



# ENERGY FINDERS

ENERGY RE-ENGINEERED

**2024 GCFF GREEN ENERGY &  
PRECIOUS METALS CONFERENCE**

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STOCK SYMBOL: EGYF



# COMPANY PURPOSE

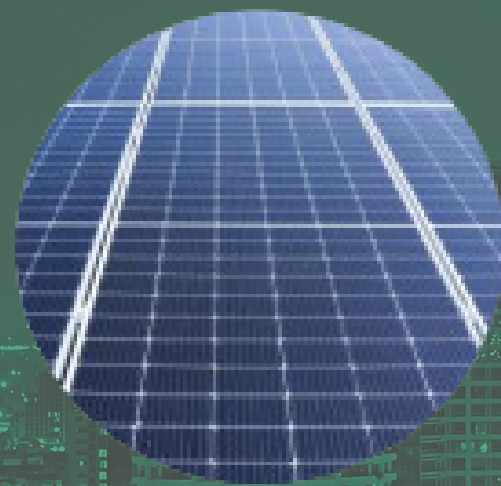
Energy Finders is at the forefront of shaping the future of energy independence by harnessing various PV/CPV/BESS technologies. We specialize in creating community-scale microgrids powered by sustainable sources.

## Our Vision:

At Energy Finders, we aspire to revolutionize localized energy generation by tapping into underutilized real estate. Our approach involves generating revenue through design/build contracts, seamlessly transitioning into Power Purchase Agreements (PPAs) upon project completion.

## Quote from Muhammed Zulfiqar (CEO and Founder):

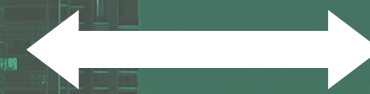
"Our mission is to redefine energy autonomy by leveraging the potential of renewable technologies and innovative business models."



(pV) Bi-Facial Photovoltaics



(CPV) Concentrated Photovoltaics



(BESS) Battery Energy Storage System

# PROBLEM / OPPORTUNITY

The journey towards accessible, locally generated renewable electricity is hindered by several early-stage obstacles. These include:

- **Unreliable Aging Grids:** Current infrastructure often struggles to meet modern demands, resulting in frequent breakdowns and disruptions.
- **Lengthy Interconnection Processes:** The bureaucratic maze of a two-plus-year interconnection process creates significant delays for renewable energy projects.
- **"Natural Monopoly" in Power Distribution:** Traditional utility-scale power distribution systems hold a monopoly, limiting competition and innovation in the energy sector.

## 'Bet they wish they had Gas!'

Chaos in California as Tesla drivers are stranded for hours in a half-a-mile-long line to charge their cars on Black Friday

-Daily Mail (2022)

The Energy Crisis Is Only Just The Beginning

-T Rowe Price (2023)

Energy Poverty in America: a never-ending emergency

-The Hill (2023)

Nation at risk of Winter blackouts as power grid remains under strain

-Washington Post (2023)

Major inconvenience Waiting Hours for an open bay for a charge that itself takes over an hour

-New York Times (2023)

# THE SOLUTION

## Energy Finders proposes a transformative approach:

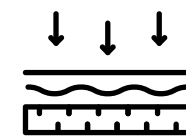
- **Revitalize Undervalued Real Estate:** We repurpose overlooked, vacant properties into community-scale power stations.
- **Harness Nature-Based Technologies:** Our systems leverage natural resources to generate sustainable energy, ensuring environmental compatibility and efficiency.
- **Industry-Leading Payback Periods:** Through innovative design and implementation, we achieve industry-best payback periods, maximizing return on investment for our clients.



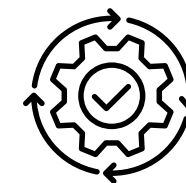
**Undervalued & Overlooked Real Estate**



