ENERGY FINDERS

OTCMarkets : **EGYF**

Renewable Energy Re-Engineered

Investor Presentation

June 2023

Safe Harbor Statement: This release includes "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934. Such statements include any that may predict, forecast, indicate, or imply future results, performance or achievements, and may contain the words "estimate", "project", "intend", "forecast", "anticipate", "plan", "planning", "expect", "believe", "likely", "should", "could", "would", "may" or similar words or expressions. Such statements are not a guarantee of future performance and are subject to risks and uncertainties that could cause the company's actual results and financial position to differ materially from those in such statements, which involve risks and uncertainties, including those relating to the Company's ability to grow. Actual results may differ materially from those predicted and any reported should not be considered an indication of future performance. Potential risks and uncertainties include the Company's operating history and resources, economic, competitive, and equity market conditions.

CEO Message:

Mohammed Zulfiquar

Chief Executive Officer

ENERGY FINDERS

At Energy Finders, our primary focus is on creating innovative renewable technologies that contribute to a sustainable world, ensuring a better quality of life for future generations.

We recognize the significance of safeguarding and improving the natural environment that we all inhabit. This is why we are dedicated to redesigning energy solutions that are inspired by nature, catering to both residential and utility-scale consumption.

Together, we are actively constructing a world that is not only greener but also safer for everyone.



THE PROBLEM

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The worlds best Solar Panel only converts 23% of available light to usable energy

- **20% efficiency** solar panels have existed since **1985**
- Competitors are focused on **pV cell efficiency** rather than **light refraction**
- **Global demand** for electricity continues to **increase** at a rate of **2-4% per year**
- Quantum technologies **have not been integrated** with solar technologies until now

THE SOLUTION

eBox is an intelligent energy box that harnesses the power of sunlight. It efficiently collects, transmits and processes solar energy

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- **World First Proof of Concept** (Quantum enabled light **Collection, Transmission & Processing**)
- **Standard Unit :** Potential **2-8 kW+** of Peak Power*
- **Commercial Unit :** Potential **250-500 kW+** of Peak Power*
- **Remote Power** Solution, **Scalable** for **Microgrid** application



*Based on managements best estimate

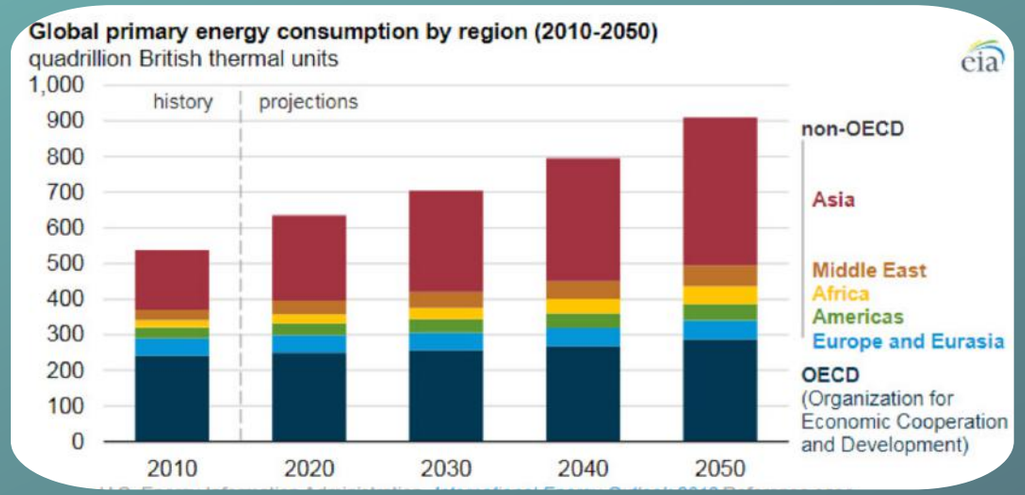
- **Expedites** potential for **Net Zero by 2035,** designed to **replace** the traditional **roof based solar architecture** with cost effective **"Energy in a Box"**
- **Global** low-carbon **energy technology investment** surges past **$1 Trillion** for the **first time** in **2022**[1]

