

ENERGY FINDERS

ENERGY RE-ENGINEERED

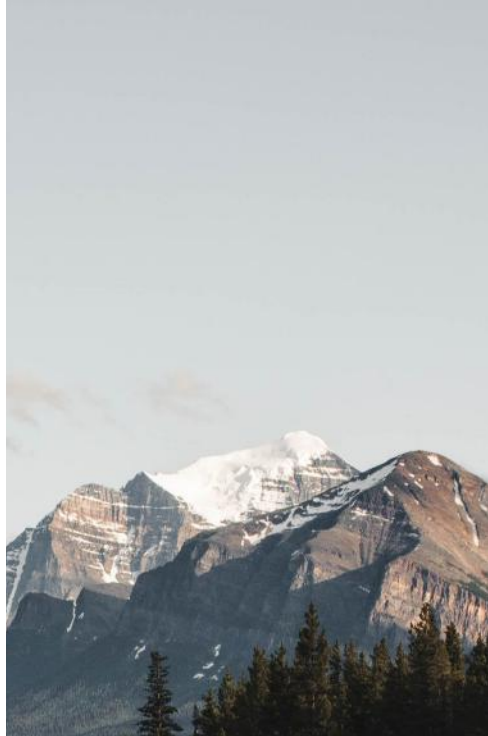
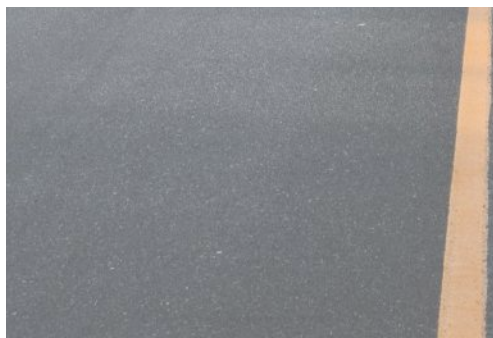
SEQUIRE Investor Summit 2024

Stock Symbol: EGYF

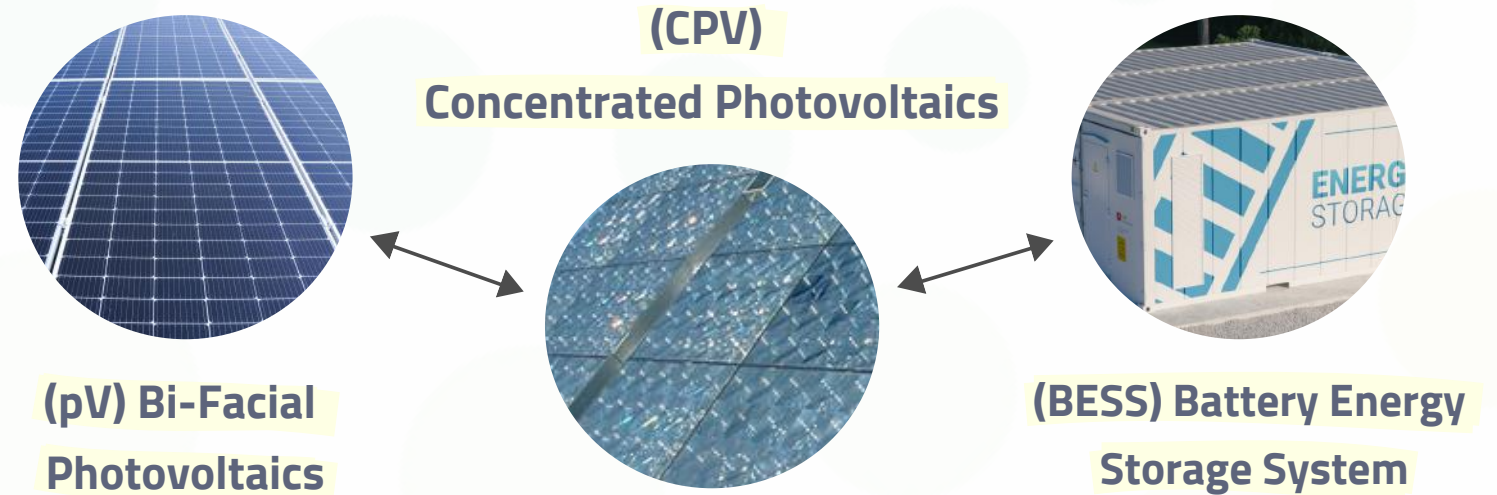
OTC Markets



ENERGY FINDERS



Energy Finders is crafting the future of energy autonomy across an array of pV/CPV/BESS technologies through the development of community scale microgrids powered by nature.