**Best In Class pV/CPV Equipment**

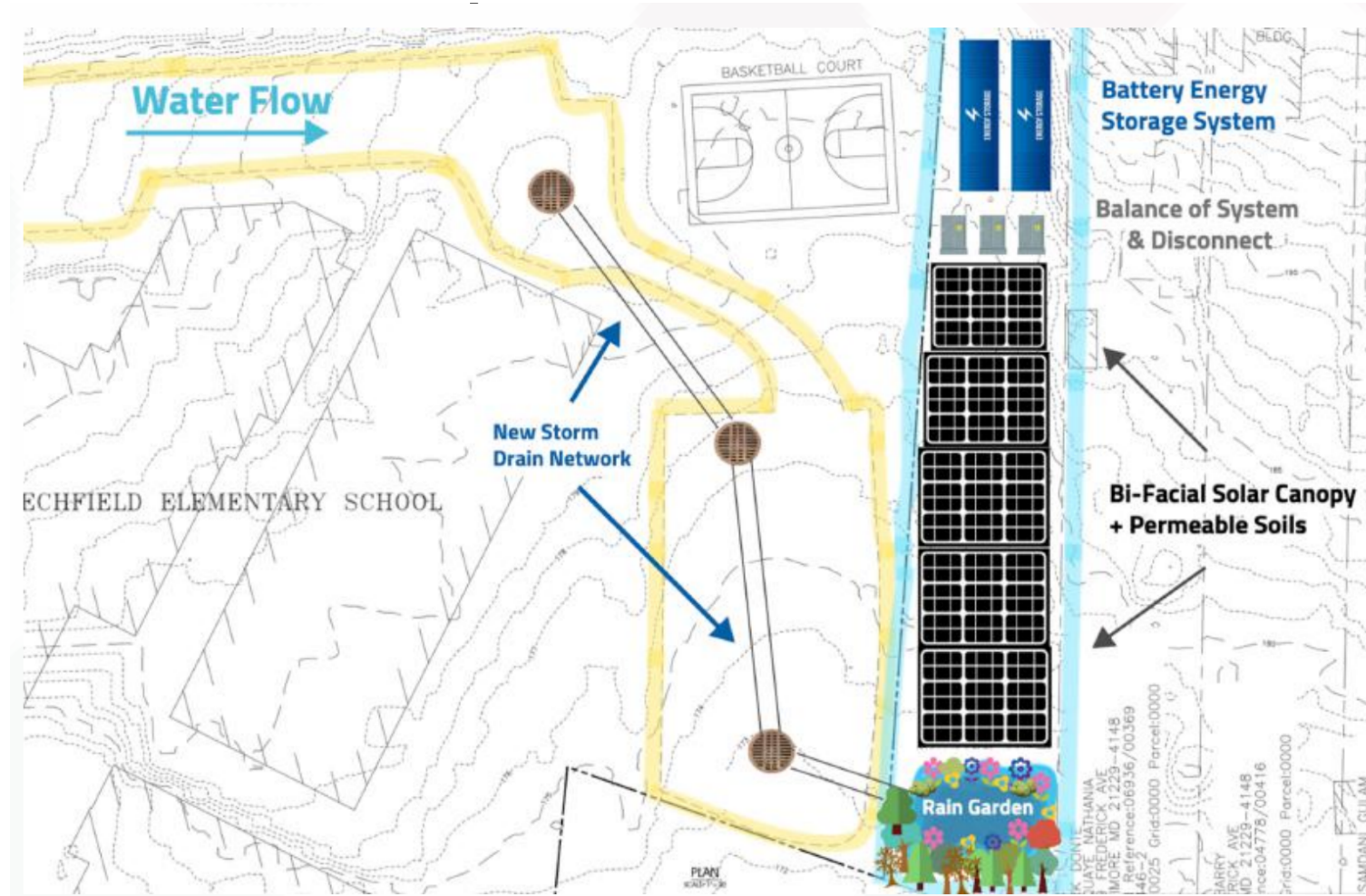
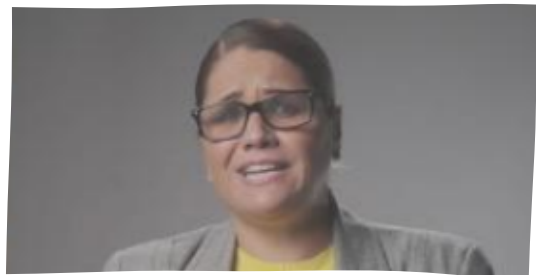


