



Voycare

Investor Presentation

China's first global digital health platform for **women.**

About Us

A borderless approach to women's health, because now you can.



Voycare is digital health platform exclusively dedicated to women's health. We're creating a new type of cross border health care experience for women by leveraging telemedicine and the gig-economy.

Through virtual care, we give women a voice when making the right health decision for themselves and their families. Voycare currently focuses on two important areas in women's health: Fertility and Counseling.

Founded in 2019, Voycare has offices in Los Angeles and Shanghai. Voycare Inc. is a publicly traded company in the OTC Markets under the ticker symbol NAFS.



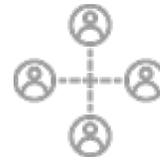
Services

Voycare makes it super easy to connect with both in-country and overseas health providers.



Video/Audio Consultations

Connect with domestic and overseas health providers from the comfort of your home or on the go.



Site Visit Appointments

When a follow up physical appointment is required, let us coordinate the next availability for you.

Document Collection

We'll coordinate with doctors and clinics to complete all the necessary paper work prior to your online consultation or visit.



Interpretation/Translation

Interpretation and translation services available when consulting with international health providers.

Travel Arrangements

Travel bookings for international travel and visa application services when traveling for care.



Local Ground Support

Concierge type service for those medical travelers.

Our Specialties

On-demand healthcare support begins with Voycare



1

Fertility

One in eight couples experience difficulties conceiving a child after trying for a 12-month period. Through assisted reproductive technology (ART), couples are given a second chance to have a healthy baby.

Voycare's Assisted Reproductive Technology Services

- In vitro fertilization
- Egg freezing
- Embryos freezing
- Surrogacy
- Egg donations

2

Counseling

Depression and anxiety are the two most common mental health problems facing working age individuals. Through our licensed therapists and telemedicine approach, users can receive therapies in your comfort and private space.

Voycare's Therapy Specialties

- Depression
- Anxiety
- Postpartum
- Domestic Violence
- Menopause
- Couple's Counseling

How It Works



2. Choose Provider

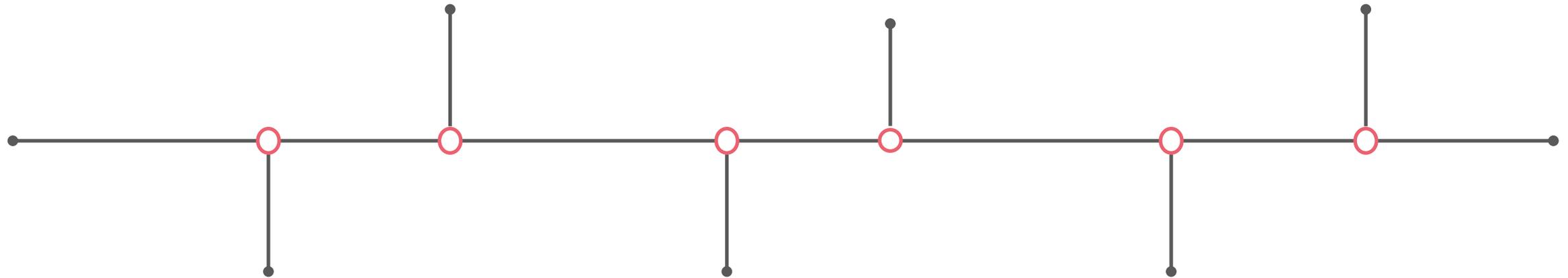
Read through each provider's profile, view facility photos, learn about their doctors and read through real user reviews.

4. Make Payment

Make payments using USD or RMB via major credit cards, WeChat or Alipay.

6. Consultation Day

Connect with your health provider via teleconferencing on the Voycare platform. Ask as many questions as you want before making your in-person appointment.



1. Search or Browse Providers

Search or browse through our list of vetted health care providers. You can filter your search criteria by provider location or specialty.

3. Select your Consultation

Once decided on a provider, you can choose to have either an audio/video consultation or request a site visit appointment.

5. Receive Confirmation

Receive confirmation via email and SMS message.

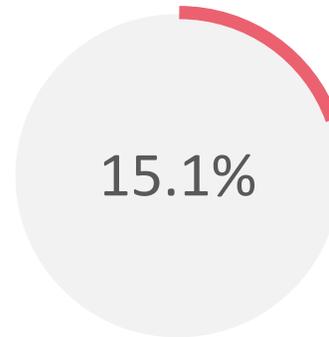
Market Today and Tomorrow

The unprecedented outbreak of COVID-19 across the globe has resulted in the increased demand for telemedicine solutions.