"Our vision is to re-engineer localized energy production by seamlessly integrating energy collection, transmission, storage and consumption. We generate revenue through design / build contracts which convert into Power Purchase Agreements (PPA) once construction is completed"

-Mohammed Zulfiquar (CEO & Founder)

The Problem

The transition towards affordable, locally produced renewable electricity has a host of infancy stage friction points, such as an unreliable aging grid, a 2+ year interconnection process and a "natural monopoly" of utility scale power distribution systems.

MARKETS & ECONOMY | FEBRUARY 13, 2023

The Energy Crisis Is Only Just Beginning

-T Rowe Price (2023)

Energy poverty in America: a never-ending emergency

-The Hill (2023)

Nation at risk of winter blackouts as power grid remains under strain

-Washington Post (2023)

**Major Inconvenience
Waiting Hours for an open bay for a charge that itself takes over an hour**

-New York Times (2023)

'Bet they wish they had gas!' Chaos in California as Tesla drivers are stranded for hours in a half-a-mile-long line to charge their cars on Black Friday

-Daily Mail (2022)

The Solution

Restore undervalued, vacant real estate into permeable microgrids which utilize Bi-Facial pV, CPV and BESS technologies to bring affordable renewable energy to high energy burden customers.



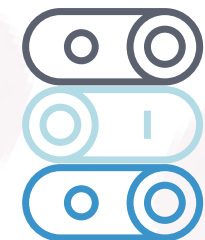
Undervalued & Overlooked Real Estate

Best In Class pV/CPV Equipment



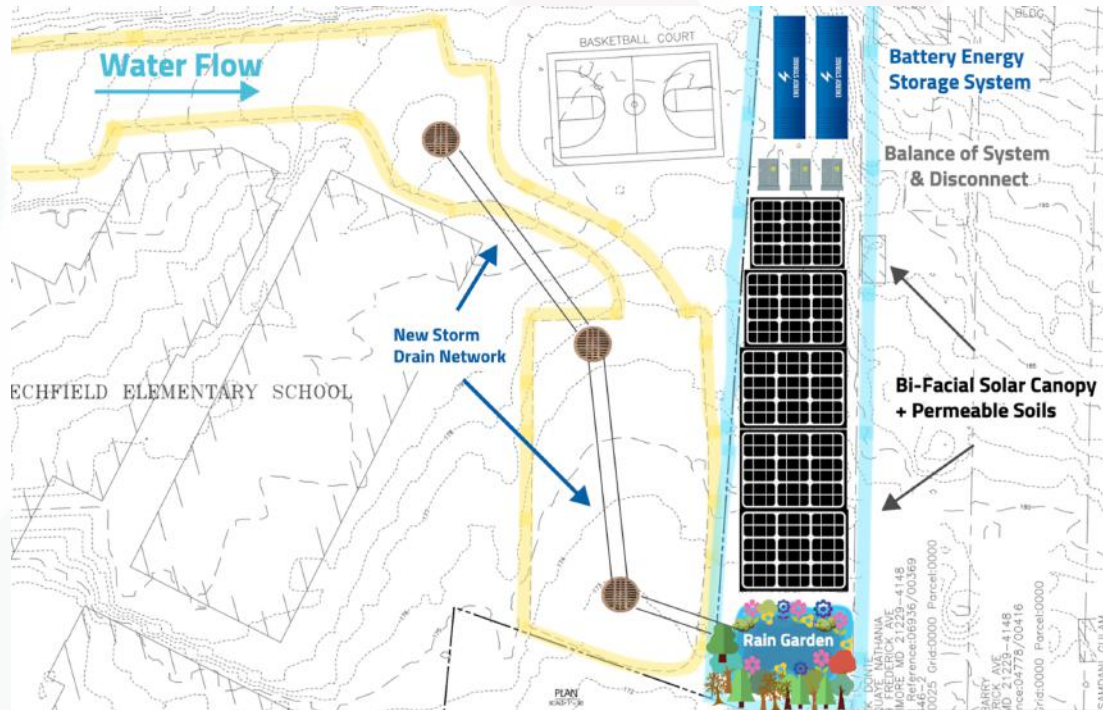
Permeable Soils = TMDL \$/AC Credits

Due Diligence --> Design --> Build --> Provide



Traction / Product Market Fit

Customer Profile: Elementary School & Recreation Center with a 50+ year old roof and a Maryland Solar Mandate to achieve 100% renewable energy power by (2030)



- **Project Size:** ~1.8 Megawatts
- **Annual Usage (Est.):** ~1.13 Million kWh
- **Annual Revenue (Est.):** \$165,000+
- **Dynamic Customer Acquisition:** We confirmed the customers current usage and Power Purchase Agreement (PPA) interest before acquiring the vacant adjoining land. We're now finalizing the pV + BESS permit applications and negotiating with OEM suppliers while clearing & prepping our new land.



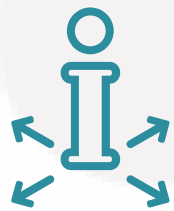
Dynamic Growth Strategy



Revenue Phase I
Design & Engineering