**Permeable Soils = TMDL \$/AC Credits**



**Due Diligence --> Design --> Build --> Provide**

# TRACTION

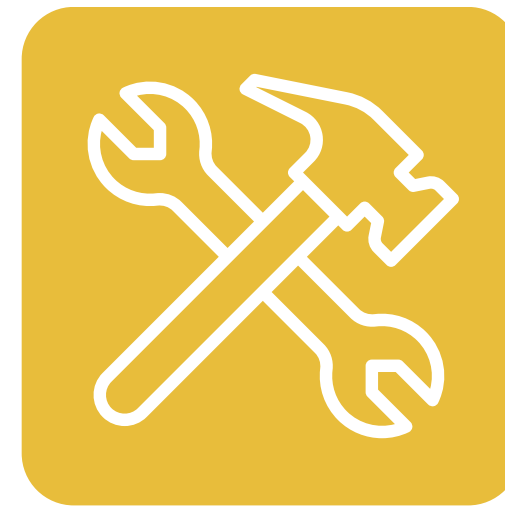


**Customer Profile:** Elementary School & Recreation Center with a 50+ year old roof mandated to achieve 100% renewable energy by 2030 in accordance with Maryland Solar Mandate.

- **Project Size:** Approximately 1.8 Megawatts
- **Annual Usage (Estimated):** Around 1.13 Million kWh
- **Annual Revenue (Estimated):** Over \$165,000

**Dynamic Customer Acquisition:** We verified current usage and PPA interest before acquiring adjacent vacant land. Currently in the process of finalizing PV + BESS permit applications, negotiating with OEM suppliers, and clearing/prepping the new land.

# DYNAMIC GROWTH STRATEGY



**Customer Discovery**  
Land Due Diligence

**Revenue Phase 1**  
Design &  
Engineering



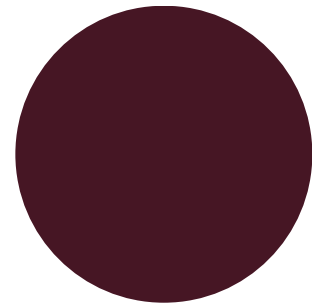
**Revenue Phase 2**  
Construction &  
Build



**Revenue Phase 3**  
Power Purchase  
Agreement



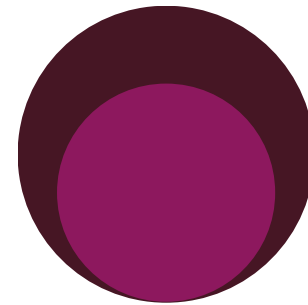
# Market Size



**\$1.22 Trillion**

Total Available  
Market (TAM)

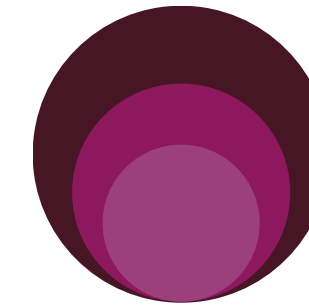
Global Renewable Energy Market  
Size in 2024 [Source](#)



**\$340+ Billion**

Serviceable Available  
Market (SAM)

North American Market Size in  
2024 [Source](#)



**\$1+ Billion**

Serviceable Obtainable  
Market (SOM)

If the business gains a 0.5% market  
share.



# Roadmap

(24 Month Look Ahead)

## January - March (2024):

- Site #1: Permit Application / Land Prep Phase II
- Emerging Growth Conference + Innovation Agora
- Prepare Form 10 Registration + Audited Fins

## July - September (2024):

- Site #1: Construction Phase III (SWM+pV+BESS)
- Uplist to OTCQB Exchange & Appoint BOD
- Site #2: Design / Plan / Clearing Phase

## January - March (2025):

- Site #1: PPA Subscription Phase III (25 Years)
- Site #2: Permit Application / Land Prep Phase II
- Hire Operations & Sales Managers

## July - September (2025):

- Site #2: Construction Phase III
- Site #3: Design / Plan / Clearing Phase I
- Site #4: Design / Plan / Clearing Phase I

## October - December (2023):

- Site #1: Design / Plan / Clearing Phase I
- Recruit Staff Engineer #1 & Hire Grant Writer #1
- Submit Form 15c2-11 to Glendale Securities -> FINRA

## April - June (2024):

- GCFF Conference + NREL Industry Growth Forum
- Hire Admin Assistant + File Form 10 Registration
- Site #2: Design / Plan / Clearing Phase I

## October - December (2024):

- Site #1: Construction Phase III (Continued)
- Site #2: Permit Application / Land Prep Phase II
- Select Reg A+ Broker Dealer

## April - June (2025):

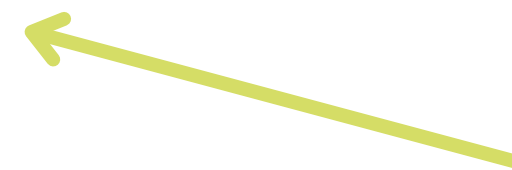
- Hire O&M Technician #1 / PR Firm
- Site #2: Construction Phase III
- Site #3: Design / Plan / Clearing Phase I








