

# EMFI

## About Emfi

EMFI Group is a leading financial services provider with a strong focus on global markets to cover small and medium level institutional investment firms. They provide full-proof solutions to ensure smooth financial management.

## Industry

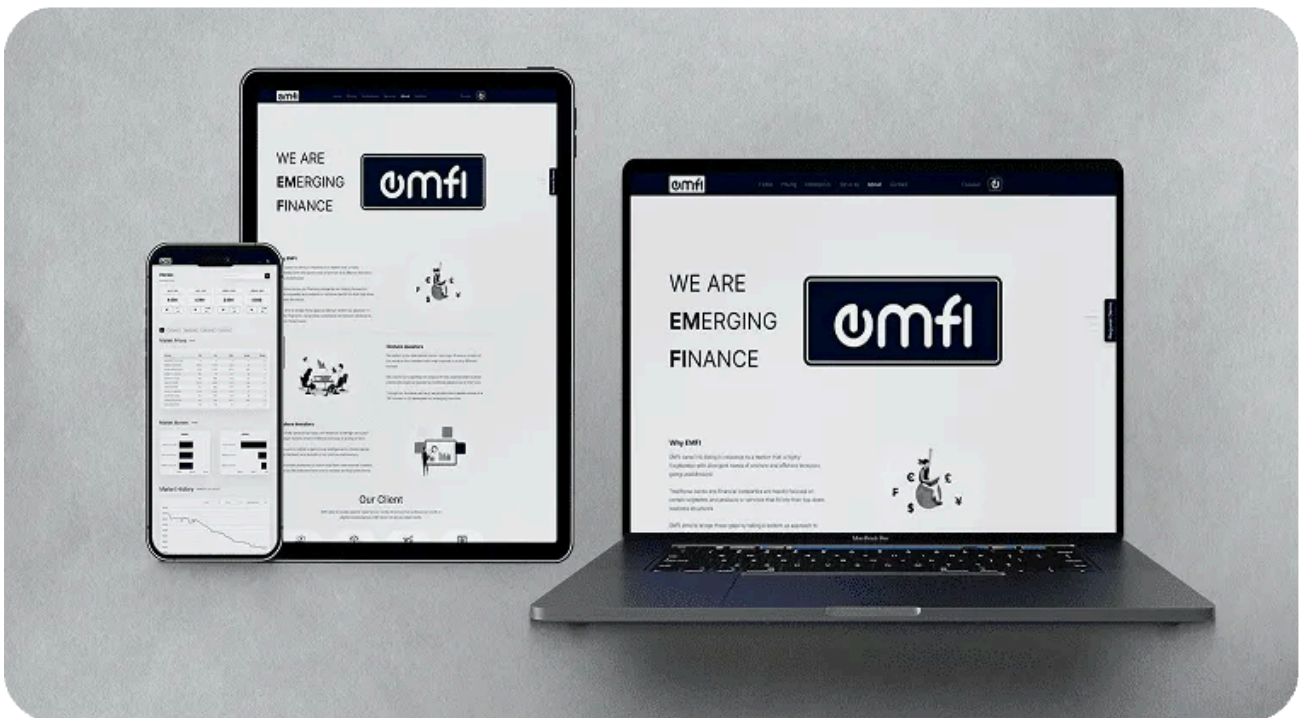
Finance

## Tech Stack

React.js   TypeScript   Python   Java   PostgreSQL   AWS   SSL

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EMFI is the major financial service provider who offers asset and wealth management, trading, custody, and settlement driven by data driven solutions. They aim to bridge the gaps by taking a bottom-up approach to identify fragments and provide customized solutions to address the needs of Traditional banks and investment firms.