Revenue Phase II
Construction & Build



Customer Discovery
Land Due Diligence



BALTIMORE CITY
PUBLIC SCHOOLS

Revenue Phase III
Power Purchase
Agreement

Total Addressable Market: \$2.34 Trillion



Serviceable Available Market: \$100+ Billion



Serviceable Obtainable Market: \$1+ Billion



Site #1: Clearing Phase 1/2/2024

Energy Finders Roadmap (24 Month Look Ahead)

October - December (2023)



- Site #1: Permit Application / Land Prep Phase II
- Site #2: Design / Plan / Clearing Phase I
- Release Full Website & Marketing Campaign
- Prepare Form 10 Registration for SEC Filing
- Hire Staff Engineer #1

April - June (2024)



- Site #1: Construction Phase III (SWM+pV+BESS)
- Hire Staff Photonics Engineer #1
- Uplist to OTCQB Exchange & Appoint BOD
- Site #3: Design / Plan / Clearing Phase

October - December (2024)



- Site #1: PPA Subscription Phase III (25 Years)
- Site #2: Construction Phase II (Continued)
- eBox Pilot Testing Phase I (USA / UK)
- Hire Operations & Sales Managers

April - June (2025)



- Site #3: Construction Phase III (TBD)
- Site #4: Permit Application / Land Prep Phase II
- Site #5: Design / Plan / Clearing Phase I
- Site #6: Due Diligence (Preliminary Phase)

- Release BETA Website
- Site #1: Design / Plan / Clearing Phase I
- Recruit Staff Engineer #1 & Hire Grant Writer #1
- Submit Form 15c2-11 to Glendale Securities -> FINRA

January - March (2024)



- Release Full Website
- Site #2: Permit Application / Land Prep Phase II
- Hire Admin Assistant / Graduate Level Intern
- Select Broker Dealer (REG A+ \$5M)

July - September (2024)



- Site #1: Construction Phase III (Continued)
- Site #2: Construction Phase III (pV+BESS)
- Site #3: Permit Application / Land Prep Phase II
- Demonstrate eBox Proof of Concept (USA / UK)

January - March (2025)



- Hire O&M Technician #1 / PR Firm
- Site #2: PPA Subscription Phase III (25 Years)
- Site #3: Construction Phase III (TBD)
- Site #4: Design / Plan / Clearing Phase I

July - September (2025)










Management Note: The speed at which we close our current \$2.25M fundraise @ .15 cents per share will drastically impact our ability to meet or exceed the aforementioned dates. These calculations additionally assume that we will improve our project installation timelines by 10-20% YoY.