THE VALIDATION

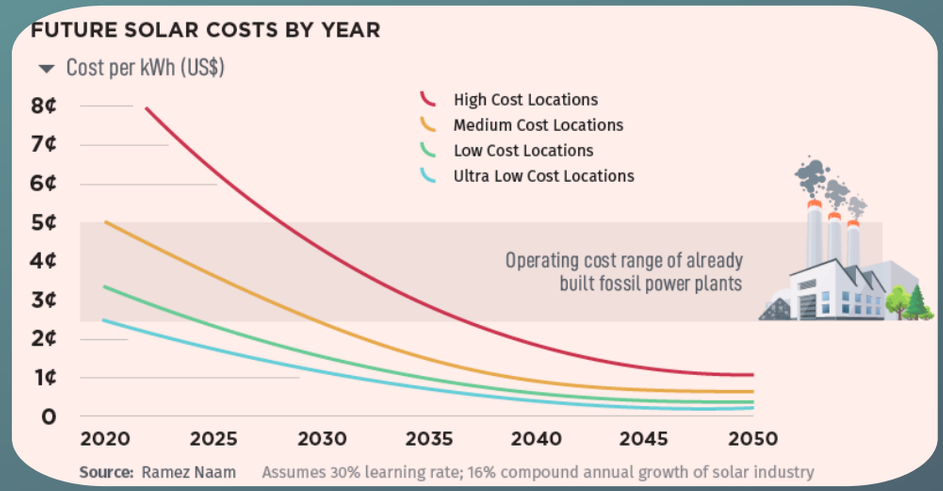
Market Validation

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Energy Demand Trends[2]



pV Cost Trends[3]



CAGR (Energy)[4]

Global Market of $1.1 Trillion expected to grow 16.9% from 2023 to 2030

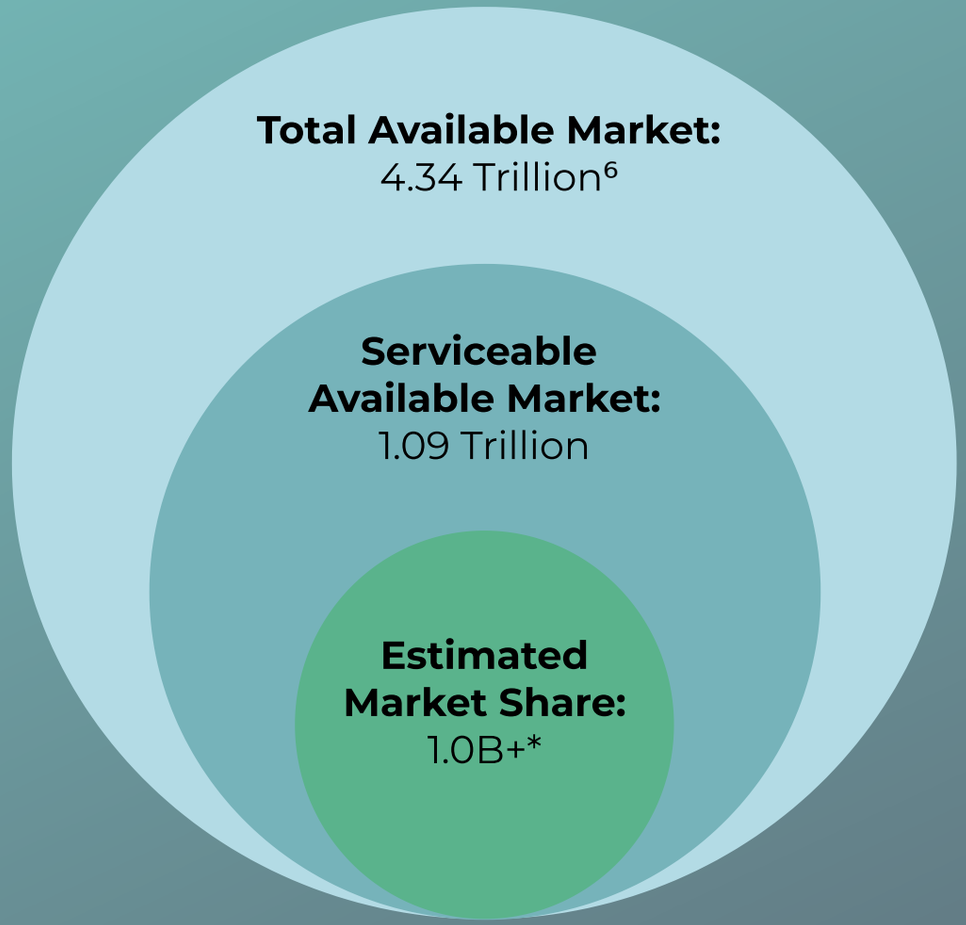
Policies / Tax Incentives[5]

Ex: 60% Rebate Eligible for Solar & Battery Storage Incentive Tax Credit in the US

THE MARKET SIZE

Power Generation Market Size

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Solar Competitors / Potential Partners

