance certificate and financial information to the CFO.

The motion passed.

Mission and Ministry Report

Endowment Fund Report

12. Minutes of August 14 Fund Board Meeting
    Motion, by Endowment Fund Board, to approve a 4% spending rate for the calculation of the distribution from endowments for the 2019 Diocesan Budget.

    Canon Vickers reported on the activity of the August 14 Endowment Fund Board meeting.

The motion passed.

13. 2Q-2018 Performance Review
    Canon Vickers presented a brief summary of the 2Q-2018 Investment Performance Reports.

Bishop’s Cabinet Report

14. Cabinet Update
    Canon Vickers presented a summary of the work of the Bishop’s Cabinet for DaySpring Development.

Old Business

15. Diocesan 50th Convention Update
    Canon Durning reported on the upcoming elections and resolutions of Diocesan Convention.

16. Growth Initiatives Update
Council reviewed a document/chart outlining Grant Resources for Congregation Growth. Discussion followed.

New Business
Mr. Getz inquired about the status of reviewing the governing documents regarding meeting absences for elected positions. The Constitution and Canons Committee will take up this matter.

Announcements

Upcoming Meetings

17. 2018 Diocesan Council Schedule
The meeting adjourned at 11:45 am.

Regular Meeting of Diocesan Council
Charlotte Harbor Event and Conference Center, October 11, 2018 - 3 p.m.

Those in attendance included:
Officers: The Rt. Rev. Dabney Smith (President), Kevin Fitzgerald (Vice President), Anne Vickers (Treasurer/Secretary), Ted Tripp (Chancellor)
Staff/Other: Carla Odell (Exec Director of DaySpring), Kraig Koach (Finance Chair), Michael Durning, Richard Norman
Absent: Ernestine Flemister, Jean Hite, Hal Wiley, Joel Morsch, Russell Ball

Call to Order Opening Prayer Approval of Minutes
1. Minutes of August 18 Council Meeting
Motion to approve the minutes of the August 18 Diocesan Council meeting:

by Jon Roberts, seconded by Jody Maxwell
The motion passed.

Bishop’s Report
2. Episcopal School Covenant 2018
Motion to approve the 2018 Episcopal Diocese of Southwest Florida School Covenant as presented and amended:
by Charles Cannon, seconded by Jo Lane
The motion passed.

DaySpring Report
3. DaySpring Financials 2018-09
Mrs. Odell presented the DaySpring financials through September and a report of operations at DaySpring.

Diocesan Report
4. Diocesan Financials 2018-09
Canon Vickers presented the diocesan financials through September and addressed questions.

Finance Committee Report
5. Minutes of September 18 Finance Committee Meeting
Mr. Koach presented a summary of the minutes from the September 18 Finance Committee meeting.

Motion, by Finance Committee, to approve the addition of the Rev. Canon Richard Norman as check signer for the bank accounts of the Episcopal Diocese of Southwest Florida; and the removal of the Rev. Canon Michael Durning as check signer for the bank accounts of the Episcopal Diocese of Southwest Florida:

The motion passed.

Motion, by Finance Committee, to approve a loan from the Revolving Loan Fund to St. Thomas, St. Petersburg in an amount up to $20,000 at a rate of 3.875% amortized over 5 years:

The motion passed.

6. Minutes of October 9 Finance Committee Meeting
Mr. Koach presented a summary of the minutes from the October 9 Finance Committee meeting.

Motion, by Finance Committee, to approve the two year lease between St. Elizabeth, Zephyrhills and Pasco County Board of County Commissioners for the Senior Services Division’s Nutrition Program, pending the review of the final legal document by the diocesan chancellor:

The motion passed.

7. CIAC - Levers for Policy Renewals
Canon Vickers presented the documentation about the 2018-2019 Property & Casualty Insurance renewal options through Church Insurance for our 77 congregations, whereby vestries are urged to consider the deductible percentages and liability limits that are most appropriate for their situation. Diocesan staff and Church Insurance representatives are supporting the vestries in their consideration of these options. Discussion followed.

Mission and Ministry Report
8. Church Plant Update

Endowment Fund Report

Bishop’s Cabinet Report
9. Cabinet Update
Canon Vickers updated the Council on the work of the Cabinet, including continued Awareness events and a conceptual rendering of the Phase 2 Adult Lodges.
Old Business
10. Growth Initiatives Update
Canon Vickers shared the reporting on the communications with congregations regarding growth grant opportunities. Discussion followed.

11. Diocesan 50th Convention News and Resolutions
Canon Durning commented on the final details for the 50th diocesan convention, including attendance, elections and resolutions to be approved.

Motion that the 51st annual convention of the Diocese of Southwest Florida be held October 18-19, 2019, at the Charlotte Harbor Event and Conference Center in Punta Gorda, Florida:

by Al Getz, seconded by Jody Maxwell
The motion passed.

New Business
12. 2018 Episcopal Charities Grant Recommendations
Motion to approve the 2018 Episcopal Charities grants as recommended by the Council of Deacons: by Hal Smith, seconded by Michelle Robertshaw. The motion passed.

Announcements
13. Thank you to Retiring Members
The Bishop thanked the members of Council that are completing their service: The Rev. Ernestine Flemister (1 term); Hal Smith (1 term); The Rev. Joel Morsch (3 terms); The Rev. Michelle Robertshaw (1 term); Kevin Fitzgerald (Chair of Standing Committee)

Upcoming Meetings
14. 2018-19 Diocesan Council Schedule

The calendar of meetings for 2019 was distributed to Council members. The meeting adjourned at 4:12 p.m.

Regular Meeting of Diocesan Council
Program Center - Classroom B
December 15, 2018 - 9:00 a.m.

Those in attendance included:
Officers: The Rt. Rev. Dabney Smith (President), Charles Connelly (Vice President), Anne Vickers (Treasurer/Secretary), Ted Tripp (Chancellor)
Staff/Other: Carla Odell (Exec Director of DaySpring), Kraig Koach (Finance Chair), Richard Norman, Absent: Jean Hite, Jon Roberts

Call to Order
Opening Prayer

Approval of Minutes
1. Minutes of October 11 Council Meeting
Motion to approve the minutes of the October 11 meeting:
   by Al Getz, seconded by Jim Rissler
   The motion passed.

Bishop’s Report
2. Council Introductions and Conversation for the New Term
   The Bishop and Council members introduced themselves and gave a brief
   response to what has pleased them during their service on Council, or what
   have they heard about serving on Council.

3. Bishop’s Appointments and Committee Overview
   The Bishop reviewed the 2019 Committee appointments, and shared the
   charters and membership of the Committees for Race & Reconciliation and
   Hispanic/Latino Ministry.

   Motion to approve the appointment of Richard Helms to fill the vacancy
   from Michael Alford’s election to Standing Committee; by Donna Francisco
   , seconded by Alexander Andujar
   The motion passed.

   Motion to approve the appointment of Trevor Whitley to the Endowment
   Fund Board; by Russell Ball, seconded by Alexander Andujar
   The motion passed.

   Motion to approve the appointment of members to the Constitution &
   Canons Committee as presented;
   by Jo Lane, seconded by Donna Francisco
   The motion passed.

4. Corrected Date for 51st Diocesan Convention (2019)
   The Bishop announced that the date of the 51st annual convention of the
   Diocese of Southwest Florida is changed to October 11-12, 2019, at the Char-
   lotte Harbor Event and Conference Center in Punta Gorda, Florida

5. Bishop Sabbatical 2019
   The Bishop explained his plans for sabbatical leave in 2019.

6. Donation to the Fund for Cuba Clergy Pensions
   Motion to contribute $17,500 to the Fund for Cuba Pensions as a sign of our
   diocesan support for the Diocese of Cuba.
   by Matthew Grunfeld, seconded by Alexander Andujar
   The Bishop and Council discussed the recommendation to make a contri-
   bution to the Fund for Cuba Clergy Pensions from the budgeted funds for
   Sustainable Development Goals.
   The motion passed.
DaySpring Report
7.  DaySpring Financials 2018-11
   Ms. Odell presented the DaySpring financials through November, including
   comments on food expense trends, cancellations in December and capital
   expenditures for the full year 2018.

Diocesan Report
8.  Diocesan Financials 2018-11
   Canon Vickers presented financials through November and addressed
   questions.

Finance Committee Report
9.  Minutes of November 13 Finance Committee Meeting
    Mr. Koach presented minutes of the November 13 Finance Committee meeting.

10. Minutes of December 11 Finance Committee Meeting
    Mr. Koach presented the minutes of the December 11 Finance Committee
    meeting.

11. Recommendation for Apportionment Rebate Incentive
    Motion, by Finance Committee, to allocate $150,000 for an apportionment
    incentive to congregations for full participation in the 2018 apportionment:
    The motion passed.

12. St. Mark Tampa Property Sale
    Motion, by Finance Committee, to approve the extension of interest only
    payments for the St. Mark, Tampa diocesan loan through April 30, 2019:
    The motion passed.

Mission and Ministry Report
13. School for Ministry Update
    Archdeacon Kathleen Moore shared presentation entitled New Directions
    for the School for Ministry in 2019, and addressed questions.

14. Missioner for Church Extention Update
    The Rev. Adrienne Hymes shared a photographic presentation of the recent
    ministry highlights of the St. Anselm Chapel Center at USF and the Wesley
    Chapel Church Plant in Wesley Chapel, FL.

Endowment Fund Report
15. 3Q-2018 Performance Review
    Canon Vickers presented a summary of the 3Q-2018 Investment Performance
    Review.

16. Minutes of November 13 Endowment Fund Board Meeting
    Canon Vickers presented a summary of the Endowment Fund Board meeting
    on November 13.

Bishop’s Cabinet Report
17. Cabinet Update
    Canon Vickers presented a summary of the work of the Bishop’s Cabinet for
Old Business
18. Growth Initiatives Update
   The Council reviewed a status report of the growth grant inquiries made to
   the Office of the Bishop.

New Business
19. Constitution and Canons Committee Agenda for 2019
   The Bishop reviewed the initial agenda for the upcoming term of the Constitu-
   tion and Canons Committee.

Announcements

Upcoming Meetings
20. 2018-19 Diocesan Council Schedule
   • Saturday, Jan. 19, 2019: 9 a.m. at DaySpring–Classroom A
   • Saturday, Mar. 23, 2019: 9 a.m. at DaySpring–Bishop Haynes
   • Saturday, May 18, 2019: 9 a.m. at DaySpring–Bishop Haynes
   • Saturday, Aug. 17, 2019: 9 a.m. at DaySpring-Classroom A
   • Thursday, Oct. 10, 2019: 3:00 at the Charlotte Harbor Event and Conference
     Center
   • Saturday, Dec 14, 2019: 9 a.m. at DaySpring-Classroom B

The meeting adjourned at 11:50 a.m.
Diocese of Southwest Florida, Inc.

Consolidated Financial Statements

December 31, 2017 and 2016
INDEPENDENT AUDITOR'S REPORT
Consolidated Financial Statements for the Years Ended December 31, 2017 and 2016:
- Consolidated Statements of Financial Position
- Consolidated Statements of Activities
- Consolidated Statements of Cash Flows
- Notes to Consolidated Financial Statements

SUPPLEMENTARY INFORMATION
- Consolidating Statement of Financial Position
- Consolidating Statement of Activities
- Schedules of DaySpring Expenses
INDEPENDENT AUDITOR'S REPORT

To the Diocesan Council
Diocese of Southwest Florida, Inc.
Parrish, FL

We have audited the accompanying consolidated financial statements of the Diocese of Southwest Florida, Inc. (the Diocese), which comprise the consolidated statements of financial position as of December 31, 2017 and 2016, and the related consolidated statements of activities and cash flows for the years then ended, and the related notes to the consolidated financial statements.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these consolidated financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the consolidated financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

CONTINUED
INDEPENDENT AUDITOR’S REPORT - CONTINUED

Opinion

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Diocese of Southwest Florida, Inc. as of December 31, 2017 and 2016, and the changes in its net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Other Matters

Supplementary Information

Our audit was conducted for the purpose of forming an opinion on the consolidated financial statements as a whole. The supplementary information in the consolidating statement of financial position and consolidating statement of activities as of and for the year ended December 31, 2017; and schedule of DaySpring expenses for the years ended December 31, 2017 and 2016 is presented for purposes of additional analysis and is not a required part of the consolidated financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the consolidated financial statements. The supplementary information has been subjected to the auditing procedures applied in the audit of the consolidated financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the consolidated financial statements or to the consolidated financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the supplementary information is fairly stated in all material respects in relation to the consolidated financial statements as a whole.

PDR CPAs + Advisors
Oldsmar, Florida
May 8, 2018
### ASSETS

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### LIABILITIES AND NET ASSETS

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<tr>
<td>Accounts payable and accrued expenses</td>
<td>$271,619</td>
<td>$505,790</td>
</tr>
<tr>
<td>Deposits</td>
<td>118,996</td>
<td>152,066</td>
</tr>
<tr>
<td>Short-term debt</td>
<td>10,619</td>
<td>-</td>
</tr>
<tr>
<td>Line-of-credit</td>
<td>2,000,000</td>
<td>1,300,000</td>
</tr>
<tr>
<td>Deposits held for others</td>
<td>3,044,921</td>
<td>1,910,899</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>5,446,155</td>
<td>3,868,755</td>
</tr>
</tbody>
</table>

**Net Assets Unrestricted:**

<table>
<thead>
<tr>
<th>Description</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Undesignated (deficit)</td>
<td>(1,003,446)</td>
<td>(358,666)</td>
</tr>
<tr>
<td>Board-designated endowment</td>
<td>1,953,566</td>
<td>1,759,605</td>
</tr>
<tr>
<td>Board-designated other</td>
<td>5,928,253</td>
<td>5,548,215</td>
</tr>
<tr>
<td>Land, buildings, and equipment</td>
<td>7,850,135</td>
<td>7,105,796</td>
</tr>
<tr>
<td><strong>Total unrestricted net assets</strong></td>
<td>14,728,508</td>
<td>14,054,950</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Temporarily restricted</td>
<td>5,122,821</td>
<td>4,427,347</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>2,835,525</td>
<td>2,762,958</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>22,686,854</td>
<td>21,245,255</td>
</tr>
</tbody>
</table>

**Total Liabilities and Net Assets**

<table>
<thead>
<tr>
<th>Description</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Liabilities and Net Assets</td>
<td><strong>$28,133,009</strong></td>
<td><strong>$25,114,010</strong></td>
</tr>
</tbody>
</table>

See accompanying notes to consolidated financial statements

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**Audit of Year Ending Dec. 31, 2017**

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DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATED STATEMENT OF ACTIVITIES
YEAR ENDED DECEMBER 31, 2017
(WITH COMPARATIVE TOTALS FOR 2016)

<table>
<thead>
<tr>
<th>Support and Revenue</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total 2017</th>
<th>Total 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diocesan apportionments</td>
<td>$3,340,524</td>
<td>$3,340,524</td>
<td>$3,340,524</td>
<td>$3,340,524</td>
<td>$3,365,152</td>
</tr>
<tr>
<td>Investment return (loss), net of fees</td>
<td>544,618</td>
<td>941,115</td>
<td>-</td>
<td>1,485,733</td>
<td>702,231</td>
</tr>
<tr>
<td>Contributions and bequests</td>
<td>32,025</td>
<td>72,567</td>
<td>-</td>
<td>104,592</td>
<td>99,799</td>
</tr>
<tr>
<td>DaySpring operations</td>
<td>1,454,799</td>
<td>-</td>
<td>-</td>
<td>1,454,799</td>
<td>1,249,241</td>
</tr>
<tr>
<td>Program revenue</td>
<td>114,043</td>
<td>-</td>
<td>-</td>
<td>114,043</td>
<td>121,877</td>
</tr>
<tr>
<td>Capital income - major gifts</td>
<td>143,625</td>
<td>-</td>
<td>-</td>
<td>143,625</td>
<td>166,597</td>
</tr>
<tr>
<td>Interest income from loans to churches</td>
<td>75,932</td>
<td>-</td>
<td>-</td>
<td>75,932</td>
<td>76,629</td>
</tr>
<tr>
<td>Other interest income</td>
<td>2,383</td>
<td>-</td>
<td>-</td>
<td>2,383</td>
<td>5,228</td>
</tr>
<tr>
<td>Recovery of bad debt</td>
<td>129,625</td>
<td>-</td>
<td>-</td>
<td>129,625</td>
<td>153,082</td>
</tr>
<tr>
<td></td>
<td>5,837,574</td>
<td>941,115</td>
<td>72,567</td>
<td>6,851,256</td>
<td>6,121,836</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>245,641</td>
<td>(245,641)</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Total support and revenue</td>
<td>6,083,215</td>
<td>695,474</td>
<td>72,567</td>
<td>6,851,256</td>
<td>6,121,836</td>
</tr>
<tr>
<td>Expenses</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program services:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Congregational</td>
<td>567,167</td>
<td>-</td>
<td>-</td>
<td>567,167</td>
<td>520,631</td>
</tr>
<tr>
<td>Ministry</td>
<td>1,116,481</td>
<td>-</td>
<td>-</td>
<td>1,116,481</td>
<td>1,103,340</td>
</tr>
<tr>
<td>DaySpring</td>
<td>1,555,078</td>
<td>-</td>
<td>-</td>
<td>1,555,078</td>
<td>1,505,022</td>
</tr>
<tr>
<td>Total program services</td>
<td>3,238,726</td>
<td>-</td>
<td>-</td>
<td>3,238,726</td>
<td>3,128,993</td>
</tr>
<tr>
<td>Supporting Services:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Administrative</td>
<td>1,950,375</td>
<td>-</td>
<td>-</td>
<td>1,950,375</td>
<td>1,935,906</td>
</tr>
<tr>
<td>Change in Net Assets Before Other Changes</td>
<td>894,114</td>
<td>695,474</td>
<td>72,567</td>
<td>1,062,155</td>
<td>1,038,937</td>
</tr>
<tr>
<td>Other Changes - Revenue (Expense)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Depreciation</td>
<td>(271,523)</td>
<td>-</td>
<td>-</td>
<td>(271,523)</td>
<td>(277,288)</td>
</tr>
<tr>
<td>Other income</td>
<td>123,734</td>
<td>-</td>
<td>-</td>
<td>123,734</td>
<td>-</td>
</tr>
<tr>
<td>Interest expense</td>
<td>(53,987)</td>
<td>-</td>
<td>-</td>
<td>(53,987)</td>
<td>-</td>
</tr>
<tr>
<td>Mortgage forgiveness</td>
<td>(18,293)</td>
<td>-</td>
<td>-</td>
<td>(18,293)</td>
<td>-</td>
</tr>
<tr>
<td>Loss on disposal of assets</td>
<td>(487)</td>
<td>-</td>
<td>-</td>
<td>(487)</td>
<td>(121,848)</td>
</tr>
<tr>
<td>Total other changes</td>
<td>(220,556)</td>
<td>-</td>
<td>-</td>
<td>(220,556)</td>
<td>(399,136)</td>
</tr>
<tr>
<td>Change in Net Assets</td>
<td>673,558</td>
<td>695,474</td>
<td>72,567</td>
<td>1,441,599</td>
<td>639,801</td>
</tr>
<tr>
<td>Net Assets at Beginning of Year</td>
<td>14,054,950</td>
<td>4,427,347</td>
<td>2,762,958</td>
<td>21,245,255</td>
<td>20,605,454</td>
</tr>
<tr>
<td>Net Assets at End of Year</td>
<td>$14,728,508</td>
<td>$5,122,821</td>
<td>$2,835,525</td>
<td>$22,688,854</td>
<td>$21,245,255</td>
</tr>
</tbody>
</table>

See accompanying notes to consolidated financial statements

6
DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATED STATEMENT OF ACTIVITIES
YEAR ENDED DECEMBER 31, 2016

<table>
<thead>
<tr>
<th>Support and Revenue</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diocesan apportionments</td>
<td>$3,365,152</td>
<td>$</td>
<td>$</td>
<td>$3,365,152</td>
</tr>
<tr>
<td>Investment return (loss), net of fees</td>
<td>272,027</td>
<td>430,204</td>
<td>702,231</td>
<td></td>
</tr>
<tr>
<td>Contributions and bequests</td>
<td>15,510</td>
<td>84,289</td>
<td>99,799</td>
<td></td>
</tr>
<tr>
<td>DaySpring operations</td>
<td>1,429,241</td>
<td>1,429,241</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program revenue</td>
<td>121,877</td>
<td>121,877</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Capital income - major gifts</td>
<td>166,597</td>
<td>166,597</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest income from loans to churches</td>
<td>78,629</td>
<td>78,629</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other interest income</td>
<td>5,228</td>
<td>5,228</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Recovery of bad debt</td>
<td>153,082</td>
<td>153,082</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>5,886,311</strong></td>
<td><strong>151,236</strong></td>
<td><strong>84,289</strong></td>
<td><strong>6,121,836</strong></td>
</tr>
</tbody>
</table>

| Expenses | |
|-----------------|-----------------|-----------------|-----------------|-----------------|
| Program services: | | | | |
| Congregational | 520,631 | 520,631 |
| Ministry | 1,103,340 | 1,103,340 |
| DaySpring | 1,505,022 | 1,505,022 |
| **Total program services** | **3,128,993** | **-** | **-** | **3,128,993** |

| Supporting Services: | |
|-----------------|-----------------|-----------------|-----------------|-----------------|
| Administrative | 1,953,906 | 1,953,906 |
| **Change in Net Assets Before Other Changes** | **803,412** | **151,236** | **84,289** | **1,038,937** |

<table>
<thead>
<tr>
<th>Other Changes - Revenue (Expense)</th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Depreciation</td>
<td>(277,288)</td>
<td>(277,288)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loss on disposal of assets</td>
<td>(121,848)</td>
<td>(121,848)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total other changes</strong></td>
<td><strong>(399,136)</strong></td>
<td><strong>-</strong></td>
<td><strong>-</strong></td>
<td><strong>(399,136)</strong></td>
</tr>
</tbody>
</table>

| Change in Net Assets | 404,276 | 151,236 | 84,289 | 639,801 |

| Net Assets at Beginning of Year | 13,650,674 | 4,276,111 | 2,678,669 | 20,605,454 |
| Net Assets at End of Year | $14,054,950 | $4,427,347 | $2,762,958 | $21,245,255 |

See accompanying notes to consolidated financial statements

7
# Dioce of southwest florida

## CONSOLIDATED STATEMENTS OF CASH FLOWS

YEARS ENDED DECEMBER 31, 2017 AND 2016

See accompanying notes to consolidated financial statements

### Cash Flows from Operating Activities:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in net assets</td>
<td>$1,441,599</td>
<td>$639,801</td>
</tr>
<tr>
<td><strong>Adjustments to reconcile change in net assets to net cash provided by operating activities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Depreciation</td>
<td>271,523</td>
<td>277,288</td>
</tr>
<tr>
<td>Loss on disposal of assets</td>
<td>487</td>
<td>121,848</td>
</tr>
<tr>
<td>Realized and unrealized gain on investments</td>
<td>(1,557,716)</td>
<td>(776,567)</td>
</tr>
<tr>
<td>Recovery of uncollectible apportionments and notes receivable</td>
<td>26,823</td>
<td>(9,755)</td>
</tr>
<tr>
<td>(Increase) decrease in apportionments and notes receivable</td>
<td>(80,176)</td>
<td>38,096</td>
</tr>
<tr>
<td>Decrease (increase) in accounts receivable, net</td>
<td>10,523</td>
<td>10,523</td>
</tr>
<tr>
<td>(Increase) decrease in other assets</td>
<td>(6,782)</td>
<td>29,569</td>
</tr>
<tr>
<td>(Decrease) increase in accounts payable and accrued expenses</td>
<td>(234,164)</td>
<td>79,825</td>
</tr>
<tr>
<td>(Decrease) increase in deposits</td>
<td>(33,070)</td>
<td>56,032</td>
</tr>
<tr>
<td>Increase in deposits held for others</td>
<td>1,134,022</td>
<td>1,141,944</td>
</tr>
<tr>
<td>Contributions restricted for endowment</td>
<td>(72,567)</td>
<td>(84,289)</td>
</tr>
<tr>
<td><strong>Net cash provided by operating activities</strong></td>
<td>$900,502</td>
<td>$1,503,269</td>
</tr>
</tbody>
</table>

### Cash Flows from Investing Activities:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Purchases of investments</td>
<td>(5,597,442)</td>
<td>(3,617,619)</td>
</tr>
<tr>
<td>Proceeds from sale of investments</td>
<td>4,644,556</td>
<td>2,775,791</td>
</tr>
<tr>
<td>Payments received on loans receivable</td>
<td>370,194</td>
<td>258,863</td>
</tr>
<tr>
<td>Proceeds disbursed for loans receivable</td>
<td>(390,000)</td>
<td>(280,000)</td>
</tr>
<tr>
<td>Payments received on mortgage note receivable</td>
<td>111,958</td>
<td>47,584</td>
</tr>
<tr>
<td>Purchases of land, buildings, and equipment</td>
<td>(999,978)</td>
<td>(2,926,085)</td>
</tr>
<tr>
<td>Proceeds from sale of land, buildings, and equipment</td>
<td>50</td>
<td>-</td>
</tr>
<tr>
<td><strong>Net cash used in investing activities</strong></td>
<td>(1,860,662)</td>
<td>(3,741,466)</td>
</tr>
</tbody>
</table>

### Cash Flows from Financing Activities:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions restricted for endowment</td>
<td>72,567</td>
<td>84,289</td>
</tr>
<tr>
<td>Payments on short-term debt</td>
<td>(5,804)</td>
<td>-</td>
</tr>
<tr>
<td>Proceeds from line-of-credit</td>
<td>700,000</td>
<td>1,300,000</td>
</tr>
<tr>
<td><strong>Net cash provided by financing activities</strong></td>
<td>$766,763</td>
<td>$1,384,289</td>
</tr>
</tbody>
</table>

### Net Decrease in Cash

(193,397) (853,908)

### Cash at Beginning of Year

535,354 1,389,262

### Cash at End of Year

$341,957 $535,354

### Supplemental Disclosure of Cash Flow Information:

- Cash paid for interest $53,987
- Noncash Investing and Financing Transactions:
  - Property and equipment acquired with short-term debt $16,423

See accompanying notes to consolidated financial statements
NOTE A - NATURE OF ORGANIZATION

Diocese of Southwest Florida, Inc. (the Episcopal Diocese) is a not-for-profit corporation existing under the laws of the State of Florida. It is one of 109 dioceses of the Protestant Episcopal Church in the U.S.A. (101 domestic and 8 overseas). As such, the Episcopal Diocese is subject to the Constitution and Canons of the National Church, and to the acts of the General Convention, which is held every three years.

The Episcopal Diocese is comprised of twelve counties stretching along the west coast of Florida from Hernando County in the north to Collier County in the south. The Diocese of Southwest Florida, Inc. is divided geographically into seven deaneries: Tampa, Clearwater, St. Petersburg, Manasota, Venice, Fort Myers, and Naples.

The consolidated financial statements (collectively referred to as the Diocese) include the accounts of the administrative offices of the Episcopal Diocese which are fiscally responsible to the Bishop of the Diocese of Southwest Florida, and also include the accounts of the Episcopal Conference Center, Diocese of Southwest Florida, Inc. (DaySpring). All significant inter-organization transactions have been eliminated (see NOTE P).

The consolidated financial statements of the Diocese do not include the various churches, missions, and other religious organizations which operate within the Episcopal Diocese, but which are primarily responsible to their own governing boards.

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The consolidated financial statements of the Diocese have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (US GAAP). Net assets and revenues, expenses, gains and losses are classified based on the existence or absence of donor-imposed restrictions. Accordingly, net assets and changes therein are classified as follows:

- Unrestricted Net Assets - Net assets not subject to donor-imposed stipulations, including contributions that have been designated by the Diocesan Council;
- Temporarily Restricted Net Assets - Net assets subject to donor-imposed stipulations that may or will be met by actions of the Diocese and/or the passage of time; and
- Permanently Restricted Net Assets - Net assets subject to donor-imposed stipulations that the assets be maintained by the Diocese in perpetuity.

The Diocese follows the provisions of Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) Topic 958, Not-for-Profit Entities. This requires the Diocese to distinguish between contributions that increase permanently restricted net assets, temporarily restricted net assets, and unrestricted net assets. It also requires recognition of contributed services meeting certain criteria at fair values.
NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Basis of Presentation - Continued

Revenues are reported as increases in unrestricted net assets unless use of the related assets is limited by donor-imposed restrictions. Expenses are reported as decreases in unrestricted net assets. Gains and losses on investments and other assets or liabilities are reported as increases or decreases in unrestricted net assets unless their use is restricted by explicit donor stipulation or by law. Expirations of temporary restrictions on net assets (i.e., the donor-stipulated purpose has been fulfilled and/or the stipulated time period has elapsed) are reported as reclassifications between the applicable classes of net assets. As contributions with donor-imposed restrictions are expended, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the consolidated statements of activities as net assets released from restriction.

Contributions, including unconditional promises to give (pledges), are recognized as revenue in the period received. Conditional promises to give are not recognized until they become unconditional, that is when the conditions on which they depend are substantially met. Contributions of assets other than cash are recorded at their estimated fair value. At December 31, 2017 and 2016, the Diocese had no outstanding pledges or bequests.

Use of Estimates

The preparation of consolidated financial statements in conformity with US GAAP requires management to make a number of estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenues and expenses during the period. Accordingly, actual results could differ from those estimates. Significant estimates include the allowance for uncollectible receivables, useful lives on related assets, and allocation of expenses by function.

Fair Value Measurement

The consolidated financial statements are prepared in accordance with FASB ASC 820, Fair Value Measurement, for all financial assets and liabilities and for nonfinancial assets and liabilities recognized or disclosed at fair value in the consolidated financial statements or on a recurring basis (at least annually). Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on a measurement date. The standard also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. There are three levels of inputs that may be used to measure fair value:

Level 1: Quoted market prices in active markets for identical assets or liabilities.
Level 2: Observable market based inputs or unobservable inputs that are corroborated by market data.
Level 3: Unobservable inputs that are not corroborated by market data.
NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Cash

Cash consists of cash on deposit with financial institutions. The Diocese considers all highly liquid assets with a maturity of three months or less when purchased as cash.

Financial instruments which potentially subject the Diocese to concentrations of credit risk consist principally of cash held in financial institutions in excess of federally-insured limits. From time to time throughout the years ended December 31, 2017 and 2016, the Diocese’s cash balance may have exceeded the federally insured limits. However, the Diocese has not experienced and does not expect to incur any losses in such accounts.

Investments

Investments are carried at fair value based on quoted market prices for similar instruments traded in active markets, quoted prices for identical or similar instruments in markets that are not active and model-based valuation techniques for which all significant assumptions are observable in the market. Realized and unrealized gains and losses are reflected in the consolidated statements of activities.

Bishop Grey Retirement Foundation, Inc.

The Diocese elects four members to the governing board of the Bishop Gray Retirement Foundation, Inc. (the Foundation). The Foundation is a not-for-profit Florida corporation, organized to provide retirement support for the aged under the auspices and control of the Central, Southwest, and Southeast Florida Diocese of the Protestant Episcopal Church currently through a "scholarship program" which is intended to help eligible elderly Episcopalians from the three dioceses obtain quality housing and healthcare. Since the Diocese only acts in an advisory capacity, the Foundation’s assets and related income are not recorded in the Diocese consolidated financial statements. Total assets of the Foundation at December 31, 2017 and December 31, 2016 were approximately $13 million and $11.45 million, respectively.

Land, Buildings, and Equipment

Land, buildings, and equipment are stated at cost if purchased or at estimated fair value at the date of gift if donated. Depreciation on buildings and equipment is calculated using the straight-line method over the estimated useful lives of the assets, which range from 5 to 28 years. Expenditures in excess of $1,000 with an estimated useful life in excess of one year are capitalized.
NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Impairment of Long-Lived Assets

In accordance with FASB ASC Topic 360, Property, Plant, and Equipment, long-lived assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount may not be recoverable. Recoverability of assets to be held and used is measured by a comparison of the carrying amount of an asset to estimated undiscounted future cash flows expected to be generated from the use and eventual disposition of the asset, excluding interest. If the carrying amount of an asset exceeds its estimated future cash flows, an impairment charge is recognized by the amount by which the carrying amount of the asset exceeds the fair value of the asset. Assets to be disposed of would be separately presented in the consolidated statements of financial position and reported at the lower of carrying amount or fair value less costs to sell, and are no longer depreciated.

In addition to consideration of impairment upon occurrence of specific events or changes in circumstances described above, management regularly evaluates the remaining useful lives of its long-lived assets. If estimates are revised, the carrying value of affected assets is depreciated or amortized over the remaining useful lives. At December 31, 2017 and 2016, there were no impairments.

Diocesan Apportionments

The Diocese's principal source of revenue consists of apportionments received from congregations located within the Diocese. The apportionment is generally based upon 10% of the congregations' total operating revenue and 10% of total capital income for the fiscal year ended two years prior.

On an annual basis, apportionments receivable balances are reviewed for collectability and any allowance for uncollectible accounts is recorded. Management budgets 5% of the annual apportionment for uncollectable amounts. The amount of unused allowance for uncollectible accounts is treated as recovery of bad debt in the consolidated statements of activities. Recovery of bad debt totaled $129,625 and $153,082 for the years ended December 31, 2017 and 2016, respectively.

The Diocesan Council may elect to return a portion of the unused budgeted uncollectable amount as a dividend to congregations who are current on their apportionment at year-end. The Diocesan Council approved a $156,500 and $185,000 Mission/Ministry Dividend for 2017 and 2016, respectively, that was distributed on a pro rata basis. This provision is under the sole discretion of the Diocesan Council and is determined on an annual basis.

The Episcopal Diocese is a member of the Worldwide Anglican Communion and the Episcopal Church in the United States. The suggested pledge to the Budget for the Episcopal Church is 16.5% of certain revenues less a $150,000 exemption during 2017. The suggested pledge to the Budget for the Episcopal Church is 18% of certain revenues less a $150,000 exemption during 2016. The "asking" expense was approximately $498,000 and $522,000 for the years ended December 31, 2017 and 2016, respectively, and is included in ministry expense on the consolidated statements of activities.
NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

DaySpring Operations

DaySpring, a ministry of the Diocese, provides room and board accommodations for various groups and ministries. Advance deposits are recorded as liabilities and recorded as “deposits” on the accompanying consolidated statements of financial position until the events occur, at which time the amounts are recorded as revenue.

Deposits Held for Others

The Diocese holds deposits for parishes for investment purposes in which the Diocese has recorded a "deposit held for others" on the accompanying consolidated statements of financial position.

Income Tax Status

The Diocese is a non-profit agency under the laws of the State of Florida and is exempt from federal income taxes under Section 501(c)(3) of the Internal Revenue Code. The Diocese is listed as a subordinate of the group exemption of the Protestant Episcopal Church in the United States of America and therefore is exempt from income tax. Accordingly, the accompanying consolidated financial statements reflect no provision for income taxes.

The Diocese has processes presently in place to ensure the maintenance of its tax-exempt status; to identify and report unrelated income; and to review other matters that may be considered tax positions. No amounts of unrecognized tax benefits have been recorded by the Diocese as of December 31, 2017 or 2016.

Functional Allocation of Expenses

The costs of providing the various programs and activities have been summarized on a functional basis in the consolidated statements of activities. Certain salaries and other expenses which are associated with a specific program are charged directly to that program.

Related Party Consolidation

FASB ASC Topic 958-810, Not-For-Profit Entity Consolidation, clarifies the application of consolidated financial statements to certain related party entities in which a not-for-profit entity has characteristics of a controlling and economic financial interest. This guidance clarifies how to identify a related party entity in which the not-for-profit entity has a controlling and economic interest and how to determine when a not-for-profit entity should include the assets, liabilities, net assets, and results of activities of the related party entity in its consolidated financial statements.

Management has concluded that DaySpring, a related party under common control, is a related party entity in which Diocese has both controlling and economic interest. Management has elected to include the related assets, liabilities, net assets, and results of activities of DaySpring in these consolidated financial statements, as required by US GAAP.
NOTE C - INVESTMENTS

At December 31, 2017 and 2016, the Diocese held investments as follows:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Cost</td>
<td>Fair Value</td>
</tr>
<tr>
<td>ECF - Investment Fund</td>
<td>$11,107,054</td>
<td>$14,831,681</td>
</tr>
<tr>
<td>ECF - Income Fund</td>
<td>$1,553,123</td>
<td>$1,624,225</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$12,660,177</strong></td>
<td><strong>$16,455,906</strong></td>
</tr>
</tbody>
</table>

Financial instruments included in the consolidated statements of financial position at December 31, 2017 and 2016 are measured at the reporting date using Level 2 inputs.

Investment return was comprised of the following for the years ended December 31, 2017 and 2016:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dividends and interest</td>
<td>4,096</td>
<td>1,512</td>
</tr>
<tr>
<td>Net realized and unrealized appreciation</td>
<td>1,557,716</td>
<td>776,567</td>
</tr>
<tr>
<td>Investment fees</td>
<td>(76,079)</td>
<td>(75,848)</td>
</tr>
<tr>
<td><strong>Investment return, net of fees</strong></td>
<td><strong>$1,485,733</strong></td>
<td><strong>$702,231</strong></td>
</tr>
</tbody>
</table>

NOTE D - APPORTIONMENTS AND NOTES RECEIVABLE

During the years ended December 31, 2017 and 2016, the Diocese reviewed the individual apportionment receivable balances for collectability. As of December 31, 2017 and 2016, the apportionments and notes receivable included:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Apportionments converted to notes</td>
<td>$77,377</td>
<td>$117,852</td>
</tr>
<tr>
<td>Current apportionments receivable</td>
<td>153,358</td>
<td>32,707</td>
</tr>
<tr>
<td>Allowance for uncollectible accounts</td>
<td>(152,725)</td>
<td>(125,902)</td>
</tr>
<tr>
<td><strong>Net apportionments and notes receivable</strong></td>
<td><strong>$78,010</strong></td>
<td><strong>$24,657</strong></td>
</tr>
</tbody>
</table>
NOTE E - LOANS RECEIVABLE

At December 31, 2017 and 2016, the Diocese had interest and non-interest bearing loans receivable due from member churches. Repayment terms and scheduled payments are made according to each Church’s agreement with the Diocese. As of December 31, 2017 and 2016, the loans outstanding included:

<table>
<thead>
<tr>
<th>Church Name</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lona Hope Episcopal Church, Fort Myers</td>
<td>$826,844</td>
<td>$852,211</td>
</tr>
<tr>
<td>Church of the Good Shepherd, Punta Gorda</td>
<td>244,489</td>
<td>177,569</td>
</tr>
<tr>
<td>St. Nathaniel’s Episcopal Church, North Port</td>
<td>237,087</td>
<td>250,825</td>
</tr>
<tr>
<td>St. Alfred, Palm Harbor</td>
<td>200,595</td>
<td>210,380</td>
</tr>
<tr>
<td>St. John the Divine, Sun City Center</td>
<td>200,000</td>
<td>-</td>
</tr>
<tr>
<td>St. Mary’s Episcopal Church, Tampa</td>
<td>87,500</td>
<td>87,500</td>
</tr>
<tr>
<td>St. Peter, Plant City</td>
<td>66,818</td>
<td>-</td>
</tr>
<tr>
<td>St. Martin, Hudson</td>
<td>61,502</td>
<td>70,190</td>
</tr>
<tr>
<td>St. Mary Magdalene</td>
<td>50,090</td>
<td>63,462</td>
</tr>
<tr>
<td>St. Dunstan, Largo</td>
<td>45,647</td>
<td>50,000</td>
</tr>
<tr>
<td>St. Marks, Marco Island</td>
<td>45,278</td>
<td>50,000</td>
</tr>
<tr>
<td>St. Wilfred, Sarasota</td>
<td>42,891</td>
<td>93,508</td>
</tr>
<tr>
<td>St. Raphael, Bradenton</td>
<td>25,500</td>
<td>28,500</td>
</tr>
<tr>
<td>St. Vincent, St. Petersburg</td>
<td>18,259</td>
<td>20,000</td>
</tr>
<tr>
<td>St. David, Englewood</td>
<td>17,337</td>
<td>-</td>
</tr>
<tr>
<td>Church of the Holy Spirit, Safety Harbor</td>
<td>6,319</td>
<td>8,499</td>
</tr>
<tr>
<td>St. Hilary Episcopal Church, Fort Myers</td>
<td>-</td>
<td>62,498</td>
</tr>
<tr>
<td>Epiphany Episcopal Church, Cape Coral</td>
<td>-</td>
<td>52,249</td>
</tr>
<tr>
<td>St. Andrew, Spring Hill</td>
<td>-</td>
<td>78,964</td>
</tr>
<tr>
<td>Allowance for uncollectable accounts</td>
<td>(83,672)</td>
<td>(83,672)</td>
</tr>
<tr>
<td>Net loans receivable</td>
<td>$2,092,484</td>
<td>$2,072,683</td>
</tr>
</tbody>
</table>
NOTE F - MORTGAGE NOTE RECEIVABLE

At December 31, 2017 and 2016, the Diocese had two mortgage notes receivable totaling $1,253,615 and $1,365,573, respectively.

On February 8, 2013, the Diocese executed a mortgage in the amount of $100,000 by and between Fruit of the Spirit Ministries for property that was formerly St. Cecilia Episcopal Church. The mortgage receivable, which bears interest at 6%, is payable over four years and amortized over a five-year term with a balloon payment of $55,280 due February 1, 2018. Beginning March 1, 2013 through February 1, 2014 interest only payments of $500 are due. Beginning March 1, 2014 through February 1, 2015 monthly installments of $1,000 are due, $1,500 from March 1, 2015 through February 1, 2016, and $2,500 from March 1, 2016 through February 1, 2018. The note is secured by real property. As of December 31, 2016 the note had an outstanding balance of $74,352. The mortgage was satisfied in 2017 with Fruit of the Spirit Ministries paying $50,000, and the balance of $18,293 was forgiven and reflected as mortgage forgiveness expense on the consolidated statement of activities.

On December 22, 2004, the Diocese executed a mortgage in the amount of $1,500,000 by and between St. Mark’s Episcopal Church for construction of their new facilities. The mortgage receivable, which bears interest at 3% and is payable over 30 years, is due in monthly installments of $6,324 beginning April 1, 2005. The note is secured by real property. The Diocesan Council approved the deferral of principal payments and required interest only payments for four years. Beginning January 2013, St. Mark’s Episcopal Church began making principal payments per Council Resolution 2013-01-d, based on the 2013 agreement, which modified terms for 2013-2015 at 1% interest on 50-year amortization. In January 2016, terms revert back to the original note. As of December 31, 2017 and 2016, the note had an outstanding balance of $1,253,615 and $1,291,221, respectively. Management considers the amount to be fully collectible.