**Please Note:** The pace of closing our ongoing \$2.25M fundraising round at \$0.15 per share will significantly influence our capacity to meet or surpass the stated deadlines. Moreover, these projections assume a yearly enhancement of 10-20% in our project installation timelines

# MARKET VALIDATION & TECHNOLOGICAL COMPETITORS\*



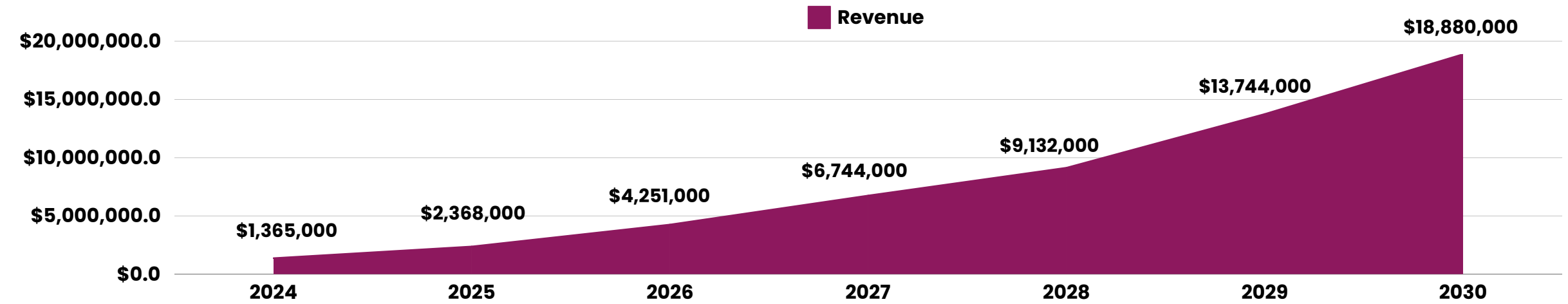
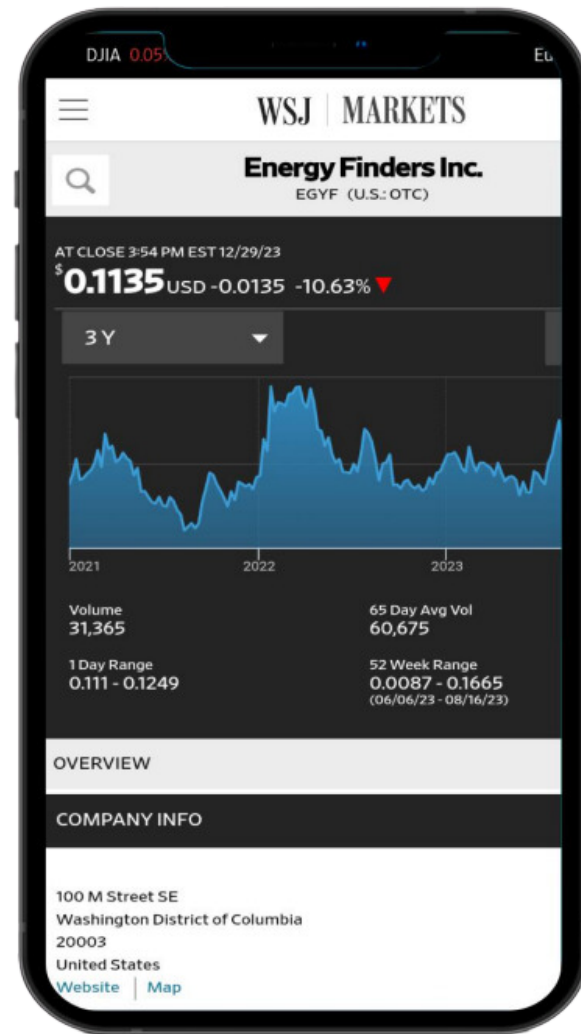
Figure 1 - Our proprietary eBox CPV Technology in development (TRL 4-5)