2019

Global telemedicine market size was estimated at USD \$41.4 billion in 2019.



CAGR

Forecast 15.1% of compound annual growth rate.



2027

Global telemedicine market size is estimated to reach USD \$155.1 billion by 2027.

Sources: Grand View Research

Addressable Market Size



54M

Number of People dealing with depression or anxiety in China

Number of people needing IVF treatment in China

50M

\$5.8B

In 2018, China's counseling market size was around \$5.8 billion USD, with annual growth rate of 12.7%.

Assisted Reproduction Market in China is over \$321 billion USD, with an annual growth rate of 15.8%.

\$321B

USD \$326.8 Billion Addressable Market in **China Only**

Both counseling and IVF industry are growing double digits every year.

Source: www.chyxx.com

Key Differentiators

The best medical minds in women's health

Focus on Women's Health Only

Filling a void for Chinese women's health industry in the digital health space, we are leveraging the power of telemedicine to facilitate women's healthcare.



Multilingual Service

Multilingual service enables real-time communications between health providers and clients across borders.



Accessibility

Best-in-class women's health care providers across three continents are just a few clicks away.

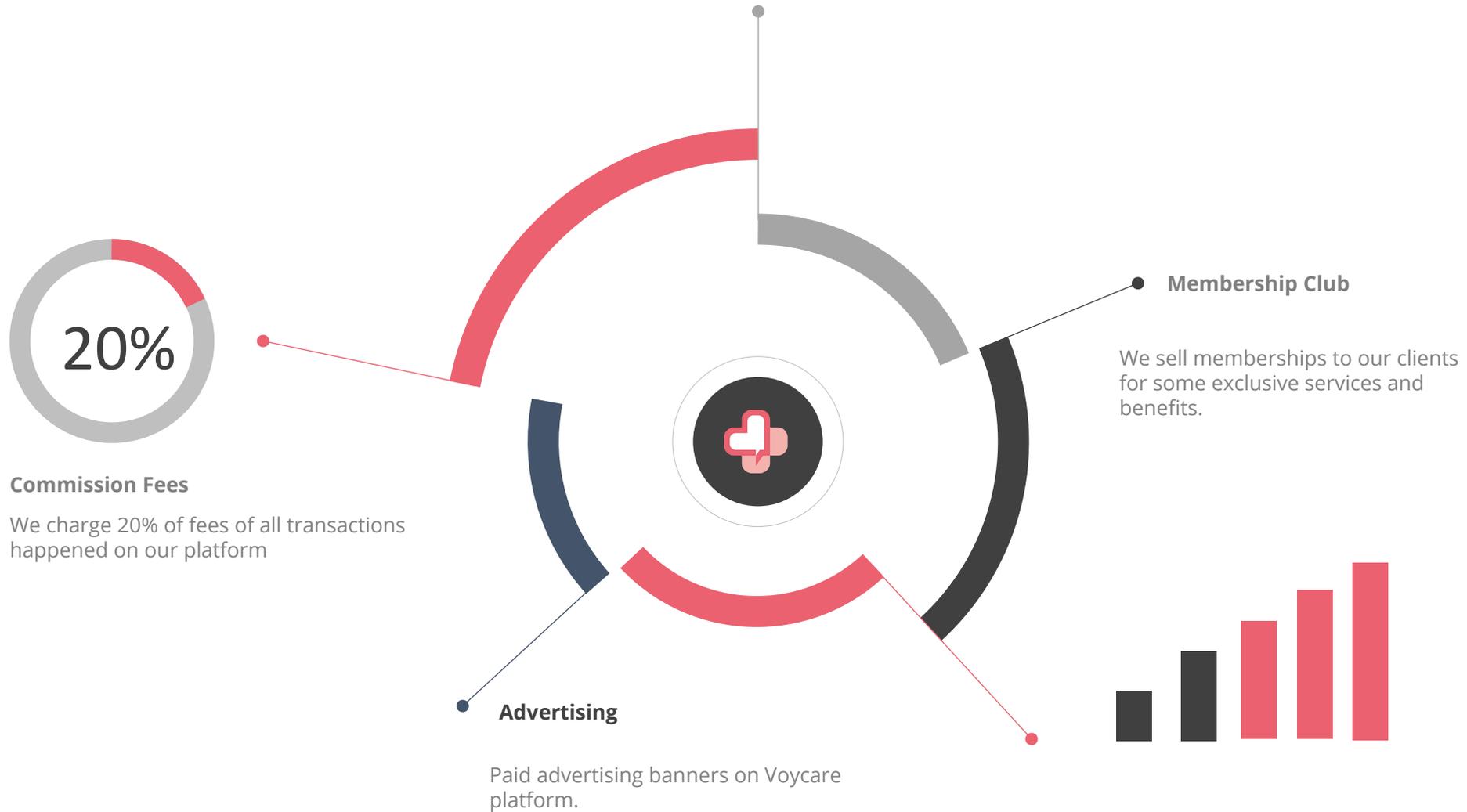


Online to Offline

From online to offline, we provide a seamless user experience to help both clients and health providers to maximize their time and take advantage of global healthcare resources.



Business Model



Revenue Forecast

Revenue estimate is only from commission fees, excluding membership and advertising revenues



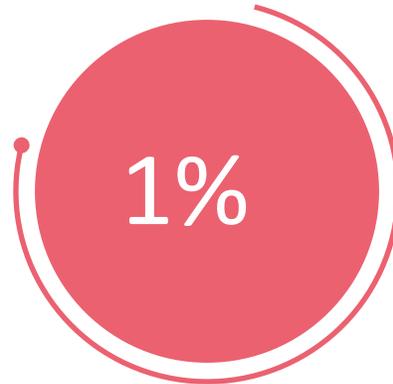
BEST-CAST SENARIO



\$942.4 Million USD / Year

- Achieve **10%** of market share of IVF and counseling services industry.
- Generates close to \$1 billion USD annual revenue.
- Become market leader.

REALISTIC SUCCESS SENARIO



\$94.2 Million USD / Year

- Achieve **1%** of market share of IVF and counseling services industry.
- Generates close to \$100 million USD annual revenue.

WORST-CASE SENARIO



\$18.8 Million USD / Year

- Achieve **0.2%** of market share of IVF and counseling services industry.
- Will maintain around 200k clients.
- Will be able to operate self-sustaining business with some net profit.

Our Team



Doreen Chen
CEO, Chairwoman