NOTE G - CONDITIONAL PROMISES TO GIVE

During 2016, the Diocese began a major donor campaign for the restricted purpose to upgrade the facilities at DaySpring. These pledges are an intention to give, rather than a promise, and are not legally binding to the donor. At December 31, 2017 and 2016, the Diocese had $349,700 and $404,200, respectively, of conditional pledges outstanding. Since these amounts represent conditional promises to give, they are not recorded as contribution revenue until the donor conditions are met and the cash is received.
NOTE H - LAND, BUILDINGS, AND EQUIPMENT

Land, buildings, and equipment, consist of the following at December 31, 2017 and 2016:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Diocese</td>
<td>DaySpring</td>
</tr>
<tr>
<td>Land</td>
<td>219,328</td>
<td>1,486,905</td>
</tr>
<tr>
<td>Buildings</td>
<td>1,754,620</td>
<td>7,205,563</td>
</tr>
<tr>
<td>Construction in progress</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Furniture and equipment</td>
<td>227,728</td>
<td>987,193</td>
</tr>
<tr>
<td>Vehicles</td>
<td>72,991</td>
<td>48,590</td>
</tr>
<tr>
<td></td>
<td>2,274,667</td>
<td>9,728,251</td>
</tr>
<tr>
<td>Less accumulated depreciation</td>
<td>(665,591)</td>
<td>(3,487,192)</td>
</tr>
<tr>
<td></td>
<td>1,609,076</td>
<td>6,241,059</td>
</tr>
</tbody>
</table>

Depreciation expense for the years ended December 31, 2017 and 2016 is as follows:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diocese</td>
<td>99,058</td>
<td>105,982</td>
</tr>
<tr>
<td>DaySpring</td>
<td>172,465</td>
<td>171,306</td>
</tr>
<tr>
<td></td>
<td>271,523</td>
<td>277,288</td>
</tr>
</tbody>
</table>

The Diocese approved a 3-phase plan to upgrade the facilities at DaySpring Episcopal Center. Phase 1 of this plan includes construction of a new program center and a new pool complex. Phase 2 includes a new multi-purpose worship center, and Phase 3 includes new residential rooms. Phases 2 and 3 are as yet unfunded, and initiation is dependent on gifts and fund raising. Phase 1 was completed in early 2017 and total cost was approximately $4 million. This Phase was funded with cash on hand of approximately $1.3 million, funds raised from a major donor campaign, and a line-of-credit from a financial institution for the remainder.

NOTE I - LINE-OF-CREDIT

The Diocese obtained a $3,000,000 unsecured line-of-credit with a financial institution in 2016. The interest rate on this line-of-credit was 4.25% and 3.50% at December 31, 2017 and 2016, respectively. The outstanding balance was $2,000,000 and $1,300,000 at December 31, 2017 and 2016, respectively. The unused balance at December 31, 2017 and 2016 was $1,000,000 and $1,700,000, respectively.
### NOTE J - BOARD-DESIGNATED NET ASSETS

At December 31, 2017 and 2016, the Diocesan Council has designated unrestricted net assets for the following:

<table>
<thead>
<tr>
<th>Fund</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mission fund</td>
<td>$2,261,544</td>
<td>$2,051,402</td>
</tr>
<tr>
<td>Capital revolving loan fund</td>
<td>3,666,709</td>
<td>3,496,813</td>
</tr>
<tr>
<td>DaySpring endowment</td>
<td>244,224</td>
<td>223,340</td>
</tr>
<tr>
<td>Diocesan endowment</td>
<td>1,709,342</td>
<td>1,536,265</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$7,881,819</strong></td>
<td><strong>$7,307,820</strong></td>
</tr>
</tbody>
</table>

### NOTE K - TEMPORARILY AND PERMANENTLY RESTRICTED NET ASSETS

Temporarily restricted net assets consist of gifts and other unexpended support available for the following at December 31, 2017 and 2016:

<table>
<thead>
<tr>
<th>Fund</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Benefit of elderly</td>
<td>$2,308,169</td>
<td>$2,093,980</td>
</tr>
<tr>
<td>Congregation loans</td>
<td>126,922</td>
<td>117,487</td>
</tr>
<tr>
<td>Ministry development</td>
<td>158,428</td>
<td>117,739</td>
</tr>
<tr>
<td>St. Bartholomew</td>
<td>74,170</td>
<td>67,287</td>
</tr>
<tr>
<td>SCF chaplaincy</td>
<td>38,308</td>
<td>34,754</td>
</tr>
<tr>
<td>Missions</td>
<td>678,772</td>
<td>612,078</td>
</tr>
<tr>
<td>Bishop's discretionary</td>
<td>563,759</td>
<td>404,810</td>
</tr>
<tr>
<td>Underprivileged</td>
<td>56,942</td>
<td>32,581</td>
</tr>
<tr>
<td>Theological education</td>
<td>561,343</td>
<td>543,760</td>
</tr>
<tr>
<td>Episcopal charities grants</td>
<td>209,117</td>
<td>136,259</td>
</tr>
<tr>
<td>DaySpring</td>
<td>141,711</td>
<td>86,618</td>
</tr>
<tr>
<td>Other</td>
<td>205,180</td>
<td>179,994</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$5,122,821</strong></td>
<td><strong>$4,427,347</strong></td>
</tr>
</tbody>
</table>
NOTE K - TEMPORARILY AND PERMANENTLY RESTRICTED NET ASSETS - CONTINUED

Permanently restricted net assets consist of contributions and other gifts maintained by the Diocese in perpetuity for the following at December 31, 2017 and 2016:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bishop's discretionary</td>
<td>$534,689</td>
<td>$534,689</td>
</tr>
<tr>
<td>Missions</td>
<td>392,438</td>
<td>392,438</td>
</tr>
<tr>
<td>Benefit of elderly</td>
<td>335,889</td>
<td>335,889</td>
</tr>
<tr>
<td>Ministry development</td>
<td>280,054</td>
<td>280,054</td>
</tr>
<tr>
<td>Education</td>
<td>122,159</td>
<td>122,159</td>
</tr>
<tr>
<td>DaySpring endowment</td>
<td>519,631</td>
<td>469,796</td>
</tr>
<tr>
<td>Episcopal charities grants</td>
<td>617,553</td>
<td>594,821</td>
</tr>
<tr>
<td>Other</td>
<td>33,112</td>
<td>33,112</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$2,835,525</strong></td>
<td><strong>$2,762,958</strong></td>
</tr>
</tbody>
</table>

NOTE L - NET ASSETS RELEASED FROM RESTRICTIONS

Net assets were released from donor restrictions as follows during the years ended December 31, 2017 and 2016, by incurring expenses satisfying the restricted purposes, or by occurrence of other events specified by donors:

Purpose restrictions accomplished:

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Benefit of elderly</td>
<td>$73,137</td>
<td>$81,087</td>
</tr>
<tr>
<td>Ministry development</td>
<td>13,894</td>
<td>15,404</td>
</tr>
<tr>
<td>St. Bartholomew</td>
<td>2,350</td>
<td>2,605</td>
</tr>
<tr>
<td>College chaplaincy</td>
<td>1,214</td>
<td>1,346</td>
</tr>
<tr>
<td>Missions</td>
<td>22,773</td>
<td>25,245</td>
</tr>
<tr>
<td>Theological education</td>
<td>6,010</td>
<td>6,663</td>
</tr>
<tr>
<td>Bishop's discretionary</td>
<td>54,274</td>
<td>60,174</td>
</tr>
<tr>
<td>Underprivileged</td>
<td>6,611</td>
<td>6,125</td>
</tr>
<tr>
<td>DaySpring</td>
<td>27,969</td>
<td>41,629</td>
</tr>
<tr>
<td>Episcopal charities grants</td>
<td>28,809</td>
<td>29,156</td>
</tr>
<tr>
<td>Other</td>
<td>8,600</td>
<td>9,534</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$245,641</strong></td>
<td><strong>$278,968</strong></td>
</tr>
</tbody>
</table>
NOTE M - ENDOWMENT FUNDS

Effective July 1, 2012, the State of Florida adopted the Florida Uniform Prudent Management of Institutional Funds Act (FUPMIFA) and in accordance with ASC Topic 958-205-45-28, Classification of Donor Restricted Endowment Funds Subject to UPMIFA, the Diocese classifies investment earnings on endowments as a component of temporarily restricted net assets if not appropriated for expenditure in the period earned. Once investment earnings are appropriated for expenditure, the Diocese reclassifies the amount appropriated as a component of unrestricted net assets.

The Diocese’s endowment consists of several individual funds established for a variety of purposes. Its endowment consists of donor-restricted funds and is subject to donor intent and the terms of its governing documents as well as the provisions of FUPMIFA. As required by US GAAP, net assets associated with endowment funds are classified and reported based on the existence or absence of donor-imposed restrictions.

Interpretation of Relevant Law

The Diocese’s Diocesan Council has interpreted the wishes of donors and state law as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment funds absent explicit donor stipulations of the contrary. As a result of this interpretation, the Diocese classifies as permanently restricted net assets (a) the original value of gifts donated to the permanent endowment, (b) the original value of subsequent gifts to the permanent endowment, and (c) accumulations to the permanent endowment made in accordance with the direction of the applicable donor gift instrument at the time the accumulation is added to the fund. The remaining portion of the donor-restricted endowment fund that is not classified in permanently restricted net assets is classified as temporarily restricted net assets until those amounts are appropriated for expenditure by the Diocese in a manner consistent with the standard of prudence prescribed by FUPMIFA.

In accordance with FUPMIFA, the Diocese considers the following factors in making a determination to appropriate or accumulate donor-restricted endowment funds:

(1) The duration and preservation of the fund
(2) The purposes of the Diocese and the donor-restricted endowment fund
(3) General economic conditions
(4) The possible effect of inflation and deflation
(5) The expected total return from income and the appreciation of investments
(6) Other resources of the Diocese
(7) The investment policies of the Diocese

For the years ended December 31, 2017 and 2016, the Diocese has elected not to add appreciation for cost of living or other spending policies to its permanently restricted endowment for inflation and other economic conditions.
NOTE M - ENDOWMENT FUNDS - CONTINUED

Investment Return Objectives, Risk Parameters, and Strategies

The Diocese has adopted investment and spending policies, approved by the Diocesan Council, for endowment assets that attempt to provide a predictable stream of funding to programs supported by its endowment funds while also maintaining the purchasing power of those endowment assets over the long-term. Accordingly, the investment process seeks to achieve an after-cost total real rate of return, including investment income as well as capital appreciation, which exceeds the annual distribution with acceptable levels of risk.

Endowment assets are invested in a well-diversified asset mix, which includes equity and fixed-income securities, that is intended to result in a consistent inflation-protected rate of return that has sufficient liquidity to provide a high level of cash distribution, while growing the funds if possible. Therefore, the Diocese expects its endowment assets, over time, to produce an average rate of return of approximately 7-9% annually. Actual returns in any given year may vary from this amount. Investment risk is measured in terms of the total endowment fund, investment assets and allocation between asset classes, and strategies and managed to not expose the fund to unacceptable levels of risk.

Spending Policy

The Diocese is operating under an endowment spending policy which dictates that the endowment fund transfer to the operating fund an agreed-upon percentage of the fund. The Diocese estimates the distribution to fall in the range of three to five percent. In establishing this policy, the Diocese considers the long-term expected return on its investment assets, the nature and duration of the individual endowment funds, many of which must be maintained in perpetuity because of donor restrictions, and the possible effects of inflation. This is consistent with the Diocese's objective to maintain the purchasing power of the endowment assets as well as to provide additional real growth through new gifts and investment return.

Endowment net asset composition by type of fund as of December 31, 2017 is as follows:

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total Endowment Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Board-designated</td>
<td>$ 1,953,566</td>
<td>$</td>
<td>$</td>
<td>$ 1,953,566</td>
</tr>
<tr>
<td>endowment funds</td>
<td></td>
<td>-</td>
<td>-</td>
<td></td>
</tr>
<tr>
<td>Donor-restricted</td>
<td></td>
<td>-</td>
<td>4,327,575</td>
<td>2,835,525</td>
</tr>
<tr>
<td>endowment funds</td>
<td></td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$ 1,953,566</td>
<td>$ 4,327,575</td>
<td>$ 2,835,525</td>
<td>$ 9,116,666</td>
</tr>
</tbody>
</table>

Endowment net asset composition by type of fund as of December 31, 2017 is as follows:
## NOTE M - ENDOWMENT FUNDS - CONTINUED

Changes in endowment net assets for the year ended December 31, 2017 are as follows:

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total Endowment Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance, beginning of year</td>
<td>1,759,605</td>
<td>3,783,386</td>
<td>2,762,958</td>
<td>8,305,949</td>
</tr>
<tr>
<td>Contributions</td>
<td>15,844</td>
<td>-</td>
<td>72,567</td>
<td>88,411</td>
</tr>
<tr>
<td>Interest and dividends, net of investment expenses</td>
<td>(10,028)</td>
<td>(32,016)</td>
<td>-</td>
<td>(42,044)</td>
</tr>
<tr>
<td>Net appreciation</td>
<td>248,335</td>
<td>795,990</td>
<td>-</td>
<td>1,044,325</td>
</tr>
<tr>
<td>Amount appropriated for expenditures</td>
<td>(60,190)</td>
<td>(219,785)</td>
<td>-</td>
<td>(279,975)</td>
</tr>
<tr>
<td>Balance, end of year</td>
<td>1,953,566</td>
<td>4,327,575</td>
<td>2,835,525</td>
<td>9,116,666</td>
</tr>
</tbody>
</table>

Endowment net asset composition by type of fund as of December 31, 2016 is as follows:

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total Endowment Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Board-designated endowment funds</td>
<td>1,759,605</td>
<td>-</td>
<td>-</td>
<td>1,759,605</td>
</tr>
<tr>
<td>Donor-restricted endowment funds</td>
<td>-</td>
<td>3,783,386</td>
<td>2,762,958</td>
<td>6,546,344</td>
</tr>
<tr>
<td></td>
<td>1,759,605</td>
<td>3,783,386</td>
<td>2,762,958</td>
<td>8,305,949</td>
</tr>
</tbody>
</table>

Changes in endowment net assets for the year ended December 31, 2016 are as follows:

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total Endowment Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance, beginning of year</td>
<td>1,700,553</td>
<td>3,662,383</td>
<td>2,678,669</td>
<td>8,041,605</td>
</tr>
<tr>
<td>Contributions</td>
<td>-</td>
<td>-</td>
<td>84,289</td>
<td>84,289</td>
</tr>
<tr>
<td>Interest and dividends, net of investment expenses</td>
<td>(10,967)</td>
<td>(33,054)</td>
<td>-</td>
<td>(44,021)</td>
</tr>
<tr>
<td>Net depreciation</td>
<td>125,629</td>
<td>380,121</td>
<td>-</td>
<td>505,750</td>
</tr>
<tr>
<td>Amount appropriated for expenditures</td>
<td>(55,610)</td>
<td>(226,064)</td>
<td>-</td>
<td>(281,674)</td>
</tr>
<tr>
<td>Balance, end of year</td>
<td>1,759,605</td>
<td>3,783,386</td>
<td>2,762,958</td>
<td>8,305,949</td>
</tr>
</tbody>
</table>
NOTE N - PENSION PLAN

The Clergy and the lay employees of the Diocese are participants in separate pension plans. The Clergy and lay employees are covered by the Church Pension Fund. The Clergy are covered by a defined benefit plan and the lay employees are covered by a defined contribution plan. The plan covering lay employees calls for annual contributions by the Diocese, based on a percent of aggregate employee compensation. Total pension expense for the Clergy employees for the years ended December 31, 2017 and 2016 was $57,889 and $83,533, respectively. Total pension expense for the lay employees for the years ended December 31, 2017 and 2016 was $62,291 and $42,982, respectively. The Church Pension Fund is part of a National Plan and additional information with the respect to the Diocese of Southwest Florida, Inc. is not available as the plan is evaluated on an aggregate basis.

The DaySpring employees also participate in a separate pension plan through the Church Pension Fund. Total expense for the years ended December 31, 2017 and 2016 was $57,014 and $55,057, respectively.

NOTE O - POSTRETIREMENT BENEFITS

Under a plan adopted January 1, 1999, the Diocese provides certain health care benefits for clergy and lay retirees. Eligibility for those benefits occurs upon the attainment of age 65 and a minimum of ten years of service while working for the Diocese. The Diocese has the right to amend or terminate the program at any time; therefore, no future obligations are recorded under generally accepted accounting principles. In 2011, the Diocese adopted a new policy that affected the calculation of the total retiree benefit amount starting in 2012. The new policy provides for the Diocese to designate a total retiree benefit amount each year as part of their annual budgeting process. This amount is based on the income released from the endowment funds restricted for the benefit of the elderly, may include funds from current year Diocesan operating funds and is then divided by the budgeted number of eligible retirees each year. Total postretirement benefit expense for the years ended December 31, 2017 and 2016 was $81,434 and $98,290, respectively.

NOTE P - DAYSpring Eliminations and Related Activity

The consolidated financial statements of the Diocese include related DaySpring balances and activities. For this reason, elimination of related party receivables and payables, along with corresponding revenues and expenses are necessary at year-end. Eliminating entries were made to properly account for the investment in DaySpring of $6,793,237 and $2,706,128 as of December 31, 2017 and 2016, respectively. At both December 31, 2017 and 2016, $100,000 of DaySpring support was eliminated along with the transfer of $26,323 and $27,763, respectively, of total return distribution per the spending rule included in the endowment fund. DaySpring depreciation is included within the consolidated statements of activities.

NOTE Q - SUBSEQUENT EVENTS

The Diocese has evaluated events occurring after the consolidated statements of financial position date through May 8, 2018, the date which the consolidated financial statements were available and issued. The Diocese is not aware of any subsequent events which would require recognition or disclosures in the consolidated financial statements.
SUPPLEMENTARY INFORMATION
DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATING STATEMENT OF FINANCIAL POSITION
DECEMBER 31, 2017

<table>
<thead>
<tr>
<th>Assets</th>
<th>Diocese Operating</th>
<th>DaySpring Operating</th>
<th>Eliminating Entries</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$233,411</td>
<td>$108,546</td>
<td>$-</td>
<td>$341,957</td>
</tr>
<tr>
<td>Investments:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Held for others</td>
<td>3,044,921</td>
<td>-</td>
<td>-</td>
<td>3,044,921</td>
</tr>
<tr>
<td>Held in endowment</td>
<td>9,116,666</td>
<td>-</td>
<td>-</td>
<td>9,116,666</td>
</tr>
<tr>
<td>Other</td>
<td>4,294,319</td>
<td>-</td>
<td>-</td>
<td>4,294,319</td>
</tr>
<tr>
<td>Apportionments and notes receivable, net</td>
<td>78,010</td>
<td>-</td>
<td>-</td>
<td>78,010</td>
</tr>
<tr>
<td>Accounts receivable, net</td>
<td>-</td>
<td>10,244</td>
<td>-</td>
<td>10,244</td>
</tr>
<tr>
<td>Loans receivable, net</td>
<td>2,092,484</td>
<td>-</td>
<td>-</td>
<td>2,092,484</td>
</tr>
<tr>
<td>Mortgage note receivable</td>
<td>1,253,615</td>
<td>-</td>
<td>-</td>
<td>1,253,615</td>
</tr>
<tr>
<td>Other assets</td>
<td>50,658</td>
<td>-</td>
<td>-</td>
<td>50,658</td>
</tr>
<tr>
<td>Land, buildings, and equipment, net</td>
<td>1,609,076</td>
<td>6,241,059</td>
<td>-</td>
<td>7,850,135</td>
</tr>
<tr>
<td>Investment in DaySpring</td>
<td>6,793,237</td>
<td>-</td>
<td>(6,793,237)</td>
<td>-</td>
</tr>
<tr>
<td>Due from affiliate</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Total assets</td>
<td>$28,566,397</td>
<td>$6,359,849</td>
<td>$-</td>
<td>$28,133,009</td>
</tr>
</tbody>
</table>

Liabilities and Net Assets

| Accounts payable and accrued expenses | $191,570          | $80,049            | $-                  | $271,619 |
| Deposits | 17,385             | 101,611            | -                   | 118,996 |
| Short-term debt | -                  | 10,619             | -                   | 10,619 |
| Line-of-credit | 2,000,000          | -                  | -                   | 2,000,000 |
| Deposits held for others | 3,044,921          | -                  | -                   | 3,044,921 |
| Total liabilities | 5,253,876          | 192,279            | -                   | 5,446,155 |

Net assets unrestricted:

| Undesignated (deficit) | 5,863,280          | (73,489)           | (6,793,237)         | (1,003,446) |
| Board-designated endowment | 1,953,566          | -                  | -                   | 1,953,566 |
| Board-designated other | 5,928,253          | -                  | -                   | 5,928,253 |
| Land, buildings, and equipment | 1,609,076          | 6,241,059          | -                   | 7,850,135 |
| Total unrestricted net assets | 15,354,175          | 6,167,570          | (6,793,237)         | 14,728,508 |

Temporarily restricted | 5,122,821          | -                  | -                   | 5,122,821 |

Permanently restricted | 2,835,525          | -                  | -                   | 2,835,525 |

Total assets and net assets | 23,312,521          | 6,167,570          | (6,793,237)         | 22,686,854 |

Total liabilities and net assets | $28,566,397          | $6,359,849         | (6,793,237)         | $28,133,009 |

See independent auditor’s report

25
<table>
<thead>
<tr>
<th>Support and Revenue</th>
<th>Diocese Operating</th>
<th>DaySpring Operating</th>
<th>Eliminating Entries</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diocesan apportionments</td>
<td>$3,340,524</td>
<td>$ -</td>
<td>$ -</td>
<td>$3,340,524</td>
</tr>
<tr>
<td>Investment return, net of fees</td>
<td>1,485,733</td>
<td>26,323</td>
<td>(26,323)</td>
<td>1,485,733</td>
</tr>
<tr>
<td>Contributions and bequests</td>
<td>100,677</td>
<td>3,915</td>
<td>-</td>
<td>104,592</td>
</tr>
<tr>
<td>DaySpring operations</td>
<td>-</td>
<td>1,554,799</td>
<td>(100,000)</td>
<td>1,454,799</td>
</tr>
<tr>
<td>Program revenue</td>
<td>114,043</td>
<td>-</td>
<td>-</td>
<td>114,043</td>
</tr>
<tr>
<td>Capital income - major gifts</td>
<td>143,625</td>
<td>-</td>
<td>-</td>
<td>143,625</td>
</tr>
<tr>
<td>Interest income from loans to churches</td>
<td>75,932</td>
<td>-</td>
<td>-</td>
<td>75,932</td>
</tr>
<tr>
<td>Other interest income</td>
<td>2,354</td>
<td>29</td>
<td>-</td>
<td>2,383</td>
</tr>
<tr>
<td>Recovery of bad debt</td>
<td>129,625</td>
<td>-</td>
<td>-</td>
<td>129,625</td>
</tr>
<tr>
<td><strong>Total support and revenue</strong></td>
<td>5,392,513</td>
<td>1,585,066</td>
<td>(126,323)</td>
<td>6,851,256</td>
</tr>
<tr>
<td><strong>Expenses:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program services:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Congregational</td>
<td>593,490</td>
<td>-</td>
<td>(26,323)</td>
<td>567,167</td>
</tr>
<tr>
<td>Ministry</td>
<td>1,116,481</td>
<td>-</td>
<td>-</td>
<td>1,116,481</td>
</tr>
<tr>
<td>DaySpring</td>
<td>-</td>
<td>1,555,078</td>
<td>-</td>
<td>1,555,078</td>
</tr>
<tr>
<td><strong>Total program services</strong></td>
<td>1,709,971</td>
<td>1,555,078</td>
<td>(26,323)</td>
<td>3,238,726</td>
</tr>
<tr>
<td>Supporting services:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Administrative</td>
<td>2,050,375</td>
<td>-</td>
<td>(100,000)</td>
<td>1,950,375</td>
</tr>
<tr>
<td><strong>Change in Net Assets Before Other Changes</strong></td>
<td>1,632,167</td>
<td>29,988</td>
<td>-</td>
<td>1,662,155</td>
</tr>
<tr>
<td>Other Changes - Revenue (Expense)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Depreciation</td>
<td>(99,058)</td>
<td>(172,465)</td>
<td>-</td>
<td>(271,523)</td>
</tr>
<tr>
<td>Other income</td>
<td>33,578</td>
<td>90,156</td>
<td>-</td>
<td>123,734</td>
</tr>
<tr>
<td>Interest expense</td>
<td>(53,987)</td>
<td>(53,987)</td>
<td>-</td>
<td>(53,987)</td>
</tr>
<tr>
<td>Mortgage forgiveness</td>
<td>(18,293)</td>
<td>(18,293)</td>
<td>-</td>
<td>(18,293)</td>
</tr>
<tr>
<td>Loss on disposal of assets</td>
<td>(487)</td>
<td>-</td>
<td>-</td>
<td>(487)</td>
</tr>
<tr>
<td><strong>Total other items</strong></td>
<td>(138,247)</td>
<td>(82,309)</td>
<td>-</td>
<td>(220,556)</td>
</tr>
<tr>
<td><strong>Change in Net Assets</strong></td>
<td>1,493,920</td>
<td>(52,321)</td>
<td>-</td>
<td>1,441,599</td>
</tr>
<tr>
<td><strong>Net Assets at Beginning of Year</strong></td>
<td>21,818,601</td>
<td>(573,346)</td>
<td>-</td>
<td>21,245,255</td>
</tr>
<tr>
<td><strong>Net Assets at End of Year</strong></td>
<td>$23,312,521</td>
<td>$ (625,667)</td>
<td>$ -</td>
<td>$22,686,854</td>
</tr>
</tbody>
</table>

See independent auditor’s report

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### Schedules of Dayspring Expenses

<table>
<thead>
<tr>
<th>Description</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Food services</td>
<td>$441,207</td>
<td>$431,660</td>
</tr>
<tr>
<td>Guest services</td>
<td>215,123</td>
<td>198,791</td>
</tr>
<tr>
<td>Grounds and building maintenance</td>
<td>331,443</td>
<td>363,650</td>
</tr>
<tr>
<td>Depreciation</td>
<td>172,465</td>
<td>171,306</td>
</tr>
<tr>
<td>Administration</td>
<td>567,305</td>
<td>525,999</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>-</td>
<td>1,045</td>
</tr>
<tr>
<td>Loss on disposal of assets</td>
<td>-</td>
<td>121,848</td>
</tr>
<tr>
<td>Total Dayspring expenses</td>
<td>$1,727,543</td>
<td>$1,814,299</td>
</tr>
</tbody>
</table>

See independent auditor’s report
2019 Diocesan Budget

Episcopal Diocese of Southwest Florida
The 2019 Diocesan Budget Process and Reporting

This diocesan budget is the product of a deliberate process of conversations that include the diocesan community through Diocesan Council, committees, leaders and focus groups. While truly a year-long process, the budgeting work formally begins in June and continues through final presentation in October.

- The Office of the Bishop staff communicated with a variety of diocesan leaders regarding individual line items.
- The Endowment Fund Board determined the 2019 spending rule per the Endowment Fund Policy. Funds available for distribution are determined by using a total return principle. The approved spending rate for 2019 is 4.0% of the three-year rolling average market value of the endowment account ending in June 2018.
- The Bishop Compensation Subcommittee reviewed the compensation of the Bishop.
- The Finance Committee reviewed draft budgets in their June and August meetings, and recommend the final draft to Council.
- Diocesan Council approved the final budget at their August 18, 2018 meeting.
- The budget was presented to convention delegates and clergy at the Fall Deanery Convocations in September.

Within this budget presentation are the following:

A. 2019 Diocesan Operating Budget - Summary (one page summary of the operating budget)
B. 2019 Diocesan Operating Budget - Detail (detailed operating budget)
C. 2019 DaySpring Episcopal Center Budget
D. Endowment Spending Rule Analysis (explanation of endowment spending rule calculation)
E. Designated Funds (summary of the activity of the council-designated funds)
F. Restricted Funds (summary of the activity of the individual donor-restricted funds)
G. Apportionment Schedule (detailed schedule of 2019 apportionment amounts which fund the diocesan budget, by church)
H. Apportionment Calculation (detailed definition of the apportionment calculation in our diocese)
## Episcopal Diocese of Southwest Florida
### 2019 Diocesan Operating Budget Summary

<table>
<thead>
<tr>
<th>Category</th>
<th>2018 Budget</th>
<th>2019 Budget</th>
<th>2018-19 Change</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>INCOME</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operating Apportionment</td>
<td>$3,096,441</td>
<td>$3,117,236</td>
<td>$20,795 1%</td>
</tr>
<tr>
<td>Investment Income</td>
<td>$37,739</td>
<td>-</td>
<td>($37,739) -100%</td>
</tr>
<tr>
<td>Income Released from Restricted/Designated Funds-General (a)</td>
<td>$66,563</td>
<td>$68,068</td>
<td>$1,484 2%</td>
</tr>
<tr>
<td><strong>TOTAL INCOME</strong></td>
<td>$3,200,763</td>
<td>$3,185,304</td>
<td>($15,460) 0%</td>
</tr>
</tbody>
</table>

| **EXPENSES**                                  |             |             |                |
| Congregational Support and Development        |             |             |                |
| Seminarian Transition                         | $15,619     | $7,580      | ($8,039) -51%  |
| Congregation Leadership                       | $39,000     | $39,000     | - 0%           |
| Cultural & Ethnic Ministries                  | $125,000    | $150,000    | $25,000 20%    |
| Mission and Congregational Development        | $90,527     | $85,887     | ($4,670) -5%   |
| Uncollectable Apportionment Allowance         | $154,822    | $155,862    | $1,040 1%      |
| **Total Congregational Support and Development** | $424,998    | $438,329    | $13,331 3%     |

| Ministry and Programming                      |             |             |                |
| Ministry Development                          | $4,869      | $27,902     | $23,033 473%   |
| Recovery Ministries                           | $13,800     | $13,800     | - 0%           |
| DaySpring Program Development                 | $100,000    | $100,000    | - 0%           |
| Youth, Young Adult and Families               | $155,000    | $140,000    | ($15,000) -10% |
| Campus Ministry                               | $115,344    | $64,601     | ($50,743) -44% |
| Beyond Diocese                                | $610,608    | $558,307    | ($52,301) -9%  |
| **Total Ministry**                            | $999,621    | $904,610    | ($95,011) -10% |

| Administration                                |             |             |                |
| Administration                                | $331,090    | $308,933    | ($22,157) -7%  |
| Cemetery                                      | $3,567      | $5,476      | $1,909 54%     |
| Bishop Discretionary                          | -           | -           | - 0%           |
| Investments                                   | -           | -           | - 0%           |
| Personnel                                     | $1,430,483  | $1,522,748  | $92,265 6%     |
| Retired Personnel                             | $11,004     | $5,208      | ($5,796) -53%  |
| **Total Administration**                      | $1,776,144  | $1,842,365  | $66,221 4%     |

| **TOTAL EXPENSES**                            | $3,200,764  | $3,185,304  | ($15,460) 0%   |

| NET TOTAL OPERATING                          | ($0)        | ($0)        | ($0)           |

**Notes**
- Income released from restricted or designated accounts that is restricted to a particular expense category ($345,637) is presented as an offset to the expense (see detailed budget).
## 2019 Diocesan Operating Budget Details

### Income

<table>
<thead>
<tr>
<th>Line</th>
<th>Accounts</th>
<th>2018 Budget</th>
<th>2019 Budget</th>
<th>2018-19 Change</th>
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<tbody>
<tr>
<td>1 INCOME</td>
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<td>2</td>
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<td>3</td>
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<td>Miscellaneous Income</td>
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<td>6</td>
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<td>7</td>
<td>570xx - Grant Income</td>
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<td>8</td>
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<td>9</td>
<td>Transfers of Released Income (a)</td>
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<td>10</td>
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<td>$66,583</td>
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### Expenses

<table>
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<tr>
<th>Line</th>
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<td>14 EXPENSES</td>
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<td>15</td>
<td>Congregational Support and Development</td>
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<tr>
<td>17</td>
<td>Seminarian Transition</td>
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<td>18</td>
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<td>580492 - Congregation Education</td>
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<td>583350 - Deanery Support</td>
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<td>26</td>
<td>Cultural &amp; Ethnic Ministries</td>
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<td>34</td>
<td>581xxx - Congregation Growth Initiatives</td>
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<td>582150 - Church Plant</td>
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<td>38</td>
<td>570100 - Uncollectable Apportionments</td>
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<td>Ministry and Programming</td>
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<td>Ministry Development</td>
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<td>573760 - School for Ministry Development Revenue</td>
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<td>573000 - Recovery Ministries Revenue</td>
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<td>584020 - Recovery Ministries Expense*</td>
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<td>DaySpring Program Development</td>
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<td>5824xx - Adult Program Revenues</td>
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<td>Youth, Young Adult and Families</td>
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<td>580800 - Youth Programs Expense</td>
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<td>62</td>
<td>582179 - E.Y.E./Prov. Youth and Young Adult Events</td>
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<td>585218 - General Young Adult and Family Ministry Programming</td>
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<td>Total Youth, Young Adult and Families</td>
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<td>Campus Ministry</td>
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<tr>
<td>66</td>
<td>573007 - Released from Restricted Fund - SCF Chaplaincy</td>
<td>$(1,256)</td>
<td>$(1,303)</td>
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<td>67</td>
<td>573510 - USF Chapel Center Income</td>
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<td>68</td>
<td>582195 - USF Chapel Center Expenses</td>
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<td>582196 - College Ministry Programming</td>
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<td>70</td>
<td>583107 - College Ministry Personnel</td>
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<tr>
<td>73</td>
<td>584010 - Episcopal Networks &amp; Travel</td>
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<td>74</td>
<td>585010 - Episcopal Church Asking</td>
<td>$485,203</td>
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<td>585015 - Sustainable Development Goals</td>
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<td>77</td>
<td>585020 - Province IV - Support</td>
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<td>Administration</td>
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<tr>
<td>85</td>
<td>Administration</td>
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<tr>
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<td>583300 - Office Expenses</td>
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<td>583302 - Background check expense</td>
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<td>583330 - Insurance</td>
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<td>583360 - Diocesan Convention</td>
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<td>582100 - Diocesan Liturgy Support</td>
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<td>583600 - Publication Costs and Website</td>
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<td>- (15,000) -21%</td>
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<td>583345 - Equipment and Software</td>
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<td>583601 - Bishop Endowment Appeal</td>
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<td>101</td>
<td>Cemetery</td>
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<tr>
<td>102</td>
<td>573000 - Released from Restricted Fund - St. Barth's Cemetery</td>
<td>$(2,433)</td>
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<td>103</td>
<td>599004 - St. Bartholomew's Cemetery</td>
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<td>$3,567</td>
<td>$5,476</td>
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<td>105</td>
<td>Bishop Discretionary</td>
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<td>106</td>
<td>573005 - Released from Restricted Funds-Bishop Discretionary</td>
<td>$(18,213)</td>
<td>$(15,875)</td>
<td>- (2,338) -4%</td>
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<td>107</td>
<td>573000 - Donations to Discretionary Fund</td>
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<td>108</td>
<td>599005 - Bishop Discretionary - Miscellaneous</td>
<td>$28,213</td>
<td>$28,875</td>
<td>662 2%</td>
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<td>111</td>
<td>583308 - Unrealized (Gain) Loss on Invest.</td>
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<td>$ -</td>
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## 2019 Diocesan Operating Budget Details

<table>
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<th>Line</th>
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<th>2018 Budget</th>
<th>2019 Budget</th>
<th>2019-19 Change</th>
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<td>114</td>
<td>The Episcopal</td>
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<tr>
<td>115</td>
<td>580100 - Bishop - Stipend</td>
<td>$115,824</td>
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<td>116</td>
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<td>118</td>
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<td>119</td>
<td>580300 - Bishop - Prof Exp</td>
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<td>120</td>
<td>580900 - Assisting Bishops - Stipend</td>
<td>$17,484</td>
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<tr>
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<td>580910 - Assisting Bishops - Prof Exp</td>
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<td>$12,244 $ 4%</td>
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<td>Mission and Ministry</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>124</td>
<td>583201 - Staff - M&amp;M-Compensation</td>
<td>$290,966</td>
<td>$333,658</td>
<td>42,692 $ 15%</td>
</tr>
<tr>
<td>125</td>
<td>583211 - Staff - M&amp;M-PR Taxes</td>
<td>$7,137</td>
<td>$3,769</td>
<td>(3,368) $ -47%</td>
</tr>
<tr>
<td>126</td>
<td>583221 - Staff - M&amp;M-Insurance</td>
<td>$53,655</td>
<td>$43,044</td>
<td>(10,611) $ -20%</td>
</tr>
<tr>
<td>127</td>
<td>583231 - Staff - M&amp;M-Pension</td>
<td>$44,463</td>
<td>$51,957</td>
<td>7,494 $ 17%</td>
</tr>
<tr>
<td>128</td>
<td>583241 - Staff - M&amp;M-Prof Exp</td>
<td>$47,500</td>
<td>$46,000</td>
<td>(1,500) $ -3%</td>
</tr>
<tr>
<td>129</td>
<td>$443,721</td>
<td>$478,429</td>
<td>$34,708 $ 8%</td>
<td></td>
</tr>
<tr>
<td>130</td>
<td>Finance and Administration</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>131</td>
<td>583200 - Staff - Finance&amp;Admin-Compensation</td>
<td>$456,882</td>
<td>$470,543</td>
<td>13,661 $ 3%</td>
</tr>
<tr>
<td>132</td>
<td>583202 - Staff - Finance&amp;Admin-Contract</td>
<td>$25,000</td>
<td>$40,000</td>
<td>15,000 $ 60%</td>
</tr>
<tr>
<td>133</td>
<td>583210 - Staff - Finance&amp;Admin-PR Taxes</td>
<td>$34,951</td>
<td>$31,183</td>
<td>(3,768) $ -11%</td>
</tr>
<tr>
<td>134</td>
<td>583220 - Staff - Finance&amp;Admin-Insurance</td>
<td>$92,285</td>
<td>$106,305</td>
<td>14,020 $ 15%</td>
</tr>
<tr>
<td>135</td>
<td>583230 - Staff - Finance&amp;Admin-Pension</td>
<td>$45,688</td>
<td>$52,088</td>
<td>6,400 $ 14%</td>
</tr>
<tr>
<td>136</td>
<td>583540 - Staff - Finance&amp;Admin-Prof Exp</td>
<td>$18,500</td>
<td>$18,500</td>
<td>0 $ 0%</td>
</tr>
<tr>
<td>137</td>
<td>$673,306</td>
<td>$718,619</td>
<td>$45,313 $ 7%</td>
<td></td>
</tr>
<tr>
<td>138</td>
<td>Total Personnel</td>
<td>$1,430,483</td>
<td>$1,522,748</td>
<td>$92,265 $ 6%</td>
</tr>
<tr>
<td>139</td>
<td>Retired Personnel</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>140</td>
<td>572006 - Released from Restricted Funds-Retirement</td>
<td>$75,700</td>
<td>$78,537</td>
<td>(2,837) $ -4%</td>
</tr>
<tr>
<td>141</td>
<td>580700 - Health Insurance Benefit for Retired Clergy</td>
<td>$80,704</td>
<td>$83,745</td>
<td>3,041 $ 4%</td>
</tr>
<tr>
<td>142</td>
<td>580710 - Retirement Benefits</td>
<td>$6,000</td>
<td>$6,000</td>
<td>0 $ 0%</td>
</tr>
<tr>
<td>143</td>
<td>Total Retired Personnel</td>
<td>$81,304</td>
<td>$83,745</td>
<td>(2,441) $ -3%</td>
</tr>
<tr>
<td>144</td>
<td>Total Administration</td>
<td>$1,776,144</td>
<td>$1,842,365</td>
<td>66,221 $ 4%</td>
</tr>
<tr>
<td>145</td>
<td>TOTAL EXPENSE</td>
<td>$3,200,764</td>
<td>$3,185,304</td>
<td>(15,459) $ 0%</td>
</tr>
<tr>
<td>146</td>
<td>NET TOTAL - OPERATING</td>
<td>$0</td>
<td>$0</td>
<td>0 $ 0%</td>
</tr>
<tr>
<td>147</td>
<td>OTHER INCOME</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>150</td>
<td>OTHER EXPENSE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>151</td>
<td>OTHER EXPENSE</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>152</td>
<td>570050 - Capital Apportionment</td>
<td>$441,675</td>
<td>$569,581</td>
<td>$127,906 $ 29%</td>
</tr>
<tr>
<td>153</td>
<td>$441,675</td>
<td>$569,581</td>
<td>$127,906</td>
<td>29%</td>
</tr>
<tr>
<td>154</td>
<td>$1,776,144</td>
<td>$1,842,365</td>
<td>$66,221</td>
<td>4%</td>
</tr>
<tr>
<td>155</td>
<td>$3,200,764</td>
<td>$3,185,304</td>
<td>(15,459)</td>
<td>0%</td>
</tr>
<tr>
<td>156</td>
<td>$0</td>
<td>$0</td>
<td>0 $ 0%</td>
<td></td>
</tr>
<tr>
<td>157</td>
<td>583306 - Depreciation Expense (non cash)</td>
<td>$99,996</td>
<td>$95,530</td>
<td>(4,465) $ -4%</td>
</tr>
<tr>
<td>158</td>
<td>583305 - Capital Project Interest Expense</td>
<td>$68,000</td>
<td>$75,000</td>
<td>7,000 $ 10%</td>
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<tr>
<td>159</td>
<td>583410 - Dayspring Capital Maintenance Support</td>
<td>$100,000</td>
<td>$100,000</td>
<td>0 $ 0%</td>
</tr>
<tr>
<td>160</td>
<td>$267,996</td>
<td>$270,530</td>
<td>2,535 $ 1%</td>
<td></td>
</tr>
<tr>
<td>161</td>
<td>NET TOTAL - GRAND TOTAL</td>
<td>$1,733,769</td>
<td>$1,799,050</td>
<td>$65,281 $ 4%</td>
</tr>
</tbody>
</table>

**Notes**

a. Total amount released from Restricted/Designated (presented alongside the expense line) $ (334,140) $ (345,637)

b. Total amount received as program revenue $ (142,000) $ (142,000)
### Episcopal Diocese of Southwest Florida
#### 2019 DaySpring Episcopal Center Budget

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>2018 Budget</th>
<th>2019 Budget</th>
<th>$</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td><strong>INCOME</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Meals/Lodging</td>
<td>$1,514,918</td>
<td>$1,624,347</td>
<td>$109,429</td>
<td>8%</td>
</tr>
<tr>
<td>3</td>
<td>Diocesan Budget</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Episcopal-Other</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Non-Episcopal</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Miscellaneous</td>
<td>$39,161</td>
<td>$32,516</td>
<td>$(6,645)</td>
<td>-17%</td>
</tr>
<tr>
<td>7</td>
<td>DaySpring Endowment Income (a)</td>
<td>$29,326</td>
<td>$32,268</td>
<td>$2,942</td>
<td>11%</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Total Revenue</td>
<td>$1,583,405</td>
<td>$1,689,131</td>
<td>$105,726</td>
<td>7%</td>
</tr>
<tr>
<td>11</td>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Food Services</td>
<td>$439,038</td>
<td>$475,045</td>
<td>$36,007</td>
<td>8%</td>
</tr>
<tr>
<td>13</td>
<td>Guest Services</td>
<td>$211,275</td>
<td>$254,645</td>
<td>$43,370</td>
<td>22%</td>
</tr>
<tr>
<td>14</td>
<td>Maintenance</td>
<td>$351,883</td>
<td>$378,720</td>
<td>$26,837</td>
<td>8%</td>
</tr>
<tr>
<td>15</td>
<td>Administration</td>
<td>$571,097</td>
<td>$570,516</td>
<td>$(581)</td>
<td>0%</td>
</tr>
<tr>
<td>16</td>
<td>Other Expenses</td>
<td>$10,112</td>
<td>$10,205</td>
<td>$93</td>
<td>1%</td>
</tr>
<tr>
<td>17</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18</td>
<td><strong>Total Operating Expenses</strong></td>
<td>$1,583,405</td>
<td>$1,689,131</td>
<td>$105,726</td>
<td>7%</td>
</tr>
<tr>
<td>19</td>
<td><strong>Net Total Operations (Before Depreciation)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>* Depreciation (non-cash)</td>
<td>$310,910</td>
<td>$300,000</td>
<td>$(10,910)</td>
<td>-7%</td>
</tr>
<tr>
<td>22</td>
<td>Capital Income (b)</td>
<td>$100,000</td>
<td>$100,000</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>23</td>
<td>Capital Maintenance Expenses</td>
<td>$100,000</td>
<td>$100,000</td>
<td>-</td>
<td>0%</td>
</tr>
<tr>
<td>24</td>
<td>Net Total Capital</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Notes**

- a. From the DaySpring Endowment per diocesan spending rule
- b. From Diocesan Budget Expense Account 583410 - DaySpring Capital Maintenance Support
## Episcopal Diocese of Southwest Florida

### Endowment Spending Rule Analysis 2019

<table>
<thead>
<tr>
<th></th>
<th>Endowment Fund</th>
<th>Income Fund</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Endowments/</td>
<td>Revolving</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Restricted</td>
<td>Loan Fund</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2015-Q3</td>
<td>$10,706,300</td>
<td>$1,334,653</td>
<td>$12,040,953</td>
</tr>
<tr>
<td>2015-Q4</td>
<td>$10,935,215</td>
<td>$1,380,901</td>
<td>$12,316,117</td>
</tr>
<tr>
<td>2016-Q1</td>
<td>$11,661,454</td>
<td>$1,530,633</td>
<td>$13,192,086</td>
</tr>
<tr>
<td>2016-Q2</td>
<td>$11,984,962</td>
<td>$1,494,136</td>
<td>$13,479,098</td>
</tr>
<tr>
<td>2016-Q3</td>
<td>$12,241,232</td>
<td>$1,536,555</td>
<td>$13,777,787</td>
</tr>
<tr>
<td>2016-Q4</td>
<td>$12,459,179</td>
<td>$1,474,130</td>
<td>$13,933,310</td>
</tr>
<tr>
<td>2017-Q1</td>
<td>$13,001,754</td>
<td>$1,569,202</td>
<td>$14,570,957</td>
</tr>
<tr>
<td>2017-Q2</td>
<td>$13,368,651</td>
<td>$1,550,377</td>
<td>$14,919,028</td>
</tr>
<tr>
<td>2017-Q3</td>
<td>$14,329,613</td>
<td>$1,683,112</td>
<td>$16,012,725</td>
</tr>
<tr>
<td>2017-Q4</td>
<td>$14,834,185</td>
<td>$1,624,226</td>
<td>$16,458,411</td>
</tr>
<tr>
<td>2018-Q1</td>
<td>$14,674,305</td>
<td>$1,270,547</td>
<td>$15,944,851</td>
</tr>
<tr>
<td>2018-Q2</td>
<td>$15,082,828</td>
<td>$1,335,885</td>
<td>$16,418,713</td>
</tr>
</tbody>
</table>

**3 Year Average as of 6/30/18**

|                 | $12,939,973   | $1,482,030  | $11,679,030 |

### Spending Rate

|                 | 4.00%         | NA          |

| 2019 Distribution* | $517,599       | NA          | $517,599     |
|                   | $43,133        | NA          | $43,133      |

**Explanation:**

The percentage of the FUND made available for distribution shall be determined each year by the board and will normally fall in the range of three to five percent. In so doing, market performance of the portfolio will be an important consideration. It will be the goal of the board to grow, or at least maintain, the purchasing power of the FUND taking inflationary effects into account.