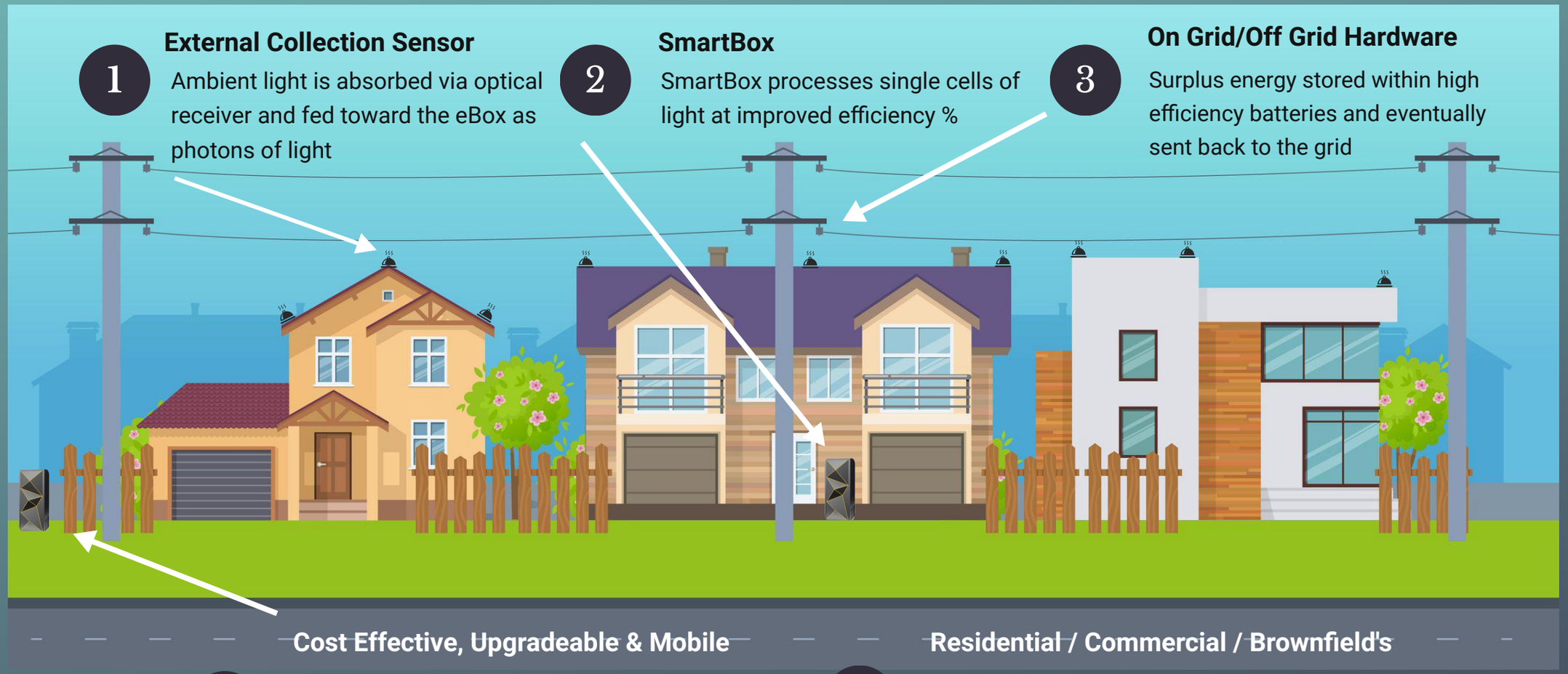
sunnova
maxeon
JinKO Solar
solaredge
CanadianSolar
First Solar
sunrun
ARRAY TECHNOLOGIES
ENPHASE
SUNPOWER®

*Est. Market Share assumes less than a 1% Market Share

THE PRODUT

Product Overview

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1 **External Collection Sensor**

Ambient light is absorbed via optical receiver and fed toward the eBox as photons of light

2 **SmartBox**

SmartBox processes single cells of light at improved efficiency %

3 **On Grid/Off Grid Hardware**

Surplus energy stored within high efficiency batteries and eventually sent back to the grid

4 **Cost Effective, Upgradeable & Mobile**

SmartBox is scalable, upgradable and sustainable. Customers can store the SmartBox indoors, outside, or underground

