

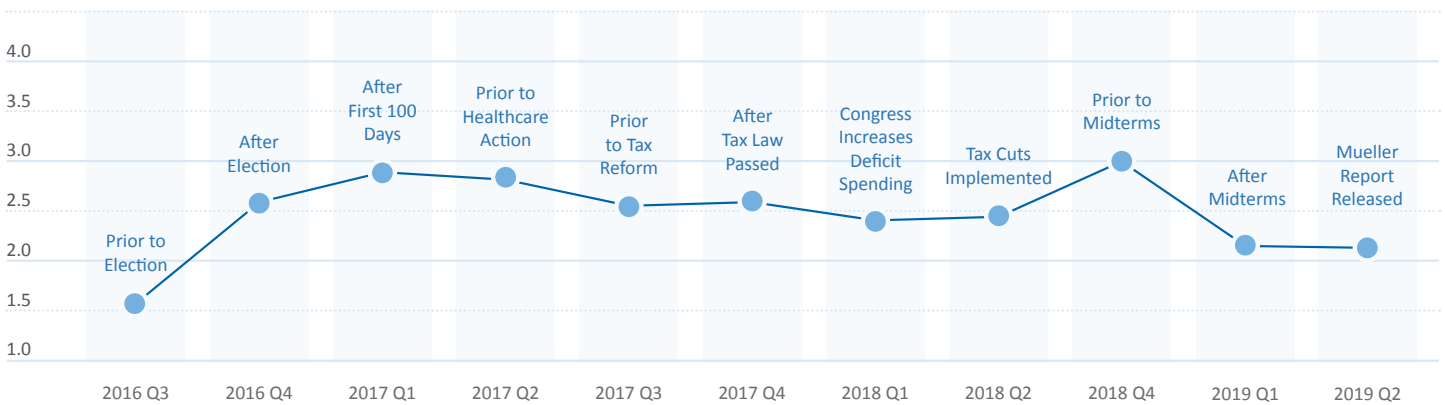


Q2 2019 NWYC Quarterly Index

Small Business Sentiment Towards Congress

Combined Index of Small Business Sentiment Towards Congress

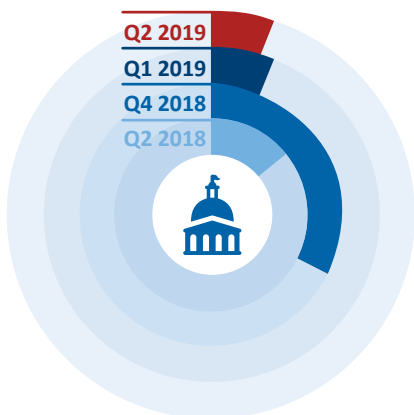
Q2 2019 Index Score: **2.27**



Small Business Owner Satisfaction Drops

Satisfaction with Congressional action at lowest level.

● **4.2%** in Q2 2019
 ● **5.5%** in Q1 2019
 ● **30%** in Q4 2018
 ● **10%** in Q2 2018



2020 Presidential Election

Issues important to business owners as we approach the 2020 election.

- 01**

 Jobs/
Economy
- 02**

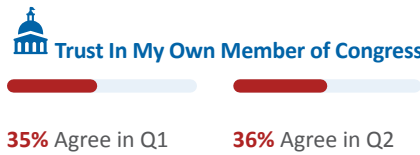
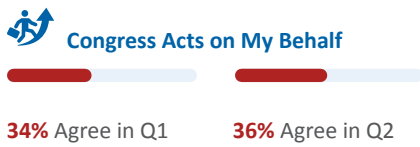
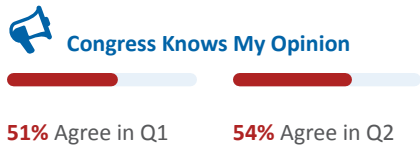
 Immigration
- 03**

 Healthcare
- 04**

 Tariffs and
Trade

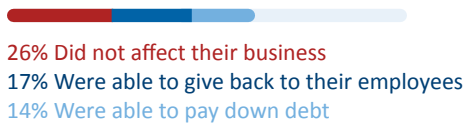
Small Business Optimism, Confidence and Satisfaction Slightly Increases

Small business owners agree their own elected members of Congress know their opinions on Congress. Satisfaction and trust in their own member of Congress is up from last quarter.



2018 Tax Returns

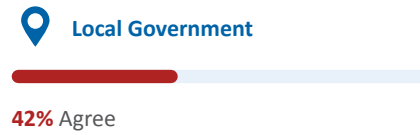
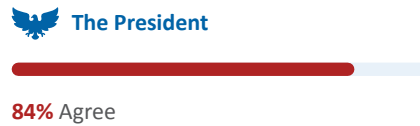
Following their 2018 tax returns, business owners share how the tax legislation affected their business:



Trust in Government

Small business owners trust the President the most (84%) followed by local government (42%) and state government (29%). Trust in national government agencies decreased by half since Q4 2018. Trust overall decreased since the 2016 election.

Level of Trust in...



Key Business Concerns for Q3 2019

When asked what business owners' biggest concern was for the second quarter, **top responses** included the below.

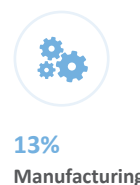
- Hiring qualified workers
- Immigration
- Taxes
- Health Insurance Expenses
- Paying Down Debt

Q2 2019 Demographics:

Survey active **May 30 - June 10**

959 total survey respondents

Respondents from **43 states**



About National Write Your Congressman



National Write Your Congressman (NWYC) is an organization that gives small businesses a voice in American government. As the nation's largest, privately held, nonpartisan membership organization made up of small businesses, NWYC is dedicated to the delivery of constituent opinions to representatives in Washington. For 60 years, NWYC has provided small business owners and operators the tools necessary to connect with members of Congress and a platform to let their collective voice be heard. NWYC's team of experts provides unbiased, nonpartisan information and research on top issues and pending legislation relevant to small business owners today. NWYC presents both sides of the issue so that members can form an educated opinion and let their opinions be heard. For more information, visit: www.nwyc.com.