Funds available for distribution are determined by using a total return principle, i.e., return derived from dividends and interest as well as realized and unrealized capital gains. The funds available for distribution during any one year will be limited to a percentage of the market value of the corpus that is based on a three-year rolling average, with measures taken at the end of each of the preceding twelve quarters.

The approved spending rate for 2019 is 4.0% of the three-year rolling average market value of the endowment ending in June 2018. This rate is justified by considering the 3-year average return of 6.78%, 3-year average inflation of 1.8%, and endowment management fees of .59%, and by considering the conservative spending rates of the prior five years.

This spending rule releases a total of $517,599 from restricted and designated invested funds for use in 2019. Of this total, $115,714 is the distribution for the 26 churches of the Diocesan Endowment Management Program (DEMP). The calculated funds available for distribution are included in the diocesan budget for 2019 and distributed monthly.
## Episcopal Diocese of Southwest Florida
### 2019 Budget - Designated Funds

These are funds grouped according to designations approved by Diocesan Council.

<table>
<thead>
<tr>
<th>Endowments</th>
<th>6/30/2018 Balance</th>
<th>Rate</th>
<th>Budgeted 2019 Distribution</th>
<th>Income Released to:</th>
</tr>
</thead>
<tbody>
<tr>
<td>DaySpring Endowment</td>
<td>$936,908</td>
<td>4.0% (d)</td>
<td>$32,268</td>
<td>DaySpring</td>
</tr>
<tr>
<td>Episcopal Charities Endowment</td>
<td>$852,586</td>
<td>4.0% (d)</td>
<td>$29,368</td>
<td>EC Grants</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$1,789,493</strong></td>
<td></td>
<td><strong>$61,636</strong></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mission Fund</th>
<th>6/30/2018 Balance</th>
<th>Rate</th>
<th>Budgeted 2019 Distribution</th>
<th>Income Released to:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mission Fund</td>
<td>$2,234,126</td>
<td>4.0% (d)</td>
<td>$76,951</td>
<td>Operating Budget</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Revolving Loan Fund</th>
<th>6/30/2018 Balance</th>
<th>Rate</th>
<th>Budgeted 2019 Distribution</th>
<th>Income Released to:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Notes Receivable</td>
<td>$2,377,003</td>
<td>3%-4.25%</td>
<td>$71,310</td>
<td>Reinvested into RLF Fund</td>
</tr>
<tr>
<td>Cash Available</td>
<td>$1,335,885</td>
<td>1.20%</td>
<td>$16,031</td>
<td>Reinvested into RLF Fund</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$3,712,888</strong></td>
<td></td>
<td><strong>$87,341</strong></td>
<td></td>
</tr>
</tbody>
</table>

**Total Designated Funds** | **$7,736,508** | | **$225,928** |

### Notes

- a. Total to Operating Budget $76,951
- b. Total to Designated Funds $87,341
- c. Total Out to Third Party $61,036
- d. Approved spending rule: 4.0% of the trailing 3 year average balance
### Episcopal Diocese of Southwest Florida

#### 2019 Budget - Restricted Funds

These are funds legally restricted by the donor’s wishes.

<table>
<thead>
<tr>
<th>Restriction Category / Fund Name</th>
<th>6/30/2018 Balance</th>
<th>Rate</th>
<th>Budgeted 2019 Distribution</th>
<th>Income Released to:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Congregation Loans</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Flagler (St Mary, Tampa, Available funds)</td>
<td>$127,238</td>
<td>0.00%</td>
<td>$28,062</td>
<td>$28,062 Revolving Loan Fund</td>
</tr>
<tr>
<td>Rev. Cap. Loan (St Mark, Tampa)</td>
<td>$936,796</td>
<td>3.00%</td>
<td>$28,062</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$1,062,634</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bishop Discretionary</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tulane (part A-St Mark Tampa loan)</td>
<td>$315,034</td>
<td>3.00%</td>
<td>$9,451</td>
<td>Operating Budget</td>
</tr>
<tr>
<td>Tulane (part B-Endowment)</td>
<td>$273,593</td>
<td>4.0% (d)</td>
<td>$9,424</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$588,627</td>
<td></td>
<td>$18,875</td>
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</tr>
<tr>
<td>Underprivileged</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Smith</td>
<td>$137,354</td>
<td>4.0% (d)</td>
<td>$4,731</td>
<td>Operating Budget</td>
</tr>
<tr>
<td>Missions</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Foster</td>
<td>$19,460</td>
<td>4.0% (d)</td>
<td>$670</td>
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</tr>
<tr>
<td>Plunkley</td>
<td>$13,114</td>
<td>4.0% (d)</td>
<td>$452</td>
<td></td>
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<tr>
<td>Leach</td>
<td>$828,186</td>
<td>4.0% (d)</td>
<td>$28,526</td>
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<tr>
<td>Slemaker</td>
<td>$629,902</td>
<td>4.0% (d)</td>
<td>$21,896</td>
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</tr>
<tr>
<td>Evans 50%</td>
<td>$23,752</td>
<td>4.0% (d)</td>
<td>$818</td>
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</tr>
<tr>
<td></td>
<td>$1,514,415</td>
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<td>$52,162</td>
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<td>Theological Education</td>
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<tr>
<td>Lindsey</td>
<td>$527,684</td>
<td>4.0% (d)</td>
<td>$18,175</td>
<td>Operating Budget</td>
</tr>
<tr>
<td>Evans 50%</td>
<td>$23,752</td>
<td>4.0% (d)</td>
<td>$818</td>
<td></td>
</tr>
<tr>
<td>Greene</td>
<td>$206,233</td>
<td>4.0% (d)</td>
<td>$7,103</td>
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</tr>
<tr>
<td>Mochino</td>
<td>$130,002</td>
<td>4.0% (d)</td>
<td>$4,478</td>
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**Beneficial Interest in Bishop Gray Retirement Foundation**

The Bishop Gray Retirement Foundation, Inc. is a not-for-profit Florida corporation, organized to provide retirement support for the aged under the auspices and control of the Central, Southwest and Southeast Florida Diocese of the Protestant Episcopal Church currently through a scholarship program which is intended to help eligible elderly Episcopalians from the three dioceses obtain quality housing and healthcare. The Diocese elects four members to the governing board to the Bishop Gray Retirement Foundation, Inc. At 12/31/2017, the total assets of the Foundation were $13,027,310.

**Notes**

a. Total to Operating Budget $268,686
b. Total to Designated Funds $28,062
c. Total Out to Third Party $5,562

d. Approved spending rule: 4.0% of the trailing 3 year average balance
<table>
<thead>
<tr>
<th>City</th>
<th>Church</th>
<th>Normal Operating Income</th>
<th>Capital Additions</th>
<th>Total Subject to Apportionment</th>
<th>Operating @10%</th>
<th>Capital @10%</th>
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2017 Parochial Report

2019 Apportionment
## 2017 Parochial Report

### 2019 Apportionment

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<tr>
<th>City</th>
<th>Church</th>
<th>Normal Operating Income</th>
<th>Capital Additions</th>
<th>Total Subject to Apportionment</th>
<th>Operating @10%</th>
<th>Capital @10%</th>
<th>Total</th>
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<td>$493,590</td>
<td>$3,000</td>
<td>$496,590</td>
<td>$49,659</td>
<td>$300</td>
<td>$49,959</td>
</tr>
<tr>
<td>Tampa</td>
<td>St. Mary</td>
<td>$335,739</td>
<td>-</td>
<td>$335,739</td>
<td>$33,574</td>
<td>-</td>
<td>$33,574</td>
</tr>
<tr>
<td>Tampa</td>
<td>All Saints</td>
<td>$288,810</td>
<td>-</td>
<td>$288,810</td>
<td>$28,881</td>
<td>-</td>
<td>$28,881</td>
</tr>
<tr>
<td>Temple Terrace</td>
<td>St. Catherine</td>
<td>$374,604</td>
<td>-</td>
<td>$374,604</td>
<td>$37,461</td>
<td>-</td>
<td>$37,461</td>
</tr>
<tr>
<td>Valrico</td>
<td>Holy Innocents</td>
<td>$432,679</td>
<td>$189</td>
<td>$434,268</td>
<td>$43,269</td>
<td>$19</td>
<td>$43,287</td>
</tr>
<tr>
<td>Venice</td>
<td>Good Shepherd</td>
<td>$295,691</td>
<td>$53,319</td>
<td>$348,010</td>
<td>$34,801</td>
<td>$5,332</td>
<td>$34,333</td>
</tr>
<tr>
<td>Venice</td>
<td>St. Mark</td>
<td>$941,892</td>
<td>$244,228</td>
<td>$1,186,120</td>
<td>$118,612</td>
<td>-</td>
<td>$118,612</td>
</tr>
<tr>
<td>Zephyrhills</td>
<td>St. Elizabeth</td>
<td>$117,697</td>
<td>$61,569</td>
<td>$179,266</td>
<td>$17,927</td>
<td>$6,157</td>
<td>$17,927</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td><strong>31,172,362</strong></td>
<td><strong>5,695,806</strong></td>
<td><strong>36,868,168</strong></td>
<td><strong>3,117,236</strong></td>
<td><strong>569,581</strong></td>
<td><strong>3,686,817</strong></td>
</tr>
</tbody>
</table>
Episcopal Diocese of Southwest Florida
Exhibit A - Apportionment Calculation Clarification

The apportionment that each congregation pays to the Diocese of Southwest Florida for the support of the diocese and related activities of the diocese shall be calculated as the sum of two parts: 1) operating apportionment and 2) capital apportionment. The Parochial Report figures used as the basis for these calculations shall be from the report filed two years preceding the year in which the apportionment is due. For example: the 2017 apportionment is calculated using the data filed in the 2015 Parochial Report.

1) **Operating Apportionment** is calculated as 10% of the congregation's "Normal Operating Income", reported on SubTotal A of the Parochial Report. The 10% rate is the default for every year, however the percentage amount may be adjusted as a part of the annual budgeting process. Any exceptions to the rate for a particular year would be approved through the regular approval process of the diocesan budget for that year.

2) **Capital Apportionment** is calculated as 10% of the congregation's "Funds Received for Capital Projects", reported on Line 8 of the Parochial Report. These apportionment dollars are directed to the capital needs of the diocese and the support of new missions.

The apportionment shall be paid on a regular monthly basis throughout the year unless other arrangements are made with approval of the Diocesan Council in advance.

*Please refer to Exhibit B for apportionment calculation definitions as they relate to the Parochial Report*
## Stewardship and Financial Information of the Reporting Congregation

### Giving Information for 2006:

<table>
<thead>
<tr>
<th>Number of Pledges</th>
<th>1. Number of signed pledge cards for 2006-report year</th>
<th>(1)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2. Total dollar amount pledged for 2006-report year</td>
<td>(2)$</td>
</tr>
</tbody>
</table>

### Report of Revenues and Expenses for 2006:

#### Operating Revenues

| 3. Plate offerings, pledge payments & regular support | (3) |
| 4. Available for operations from investments | (4) |
| 5. Other operating income, including unrestricted gifts & restricted gifts used for operations & contributions from congregation’s organizations | (5) |
| 6. Unrestricted bequests used for operations | (6) |

**Subtotal Normal Operating Income (3+4+5+6) = A**

| 7. Assistance from diocese for operating budget | (7) |

**Total Operating Revenues (A+7) = B**

#### Non-Operating Revenues

| 8. Capital funds, gifts & additions | (8) |
| 9. Additions to endowment & other investment funds | (9) |
| 10. Contributions & grants for congregation-based outreach & mission programs | (10) |
| 11. Funds for transfer to other organizations | (11) |

**Subtotal Non-Operating Revenues (8+9+10+11) = C**

**Total All Revenues (B+C) = D**

#### Operating Expenses

| 12. To diocese for assessment, apportionment, or fair share | (12) |
| 13. Outreach from operating budget | (13) |
| 14. All other operating expenses | (14) |

**Subtotal Operating Expenses (12+13+14) = E**

#### Non-Operating Expenses

| 15. Major improvements & capital expenditures | (15) |
| 16. Expenses for congregation’s outreach & mission | (16) |
| 17. Funds contributed to Episcopal seminaries | (17) |
| 18. Funds sent to other organizations | (18) |

**Subtotal Non-Operating Expenses (15+16+17+18) = F**

**Total All Expenses (E+F) = G**

### At Year-End: As of December 31, 2006

| 19. Total cash in all checking & passbook savings accounts | (19) |
| 20. Total investment at market value | (20) |
### Episcopal Diocese of Southwest Florida
#### Parochial Report Analysis
#### 2016-2017

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2017</th>
<th>2016-2017 Change</th>
<th>% Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sunday Attendance</td>
<td>12,075</td>
<td>11,583</td>
<td>(492)</td>
<td>-4%</td>
</tr>
<tr>
<td>Number of Signed Pledge Cards</td>
<td>8,370</td>
<td>7,902</td>
<td>(468)</td>
<td>-5%</td>
</tr>
<tr>
<td>Total Dollar Amount Pledged</td>
<td>$21,071,959</td>
<td>$20,867,937</td>
<td>($204,022)</td>
<td>-1%</td>
</tr>
<tr>
<td>Plate, Pledge and Regular Support (Line 3)</td>
<td>$25,779,875</td>
<td>$26,143,705</td>
<td>$363,830</td>
<td>1%</td>
</tr>
<tr>
<td>Available for Operations From Investments (Line 4)</td>
<td>$963,688</td>
<td>$1,286,909</td>
<td>$303,221</td>
<td>31%</td>
</tr>
<tr>
<td>Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation’s Organizations (Line 5)</td>
<td>$3,784,231</td>
<td>$3,370,403</td>
<td>($413,828)</td>
<td>-11%</td>
</tr>
<tr>
<td>Unrestricted Bequests used for Operations (Line 6)</td>
<td>$416,618</td>
<td>$441,693</td>
<td>$25,075</td>
<td>6%</td>
</tr>
<tr>
<td>Normal Operating Income (Subtotal A)</td>
<td>$30,964,412</td>
<td>$31,242,710</td>
<td>$278,298</td>
<td>1%</td>
</tr>
<tr>
<td>Assistance From The Diocese (Line 7)</td>
<td>$383,695</td>
<td>$335,497</td>
<td>($48,198)</td>
<td>-13%</td>
</tr>
<tr>
<td>Total Operating Revenues (Subtotal B)</td>
<td>$31,348,107</td>
<td>$31,578,207</td>
<td>$230,100</td>
<td>1%</td>
</tr>
<tr>
<td>Capital Funds (Line 8)</td>
<td>$4,459,574</td>
<td>$6,151,592</td>
<td>$1,692,018</td>
<td>38%</td>
</tr>
<tr>
<td>Additions To Endowment (Line 9)</td>
<td>$2,799,334</td>
<td>$2,294,931</td>
<td>($504,403)</td>
<td>-18%</td>
</tr>
<tr>
<td>Contributions for Outreach &amp; Mission Programs (Line 10)</td>
<td>$4,339,038</td>
<td>$4,395,584</td>
<td>$56,546</td>
<td>1%</td>
</tr>
<tr>
<td>Funds for Transmittal To Other Organizations (Line 11)</td>
<td>$1,593,581</td>
<td>$1,234,180</td>
<td>($359,401)</td>
<td>-23%</td>
</tr>
<tr>
<td>Subtotal Non-Operating Revenues (Subtotal C)</td>
<td>$13,191,527</td>
<td>$14,076,287</td>
<td>$884,760</td>
<td>7%</td>
</tr>
<tr>
<td>Total Revenues (Total D)</td>
<td>$44,539,634</td>
<td>$45,654,494</td>
<td>$1,114,860</td>
<td>3%</td>
</tr>
<tr>
<td>Apportionment Paid To Diocese (Line 12)</td>
<td>$3,293,667</td>
<td>$3,163,457</td>
<td>($130,210)</td>
<td>-4%</td>
</tr>
<tr>
<td>Outreach From Operating Budget (Line 13)</td>
<td>$577,565</td>
<td>$612,975</td>
<td>$35,410</td>
<td>6%</td>
</tr>
<tr>
<td>All Other Operating Expenses (Line 14)</td>
<td>$27,478,390</td>
<td>$27,596,209</td>
<td>$117,819</td>
<td>0%</td>
</tr>
<tr>
<td>Subtotal Operating Expenses (Subtotal E)</td>
<td>$31,349,622</td>
<td>$31,372,641</td>
<td>$23,019</td>
<td>0%</td>
</tr>
<tr>
<td>Capital Improvement Expenditures (Line 15)</td>
<td>$2,343,028</td>
<td>$5,505,165</td>
<td>$3,162,137</td>
<td>135%</td>
</tr>
<tr>
<td>Expenses for Congregation's Outreach and Mission (Line 16)</td>
<td>$3,830,159</td>
<td>$4,455,996</td>
<td>$625,837</td>
<td>16%</td>
</tr>
<tr>
<td>Contribution to Episcopal Seminaries (Line 17)</td>
<td>$59,930</td>
<td>$49,698</td>
<td>($10,232)</td>
<td>-17%</td>
</tr>
<tr>
<td>Funds Sent to Other Organization (Line 18)</td>
<td>$1,643,275</td>
<td>$1,422,710</td>
<td>($220,565)</td>
<td>-13%</td>
</tr>
<tr>
<td>Subtotal Non-Operating Expenses (Subtotal F)</td>
<td>$7,876,392</td>
<td>$11,433,569</td>
<td>$3,557,177</td>
<td>45%</td>
</tr>
<tr>
<td>Total Expenses (Total G)</td>
<td>$39,226,014</td>
<td>$42,806,210</td>
<td>$3,580,196</td>
<td>9%</td>
</tr>
<tr>
<td>Total Cash in Checking/Savings (Line 19)</td>
<td>$13,568,927</td>
<td>$15,426,299</td>
<td>$1,857,372</td>
<td>14%</td>
</tr>
<tr>
<td>Total Investments at Market Value (Line 20)</td>
<td>$43,438,391</td>
<td>$49,523,829</td>
<td>$6,085,438</td>
<td>14%</td>
</tr>
<tr>
<td>Total Debt</td>
<td>$8,330,130</td>
<td>$7,297,000</td>
<td>($1,033,130)</td>
<td>-12%</td>
</tr>
<tr>
<td>Members</td>
<td>29,648</td>
<td>28,797</td>
<td>(851)</td>
<td>-3%</td>
</tr>
</tbody>
</table>
January 2018

3
Weekly Staff meeting, First Wednesday Worship St. Thomas Chapel.

5
Interview with Candidate, phone consultation with Executive Staff.

7
Visitation St. Matthews, St. Petersburg.

9
Phone call with Sr. Warden, Finance Committee Meeting, Standing Committee and Commission on Ministry joint meeting, Lunch with Bishop Taylor, Jubilee Celebration St. Paul’s, Naples.

10
Meeting with Executive Staff, Weekly Staff meeting, Video Conference Calls.

10-12
Bishop’s Retreat.

12
Video Conference Calls, Ordination for the Rev. Joseph Hudson, St. Mark’s, Venice.

14
Visitation Epiphany, Cape Coral.

14
Visitation St. Edmunds, Arcadia - Bishop Garrison.

16
Opening for Word Out Communications Day, Staff meeting, Clergy phone consultations, Clergy Lunch meeting, Clergy meeting, TEC Conference Call.

17
Weekly Staff meeting, Sr. Warden and Executive Staff meeting, Weekly Executive Staff meeting.

18
Bishop’s Cabinet meeting, Conference Call.

19
Candidate Interview, Clergy meeting.

20
Youth Winter Event, Installation ELCA Bishop Pedro Manuel Suarez.

21
Travel to Executive Council Meeting, Baltimore MD.

21-24
Executive Council Meeting.

24-26
Virginia Theological Seminary.

26
Executive Staff Conference Call.

27
50th Anniversary Celebration St. Paul’s, Naples.

28
Visitation St. Paul’s, Naples.

28
Visitation St. Boniface, Sarasota – Bishop Howe.

29-30
Family Time, Ormond Beach.

30
Conference Call.

31
Vestry meeting, Clergy meeting, Super Staff meeting with DaySpring, Clergy phone consultations.

February 2018

2
Candidate phone consultation, Bishop-to-Bishop phone consultation.

3-7
Leave Open.

7
Weekly Staff meeting, First Wednesday Worship St. Thomas Chapel, Weekly Executive staff meeting.

8
Vestry meeting.

9
Vestry meeting.

10
Visitation St. Michael and All Angels, Sanibel.

11
Visitation St. Michael and All Angels, Sanibel.

12
Funeral Service Mrs. Pamela Backhaus, St. Mark’s, Venice.

13
Finance Committee meeting, Candidate interview, Lunch with the Endowment Fund Board, State Street and ECF meeting, Clergy meeting.

14
Ash Wednesday Service St. Thomas Chapel, Clergy meeting, Weekly Executive staff meeting.

15
Clergy phone consultation, Clergy staff meeting, Clergy meeting.

16
Candidate meeting.

17
Funeral Service Deacon Allen Rogers, St. Boniface, Sarasota.

18
Visitation St. John’s, Brooksville.
February 2018 (Continued)

19  Visitation St. John’s, Clearwater.
20  Standing Committee abbreviated meeting, Bishop’s Lent Quiet Day, Conference Call, General Convention Deputation meeting.
21  Weekly Staff meeting, Congregation meeting with Executive Staff.
21-23  Enriching your Retirement gatherings CPG.
24  Deacon’s Retreat.
25  Visitation Good Shepherd, Venice.
28  Weekly Staff meeting, Clergy phone consultation, Bishop to Bishop phone consultation.

March 2018

1  Clergy Staff phone consultation, Candidate phone conversation, Sr. Warden phone consultation, Board of Regents Conference Call.
2  Clergy and Executive Staff phone consultation.
4  Visitation St. Raphael’s Ft. Myers Beach – Bishop Garrison.
6  College of Presbyters gathering, Clergy appointments.
7  Retired Clergy and Spouse gathering.
8  Clergy appointments, Lay appointments.
11  Visitation, St. Wilfred’s, Sarasota.
13  Bishop to Bishop phone consultation, Berkeley Preparatory School Lunch meeting.
14  Weekly Staff meeting, Conference Call.
15  Clergy phone consultation, Clergy license meeting, Clergy meetings, Bishop to Bishop meeting.
16  Clergy phone appointments, Lay meeting, Clergy appointment.
18  Visitation All Souls, North Ft. Myers.
18  Visitation St. Mark’s, Tampa – Bishop Howe.
19  Board of Regents Conference Call.
20  Meeting in Atlanta.
21  Service Good Shepherd, Venice, Convention Planning meeting, Conant Review Conference Call.
22  Bishops Cabinet meeting.
23  Interview with Clergy and Candidate.
24  Diocesan Council.
25  Visitation St. Thomas, St. Petersburg.
27  Chrism Mass, Redeemer Sarasota, Clergy appointment.
28  Weekly Staff meeting, Lay meeting, Sr. Warden phone consultation.
29  Maundy Thursday, Cathedral Church of St. Peter
30  Good Friday, Cathedral Church of St. Peter
31  Holy Saturday, Cathedral Church of St. Peter

April 2018

1  Easter Day Cathedral Church of St. Peters.
3  Staff interview.
4  Weekly Staff meeting, First Wednesday Worship St. Thomas Chapel, Weekly Executive Staff meeting, Staff interview.
5  Clergy Staff meeting, Clergy and Candidate conference call.
6  Clergy consultation.
7-8  Visitation Trinity by the Cove, Naples
8  Visitation St. Anselm, Lehigh Acres – Bishop Howe.
10  ECF Video Shoot, Finance Committee meeting, Staff interview.
11  Weekly Staff meeting, Clergy Staff consultations, Clergy meeting, Weekly Executive Staff meeting, Staff interview.
12  Clergy phone consultation, Clergy consultations.
13  Clergy consultation.
13 – 15  Clergy Spouse Association Weekend.
15  Visitation Christ Church, Bradenton.
17  Standing Committee meeting, Seminarian meeting, TEC Conference Call, General Convention Deputation meeting, CODE Annual meeting.
18  Weekly Staff meeting, Candidate meeting, Licensing meeting, Weekly Executive Staff meeting.
19  Bishop to Bishop phone consultation, Clergy meeting, CPG Representative meeting.
20  Travel to Executive Council, TX.
20 – 23  Executive Council, TX.
23 – 25  Visit family in Texas.
25  Executive Staff meeting.
26  Executive Staff consultation, Clergy phone consultation, Clergy meetings, Sr. Warden phone meeting, Clergy consultation, Food for the Journey Opening Welcome.
27  Executive Staff meeting for Vestry Retreat, Clergy meeting, Lunch out, Clergy licensing meeting, Blue Book Review for General Convention.
28  Diocesan Baccalaureate.
29  Visitation Good Shepherd, LaBelle.
29  Visitation St. Andrew’s, Tampa – Bishop Garrison.
29  Celebration of New Ministry St. Monica’s, Naples, The Rev. Eric Cooter.

May 2018
1  Manasota Clericus lunch meeting.
2  Weekly Staff meeting, First Wednesday Worship St. Thomas Chapel, Blue Book Review for General Convention, Clergy and Bishops consultation, Weekly Executive Staff meeting.
3  Tampa Deanery Clericus meeting, Vestry meeting.
4  Clergy video conference call, Sr. Warden phone consultation, Blue Book Review for General Convention.
5  Vestry Retreat.
6  Visitation St. John’s, Tampa.
6  Visitation All Saints, Tarpon Springs – Bishop Garrison.
8  Finance Committee meeting, Endowment Fund Board meeting.
9  Weekly Staff meeting, Clergy consultation, Phone conversation, Clergy and Executive Staff meeting, Blue Book Review for General Convention, Weekly Executive Staff meeting.
10  Clergy phone consultation, Blue Book Review for General Convention, Clergy licensing meeting, Sr. Warden meeting, Clergy phone consultation.
11  Executive Staff and congregation meeting.
13  Visitation Resurrection, Largo.
13  Visitation St. John the Divine, Sun City Center – Bishop Howe.
15  Diocesan Council conversation, Standing Committee Meet and Greet with Postulants, TEC Conference Call.
16  Weekly Staff meeting, Interview, Clergy phone consultation, Lay phone consultation, Vestry meeting with Executive Staff, Blue Book Review for General Convention, Executive Staff meeting.
17  Clergy phone consultation, Bishop’s Cabinet meeting, Convention planning meeting, Executive Clergy meeting with Dr. John Lewis.
May 2018 (Continued)

18  Executive Clergy meeting continuation with Dr. John Lewis, Clergy phone consultation.
19  Diocesan Council.
20  Visitation Redeemer, Sarasota.
20  Visitation St. Hilary’s, Ft. Myers – Bishop Garrison.
22  Clergy and Executive Staff meeting, Clergy consultations.
22 – 23  Bishop Gray Retirement Foundation annual meeting.
24  Candidate phone consultation, Clergy phone consultation, Blue Book Review for General Convention.
24 – 28  Family in Ormond Beach.
29  Clergy consultation, Phone consultation with CPG, Executive Staff meeting
30  Weekly Staff meeting.
31  Celebration of New Ministry, Holy Innocents’, Valrico, The Rev. Bryan O’Carroll

June 2018

2  ELCA Synod Assembly, Kissimmee
3-6  Province IV House of Bishops Gathering.
6-8  Province IV Synod Gathering.
9  Travel to Board of Regents Meeting Sewanee.
10-12  Board of Regents Meeting, University of the South, Sewanee TN.
13  Return travel from Board of Regents.
15  Clergy phone conversation, Clergy and Sr. Warden consultation.
17  Visitation Holy Spirit, Osprey.
17  Visitation St. Chad’s, Tampa – Bishop Howe.
17  Visitation Good Samaritan, Clearwater – Bishop Garrison.
18  Conference Call.
19  TEC Conference Call.
20  Weekly Staff meeting, Sr. Warden phone consultation, Lay consultation, Seminarian meeting, Weekly Executive Staff meeting.
21  Clergy consultation, Clergy Executive Staff consultation, Clergy consultations, Conference Call.
22  Lunch appointment, Clergy phone consultation.
24  Visitation St. Mary Magdalene, Lakewood Ranch.
26  Vestry meeting with Clergy Executive Staff.
27  Weekly Staff meeting, Clergy and Executive Staff consultation, Weekly Executive Staff Budget meeting, Executive Staff meeting.
28  Lay phone consultations, Clergy consultations, Bishop to Bishop phone consultation.
29  Clergy Lunch meeting, Celebration of New Ministry, St. Vincent’s, St. Petersburg – The Rev. Alexander Andujar.

July 2018

3  Travel Day to General Convention, Austin Texas.
3-14  General Convention, Austin Texas.
17  Standing Committee meeting.
18  Weekly Staff meeting, Clergy and Lay consultation, Clergy phone consultations, Weekly Executive Staff meeting.
19  Clergy retirement meeting, Clergy consultation.
20  Sr. Warden phone consultation, Clergy consultations.
23 - 31  Vacation.
August 2018

1 - 3  Vacation.
8  Weekly Staff meeting, Vestry meeting, Weekly Executive Staff meeting.
9  Lay consultation.
10  Clergy consultation.
14  Finance Committee meeting, Endowment Fund Board meeting.
15  Weekly staff meeting, Clergy and Lay consultation, Weekly Executive Staff meeting.
16  Clergy and Lay conference call, Bishops Cabinet meeting, Sr. Warden phone consultation.
17  Clergy phone consultation, Clergy phone appointment.
18  Diocesan Council.
20  Vacation through to September 3rd.
28  Lay phone consultation.

September 2018

4  Convocation presentation review, Seminarian phone consultation, Ft. Myers/ Naples Deanery Fall Convocation.
5  Weekly Staff meeting, First Wednesday Worship St. Thomas Chapel, Bishop Lunch appointment, Clergy phone consultation, Sr. Warden phone consultation, Tampa/Clearwater/St. Petersburg Deanery Fall Convocation.
6  Clergy and Executive staff phone consultation, Clergy appointment, Bishop to Bishop phone consultation, Venice/Manasota Deanery Fall Convocation
7  Lay Luncheon.
9  Visitation St. Mary’s Dade City.
11  Clergy and Vestry meeting.
12  Weekly Staff meeting, Weekly Executive Staff meeting.
13  Clergy phone consultation, Clergy consultation.
14  Clergy phone consultation, Clergy reference phone consultation.
15  Acolyte Festival, Cathedral Church of St. Peters.
18  Clergy consultation, Standing Committee meeting, Clergy consultation, Phone consultation, Clergy consultation.
19  Phone consultation, Super Staff meeting with DaySpring, Clergy phone consultation, Weekly Executive staff meeting.
20  Clergy consultation.
21  Clergy consultation, Dinner with friends.
23  Visitation St. George, Bradenton.
23  Visitation Redeemer, Sarasota – Bishop Garrison.
24-26 Fall Clergy Retreat.
25  Clergy appointments.
26  Executive Staff meeting.
27  Lay meeting, Lay phone consultation.
28  Clergy phone consultation, Head of Schools phone consultation, Baseball with the Bishop.
30  Visitation Good Shepherd, Punta Gorda.
30  Visitation Redeemer, Sarasota – Bishop Garrison.
October 2018

2  Heads of Schools and Chaplains gathering, Lay meeting.
3  Weekly Staff meeting, First Wednesday Worship St. Thomas Chapel, Weekly Executive Staff meeting.
5  Annual Visitation Berkeley Preparatory School.
6  Requiem Eucharist for The Rev. Hugo Luis Pina-Lopez at Cathedral, Orlando
7  Visitation St. Elizabeth, Zephyrhills.
9  Finance Committee meeting, Clergy and Executive staff consultation
10 Weekly Staff meeting, Candidate interview, Convention review, Weekly Executive Staff meeting.
11-13 50th Annual Diocesan Convention.
11  Clergy Gathering with Presiding Bishop Curry, Good Shepherd, Punta Gorda, Standing Committee meeting, Diocesan Council meeting.
12  Convention workshop Day, Plenary session with Presiding Bishop Curry, Opening Eucharist, 50th Anniversary Reception.
13 50th Annual Business Meeting of the Diocese of Southwest Florida.
14  Travel to Executive Council.
14-18 Executive Council, MN.
19  Bishop to Bishop phone consultation.
21  Visitation St. Mary's, Bonita Spring
21  Visitation Christ Church, Bradenton – Bishop Howe.
23  Vestry meeting, Lay phone consultation, St. Thomas Awareness Event.
24  Weekly Staff meeting, Seminarian phone consultation, Clergy and Wardens meeting, Candidate interview, Clergy phone consultations, Bishop to Bishop phone consultation, Weekly Executive Staff meeting.
25  Clergy consultations, Clergy phone consultation, Clergy consultation.
26  Celebration of New Ministry, St. Alfred's, Palm Harbor – The Rev. Peter Lane
28  Visitation St. Mark's, Marco Island.
28  Visitation St. Margaret of Scotland, Sarasota – Bishop Garrison.
29  Stewardship event St. Mark's, Venice.
30  Meeting with Dr. John Lewis and Clergy, Lay appointment.
31  Weekly Staff meeting, Lay appointment, Clergy consultation, Lunch with Friend, Blessing Stole for St. Chad's, Weekly Executive Staff meeting.

November 2018

1  Annual Visitation St. John’s School, Tampa, Clergy consultations, TEC Executive Council Conference Call
2  Clergy consultations, Lay phone consultation, Lunch meeting
3  Daughters of the King Annual Fall Gathering
4  Visitation Holy Innocents, Valrico
4  Visitation Holy Trinity, Clearwater
6  Clergy phone consultation, Vestry meeting
7  Weekly Staff meeting, First Wednesday Worship St. Thomas Chapel, Clergy phone conversation, Weekly Executive Staff meeting.
8  Lay meetings.
9  Executive staff phone consultations, Clergy phone consultation.
10 Canon Michael Durning Retirement Gathering.
11-16 TEC Conference.
17 125th Anniversary St. Edmund's, Arcadia.
18 Visitation St. Edmund's, Arcadia.
18 Visitation St. Nathaniel’s, North Port.
November 2018 (Continued)

20 Standing Committee meeting, Clergy lunch meeting, TEC Conference Call.
21 Weekly Staff meeting, Weekly Executive Staff meeting.
22-25 Thanksgiving Holiday.
27 Clergy and Head of Schools Day at Canterbury School, St. Petersburg.
28 Weekly Staff meeting, Executive Staff meeting.
29 Vestry and Executive Staff consultation, Bishops Cabinet meeting.

December 2018

1 Ordinations of Mercedes Marshall, Scott Nonken, William Gilmore and David Wyly, Cathedral Church of St. Peters.
2 Visitation Calvary, Indian Rocks Beach.
2 Visitation Good Shepherd, LaBelle – Bishop Howe.
2 Visitation St. Mary’s Palmetto, Bishop Garrison.
4 Bishop’s Advent Quiet Day..
5-7 Province IV Bishops and Spouse Gathering, Atlanta GA.
7 TEC Executive Council Conference call.
8 Ordination Nicholas Caccese, Trinity by the Cove, Naples.
9 Visitation St. Catherine’s, Temple Terrace.
11 Finance Committee, Sr. Warden and Lay meeting.
12 Weekly Staff meeting, Vestry and Executive Staff meeting, Clergy consultation, Executive Staff meeting.
14 Diocesan House Staff Christmas Lunch at Bishop and Mary’s home.
15 Diocesan Council.
16 Visitation Good Shepherd, Dunedin.
16 Visitation Annunciation, Holmes Beach – Bishop Howe.
18 Standing Committee meeting, TEC conference call.
19 Weekly Staff meeting, Weekly Executive Staff meeting
20 Study and Prep, Clergy phone appointment.
23 Visitation St. James, Port Charlotte.
24 Christmas Eve Service, Cathedral Church of St. Peters.
25-31 Christmas Holiday.
THE CONSTITUTION AND CANONS OF THE
DIOCESE OF SOUTHWEST FLORIDA
AS ADOPTED BY
THE 40TH ANNUAL CONVENTION ON
OCTOBER 18, 2008

AND AMENDED THROUGH
THE 50TH ANNUAL CONVENTION ON
OCTOBER 13, 2018

ORGANIZING CONVENTION OCTOBER 16, 1969
RECOGNIZED BY THE EPISCOPAL CHURCH
NOVEMBER 4, 1969

FIRST ANNUAL CONVENTION
NOVEMBER 18, 1969

INCORPORATED BY THE STATE OF FLORIDA
DECEMBER 12, 1969

OPERATIVE DATE JANUARY 1, 1970
The Constitution

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PREAMBLE

The Protestant Episcopal Church in the United States of America, otherwise known as The Episcopal Church, within the area hereafter described does hereby adopt this Constitution as and for its Articles of Incorporation of a corporation not for profit under the laws of the State of Florida. The corporation shall be known as a “Diocese” in accordance with the Constitution and Canons of the Protestant Episcopal Church in the United States of America.

ARTICLE I
Of Acceding to the General Convention

The Diocese acknowledges its allegiance to be due to the One, Holy, Catholic and Apostolic Church and recognizing the body known as The Episcopal Church in the United States of America to be a true branch of said Church, having a rightful spiritual jurisdiction in this country, hereby declares its adhesion to the same and accedes to its Constitutions and Canons.

ARTICLE II
Of the Name and Boundaries of the Diocese

The name of the Diocese shall be Diocese of Southwest Florida, Incorporated.

The boundaries of the Diocese shall include all that part of the State of Florida lying in the Counties of Hernando, Pasco, Hillsborough, Pinellas, Manatee, Sarasota, Charlotte, DeSoto, Lee, Collier, Glades, and that portion of Hendry County lying west of the center line of Range 32 East of the Prime meridian at Tallahassee, Florida, as the same existed under the laws of Florida on October 15, 1969.

ARTICLE III
Of the Annual Diocesan Convention

The members of the Diocese shall be all congregations in union with the Episcopal Church in the above-described area and shall be represented solely by the delegates to the Annual Convention of the Diocese.

The Convention of the Church of this Diocese shall assemble annually at such time and place as shall have been appointed by the preceding Annual Convention; but, for sufficient cause, the Ecclesiastical Authority of the Diocese shall have power to change the time or place, or both, as emergency may require; provided, however, that at least ten days’ notice of such change shall be given to every Vestry and Bishop’s Committee, and to the Minister in charge of every Congregation, and to every member of the Clergy canonically resident in the Diocese.

As adopted in Conventions through 2002
ARTICLE IV
Of Special Meetings of the Convention

The Ecclesiastical Authority shall have power to call a special meeting of the Convention at such time and place as it shall determine. The notice of a special meeting of the Convention shall be issued, in writing, to every member of the Clergy and to every Vestry and Bishop’s Committee in the Diocese, at least thirty days before the time appointed for the meeting, and shall state the business for which the Convention is called, and no business shall be transacted at such special meeting beyond that which has been stated in the notice, except with the unanimous consent of the members present.

ARTICLE V
Of the Members of the Convention

Section 1. The Convention shall be composed of the Bishops, together with the other members of the Clergy, and Lay Persons of the Diocese, as provided for in the following sections of this Article.

Section 2. All members of the Clergy in regular standing in this Diocese, shall be entitled to a seat and vote in the Convention; provided, that they shall have been admitted, and at the time of the Convention shall be actually settled as Rector, or Assistant Minister of some Congregation in union with the Convention of this Diocese, or shall be a Canon, Archdeacon, Vicar, Missionary, Chaplain or Church Army Officer in charge of a congregation under the direction of the Bishop, or shall be engaged as an instructor of youth in some institution of learning under the control of the Church, within the Diocese, or shall be a Chaplain on active duty in the Armed Forces of the United States of America. All other members of the Clergy canonically resident in this Diocese shall be entitled to a seat and voice but without a vote.

Section 3. Every Parish in union with the Convention of this Diocese shall be entitled as provided by Canon to be represented by three Lay Delegates.

Section 4. Every canonically organized Mission of the Diocese shall be entitled as provided by Canon to be represented by two Lay Delegates.