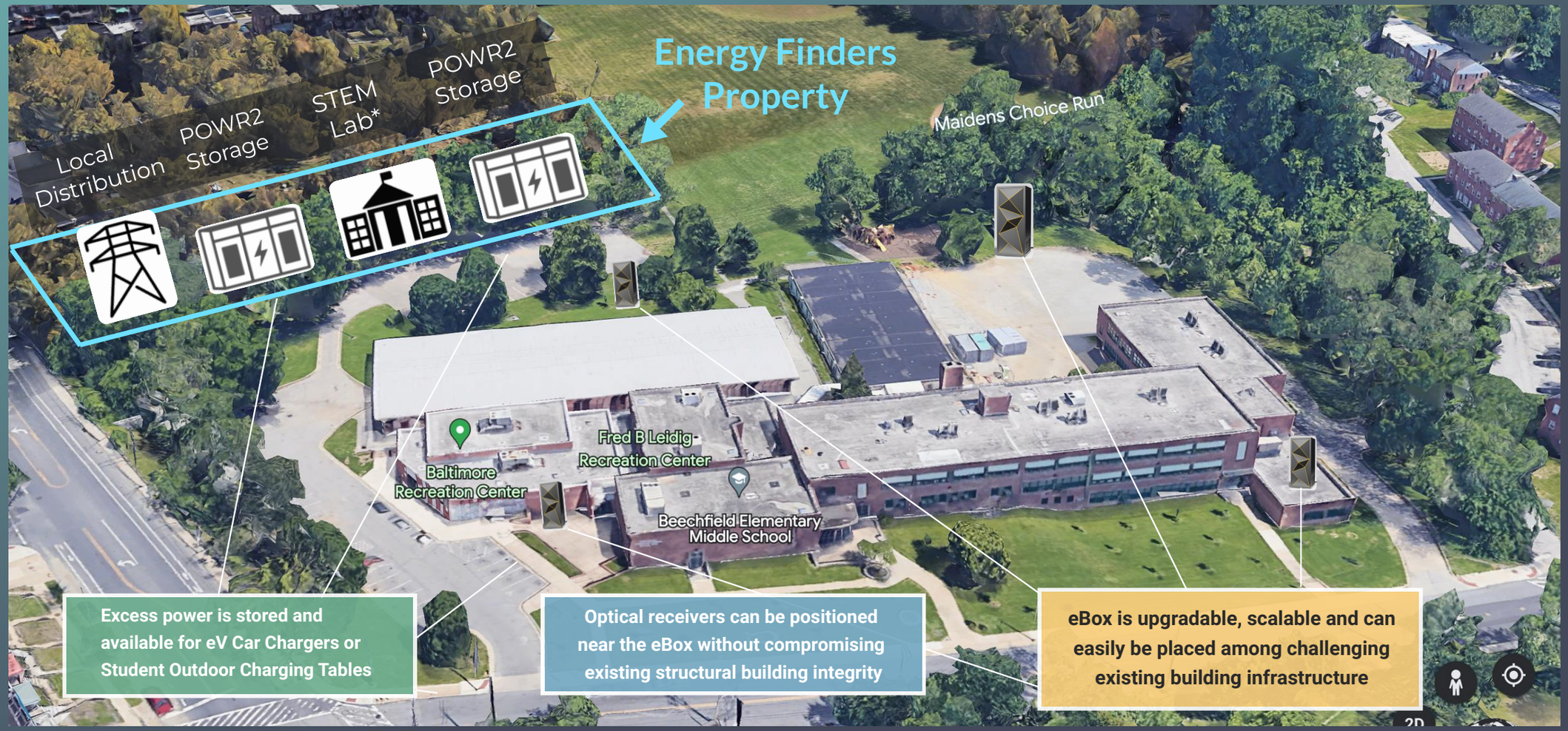
5 **Residential / Commercial / Brownfield's**

eBox has a wide variety of applications. We anticipate commercial and utility scale brownfield installations which can then serve as microgrids

FUTURE MICROGRID SITE

Conceptual Development Plan (Maryland)

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FUTURE MICROGRID SITE

Concept #1 : Engineers Cost Estimate

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LINE ITEM	PHASE I (2023) EST COST	PHASE II (2024) EST COST	PHASE III (2024+) EST COST
Permits & Conceptual Plan Development	$15,600	$36,000	$30,000
Permeable Sand / Gravel Soil Substrate	$24,000	N/A	N/A
Site Clearing, Fencing, Small Crane, ect	$42,000	$37,000	N/A
POWR 2 Max Battery Storage (500 kWh)	N/A	**$775,000***	N/A
Grid, Conduit, Wire, Battery Inverter Integration	N/A	$45,000	$25,000
eBox Commercial Prototype (500 kWh)	N/A	N/A	**$675,000***
Green Careers STEM Lab Office (Option #1)	N/A	N/A	$150,000
Grant Managers / Admin Commissions:	$13,900	$85,000	$85,000
Contingency / Native Plants / Outreach	$4,500	$22,000	$35,000
Total Cost:	**$100,000**	**$1,000,000**	**$1,000,000**

