CHAPTER 11 PROCEEDING MEMO AND MINUTES OF § 341 MEETING

DATE: October 30, 2017 SEC. "B"

IN RE: CopSync, Inc. CASE NO.: 17-12625

DEBTOR

Appearances: Debtor(s):

Debtor(s) representative: Clint Mock, Chief Financial Officer

Attorney(s) for Debtor(s): John Duck

Creditor(s): () NONE (X) See attached Appearance Sheet

- I. Attorney(s) for Debtor(s) (X) has () has not filed fee disclosure statement pursuant to 11 U.S.C. § 329 and Rule 2016, Rules of Bankruptcy Procedure.
- II. A Chapter 11 Creditors' Committee or Equity Security Holders' Committee () has (X) has not been appointed pursuant to 11 U.S.C. § 1102. A Creditor's Committee has not been appointed because:
 - () There are no unsecured creditors with substantial claims.
 - (X) A sufficient number of eligible unsecured creditors have not expressed an interest in serving on a committee.
- **III.** Debtor(s) examined under oath or affirmation by:
 - () Attorney for Debtor(s) (X) Creditors
 - (X) UST Designee () Others (specify below)
- (i) **Debtor required to:**
 - (1) provide a copy of the promissory note to Joe Alosa;
 - (2) Schedule A/B No. 46, add list of vehicles in debtor's possession;
 - (3) Amend Schedule D list of secured creditors to add "Making Sense", and amend amount of secured KFP debt to include Dominion debt assumed by KFP;
 - (4) Review Schedule E/F to ensure that clients who appear on the schedule are actual creditors;
 - (5) Review and amend Schedule G to add any missing vehicle leases and storage facility leases.
- IV. Fifth amendment () was (X) was not invoked.
- VI. Meeting concluded (X) Yes () No. If no, meeting is continued to:
- VII. Additional Notes and/or Comments:

START: 2:00 p.m. s/Mary Langston

FINISH 3:30 p.m. Mary Langston (22818)

Office of the U.S. Trustee

SIGN IN SHEET

COPSYNC, INC

Case 17-12625

October 30, 2017 2:00 PM

NAME(Print) PARTY REPRESENTED SOHN M. DUCK COPSYNC	TIME (; 55
Clint MOCK CFD "	* ,
DANIELLE Pellegras CLO "	11
PATRICK GAFFNEY MAIRING SENSE	1.56
Doug Stewart Kologik	2:00
Doug States C	