Section 5. Lay Delegates shall be chosen by the Vestry or Bishop’s Committee of each Congregation in the Diocese. If the respective Vestry or Bishop’s Committee fails to act, then election shall be by such Congregation duly convened. Delegates shall be canonical electors of the Congregation which they severally represent; but no candidate for Holy Orders shall be elected as a Lay Delegate to any Convention.

ARTICLE VI
Of the Affairs of the Diocese

Section 1. All spiritual affairs of the Diocese shall be the exclusive charge of the Diocesan Bishop, who may, subject to the consent of the Diocesan Council, appoint one or more Archdeacons to assist in the administration of the affairs of the Diocese.

As adopted in Conventions through 2002
Section 2. The temporal work and mission of the Diocese shall be established by the Convention.

Section 3. The development and prosecution of the mission, work of the Church, ownership of property, and management of all temporal affairs of the Diocese shall be under the supervision and management of the Diocesan Council of the Diocese.

The Diocesan Council shall be composed of the Diocesan Bishop, and members of the Clergy and Laity chosen in a manner prescribed by Canon.

Coadjutor and Suffragan Bishops, the President of the Standing Committee, and the Chancellor shall be ex officio members of the Diocesan Council, without vote.

The Diocesan Council shall have power to create subordinate boards and, with the prior permission of the Convention, legal entities for the accomplishment of its responsibilities.

The Diocesan Bishop shall be the President of the Corporation, Chairman of the Diocesan Council, and Presiding Officer of any Diocesan Convention. Other officers of the Diocese shall be elected by the Council or appointed by the Bishop pursuant to Canon. A quorum shall consist of one more than one-half of the qualified voting members of the Council.

Terms of office of members of Council shall be fixed by Canon.

Section 4. Deaneries within the Diocese shall be established as provided by Canon.

Section 5. This Diocese specifically recognizes the continuation of the Trustees of the Diocese of South Florida, the Endowment Fund Corporation of South Florida; and the William Crane Gray Inn for Older People solely for the purpose of the operation of such entities and the orderly liquidation of this Diocese’s interest therein. Representation from this Diocese to such entities shall be provided by action of the Diocesan Council.

Section 6. The calendar year shall be the fiscal year of the Diocese.

Section 7. The Church Pension Fund, a corporation created by Chapter 97 of the Laws of the State of New York as subsequently amended, is accepted and acknowledged as the authorized and approved pension system for the Clergy of this Diocese and for their dependents.

ARTICLE VII
Of Divine Service at Meetings of the Convention

The direction of Divine Service during the sessions of the Convention shall rest with the Bishop alone. In the absence of the Bishops, all such services shall be in the charge of the President of the Standing Committee.
ARTICLE VIII
Of the President of the Convention

Section 1. The Bishop of the Diocese shall be Presiding Officer of the Convention, with full ecclesiastical authority. In case of the absence of the Bishop of the Diocese and in the absence of a Bishop Coadjutor and Suffragan Bishop, the President or Senior Clerical Member of the Standing Committee shall call the Convention to order, and, if a quorum be present, a presiding officer shall be chosen pro tempore, from among the Presbyters in attendance. The Bishop may appoint a Presbyter to preside any time the chair is vacant.

Section 2. The Presiding Officer shall be entitled to vote only in case of a tie.

ARTICLE IX
Of Quorum and Methods of Voting in the Convention

Section 1. One-half of the Clergy entitled to vote in the Convention and Lay Delegates from one-half of the Congregations entitled to representation, when duly assembled, shall constitute a quorum for the transaction of business, but a smaller number may adjourn from time to time.

Section 2. The Clergy and Laity shall deliberate in one body. Every member shall be entitled to one vote, and, except when herein otherwise expressly provided, a majority of all the votes cast shall determine any question submitted to the Convention.

Section 3. If any ten members of the Convention, representing no fewer than six Congregations, or any ten Clerical Members shall call for a vote by yeas and nays, the Secretary shall call the roll of the Convention, and the members shall thereupon announce their votes as their names are called by the Secretary. The votes so cast shall be recorded in the Journal, and no member shall be excused from voting, unless by unanimous consent.

Section 4. If any ten members of the Convention, representing no fewer than six Congregations, or any ten Clerical Members, shall demand a vote by Orders prior to the call for a vote, the vote of the Clergy and Lay Delegates shall be taken separately, and a majority of the votes of each Order shall be necessary for an affirmative decision.

ARTICLE X
Of the Secretary of the Convention

Section 1. For each Annual Convention the Bishop shall appoint a Secretary of the Convention, whose duties shall be defined by Canon.

Section 2. At any time in the interval between Annual Conventions the Diocesan Council may, for sufficient cause, of which its members shall be the judges, remove the Secretary and appoint an interim Secretary to act until the next Annual Convention.

As adopted in Conventions through 2002
ARTICLE XI
Of the Chancellor and Vice Chancellors of the Diocese

At each Annual Convention the Bishop shall appoint a Chancellor learned in law, who is a member in good standing of The Florida Bar and who shall be legal advisor of the Diocese. He or she shall be an Elector of the church in this Diocese and shall be entitled, ex officio, to a seat and voice, without vote, in the Convention. At the same time, the Bishop shall also appoint one or more Diocesan Vice Chancellors with the same qualifications as the Chancellor, who, as directed by the Bishop in the absence or inability of the Chancellor, shall perform the duties of that office, and shall perform such other duties as may be designated by the Bishop or the Chancellor. The Bishop shall also appoint a Vice Chancellor in each Deanery, with the same qualifications as the Chancellor; who shall be entitled, ex officio, to a seat in the Convention with all the privileges of membership except the right to vote, unless he or she is a Delegate to the Convention. The Deanery Vice Chancellors shall serve as legal advisors to the parishes and missions in their respective deaneries.

ARTICLE XII
Of the Registrar of the Diocese

The Bishop shall appoint a Registrar of the Diocese. It shall be the duty of the Registrar to preserve copies of the Convention Journal and all other publications and documents and records, relating to the History of the Church in this Diocese. The Registrar shall have charge of the Library and all books belonging to the Diocese and shall keep a record of these and all other historical documents presented with the name of the donor.

ARTICLE XIII
Of the Deputies to the General Convention

Section 1. At the Annual Convention in the second year preceding that of the regular meeting of the General Convention, Clerical and Lay Deputies and Clerical and Lay Alternate Deputies shall be elected to the General Convention, in the maximum number and for the term specified by the Constitution and Canons of the General Convention.

Section 2. If any Deputy elected is unable to attend the General Convention, the Ecclesiastical Authority shall be immediately notified of such inability. It shall be the duty of such authority to fill a vacancy from this, or any other cause, up to the time of the meeting of the General Convention, from the list of Alternate Deputies.

Section 3. Any vacancy in a deputation to any General Convention existing at the time of its meeting, or occurring during its session, or at any special session, may be supplied by the concurrent votes of the remaining Deputies from the list of Alternate Deputies, if practicable; if not, then from any other qualified members of the Diocese.

As adopted in Conventions through 2002
ARTICLE XIV
Of the Standing Committee

The Convention annually shall elect members of a Standing Committee, as provided by Canon.

ARTICLE XV
Of the Election of Officers

The Election of all officers provided for in this Constitution and Canons shall be by secret ballot, except in the event there be only one nominee for the office, and, in the event of failure or neglect to elect at any Convention, the person or persons already in office shall hold over until their successors shall have been regularly elected and qualified. A majority of votes shall be necessary to elect.

ARTICLE XVI
Of Admission to or Suspension from Membership

Provision shall be made by Canon for admission of Congregations into union with the Convention of the Diocese and for the suspension or the dissolution of the relationship with the Convention of a Congregation provided that any such suspension or dissolution shall require an affirmative vote of two-thirds of the Convention.

ARTICLE XVII
Of the Forfeiture of Parochial Privileges

Any Congregation may, for causes specified by Canon, be suspended from representation in the Convention or its connection with the Convention wholly dissolved, by a vote of two-thirds of those present. A suspension aforesaid shall not absolve the Congregation from its obligations to the Convention or the Diocese.

ARTICLE XVIII
Of the Election of a Bishop

The election of a Bishop shall be made in an Annual Convention, or in a Special Convention called for that purpose. The vote, by secret ballot, of a majority of the Clergy and of the Lay Members of the Convention, voting separately and concurrently shall be necessary for the election of a Bishop.

ARTICLE XIX
Of Canons

The Convention of the Diocese shall have power to adopt appropriate Canons for the government and function of the Diocese.

As adopted in Conventions through 2002
ARTICLE XX
Of Amendments to this Constitution

This Constitution may be amended, in whole or in part, by any Annual Convention, upon two-thirds majority of the votes of both the Clerical and Lay Delegates voting separately and concurrently, provided, the proposed amendment shall have been submitted to and approved by the previous Annual Convention, upon a majority of the votes of both the Clerical and Lay Delegates, voting separately and concurrently.

ARTICLE XXI
Of Organizing Governments

The Constitution shall become effective upon the adoption thereof by the organizing Convention of the Diocese. The organizing Convention shall have the power to adopt specific rules for its conduct in general conformity with the intent and purpose of this Constitution solely for the purpose of implementing the organizing of this Diocese under this Constitution.

ARTICLE XXII
Miscellaneous

(Statutory requirements for charter of original not reproduced)

As adopted in Conventions through 2002
THE CANONS

As adopted - Convention October 18, 2008, and as amended through to Convention October 13, 2018

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Section 1.

a. The Bishop of the Diocese is the Ecclesiastical Authority of the Diocese and the presiding officer of the convention. If there is no Bishop Diocesan, or if the Bishop Diocesan is temporarily unable to serve, the Bishop Coadjutor is the Ecclesiastical Authority. If there is no Bishop Diocesan or Coadjutor, the Standing Committee is the Ecclesiastical Authority. When the Bishop Coadjutor or Standing Committee is acting as the Ecclesiastical Authority, they shall have all of the authority and responsibilities granted and assigned to the Bishop by these Canons.

b. Clergy members of convention, as that term is used in these Canons, are those persons who are duly licensed and ordained as presbyters and deacons pursuant to the provisions of the Constitution and Canons of the General Convention of the Episcopal Church, and are in good standing in the episcopal church, and are canonically resident in the diocese of Southwest Florida. All Clergy Members of Convention have the right to seat and voice.

c. Clergy Members of Convention who are presbyters who have been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, who are serving pursuant to a written agreement with that Congregation, and who are not retired from active service, are Members of Convention with the right to seat, voice and vote.

d. Clergy Members of Convention who are presbyters who have been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, who are serving pursuant to a written agreement with that Congregation, and who are retired from active service but who are serving in positions pursuant to the provisions of Canon III,9.7 of the Episcopal Church, as amended, are Members of Convention with the right to seat, voice and vote.

e. Clergy Members of Convention who serve by appointment of the Bishop as a Canon, Archdeacon, missionary, chaplain, or Church Army Officer in charge of a Congregation under the direction of the Bishop, as a member of the clergy in charge of an Associated Worshipping Community, or as an instructor of youth in an institution of learning governed by Diocesan Canon XVI, or as a chaplain on active duty in the Armed Forces of the United States of America, are Members of Convention, with seat, voice and vote.

f. Clergy Members of Convention who are deacons who have an assignment from the Bishop to serve a Congregation that is a member of this Diocese, who have entered into a written agreement, approved by the Bishop, with that Congregation, and who are not retired from active service, are Members of Convention with the right to seat, voice and vote.

g. Clergy Members of Convention who do not have the credentials specified in Sections 1.c., 1.d., 1.e., or 1.f of this Canon, are Members of Convention with the right to seat and voice.

h. The Bishop of the Florida-Bahamas Synod of the Evangelical Lutheran Church in America is an honorary Member of Convention with the right to seat and voice.

i. A member of the clergy who is an ordained presbyter in good standing with a denomination with which the Episcopal Church has an agreement for the exchange of clergy, who has been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, and who is serving pursuant to a written agreement with that Congregation, shall be granted the right to seat, voice and vote at the Convention provided there is no Clergy Member of Convention, as that term is defined in section 1.c., 1.d., or 1.e. of this Canon, serving the Congregation.
Section 2.
a. Lay Members of Convention are those persons who have been duly selected as Lay Delegates and Alternate Delegates to Convention and those who are entitled to membership in Convention under specific provisions in these Canons.

b. Lay Delegates to Convention are Members of Convention with the right to seat, voice and vote.

c. Alternate Delegates to Convention are Members of Convention with the right to seat. In the event a Lay Delegate from a Congregation is unable to attend all or part of a meeting of the Convention, an Alternate Delegate from that Congregation shall serve and shall have seat, voice and vote.

d. Those entitled to membership in Convention under specific provisions in these Canons shall have the rights as stated in the relevant Canon.

Section 3. Convention Roster and Credentials.
a. Not later than eighty (80) days prior to the scheduled date of any annual meeting of the Convention, and not less than fifteen (15) days prior to the scheduled date of a special meeting of the Convention, the Bishop shall provide for the preparation of a preliminary roster of the Members of Convention. This roster shall include the names of the Lay Delegates and Alternate Delegates selected pursuant to Canons II and VIII, the clergy entitled to a seat, and all other persons entitled to a seat pursuant to the Constitution and Canons of the Diocese. The roster shall state the level of participation to which the Member is entitled. The roster shall be distributed to each Congregation, each member of the clergy, and the elected and appointed officeholders of the Diocese. Any corrections, additions or replacements, with any required supporting documentation, shall be provided to the Bishop not later than thirty (30) days prior to the scheduled date of any annual meeting of the Convention, and not less than seven (7) days prior the scheduled date of a special meeting of the Convention.

b. If the Bishop does not agree with a requested correction, addition or replacement, the person and Congregation involved shall be notified of the dispute not later than fifteen (15) days prior to the scheduled date of any annual meeting of the Convention, and not less than three (3) business days prior the scheduled date of a special meeting of the Convention, and the person and Congregation shall have forty-eight (48) hours to respond with any additional information for the Bishop to consider. The Bishop shall then determine the matter and the decision shall be final and non appealable.

c. Not less than one (1) week prior to the scheduled opening of any annual meeting of the Convention, and one (1) day prior the scheduled opening of any special meeting of the Convention, the Bishop shall provide for the preparation of a final roster of the clergy and lay Members of Convention, which shall be delivered to the Credentials Committee. This roster shall state the level of participation to which each Member is entitled. The Credentials Committee shall utilize this roster to register all of the Members of Convention attending the Convention. At the opening session of the Convention, the Credentials Committee shall report on whether a quorum has been established, stating the total number of Members of Convention, by orders, and the total number of the Members of Convention in attendance, by orders.

d. For purposes of this section, proper distribution and response shall include any means reasonably calculated to give actual notice to the person and Congregation involved, including electronic mail or media, telephone, facsimile, and correspondence.
Canon I, Section 3 (Continued)

Section 4.

a. It is the duty of every Member of the Convention to attend every meeting of the Convention.

b. Lay Delegates and Alternate Delegates shall serve at all meetings of the Convention until the delegate resigns or until the delegate’s successor takes office in accordance with these Canons. Notice of the identity of the new delegate shall be provided to the Bishop in accordance with Canons II and VIII.

c. Lay Delegates and Alternate Delegates who cannot attend a scheduled meeting of the Convention immediately shall inform the member of the clergy in charge of the Congregation and wardens of the Congregation so that a replacement may be selected.

d. Clergy canonically resident in this Diocese who cannot attend a scheduled meeting of the Convention immediately shall inform the Bishop and provide the reason for the absence.

e. Clergy canonically resident in this Diocese but who have retired from active service are not required to be present at the meetings of the Convention.

Section 5.

a. The selection of Lay Delegates and Alternate Delegates to serve as Members of the Convention shall be made by the Congregation, unless otherwise specified by the bylaws of the Congregation. If the Congregation’s bylaws specify that selection is to be made by Congregational election, the electors must have the qualifications as set forth in Canon VII.

b. A Lay Delegate or Alternate Delegate must be a qualified elector of a Congregation as defined in Diocesan Canon VII.

c. If a Lay Delegate or Alternate Delegate resigns or gives notice that he or she is unable to attend a meeting of the Convention, the vacancy shall be filled in accordance with the bylaws of the Congregation. If the bylaws do not specify the manner for filling a vacancy, the member of the clergy in charge of the Congregation or, if there is no member of the clergy in charge of the Congregation available, the wardens shall appoint a replacement. The identity of the replacement immediately shall be provided in writing to the Bishop in a document signed by the member of the clergy in charge of the Congregation, if available, or the wardens, if not, and the secretary of the congregational council.
CANON II

Proceedings of the Convention

Section 1. Rules of Order. The proceedings of the Convention shall be governed by the Constitution and Canons of the Diocese and by Rules of Order for the Convention approved by Diocesan Council and adopted by the Convention. The Rules of Order for the Convention shall be adopted by resolution as the first order of business and shall continue in force for any subsequent meeting of the Convention except as amended by resolution. In all matters not specifically covered by the Constitution and Canons and Rules of Order for the Convention, the functioning and dispatch of business at any Convention shall be governed by Robert’s Rules of Order, using the most current and revised edition immediately available to the Convention.

Section 1.

a. Any congregation in arrears in any amount for the immediately preceding calendar year, or any other preceding year shall be automatically denied the right to voice and vote at the Annual Convention. If the members of the congregation think there are extenuating circumstances giving rise to their arrearage(s) they may request, in writing, to have their extenuating circumstances considered by the Diocesan Council Finance Committee. The request shall be made on or before the 15th day of April in the year of the convention. Any request not submitted in writing by the deadline shall not be heard by the Diocesan Council, its Finance Committee or the members of the Convention. The Diocesan Council Finance Committee shall hear the request of the congregation and make its recommendation to the full Diocesan Council on or before the August meeting of the Diocesan Council. The Diocesan Council shall consider the request and the recommendation of its Finance Committee and make a recommendation regarding voice and vote to the members of the convention prior to the first business of the convention requiring a vote. The decision of the convention shall be final.

Section 2. Voting.

a. Each Member of Convention entitled to vote shall comply with the following provisions regarding voting:
  1. On ballots regarding all matters except elections, the Member shall be entitled to cast one (1) vote during each vote taken.
  2. On a ballot to elect a person to fill an office or position, each Member is entitled to cast one (1) vote for each vacancy. If more than one vacancy for a position is to be filled on the same ballot, the Member may cast one (1) vote for each vacancy, but may not cast more than one (1) vote for a single person standing for election to that position.

b. The Presiding Officer of the Convention shall appoint tellers to count the votes taken at a meeting of the Convention. The tellers shall count only the valid votes cast to determine the number of votes cast.

c. The vote required to pass any resolution or take other action shall be a simple majority of the votes cast unless the Constitution, Canons, or any applicable Rules of Order require a higher percentage for a particular action.

d. 1. The vote required to elect a person to any office or position shall be by the highest number of votes cast for each office, provided that a candidate receives at least a majority of the votes cast.
  2. When a particular office has more than one position to be filled by election, those candidates receiving the highest number of votes in excess of fifty percent (50%) of the votes cast shall be deemed elected. Unless otherwise specified in the nomination, if the lengths of the terms of service for the vacant positions are not the same, the person with the highest number of votes over fifty percent (50%) shall be elected to the position with the longest term, the person with the next highest number of votes over fifty percent (50%) shall be elected to the position with the next longest term, and so on until all of the positions are filled. Once a position is filled by election, the number of votes on subsequent ballots for remaining positions shall not affect the results of the previous ballots.

Canon II, Section 2.d.2 (Continued)
3. If after the second ballot or subsequent ballots there remains one or more open positions for a particular office because the candidates have not received at least a majority of the votes cast, the positions still vacant may be filled by a plurality vote when authorized prior to the next round of balloting by two-thirds (2/3) of the Members of the Convention present and voting.

4. The Convention may conduct other business while the votes for election to offices or positions are being counted; however, balloting may interrupt any other business until all offices or positions are filled. Voting shall continue until all of the offices and positions for which there are nominees are filled.

5. This Canon shall not apply to the election of a bishop.

Section 3. Effective Date.

a. Persons elected to office by the Convention shall take office immediately upon the adjournment of the meeting of the Convention.

b. A resolution, including an amendment to the Canons or any other action approved by the Convention, shall be effective immediately unless the language of the resolution, amendment or other action specifies a later time.

Section 4. Convention Committees. Subject to the provisions of Diocesan Canon V, Diocesan Council shall appoint the following committees to ensure the orderly transaction of the annual meeting of the Convention and may appoint one or more of these committees for any special meeting of the Convention:

a. A Program Committee that is charged with preparing for the efficient conduct of the business of the Convention. Subject to review and approval by Diocesan Council, the Program Committee shall have the responsibility of proposing Rules of Order for the Convention, a preliminary agenda, and developing efficient balloting procedures. The Program Committee members shall include, at a minimum, the Presiding Officer of the Convention or a person appointed by the Presiding Officer to serve as a surrogate, the Secretary of the Convention, a member of the Committee on Constitution and Canons, a member of the Commission on Liturgy and Music, and the person designated by the Bishop to coordinate the events and facilities attendant to the meeting of the Convention. Diocesan Council may appoint such other people to the Program Committee as it deems appropriate.

b. A Nominating Committee that is charged with developing a slate of candidates for the various elections that may be held at a meeting of the Convention. The Committee shall be charged with nominating candidates representative of the Diocese. The Committee shall consist of seven (7) persons, one (1) from each deanery, plus the chair, who shall be a clergy Member of Convention or an elector and who shall be named by Diocesan Council.

1. No later than five (5) months prior to the scheduled date of the annual meeting of the Convention, the Committee shall circulate a request to all Congregations and deaneries for names of persons to be nominated to positions to be filled by Convention.

2. The Committee shall review the information about the persons identified by the Committee as potential candidates, including all whose names are submitted to the Committee at least ninety (90) days prior to the scheduled date of the annual meeting of the Convention, to determine whether the person has the canonical qualifications to serve. If the person has the canonical qualifications and has agreed to stand for election, the person shall become a candidate.
Canon II, Section 4.b. (Continued)

3. The Committee shall report the names of all candidates to the Secretary of the Convention not later than sixty (60) days prior to the scheduled date of the annual meeting of the Convention. In this report the Committee shall include information about the candidates to facilitate an informed choice by the Convention but shall not make any recommendations or endorsements of the candidates.

4. Nothing in this Canon shall be construed to prevent candidates from being nominated in other ways as permitted in the Constitution and Canons of this Diocese.

5. If one or more elections will be held at a special meeting of the Convention called pursuant to Article IV of the Diocesan Constitution, the Diocesan Council shall establish an appropriate schedule for the Committee to complete the duties described in this Section. This schedule need not comply with the time limits set forth in this Section.

c. A Resolutions Committee that is charged with ensuring that proposed resolutions coming before the Convention comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese, are not redundant, and are stated in clear and consistent language. The Committee shall consist of four (4) persons plus the chair, who shall be named by Diocesan Council. The Committee shall consider all proposed resolutions properly coming before the Convention that have been submitted in a timely manner under these Canons and that are not within the responsibility of the Committee on Constitution and Canons. It shall be the duty of the Committee:

1. to resolve duplicative or substantially similar proposed resolutions into a single proposed resolution, doing so in consultation with the resolutions’ sponsors;

2. to make such editorial or stylistic corrections as do not affect the substance of proposed resolutions, doing so in consultation with the resolutions’ sponsors to ensure that no distortion of the intended meaning has occurred; and

3. to report on proposed resolutions that have been validly submitted to Convention. The report may include the following recommendations:

   (a) a recommendation that a proposed resolution be passed; in which case the Committee shall state its reasons;

   (b) a recommendation that a proposed resolution be defeated, in which case the Committee shall state its reasons;

   (c) a statement that a proposed resolution will be reported to the floor without comment by the Committee.

d. A Credentials Committee, consisting of not fewer than four (4) people, that is responsible for registering all persons attending any meeting of the Convention, assisting the Bishop in determining the applicable level of credentials held by an individual, and making the reports to Convention required in Diocesan Canon I. Members of the Credentials Committee shall be named by Diocesan Council and may include any person deemed suitable by the Council, including employees of the Diocese.

Section 5. Severability. Should any of the Canons of this Diocese be found or declared to be invalid or ineffective for any reason, only the provisions specifically found or declared to be invalid or ineffective shall cease to be operative, and the remaining terms and provisions of the Canons shall continue in full force and effect.
CANON III
Secretary of the Convention

Section 1. The duties of the Secretary shall be to take minutes of the proceedings of the Convention; prepare and distribute the Journal of any meeting of the Convention; preserve the Convention’s Journals and records; attest the public acts of the body; and faithfully deliver into the hands of a successor all property, moneys, books, and papers relative or belonging to the Diocese that may be in the Secretary’s possession. The Secretary shall distribute a copy of the Journal of the Convention to each officer of the Diocese, each chair of a Committee of the Convention, the Diocesan Chancellor and Vice Chancellors, each member of the clergy of the Diocese, each Congregation of the Diocese, and to others who request one in advance. The Journal may be distributed in any format approved by Diocesan Council, including electronic mail or media and conventional publication.

Section 2. The Secretary shall transmit to the proper officers a certificate of the election of Deputies to the General Convention and to the Provincial Synod.

Section 3. The Secretary shall be responsible for ensuring that each Congregation and each Member of Convention receive at least thirty (30) days’ prior notice of the time and place appointed for any meeting of the Convention.

Section 4. The Secretary shall perform such other duties as may be incumbent on the office or as may be provided for by the Convention and shall receive such compensation for services as Diocesan Council may determine.

Section 5. The Secretary may, with the approval of the Bishop, appoint one or more persons to serve as an Assistant Secretary.
**CANON IV**  
**Standing Committee**

**Section 1.** The Convention annually shall elect to the Standing Committee the number of members as set forth in this Canon.

**Section 2.** The Standing Committee shall consist of five (5) presbyters and four (4) electors, the term of office of each to be three (3) years. No member, either clergy or lay, shall serve more than two (2) consecutive three (3) year terms. A member of the Disciplinary Board shall not be eligible for concurrent membership on the Standing Committee and a member of the Standing Committee shall not be eligible for concurrent membership on the Disciplinary Board. Members’ terms of office shall be staggered so that the Convention shall elect annually three (3) members of the Standing Committee. Of those three (3), at least one (1) shall be a member of the clergy and at least one (1) shall be a member of the laity.

**Section 3. Qualifications for Office.**

a. Clergy members must be Members of Convention with the right to seat, voice and vote pursuant to Diocesan Canon I, Section 1.

b. Lay members must be electors of a Congregation and domiciled in the Diocese. A lay member of the Standing Committee is a Member of Convention ex officio, without vote. Provided, however, that a lay member who also serves a Congregation as one of its Lay Delegates is entitled to vote at Convention.

c. If the formation of an Episcopal Election Committee has been assented to by the Convention pursuant to Diocesan Canon XXI, and a member of the Standing Committee, or a member's spouse, parent or child, permits his or her name to be submitted to the Episcopal Election Committee for consideration as a candidate for bishop as either a nominee or a candidate by petition, the member shall recuse and absent himself or herself from any discussion, deliberation or vote on any matter coming before the Standing Committee that relates to the Episcopal Election Committee or the Convention to Elect a Bishop until the member, or the member’s spouse, parent or child, is no longer a possible candidate, or until the duties of the Episcopal Election Committee have ended, whichever occurs first.

**Section 4.** Vacancies in the Committee’s membership, occurring by death or otherwise, may be filled by the Committee until the next annual meeting of the Convention, when the vacancy for the remainder of the term shall be filled by election of the Convention, in addition to the elections required under Section 2 of this Canon.

**Section 5.** The Committee, at its first meeting after the annual meeting of the Convention, shall choose a President, Secretary, and other officers from among its members. The Secretary shall keep a full record of all transactions of the Committee and shall maintain all documents submitted to the Committee in the performance of its official duties. Five (5) members of the Committee shall constitute a quorum for the transaction of business after due notice of a meeting is given all members.

**Section 6.**

1. The Standing Committee shall be a council of advice to the Bishop to be summoned by the Bishop whenever its advice is desired; it may of its own accord advise the Bishop when it considers it needful to do so.

2. The records of transactions of the Committee kept by the Secretary, and the documents submitted to the Committee in the performance of its official duties, shall be subject at all times to the examination by the Bishop and the Convention. All other proceedings of the Committee shall be strictly confidential unless the Bishop and the Committee shall determine otherwise.

**Canon IV, Section 6.2.** (Continued)
3. The prior written consent and approval of the Bishop and the Committee are required prior to the conveyance, transfer or encumbrance, in whole or in part, of any interest in any real property that has been designed or used for regular services of worship, whether or not consecrated, and that is owned or controlled by the Diocese, or a Congregation, or a Related Organization.
CANON V
Diocesan Council

Section 1. The Diocesan Council, subject to the provisions of the Constitutions and Canons of the Episcopal Church and this Diocese and the direction of the Convention, shall have oversight of the work of the Diocese, and of such other work as may be submitted to it by the Convention of the Diocese. The Bishop shall be executive head of all such work, and the Council shall assist the Bishop in fulfilling the duties and responsibilities of that office. A lay member of Diocesan Council is a Member of Convention ex officio, without vote, provided, however, that a lay member who also serves a Congregation as one of its Lay Delegates is entitled to vote at Convention.

Section 2. The Diocesan Council, hereinafter called the Council, shall be the Board of Directors of the Corporation of the Diocese.

Section 3. The Council shall be composed of the following:

a. The Bishop;

b. Any Bishop Coadjutor, any Bishop Suffragan, the President of the Standing Committee, and the Chancellor of the Diocese, ex officio;

c. One (1) presbyter and two (2) electors, each elected by the Convention for a two (2) year term. The terms shall be staggered so that the presbyter and laypersons are elected on alternate years at the annual meeting of the Convention; and

d. 1. one (1) presbyter and one (1) elector from each deanery of the Diocese, who shall be elected at a deanery convocation for a two (2) year term and confirmed by the Convention. The terms shall be staggered so that the deanery elects one (1) person each year.

2. If a new deanery is established, a deanery convocation shall be held within one (1) month to elect members to the Council. The initial term of the presbyter shall expire at the next annual meeting of the Convention. The election of the layperson shall be confirmed at the next annual meeting of the Convention, and the term shall expire at the subsequent annual meeting of the Convention.

e. If the formation of an Episcopal Election Committee has been assented to by the Convention pursuant to Diocesan Canon XXI, and a member of the Diocesan Council, or a member’s spouse, parent or child, permits his or her name to be submitted to the Episcopal Election Committee for consideration as a candidate for bishop as either a nominee or a candidate by petition, the member shall recuse and absent himself or herself from any discussion, deliberation or vote on any matter coming before the Council that relates to the Episcopal Election Committee or the Convention to Elect a Bishop until the member, or the member’s spouse, parent or child, is no longer a possible candidate or until the duties of the Episcopal Election Committee have ended, whichever occurs first.

Section 4.

a. The Officers of the Diocese shall be the Bishop as President, with any Bishop Coadjutor, any Bishop Suffragan, and the President of the Standing Committee as Vice-President(s). All other officers of the corporation shall be elected by the Council. In the absence of the President and Vice-President(s), the Council shall elect one of its members to preside pro tempore. Any and all actions shall be by majority vote of a quorum, which shall consist of one (1) more than one-half (1/2) of the qualified voting members of the Council.
Canon V, Section 4. (Continued)

b. At its first meeting after the annual meeting of the Convention, Council shall choose a Secretary who may be, but need not be, a member of the Council. The Secretary is responsible for maintaining all of the documents submitted to or generated by the Council, and shall keep a full record of all transactions of the Council and its committees. The records of the Council, and all papers officially in its possession, shall be subject at all times to the examination by the Bishop and the Convention.

Section 5. Each year each of the deaneries and the Convention shall elect a successor to the Council member whose term of office has expired. An elected member may serve no more than three (3) consecutive terms. Any election to fill an unexpired term shall, for calculation to fill an additional term, be counted as a full term. The Council shall fill any vacancy of members elected by the Convention until the next annual meeting of the Convention, unless the seat becomes vacant fewer than six (6) months prior to the scheduled date of the annual meeting of the Convention of the year in which the term expires, in which case Council may, but is not required to, fill the vacancy. A deanery shall hold a convocation to elect a person to fill any vacancy of a member elected by the deanery, unless the seat becomes vacant fewer than six (6) months prior to the scheduled date of the annual meeting of the Convention of the year in which the term expires, in which case the deanery convocation may, but is not required to, fill the vacancy. Any vacancy filled by a deanery convocation shall be confirmed at the next annual meeting of the Convention.

Section 6. At the first meeting of the Council following the annual meeting of the Convention, the Council shall meet to organize, elect necessary officers, appoint all necessary committees or agencies to implement the work of the Convention of the Diocese, and fulfill any special mandates or commissions of the Convention. The Council shall meet thereafter at least quarterly. Special meetings may be called by the Bishop or shall be called upon the request of any seven (7) members of the Council. No elected members of the Council may serve at the same time on the Standing Committee.

Section 7. Reports to the Convention. a. At least ten (10) days prior to the scheduled date of the annual meeting of the Convention, the Council shall submit the following reports to the Bishop, the Secretary of the Convention, every clergy Member of Convention, and the secretaries of the congregational councils of every Congregation:

1. an audited financial statement of the affairs of the Diocese for the past year, and
2. a proposed budget for the Diocese, and
3. a schedule showing the proposed apportionment against each Congregation to meet the cost of the proposed budget, and
4. a report of the activities of the Council for the preceding year, and
5. an analysis of the annual reports of the Congregations as made on the form required by the General Convention of the Episcopal Church.

Section 8. Committees of the Council.
a. The Council shall establish committees as deemed necessary for the execution of its responsibilities. It may enlist the aid of persons not members of the Council to serve on any committee or assist in the performance of any function of the Council. The power of any committee or functionary shall be subject to and limited to the authority of the Council. With the approval of the Convention, the Council may form legal entities to assist the Council in its work and to manage funds, real property, personal property, intangible property, trusts, and to perform any other responsibilities for which the Council is accountable, such entities to have only managerial powers with all actions subject to the formal approval of the Council.
Canon V, Section 8.a. (Continued)

b. The Council shall form the following committees:
   1. a Diocesan Finance Committee, which shall be charged with monitoring the fiscal operations of the Diocese and reporting on them to the Council with any recommendations the Committee deems advisable. The Council may choose a Treasurer, who may be, but need not be, a member of the Council, to serve on the Diocesan Finance Committee and perform such other duties for the Diocese as assigned by the Council, and

   2. the Convention committees as provided in Diocesan Canon II.

Section 9. Only the Council shall have the authority to amend, modify, or suspend any apportionments placed on Congregations.

Section 10. The prior written consent and approval of the Bishop and Diocesan Council are required prior to the conveyance, transfer or encumbrance, in whole or in part, of any interest in any real property owned or controlled by the Diocese, a Congregation, or a Related Organization.

Section 11. A Registrar shall be appointed by the Bishop and shall serve as an Assistant Secretary of the Council, without vote. In addition to the duties required by the Constitution, the Registrar shall keep the following information, which shall be made available to the Council upon request:

   a. a register listing the clergy who are canonically resident in the Diocese, those received and transferred, those ordained, and those suspended or deposed;

   b. a register of persons confirmed or received from other Communions;

   c. a record of marital judgments and of persons readmitted to the Sacraments in accordance with the provisions of the Constitution and Canons of the General Convention of the Episcopal Church.

Section 12. The Council shall elect representatives of the Diocese, who shall be clergy Members of Convention in active service or electors of a Congregation, to:

   a. the Synod of Province IV; and

   b. any other corporation, institution, organization, or other body with whom the convention of the Diocese recognizes an official relationship calling for representation from this Diocese, unless election by Convention is required by the Constitution or Canons.

Section 13. The administration of the affairs of the Church Pension Fund in this Diocese shall be the responsibility of Diocesan Council, which shall ensure the performance of all necessary duties in accordance with the rules of the Church Pension Fund.

Section 14. Subject to the approval of the Diocesan Council, the Bishop may appoint such Canons, Archdeacons, fiscal officers, assistants, aides, secretaries and other diocesan staff as may be needed to tend to the administration of the Diocese.
CANON VI
Clergy

Section 1. a. The member of the clergy in charge of a Congregation in the Diocese shall be either:

1. duly licensed and ordained as a presbyter pursuant to the provisions of the Constitution and Canons of the General Convention of the Episcopal Church and be in good standing in the Episcopal Church; or

2. a member of the clergy who is an ordained presbyter in good standing with a denomination with which the Episcopal Church has an agreement for the exchange of clergy.

b. The member of the clergy in charge of a Congregation has full authority over and responsibility for all matters specified in Title III of the Canons of the Episcopal Church, as amended, including, but not limited to:

1. pastoral care;
2. worship and music,
3. Congregational programs;
4. chairing meetings of the Congregation and the congregational council;
5. supervising, hiring and dismissing staff;
6. the spiritual direction and control of all church schools, parish schools, and all other associations and Related Organizations connected with the Congregation;
7. ensuring compliance with the requirements regarding licensed ministries as provided in the Canons of the Episcopal Church; and
8. decoration of the Congregation’s property and facilities.

c. During any planned absence of the member of the clergy in charge, it is the responsibility of the member of the clergy in charge to arrange for coverage of the Congregation’s regularly-scheduled services and other needs for pastoral care. If the member of the clergy in charge is paid wholly or in part by the Diocese, the approval of the Bishop must be received in advance of any absences that are in addition to, or longer than, those specified in any contract or letter of agreement entered into with the member of the clergy in charge.

d. The member of the clergy in charge shall be subject to the rubrics of the Book of Common Prayer, the Constitutions and Canons of the Episcopal Church and the Diocese, the pastoral direction of the Bishop, and the laws of the State of Florida.

e. The member of the clergy in charge shall have a written agreement with the Congregation governing the relationship between the member of the clergy in charge and the Congregation. The written agreement shall specifically indicate the title and status of the member of the clergy in charge, in accordance with Section 2 of this Canon.

Section 2. The written agreement and relationship between a Congregation and member of the clergy in charge shall specify the title of the member of the clergy in charge in accordance with the following:

a. Rector of a parish: a presbyter who is elected by the congregational council of a parish in accordance with this Canon. A rector shall serve on a permanent basis; any termination of the pastoral relationship must be in accordance with the provisions of Title III of the Canons of the Episcopal Church, as amended.

b. Vicar of a mission: a presbyter who is appointed by the Bishop with charge and responsibility for a mission. A vicar is eligible to become the rector when the mission becomes a parish.
Canon VI, Section 2.b. (Continued)

c. Pastor of a parish: a presbyter who enters an agreement between the congregational
council of a parish and the Bishop. A pastor is elected by the congregational
council to serve for a specified period of time, which may be renewed upon
mutual agreement of all three parties for another specified period of time. The
pastoral relationship may be terminated prior to the end of the specified period
of time only with the consent of two out of the three parties. A pastor is eligible
to become the rector.

d. Priest-in-charge: a presbyter who may be either of the following:

1. A person appointed temporarily by the Bishop under the provisions of Diocesan
   Canon IX. An appointment under Canon IX shall be for up to one (1) year, and
   the person appointed is eligible to become a priest-in-charge by agreement as
   specified in the next paragraph.

2. A person who enters a written agreement between the congregational council
   of a parish and the Bishop to serve as a long-term interim, with a contract of one
to three years, which may be renewed upon mutual agreement of all three parties
for another specified period of time. A priest-in-charge is eligible to become the
pastor or rector only if such a provision is agreed upon in the initial written
agreement with the Congregation.

e. Interim pastor: a presbyter who is trained for interim ministry who enters a
contract with the congregational council of a parish to serve for one (1) year,
which may be renewed upon mutual agreement for another year while a search
is being conducted. An interim pastor shall have a written agreement specifying
the person’s roles and responsibilities. With the Bishop’s approval, the interim
pastor may become the priest-in-charge, but under no circumstances can the
interim pastor become the pastor or rector of that Congregation.

Section 3. Consociate Clergy. In a Joint Congregation, formed in accordance with
these Canons, the Congregation may call a person to serve as consociate clergy,
who may be a bishop or presbyter in good standing with the Episcopal Church
or a denomination with which the Episcopal Church has an agreement for the
exchange of clergy. Consociate clergy shall be called and appointed utilizing the
same search process used for a rector; shall serve independently on a permanent
basis; shall be considered to be the member of the clergy in charge as that term
is used in the Constitution and Canons of the Diocese with regard to those rights,
duties and responsibilities of the Joint Congregation that relate to the Diocese or
the Episcopal Church; and shall not be considered an assistant pursuant to the
Canons of the Episcopal Church, as amended. Consociate clergy are subject only
to the Bishop or the equivalent judicatory authority of the denomination which
ordained and supervises the consociate. Consociate clergy shall have the same
rights and duties as set forth in Section 1 of this Canon.

Section 4.

a. The member of the clergy in charge of any Congregation is, ex officio, a member of the
Congregation’s congregational council and has the right to vote at all meetings.
The member of the clergy in charge, or another member of the Congregation’s
congregational council designated by the member of the clergy in charge, shall
preside at all the meetings of the Congregation’s congregational council and at
the annual meeting and special meetings of the Congregation.

b. Clergy Members of Convention have the right to attend and vote at all meetings of the
Congregation which they serve.

c. Clergy Members of Convention who are not in charge of a congregation may be
granted the right to vote at meetings of the congregational council if this right is
granted in the bylaws of the Congregation which they serve.
Canon VI, Section 4.c. (Continued)

Section 5.

a. In accordance with the Constitution and Canons of the Episcopal Church, the member of the clergy in charge of a Congregation may appoint one or more assistant clergy. Assistant clergy may be bishops, presbyters, deacons, diaconal ministers, or other members of the clergy in good standing with the Episcopal Church or a denomination with which the Episcopal Church has an agreement for the exchange of clergy. Assistant clergy shall serve at the pleasure of the member of the clergy in charge, who shall be responsible for their supervision. The assistant clergy shall have a written agreement with the Congregation governing the relationship between the assistant clergy and the Congregation.

b. The member of the clergy in charge of a Congregation may appoint one or more persons in good standing with any nationally recognized Christian denomination, whether in active service or retired, to serve a Congregation to provide assistance with specific, limited ministries such as visitation, education, counseling or other support of the duties of the clergy. Ministerial clergy may serve with or without remuneration or reimbursement of expenses and shall serve at the pleasure of the member of the clergy in charge, who shall be responsible for their supervision. Ministerial clergy who are not ordained and licensed as a bishop, presbyter or deacon, or diaconal minister, or other member of the clergy in the Episcopal Church or in a denomination with which the Episcopal Church has an agreement for the exchange of clergy must be licensed by the Bishop prior to undertaking any of the functions or ministries specified in the Constitution and Canons of the Episcopal Church as requiring licensure. All clergy appointed under this provision shall have a written agreement with the Congregation governing the relationship between the clergy person and the Congregation.

c. Clergy who are on the supply lists of the Diocese may be engaged to provide pastoral services on an occasional basis. With the prior approval of the Diocese, a Congregation may engage the services of clergy on supply lists maintained by a denomination with which the Episcopal Church has an agreement for the exchange of clergy.

Section 6.

a. No person may serve a Congregation as clergy of any kind without the prior approval of the Bishop in accordance with the Constitutions and Canons of the Episcopal Church and of this Diocese.

b. In the event a Congregation desires to call a rector, pastor, interim or consociate clergy, the Congregation's congregational council shall notify the Bishop and comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese. The Congregation's congregational council and the Diocese shall develop a mutually acceptable plan for calling a person to the position.

c. In the event a Joint Congregation desires to call a rector, pastor or consociate clergy, the Congregation shall notify the Bishop and the equivalent judicatory authority of the other denomination, and comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese and the governing provisions of the other denomination. The Joint Congregation, the Diocese, and the equivalent authority of the other denomination shall develop a mutually acceptable plan for calling a person to the position.
CANON VII
Congregational Governance

Section 1. Annual Meeting. A Congregation shall hold an annual meeting every year. Unless otherwise specified in the Congregation’s bylaws, the annual meeting of the Congregation shall be within one hundred twenty (120) days before or on the twenty-eighth (28th) day of February.