	 SIEMENS	 Schneider Electric	 ABB	 Southern Company	 -chargepoint+	 FuelCell Energy	 ENERGY FINDERS
<b>Stock Symbol</b>	SIEGY	SBGSY	ABBNY	SO	CHPT	FCEL	EGYF
<b>Price Per Share</b>	\$92.06	\$39.14	\$43.63	\$70.58	\$2.15	\$1.60	\$ .11
<b>Shares Outstanding:</b>	792 M	239 M	1.9 B	1.1 B	136 M	451 M	122 M
<b>Market Capitalization</b>	\$150 B	\$102 B	\$83 B	\$77 B	\$727 M	\$722 M	\$12 M
<b>Annual Revenue</b>	\$77 B	\$36 B	\$29 B	\$26 B	\$543 M	\$70 M	< \$1.00 M (2023)
<b>Outside Debt or Convertible Debt</b>	\$53 B	\$11 B	\$8 B	\$62 B	\$300 M	\$86 M	\$0
<b>pV / eV Hardware Revenue</b>	Yes	Yes	Yes	Yes	Yes	Yes	Yes (2024)*
<b>CPV (eBox)</b>	No	No	No	No	No	No	Yes (2025)*
<b>BESS Revenue</b>	Yes	Yes	Yes	Yes	No	Yes	Yes (2024)*

Based on management's best estimate with all data compiled on 1/2/2024\*

# REVENUE PROJECTIONS, METRICS, AND ASSUMPTIONS



Site #	Start Date (est)*	Completion Date (est)*	Phase I (Build Revenue)*	Phase II Revenue (Annual - PPA)
1	12/2/2023	11/15/2024	\$650,000+ (Est)*	\$150,000+ (Est)*
2	7/15/24	1/15/25	\$715,000+ (Est)*	\$168,000+ (Est)*
3	1/15/25	7/15/25	\$625,000+ (Est)*	\$135,000+ (Est)*
4	4/1/2025	10/15/25	\$875,000+ (Est)*	\$182,000+ (Est)*
5	7/15/2025	12/15/2025	\$550,000+ (Est)*	\$122,000+ (Est)*
6	10/15/2025	3/15/2026	\$950,000+ (Est)*	\$194,000+ (Est)*
7	1/30/2026	5/30/2026	\$1,250,000+ (Est)*	\$242,000+ (Est)*
8	4/30/2026	8/30/2026	\$1,100,000+ (Est)*	\$203,000+ (Est)*
9	8/15/2026	1/30/2027	\$1,375,000+ (Est)*	\$258,000+ (Est)*
10	12/15/2026	3/30/2027	\$1,170,000+ (Est)*	\$212,000+ (Est)*

Our ability to meet or exceed the outlined dates is contingent upon the pace of closing our current \$2.25M fundraising round at \$0.15 per share. Additionally, the calculations assume a yearly improvement in project installation timelines of 10-20%.



# OUR TEAM & PRIOR SUCCESSES

We are currently in discussion with three scientists to potentially join our founding team as research consultants & potential shareholders.