Market Validation & Technological Competitors*



Figure 1 - Our proprietary eBox CPV Technology in development (TRL 4-5)

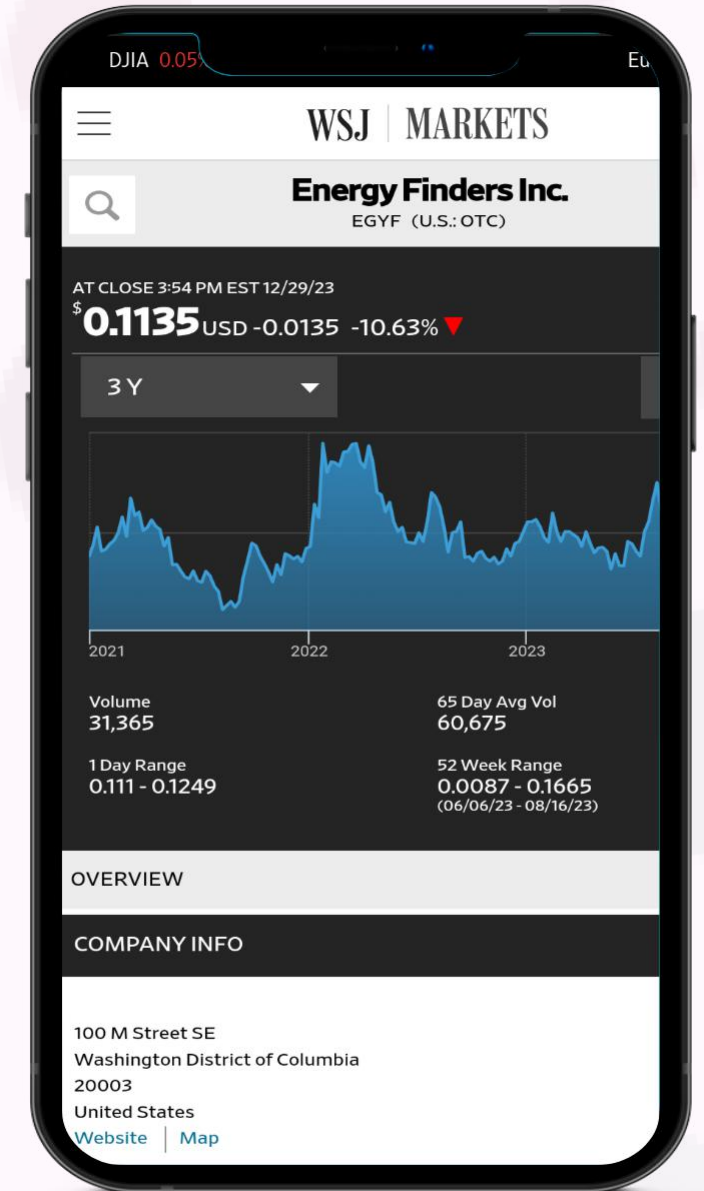
							
Stock Symbol	SIEGY	SBGSY	ABBNY	SO	CHPT	FCEL	EGYF
Price Per Share	\$92.06	\$39.14	\$43.63	\$70.58	\$2.15	\$1.60	\$.11
Shares Outstanding:	792 M	239 M	1.9 B	1.1 B	136 M	451 M	122 M
Market Capitalization	\$150 B	\$102 B	\$83 B	\$77 B	\$727 M	\$722 M	\$12 M
Annual Revenue	\$77 B	\$36 B	\$29 B	\$26 B	\$543 M	\$70 M	< \$1.00 M (2023)
Outside Debt or Convertible Debt	\$53 B	\$11 B	\$8 B	\$62 B	\$300 M	\$86 M	\$0
pV / eV Hardware Revenue	Yes	Yes	Yes	Yes	Yes	Yes	Yes (2024)*
CPV (eBox)	No	No	No	No	No	No	Yes (2025)*
BESS Revenue	Yes	Yes	Yes	Yes	No	Yes	Yes (2024)*