Section 2. Bylaws.

a. A Congregation may adopt bylaws for the governance of the affairs of the Congregation. Bylaws that conflict with the provisions of the Constitution or Canons of the Episcopal Church shall be void. Unless these Canons grant specific authority to the Congregation to adopt an alternative provision, bylaws that conflict with the provisions of the Constitution or Canons of this Diocese shall be void. Should any of the bylaws of a Congregation be found or declared to be invalid or ineffective for any reason, only the provisions specifically found or declared to be invalid or ineffective shall cease to be operative, and the remaining terms and provisions of the bylaws shall continue in full force and effect.

b. A two-thirds (2/3) majority vote of the members of the Congregation present at a properly called and convened congregational meeting is necessary to adopt, amend or repeal any congregational bylaw, unless the bylaws of the Congregation impose a different requirement, in which case the bylaws of the Congregation shall govern.

c. Unless and until a Congregation adopts bylaws in accordance with this Canon, the provisions of these Canons shall govern the affairs of the Congregation.

Section 3. Electors.

a. As used in these Canons, an elector is a lay communicant member of a Congregation who is sixteen (16) years of age or over, whose name is duly enrolled as such in the Register of the Congregation, who is regular in attendance at divine services, and who makes stated contributions of record to the general support of the Congregation. A qualified elector of a Congregation is entitled to vote in all congregational elections and on all matters that come before the Congregation for a vote.

b. The vote of no person shall be questioned unless his or her right to vote shall be first challenged by a qualified elector. The bylaws of the Congregation shall provide that, in the event of such challenge, the right of such person shall be passed upon by an independent Qualifications Committee. If the Congregation’s bylaws do not otherwise specify, the Qualifications Committee shall consist of three (3) electors appointed by the member of the clergy in charge, or in the event there is no member of the clergy in charge, by the congregational council, and the findings of the Qualifications Committee shall be final and binding.

Section 4. Congregational Council.

a. Each Congregation shall have a congregational council, which may be called a vestry or board of trustees or similar name, according to the choice of the Congregation. To be qualified to serve on the congregational council, a person must be an elector of the Congregation and eighteen (18) years of age or older.

b. The Congregation’s bylaws shall specify the number of persons serving on the congregational council, which must consist of at least five (5) electors. A majority of the members of the congregational council must be selected by the Congregation.
c. The Congregation’s bylaws shall specify the manner the Congregation will use to select persons to serve on the congregational council and as lay Members of Convention. Unless otherwise provided in the bylaws, selection shall be by election by a majority vote of the members of the Congregation present at a properly called and convened congregational meeting.

d. The Congregation’s bylaws shall provide for the orderly succession of persons serving on the congregational council. The bylaws shall provide that those elected to the congregational council shall continue in office until their successors are elected and qualified. The bylaws shall provide for staggered terms of service so that approximately the same number of terms on the congregational council are filled each year in rotation, and that no one person shall remain a member of the congregational council for more than six (6) consecutive years. If a person has served on the congregational council for any portion of six (6) of the previous seven (7) years, the person is not eligible to serve as a member of the congregational council for one (1) year.

e. Wardens. The Congregation’s bylaws shall provide for the selection of wardens of the Congregation. The Congregation’s bylaws shall provide that the term of office for the wardens is one (1) year, and that a person may not serve as a warden for more than three (3) consecutive terms. Unless otherwise provided in the bylaws, the selection of wardens shall take place at the first meeting of the congregational council after a congregation’s annual meeting, as follows:

1. The member of the clergy in charge shall appoint one (1) member of the congregational council to serve as the Senior Warden. If the Congregation does not have a member of the clergy in charge, the members of the congregational council shall select the Senior Warden in the same manner as it selects the Junior Warden.

2. The members of the congregational council shall select one (1) member of the congregational council to serve as the Junior Warden. Unless otherwise provided in the bylaws, the selection of the Junior Warden shall be by majority vote of the members of the congregational council.

f. Officers.

1. The congregational council shall annually select a secretary, who need not be a member of the Congregation. The secretary shall ensure that the minutes of congregational council’s proceedings are taken and reported, attest to the public acts of the congregational council, preserve all records and papers belonging to the Congregation, perform such other duties as shall be legally assigned, and faithfully deliver into the hands of a successor all books and documents of the Congregation that may be in the secretary’s possession.

2. The congregational council shall annually select a treasurer, who need not be a member of the Congregation, to perform the duties incumbent upon that office. The treasurer shall furnish a bond of suitable amount. The books and accounts shall be audited annually and at any other time the congregational council may direct. The offices of secretary and treasurer may both be held by the same person.

g. The congregational council shall hold an annual meeting every year. Unless otherwise specified in the Congregation’s bylaws, the annual meeting of the congregational council shall be held within two (2) weeks after the annual meeting of the Congregation. In accordance with the Congregation’s bylaws and this Canon, at its annual meeting the congregational council shall turn over the affairs of the Congregation to the congregational council with its newly selected members.
Canon VII  Section 4. (Continued)

h. The congregational council may hold other meetings at the times specified in the Congregation’s bylaws. In all cases, a meeting may be called by the member of the clergy in charge or the Senior Warden. Unless a different number is specified in the Congregation’s bylaws, a meeting of the congregational council may also be called at the joint request of two (2) or 25 percent (25%) of the congregational council’s members, whichever is the greater number. In the case of a Joint Congregation, consociate clergy may also call a meeting of the congregational council. In the sole discretion of the Bishop, the Bishop may at any time call a meeting of the congregational council of any Congregation and preside at such meeting.

Section 5. Responsibilities of the congregational council.

a. It shall be the duty of the wardens and congregational council to protect the properties of the Congregation and to see that all things needed for the orderly worship of God and for the administration of the Sacraments and Ordinances of the Church be provided. Unless otherwise provided in the Congregation’s bylaws, in the absence of the member of the clergy in charge, or at the request of the member of the clergy in charge, the Senior Warden shall preside at the meetings of the congregational council and, in the absence of both, the Junior Warden shall preside.

b. It shall be the duty of the congregational council to take charge of the real and personal properties of the Congregation and keep the same fully insured, to provide for the remuneration and reimbursement of the clergy and other ministers and employees serving the Congregation, to prepare a budget providing for the necessary requirements and expenditures of the Congregation, to regulate all its temporal concerns, to keep order in the church during the celebration of Divine worship, and, in general, to act as helpers in whatever is appropriate to laypersons for the furtherance of the Church’s welfare.
Section 1. Every Congregation shall maintain a register in which the member of the clergy in charge of the Congregation, or, if there be none, one of the wardens, shall cause to be recorded:

a. Any baptism administered in the Congregation, including the name and date of birth of each person baptized; and, if a child, the names of the child’s parents and sponsors.

b. Any celebration and blessing of a marriage and any blessing of a civil marriage performed in the Congregation, including the date, names and addresses of the persons being married or whose civil marriage is being blessed, and the names and addresses of the witnesses to the marriage.

c. Any funeral or memorial service conducted in the Congregation or for a member of the Congregation, including the date and place of the service and, if known, the date and place of the burial.

d. The person performing each of the offices or services listed above shall sign the register entry recording the event.

Section 2. Every Congregation shall maintain a record of the following, which may be maintained in electronic form:

a. All services held in the Congregation, which record shall show the date, time, place, and kind of service held, the number of persons present, and the name or names of those officiating or preaching at the service.

b. A list of all communicants in the Congregation.

Section 3. No later than March 1 of each year, the Congregation shall file an annual report with the Diocese that is signed by the member of the clergy in charge, if any, the secretary of the congregational council, the Senior Warden, the Junior Warden, and the treasurer of the Congregation. The Congregation’s annual report to the Diocese shall include the information as indicated below:

a. a copy of the parochial report filed pursuant to Title I.6 of the Canons of the Episcopal Church, as amended; and

b. a statement as to whether the premiums for the preceding fiscal year to the Church Pension Fund on account of the clergy of the Congregation have been fully paid; and

c. a list of the persons selected to serve on the congregational council for the following year, indicating the names of the persons selected to serve as Senior Warden, Junior Warden, secretary, treasurer or member of the congregational council, together with a list of the persons selected to serve as Lay Delegates and Alternate Delegates to the Convention; and

d. a statement as to whether the diocesan apportionment(s) for the preceding calendar year have been fully paid; and

e. a statement as to the amount of insurance coverage the Congregation has on its real and personal property, and the name of the insurance carrier; and
Canon VIII, Section 3.e. (Continued)

f. any other information requested by the Bishop, Diocesan Council or Standing Committee, if the information is requested on or before January 15th of the year the annual report to the Diocese is to be filed, and

g. if available, the annual audit for the previous year required by Diocesan Canon XIV; and

h. for the purpose of enabling the Diocese to provide appropriate assistance to Congregations, an explanation of any problems, irregularities or delays the Congregation has experienced in complying with its canonical obligations.

Section 4. A Congregation has the affirmative duty of notifying the Diocese of any problems, irregularities or delays the Congregation is experiencing that are not of a temporary nature, including, but not limited to, any time the Congregation, for a period of three (3) consecutive months:

a. is unable to meet its financial obligations, including provision for its clergy or other ministers or employees, or payment to the Church Pension Fund; or

b. is unable to pay its apportionment to the diocese; or

c. has a mid-cycle turnover in leadership of more than forty percent (40%) of the persons serving on the congregational council of the Congregation; or

d. is unable to complete an audit that complies with the requirements of Diocesan Canon XIV.
CANON IX
Congregations

Section 1. The Bishop has primary oversight over Congregations and Associated Worshipping Communities. The Diocesan Council is responsible for assisting the Bishop in forming, guiding, analyzing, supporting, advising and strengthening Congregations and Associated Worshipping Communities.

a. Definition of a Congregation. As used in these Canons, a Congregation is a community of faith that:

b. accedes to the Doctrine, Discipline, and Worship of the Episcopal Church, to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition, and to the Constitution and Canons of this Diocese without exception, amendment, proviso or addition; and

c. acknowledges and undertakes the responsibility of providing for the remuneration and reimbursement of its clergy, other ministers, and employees; its apportioned share of funding the Program and Budget as agreed at the Convention of the Diocese; the pension premiums for its clergy, and such other expenses as may be normally encountered in the operation of a Congregation; and

d. has been accepted as a Member of the Diocese by the Members of Convention pursuant to the Constitution and Canons of the Diocese.

Section 2. a. Parishes and missions. As used in the Constitution and Canons of this Diocese, the types of Congregations are as follows:

1. A parish is a Congregation that is financially stable and self-sustaining and able to comply with the provisions of Section 1, paragraph b, of this Canon, and that has an average Sunday attendance of at least fifty (50) people. Subject to the provisions of Section 1, paragraph a. of this Canon, a parish has the right to govern its own affairs and call a rector to serve the Congregation.

2. A mission is a Congregation that has an average Sunday attendance of at least fifty (50) people and that is under the direct authority of the Bishop.

b. A mission that desires to become a parish shall make application to the Bishop that includes the following:

1. a resolution passed by the congregational council of the mission approving the submission of the application; and

2. an income statement, balance sheet, cash flow analysis, and any other financial information requested by the Committee, Diocesan Council or the Bishop that demonstrates the ability of the mission to be financially stable and self-sustaining and able to comply with the provisions of Section 1, paragraph b, of this Canon; and

3. a narrative history of the worshiping community, including information on the lay leadership and average Sunday attendance, as well as any other information requested by the Diocesan Council or the Bishop.

4. The Bishop shall review the application and undertake any investigation deemed advisable. If the Bishop approves the application, the application and the findings from any investigation shall be submitted to the Diocesan Council for consideration and approval.
5. If the application is approved by both Diocesan Council and the Bishop at least thirty (30) days prior to the next scheduled meeting of the Convention, the application shall be considered for approval at that meeting of the Convention. Otherwise, the application shall be considered at the next meeting of the Convention.

c. A Congregation’s status may be changed from that of a parish to that of a mission only in accordance with Section 6 of this Canon.

Section 3. Application to become a Congregation. a. A worshiping community that desires to become a Congregation shall submit an application to the Bishop that includes the following:

1. a resolution passed by the people affiliated with the worshiping community undertaking the affirmations in Section 1, paragraphs a and b; and stating whether the application is to become a parish or a mission; and

2. an income statement, balance sheet, cash flow analysis, and any other financial information requested; and

3. a narrative history of the worshiping community, including information on the leadership and average Sunday attendance, as well as any other information requested; and

4. a draft of the articles of incorporation to be filed with the State of Florida, or, if an existing corporate entity will be used, a copy of its articles of incorporation and any other incorporation documents, including any amendments, which have been filed with the State of Florida, and any proposed amendments to the corporate filings.

b. The Bishop shall review the application and undertake any investigation deemed advisable, including consultation with any Congregations of this Diocese near the applicant. If the application and articles of incorporation are approved by the Bishop, the application and the findings from any investigation shall be submitted to the Diocesan Council for consideration and approval. If approved by the Diocesan Council, the application shall be submitted to Convention for approval. If the Convention votes to approve the application and accept the applicant as a member of the Diocese, within fifteen (15) days the new Congregation shall file with the State of Florida the approved articles of incorporation or amendments to its existing articles of incorporation.

Section 4. If a Congregation believes its mission would be better served by moving to a new location or operating an additional facility in a new location, the Congregation shall submit a proposal to the Bishop, who shall consult with the Congregation to ensure the proposal is fiscally and programmatically sound, and that any other Congregations of this Diocese within ten (10) miles have been given adequate opportunity to comment on the proposal. If the proposal is approved by the Bishop, it shall be submitted to Diocesan Council for consideration and approval. This provision does not require a Congregation to obtain prior approval for temporary or occasional use of facilities.

Section 5. Joint Congregations. a. With the prior approval of the Bishop and the Diocesan Council, a Congregation may enter into an agreement for joint ministry with a worshipping community affiliated with a denomination with which the Episcopal Church is in full communion. The agreement for joint ministry may range from routine sharing of facilities to full corporate merger. Each proposal for joint ministry shall be negotiated separately in accordance with the Constitution and Canons of the Episcopal Church and the governing provisions of the denomination of the other worshipping community.
Canon IX, Section 5.a. (Continued)
b. A Congregation that has entered into an agreement for joint ministry pursuant to this Canon shall retain its membership in the convention with all of the same rights, privileges, responsibilities and duties.

c. A worshipping community that desires to become a Member of the Diocese as a joint congregation also affiliated with another denomination with which the Episcopal Church is in full communion shall simultaneously comply with Sections 2 and 4 of this Canon.

Section 6. Congregational support.
a. The Bishop and Diocesan Council are responsible for monitoring the general state of affairs of the Congregations of the Diocese and to provide appropriate resources, assistance, guidance, oversight and support to all Congregations. This may be of any type approved by the Bishop, including, but not limited to, consultation, mediation, financial assistance provided in accordance with this Canon, deployment of deacons, temporary assignment of clergy or a lay minister, and, in the case of a mission, the removal or replacement of one or more members of the congregational council.

b. The Bishop or Diocesan Council May make inquiry to determine the condition of a Congregation based on:

1. information received in an annual or special report received pursuant to Diocesan Canon VIII; or

2. information received in a statement from the member of the clergy in charge, warden, or congregational council of the Congregation, whether written, oral, electronic, or other form; or

3. a failure to file required reports with, or failure to pay its apportionment to, the Diocese in a timely manner; or

4. a failure or refusal to comply with the terms of a judgment rendered according to the provisions of Title III of the Canons of the Episcopal Church, as amended, relating to the pastoral relationship between the member of the clergy in charge and the Congregation or congregational council; or

5. under exceptional circumstances as determined by the Bishop.

c. The Bishop or Diocesan Council shall make inquiry to determine the condition of any Congregation that fails to file an annual audit by the deadline specified in Diocesan Canon XIV, or pay its full year’s apportionment within thirty (30) days after the final annual due date. The purpose of the inquiry shall be to determine the background and causes for the Congregation’s situation and to provide any extraordinary assistance, guidance, support, advice, or consultation the Congregation needs to resolve the issues.

d. If the Bishop and Diocesan Council approve the provision of financial support or extraordinary assistance from the Diocese in order for the Congregation to continue operating in accordance with the Constitution and Canons of the Episcopal Church or of this Diocese, the Congregation, whether a parish or a mission, shall be considered an Assisted Congregation until the Bishop, with the approval of Diocesan Council, removes the designation.

1. An Assisted Congregation shall be under the guidance of the Bishop. During this period, the Bishop, with the assistance of Diocesan Council, shall consult with and guide the Assisted Congregation in all facets of its mission, including its leadership and fiscal stability, and any other considerations, with the mutual goal of enabling the Assisted Congregation to become financially stable, self-supporting, and able to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese. Any financial assistance to be given to an Assisted Congregation shall be approved in advance by the Bishop and Diocesan Council.
Canon IX, Section 6.d.1. (Continue)

2. The Bishop shall have the primary responsibility for oversight over all Assisted Congregations. If the Assisted Congregation does not have a member of the clergy in charge of it, the Bishop shall have the authority to appoint a priest-in-charge or a lay minister to serve the Congregation temporarily and, in the Bishop’s sole discretion, to remove any appointed person.

3. With the prior approval of the Bishop and Diocesan Council, an Assisted Congregation may call a person to serve as the member of the clergy in charge of the Congregation, using the usual Diocesan call process. The stipend, benefits, allowances and other compensation the Assisted Congregation proposes to provide to a member of the clergy or a lay minister appointed or called to serve it must be approved in advance by the Bishop and Diocesan Council.

e. Upon approval of Diocesan Council and the Bishop, the status of a parish may be changed to that of a mission in either of the following cases:
   1. Pursuant to their duties under Canons VI and VII of the Canons of this Diocese, and in compliance with the bylaws of the congregation, the Congregational Council and the member of the clergy in charge of the parish voluntarily consent to the change in status.
   2. The parish has been an Assisted Congregation for at least the three (3) prior consecutive years and the Bishop, with the approval of Diocesan Council, determines that it is not likely that within the next six (6) months the Congregation will become financially stable, self-supporting, and able to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese. In actions under Section 6.e.2, the affirmative vote of two-thirds (2/3) of the Members of Convention voting at a meeting of the Convention shall be necessary to change the status of the parish to a mission.

Section 7. Suspension or dissolution of a Congregation.

a. A Congregation may be suspended from membership in the Convention, or its membership in the Convention may be terminated and dissolved, only upon an affirmative vote by two-thirds (2/3) of the members of Diocesan Council and ratified by an affirmative vote by two-thirds (2/3) of the Members of Convention voting at a meeting of the Convention, and based only on grounds provided in this Canon.

b. Grounds for suspension or termination of membership in the Convention are:

   1. a Congregation requests suspension or termination of membership in the Convention by a vote of two-thirds (2/3) of the members of record of the Congregation in a properly called and convened congregational meeting; or

   2. the Bishop, with the approval of Diocesan Council, recommends suspension or termination of an Assisted Congregation’s membership in the Convention because that Congregation is unable to become stable and self-sustaining, or because it is unable to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese, and that suspending or terminating the congregation’s membership is in the best interests of the mission of the Diocese; or

   3. a Congregation, in a duly called and convened congregational meeting, votes to rescind its accession to the Doctrine, Discipline, and Worship of the Episcopal Church, or to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition, or to the Constitution and Canons of this Diocese without exception, amendment, proviso or addition.

c. The title to all real and personal property of a Congregation whose membership in the Convention has been suspended, or terminated and dissolved, shall immediately vest in the Diocese.
Section 1. To encourage new church plantings and the creation of innovative fellowships to engage in the mission and ministry of the Church, any group of at least twelve (12) persons may apply to the Bishop to form an Associated Worshiping Community.

Section 2. In the application, the persons forming the Associated Worshiping Community shall affirm that: they accede to the doctrine, discipline and worship of the Episcopal Church; to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition; and they submit to the authority of the Diocese and its Constitution and Canons without exception, amendment, proviso or addition.

Section 3. The Bishop shall consult with at least one (1) Congregation geographically close to the applicant, and must consult with any Congregations located within ten (10) miles of the applicant’s proposed primary area of activity. This consultation shall be for the purposes of determining the ways that an existing Congregation(s) might support the Associated Worshiping Community with prayer, resources and fellowship. The application of the Associated Worshiping Community shall be approved provided it receives the approval of the Bishop, Diocesan Council, and the support of at least one (1) of the Congregations consulted during the application process.

Section 4. The Bishop shall report to the annual meeting of the Convention regarding the Associated Worshiping Communities that have been formed during the previous year, and the nature of the ministry of each.

Section 5. a. The Bishop shall be in charge of and have primary oversight over all Associated Worshiping Communities, with authority to appoint a member of the clergy or a lay minister to serve them and, in the Bishop’s sole discretion, to remove any appointed person. The stipend, benefits, allowances and other compensation the Associated Worshiping Community proposes to provide a person appointed to serve it, as well as any financial assistance deemed advisable, shall be approved in advance by the Bishop and Diocesan Council.

b. An Associated Worshiping Community shall be under the oversight of the Bishop for five (5) years. During this period, the Associated Worshiping Community shall be given any assistance, guidance, support, advice, or consultation the Bishop deems advisable regarding its mission and ministry, including the choice of a name, formation of a congregational council, fiscal stability, and any other considerations, with the mutual goal of enabling the Associated Worshiping Community to become a Congregation.

c. If the Associated Worshiping Community has not become a Congregation at the end of five (5) years, the Bishop, with the approval of the Diocesan Council, shall determine whether the Associated Worshiping Community should remain in that status for up to five (5) more years, or should have its relationship with the Diocese terminated.

Section 6. Except for membership in Convention, which is limited to electors belonging to Congregations, all of the rights, duties and responsibilities of electors under these Canons are equally applicable laypersons affiliated with an Associated Worshipping Community including, but not limited to, eligibility to serve in the various diocesan offices and positions.
CANON XI
Deaneries

Section 1. The Diocese shall be divided into deaneries, the number and boundaries of which shall be determined by the Bishop with the advice of Diocesan Council. The presiding officer of each deanery shall be a Dean appointed by the Bishop for a maximum term of three (3) years. The deanery convocation shall be composed of:

a. all clergy Members of Convention who are located in the deanery. Clergy who reside in one deanery but serve a Congregation in another deanery are members of the deanery in which the Congregation is located; and

b. the lay Members of Convention from each Congregation located in the deanery; and

c. one (1) elector selected by the congregational council of each Congregation located in the deanery.

Section 2. Each deanery convocation shall meet at least thirty (30) days, and not more than one hundred twenty (120) days, prior to the scheduled date of the annual meeting of the Convention, and may also meet any other time at the call of the Dean or of the Bishop.

Section 3. The purpose of each deanery shall be to afford opportunity for the clergy and laity to come together for conferences, to initiate works and activities at the deanery and Congregational levels, to promote the work and Mission of the Church, to identify nominees for the various diocesan offices and positions, to consider resolutions and other matters coming before a meeting of the Convention, to elect persons to serve on Diocesan Council in accordance with Canon V, Section 3.d., to elect persons to serve on an episcopal elections committee in accordance with Canon XXI, Section 2., and to carry out the work of the Diocese within the deanery.
CANON XII
Committee on Constitution and Canons

**Section 1.** The Bishop shall appoint a Committee on Constitution and Canons, subject to confirmation by Diocesan Council. The purpose of the Committee is to make and review proposed amendments to the Constitution and Canons of the Diocese. The Committee shall consist of not less than six (6) and not more than nine (9) people who shall serve in staggered three (3) year terms. At least three (3) of the Committee members shall be clergy Members of Convention, and at least three (3) shall be electors. The Bishop may appoint persons to serve any unexpired terms that become vacant, subject to confirmation by Diocesan Council.

**Section 2.** All matters relating to the Constitution and Canons of this Diocese, including any proposed changes, shall be referred to this Committee for consideration.

a. The Committee on Constitution and Canons is authorized to sponsor a resolution to adopt one or more proposed amendments to the Constitution and Canons. All such resolutions shall comply with the procedures in Diocesan Canon XVIII.

b. If the Committee determines that a proposed amendment to the Constitution or Canons should be reworded or made to conform to the Constitution and Canons, the Committee may work with the proponent of the proposed change to draft a mutually acceptable substitute proposed amendment. If a mutually acceptable substitute cannot be agreed upon and the proponent submits the proposed amendment in a resolution to the Convention, the Committee may submit an alternative proposed amendment, and both proposals shall be considered by the Convention.
CANON XIII
Business Methods and Practices

Section 1. It shall be the duty of all custodians of trusts and permanent funds maintained by the Diocese, a Congregation, or a Related Organization, to deposit the same in trust with a trust company or bank with trust powers or with the Diocese. Diocesan custodians shall provide a full and detailed report on each fund at the annual meeting of the Convention, and custodians for Congregations and Related Organizations shall provide a full and detailed report of each fund at the annual meeting of that entity’s congregational council.

Section 2. Audits. a. The fiscal records of every Congregation and every Related Organization shall be audited annually by a certified public accountant or an audit committee approved by the Congregation’s congregational council for the purpose of determining whether the accounts fairly reflect the performance of the duties and obligations of the entity audited. If a Congregation or Related Organization uses an approved audit committee, the committee shall be formed in compliance with guidelines established by the Diocesan Finance Committee and approved by Diocesan Council. Every auditor or approved audit committee performing their duties pursuant to this Canon shall make a full and detailed report that shall be made in accordance with the format and guidelines established by the Diocesan Finance Committee and approved by Diocesan Council.

b. Every auditor or approved audit committee performing their duties pursuant to this Canon shall file the annual audit report with the Bishop not later than thirty (30) days following the date of the report, but in no event later than September 1 of each year. The report filed with the Bishop shall include any memoranda issued by the auditor or approved audit committee regarding internal control, allocation and accounting for receipts and disbursements or other accounting matters, together with a summary of action taken or proposed to be taken to correct deficiencies or implement recommendations contained in such memoranda.

Section 3. All buildings and personal property owned by the Diocese, a Congregation, or a Related Organization, shall be insured with a reliable insurance company for an amount that complies with guidelines established by the Diocesan Finance Committee and approved by Diocesan Council. If appropriate insurance for real property cannot be secured within three (3) months of the date the property was acquired or the previous insurance policy ended, an application for an exemption from this requirement may be made to Diocesan Council. Any exemption granted shall expire one (1) year from the date Diocesan Council granted the request. Upon application, Diocesan Council may, in its discretion, renew the exemption.

Section 4. The Bishop and Diocesan Council shall have authority to call for reports, including financial reports, from every Congregation or Related Organization.

Section 5. Treasurers, congregational employees and custodians, other than banking institutions, who have custody of funds that exceed $500 during a fiscal year, shall be adequately bonded.

Section 6. All deeds, mortgages, hypothecations, assignments or other documents executed on behalf of the Congregation shall be signed by the member of the clergy in charge and the Senior Warden. If there is no member of the clergy in charge, both wardens and the secretary of the congregational council shall sign.

Section 7. a. Congregations that maintain a columbarium, cemetery or memorial garden shall establish written policies regarding remains interred or maintained on the Congregation’s property. These policies must be given, in writing, to all people at the time they arrange for the use of the Congregation’s columbarium, cemetery or memorial garden. At a minimum, the policy must address the following:
Canon XIII, Section 7.a. (Continued)

1. In the case of a columbarium, the policy shall state the Congregation’s expectations regarding refunds should the remains be removed by a representative of the deceased or if the Congregation ceases to maintain the columbarium and intends to return the remains to a representative of the deceased.

2. In the case of a memorial garden, the policy shall state that cremated remains placed in the ground in a memorial garden, whether or not the remains are placed in a container, are presumed to be unrecoverable in the future. The policy shall require people, at the time they arrange for the use of a memorial garden, to acknowledge, in writing, the non-recoverability of the remains, and to release the Congregation from any responsibility for attempting to locate or remove the remains in the future.

b. If a Congregation intends to cease maintaining a columbarium, cemetery or memorial garden, it shall immediately notify the Bishop.
CANON XIV
Commission on Ministry

Section 1. The Commission on Ministry of this Diocese shall consist of twelve (12) voting members, of whom six (6) shall be presbyters, two (2) shall be deacons, and four (4) electors. Members shall be appointed by the Bishop and confirmed by Convention. Terms shall be for a period of three (3) years. Terms shall be staggered with one-third (1/3) of the members being appointed annually. In the event of a vacancy, the Bishop shall appoint a replacement to fill the unexpired term. A person may serve two consecutive terms. He or she will then be eligible for reappointment after a period of one (1) year. In addition, one (1) member of the Standing Committee shall serve as liaison to the Commission on Ministry with seat and voice but without vote. This person shall be appointed by the Standing Committee.

Section 2. The duties of the Commission on Ministry shall be those prescribed in the Canons of the Episcopal Church, as amended, and such other duties relating to the ministry of this Diocese as shall be assigned by the Bishop.

Section 3. The Commission on Ministry shall make a written report of its activities for the past year available at the annual meeting of the Convention.

Section 4. No voting member of this Commission may serve on the Standing Committee during his or her term of office.
Section 1. No school providing secular education for young people equivalent to that provided by kindergartens or any of the first twelve grades of the public school system and claiming to be with or under the control, auspices or approval of this Church shall be established by any Congregation or Related Organization without first obtaining the consent and approval of the Bishop and Diocesan Council. No school shall be operated or maintained by any Congregation or Related Organization without the continued approval of the Bishop and Diocesan Council.

Section 2. The Bishop and Diocesan Council are authorized to make and provide minimum standards and requirements for the establishment, the approval, and the recognition of schools established and operated under the authority of this Canon, including reasonable probationary periods. If any school fails to meet the standards and requirements, the approval of the Bishop and Diocesan Council shall cease immediately.

Section 3. The Bishop and Diocesan Council may require reports from all schools established and operated under the authority of this Canon, specify the information to be disclosed by such reports, and shall have the right to inspect, or cause to be inspected, such schools at any time.
CANON XVI
Resolutions

Section 1. A resolution shall be considered at a meeting of the Convention on the agenda as determined by the Bishop, provided the proposed resolution is:

a. sponsored by a Member of Convention, or a deanery convocation, or a committee, commission or council established under the authority of these Canons; and

b. consistent with the provisions of the Constitutions and Canons of the Episcopal Church and of this Diocese; and

c. submitted in writing to the Diocese’s primary office; and

d. received at the Diocese’s office at least sixty (60) days prior to the scheduled opening of any annual or special meeting of the Convention; and

e. provided by the Diocese to the Members of Convention at least thirty (30) days before the scheduled opening of any annual or special meeting of the Convention.

f. For purposes of this section, the sponsor or Diocese may provide the text of a proposed resolution by any means reasonably calculated to give actual notice to the intended recipient, including electronic mail or media, facsimile, printed material, and correspondence. Except as provided in Section 2 below, no resolution shall be considered by the Convention if the requirements of this Section have not been met.

Section 2.

a. A proposed resolution that does not comply with Section 1.c or 1.d of this Canon nonetheless may be considered by the Convention if, at a meeting of the Convention, a motion to consider the proposed resolution is approved by an affirmative vote by two-thirds (2/3) of both the clergy and lay Members of Convention, voting separately.

b. A proposed resolution that does not comply with Section 1.c, 1.d, or 1.e of this Canon, and which arises from any business properly before a meeting of the Convention, including the Bishop’s address, may be considered as an Emergency Resolution. A motion to consider an Emergency Resolution at the current meeting of the Convention must be approved by an affirmative vote by two-thirds (2/3) of both the clergy and lay Members of Convention, voting separately. If the motion to consider an Emergency Resolution fails, pursuant to Article IV of the Diocesan Constitution, the Bishop may call a special meeting of the Convention to consider the Emergency Resolution, in which case the provisions of Section 1.c and 1.d of this Canon shall not apply.

Section 3. All proposed amendments to the Constitution and Canons of this Diocese shall be put in the form of a resolution and shall be considered only in accordance with these Canons, including Diocesan Canon XIII.
CANON XVII
Related Organizations

Section 1.

a. No organization associated with the Diocese or a Congregation, including, but not limited to, a school, orphanage, retirement facility, rehabilitation center, or other institution, corporation, or any other legal entity in which the Diocese or Congregation has any interest, shall be formed until it first shall have obtained the consent of the Bishop and Diocesan Council. Any entity formed under the authority of this Canon is a “Related Organization” as that term is used in these Canons. This provision does not apply to normal investment activities in the public financial market.

b. The chief executive officer of any Related Organization formed by the Diocese shall be selected only with the prior approval of the Bishop.

Section 2. No natural or legal entity shall use the name of this Diocese or any Congregation of this Diocese, or claim to be a Related Organization, without first having obtained the approval of the Bishop and Diocesan Council and being organized in accordance with the laws of the State of Florida. The following provisions shall be included in the articles of incorporation or other documents forming and governing the Related Organization:

a. any amendment of the Related Organization’s charter, articles of incorporation, bylaws or other organizing or governing documents shall be subject to the approval of the Bishop and Diocesan Council.

b. no real property, the title to which is held by or for the use of the Related Organization, shall be encumbered, sold, alienated, transferred or conveyed without the prior consent and approval of the Bishop and Diocesan Council. No approval given hereunder shall confer any actual or implied authority on the Related Organization to impose any liability on the Diocese or to subject the Diocese to any liability.

c. a stated purpose of a Related Organization shall be to promote the moral and spiritual values of the Christian tradition as professed by the doctrines of the Episcopal Church.

Section 3. The Convention annually shall elect persons who are clergy Members of Convention or electors of a Congregation for any open terms or offices to be filled by representatives from this Diocese as specified by the charter, articles of incorporation or by-laws of the University of the South (Sewanee) to serve as trustees of that institution.
CANON XVIII
Episcopal Election Committee

Section 1. Whenever the Bishop Diocesan requests the election of a Bishop Coadjutor or a Bishop Suffragan and the Convention assents, an Episcopal Election Committee shall be formed under the authority of the Convention.

Section 2. The Committee membership shall be selected as follows:

a. Each deanery shall meet in convocation to elect one (1) clergy Member of Convention who is a presbyter, and one (1) elector of a Congregation located in that deanery. In addition, one (1) alternate for each position shall be elected; the alternates shall hold the same qualifications as the elected member. Should an alternate die or resign prior to beginning service on the Episcopal Election Committee, the deanery shall meet in convocation to elect a replacement with the same qualifications.

b. The Bishop shall appoint seven (7) additional people, who must be clergy Members of Convention, either presbyters or deacons, or electors of a Congregation. The Bishop shall also appoint at the same time a first, a second and a third alternate, any of whom may hold any of the permissible qualifications.

Section 3. The Committee shall be responsible for the entire episcopal election process, including:

a. conducting a self-study of the Diocese;

b. developing a process for screening and selecting candidates in order to ensure that all persons to be considered by the Convention to Elect a Bishop are qualified to hold the position;

c. developing procedures for receiving names for consideration;

d. interviewing potential nominees;

e. presenting to the Convention a slate of qualified nominees from which a Bishop may be elected;

f. developing procedures for receiving names to appear on the ballot by petition after the Committee’s slate has been finalized;

g. completing background checks for all candidates whose names will appear on the ballot, whether by nomination or petition;

h. organizing the introduction of all of the candidates whose names will appear on the ballot, whether by nomination or petition, to the diocesan community; and

i. with the advice and consent of the Standing Committee, establishing the procedures to be used at the Convention to Elect a Bishop pursuant to Article XVIII of the Constitution of the Diocese.

Section 4. At its first meeting, the Committee shall elect one (1) presbyter and one (1) layperson to serve as co-chairs of the Committee. The Committee may elect other members to serve in various capacities as it deems appropriate. Within two (2) months of its first meeting, the Committee shall develop a proposed budget, which shall be given to the Diocesan Council for approval or modification.
Canon XVIII, Section 4. (Continued)

Section 5.
a. A member of the Committee must resign immediately in the following situations:

1. upon permitting his or her name to be submitted for consideration as a candidate for Bishop in this Diocese, whether by nomination or petition;

2. upon the member’s spouse, parent or child permitting his or her name to be submitted for consideration as a candidate for Bishop in this Diocese, whether by nomination or petition.

b. If a member of the Committee dies, or resigns for any reason, the alternate for that person’s position shall immediately begin service. Alternates appointed by the Bishop shall serve in the order of their appointment. If an alternate from one of the deaneries begins service on the Committee and then dies or resigns, no additional alternate for that position is provided for in these Canons.

Section 6. If the Diocese should be without a Bishop Diocesan, the above provisions shall be followed under the direction of the Ecclesiastical Authority, insofar as applicable, for the nominating process for a Bishop Diocesan.

Section 7.
a. The duties of the Committee shall end when the meeting of the Convention to Elect a Bishop at which the election for a bishop was held is adjourned. If that election is for any reason invalid, a new Episcopal Election Committee shall be formed by the Convention of the Diocese at its next meeting.

b. No member of an Episcopal Election Committee shall be eligible to serve on a subsequent Episcopal Election Committee unless at least five (5) years have passed since the date the previous Convention to Elect a Bishop was convened pursuant to Article XVIII of the Constitution of this Diocese.
CANON XIX
Diocesan Review Committee

Section 1. Establishment. The Diocesan Review Committee in and for the Diocese of Southwest Florida shall perform the duties and responsibilities specified for such committees by the Canons governing ecclesiastical discipline adopted by the General Convention of the Episcopal Church, as from time to time amended, which are incorporated by reference, and all proceedings of the Diocesan Review Committee shall be undertaken in conformity with those Canons.

Section 2. Members. Members of the Diocesan Review Committee shall be elected at the annual meeting of the Convention. The Committee shall consist of two (2) clergy Members of Convention who are presbyters, one (1) clergy Member of Convention who is a deacon, and two (2) electors of Congregations. All terms shall be three years and staggered among the orders as equally as possible. No member shall serve more than two (2) consecutive terms. Neither a current member of the Ecclesiastical Trial Court, nor a current member of the Standing Committee, shall be eligible for membership on the Diocesan Review Committee.

Section 3. President. The Committee shall elect a President from among any of its members to serve a one (1) year term, which is renewable. The election shall be held within two (2) months after the annual meeting of the Convention.

Section 4. Challenges. In any particular case, any member of the Committee may be challenged for cause, either by the Church Attorney or by a Respondent. The members of the Committee who are not challenged for cause shall determine the relevance and validity of such challenges, and their determination shall be final and non-appealable. If the challenge is granted, or if a member of the Committee voluntarily asks to be excused from consideration of a particular case, Diocesan Council shall name a person from the same order to fill the vacancy for the consideration of that case only.

Section 5. Vacancies. If a person permanently resigns from the Committee, the Diocesan Council shall name a qualified person from the same order to fill the vacancy until the next annual meeting of the Convention, when an election shall be held to fill the unexpired term.
CANON XX
Ecclesiastical Discipline

Section 1. Title IV of General Canons. The ecclesiastical discipline of a bishop, priest or deacon shall be governed by Title IV of the Canons for the Government of The Episcopal Church. Those provisions of Title IV of the General Canons which are applicable to the Diocese are hereby incorporated as part of this Canon. To the extent, if any, that any of the provisions of this Canon are in conflict or inconsistent with the provisions of Title IV, the provisions of Title IV shall govern.

Section 2. Disciplinary Board.
a. Establishment. There is hereby established a Disciplinary Board (hereafter referred to as the “Board”) consisting of nine (9) persons, five (5) of whom are members of the Clergy and four (4) of whom are Lay persons. No member of the Board, either Clergy or Lay person, who has served two (2) full consecutive terms of office, shall be eligible for re-election to the Board until one (1) year has expired since the termination of such person’s last term. For purposes of determining eligibility to serve on the Board, membership on the Ecclesiastical Court or Diocesan Review Committee prior to July 1, 2011, shall not disqualify a person from serving on the Disciplinary Board. No person specified in the first sentence of Canon IV.5.3(c) of Canons of the Episcopal Church, as amended, nor any person affiliated in the practice of law or in any business relationship or in any family relationship with any of such persons, shall be eligible to serve as a member of the Board.

b. Clergy Members. The Clergy members of the Board must be clergy Members of Convention.

c. Lay Members. The lay members of the Board shall be electors of Congregations who are at least twenty one (21) years of age as of the time of their election.

d. Election. (i) The members of the Board shall be elected by the Convention. Each member shall be elected for a three (3) year term; except, if a member is elected by the Convention to fill a vacancy in an unexpired term, the person elected shall serve only the unexpired term. The terms of the members shall commence on the first day of the month following election, except that the terms of the members who prior to July 1, 2011 were serving as members of the former Ecclesiastical Trial Court shall commence on the Effective Date, and shall end on the last day of the month in which the 2011 Diocesan Convention is held.

(ii) The terms of office of the Board shall be staggered and arranged into three (3) classes. Clergy and Lay people who are serving as members of the Board at the time of that election pursuant to the provisions of Section 2.d. of this Canon shall be eligible for nomination. At each Convention thereafter, the Convention shall elect three (3) persons to fill any positions vacant at the time of that Convention, provided that those nominated and elected at Convention as Clergy Members of the Board must qualify under Section 2.b. of this Canon and those nominated and elected at Convention as Lay Members must qualify under Section 2.c. of this Canon.

e. Vacancies. Vacancies on the Board due to death, resignation, declination to serve, disability rendering the member unable to serve, ordination, or the removal of a member of the Board from the Diocese to an extent that the President of the Board determines that the removed member is no longer able to fulfill their responsibilities as a member of the Board, shall be noticed and filled as follows: (i) The President of the Disciplinary Board shall declare a vacancy if the President determines, with regard to a member of the Board, that the member:
Canon XX, Section 2. Vacancies (Continued)

a. has died, has become disabled to such an extent that such person is unable to serve, or has resigned or declined to serve in accordance with the procedures state in Canon IV.5.3(b) of the Canons of the Episcopal Church, as amended; or

b. if a lay member, is no longer qualified under Section 2.c. of this Canon, or becomes disqualified under Canon IV.5.3(c) of the Canons of the Episcopal Church, as amended; or

c. if a clergy member, is no longer qualified under Section 2.b. of this Canon, or becomes disqualified under Canon IV.5.3(c) of the Canons of the Episcopal Church, as amended.

(ii) All vacancies shall be filled as follows:

a. Upon the determination that a vacancy exists, the President of the Board shall notify the Bishop, the members of the Standing Committee and the other members of the Board of the vacancy.

b. The President of the Board shall appoint a replacement Board member after consultation with the other members of the Board and with the members of the Standing Committee.

c. Persons appointed to fill vacancies on the Board shall be of the same order in which the vacancy has occurred and shall meet the same eligibility requirements as apply to elected Board members.

d. With respect to a vacancy created for any reason other than pursuant to a challenge which arises under the process set out in Section 2.f. of this Canon, the term of any person selected as a replacement Board member shall be until the next annual Convention. With respect to a vacancy resulting from a challenge, the replacement Board member shall serve only for the proceedings for which the elected Board member is not serving as a result of the challenge.

f. Preserving Impartiality. In any proceeding under this Canon, if any member of a Conference Panel or Hearing Panel of the Board shall become aware of a conflict of interest or undue bias, that member shall immediately notify the President of the Board and request a replacement member of the Panel for any matters relating to that proceeding. Respondent’s Counsel and the Church Attorney shall have the right to challenge any member of a Panel for conflict of interest or undue bias by motion to the Panel for disqualification of the challenged member. The members of the Board who are not the subject of a particular challenge shall promptly consider the motion and determine whether the challenged Panel member shall be disqualified from participating in that proceeding.

g. President. Within two (2) months following each annual Diocesan Convention, the members of the Board shall elect from among themselves, by majority vote, one (1) person to serve as President for a one (1) year term. In the absence of an elected President, or if the board is advised by the elected President, or the President’s personal representative that the President will be unavailable, or incapacitated during a time that the Board must act, or if the elected President is disqualified in a particular case, the remaining members of the Board shall elect a President pro tempore, who shall serve until the elected President is no longer unavailable, incapacitated or disqualified.