**Mohammed Zulfiqar**  
CEO & FOUNDER

**\*Former Founder of Datatecnics & Former Inventor of LBE Smart Technology of The Year 2022\***



**Keith Pivonski**  
VICE PRESIDENT & CO-FOUNDER

**\*Co-Owner of Underwood & Associates & Seed Investor for Energy Finders \***



**Ramzan Mohammed**  
CFO & CO-FOUNDER

**\*Seasoned CFO with Multiple Public & Private Exits Completed\***



**Dr. Amy Hruska**  
RESEARCH SCIENTIST

**\*First Publication in 2019\***



**Dr. Reza Ghorbani**  
ENERGY INTEGRATION  
SPECIALIST

**\*First Publication in 2008\***



**Dr. Lauren McPhillips**  
RESEARCH SCIENTIST

**\*First Publication in 2016\***

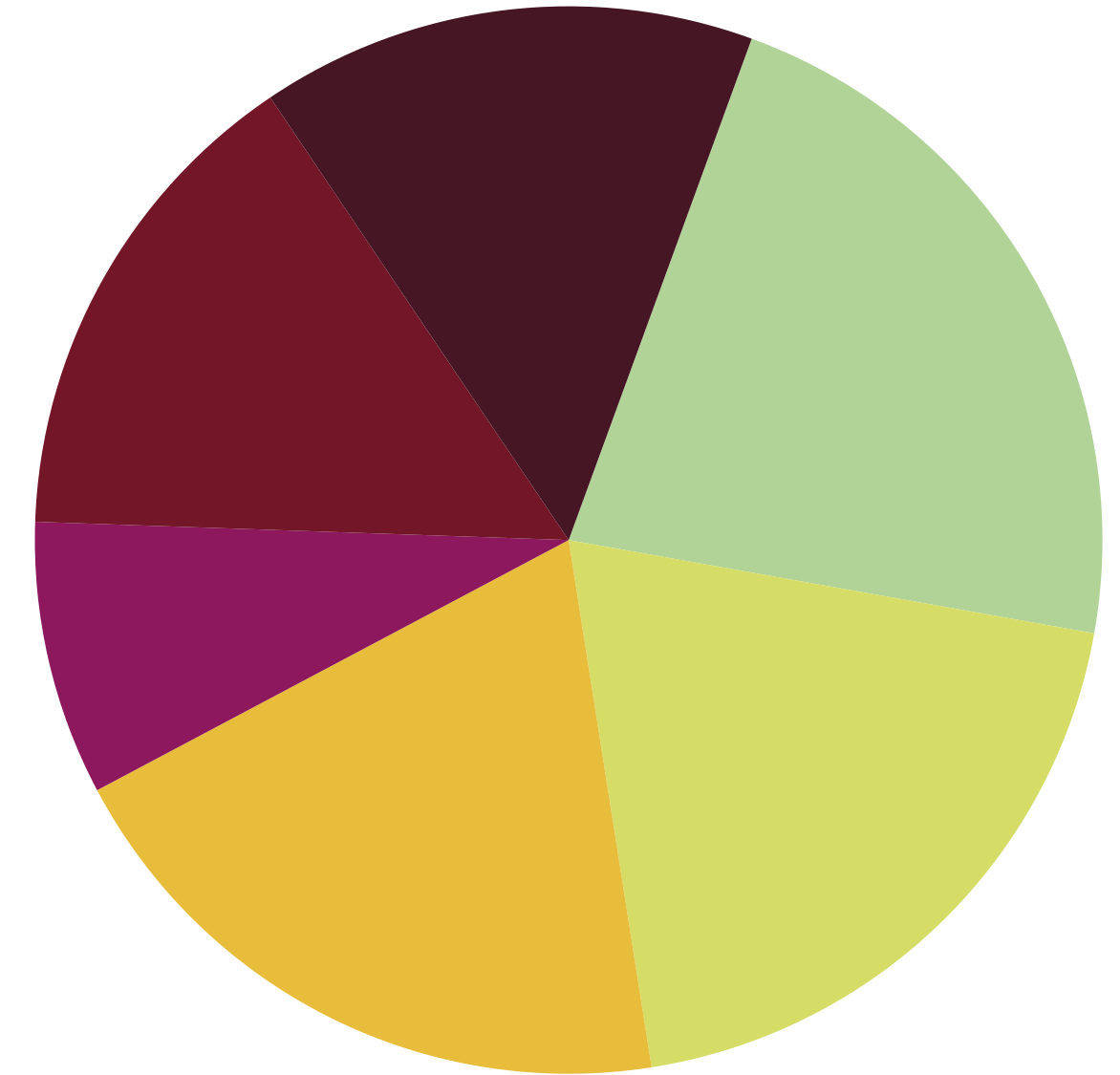
# Our Ask & Future Fundraise Goals

## Pre-Seed (2024):

- Fundraise: \$2,250,000
- Current Commitments: \$1,200,000
- Amount Remaining: \$1,050,000
- Minimum Investment: \$150,000
- Pre-Money Valuation: \$15,000,000
- Post-Money Valuation: \$18,000,000

## Reg A+ (2025):

- Est Fundraise: \$10,000,000+ (USD)\*
- Est Amount Filled: TBD
- Est Amount Remaining: TBD
- Est Minimum Investment: \$500,000
- Pre-Money Valuation: \$55,000,000
- Est Post-Money Valuation: \$65,000,000



### Key Deliverables:

- Form 10 & Form 15c2-11 (SEC/FINRA)
- Design / Construction Revenues
- Hire 2-3 R&D Employees
- Furnish eBox Proof of Concept
- Hire Investor Relations & Grant Writer

### Key Deliverables:

- Commence eBox Pilot Program
- Appoint BOD & Uplist to OTCQB
- Hire 4-5 Growth Minded Employees
- Target: \$100,000,000+ Market Capitalization & Positive EBIDTA

### Utilization of Funds:





ENERGY FINDERS

# THANK YOU



## Contact Us



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Stock Symbol: EGYF