## Technical Challenges

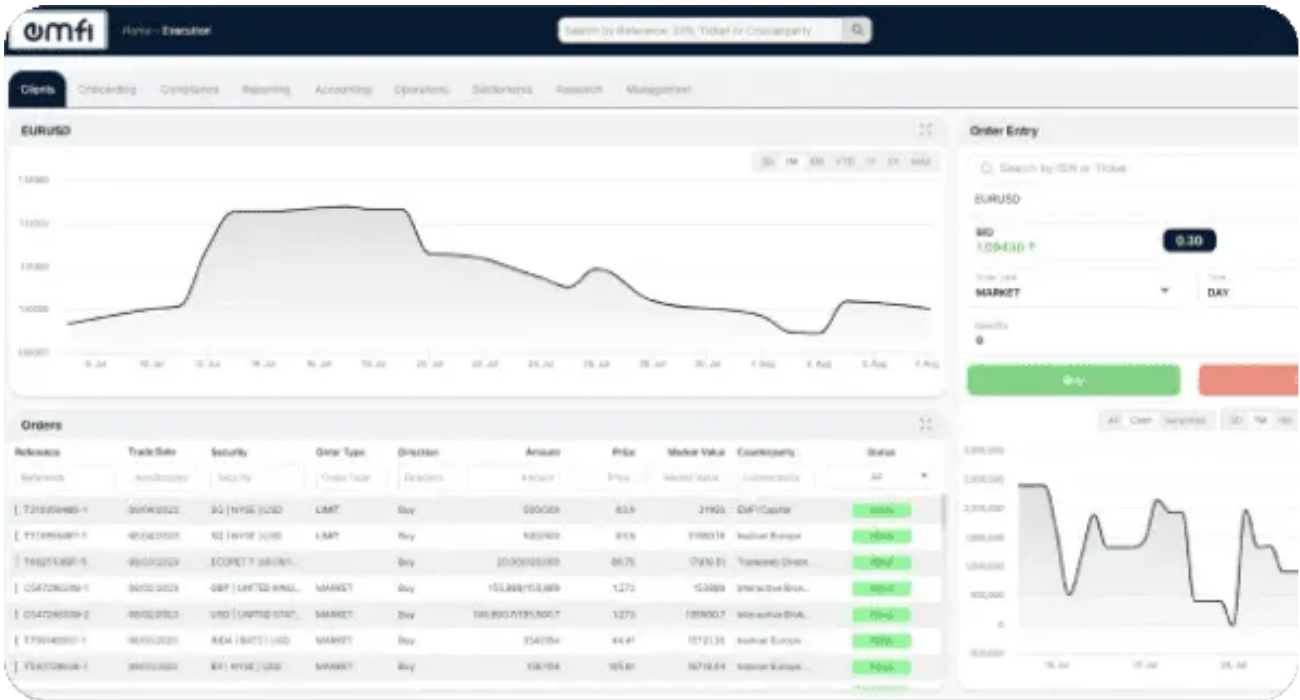
As the prominent financial service provider, EMFI was facing diverse challenges to ensure smooth and secured financial transactions. These challenges were harming their productivity and efficiency of service delivery.

- **Eliminating Data Breaches** Ensuring robust security measures to prevent unauthorized access to sensitive financial and client data
- **Keeping Up with Regulations** Continuously adapting the platform to comply with the ever-evolving global financial regulations
- **Exceeding Consumer Expectations** Meeting the high expectations of users for seamless, real-time trading and account management functionalities.
- **Organizing Big Data** Efficiently managing and processing vast amounts of financial data to provide accurate and timely insights.

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## Our Development Process

Initially, we engaged deeply with stakeholders through discovery, to understand goals and what their users needed. We then created a strong product roadmap and listed technical requirements by identifying right technology to meet the expectations. We ensured from the beginning that our cloud-native system would have multi-factor authentication and be completely encrypted.

We followed an agile method to continually add, check, and improve important parts such as the client onboarding, management of the portfolio, and trading functions.

The system had regular feedback loops to fulfill business goals and keep an interface user focused to present updated information. Performance, stability and security of all modules were confirmed before launch through careful QA process.

## Solutions and Key Features

Our dedicated team of experts has provided streamlined solutions to manage financial services using a single platform to manage complex expectations. We have implemented robust security at all level and easy to navigate features.