Doreen Chen brings over 25 years of corporate management experience across various sectors, including tourism, real estate and commercial lending. Most recently Chen serves as CEO and Chairwoman of Voycare, leading the company's short and long-term growth strategies in the U.S.-China medical tourism industry. Chen also led Voycare to go public in the OTC markets in late 2019.

Prior to Voycare, Chen co-founded HTT & CTT Inc. in 2016 and is now a subsidiary company of Voycare. Based in Los Angeles and Shanghai, the tour operator company continues to provide both inbound and outbound travel services to Chinese tourists traveling to the U.S., Canada and Mexico. Under her leadership, HTT & CTT experienced 20% YOY annual revenue growth over the last 3 years has successfully secured strategic partnerships with major distribution partners such as Ctrip, Tuniu and China International Travel Service, to become one of the leading outbound tour operators in China Today.

Chen's entrepreneurial drive has also led her to launch a residential and commercial real estate business in Southern California inking a total of \$100M USD in sales since 2012.

Prior to her real estate ventures, Chen served as Head of Commercial Loans for Industrial and Commercial Bank of China (ICBC), China's largest bank and the largest bank in the world by total assets, deposits and loans. During her tenure at ICBC Bank, Chen led the financing of numerous successful residential and commercial real estate projects throughout the country totaling more than 2 billion RMB in financing.

Chen received her Masters degree in Accounting at the University Arlington, in Arlington, Texas and currently serves on the Board of Directors of Voycare Inc. and HTT & CTT Inc.

Our Team



Sarah Li

COO, Secretary of Board

Sarah Li is a Los Angeles based serial entrepreneur spending the last decade of her career launching businesses from the ground up in the U.S., China and Korea. Bringing a wealth of corporate management experience in international business and film financing, she has transitioned her unique cross border work experiences to the world of medical tourism as COO of Voycare. At Voycare, Li oversees operations for the company between the Americas and Asia, providing clients with access to top doctors and medical facilities in the fields of oncology, in vitro fertilization, cosmetic surgery and wellness. Serving as Secretary of the Board for Voycare, Li was part of the core team to take the company public in the OTC Markets in late 2019.

