

## **CORE STRATEGIC BUSINESS SOLUTIONS**

BUILD, PROTECT AND PRESERVE THE TRANSFERABLE VALUE OF YOUR BUSINESS WITH A

## COMPONENT BASED, COMPREHENSIVE AND COORDINATED TRANSITION PLANNING APPROACH

The most valuable, but most challenging to apply a monitory value to, is the Peace of Mind that you and your family will achieve through designing and implementing a comprehensive and transparent transition plan.

Less Distraction from Running and Growing your Busiiness At a time when improving your business is the most important thing you can do, limited distractions from this effort can be extremely valuable

Geater Peace of Mind for You and Your Family

Transition Planning ROI Increases the Value of Your Business Whether You Exit or Continue to Run the Business A 5% to 25% Increase in value for your business is possible by way of increased Net Profits and possibly increasing the Multiple that you receive.

Inproves Your Chances of a Successful Transition



Improves Tax Minimization on the Transaction Researching and applying various approaches to your transition can result in Tax Minimization of 5% to 20%. To the point of making your transition possible

Without proper planning, less than 18% of Business Transition Efforts are successful. A comprehensive and coordinated Plan Design and Implementation can drastically increase your chances of a successful transition.

Reduces Profesional Advisor Fees

Supplying your Advisors (Legal, Accounting, Financial Planning and Risk Management) a well thought out plan, designed around your objectives coordinated with your advisor's knowledge and expertise, will result in reduced advisor fees.