Note: Based on management's best estimate with all data compiled on 1/2/2024*

Revenue Projections, Calculation Metrics & Assumptions



Site #	Start Date (est)*	Completion Date (est)*	Phase I (Build Revenue)*	Phase II Revenue (Annual - PPA)
1	12/2/2023	11/15/2024	\$650,000+ (Est)*	\$150,000+ (Est)*
2	7/15/24	1/15/25	\$715,000+ (Est)*	\$168,000+ (Est)*
3	1/15/25	7/15/25	\$625,000+ (Est)*	\$135,000+ (Est)*
4	4/1/2025	10/15/25	\$875,000+ (Est)*	\$182,000+ (Est)*
5	7/15/2025	12/15/2025	\$550,000+ (Est)*	\$122,000+ (Est)*
6	10/15/2025	3/15/2026	\$950,000+ (Est)*	\$194,000+ (Est)*
7	1/30/2026	5/30/2026	\$1,250,000+ (Est)*	\$242,000+ (Est)*
8	4/30/2026	8/30/2026	\$1,100,000+ (Est)*	\$203,000+ (Est)*
9	8/15/2026	1/30/2027	\$1,375,000+ (Est)*	\$258,000+ (Est)*
10	12/15/2026	3/30/2027	\$1,170,000+ (Est)*	\$212,000+ (Est)*



Management Note: The speed at which we close our current \$2.25M fundraise @ .15 cents per share will drastically impact our ability to meet or exceed the aforementioned dates. These calculations additionally assume that we will improve our project installation timelines by 10-20% YoY.

Our Founding Team & Prior Successes



Mohammed Zulfiqar
CEO & FOUNDER

*Former Founder of Datatecnics
& Former Inventor of LBE Smart
Technology of The Year 2022*



Keith Pivonski

VICE PRESIDENT & CO-FOUNDER

*Co-Owner of U&A (Maryland) & Seed
Capital Provider for Energy Finders*



Ramzan Mohammed

CFO & CO-FOUNDER

*Seasoned CFO with Multiple Public
& Private Exits Completed*



Dr. Amy Hruska

RESEARCH SCIENTIST

First Publication in 2019



Dr. Reza Ghorbani

ENERGY INTEGRATION SPECIALIST

First Publication in 2008



Dr. Lauren McPhillips

RESEARCH SCIENTIST

First Publication in 2016

We are currently in discussion with three scientists to potentially join our founding team as research consultants & potential shareholders.

Our Ask & Future Fundraise Goals

Pre-Seed (2024):

- Fundraise: \$2,250,000
- Current Commitments: \$1,200,000
- Amount Remaining: \$1,050,000
- Minimum Investment: \$150,000
- Pre-Money Valuation: \$15,000,000
- Post-Money Valuation: \$18,000,000

Key Deliverables:

- Form 10 & Form 15c2-11 (SEC/FINRA)
- Design / Construction Revenues
- Hire 2-3 R&D Employees
- Furnish eBox Proof of Concept
- Hire Investor Relations & Grant Writer

Reg A+ (2025):

- Est Fundraise: \$10,000,000+ (USD)*
- Est Amount Filled: TBD
- Est Amount Remaining: TBD
- Est Minimum Investment: \$500,000
- Pre-Money Valuation: \$55,000,000
- Est Post-Money Valuation: \$65,000,000

Key Deliverables:

- Commence eBox Pilot Program
- Appoint BOD & Uplist to OTCQB
- Hire 4-5 Growth Minded Employees
- Target: \$100,000,000+ Market Capitalization & Positive EBIDTA

Utilization of Funds:



- Microgrid Development
- eBox Development
- Cash
- Legal & Accounting
- Marketing / PR
- Payroll

Q&A + Contact Information



301-401-1729



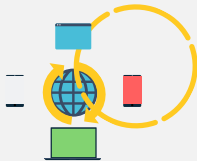
12410 Milestone Center Drive
Germantown, MD 20876



@EnergyFinders



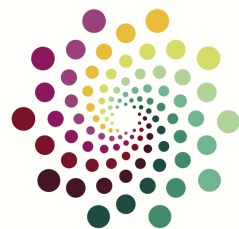
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Stock Symbol: EGYF



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