A Board Member shall be eligible to be re-elected to one (1) or more subsequent terms as President. The President may be either a lay Member or a clergy member of the Board.
Canon XX, Section 2.g. (Continued)

Section 2., Disciplinary Board
h. Electronic Meetings. The Board may hold conferences by electronic means to elect the President, to select the Church Attorney and for other administrative matters as the President deems necessary. Any meeting held under this Canon, other than a hearing at which evidence may be taken or examined, may be conducted in person, by telephone, by another means of electronic communications, or in any combination thereof, provided that all persons participating in the meeting are able to hear each other at the same time.

Section 3. Appointed Positions
a. Intake Officer shall be appointed from time to time by the Bishop after consultation with the Board. The Bishop may appoint one (1) or more Intake Officers according to the needs of the Diocese. The Bishop shall publish the name(s) and contact information of the Intake Officer(s) throughout the Diocese.

b. Investigator. The Bishop shall appoint an Investigator in consultation with the President of the Board. The Investigator may but need not be a Member of the Church.

c. Church Attorney. Within sixty (60) days following each annual Convention, the Board, after consultation by the President of the Board with the Standing Committee and with the Bishop, shall select, by majority vote of the Board, an attorney to serve as Church Attorney to serve for the following year. The person so selected must be a duly licensed attorney and a member in good standing of the Florida Bar. No Chancellor, Vice Chancellor, Advisor, Conciliator, Intake Officer, or Investigator, nor any person affiliated in the practice of law or otherwise with any of such persons shall be eligible to serve as a Church Attorney. A vacancy in the office of Church Attorney shall be filled by the Board, after consultation by the President of the Board with the Standing Committee and with Bishop, and such appointment shall be effective until the next annual Diocesan Convention.

d. Pastoral Response Coordinator. The Bishop may appoint a Pastoral Response Coordinator, to serve at the will of the Bishop, to coordinate the delivery of appropriate pastoral responses provided for in this Canon and in Title IV.8 of the Canons of the Episcopal Church, as amended. The Pastoral Response Coordinator may be the Intake Officer, but shall not be a person serving in any other appointed or elected capacity under this Canon.

e. Advisors. In each proceeding under this Canon, the Bishop shall appoint an Advisor for the Complainant and an Advisor for the Respondent. Persons serving as Advisors shall hold no other appointed or elected position provided for under this Canon, and may not be the chancellor or a vice chancellor of this Diocese, or any person likely to be called as a witness in the proceeding.

f. Clerk. The Board shall appoint a Clerk to assist the Board with records management and administrative support. The Clerk may, but is not required to, be a member of the Board.

g. Panel Members. Upon the referral of an intake report to the Reference Panel, the President of the Board shall select members of the Board to Conference Panels and Hearing Panels. If a Panel consists of more than one member, it shall include both clergy and lay members. The presidents of the Conference Panel and Hearing Panel immediately shall be selected by the President of the Board, the selections being at the sole discretion of the President.

Section 4. Costs and Expenses
a. Costs Incurred by the Church. The reasonable costs and expenses of the Board, the Intake Officer, the Investigator, the Church Attorney, the Advisors, the Board Clerk and the Pastoral Response Coordinator shall be the obligation of the Diocese, subject to budgetary constraints as may be established by the Diocesan Council.
Canon XX, Section 4.a. (Continued)

b. Costs Incurred by the Respondent. In the event of a final Order dismissing the complaint, or by provisions of a Covenant approved by the Bishop, upon recommendation of the Bishop or the Board, the reasonable defense fees and costs incurred by the Respondent may be paid or reimbursed by the Diocese, subject to budgetary constraints as may be established by the Diocesan Council.

Section 5. Records
a. Records of Proceedings. Records of active proceedings before the Board, including the period of any pending appeal, shall be preserved and maintained in the custody of the Clerk, if there be one, otherwise by the Diocesan offices.

b. Permanent Records. The Bishop shall make provision for the permanent storage of records of all proceedings under this Title at the Diocese and Archives of the Episcopal Church, as prescribed in Title IV of the Canons of the Episcopal Church, as amended.

Section 6. Terminology. Capitalized terms used in this Canon shall have the meanings assigned to them in Title IV of the Canons of the Episcopal Church, as amended.
LA CONSTITUCIÓN Y LOS CÁNONES DE LA DIÓCESIS DEL SUREOESTE DE LA FLORIDA

ADOPTADOS POR
LA 40ª CONVENCIÓN ANUAL
18 DE OCTUBRE DE 2008

Y MODIFICADOS MEDIANTE
LA 50ª CONVENCIÓN ANUAL
13 DE OCTUBRE DE 2018

CONVENCIÓN ORGANIZATIVA
16 DE OCTUBRE DE 1969

RECONOCIDA POR LA IGLESIA EPISCOPAL
4 DE NOVIEMBRE DE 1969

PRIMERA CONVENCIÓN ANUAL
18 DE NOVIEMBRE DE 1969

INCORPORADA POR EL ESTADO DE LA FLORIDA
12 DE DICIEMBRE DE 1969

FECHA DE ENTRADA EN VIGOR
1º DE ENERO DE 1970
Estos Cánones, como adoptado por Convención, se adoptaron en el idioma Inglés. En caso de conflicto en los términos o la interpretación de los Cánones, traducido, con los Cánones, como adoptado, la versión en Inglés de los Cánones prevalecerán

These Canons, as adopted by Convention, were adopted in the English language. In the event of any conflict in the terms or interpretation of the Canons, as translated, with the Canons, as adopted, the English version of the Canons shall prevail.
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PREÁMBULO

La Iglesia Episcopal Protestante de los Estados Unidos de América, también conocida como La Iglesia Episcopal, dentro del área que se describe más adelante, adopta la presente Constitución como su Acta Constitutiva de una corporación sin fines de lucro bajo las leyes del Estado de La Florida. La corporación será conocida como una “Diócesis” de conformidad con la Constitución y Cánones de la Iglesia Episcopal Protestante de los Estados Unidos de América.

ARTÍCULO I
Sobre la adhesión a la Convención General

La Diócesis reconoce su debida lealtad a la Única, Santa, Católica y Apostólica Iglesia y reconociendo que el organismo conocido como La Iglesia Episcopal de los Estados Unidos de América es una verdadera rama de dicha Iglesia, que tiene una jurisdicción espiritual legítima en este país, por la presente declara su adhesión a la misma y se adhiere a sus Constituciones y Cánones.

ARTÍCULO II
Sobre el nombre y los límites de la Diócesis

El nombre de la Diócesis será Diócesis del Suroeste de La Florida, Incorporada.

Los límites de la Diócesis incluirán toda aquella parte del Estado de la Florida, situada en los condados de Hernando, Pasco, Hillsborough, Pinellas, Manatee, Sarasota, Charlotte, DeSoto, Lee, Collier, Glades, y la parte del Condado Hendry situada al oeste de la línea central de Range 32 East del meridiano de Greenwich en Tallahassee, Florida, como existía el mismo bajo las leyes de la Florida el 15 de octubre de 1969.

ARTÍCULO III
Sobre la Convención Anual Diocesana

Los miembros de la Diócesis serán todas las congregaciones en unión con la Iglesia Episcopal en la zona descrita anteriormente, y estarán representados exclusivamente por los delegados a la Convención Anual de la Diócesis.

La Convención de la Iglesia de esta Diócesis se reunirá anualmente en la fecha y lugar que hayan sido designados por la Convención Anual anterior; pero, por causa suficiente, la Autoridad Eclesiástica de la Diócesis tendrá la facultad de cambiar la fecha o el lugar, o ambos, según lo requiera la emergencia; siempre y cuando, sin embargo, que se suministre un preaviso de al menos diez días a cada Comité de la Junta Parroquial y de Obispos, y al Ministro a cargo de cada Congregación, y a todos los miembros del clero canónicamente residentes en la Diócesis.

Tal como se aprobó en las Convenciones hasta 2002

Constitución y Los Cánones 5
ARTÍCULO IV
Sobre las reuniones especiales de la Convención

La Autoridad Eclesiástica tendrá poder para convocar una reunión especial de la Convención en el momento y lugar que determine. La notificación de una reunión extraordinaria de la Convención se expedirá por escrito a todos los miembros del Clero y a todos los Comités Parroquiales y Comité de Obispos de la Diócesis, por lo menos treinta días antes de la fecha fijada para la reunión, y deberá indicar el tema por el cual se convoca la Convención, y no se tramitará ningún asunto en dicha reunión especial más allá de lo que se ha indicado en la convocatoria, salvo con el consentimiento unánime de los miembros presentes.

ARTÍCULO V
Sobre los Miembros de la Convención

Sección 1. La Convención se compondrá de los Obispos, junto con los otros miembros del Clero y Laicos de la Diócesis, según lo previsto en las siguientes secciones de este artículo.

Sección 2. Todos los miembros del Clero que sean activos en esta Diócesis, tendrán derecho a un asiento y voto en la Convención; siempre y cuando hayan sido admitidos, y en el momento de la Convención hayan sido designados como Rector, o Ministro Asistente de alguna congregación unida a la Convención de esta Diócesis, o sean: un Canónigo, Archidiácono, Vicario, Misionero, Capellán o Funcionario de la Curch Army a cargo de una congregación bajo la dirección del Obispo, o haya sido contratado como instructor de la juventud en alguna institución educativa bajo el control de la Iglesia, dentro de la Diócesis, o un Capellán en servicio activo en las Fuerzas Armadas de los Estados Unidos de América. Todos los otros miembros del clero canónicamente residentes en esta Diócesis tendrán derecho a un asiento y voz pero sin voto.

Sección 3. Cada Parroquia unida a la Convención de esta Diócesis tendrá derecho, como lo dispone el Canon, a ser representada por tres Delegados Laicos.

Sección 4. Cada Misión de la Diócesis canónicamente organizada tendrá derecho, como lo dispone el Canon, a ser representada por dos Delegados Laicos.

Sección 5. Los Delegados Laicos serán designados por la Junta Parroquial o el Comité de Obispos de cada Congregación de la Diócesis. Si la Junta Parroquial o el Comité de Obispos respectivos no actúa, la elección será realizada por la Congregación debidamente convocada. Los delegados deberán ser electores canónicos de la Congregación a la que representen individualmente; pero ningún candidato de las Órdenes Sagradas será elegido como Delegado Laico para ninguna Convención.

Tal como se aprobó en las Convenciones hasta 2002
ARTÍCULO VI
Sobre los Asuntos de la Diócesis

Sección 1. Todos los asuntos espirituales de la Diócesis estarán a exclusivo cargo del Obispo Diocesano, quien podrá, sujeto a la aprobación del Consejo Diocesano, nombrar a uno o más Archidiáconos para ayudar en la administración de los asuntos de la Diócesis.

Sección 2. El trabajo y la misión temporales de la Diócesis serán establecidos por la Convención.

Sección 3. El desarrollo y prosecución de la misión, el trabajo de la Iglesia, la propiedad de bienes, y la gestión de todos los asuntos temporales de la Diócesis estarán bajo la supervisión y la gestión del Consejo Diocesano de la Diócesis.

El Consejo Diocesano estará compuesto por el Obispo Diocesano, y los miembros del Clero y Laicos elegido en la forma prescrita por el Canon.

El Coadjutor y los Obispos Sufragáneos, el Presidente del Comité Permanente, y el Canciller serán miembros de oficio del Consejo Diocesano, sin derecho a voto.

El Consejo Diocesano tendrá la facultad de crear juntas subordinadas y, con el permiso previo de la Convención, personas jurídicas para el cumplimiento de sus responsabilidades.

El Obispo Diocesano será el Presidente de la Corporación, Presidente del Consejo Diocesano, y Presidente de cualquier Convención Diocesana. Otros funcionarios de la Diócesis serán elegidos por el Consejo o designados por el Obispo de conformidad con el Canon. El quórum estará constituido por la mitad más uno de los miembros votantes calificados del Consejo.

La duración del mandato de los miembros del Consejo será fijada por el Canon.

Sección 4. Los Decanatos dentro de la Diócesis se establecerán conforme a lo dispuesto por el Canon.

Sección 5. Esta Diócesis reconoce específicamente la continuación de los Fiduciarios de la Diócesis del Sur de la Florida, la Corporación del Fondo de Donación del sur de la Florida; y el William Crane Gray Inn para Personas Mayores con el único fin del funcionamiento de dichas entidades y la liquidación ordenada de los intereses de esta Diócesis en los mismos. La representación de esta Diócesis en dichas entidades será establecida por acción del Consejo Diocesano.

Sección 6. El año calendario será el año fiscal de la Diócesis.

Sección 7. El Church Pension Fund, una sociedad creada por el Capítulo 97 de las leyes del Estado de Nueva York y sus modificaciones posteriores, es aceptado y reconocido como el sistema de pensiones autorizado y aprobado por el Clero de la Diócesis y por sus dependientes.

Tal como se aprobó en las Convenciones hasta 2002
ARTÍCULO VII
Sobre el Servicio Divino en las Reuniones de la Convención

La dirección del Servicio Divino durante las sesiones de la Convención estará sólo a cargo del Obispo. En ausencia de los Obispos, todos estos servicios estarán a cargo del Presidente del Comité Permanente.

ARTÍCULO VIII
Sobre el Presidente de la Convención

Sección 1. El Obispo de la Diócesis será el Presidente de la Convención, con plena autoridad eclesiástica. En caso de ausencia del Obispo de la Diócesis y en ausencia de un Obispo Coadjutor y Obispo Sufragáneo, el Presidente o Miembro Superior Clerical del Comité Permanente deberá llamar a la apertura de sesión de la Convención, y, si estuviera presente el quórum, será elegido un Presidente pro tempore, de entre los Presbíteros presentes. El Obispo puede designar a un Presbítero para presidir en cualquier momento en que la Presidencia esté vacante.

Sección 2. El Presidente tendrá derecho a voto sólo en caso de empate.

ARTÍCULO IX
Sobre el quórum y los métodos de votación en la Convención

Sección 1. La mitad del Clero con derecho a voto en la Convención y los Delegados Laicos de la mitad de las congregaciones con derecho a representación, cuando estén debidamente reunidos, constituirá quórum para la transacción de negocios, pero un número menor puede suspender las sesiones de vez en cuando.

Sección 2. El Clero y los Laicos deliberarán en un solo cuerpo. Cada miembro tendrá derecho a un voto, y, salvo cuando en este documento se indique expresamente lo contrario, la mayoría de todos los votos emitidos determinará cualquier cuestión planteada en la Convención.

Sección 3. Si cualesquiera diez miembros de la Convención, que representen a no menos de seis congregaciones, o cualesquiera diez Miembros Clericales, solicitan una votación por sí o por no, el Secretario deberá pasar lista de la Convención, y acto seguido los miembros anunciarán sus votos a medida que son nombrados por el Secretario. Los votos así emitidos se registrarán en el Diario, y ningún miembro estará dispensado de votar, a menos que sea por consentimiento unánime.

Sección 4. Si cualesquiera diez miembros de la Convención, que representen a no menos de seis congregaciones, o cualesquiera diez Miembros Clericales, solicitan un voto por Órdenes, antes de la convocatoria a una votación, el voto de los Delegados del clero y Laicos se tomará por separado, y será necesaria una mayoría de los votos de cada Orden para una decisión afirmativa.

Tal como se aprobó en las Convenciones hasta 2002
ARTÍCULO X
Sobre el Secretario de la Convención

Sección 1. Para cada Convención Anual el Obispo designará un Secretario de la Convención, cuyas funciones serán definidas por el Canon.

Sección 2. En cualquier momento en el intervalo entre las Conveniones Anuales, el Consejo Diocesano podrá, por causa suficiente, de las cuales sus miembros serán los jueces, separar al Secretario y designar un Secretario interino para actuar hasta la próxima Convención Anual.

ARTÍCULO XI
Sobre el Canciller y Vicecancilleres de la Diócesis

En cada Convención Anual el Obispo nombrará un Canciller letrado en leyes, que sea miembro activo de la Barra de la Florida y que será el asesor legal de la Diócesis. Él o ella debe ser Elector de la iglesia en esta Diócesis y tendrá derecho, de oficio, a un asiento y voz, sin voto, en la Convención. Al mismo tiempo, el Obispo también designará a uno o más Vicecancilleres Diocesanos con las mismas calificaciones que el Canciller, que, según lo indicado por el Obispo en ausencia o incapacidad del Canciller, desempeñarán las funciones de ese cargo, y desempeñarán las demás funciones que le sean designadas por el Obispo o el Canciller. El Obispo también designará a un Vicecanciller en cada Decanato, con las mismas calificaciones que el Canciller, quien tendrá derecho, de oficio, a un asiento en la Convención con todos los privilegios de los miembros, excepto el derecho al voto, a menos que él o ella sea Delegado de la Convención. Los Vicecancilleres de los Decanatos actuarán como asesores legales en las parroquias y misiones de sus respectivos decanatos.

ARTÍCULO XII
Sobre el Registrador de la Diócesis

El Obispo nombrará un Registrador de la Diócesis. Será la tarea del Registrador la preservación de los ejemplares del Diario de la Convención y todas las demás publicaciones y documentos y registros relacionados con la Historia de la Iglesia en esta Diócesis. El Registrador estará a cargo de la Biblioteca y de todos los libros que pertenecen a la Diócesis y deberá llevar un registro de los mismos y de todos los demás documentos históricos presentados con el nombre del donante.

ARTÍCULO XIII
Sobre los Delegados a la Convención General

Sección 1. En la Convención Anual del segundo año anterior al de la reunión ordinaria de la Convención General, se elegirán Delegados Clérigos y Laicos y Delegados Suplentes Clérigos y Laicos para la Convención General, en el número máximo y por el tiempo especificado por la Constitución y los Cánones de la Convención General.

Sección 2. Si algún Delegado electo no puede asistir a la Convención General, la Autoridad Eclesiástica será notificada sin demora sobre esta imposibilidad. El deber de tal autoridad será cubrir una vacante por esta, o cualquier otra causa, hasta el momento de la reunión de la Convención General, de la lista de Diputados Suplentes.

Sección 3. Cualquier vacante en una delegación a cualquier Convención General existente al momento de su reunión, o que ocurra durante su sesión, o en cualquier sesión especial, puede ser cubierta por los votos concurrentes de los
Diputados restantes de la lista de Diputados Suplentes, de ser posible; si no, de cualesquiera otros miembros calificados de la Diócesis.

Tal como se aprobó en las Convenciones hasta 2002

ARTÍCULO XIV
Sobre el Comité Permanente

Anualmente la Convención elegirá a los miembros de un Comité Permanente, conforme a lo dispuesto por el Canon.

ARTÍCULO XV
Sobre la elección de autoridades

La Elección de todas las autoridades previstas en los presentes Cánones y Constitución será por votación secreta, salvo en el caso de que sólo haya un nominado para el cargo, y, en caso de fallo o negligencia de elegir en cualquier Convención, la persona o personas que ya están en el cargo continuarán hasta que sus sucesores hayan sido regularmente elegidos y cualificados. Será necesaria una mayoría de votos para ser elegido.

ARTÍCULO XVI
Sobre la admisión o suspensión como Miembro

Deben tomarse las medidas conforme al Canon para la admisión de las Congregaciones en unión con la Convención de la Diócesis y para la suspensión o la disoluciones de la relación con la Convención de una Congregación, con la salvedad de que dicha suspensión o disolución requerirá el voto afirmativo de dos tercios de la Convención.

ARTÍCULO XVII
Sobre la pérdida de los privilegios parroquiales

Cualquier congregación puede, por causas especificadas por el Canon, ser suspendida de la representación en la Convención o su relación con la Convención ser totalmente disuelta, por el voto de dos tercios de los presentes. Una suspensión tal no exime a la Congregación de las obligaciones con la Convención o la Diócesis.

ARTÍCULO XVIII
Sobre la elección de un Obispo

La elección de un Obispo se hará en una Convención Anual, o en una Convención Especial convocada para ese propósito. Será necesario el voto, en votación secreta, de una mayoría de los Miembros del Clero y Laicos de la Convención, votando por separado y al mismo tiempo para la elección de un Obispo.

ARTÍCULO XIX
Sobre los Cánones

La Convención de la Diócesis tendrá la facultad de adoptar Cánones adecuados para el gobierno y la función de la Diócesis.

Tal como se aprobó en las Convenciones hasta 2002
ARTÍCULO XX
Sobre las enmiendas a esta Constitución

Esta Constitución puede ser modificada, en todo o en parte, por cualquier Convención Anual, con una mayoría de dos tercios de los votos tanto de los Delegados Clericales como Laicos votando por separado y simultáneamente, siempre y cuando la modificación propuesta haya sido presentada y aprobada por la anterior Convención Anual, por una mayoría de los votos tanto de los Delegados Clérigos como Laicos, votando por separado y simultáneamente.

ARTÍCULO XXI
Sobre los gobiernos organizadores

La Constitución entrará en vigencia luego de su aprobación por la Convención organizadora de la Diócesis. La Convención organizadora tendrá la facultad de adoptar normas específicas para su conducta en conformidad general con la intención y el propósito de esta Constitución con el único fin de implementar la organización de esta Diócesis en virtud de esta Constitución.

ARTÍCULO XXII
Varios

(No se reproducen los requisitos legales de la escritura de constitución original)

Tal como se aprobó en las Convenciones hasta 2002
LOS CÁNONES

Tal como se adoptaron - Convención del 18 de octubre de 2008, y modificados a través de la Convención del 13 de octubre de 2018

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CANON I
Miembros de la Convención Diocesana

Sección 1.

a. El Obispo de la diócesis es la Autoridad Eclesiástica de la Diócesis y el presidente de la convención. Si no hay Obispo Diocesano, o si el Obispo Diocesano está temporalmente impedido de servir, el Obispo Coadjutor es la Autoridad Eclesiástica. Si no hay Obispo Diocesano o Coadjutor, el Comité Permanente es la Autoridad Eclesiástica. Cuando el Obispo Coadjutor o el Comité Permanente esté actuando como Autoridad Eclesiástica, tendrán toda la autoridad y responsabilidades concedidas y asignadas al Obispo por estos Cánones.

b. Los Miembros Clericales de la Convención, como se utiliza ese término en estos Cánones, son aquellas personas que están debidamente licenciadas y ordenadas como presbíteros y diáconos de conformidad con las disposiciones de la Constitución y Cánones de la Convención General de la Iglesia Episcopal, que estén activos en la Iglesia Episcopal, y sean canónicamente residentes de la Diócesis de Suroeste de la Florida. Todos los Miembros del Clero de la Convención tienen derecho a asiento y voz.

c. Los Miembros Clericales de la Convención que son presbíteros que han sido convocados, con sujeción a lo dispuesto en el Canon Diocesano VI, para servir en una Congregación que es miembro de la Diócesis, que están sirviendo de conformidad con un acuerdo escrito con esa Congregación, y que no están retirados del servicio activo, son Miembros de la Convención con derecho a asiento, voz y voto.

d. Los Miembros Clericales de la Convención que son presbíteros que han sido convocados, con sujeción a lo dispuesto del Canon Diocesano VI, para servir a una Congregación que es miembro de la Diócesis, que están sirviendo de conformidad con un acuerdo escrito con esa Congregación, y que están retirados del servicio activo pero que están sirviendo en posiciones de conformidad con lo dispuesto en el Canon III 9.7 de la Iglesia Episcopal, en su versión modificada, son Miembros de la Convención con derecho a asiento, voz y voto.

e. Los Miembros Clericales de la Convención que sirven por designación del Obispo como Canónigo, Archidiácono, misionero, capellán, o Funcionario de la Church Army a cargo de una Congregación que está bajo la dirección del Obispo, como un miembro del clero a cargo de una Comunidad de Culto Asociada, o como un instructor de la juventud en una institución educativa regida por el Canon Diocesano XVI, o como un capellán en servicio activo en las Fuerzas Armadas de los Estados idios de América, son Miembros de la Convención con asiento, voz y voto.

f. Los Miembros Clericales de la Convención que son diáconos con una misión del Obispo para servir en una Congregación que es miembro de esta Diócesis, que han celebrado un acuerdo por escrito, aprobado por el Obispo, con esa Congregación, y que no están retirados del servicio activo, son Miembros de la Convención con derecho a asiento, voz y voto.
g. Los miembros clericales de la convención que no tienen las credenciales especificadas en las Secciones 1.c, 1.e, o 1.f de este Canon, son Miembros de la Convención con derecho a asiento y voz.

h. El Obispo del Sínodo Florida-Bahamas de la Iglesia Luterana Evangélica en América es Miembro honorario de la Convención con derecho a asiento y voz.

i. A un miembro del clero que sea un presbítero ordenado en actividad con una denominación con la cual la Iglesia Episcopal tenga un acuerdo para el intercambio de clérigos, que haya sido convocado, con sujeción a las disposiciones del Canon Diocesano VI, para servir a una Congregación que sea miembro de esta Diócesis, y que esté sirviendo de conformidad con un acuerdo por escrito con esa Congregación, se le otorgará derecho a asiento, voz y voto en la Convención siempre que no haya Miembro Clerical en la Convención, como se define ese término en la sección 1.c, 1.d, o 1.e de este Canon, que sirva en la Congregación.

Sección 2.

a. Los Miembros Laicos de la Convención son aquellas personas que han sido debidamente seleccionadas como Delegados Laicos y Delegados Suplentes a la Convención y aquellos que tienen derecho a la membresía en la Conversión en virtud de las disposiciones específicas de estos Cánones.

b. Los Delegados Laicos a la Convención son Miembros de la Convención con derecho a asiento, voz y voto.

c. Los Delegados Suplentes a la Convención son Miembros de la Convención con derecho a asiento. En caso de que un Delegado Laico de una Congregación no pueda concurrir a la totalidad o parte de una reunión de la Convención, un Delegado Suplente de la Congregación lo reemplazará y tendrá asiento, voz y voto.

d. Aquellos que tengan derecho a la membresía en la Convención en virtud de las disposiciones específicas de estos Cánones tendrán los derechos establecidos en el Canon respectivo.

Sección 3. Lista y Credenciales de la Convención.

a. A más tardar ochenta (80) días antes de la fecha programada de cada reunión anual de la Convención, y no menos de quince (15) días previos a la fecha programada de una reunión especial de la Convención, el Obispo dispondrá la preparación de una lista preliminar de los Miembros de la Convención. Esta lista deberá incluir los nombres de los Delegados Laicos y los Delegados Suplentes seleccionados de conformidad con los Cánones II y VIII, al clero con derecho a asiento, y a todas las otras personas con derecho a un asiento conforme a la Constitución y los Cánones de la Diócesis. La lista deberá establecer el nivel de participación al que el Miembro tiene derecho. La lista será distribuida a cada Congregación, a cada miembro del clero, y a los funcionarios elegidos y designados de la Diócesis. Cualquier corrección,
adición o reemplazo, con cualquier documentación de apoyo requerida, se suministrará al Obispo a más tardar treinta (30) días antes de la fecha programada de cada reunión anual de la Convención, y no menos de siete (7) días antes de la fecha programada de una reunión especial de la Convención.

b. Si el Obispo no está de acuerdo con una corrección, adición o reemplazo solicitados, la persona y la Congregación involucradas serán notificadas sobre la disputa a más tardar quince (15) días antes de la fecha programada de cualquier reunión anual de la Convención, y no menos de tres (3) días hábiles antes de la fecha programada de una reunión especial de la Convención, y la persona y Congregación tendrán cuarenta y ocho (48) horas para responder con cualquier información adicional para consideración del Obispo. Luego el Obispo determinará el asunto y la decisión será definitiva y no apelable.

c. A más tardar una (1) semana antes de la apertura programada de cualquier reunión anual de la Convención, y un (1) día antes de la apertura programada de cualquier reunión especial de la Convención, el Obispo dispondrá la preparación de una lista definitiva de los Miembros laicos y cléricales de la Convención, el que será enviado al Comité de Credenciales. Esta lista deberá establecer el nivel de participación al que tiene derecho cada Miembro. El Comité de Credenciales utilizará esta lista para registrar a todos los Miembros de la Convención que concurran a la Convención. En la sesión de apertura de la Convención, el Comité de Credenciales informará si se ha establecido un quórum, declarando el número total de los Miembros de la Convención presentes, por órdenes.

d. A los efectos de esta sección, una distribución y respuesta adecuadas deberán incluir cualquier medio razonablemente calculado para dar notificación real a la persona o congregación involucrada, incluyendo correo o medios electrónicos, teléfono, fax y correspondencia.

Sección 4.

a. Es deber de cada Miembro de la Convención el concurrir a cada reunión de la Convención.

b. Los Delegados Laicos y Delegados Suplentes servirán en todas las reuniones de la Convención hasta que el delegado renuncie o hasta que el sucesor del delegado asuma su función de acuerdo con estos Cánones. Se debe proporcionar al Obispo notificación de la identidad del nuevo delegado, de acuerdo con los Cánones II y VIII.

c. Los Delegados Laicos y los Delegados Suplentes que no puedan asistir a una reunión programada de la Convención deben informar inmediatamente al miembro del clero a cargo de la Congregación y a los coadjutores de la Congregación para que se pueda seleccionar un reemplazo.

d. Los clérigos canónicamente residentes de esta Diócesis que no puedan asistir a una reunión programa de la Convención deberán informar inmediatamente al Obispo y dar la razón de la ausencia.

e. Los clérigos canónicamente residentes de esta Diócesis pero que se han retirado del servicio activo no están obligados a estar presentes en las reuniones de la Convención.
Canón 1, Sección 4 (Continuación)

Sección 5.

a. La selección de los Delegados Laicos y Delegados Suplentes que asistirán como Miembros de la Convención será realizada por parte de la Congregación, a menos que los estatutos de la Congregación especifiquen lo contrario. Si los estatutos de la Congregación especifican que la selección sea realizada por elección de la Congregación, los electores deben tener las calificaciones establecidas en el Canon VII.

b. Un Delegado Laico o Delegado Suplente debe ser un elector calificado de una Congregación como se define en el Canon Diocesano VII.

c. Si un Delegado Laico o Delegado Suplente renuncia o notifica que no puede asistir a una reunión de la Convención, la vacante será cubierta de acuerdo con los estatutos de la Congregación. Si los estatutos no especifican la forma de cubrir una vacante, el miembro del clero a cargo de la Congregación o, si no hay un miembro del clero a cargo de la Congregación disponible, los coadjutores designarán un reemplazante. La identidad del reemplazante se suministrará por escrito en forma inmediata al Obispo en un documento firmado por el miembro del clero a cargo de la Congregación, si está disponible, o los coadjutores, de no estarlo, y el secretario del consejo de la congregación.
CANÓN II
Procedimientos de la Convención

Sección 1. Reglas de Orden. Los procedimientos de la Convención se regirán por la Constitución y los Cánones de la Diócesis y por las Reglas de Orden para la Convención aprobadas por el Consejo Diocesano y adoptadas por la Convención. Las Reglas de Orden para la Convención serán adoptadas por resolución como la primer orden del día y continuarán en vigor para cada reunión subsiguiente de la Convención a menos que se modifiquen por resolución. En todos los asuntos no cubiertos específicamente por la Constitución y los Cánones y las Reglas de Orden para la Convención, el funcionamiento y el despacho de los asuntos en cualquier Convención se regirán por las Reglas de Orden Robert, utilizando la edición más actual y revisada inmediatamente disponible de la Convención.

Sección 1.

a. A cualquier congregación en mora por cualquier monto para el año calendario inmediatamente anterior, o cualquier año precedente, se le denegará automáticamente el derecho a voz y voto en la Convención Anual. Si los miembros de la congregación piensan que hay circunstancias atenuantes que hayan dado lugar a su(s) atraso(s) pueden solicitar, por escrito, que el Comité Financiero del Consejo Diocesano considere sus circunstancias atenuantes. La solicitud deberá realizarse antes del día 15 de abril del año de la convención. Cualquier solicitud no presentada por escrito para esa fecha límite no será considerada por el Consejo Diocesano, su Comité Financiero o los miembros de la Convención. El Comité Financiero del Consejo Diocesano considerará la solicitud de la congregación y hará su recomendación al Consejo Diocesano en pleno antes de la reunión del mes de agosto del Consejo Diocesano. El Consejo Diocesano considerará la solicitud y la recomendación de su Comité Financiero y hará una recomendación en relación a la voz y voto de los miembros de la convención antes del primer orden de la convención que requiera un voto. La decisión de la convención será definitiva.

Sección 2. Votación.

a. Cada Miembro de la Convención con derecho a voto deberá cumplir con las siguientes disposiciones con respecto a la votación:

1. En votaciones relacionadas con todos los asuntos excepto elecciones, el Miembro tendrá derecho a emitir un (1) voto durante cada votación.

2. En votaciones para elegir a una persona para cubrir un puesto o cargo, cada Miembro tiene derecho a emitir un (1) voto por cada vacante. Si se debe cubrir más de una vacante para un puesto en la misma votación, el Miembro puede emitir un (1) voto por cada vacante, pero no puede emitir más de un (1) voto para una sola persona que se postule para ser elegida en ese puesto.

b. El Presidente de la Convención designará escrutadores para contar los votos emitidos en una reunión de la Convención. Los escrutadores sólo contarán los votos válidos emitidos para determinar el número de votos emitidos.
c. El voto que se requiere para aprobar cualquier resolución o tomar otra acción será la mayoría simple de los votos emitidos a menos que la Constitución, los Cánones o cualquier Regla de Orden aplicable requiera un porcentaje más alto para una acción específica.

d. 1. El voto requerido para elegir a una persona para cualquier puesto o cargo será por el mayor número de votos emitidos para cada cargo, siempre y cuando un candidato reciba al menos una mayoría de los votos emitidos.

2. Cuando un cargo específico tenga más de una posición a ser cubierta por elección, los candidatos que reciban el mayor número de votos que superen el cincuenta por ciento (50%) de los votos emitidos será considerado electo. A menos que se especifique lo contrario en la nominación, si las duraciones de los plazos de servicio para las posiciones vacantes no son las mismas, la persona con el mayor número de votos sobre el cincuenta por ciento (50%) será elegida para la posición de duración mayor, la persona con el siguiente mayor número de votos sobre el cincuenta por ciento (50%) será elegida para la posición con el siguiente mayor plazo, y así sucesivamente hasta que estén cubiertas todas las posiciones. Una vez que una posición es cubierta por elección, el número de votos en subsiguientes votaciones para las restantes posiciones no afectará los resultados de las votaciones previas.

3. Si después de la segunda votación o votaciones subsiguientes continúa habiendo una o más posiciones abiertas para un cargo específico porque los candidatos no han recibido al menos la mayoría de los votos emitidos, las posiciones que estén todavía vacantes pueden ser cubiertas por una pluralidad de votos cuando sea autorizado antes de la próxima ronda de votación por los dos tercios (2/3) de los Miembros de la Convención presentes y votando.

4. La Convención puede tratar otras órdenes mientras se están contando los votos para la elección de cargos o posiciones; sin embargo, la votación puede interrumpir cualquier otra orden hasta que todos los cargos o posiciones sean cubiertos. La votación continuará hasta que todos los cargos o posiciones para los cuales haya nominados sean cubiertos.

5. Este Canon no se aplicará a la elección de un obispo.

Sección 3. Fecha de entrada en vigor.

a. Las personas elegidas para un cargo por la Convención comenzarán en su función inmediatamente tras el levantamiento de la reunión de la Convención.

b. Una resolución, incluyendo una modificación a los Cánones o cualquier otra acción aprobada por la Convención, entrará en vigor en forma inmediata a menos que la redacción de la resolución, modificación u otra acción especifique un momento posterior.

Sección 4. Comités de la Convención. Con sujeción a las disposiciones del Canon Diocesano V, el Consejo Diocesano designará a los siguientes comités para garantizar la transacción ordenada de la reunión anual de la Convención y puede designar uno o más de estos comités para cualquier reunión especial de la Convención:
Canon II, Sección 4 (Continuación)

a. Un Comité de Programa que se encarga de la preparación para llevar adelante en forma eficiente los asuntos de la Convención. Sujeto a revisión y aprobación por parte del Consejo Diocesano, el Comité de Programa tendrá la responsabilidad de proponer Reglas de Orden para la Convención, una agenda preliminar, y el desarrollo de procedimientos de votación eficaces. Los miembros del Comité de Programa incluirán, como mínimo, al Presidente de la Convención o a una persona designada por el Presidente para oficiar como subrogante; al Secretario de la Convención, a un miembro del Comité de Constitución y Cánones, a un miembro de la Comisión de Liturgia y Música, y a la persona designada por el Obispo para coordinar los eventos y las instalaciones para la reunión de la Convención. El Consejo Diocesano puede designar a tantas personas en el Comité de Programa como lo considere adecuado.

b. Un Comité Nominador que se encargará del desarrollo de una lista de candidatos para las diferentes elecciones que pueden producirse en una reunión de la Convención. El Comité tendrá a cargo la nominación de candidatos representativos de la Diócesis. El Comité constará de siete (7) personas, una (1) de cada decanato, más el presidente, que será un Miembro clerical de la Convención o un elector y que será nombrado por el Consejo Diocesano.

1. A más tardar cinco (5) meses antes de la fecha programada para la reunión anual de la Convención, el Comité hará circular una solicitud a todas las Congregaciones y decanatos para que suministren los nombres de las personas a ser nominadas para posiciones a ser cubiertas por la Convención.

2. El Comité revisará la información sobre las personas identificadas por el Comité como posibles candidatos, incluyendo todos aquellos cuyos nombres son presentados al Comité al menos noventa (90) días antes de la fecha programada de la reunión anual de la Convención para determinar si la persona tiene las calificaciones canónicas para ejercer la función. Si la persona tiene las calificaciones canónicas y ha aceptado postularse en la elección, la persona se convertirá en candidato.

3. El Comité informará los nombres de todos los candidatos para la Secretaría de la Convención a más tardar sesenta (60) días antes de la fecha programada para la reunión anual de la Convención. En este informe el Comité incluirá información sobre los candidatos para facilitar una elección informada por parte de la Convención pero no deberá hacer ninguna recomendación o respaldo respecto de los candidatos.

4. Nada en estos Cánones debe ser interpretado como para evitar que los candidatos sean nominados de otras formas que no sean las permitidas en la Constitución y los Cánones de esta Diócesis.
Canon II, Sección 4.b. (Continuación)

5. Si han de producirse una o más elecciones en una reunión especial de la Convención convocada de conformidad con el Artículo IV de la Constitución Diocesana, el Consejo Diocesano establecerá un cronograma adecuado para que el Comité finalice las tareas descritas en esta Sección. Este cronograma no necesita cumplir con los plazos establecidos en esta Sección.

c. Un Comité de Resoluciones que se encargará de garantizar que las resoluciones propuestas que surjan antes de la Convención cumplan con los requisitos de la Constitución y los Cánones de la Iglesia Episcopal y esta Diócesis, no sean redundantes y estén redactadas en un lenguaje claro y coherente. El Comité estará constituido por cuatro (4) personas más el presidente, que será nombrado por el Consejo Diocesano. El Comité considerará todas las resoluciones propuestas que se remitan adecuadamente ante la Convención y que hayan sido presentadas de manera oportuna en virtud de estos Cánones y que no estén bajo la responsabilidad del Comité sobre Constitución y Cánones. Será tarea del Presidente:

1. resolver resoluciones duplicadas o sustancialmente similares en una sola propuesta de resolución, haciéndolo en consulta con los patrocinadores de las resoluciones;

2. Hacer correcciones editoriales o estilísticas que no afecten al fondo de las propuestas de resolución, haciéndolo en consulta con los patrocinadores de las resoluciones para asegurar que no se haya producido ninguna distorsión del significado pretendido; y

3. informar sobre las propuestas de resolución que hayan sido válidamente sometidas a la Convención. El informe puede incluir las siguientes recomendaciones:
   (a) Una recomendación de que se apruebe una resolución propuesta en cuyo caso el Comité deberá exponer sus razones;
   (b) una recomendación de que una propuesta de resolución sea rechazada, en cuyo caso el Comité deberá expresar sus razones; y
   (c) una declaración de que una propuesta de resolución será presentada a la sala sin comentarios del Comité.

d. Un Comité de Credenciales, integrada por no menos de cuatro (4) personas, encargada de registrar a todas las personas que asistan a cualquier reunión de la Convención, asistir al Obispo en la determinación del nivel aplicable de credenciales de una persona y hacer los informes a la Convención requeridos en el Canon Diocesano I. Los miembros de la Comité de Credenciales serán nombrados por el Consejo Diocesano y podrán incluir a cualquier persona que el Consejo considere adecuada, incluyendo a los empleados de la Diócesis.

Sección 5. Divisibilidad. Si alguno de los Cánones de esta Diócesis fuere hallado o declarado inválido o ineficaz por cualquier razón, sólo cesarán las disposiciones específicamente encontradas o declaradas inválidas o ineficaces, y los demás términos y disposiciones de los Cánones seguirán en total vigor y efecto.
CANON III
SECRETARIO DE LA CONVENCIÓN

Sección 1. Las funciones del Secretario serán tomar las actas de los procedimientos de la Convención, preparar y distribuir el Diario de cualquier reunión de la Convención, conservar los Diarios y registros de la Convención, atestiguar los actos públicos del cuerpo, y entregar fielmente en manos de un sucesor todos los bienes, dólares, libros y papeles relativos o pertenecientes a la Diócesis que puedan estar en poder del Secretario. El Secretario distribuirá una copia del Diario de la Convención a cada funcionario de la Diócesis, a cada presidente de un Comité de la Convención, al Canceiller Diocesano y a los Vicecancilleres, a cada miembro del clero de la Diócesis, a cada Congregación de la Diócesis, y a otros que lo soliciten con antelación. El Diario puede ser distribuido en cualquier formato aprobado por el Consejo Diocesano, incluyendo correo o medios electrónicos y publicación convencional.

Sección 2. El Secretario transmitirá a los funcionarios adecuados un certificado de la elección de Delegados a la Convención General y al Sínodo Provincial.

Sección 3. El Secretario será responsable de asegurar que cada Congregación y cada Miembro de la Convención reciban por lo menos treinta (30) días de aviso previo de la hora y el lugar designados para cualquier reunión de la Convención.

Sección 4. El Secretario desempeñará las demás funciones que incumban al cargo o según lo dispuesto por la Convención y recibirá la compensación por los servicios que el Consejo Diocesano determine.

Sección 5. El Secretario podrá, con la aprobación del Obispo, designar a una o más personas para servir como Subsecretario.
CANON IV
Comité Permanente

Sección 1. La Convención anualmente elegirá para el Comité Permanente el número de miembros que se establecen en este Canon.