- **Robust Data Protection** We have leveraged strong encryption protocols and multi-factor authentication (MFA) to ensure secure access and safeguard sensitive information.
- **Automated Regulatory Compliance** Seamlessly integrated into the World-

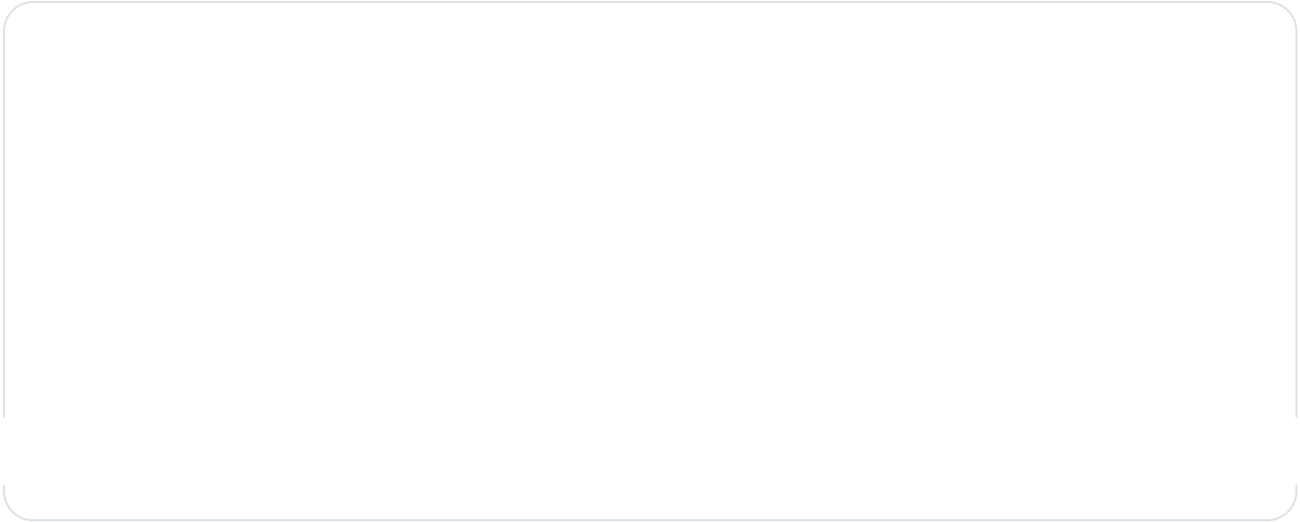


- **Cloud-Native Infrastructure** Designed and implemented a scalable, cloud-based system architecture capable of supporting increasing data volumes and user demands without compromising performance. It also ensures industry accepted infrastructure security.
- **User-Centric Interface** Delivered an intuitive and responsive user interface featuring real-time data synchronization and simplified navigation to enhance overall usability.

## Core Features

- **Role-Based Access Control** Granular access permissions for department-wise administration. This enables secure publication and management of research reports on platforms like Bloomberg and EMFI.
- **Client Onboarding Management** Streamlined client onboarding processes with full visibility into account creation and updates. It also ensures regulatory compliance from the first point of contact.
- **Settlement Management** Centralized tools for administrators help them efficiently track and manage all trading settlements.
- **Executive Insights Dashboard** A comprehensive financial dashboard for senior management to monitor transactions, asset allocations, liabilities, and overall financial performance.
- **Portfolio & Fund Management** Comprehensive portfolio visibility and fund transaction capabilities, enabling clients to add or withdraw investments with ease.
- **Admin Monitoring & Oversight** Administrators can gain access after onboarding. Dashboards provide real-time views of client holdings and investment performance.





## Results

Our streamlined financial management software has transformed the operations of EMFI and provided secured solutions.

**40%**

Faster Client Onboarding

**60%**

Improvement in Operational Efficiency

**30%**

Reduction in Compliance Risks

**50%**

Increase in User Engagement

**45%**

Faster Trade Settlement Processing

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### AutoNerd

Autonerd was built with Bubble to help car dealerships enhance and improve the vehicle auction process. The system speeds up how new participants start, provides listings for vehicles and ensures auctions can be transparent with with all the live data.

## Read more





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