Prior to Voycare, Li spent 7 years working in various entertainment outfits in Hollywood, Beijing and Seoul, focusing on financing feature films and original series programming. As co-founder of Festee Group, a film finance consulting company in Los Angeles, Li oversaw the structure of various film acquisition and financing deals of U.S. feature films by Chinese film production companies totaling more than \$100M USD. Prior to Festee, Li served as VP of Business Development for Kylin Pictures, where she oversaw IP development and financing of feature films with hits like Academy Award Winner, Hacksaw Ridge.

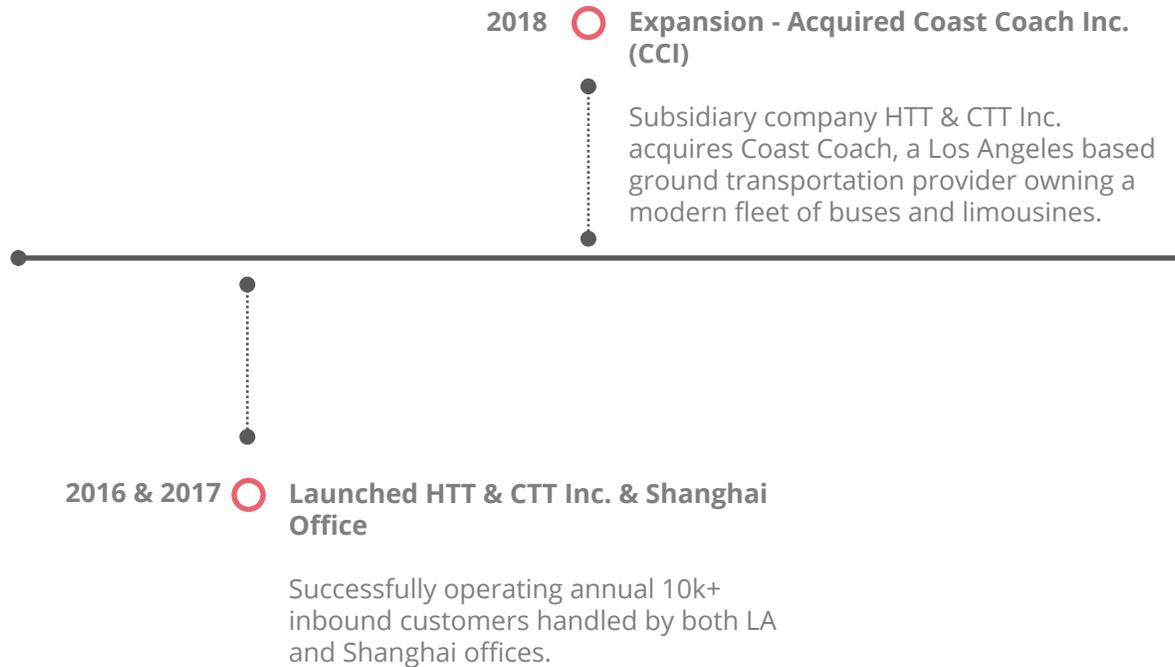
During her time in Asia, Li used her multicultural and bilingual skills in Korean and Chinese to structure financing and acquisition deals for various entertainment IPs in episodic television and music. In 2011, Li led the international division of YinYueTai, China's largest music video streaming platform with 50M registered users.

Li is a graduate of the prestigious Beijing Film Academy and New York University. She resides in Los Angeles.



History & Future

China's first global digital health platform for women



2019 **Go Public - Become a publicly traded company under a brand, Voycare**

Company successfully completes a merger with a U.S. public company to become a publicly traded company in OTC markets, and rebranding as Voycare Inc.

2020 **Pivot - Launch Telemedicine Platform under Voycare**

Made business pivot under global pandemic COVID-19, launch China's first telemedicine platform for women's health.



New Branding, Pivot

Fast Growth of Voycare Telemedicine Platform ○ 2021

World's best class IVF clinics and therapists will join Voycare to provide medical consulting services via our platform to our Chinese user base.



Have Solid Market Share ○ 2022

Together with our investors who believe in our mission, we will grow faster than ever and get healthy percentage of market share and become a market leader.



A Voyage for a Healthier You

Join Us.

Thank You.



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