Sección 2. El Comité Permanente constará de cinco (5) presbíteros y cuatro (4) electores, siendo su mandato de tres (3) años. Ningún miembro, del clero o laico, servirá más de dos (2) términos consecutivos de tres (3) años. Un miembro de la Junta Disciplinaria no será elegible para ser miembro concurrentemente en el Comité Permanente y un miembro del Comité Permanente no será elegible para ser miembro concurrentemente en la Junta Disciplinaria. Los mandatos de los miembros serán escalonados para que la Convención elija anualmente tres (3) miembros del Comité Permanente. De estos tres (3), por lo menos uno (1) será miembro del clero y al menos uno (1) será miembro del laicado.

Sección 3. Calificaciones para el cargo.

a. Los miembros clericales deben ser miembros de la Convención con derecho a asiento, voz y voto conforme al Canon Diocesano I, Sección 1.

b. Los miembros laicos deben ser electores de una Congregación y estar domiciliados en la Diócesis. Un miembro laico del Comité Permanente es un Miembro de la Convención de oficio, sin derecho a voto. Sin embargo, un miembro laico que también sirve a una Congregación como uno de sus Delegados Laicos tiene derecho a votar en la Convención.

c. Si la formación de un Comité Episcopal Electoral ha sido aprobada por la Convención de acuerdo con el Canon Diocesano XXI, y un miembro del Comité Permanente, o el cónyuge, padre o hijo de un miembro, permite que su nombre sea sometido al Comité Episcopal Electoral para su consideración como candidato para obispo ya sea como nomino o candidato por petición, el miembro se recusará y se abstendrá de participar en cualquier discusión, deliberación o voto en cualquier asunto que se presente al Comité Permanente, que se relacione con el Comité Episcopal Electoral o la Convención para Elegir un Obispo hasta que el miembro, o el cónyuge, padre o hijo del miembro, ya no sea un posible candidato, o hasta que los deberes del Comité Episcopal Electoral han concluido, lo que ocurra primero.

Sección 4. Las vacantes en la membresía del Comité, que se produzcan por muerte o de otro modo, podrán ser cubiertas por el Comité hasta la próxima reunión anual de la Convención, momento en que la vacante para el resto del mandato se cubrirá por elección de la Convención, además de las elecciones requeridas en la Sección 2 de esta Canon.
Sección 5. El Comité, en su primera reunión después de la reunión anual de la Convención, elegirá de entre sus miembros un Presidente, un Secretario y otros funcionarios. El Secretario llevará un registro completo de todas las actas de reuniones del Comité y llevará todos los documentos presentados al Comité en el desempeño de sus funciones oficiales. Cinco (5) miembros del Comité constituirán un quórum para el tratamiento de temas después de dar a todos los miembros la debida notificación de una reunión.

Sección 6.

1. El Comité Permanente será un consejo asesor del Obispo, que será convocado por el Obispo siempre que se desee su consejo; podrá aconsejar al Obispo por propia iniciativa cuando lo considere necesario.

2. Los registros de las actas de reuniones del Comité mantenidos por el Secretario, y los documentos presentados al Comité en el desempeño de sus funciones oficiales, estarán sujetos en todo momento a ser examinados por el Obispo y la Convención. Todos los demás procedimientos del Comité serán estrictamente confidenciales a menos que el Obispo y el Comité determinen lo contrario.

3. Antes del traspaso, transferencia o gravamen, total o parcial, de cualquier interés en cualquier bien inmueble que haya sido destinado o utilizado para servicios regulares de culto, consagrados o no, y que sea propiedad o esté controlado por la Diócesis, o una Congregación, o una Organización Relacionada, se requiere el consentimiento previo por escrito y aprobación del Obispo y del Comité.
Sección 1. El Consejo Diocesano, sujeto a las disposiciones de las Constituciones y Cánones de la Iglesia Episcopal y de esta Diócesis y la dirección de la Convención, tendrá la supervisión de la obra de la Diócesis y de cualquier otro trabajo que le pueda presentar la Convención de la Diócesis. El Obispo será el jefe ejecutivo de toda esa labor, y el Consejo asistirá al Obispo en el cumplimiento de los deberes y responsabilidades de ese cargo. Un miembro laico del Consejo Diocesano es Miembro de la Convención de oficio, sin derecho a voto, aunque un miembro laico que también sirva a una Congregación como uno de sus Delegados Laicos tiene derecho a votar en la Convención.

Sección 2. El Consejo Diocesano, en adelante denominado el Consejo, será la Junta Directiva de la Corporación de la Diócesis.

Sección 3. El Consejo estará compuesto de la siguiente manera:

a. El Obispo;

b. Cualquier Obispo Coadjutor, cualquier Obispo Sufragáneo, el Presidente del Comité Permanente, y el Canciller de la Diócesis, de oficio;

c. Un (1) presbítero y dos (2) electores, cada uno elegido por la Convención por un período de dos (2) años. Los períodos serán escalonados para que el presbítero y los laicos sean elegidos en años alternos en la reunión anual de la Convención; y

d. 1. Un (1) presbítero y un (1) elector de cada decanato de la Diócesis, quienes serán elegidos en una convención de decanos por un término de dos (2) años y confirmados por la Convención. Los mandatos serán escalonados para que el decanato elija una (1) persona cada año.

2. Si se establece un nuevo decanato, se celebrará una convocatoria de decanos dentro de un (1) mes para elegir miembros al Consejo. El mandato inicial del presbítero expirará en la próxima reunión anual de la Convención. La elección del laico se confirmará en la próxima reunión anual de la Convención y el plazo expirará en la siguiente reunión anual de la Convención.

e. Si la Convención ha aprobado la formación de un Comité Episcopal Electoral de conformidad con el Canon Diocesano XXI, y un miembro del Consejo Diocesano, o el cónyuge, padre o hijo de un miembro, permite que su nombre sea sometido a la Comité Episcopal Electoral para su consideración como candidato a obispo, ya sea nominado o como candidato por petición, el miembro se recusará y se abstendrá de participar en cualquier discusión, deliberación o voto sobre cualquier asunto que se presente ante el Consejo que se relacione con el Comité Episcopal Electoral o la Convención para Elegir un Obispo hasta que el miembro, o el cónyuge, padre o hijo del miembro, ya no sea un posible candidato o hasta que los deberes del Comité
Episcopal Electoral hayan concluido, lo que ocurra primero.

**Canon V, Sección 3** (Continuación)

**Sección 4.**

a. Los Funcionarios de la Diócesis serán el Obispo como Presidente, con cualquier Obispo Coadjutor, cualquier Obispo Sufragáneo y el Presidente del Comité Permanente como Vicepresidente(s). Todos los demás funcionarios de la corporación serán elegidos por el Consejo. En ausencia del Presidente y del(de los) Vicepresidente(s), el Consejo elegirá a uno de sus miembros para presidir pro tempore. Todas y cada una de las acciones serán por mayoría de un quórum, que consistirá en la mitad (1/2) más uno (1) de los miembros votantes calificados del Consejo.

b. En su primera reunión después de la reunión anual de la Convención, el Consejo elegirá un Secretario que podrá ser, pero no necesariamente, un miembro del Consejo. El Secretario es responsable de mantener todos los documentos presentados o generados por el Consejo y mantendrá un registro completo de todas las actas de reuniones del Consejo y sus comités. Los registros del Consejo y todos los papeles que se encuentren oficialmente en su posesión estarán sujetos en todo momento a ser examinados por el Obispo y la Convención.

**Sección 5.** Cada año, cada uno de los decanatos y la Convención elegirá un sucesor del miembro del Consejo cuyo mandato haya expirado. Un miembro elegido puede servir no más de tres (3) términos consecutivos. Cualquier elección para cubrir un término no expirado será computada, para el cálculo para llenar un término adicional, como un término completo. El Consejo cubrirá cualquier vacante de miembros elegidos por la Convención hasta la siguiente reunión anual de la Convención, a menos que la posición esté vacante menos de seis (6) meses antes de la fecha prevista para la reunión anual de la Convención del año en que el término expira, en cuyo caso el Consejo puede, pero no está obligado a, cubrir la vacante. Un decanato celebrará una convocatoria para elegir a una persona para cubrir cualquier vacante de un miembro elegido por el decanato, a menos que la posición quede vacante menos de seis (6) meses antes de la fecha programada para la reunión anual de la Convención del año en que expira el término, en cuyo caso la convocatoria de decanos puede, pero no está obligada a, cubrir la vacante. Toda vacante cubierta por una convocatoria de decanos se confirmará en la siguiente reunión anual de la Convención.

**Sección 6.** En la primera reunión del Consejo que se celebre después de la reunión anual de la Convención, el Consejo se reunirá para organizar, elegir los funcionarios necesarios, nombrar todos los comités u organismos necesarios para ejecutar la labor de la Convención de la Diócesis y cumplir los mandatos o comisiones especiales de la Convención. El Consejo se reunirá posteriormente al menos en forma trimestral. Se pueden convocar reuniones especiales por parte del Obispo o serán convocadas a petición de cualesquiera siete (7) miembros del Consejo. Ningún miembro elegido del Consejo podrá servir al mismo tiempo en el Comité Permanente.
Sección 7. Informes para la Convención. a. Al menos diez (10) días antes de la fecha programada para la reunión anual de la Convención, el Consejo presentará los siguientes informes al Obispo, al Secretario de la Convención, a todo miembro del clero de la Convención y a los secretarios de los consejos congregacionales de cada Congregación:
1. un estado financiero auditado de los asuntos de la Diócesis durante el último año, y
2. un presupuesto propuesto para la Diócesis, y
3. Una lista que muestre la distribución propuesta para cada Congregación, para cubrir el costo del presupuesto propuesto, y
4. un informe de las actividades del Consejo del año anterior, y
5. un análisis de los informes anuales de las Congregaciones hechos en la forma requerida por la Convención General de la Iglesia Episcopal.

a. El Consejo establecerá los comités que considere necesarios para el desempeño de sus funciones. Podrá recabar la ayuda de personas que no sean miembros del Consejo para que formen parte de cualquier comité o asistan en el desempeño de cualquier función del Consejo. Las facultades de cualquier comité o funcionario estarán sujetas y limitadas a la autoridad del Consejo. Con la aprobación de la Convención, el Consejo podrá constituir entidades jurídicas para ayudar al Consejo en su labor y administrar fondos, bienes inmuebles, bienes muebles, bienes intangibles, fideicomisos y para cumplir otras responsabilidades de las que sea responsable el Consejo, entidades que sólo tendrán facultades de gestión con todas las acciones sujetas a la aprobación formal del Consejo.

b. El Consejo constituirá los siguientes Comités:
   1. a Comité Financiero Diocesano, encargado de supervisar las operaciones fiscales de la Diócesis y de informar sobre las mismas al Consejo con las recomendaciones que estime convenientes. El Consejo puede elegir un Tesorero, que puede ser, pero no necesariamente, miembro del Consejo, para servir en el Comité Financiero Diocesano y desempeñar otros deberes para la Diócesis asignados por el Consejo, y
   2. Los comités de la Convención según lo dispuesto en el Canon Diocesano II.

Sección 9. Sólo el Consejo tendrá autoridad para enmendar, modificar o suspender cualquier distribución asignada a las Congregaciones.

Sección 10. Antes del traspaso, transferencia o gravamen, en su totalidad o en parte, de cualquier interés en cualquier bien inmueble que posea o controle la Diócesis, una Congregación o una Organización Relacionada, se requiere el previo consentimiento y aprobación por escrito del Obispo y del Consejo Diocesano.
Sección 11. El Registrador será designado por el Obispo y actuará como Secretario Adjunto del Consejo, sin derecho a voto. Además de los deberes exigidos por la Constitución, el Registrador mantendrá la siguiente información, que se pondrá a disposición del Consejo a petición de éste:

a. un registro en el que figuren los clérigos que residen canónicamente en la Diócesis, los recibidos y transferidos, los ordenados y los suspendidos o removidos;

b. un registro de personas confirmadas o recibidas de otras Comuniones;

c. un registro de sentencias matrimoniales y de personas admitidas nuevamente a los Sacramentos de acuerdo con las disposiciones de la Constitución y los Cánones de la Convención General de la Iglesia Episcopal.

Sección 12. El Consejo elegirá representantes de la Diócesis, que serán Miembros clericales de la Convención en servicio activo o electores de una Congregación, para:

a. El Sínodo de la Provincia IV; y

b. Cualquier otra corporación, institución, organización u otro órgano con el cual la convención de la Diócesis reconozca una relación oficial que requiera representación de esta Diócesis, a menos que la Constitución o los Cánones requieran la elección por Convención.

Sección 13. La administración de los asuntos del Fondo de Pensiones de la Iglesia en esta Diócesis será responsabilidad del Consejo Diocesano, el cual garantizará el desempeño de todos los deberes necesarios de acuerdo con las reglas del Fondo de Pensiones de la Iglesia.

Sección 14. Sujeto a la aprobación del Consejo Diocesano, el Obispo podrá nombrar los Canónigos, Archidiáconos, funcionarios fiscales, asistentes, ayudantes, secretarios y demás personal diocesano que sean necesarios para atender la administración de la Diócesis.
CANON VI
Clero

Sección 1. a. El miembro del clero a cargo de una Congregación en la Diócesis será/estará:

1. debidamente licenciado y ordenado como presbítero conforme a las disposiciones de la Constitución y los Cánones de la Convención General de la Iglesia Episcopal y estar activo en la Iglesia Episcopal; o

2. un miembro del clero que sea presbítero ordenado en actividad en una denominación con la que la Iglesia Episcopal tenga un acuerdo para el intercambio de clero.

b. El miembro del clero a cargo de una Congregación tiene plena autoridad y responsabilidad sobre todas las materias especificadas en el Título III de los Cánones de la Iglesia Episcopal, y sus enmiendas, incluyendo pero no limitado a:
   1. cuidado pastoral,
   2. culto y música,
   3. programas de la Congregación,
   4. presidir las reuniones de la Congregación y del concilio de la congregación;
   5. supervisar, contratar y despedir personal;
   6. la dirección espiritual y el control de todas las escuelas de la iglesia, las escuelas parroquiales y todas las otras asociaciones y organizaciones relacionadas asociadas con la Congregación;
   7. garantizar el cumplimiento de los requisitos relativos a los ministerios con licencia según lo dispuesto en los Cánones de la Iglesia Episcopal; y
   8. decoración de la propiedad e instalaciones de la Congregación.

c. Durante una ausencia prevista del miembro del clero a cargo, es responsabilidad del miembro del clero a cargo el organizar la cobertura de los servicios regulares de la Congregación y otras necesidades de cuidado pastoral. Si al miembro del clero a cargo la Diócesis le paga total o parcialmente, se debe recibir la aprobación del Obispo con antelación a cualquier ausencia que sea adicional o más larga que las especificadas en cualquier contrato o carta de acuerdo celebrados con el miembro del clero a cargo.

d. El miembro del clero a cargo estará sujeto a las rúbricas del Libro de Oración Común, las Constituciones y Cánones de la Iglesia Episcopal y la Diócesis, la dirección pastoral del Obispo y las leyes del Estado de la Florida.

e. El miembro del clero a cargo tendrá un acuerdo escrito con la Congregación que rija la relación entre el miembro del clero a cargo y la Congregación. El acuerdo escrito indicará específicamente el título y el estatus del miembro del clero a cargo, de acuerdo con la Sección 2 de este Canon.

Sección 2. El acuerdo escrito y la relación entre una Congregación y el miembro
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del clero a cargo especificarán el título del miembro del clero a cargo de acuerdo con lo siguiente:

**Canon VI, Sección 2 (Continuación)**

a. **Rector de una parroquia**: un presbítero que es elegido por el consejo congregacional de una parroquia de acuerdo con este Canon. Un rector servirá en forma permanente; la terminación de la relación pastoral debe estar de acuerdo con las disposiciones del Título III de los Cánones de la Iglesia Episcopal, y sus enmiendas.

b. **Vicario de una misión**: un presbítero que es nombrado por el Obispo con el cargo y la responsabilidad de una misión. Un vicario es elegible para convertirse en rector cuando la misión se convierte en una parroquia.

c. **Pastor de una parroquia**: un presbítero que celebra un acuerdo entre el consejo congregacional de una parroquia y el Obispo. Un pastor es elegido por el consejo congregacional para servir por un periodo de tiempo especificado, el cual puede ser renovado por acuerdo mutuo de las tres partes por otro periodo de tiempo especificado. La relación pastoral puede ser terminada antes del final del periodo de tiempo especificado sólo con el consentimiento de dos de las tres partes. Un pastor es elegible para convertirse en rector.

d. **Sacerdote encargado**: un presbítero que puede ser uno de lo siguiente:

1. Una persona nombrada temporalmente por el Obispo según las disposiciones del Canon Diocesano IX. Una designación según el Canon IX será por hasta un (1) año, y la persona nombrada es elegible para convertirse en sacerdote encargado por acuerdo como se especifica en el párrafo siguiente.

2. Una persona que celebre un acuerdo por escrito entre el consejo congregacional de una parroquia y el Obispo para servir como interino a largo plazo, con un contrato de uno a tres años, que puede ser renovado por acuerdo mutuo de las tres partes por otro periodo de tiempo especificado de tiempo. Un sacerdote encargado es elegible para ser pastor o rector solamente si tal disposición es estipulada en el acuerdo escrito inicial con la Congregación.

e. **Pastor interino**: un presbítero que está capacitado para el ministerio interino que celebra un contrato con el consejo congregacional de una parroquia para servir por un (1) año, que puede renovarse de común acuerdo por otro año mientras se realiza una búsqueda. Un pastor interino tendrá un acuerdo por escrito especificando los roles y responsabilidades de la persona. Con la aprobación del Obispo, el pastor interino puede convertirse en el sacerdote encargado, pero bajo ninguna circunstancia el pastor interino puede ser pastor o rector de esa Congregación.

**Sección 3. Clero Consociado.** En una Congregación Conjunta, formada de acuerdo con estos Cánones, la Congregación puede llamar a una persona...
para servir como clero consociado, que puede ser un obispo o presbítero activo en la Iglesia Episcopal o en una denominación con la cual la Iglesia Episcopal tenga un acuerdo para el intercambio de clero. El clero consociado será convocado y designado utilizando el mismo proceso de búsqueda

**Canon VI, Sección 3 (Continuación)**

utilizado para un rector; servirá de manera independiente y permanente; será considerado miembro del clero a cargo, tal como se utiliza dicho término en la Constitución y los Cánones de la Diócesis en relación con los derechos, deberes y responsabilidades de la Congregación Conjunta que se relacionen con la Diócesis o la Iglesia Episcopal; y no será considerado asistente conforme a los Cánones de la Iglesia Episcopal, y sus enmiendas. El clero consociado está sujeto únicamente al obispo o a la autoridad judiciaria equivalente de la denominación que ordenó y supervisa al consociado. El clero consociado tendrá los mismos derechos y deberes que los establecidos en la Sección 1 de este Canon.

**Sección 4.**

a. El miembro del clero a cargo de cualquier Congregación es, de oficio, miembro del consejo congregacional de la Congregación y tiene derecho a votar en todas las reuniones. El miembro del clero encargado u otro miembro del consejo congregacional de la Congregación designado por el miembro del clero encargado, presidirá todas las reuniones del consejo congregacional de la Congregación y la reunión anual y las reuniones especiales de la Congregación.

b. Los miembros del clero de la Convención tienen derecho a asistir y votar en todas las reuniones de la Congregación a la que sirven.

c. Los Miembros del clero de la Convención que no estén a cargo de una congregación pueden tener el derecho a votar en las reuniones del consejo congregacional si este derecho se concede en los estatutos de la Congregación a la que sirven.

**Sección 5.**

a. De acuerdo con la Constitución y los Cánones de la Iglesia Episcopal, el miembro del clero a cargo de una Congregación puede nombrar uno o más clérigos auxiliares. Los clérigos auxiliares pueden ser obispos, presbíteros, diáconos, ministros diaconales u otros miembros del clero activos en la Iglesia Episcopal o en una denominación con la cual la Iglesia Episcopal tenga un acuerdo para el intercambio de clero. Los clérigos auxiliares servirán a voluntad del miembro del clero encargado, que será responsable de su supervisión. El clérigo asistente tendrá un acuerdo escrito con la Congregación que rige la relación entre el clérigo auxiliar y la Congregación.

b. El miembro del clero a cargo de una Congregación puede nombrar una o más personas activas en cualquier denominación cristiana reconocida nacionalmente, ya sea en servicio activo o jubilado, para servir a una Congregación con el fin de proporcionar asistencia a ministerios específicos y limitados tales como visitas, educación, consejería u otro tipo de apoyo a los deberes del clero. El clero ministerial puede servir con o sin
remuneración o reembolso de gastos y servirá a voluntad del miembro del clero a cargo, quien será responsable de su supervisión. El clero ministerial que no es ordenado y licenciado como obispo, presbítero o diácono, o ministro diaconal u otro miembro del clero en la Iglesia Episcopal o en una denominación con la cual la Iglesia Episcopal tenga un acuerdo para el intercambio de clero, debe ser

Canon VI, Sección 5.b (Continuación)

licenciado por el Obispo antes de emprender cualquiera de las funciones o ministerios especificados en la Constitución y los Cánones de la Iglesia Episcopal como requisito de licencia. Todo clero nombrado bajo esta disposición tendrá un acuerdo escrito con la Congregación que rija la relación entre el clérigo y la Congregación.

c. Los clérigos que están en las listas de suministros de la Diócesis pueden ser contratados para prestar servicios pastorales de forma ocasional. Con la previa aprobación de la Diócesis, una Congregación puede contratar los servicios del clero en listas de suministros mantenidas por una denominación con la que la Iglesia Episcopal tenga un acuerdo para el intercambio de clero.

Sección 6.

a. Ninguna persona puede servir a una Congregación como clero de ningún tipo sin la aprobación previa del Obispo de acuerdo con las Constituciones y Cánones de la Iglesia Episcopal y de esta Diócesis.

b. En caso de que una Congregación desee convocar a un rector, párroco, interino o consocio, el consejo congregacional de la Congregación deberá notificar al Obispo y cumplir con los requisitos de las Constituciones y Cánones de la Iglesia Episcopal y de esta Diócesis. El consejo congregacional de la Congregación y la Diócesis desarrollará un plan mutuamente aceptable para convocar a una persona para la posición.

c. En el caso de que una Congregación Conjunta desee convocar a un rector, párroco o consocio, la Congregación deberá notificar al Obispo y a la autoridad judiciaria equivalente de la otra denominación y cumplir con los requisitos de las Constituciones y Cánones de la Iglesia Episcopal y de esta Diócesis, y las disposiciones que rijen la otra denominación. La Congregación Conjunta, la Diócesis y la autoridad equivalente de la otra denominación desarrollarán un plan mutuamente aceptable para convocar a una persona a la posición.
CANON VII
Gobierno Congregacional

Sección 1. Reunión Anual. Una Congregación celebrará una reunión anual cada año. A menos que se especifique lo contrario en los estatutos de la Congregación, la reunión anual de la Congregación será dentro de los ciento veinte (120) días antes del veintiocho (28) de febrero.

Sección 2. Estatutos. 
a. Una Congregación puede adoptar estatutos para el gobierno de los asuntos de la Congregación. Los estatutos que entren en conflicto con las disposiciones de la Constitución o los Cánones de la Iglesia Episcopal serán nulos. A menos que estos Cánones otorguen autoridad específica a la Congregación para adoptar una disposición alternativa, los estatutos que entren en conflicto con las disposiciones de la Constitución o los Cánones de esta Diócesis serán nulos. En caso de que alguno de los estatutos de una Congregación sea hallado o declarado inválido o ineficaz por cualquier razón, sólo quedarán sin efecto las disposiciones específicamente declaradas inválidas o ineficaces y se mantendrán los demás términos y disposiciones de los Estatutos en total vigor y efecto.

b. Es necesario un voto mayoritario de dos tercios (2/3) de los miembros de la Congregación presentes en una reunión convocada y reunida apropiadamente para adoptar, enmendar o derogar cualquier estatuto congregacional, a menos que los estatutos de la Congregación impongan un requisito diferente, en cuyo caso regirán los estatutos de la Congregación.

c. A menos que y hasta que una Congregación adopte estatutos de acuerdo con este Canon, las disposiciones de estos Cánones regirán los asuntos de la Congregación.

Sección 3. Electores. 
a. Como se usa en estos Cánones, un elector es un miembro laico comunicante de una Congregación de dieciséis (16) años de edad o más, cuyo nombre está debidamente inscrito como tal en el Registro de la Congregación, que asiste regularmente a los servicios divinos, y que hace contribuciones declaradas de registro al apoyo general de la Congregación. Un elector calificado de una Congregación tiene derecho a votar en todas las elecciones congregacionales y en todos los asuntos que son sometidos a la Congregación para votación.

b. No será cuestionado el derecho a voto de ninguna persona a menos que sea primero cuestionado por un elector calificado. Los estatutos de la Congregación dispondrán que, en caso de impugnación, el derecho de dicha persona será aprobado por un Comité de Calificaciones independiente. Si los estatutos de la Congregación no especifican otra cosa, el Comité de Calificaciones estará compuesto por tres (3) electores nombrados por el miembro del clero a cargo, o en caso de que no exista un miembro del clero a cargo, por el concilio congregacional, y las conclusiones del Comité de Calificaciones serán finales y vinculantes.
Canon VII, Sección 3. (Continuación)

Sección 4. Consejo congregacional.

a. Cada Congregación tendrá un consejo congregacional, que puede ser llamado una junta parroquial o consejo de administración o nombre similar, según la elección de la Congregación. Para ser calificado para servir en el consejo congregacional, una persona debe ser un elector de la Congregación y tener dieciocho (18) años de edad o más.

b. Los estatutos de la Congregación deberán especificar el número de personas que presten servicio en el consejo congregacional, el cual debe constar de por lo menos cinco (5) electores. La mayoría de los miembros del consejo congregacional deben ser seleccionados por la Congregación.

c. Los estatutos de la Congregación especificarán la manera que la Congregación utilizará para seleccionar personas para servir en el consejo congregacional y como Miembros laicos de la Convención. A menos que se disponga lo contrario en los estatutos, la selección será hecha por voto mayoritario de los miembros de la Congregación presentes en una reunión congregacional debidamente convocada y reunida.

d. Los estatutos de la Congregación dispondrán la sucesión ordenada de las personas que sirvan en el consejo congregacional. Los estatutos estipularán que los elegidos al consejo congregacional continuarán en el cargo hasta que sus sucesores sean elegidos y calificados. Los estatutos establecerán períodos de servicio escalonados de modo que cada año se cubra aproximadamente el mismo número de términos en el consejo congregacional en rotación, y que ninguna persona permanezca como miembro del consejo congregacional por más de seis (6) años consecutivos. Si una persona ha servido en el consejo congregacional por alguna porción de seis (6) de los siete (7) años anteriores, la persona no será elegible para servir como miembro del consejo congregacional por un (1) año.

e. Guardianes. Los estatutos de la Congregación dispondrán la selección de los guardianes de la Congregación. Los estatutos de la Congregación estipularán que el mandato de los guardianes es de un (1) año, y que una persona no puede servir como guardián por más de tres (3) términos consecutivos. A menos que se disponga lo contrario en los estatutos, la selección de los guardianes tendrá lugar en la primera reunión del consejo congregacional después de una reunión anual de la congregación, de la siguiente manera:

1. El miembro del clero a cargo nombrará un (1) miembro del consejo congregacional para servir como Guardián Mayor. Si la Congregación no tiene un miembro del clero a cargo, los miembros del consejo congregacional seleccionarán al Guardián Mayor de la misma manera que seleccionarán al Guardián Junior.

2. Los miembros del consejo congregacional seleccionarán a un (1) miembro del consejo congregacional para servir como el Guardián Junior. A menos que se especifique lo contrario en los estatutos, la selección del Guardián Junior será por mayoría de votos de los miembros del consejo congregacional.
f. **Funcionarios.**

1. El consejo congregacional seleccionará anualmente un secretario, que no necesita ser un miembro de la Congregación. El secretario se asegurará que se lleven e informen las actas de los procedimientos del consejo congregacional, atestiguar los actos públicos del consejo congregacional, preservar todos los registros y papeles pertenecientes a la Congregación, desempeñar todas las demás tareas que legalmente le sean asignadas, y entregar fielmente en manos de un sucesor todos los libros y documentos de la Congregación que puedan estar en posesión del secretario.

2. El consejo congregacional seleccionará anualmente un tesorero, que no necesita ser un miembro de la Congregación, para desempeñar las tareas propias de ese puesto. El tesorero deberá proporcionar una fianza por un monto adecuado. Los libros y cuentas se auditarán anualmente y en cualquier otro momento que el consejo congregacional indique. Los cargos de secretario y tesorero pueden ser cubiertos por la misma persona.

**g.** El consejo congregacional mantendrá una reunión anual todos los años. A menos que se especifique lo contrario en los estatutos de la Congregación, las reuniones anuales del consejo congregacional se realizarán dos (2) semanas después de la reunión anual de la Congregación. De acuerdo con los estatutos de la Congregación y este Canon, en su reunión anual el consejo congregacional entregará los asuntos de la Congregación al consejo congregacional con sus miembros recién elegidos.

**h.** El consejo congregacional puede mantener otras reuniones en los momentos especificados en los estatutos de la Congregación. En todos los casos, el miembro del clero a cargo o el Guardián Mayor pueden convocar a una reunión. A menos que se especifique un número diferente en los estatutos de la Congregación, se puede también convocar una reunión del consejo congregacional por solicitud conjunta de dos (2) o el 25% de los miembros del consejo congregacional, el número que sea mayor. En caso de una Congregación Conjunta, el clero consociado también puede convocar a una reunión del consejo congregacional. A la sola discreción del Obispo, el Obispo puede en cualquier momento convocar a una reunión del consejo congregacional de cualquier Congregación y presidir dicha reunión.

**Sección 5. **Responsabilidades del consejo congregacional.

**a.** Será tarea de los guardianes y del consejo congregacional el proteger las propiedades de la Congregación y ver que se provean todas las cosas necesarias para el culto ordenado de Dios y para la administración de los Sacramentos y Ordenanzas de la Iglesia. Salvo disposición en contrario in los estatutos de la Congregación, en ausencia del miembro del clero a cargo, o a solicitud del miembro del clero a cargo, el Guardián Mayor presidirá las reuniones del consejo congregacional y, en ausencia de ambos, presidirá el Guardián Junior.
Canon VII, Sección 5.a (Continuación)

b. Será tarea del consejo congregacional hacerse cargo de las propiedades inmuebles y muebles de la Congregación y mantener las mismas totalmente aseguradas, disponer la remuneración y compensación del clero y otros ministros y empleados que sirven a la Congregación, preparar un presupuesto que provea los requerimientos y gastos necesarios de la Congregación, regular todas sus inquietudes temporales, mantener el orden en la iglesia durante la celebración del culto Divino, y, en general, actuar como ayudantes en todo lo que sea apropiado a los laicos para el fomento del bienestar de la Iglesia.
Sección 1. Toda Congregación mantendrá un registro en el que el miembro del clero encargado de la Congregación, o, en su defecto, uno de los guardianes, hará constar:

a. Todo bautismo administrado en la Congregación, incluyendo el nombre y la fecha de nacimiento de cada persona bautizada; y, si es un niño, los nombres de los padres y los patrocinadores del niño.

b. Toda celebración y bendición de un matrimonio y cualquier bendición de un matrimonio civil celebrado en la Congregación, incluyendo la fecha, nombres y dirección de las personas que se casan o cuyo matrimonio civil está siendo bendecido, y los nombres y direcciones de los testigos del matrimonio.

c. Todo funeral o servicio conmemorativo realizado en la Congregación o por un miembro de la Congregación, incluyendo la fecha y lugar del servicio y, si es conocido, la fecha y lugar del entierro.

d. La persona que realice cada uno de los oficios o servicios enumerados arriba firmará el asiento que registra el evento.

Sección 2. Toda Congregación mantendrá un registro de lo siguiente, que puede ser mantenido en forma electrónica:

a. Todos los servicios que se celebren en la Congregación, en cuyo registro se indicará la fecha, hora, lugar y tipo de servicio, el número de personas presentes y el nombre o nombres de los que oficiaron o predicaron en el servicio.

b. Una lista de todos los comunicantes de la Congregación.

Sección 3. A más tardar el 1 de marzo de cada año, la Congregación presentará un informe anual a la Diócesis, firmado por el miembro del clero encargado, de haberlo, el secretario del consejo congregacional, el Guardián Mayor, el Guardián Junior, y el tesorero de la Congregación. El informe anual de la Congregación a la Diócesis incluirá la información que se indica a continuación:

a. Una copia del informe parroquial presentado conforme al Título I.6 de los Cánones de la Iglesia Episcopal, y sus enmiendas; y

b. Una declaración en cuanto a si las primas del año fiscal anterior al Fondo de Pensiones de la Iglesia por cuenta del clero de la Congregación han sido pagadas íntegramente; y

c. una lista de las personas seleccionadas para servir en el consejo congregacional para el año siguiente, indicando los nombres de las personas seleccionadas para servir como Guardián Mayor, Guardián Junior, secretario, tesorero o miembro del consejo congregacional, junto con una lista de las personas seleccionadas para servir como Delegados Laicos y Delegados Suplentes a la
Convención; y

**Canon VIII, Sección 3.c.** (Continuación)

d. una declaración en cuanto a si la(las) distribución(es) diocesana(s) del año calendario precedente han sido completamente pagados; y

e. una declaración sobre el monto de la cobertura de seguro que la Congregación tiene sobre sus bienes muebles e inmuebles y el nombre de la compañía de seguros; y

f. cualquier otra información solicitada por el Obispo, el Consejo Diocesano o el Comité Permanente, si la información se solicita antes del 15 de enero del año en que se presentará el informe anual a la Diócesis, y

g. si está disponible, la auditoría anual del año anterior requerida por el Canon Diocesano XIV; y

h. con el propósito de permitir a la Diócesis brindar asistencia adecuada a las Congregaciones, una explicación de los problemas, irregularidades o demoras experimentadas por la Congregación en el cumplimiento de sus obligaciones canónicas.

**Sección 4.** Una Congregación tiene el deber afirmativo de notificar a la Diócesis cualquier problema, irregularidad o retraso que experimente la Congregación y que no sea de carácter temporal, incluyendo, pero no limitado a, cualquier momento en que la Congregación, por un período de tres (3) meses:

a. no pueda cumplir con sus obligaciones financieras, incluyendo la provisión para su clero u otros ministros o empleados, o el pago al Fondo de Pensiones de la Iglesia; o

b. no pueda pagar su asignación a la diócesis; o

c. tenga una rotación de mitad de ciclo en el liderazgo de más del cuarenta por ciento (40%) de las personas que sirven en el consejo congregacional de la Congregación; o

d. no pueda completar una auditoría que cumpla con los requisitos del Canon Diocesano XIV.
Diócesis Del Sureoeste De La Florida

CANON IX
Congregaciones

Sección 1. El Obispo tiene una supervisión primaria sobre las Congregaciones y las Comunidades de Culto Asociadas. El Consejo Diocesano tiene la responsabilidad de ayudar al Obispo a formar, guiar, analizar, apoyar, asesorar y fortalecer a las Congregaciones y Comunidades de Culto Asociadas.

a. Definición de Congregación. Como se usa en estos Cánones, una Congregación es una comunidad de fe que:

b. adhiere a la Doctrina, Disciplina y Culto de la Iglesia Episcopal, a la Constitución y a los Cánones establecidos por la Convención General sin excepción, enmienda, estipulación o adición, y a la Constitución y los Cánones de esta Diócesis sin excepción, enmienda, estipulación o adición; y

c. reconoce y asume la responsabilidad de asegurar la remuneración y compensación de su clero, otros ministros y empleados; su parte proporcional de financiamiento del Programa y Presupuesto acordado en la Convención de la Diócesis; las primas de pensión para su clero y los demás gastos que normalmente se encuentren en el funcionamiento de una Congregación; y

d. ha sido aceptada como Miembro de la Diócesis por los Miembros de la Convención de conformidad con la Constitución y los Cánones de la Diócesis.

Sección 2. a. Parroquias y misiones. Como se usan en la Constitución y los Cánones de esta Diócesis, los tipos de Congregaciones son las siguientes:

1. Una parroquia es una Congregación que es financieramente estable y autosostenible y capaz de cumplir con las disposiciones de la Sección 1, párrafo b, de este Canon, y que tiene una asistencia media de domingo de por lo menos cincuenta (50) personas. Sujeto a lo dispuesto en la Sección 1, párrafo a. de este Canon, una parroquia tiene el derecho de gobernar sus propios asuntos y de convocar a un rector para servir a la Congregación.

2. Una misión es una Congregación que tiene una asistencia media de domingo de por lo menos cincuenta (50) personas y que está bajo la autoridad directa del Obispo.

b. Una misión que desee convertirse en parroquia deberá hacer una solicitud al Obispo que incluya lo siguiente:

1. una resolución aprobada por el consejo congregacional de la misión que apruebe la presentación de la solicitud; y

2. una cuenta de resultados, un balance general, un análisis de flujo de efectivo y cualquier otra información financiera solicitada por el
Comité, el Consejo Diocesano o el Obispo que demuestre la capacidad de la misión para ser financieramente estable y autosostenible y capaz de cumplir con las disposiciones de la Sección 1, párrafo b, de este Canon; y

**Canon IX, Sección 2.b.2.** (Continuación)

3. una historia narrativa de la comunidad de culto, incluyendo información sobre el liderazgo laico y la asistencia promedio de domingo, así como cualquier otra información solicitada por el Consejo Diocesano o el Obispo.

4. El Obispo revisará la solicitud y emprenderá cualquier investigación que se considere aconsejable. Si el Obispo aprueba la solicitud, la solicitud y las conclusiones de cualquier investigación se someterán al Consejo Diocesano para su consideración y aprobación.

5. Si la solicitud es aprobada tanto por el Consejo Diocesano como por el Obispo por lo menos treinta (30) días antes de la próxima reunión programada de la Convención, la solicitud será considerada para aprobación en esa reunión de la Convención. De lo contrario, la solicitud se examinará en la próxima reunión de la Convención.

c. la categoría de una Congregación puede ser cambiada de la de una parroquia a la de una misión sólo de acuerdo con la Sección 6 de este Canon.

**Sección 3. Solicitud para convertirse en Congregación.**

a. Una comunidad de culto que desee convertirse en una Congregación deberá presentar una solicitud al Obispo que incluya lo siguiente:

1. una resolución aprobada por las personas afiliadas a la comunidad de culto que se comprometa con las afirmaciones de la Sección 1, párrafos a y b; y que indique si la solicitud es para convertirse en una parroquia o una misión; y

2. un estado de resultados, balance, análisis de flujo de efectivo y cualquier otra información financiera solicitada; y

3. una historia narrativa de la comunidad de culto, incluyendo información sobre el liderazgo y la asistencia promedio de domingo, así como cualquier otra información solicitada; y

4. un borrador del acta constitutiva a presentarse ante el Estado de la Florida o, si se utiliza una entidad corporativa existente, una copia de su acta constitutiva y cualquier otro documento de constitución, incluidas las enmiendas que se hayan presentado al Estado de la Florida, y cualquier propuesta de enmienda a los documentos corporativos presentados.

b. El Obispo revisará la solicitud y llevará a cabo cualquier investigación que se considere aconsejable, incluyendo la consulta con cualquier Congregación de esta Diócesis cercana al solicitante. Si la solicitud y el acta constitutiva son aprobados por el Obispo, la solicitud y las conclusiones de cualquier investigación serán sometidas al Consejo Diocesano para su consideración y aprobación. Si son aprobadas por el Consejo Diocesano, la solicitud será sometida a la aprobación de la Convención. Si la Convención vota para
aprobar la solicitud y acepta al solicitante como miembro de la Diócesis, dentro de los quince (15) días la nueva Congregación presentará al Estado de la Florida el acta constitutiva aprobada o las enmiendas a su acta constitutiva existente.

**Canon IX, Sección 3** (Continuación)

**Sección 4.** Si una Congregación cree que su misión sería mejor servida trasladándose a un nuevo lugar o funcionar en una instalación adicional en un nuevo lugar, la Congregación presentará una propuesta al Obispo, quien consultará con la Congregación para asegurar que la propuesta sea fiscal y programáticamente razonable, y que cualquier otra Congregación de esta Diócesis dentro de las diez (10) millas haya tenido oportunidad adecuada de hacer comentarios sobre la propuesta. Si la propuesta es aprobada por el Obispo, se someterá al Consejo Diocesano para su consideración y aprobación. Esta disposición no requiere que una Congregación obtenga aprobación previa para el uso temporal u ocasional de instalaciones.

**Sección 5. Congregaciones Conjuntas.**

a. Con la aprobación previa del Obispo y del Consejo Diocesano, una Congregación puede celebrar un acuerdo para un ministerio conjunto con una comunidad de culto afiliada a una denominación con la cual la Iglesia Episcopal esté en plena comunión. El acuerdo para el ministerio conjunto puede extenderse desde el intercambio rutinario de instalaciones hasta la fusión corporativa plena. Cada propuesta de ministerio conjunto se negociará por separado de acuerdo con la Constitución y los Cánones de la Iglesia Episcopal y las disposiciones que gobiernan la denominación de la otra comunidad de culto.

b. Una Congregación que haya suscrito un acuerdo para un ministerio conjunto de conformidad con este Canon deberá conservar su membresía en la convención con todos los mismos derechos, privilegios, responsabilidades y deberes.

c. Una comunidad de culto que desee convertirse en Miembro de la Diócesis como congregación conjunta también afiliada a otra denominación con la que la Iglesia Episcopal esté en plena comunión deberá cumplir simultáneamente con las Secciones 2 y 4 de este Canon.

**Sección 6. Apoyo congregacional.**

a. El Obispo y el Consejo Diocesano son responsables de monitorear el estado general de las Congregaciones de la Diócesis y proveer los recursos, asistencia, orientación, supervisión y apoyo apropiados a todas las Congregaciones. Estos pueden ser de cualquier tipo aprobado por el Obispo, incluyendo, pero no limitado a, consulta, mediación, asistencia financiera proporcionada de acuerdo con este Canon, ubicación de diáconos, asignación temporal de clero o un ministro laico y, en el caso de una misión, la remoción o el reemplazo de uno o más miembros del consejo congregacional.

b. El Obispo o Consejo Diocesano puede hacer una investigación para determinar la condición de una Congregación basado en:
1. Información recibida en un informe anual o especial recibido de conformidad con el Canon Diocesano VIII; o

2. Información recibida en una declaración del miembro del clero a cargo, guardián o consejo congregacional de la Congregación, ya sea escrito, oral, electrónico o de otra forma; o

Canon IX, Sección 6.b.2. (Continuación)

3. El hecho de no presentar los informes requeridos o de no pagar su asignación a la Diócesis en forma oportuna; o

4. El incumplimiento o la negativa a cumplir los términos de una sentencia dictada de acuerdo con lo dispuesto en el Título III de los Cánones de la Iglesia Episcopal, y sus enmiendas, relativa a la relación pastoral entre el miembro del clero a cargo y la Congregación o el consejo congregacional; o

5. En circunstancias excepcionales determinadas por el Obispo.

c. El Obispo o Consejo Diocesano hará una investigación para determinar la condición de cualquier Congregación que no presente una auditoría anual en el plazo especificado en el Canon Diocesano XIV, o pague su asignación anual completa dentro de los treinta (30) días posteriores a la fecha final de vencimiento anual. El propósito de la investigación será determinar los antecedentes y las causas de la situación de la Congregación y proporcionar cualquier asistencia, orientación, apoyo, asesoramiento o consulta que la Congregación necesite para resolver las cuestiones.

d. Si el Obispo y el Consejo Diocesano aprueban el apoyo financiero o la asistencia extraordinaria de la Diócesis para que la Congregación siga operando de acuerdo con la Constitución y los Cánones de la Iglesia Episcopal o de esta Diócesis, la Congregación, ya sea una parroquia o una misión, será considerada una Congregación Asistida hasta que el Obispo, con la aprobación del Consejo Diocesano, elimine la designación.