*Based on managements best estimate

Conceptual Collaboration Team:

BALTIMORE COUNTY RECREATION & PARKS

POWR2

BALTIMORE CITY PUBLIC SCHOOLS

Baltimore Office of Sustainability
People · Planet · Prosperity

UNDERWOOD & ASSOCIATES

THE ADVANTAGES

Five eBox Competitive Advantages

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1 → 2 → 3 → 4 → 5

Improved Value Equation



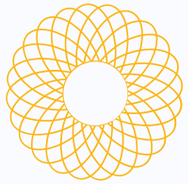
Customers are more likely to adopt practices that bring value and reduce grid blackouts

Customer Inertia



We expect to reduce the solar power entry level price point while also increasing power output

Reduce Complexity



Reengineer bulky panels, reduce raw materials, reduce LCOE and $/kWh

Content Marketing



Market the product, price, tax incentives, payback period, ESG, utility refunds, remote capabilities

Strategic Partnerships



Utilize Biden administration's investment focus on energy and battery storage. Convert existing competition to strategic partners.

The Business Model

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Revenue Source	Client / Customer	Target Outcome
Sub-licensing eBox Intellectual Property (Primary)	B2B (Industry Partners)	10-15% Sublicense Fee on Sales*
Energy Manager & Monitoring App (Secondary)	eBox End Users	$4.99/Month*
Microgrid Installations (Markup on Battery Storage, Permits, Integration)	Land Owners / B2C	Profit margin on a Case by Case Basis
Grants (Secondary)	Ex: NSF, EPA, DOE	Build Back Better Act & Justice 40 Initiative[7], Brownfield & Weatherization Programs[8], Energy & Environment Innovation Funding[9]

*Based on managements best estimate

THE TEAM

Our Founding Team

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Mohammed Zulfiquar

FOUNDER & CEO

- Former Founder / CEO of **Mediatecnics** (Sold to Lehman Bros in 2005)
- Former Founder / CEO of **Datatecnics** (Private Co - In Operation)
- Co-Founder of **Intelliclad** (Private Co - In Operation)
- Numerous Distinguished Awards / Grants in Technology (CIR, Innovate UK, Smart Technology Of The Year)
- Inventor & Chief Architect of eBox



Keith Pivonski

VICE PRESIDENT / CO-FOUNDER

- Co-Owner of **Underwood & Associates** (Private Co - Collaboration Partner)
- 15+ Years of private construction contracting experience
- Design/Build Land Restoration & Remediation (2011-2023)
- NAE Industrial Electrical Apprentice & Construction Foreman (2008-2011)
- Seed Investor for Energy Finders



Negotiations In Progress

CFO (Incoming 2024)

- Seasoned CFO with over 35 years financial experience
- Worked for large listed corporates, private equity and start ups
- Completed numerous acquisitions, disposals and funds raises.
- Successful exit of a number of private equity owned businesses

Research & Citations Sourced

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CITATIONS

CITATION #	SOURCE LINK
1 Credit: BloombergNEF	Source: https://about.bnef.com/blog/global-low-carbon-energy-technology-investment-surges-past-1-trillion-for-the-first-time/
2 Credit: US Energy Information Administration	Source: https://www.eia.gov/todayinenergy/detail.php?id=41433
3 Credit: Ramez Naam	Source: https://rameznaam.com/2020/05/14/solars-future-is-insanely-cheap-2020
4 Credit: Lucia Fernandez	Source: https://www.statista.com/statistics/1094309/renewable-energy-market-size-globe
5 Credit: CleanEnergy.gov	Source: https://www.whitehouse.gov/cleanenergy
6 Credit: Research and Markets	Source: https://www.globenewswire.com/en/news-release/2022/03/17/2404992/28124/en/Global-Electric-Power-Generation-Transmission-and-Distribution-Market-Forecast-to-Reach-5-932-Billion-in-2026-at-a-CAGR-of-7-6.html
7 Credit: The White House	Source: https://www.whitehouse.gov/environmentaljustice/justice40/
8 Credit: Department of Energy	Source: https://www.energy.gov/scep/wap/about-weatherization-assistance-program
9 Credit: National Science Foundation	Source: https://seedfund.nsf.gov/topics/energy-technologies/