



September 24, 2018

Dear Shareholders,

In July, we announced the acquisition of six Northern California cannabis-related companies. This was a landmark event in our Company's growth strategy adopted last year. The acquisition included five properties located in California: two owned real estate properties and one leased property in the cannabis "Green Zone" area of Oakland; a company owned facility in Santa Rosa; and a two-parcel 27-acre company owned farm in Mendocino County's famous Emerald Triangle, also the largest cannabis-producing region in the United States.

We believe this acquisition, will allow Newbridge to maximize efficiencies of a production-based platform that will permit us to scale quickly within the legal California recreational and medical cannabis and hemp industries. Moving forward, the Company intends to leverage its operations across the entire value chain, and capitalize on market opportunities.

In August, we completed a \$3 million capital raise, which was over-subscribed. With this capital, we are continuing the build-out of the acquired properties and are investing in financial, marketing, and manufacturing infrastructure. When completed in Q1 2019, we plan to have fully licensed and compliant manufacturing facilities for our cannabis vertical structure, including: cloning, in-door cultivation, oil extraction, distribution, consulting and education businesses.

The founders and owners of the acquired companies have senior executive operation management roles and are also members of the Company's Board of Directors. We believe our California cannabis pioneers, with more than 45 years of collective experience, provides NewBridge a distinct competitive advantage in the largest recreational and medical market in the world, California.

We have begun a campaign to increase awareness of our Company and our large growth opportunities as we seek to increase the market liquidity for the Company's Common Stock in manageable fashion. We just finished our first road trip in New York and Toronto and have initiated dialog with several firms that we believe can assist in achieving our corporate goals. We believe the future of Newbridge is bright. Thank you for your continuing support, we look forward to sharing more exciting news in the coming weeks and months ahead.

For more details on our operating subsidiaries, please refer to each of the individual company descriptions below:

Roots of Cali is building a state-of-the-art facility on Company owned property located in the "green zone" of Oakland, CA, that we anticipate will be completed by the end of 2018. Once operational, Roots will have the capacity to produce more than 65,000 clones per month. Roots of Cali will dba as "Roots Nursery", a well known industry brand. Roots Nursery expects to supply high quality and proprietary genetics to both our own operations and other cultivators throughout California.

The Bay Clonery is building-out a Company owned facility in Santa Rosa, California which will be completed later this year. This facility will have a tissue culture lab and its nursery will have the capacity to produce more than 100,000 clones per month. By preserving genetics of proprietary cannabis strains and collaborating with breeders and seed banks; The Bay Clonery plans to create and maintain a genetic clone library. This will allow us to test the genetic makeup of various strains that show promise. By identifying strains that have higher

percentages of cannabis compounds (THC or CBD), a whole new segment of products may develop which may hold significant medical promise.

5Leaf is positioning itself to be a leading cannabis and industrial hemp manufacturer of Full Spectrum Oils (“FSO”), distillate and isolate for local craft cannabis cultivators; cannabis recreational and medical brands; and potentially for use in research and development by pharmaceutical companies’. Two separate build-outs are in progress, including a Company owned 14,000 square foot, extraction facility in Oakland, CA, as well as, a build-out of a Company owned 11,500 square foot warehouse located on a 1.41-acre property in Santa Rosa, California. Upon completion, 5Leaf should have the capacity to process more than 2,000 lbs. of biomass per day yielding an estimated 200 lbs. of FSO.

*GEN*US Consulting* is an Oakland-based management services company integral in the operations of 5Leaf, Roots Nursery, Mad Creek and The Bay Clonery. With over 45 years’ collective experience building successful and compliant California cannabis companies, we are uniquely positioned to provide consulting services to California cannabis entrepreneurs, at large. Gen*US consulting services include: cloning, in-door cultivation, oil extraction, distribution, education businesses.

Green Thumb Distributors (“Green Thumb”), will be a California cannabis compliant distribution company. Together Sam and Eric with 45 years of combined experience, have amassed relationships with cannabis industry leaders and other pioneers, based on mutual trust and shared success. We will provide distribution services to cannabis and hemp entrepreneurs, who may not want or be able to bear the high costs of California cannabis regulations. Green Thumb will package, label, and distribute products for cultivators, manufacturers and retailers, who by law, require third party distribution services. The Company is leasing a 5,000-foot warehouse in the “green zone” of Oakland that is currently being renovated. We expect construction to be completed in late 2018.

Elevated Education produces online modules designed to educate physicians, clinicians, healthcare insurers, public servants, educators and cannabis industry professionals on proper, safe and effective applications for medical marijuana.

Mad Creek Farm (“Mad Creek”), is a 27-acre Company owned farm consisting of two parcels of land (~5 and 22-acre tracts), where the Company intends to grow world-renowned, Emerald Triangle, California cannabis. We are planning to build two state of the art in-door greenhouses totaling 15,000 square feet. These facilities will likely yield three harvests per year, which is about 5,000 pounds famous California cannabis per year. Mad Creek should be fully operational in Q2 of 2019.

East 10th Street is a Company owned 10,000 square foot commercial warehouse in the “Green Zone” of Oakland, California. When buildout is completed. East 10th Street will be a state-of-the-art indoor cultivation facility and home to Roots of Cali, dba Roots Nursery.

East 11th Street is a Company owned 14,000 square foot warehouse in the “Green Zone” located in Oakland. When build-out is completed it will be the home of 5Leaf.

Timothy is a Company owned 11,500 square foot warehouse on a 1.41- acre lot located in Santa Rosa, California. This will be the home The Bay Clonery and 5Leaf second extraction site.

Sincerely,

NewBridge Global Ventures, Inc.