1. Una Congregación Asistida estará bajo la guía del Obispo. Durante este período, el Obispo, con asistencia del Consejo Diocesano, consultará y guiará a la Congregación Asistida en todas las facetas de su misión, incluyendo su liderazgo y estabilidad fiscal, y cualquier otra consideración con el objetivo mutuo de permitir a la Congregación Asistida convertirse en financieramente estable, autosustentable, y capaz de operar de acuerdo con la Constitución y los Cánones de la Iglesia Episcopal y de esta Diócesis. Toda asistencia financiera a ser dada a una Congregación Asistida será aprobada por adelantado por el Obispo y el Consejo Diocesano.

2. El Obispo tendrá la responsabilidad principal de supervisar todas las Congregaciones Asistidas. Si la Congregación Asistida no tiene un miembro del clero a cargo, el Obispo tendrá la autoridad para nombrar a un sacerdote encargado o un ministro laico para servir.
temporalmente a la Congregación y, a la sola discreción del Obispo, remover a cualquier persona designada.

3. Con la previa aprobación del Obispo y del Consejo Diocesano, una Congregación Asistida puede convocar a una persona para que actúe como miembro del clero a cargo de la Congregación, utilizando el habitual proceso de convocatoria diocesano. El estipendio, beneficios,

**Canon IX, Sección 6.d.3.** (Continuación)

subsídios y otras compensaciones que la Congregación Asistida proponga proporcionar a un miembro del clero o a un ministro laico nombrado o convocado para servirla, deben ser aprobados por adelantado por el Obispo y el Consejo Diocesano.

e. Con la aprobación del Consejo Diocesano y del Obispo, la categoría de una parroquia puede cambiarse a la de una misión en cualquiera de los siguientes casos:

1. De conformidad con los deberes establecidos en los Cánones VI y VII de los Cánones de esta Diócesis, y de conformidad con los estatutos de la congregación, el Consejo Congregacional y el miembro del clero a cargo de la parroquia aceptan voluntariamente el cambio de categoría.

2. La parroquia ha sido una Congregación Asistida durante al menos los tres (3) años consecutivos previos y el Obispo, con la aprobación del Consejo Diocesano, determina que no es probable que en los próximos seis (6) meses la Congregación se vuelva financieramente estable, autosuficiente y capaz de operar de acuerdo con la Constitución y los Cánones de la Iglesia Episcopal y de esta Diócesis. En las acciones bajo la Sección 6.e.2, será necesario el voto afirmativo de dos tercios (2/3) de los Miembros de la Convención que voten en una reunión de la Convención para cambiar la categoría de parroquia a la de misión.

**Sección 7. Suspensión o disolución de una Congregación.**

a. Una Congregación puede ser suspendida de la membresía en la Convención, o su membresía en la Convención puede ser rescindida y disuelta, sólo con el voto afirmativo de dos tercios (2/3) de los miembros del Consejo Diocesano y ratificado por un voto afirmativo de dos tercios (2/3) de los Miembros de la Convención que voten en una reunión de la Convención y basándose únicamente en los motivos establecidos en este Canon.

b. Los motivos para la suspensión o rescisión de la membresía en la Convención son:

1. a La Congregación solicita la suspensión o la terminación de la membresía en la Convención por el voto de dos tercios (2/3) de los miembros del registro de la Congregación en una reunión congregacional debidamente convocada y reunida; o

2. El Obispo, con la aprobación del Consejo Diocesano, recomienda la suspensión o la rescisión de la membresía en la Convención de una
Congregación Asistida porque esa Congregación no puede ser estable y autosostenible, o porque no puede funcionar de acuerdo con la Constitución y los Cánones de la Convención de la Iglesia Episcopal y de esta Diócesis, y que suspender o terminar la membresía de la congregación es en el mejor interés de la misión de la Diócesis; o

3. Una Congregación, en una reunión congregacional debidamente convocada y reunida, vota por rescindir su adhesión a la Doctrina, Disciplina y Culto de la Iglesia Episcopal, o a la Constitución y los Cánones establecidos por la Convención General sin excepción, enmienda, estipulación o adición, o a la Constitución y los Cánones de esta Diócesis sin excepción, enmienda, estipulación o adición.

Canon IX, Sección 7.b. (Continuación)

c. El título de toda propiedad mueble e inmueble de una Congregación cuya pertenencia a la Convención haya sido suspendida, o rescindida y disuelta, se le conferirá inmediatamente a la Diócesis.
CANON X
Comunidades de Culto Asociadas

Sección 1. Para fomentar la instalación de nuevas iglesias y la creación de becas innovadoras para participar en la misión y el ministerio de la iglesia, cualquier grupo de al menos doce (12) personas puede solicitar al obispo que forme una Comunidad de Culto Asociada.

Sección 2. En la solicitud, las personas que formen la Comunidad de Culto Asociada afirmarán que: adhieren a la doctrina, la disciplina y el culto de la Iglesia Episcopal; a la Constitución y los Cánones establecidos por la Convención General sin excepción, enmienda, estipulación o adición; que se someten a la autoridad de la Diócesis y su Constitución y Cánones sin excepción, enmienda, estipulación o adición.

Sección 3. El Obispo consultará con al menos una (1) Congregación geográficamente cercana a la solicitante, y deberá consultar con cualquier Congregación ubicada dentro de las diez (10) millas del área de actividad principal propuesta por la solicitante. Esta consulta servirá para determinar la manera en que una o más Congregaciones existentes podrían apoyar a la Comunidad de Culto Asociada con oración, recursos y confraternidad. La solicitud de la Comunidad de Culto Asociada será aprobada siempre que reciba la aprobación del Obispo, del Consejo Diocesano y el apoyo de al menos una (1) de las Congregaciones consultadas durante el proceso de solicitud.

Sección 4. El Obispo informará a la reunión anual de la Convención sobre las Comunidades de Culto Asociadas que se hayan constituido durante el año anterior, y la naturaleza del ministerio de cada una.

Sección 5. a. El Obispo estará a cargo y tendrá la supervisión primaria sobre todas las Comunidades de Culto Asociadas, con autoridad para nombrar a un miembro del clero o a un ministro laico para servir en ellas y, a la sola discreción del Obispo, remover a cualquier persona designada. Los estipendios, beneficios, subsidios y demás compensaciones que la Comunidad de Culto Asociada proponga proporcionar a una persona nombrada para servir en ella, así como cualquier asistencia financiera que se considere conveniente, deberán ser aprobados previamente por el Obispo y el Consejo Diocesano.

b. La Comunidad de Culto Asociada estará bajo la supervisión del Obispo durante cinco (5) años. Durante este periodo, la Comunidad de Culto Asociada recibirá la asistencia, orientación, apoyo, asesoramiento o consulta que el Obispo considere conveniente en cuanto a su misión y ministerio, incluyendo la elección de un nombre, la formación de un consejo congregacional, la estabilidad fiscal y cualesquiera otras consideraciones, con el objetivo mutuo de permitir que la Comunidad de Culto Asociada se convierta en Congregación.

c. Si la Comunidad de Culto Asociada no se ha convertido en Congregación al cabo de cinco (5) años, el Obispo, con la aprobación del Consejo Diocesano, determinará si la Comunidad de Culto Asociada debe
permanecer en esa condición por un máximo de cinco (5) años más, o debería disponer la terminación de su relación con la Diócesis.

**Canon X, Sección 5 (Continuación)**

**Sección 6.** A excepción de la membresía en la Convención, que se limita a los electores pertenecientes a las Congregaciones, todos los derechos, deberes y responsabilidades de los electores en virtud de estos Cánones son igualmente aplicables a los laicos afiliados a una Comunidad de Culto Asociada incluyendo, pero no limitado a la elegibilidad para servir en los diversos cargos y posiciones diocesanos.
CANON XI
Decanatos

Sección 1. La Diócesis se dividirá en decanatos, cuyo número y límites serán determinados por el Obispo con el asesoramiento del Consejo Diocesano. El presidente de cada decanato será un Decano nombrado por el Obispo por un periodo máximo de tres (3) años. La convocatoria para el decanato se compondrá de:

a. todos los miembros del clero de la Convención que estén ubicados en el decanato. Los clérigos que residen en un decanato pero sirven a una Congregación en otro decanato son miembros del decanato en que se encuentra la Congregación; y

b. los miembros laicos de la Convención de cada Congregación ubicada en el decanato; y

c. un (1) elector elegido por el consejo congregacional de cada Congregación ubicada en el decanato.

Sección 2. Cada convocatoria del decanato se reunirá por lo menos treinta (30) días, y no más de ciento veinte (120) días antes de la fecha programada para la reunión anual de la Convención, y podrá también reunirse en cualquier otro momento a la convocatoria del Decano o del Obispo.

Sección 3. El propósito de cada decanato será ofrecer al clero y al laicado la oportunidad de reunirse para conferencias, iniciar obras y actividades en los niveles de decanato y Congregación, promover el trabajo y la Misión de la Iglesia, identificar a los candidatos para las diversas posiciones y cargos diocesanos, considerar las resoluciones y otros asuntos que se presenten a una reunión de la Convención, elegir personas para servir en el Consejo Diocesano, de acuerdo con la Sección 3.d. del Canon V, elegir personas para servir en un comité electoral episcopal de conformidad con el Canon XXI, Sección 2., y llevar a cabo la obra de la Diócesis dentro del decanato.
CANON XII
Comité sobre la Constitución y los Cánones

Sección 1. El Obispo nombrará un Comité sobre la Constitución y los Cánones, sujeto a la confirmación del Consejo Diocesano. El propósito del Comité es hacer y revisar las enmiendas propuestas a la Constitución y a los Cánones de la Diócesis. El Comité constará de no menos de seis (6) y no más de nueve (9) personas que servirán en términos escalonados de tres (3) años. Al menos tres (3) de los miembros del Comité serán Miembros del clero de la Convención, y por lo menos tres (3) serán electores. El Obispo podrá designar personas para que cumplan los términos no expirados que queden vacantes, sujetos a la confirmación del Consejo Diocesano.

Sección 2. Todos los asuntos relacionados con la Constitución y los Cánones de esta Diócesis, incluyendo cualquier cambio propuesto, serán remitidos a este Comité para su consideración.

a. El Comité sobre la Constitución y los Cánones está autorizado a patrocinar una resolución para adoptar una o más enmiendas propuestas a la Constitución y los Cánones. Todas estas resoluciones deberán cumplir con los procedimientos del Canon Diocesano XVIII.

b. Si el Comité determina que una propuesta de enmienda de la Constitución o de los Cánones debe ser reformulada o readecuada a la Constitución y los Cánones, el Comité puede trabajar con el proponente del cambio propuesto para redactar una enmienda propuesta sustituta mutuamente aceptable. Si no puede acordarse un sustituto mutuamente aceptable y el proponente presenta la enmienda propuesta en una resolución a la Convención, el Comité podrá presentar una propuesta alternativa de enmienda y ambas propuestas serán consideradas por la Convención.
CANON XIII
Métodos y Prácticas de Negocio

Sección 1. Será deber de todos los custodios de fideicomisos y fondos permanentes mantenidos por la Diócesis, una Congregación u Organización Relacionada, depositarlos en fideicomiso en una compañía de fideicomiso o banco con poderes de fideicomiso o en la Diócesis. Los custodios diocesanos proporcionarán un informe completo y detallado sobre cada fondo en la reunión anual de la Convención y los custodios de las Congregaciones y Organizaciones Relacionadas proporcionarán un informe completo y detallado de cada fondo en la reunión anual del consejo congregacional de esa entidad.

Sección 2. Auditorías. a. Los registros fiscales de cada Congregación y cada Organización Relacionada serán auditados anualmente por un contador público certificado o un comité de auditoría aprobado por el consejo congregacional de la Congregación con el propósito de determinar si las cuentas reflejan fielmente el desempeño de los deberes y obligaciones de la entidad auditada. Si una Congregación u Organización Relacionada utiliza un comité de auditoría aprobado, el comité se formará de acuerdo con las directrices establecidas por el Comité Financiero Diocesano y aprobadas por el Consejo Diocesano. Todo auditor o comité de auditoría aprobado que desempeñe sus funciones conforme a este Canon deberá preparar un informe de auditoría que se hará de acuerdo con el formato y las directrices establecidas por el Comité Financiero Diocesano y aprobadas por el Consejo Diocesano.

b. Todo auditor o comité de auditoría aprobado que desempeñe sus funciones de conformidad con este Canon deberá presentar el informe anual de auditoría al Obispo a más tardar treinta (30) días después de la fecha del informe, pero en ningún caso después del 1 de septiembre de cada año. El informe presentado al Obispo incluirá los memorandos emitidos por el auditor o el comité de auditoría aprobado en relación con el control interno, la asignación y la contabilidad de los recibos y desembolsos u otros asuntos contables, junto con un resumen de las medidas adoptadas o propuestas para corregir las deficiencias o implementar las recomendaciones contenidas en dichos memorandos.

Sección 3. Todos los edificios y bienes muebles pertenecientes a la Diócesis, una Congregación u Organización Relacionada estarán asegurados en una compañía de seguros confiable por un monto que cumpla con las directrices establecidas por el Comité Financiero Diocesano y aprobadas por el Consejo Diocesano. Si no se puede garantizar un seguro apropiado para los bienes inmuebles dentro de los tres (3) meses de la fecha en que la propiedad fue adquirida o haya expirado la póliza de seguro anterior, se puede hacer una solicitud para una exención de este requisito al Consejo Diocesano. Cualquier exención concedida expirará un (1) año a partir de la fecha en que el Consejo Diocesano otorgó el requerimiento. A solicitud, el Consejo Diocesano podrá, a su discreción, renovar la exención.
Canón XIII, Sección 3 (Continuación)

Sección 4. El Obispo y el Consejo Diocesano tendrán autoridad para solicitar informes, incluyendo informes financieros, de cada Congregación u Organización Relacionada.

Sección 5. El tesorero, los empleados y custodios de la congregación, que no sean instituciones bancarias, y que tengan custodia de fondos que exceden los $500 durante un año fiscal, deberán brindar una fianza adecuada.

Sección 6. Todas las escrituras, hipotecas, cesiones u otros documentos ejecutados en nombre de la Congregación serán firmados por el miembro del clero a cargo y el Guardián Mayor. Si no hay ningún miembro del clero a cargo, firmarán ambos guardianes y el secretario del consejo congregacional.

Sección 7. a. Las congregaciones que mantengan un columbario, cementerio o jardín conmemorativo deberán establecer políticas escritas sobre los restos enterrados o mantenidos en la propiedad de la Congregación. Estas políticas deben ser dadas, por escrito, a todas las personas en el momento en que hagan los arreglos para el uso del columbario, cementerio o jardín conmemorativo de la Congregación. Como mínimo, la política debe abordar lo siguiente:

1. En el caso de un columbario, la política deberá indicar las expectativas de la Congregación en relación con los reembolsos en caso de que los restos sean removidos por un representante del fallecido o si la Congregación deja de mantener el columbario y tiene la intención de devolver los restos a un representante del fallecido.

2. En el caso de un jardín conmemorativo, la política debe establecer que los restos cremados colocados en la tierra en un jardín conmemorativo, independientemente de si los restos se colocan en un contenedor, se supone que son irrecuperables en el futuro. La política exigirá que las personas, en el momento en que hagan los arreglos para el uso de un jardín conmemorativo, reconozcan por escrito la no recuperación de los restos y liberen a la Congregación de cualquier responsabilidad para intentar localizar o remover los restos en el futuro.

b. Si una Congregación pretende dejar de mantener un columbario, cementerio o jardín conmemorativo, lo notificará inmediatamente al Obispo.
CANON XIV
Comisión sobre el Ministerio

Sección 1. La Comisión sobre el Ministerio de esta Diócesis estará compuesta por doce (12) miembros votantes, de los cuales seis (6) serán presbíteros, dos (2) serán diáconos y cuatro (4) electores. Los miembros serán nombrados por el Obispo y confirmados por la Convención. Los términos serán por un período de tres (3) años. Los términos se escalonarán con un tercio (1/3) de los miembros que se nombran anualmente. En caso de vacante, el Obispo nombrará un reemplazo para cubrir el término no vencido. Una persona puede servir dos términos consecutivos. Él o ella entonces será elegible para la reelección después de un período de un (1) año. Además, un (1) miembro del Comité Permanente servirá de enlace con la Comisión sobre el Ministerio con asiento y voz, pero sin voto. Esta persona será nombrada por el Comité Permanente.

Sección 2. Los deberes de la Comisión sobre el Ministerio serán los prescritos en los Cánones de la Iglesia Episcopal, y sus enmiendas, y las demás obligaciones relacionadas con el ministerio de esta Diócesis que serán asignadas por el Obispo.

Sección 3. La Comisión sobre el Ministerio pondrá a disposición, en la reunión anual de la Convención, un informe por escrito de sus actividades del año anterior.

Sección 4. Ningún miembro con derecho a voto de esta Comisión podrá formar parte del Comité Permanente durante su mandato.
Sección 1. Ninguna escuela que proporcione educación secular para los jóvenes equivalente a la proporcionada por los jardines de infantes o cualquiera de los primeros doce grados del sistema de escuelas públicas y que afirme estar con o bajo el control, los auspicios o la aprobación de esta Iglesia será establecida por ninguna Congregación u Organización Relacionada sin obtener primero el consentimiento y la aprobación del Obispo y del Consejo Diocesano. Ninguna escuela será operada o mantenida por ninguna Congregación u Organización Relacionada sin la aprobación continua del Obispo y el Consejo Diocesano.

Sección 2. El Obispo y el Consejo Diocesano están autorizados a crear y disponer normas y requisitos mínimos para el establecimiento, la aprobación y el reconocimiento de escuelas establecidas y administradas bajo la autoridad de este Canon, incluyendo periodos probatorios razonables. Si alguna escuela no cumple con las normas y requisitos, la aprobación del Obispo y del Consejo Diocesano cesará inmediatamente.

Sección 3. El Obispo y el Consejo Diocesano pueden requerir informes de todas las escuelas establecidas y operadas bajo la autoridad de este Canon, especificar la información que será dada a conocer en dichos informes y tener el derecho de inspeccionar o hacer inspeccionar dichas escuelas en cualquier momento.
CANON XVI
Resoluciones

Sección 1. Una resolución será considerada en una reunión de la Convención en el orden del día según lo determinado por el Obispo, siempre y cuando la resolución propuesta sea:

a. patrocinado por un miembro de la Convención, o una convocatoria de decanos, o un comité, comisión o consejo establecido bajo la autoridad de estos Cánones; y

b. de conformidad con las disposiciones de las Constituciones y los Cánones de la Iglesia Episcopal y de esta Diócesis; y

c. presentada por escrito a la oficina principal de la Diócesis; y

d. recibida en la oficina de la Diócesis por lo menos sesenta (60) días antes de la apertura programada de cualquier reunión anual o especial de la Convención; y

e. proporcionada por la Diócesis a los Miembros de la Convención por lo menos treinta (30) días antes de la apertura programada de cualquier reunión anual o especial de la Convención.

f. Para propósitos de esta sección, el patrocinador o Diócesis puede proporcionar el texto de una propuesta de resolución por cualquier medio razonablemente calculado para dar notificación real al destinatario, incluyendo correo o medios electrónicos, facsímil, material impreso y correspondencia. Salvo lo dispuesto en la Sección 2 siguiente, la Convención no considerará ninguna resolución si no se cumplen los requisitos de esta Sección.

Sección 2.

a. Una propuesta de resolución que no cumpla con la Sección 1.c o 1.d de este Canon, no obstante, puede ser considerada por la Convención si en una reunión de la Convención una moción para considerar la propuesta de resolución es aprobada por un voto afirmativo de dos tercios (2/3) tanto de los Miembros del clero como laicos de la Convención, votando por separado.

b. Una propuesta de resolución que no se ajuste a la Sección 1.c, 1.d o 1.e de este Canon y que se derive de cualquier asunto debidamente antes de una reunión de la Convención, incluyendo la dirección del Obispo, puede ser considerada como una Resolución de Emergencia. Una moción para considerar una Resolución de Emergencia en la actual reunión de la Convención debe ser aprobada por un voto afirmativo de dos tercios (2/3) tanto de los Miembros del clero como laicos de la Convención, votando por separado. Si la moción para considerar una Resolución de Emergencia fracasa, de conformidad con el Artículo IV de la Constitución Diocesana, el Obispo podrá convocar a una reunión especial de la Convención para considerar la Resolución de Emergencia, en cuyo caso las disposiciones de la Sección 1.c y 1.d de este Canon no se aplicarán.

Sección 3. Todas las enmiendas propuestas a la Constitución y a los Cánones de esta Diócesis serán presentadas en forma de resolución y serán consideradas sólo de acuerdo con estos Cánones, incluyendo el Canon Diocesano XIII.
CANON XVII
Organizaciones Relacionadas

Sección 1.

a. No se formará ninguna organización asociada con la Diócesis o Congregación, incluyendo, pero no limitado a, una escuela, orfanato, centro de retiro, centro de rehabilitación u otra institución, corporación o cualquier otra entidad legal en la que la Diócesis o la Congregación tenga algún interés, hasta que primero haya obtenido el consentimiento del Obispo y del Consejo Diocesano. Cualquier entidad formada bajo la autoridad de este Canon es una “Organización Relacionada” tal como ese término se usa en estos Cánones. Esta disposición no se aplica a las actividades normales de inversión en el mercado financiero público.

b. El director ejecutivo de cualquier Organización Relacionada formada por la Diócesis será seleccionado sólo con la aprobación previa del Obispo.

Sección 2. Ninguna entidad natural o jurídica usará el nombre de esta Diócesis o cualquier Congregación de esta Diócesis, o declarará ser una Organización Relacionada, sin haber obtenido previamente la aprobación del Obispo y del Consejo Diocesano y organizarse de acuerdo con las leyes del Estado de la Florida. Las siguientes disposiciones se incluirán en los artículos de constitución u otros documentos que formen y administren la Organización Relacionada:

a. Cualquier modificación del acta constitutiva, estatutos o otros documentos de organización o de gobierno de la Organización Relacionada, estará sujeta a la aprobación del Obispo y el Consejo Diocesano.

b. ningún bien inmueble, cuyo título sea poseído por o para uso de la Organización Relacionada, será gravado, vendido, enajenado, transferido o cedido sin el previo consentimiento y aprobación del Obispo y del Consejo Diocesano. Ninguna aprobación dada en virtud del presente documento confiere ninguna autoridad real o implícita a la Organización Relacionada para imponer ninguna responsabilidad a la Diócesis o someter a la Diócesis a responsabilidad alguna.

c. un propósito declarado de una Organización Relacionada será promover los valores morales y espirituales de la tradición cristiana según profesan las doctrinas de la Iglesia Episcopal.

Sección 3. La Convención elegirá anualmente a las personas que sean Miembros del clero de la Convención o electores de una Congregación para lo siguiente:

a. Cualquier mandato o cargo abierto a ser cubierto por representantes de esta Diócesis como se especifica en la escritura, acta constitutiva o los estatutos del Bishop Grey Inns, también conocido como el William Crane Gray Inn para Personas Mayores.

b. Cualquier mandato o cargo abierto a ser cubierto por representantes de esta Diócesis como se especifica en la escritura, el acta constitutiva o los estatutos de la Universidad del Sur (Sewanee) para servir como fideicomisarios de esa institución.
Sección 1. Siempre que el Obispo Diocesano solicite la elección de un Obispo Coadjutor o un Obispo Sufragáneo y la Convención asienta, se constituirá un Comité Episcopal Electoral bajo la autoridad de la Convención.

Sección 2. Los miembros del Comité serán seleccionados de la siguiente manera:

a. Cada decanato se reunirá en convocatoria para elegir un (1) Miembro del clero de la Convención que sea presbítero, y un (1) elector de una Congregación ubicada en ese decanato. Además, se elegirá un (1) suplente para cada cargo; los suplentes deberán tener las mismas calificaciones que el miembro elegido. Si un suplente muere o renuncia antes de comenzar el servicio en la Comisión Episcopal Electoral, el decanato se reunirá en convocatoria para elegir un sustituto con las mismas calificaciones.

b. El Obispo designará a siete (7) personas adicionales, que deben ser Miembros del clero de la Convención, ya sea presbíteros o diáconos, o electores de una Congregación. El Obispo designará asimismo al mismo tiempo a un primero, un segundo y un tercer suplentes, cualquiera de los cuales podrá poseer cualquiera de las calificaciones admisibles.

Sección 3. El Comité será responsable de todo el proceso de elección episcopal, incluyendo:

a. llevar a cabo un auto-estudio de la Diócesis;

b. desarrollar un proceso de investigación y selección de candidatos con el fin de asegurar que todas las personas a ser consideradas por la Convención para elegir un Obispo estén calificadas para ocupar el cargo;

c. desarrollar procedimientos para recibir nombres para su consideración;

d. entrevistar a candidatos potenciales;

e. presentar a la Convención una lista de candidatos calificados de la cual se pueda elegir a un Obispo;

f. desarrollar procedimientos para la recepción de nombres para aparecer en la boleta electoral por petición después de que la lista del Comité haya sido finalizada;

g. completar verificación de antecedentes de todos los candidatos cuyos nombres aparecerán en la boleta, ya sea por nominación o petición;

h. organizar la presentación de todos los candidatos cuyos nombres aparecerán en la boleta electoral, ya sea por nominación o petición, a la comunidad diocesana; y

i. con el asesoramiento y consentimiento del Comité Permanente, establecer los procedimientos que se utilizarán en la Convención para elegir un Obispo de conformidad con el Artículo XVIII de la Constitución de la Diócesis.
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Canon XVIII, Sección 3 (Continuación)

Sección 4. En su primera reunión, el Comité elegirá a un (1) presbítero y a un (1) laico para servir como copresidentes del Comité. El Comité podrá elegir a otros miembros para desempeñar las diversas funciones que estime convenientes. Dentro de los dos (2) meses de su primera reunión, el Comité elaborará un proyecto de presupuesto, el cual será entregado al Consejo Diocesano para su aprobación o modificación.

Sección 5.

a. Un miembro del Comité debe renunciar inmediatamente en las siguientes situaciones:

1. al momento en que permita que su nombre sea sometido a consideración como candidato para Obispo en esta Diócesis, ya sea por nominación o petición;

2. al momento en que el cónyuge, padre o hijo del miembro permita que su nombre sea sometido a consideración como candidato a Obispo en esta Diócesis, ya sea por nominación o petición.

b. Si un miembro del Comité muere, o renuncia por cualquier razón, el suplente para el puesto de esa persona comenzará inmediatamente el servicio. Los suplentes nombrados por el Obispo servirán en el orden de su nombramiento. Si un suplente de uno de los decanatos comienza el servicio en el Comité y después muere o renuncia, ningún suplente adicional para esa posición está previsto en estos Cánones.

Sección 6. Si la Diócesis está sin un Obispo Diocesano, las disposiciones anteriores serán seguidas bajo la dirección de la Autoridad Eclesiástica, en la medida en que sea aplicable, para el proceso de nominación de un Obispo Diocesano.

Sección 7.

a. Los deberes del Comité terminarán cuando se levante la reunión de la Convención para elegir un Obispo en la cual se celebró la elección de un obispo. Si esa elección es por alguna razón inválida, una nueva Comisión Episcopal Electoral será formada por la Convención de la Diócesis en su próxima reunión.

b. Ningún miembro de un Comité Episcopal Electoral podrá ser miembro de un Comité Episcopal Electoral posterior, a menos que hayan transcurrido como mínimo cinco (5) años desde la fecha en que se convocó la Convención para la Elección de un Obispo de acuerdo con el Artículo XVIII de la Constitución de esta Diócesis.
CANON XIX
Comité de Revisión Diocesano

Sección 1. Establecimiento. El Comité de Revisión Diocesano en y para la Diócesis del Suroeste de la Florida desempeñará los deberes y responsabilidades especificados para tales comités por los Cánones que rigen la disciplina eclesiástica adoptados por la Convención General de la Iglesia Episcopal, enmendados de vez en cuando, que son incorporados por referencia, y todos los procedimientos del Comité de Revisión Diocesano se llevarán a cabo de conformidad con los Cánones.

Sección 2. Miembros. Los Miembros del Comité de Revisión Diocesano serán elegidos en la reunión anual de la Convención. El Comité estará compuesto por dos (2) miembros del clero de la Convención que sean presbíteros, un (1) miembro del clero de la Convención que sea diácono y dos (2) electores de las Congregaciones. Todos los términos serán de tres años y escalonados entre las órdenes de la manera más equitativa posible. Ningún miembro deberá servir más de dos (2) términos consecutivos. Ni un miembro actual del Tribunal Eclesiástico ni un miembro actual del Comité Permanente podrán ser miembros del Comité de Revisión Diocesano.

Sección 3. Presidente. El Comité elegirá un Presidente de entre cualquiera de sus miembros para un mandato de un (1) año, que es renovable. La elección se realizará dentro de dos (2) meses después de la reunión anual de la Convención.

Sección 4. Impugnaciones. En cualquier caso particular, cualquier miembro del Comité puede ser impugnado por causa, ya sea por el Procurador de la Iglesia o por un Opositor. Los miembros del Comité que no sean impugnados por causa determinarán la pertinencia y validez de tales impugnaciones, y su determinación será final y no susceptible de apelación. Si la impugnación es concedido, o si un miembro del Comité voluntariamente pide ser excusado de la consideración de un caso particular, el Consejo Diocesano nombrará a una persona de la misma orden para llenar la vacante para la consideración de ese caso solamente.

Sección 5. Vacantes. Si una persona renuncia permanentemente al Comité, el Consejo Diocesano nombrará a una persona calificada de la misma orden para llenar la vacante hasta la siguiente reunión anual de la Convención, en que se celebrará una elección para cubrir el período no expirado.
CANON XX
Disciplina Eclesiastica

(Este Canon, que trata de la disciplina del clero, reemplazó al Canon XII a partir del 1 de julio de 2011)

Sección 1. Título IV de los Cánones Generales. La disciplina eclesiástica de un obispo, sacerdote o diácono se regirá por el Título IV de los Cánones para el Gobierno de la Iglesia Episcopal. Las disposiciones del Título IV de los Cánones Generales que son aplicables a la Diócesis se incorporan como parte de este Canon. En la medida en que alguna de las disposiciones de este Canon sean incompatibles con las disposiciones del Título IV, las disposiciones del Título IV deberán regir.

Sección 2. Junta Disciplinaria.

a. Establecimiento. Por la presente se establece una Junta Disciplinaria (en lo sucesivo denominada la “Junta”) compuesta de nueve (9) personas, de las cuales cinco (5) son miembros del clero y cuatro (4) personas laicas. Ningún miembro de la Junta, Clérigo o Laico, que haya cumplido dos (2) mandatos consecutivos completos, podrá ser reelegido para la Junta hasta que haya transcurrido un (1) año desde la terminación del último mandato. A los efectos de determinar la elegibilidad para servir en la Junta, ser miembro del Tribunal Eclesiástico o del Comité de Revisión Diocesano antes del 1 de julio de 2011, no descalificará a una persona para servir en la Junta Disciplinaria. Ninguna persona especificada en la primera oración del canon IV.5.3 (c) de los Cánones de la Iglesia Episcopal, y sus enmiendas, ni ninguna persona asociada en la práctica de la ley o en cualquier relación de negocios o en cualquier relación familiar con cualquiera de tales personas, será elegible para servir como miembro de la Junta.

b. Miembros del Clero. Los miembros del Clero de la Junta deben ser Miembros del clero de la Convención.

c. Miembros Laicos. Los miembros laicos de la Junta deberán ser electores de Congregaciones que tengan al menos veintiún (21) años de edad al momento de su elección.

d. Elección. (i) Los miembros de la Junta serán elegidos por la Convención. Cada miembro será elegido por un período de tres (3) años; excepto que, si un miembro es elegido por la Convención para llenar una vacante en un término no expirado, la persona elegida servirá solamente el término no expirado. Los términos de los miembros comenzarán el primer día del mes siguiente a la elección, excepto que los términos de los miembros que antes del 1 de julio de 2011 sirvieran como miembros del Tribunal Eclesiástico comenzarán en la Fecha de Entrada en Vigor, y terminarán el último día del mes en que se celebre la Convención Diocesana de 2011.

(ii) Los mandatos de la Junta serán escalonados y dispuestos en tres (3) clases. Clérigos y laicos que sirvan como miembros de la Junta en el momento de dicha elección de conformidad con las disposiciones de la Sección 2.d. de este Canon serán elegibles para la nominación. En cada Convención posterior, la Convención elegirá a tres (3) personas para ocupar cualquier puesto vacante en el momento de la
Canon XX, Sección 2.d.ii Elección (Continuación)

Convención, siempre y cuando las personas designadas y elegidas en la Convención como Miembros del Clero de la Junta sean elegibles en virtud de la Sección 2.b. de este Canon y aquellos nominados y elegidos en la Convención como Miembros Laicos deben calificar bajo la Sección 2.c. de este Canon.

e. Vacantes. Las vacantes en la Junta debido a muerte, renuncia, declinación para servir, discapacidad que hace que el miembro no pueda servir, ordenación, o la remoción de la Diócesis de un miembro de la Junta en la medida en que el Presidente de la Junta determine que el miembro removido ya no puede cumplir con sus responsabilidades como miembro de la Junta, serán notificadas y cubiertas como sigue:

(i) El Presidente del Consejo de Disciplina declarará una vacante si el Presidente determina, con respecto a un miembro de la Junta, que el miembro:

a. ha fallecido, ha llegado a una incapacidad en tal grado que la persona no puede servir, o ha renunciado o declinado servir, de acuerdo con los procedimientos establecidos en el Canon IV.5.3 (b) de los Cánones de la Iglesia Episcopal, y sus enmiendas; o

b. si es un miembro laico, que ya no está calificado en virtud de la Sección 2.c. de este Canon, o es descalificado en virtud del Canon IV.5.3 (c) de los Cánones de la Iglesia Episcopal, y sus enmiendas; o

c. si es un miembro del clero, que ya no está calificado en virtud de la Sección 2.b. de este Canon, o es descalificado en virtud del Canon IV.5.3 (c) de los Cánones de la Iglesia Episcopal, y sus enmiendas.

(ii) Todas las vacantes se cubrirán de la siguiente manera:

a. Tras la determinación de que existe una vacante, el Presidente de la Junta notificará sobre la vacante al Obispo, a los miembros del Comité Permanente y a los demás miembros de la Junta.

b. El Presidente de la Junta nombrará a un miembro de la Junta sustituto, previa consulta con los demás miembros de la Junta y con los miembros del Comité Permanente.

c. Las personas designadas para cubrir vacantes en la Junta serán de la misma orden en que la vacante ha ocurrido y deberán cumplir con los mismos requisitos de elegibilidad que se aplican a los miembros elegidos de la Junta.
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**Canon XX, Sección e.ii.c Vacantes** (Continuación)

d. Con respecto a una vacante creada por cualquier motivo que no sea en virtud de una impugnación que se produzca en el marco del proceso establecido en la Sección 2.f, de este Canon, el término de cualquier persona seleccionada como miembro sustituto de la Junta será hasta la siguiente Convención anual. Con respecto a una vacante resultante de una impugnación, el miembro sustituto de la Junta ocupará su función solamente para los procedimientos para los cuales el miembro elegido de la Junta no está cumpliendo como resultado de la impugnación.

c. Junta ocupará su función solamente para los procedimientos para los cuales el miembro elegido de la Junta no está cumpliendo como resultado de la impugnación.

**f. Preservación de la Imparcialidad.** En cualquier procedimiento en virtud de este Canon, si algún miembro de un Panel de Conferencia o Panel de Audiencia de la Junta se da cuenta de un conflicto de intereses o sesgo indebido, dicho miembro notificará inmediatamente al Presidente de la Junta y solicitará un miembro sustituto del Panel para cualquier cuestión relacionada con dicho procedimiento. El Abogado del Demandado y el Procurador de la Iglesia tendrán el derecho de impugnar a cualquier miembro de un Panel por conflicto de intereses o sesgo indebido por moción al Panel para la descalificación del miembro impugnado. Los miembros de la Junta que no sean objeto de una impugnación particular examinarán con prontitud la moción y determinarán si el miembro del Panel impugnado será descalificado para participar en ese procedimiento.

**g. Presidente.** Dentro de los dos (2) meses siguientes a cada Convención Diocesana anual, los miembros de la Junta elegirán de entre ellos, por mayoría de votos, a una (1) persona para ser Presidente por un período de un (1) año. En ausencia de un Presidente electo, o si el consejo es notificado por el Presidente electo, o por el representante personal del Presidente, de que el Presidente no estará disponible, o estará imposibilitado durante un período en que la Junta debe actuar, o si el Presidente electo es descalificado en un caso particular, los miembros restantes de la Junta elegirán a un Presidente pro tempore, que servirá hasta que el Presidente electo ya no esté indisponible, incapacitado o descalificado.

A Un Miembro de la Junta podrá ser reelegido por un (1) o más términos posteriores como Presidente. El Presidente puede ser un miembro laico o un miembro del clero de la Junta.

**Sección 2. Junta Disciplinaria**

**h. Reuniones Electrónicas.** La Junta podrá celebrar conferencias por medios electrónicos para elegir al Presidente, para seleccionar al Procurador de la Iglesia y para otros asuntos administrativos que el Presidente considere necesarios. Cualquier reunión celebrada en virtud de este Canon, que no sea una audiencia en la que se puedan tomar o examinar pruebas, podrá realizarse en persona, por teléfono, por otros medios de comunicaciones electrónica o por cualquier combinación de ellas, siempre que todas las personas que participen en la reunión puedan oírse al mismo tiempo.
Sección 3. Posiciones Designadas

a. **Un Oficial de Admisión** será nombrado de vez en cuando por el Obispo después de consultar con la Junta. El Obispo puede nombrar uno (1) o más Oficiales de Admisión de acuerdo con las necesidades de la Diócesis. El Obispo publicará el(los) nombre(s) e información de contacto del(de los) Oficial(es) de Admisión en toda la Diócesis.

b. **Investigador.** El Obispo designará a un Investigador en consulta con el Presidente de la Junta. El Investigador puede pero no necesita ser un Miembro de la Iglesia.

c. **Procurador de la Iglesia.** Dentro de los sesenta (60) días siguientes a cada Convención anual, la Junta, previa consulta del Presidente de la Junta con el Comité Permanente y con el Obispo, seleccionará, por voto mayoritario de la Junta, un abogado para servir como Procurador de la Iglesia para ejercer su función el año siguiente. La persona así seleccionada debe ser un abogado debidamente licenciado y un miembro activo del Colegio de Abogados de la Florida. Ningún Canciller, Vicecanciller, Consejero, Conciliador, Oficial de Admisión o Investigador, ni ninguna persona conectada en la práctica de la ley o de otra manera con alguna de esas personas será elegible para servir como Procurador de la Iglesia. Una vacante en el puesto de Procurador de la Iglesia será cubierta por la Junta, previa consulta del Presidente de la Junta con el Comité Permanente y con el Obispo, y dicha designación tendrá vigencia hasta la próxima Convención Diocesana anual.

d. **Coordinador de Respuesta Pastoral.** El Obispo podrá nombrar un Coordinador de Respuesta Pastoral, para que sirva a voluntad del Obispo, a fin de coordinar la entrega de las respuestas pastorales apropiadas previstas en este Canon y en el Título IV.8 de los Cánones de la Iglesia Episcopal, y sus enmiendas. El Coordinador de Respuesta Pastoral puede ser el Oficial de Admisión, pero no debe ser una persona que sirva en cualquier otra calidad nombrada o elegida bajo este Canon.

e. **Asesores.** En cada procedimiento bajo este Canon, el Obispo nombrará un Asesor para el Demandante y un Asesor para el Demandado. Las personas que actúan como Asesores no desempeñarán ninguna otra función nombrada o elegida prevista en este Canon y no podrán ser ni el canciller ni el vicecanciller de esta Diócesis, ni ninguna persona que pueda ser llamada como testigo en el proceso.

f. **Secretario.** La Junta nombrará a un Secretario para asistir a la Junta con la administración de registros y apoyo administrativo. El Secretario puede, pero no está obligado a ser miembro de la Junta.
Canon XX, Sección 3.f (Continuación)

g. **Miembros del los Paneles.** Tras la remisión de un informe de admisión al Panel de Referencia, el Presidente de la Junta seleccionará a los miembros de la Junta para los Paneles de Conferencias y los Paneles de Audiencias. Si un Panel está compuesto de más de un miembro, incluirá miembros clérigos y laicos. Los presidentes del Panel de Conferencias y del Panel de Audiencias serán seleccionados inmediatamente por el Presidente de la Junta, siendo las selecciones a discreción del Presidente.

**Sección 4. Costos y Gastos**

a. **Costos incurridos por la Iglesia.** Los costos y gastos razonables de la Junta, del Oficial de Admisión, del Investigador, del Procurador de la Iglesia, de los Asesores, del Secretario de la Junta y del Coordinador de Respuesta Pastoral serán obligación de la Diócesis, sujeto a las restricciones presupuestarias que establezca el Consejo Diocesano.

b. **Costos incurridos por el Demandado.** En el caso de una Orden final que desestime la denuncia, o por disposiciones de un Pacto aprobado por el Obispo, por recomendación del Obispo o de la Junta, los honorarios razonables de defensa y los costos incurridos por el Demandado pueden ser pagados o reembolsados por la Diócesis, sujeto a las restricciones presupuestarias que puedan ser establecidas por el Consejo Diocesano.

**Sección 5. Registros**

a. **Registros de Procedimientos.** Los registros de los procedimientos activos ante la Junta, incluyendo el periodo de cualquier apelación pendiente, serán conservados y mantenidos bajo custodia del Secretario, si lo hubiere, de lo contrario por las oficinas diocesanas.

b. **Registros Permanentes.** El Obispo dispondrá el almacenamiento permanente de los registros de todos los procedimientos en virtud de este Título en la Diócesis y en los Archivos de la Iglesia Episcopal, según lo prescrito en el Título IV de los Cánones de la Iglesia Episcopal, y sus enmiendas.

**Sección 6. Terminología.** Los términos en mayúscula utilizados en este Canon tendrán los significados que se les asignan en el Título IV de los Cánones de la Iglesia Episcopal, y sus enmiendas.
A NEW HISTORY of THE DIOCESE

A new illustrated history of the Episcopal Diocese of Southwest Florida, *The First Five Decades*, was released on Oct. 12, 2018 at the 50th Annual Convention in Punta Gorda.

The full color, illustrated book was put together by the diocese from items and photographs in the Diocesan House Archives Room.

The 60-page book includes history from before the creation of the diocese in 1969, including the rapid growth of Florida that necessitated the need for a new diocese. The story of the diocese since its creation is told in five chapters, detailing diocesan history during the time of each bishop.

Canon to the Ordinary the Rev. Michael Durning and Communications Director Garland Pollard compiled the history with the assistance of diocesan staff as a follow up to the 25-year work of the Rev. Canon John Thomas, the former diocesan historiographer.

The book is available by mail, for $10 each, including mailing. For those purchasing in bulk, the books are available in bundles of 10 for $5 each. Mail a check to:

Diocesan House
8005 25th St. E
Parrish, FL 34219

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