The Challenge
The Carlyle Group is subject to the UK’s CRC Energy Efficiency Scheme regulation given its large portfolio of investments based in the UK with some companies exceeding the threshold energy consumption of 6,000 mWh. As a result, Carlyle must collect energy consumption data from thousands of sites across its portfolio, calculate carbon emissions, pay a tax currently set at £16 per tonne of carbon, and maintain all supporting documentation readily accessible for audit purposes. The key challenge for Carlyle was to manage this process in an efficient and accurate manner for its team and portfolio companies.

The Solution
AMEE delivered its CRC management application that provides an efficient and intuitive way for companies to report energy data across multiple sites and then aggregate that data at the company and fund level for reporting. We identify key employees in each company who will report data and then provide access to the application and ongoing support. Once data has been submitted, Carlyle can generate automated reports for each company and at the fund level providing all required compliance information while storing data in an easily accessible format online.

Key Benefits
Overall AMEE has enabled Carlyle to reduce the time spent on CRC compliance while providing accurate reporting and a robust application to maintain data for audit purposes. Key benefits include:

- Reduce cost and time of collecting and reporting data to help Carlyle’s team focus on their core work.
- Reduced compliance burden for portfolio companies with simplified data entry and reporting.
- Readily accessible data and reports to reduce audit preparation and risks of non-compliance.
- Robust energy and carbon calculation to help minimize tax and ensure accurate compliance.

“AMEE helped us comply with our CRC reporting and allowance purchasing obligations much more efficiently, saving us significant money, time and manpower in report preparation. The application is very easy to use, provides invaluable monitoring information and ensures a greater level of data accuracy, enabling us to report with confidence.”

Louise Dumican, Legal Counsel

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