

STARSPANGLED BANNER – LUNULAE FILLY



PRODUCT DISCLOSURE STATEMENT

A copy of this Product Disclosure Statement has been approved by Racing Victoria for publication. No liability as to the contents of this Product Disclosure Statement is accepted by Racing Victoria, its officers, employees or agents. In particular (but without limiting the generality of this disclaimer) Racing Victoria does not warrant, and has no responsibility for the commercial merits or prospects of the horse racing scheme referred to in this Product Disclosure Statement, the manner in which the horse racing scheme may operate, or the taxation advantages (if any) to which the horse racing scheme may give rise. Potential investors' financial circumstances may vary, and accordingly, Racing Victoria recommends that potential investors obtain independent financial and legal advice in relation to the horse racing scheme and how it might apply to their circumstances should they decide to invest in the Horse Racing scheme.

DETAILS OF PROMOTER

Hancox Bloodstock Pty Ltd
15 Cummins Road
Lara, VIC 3212
email : info@hancox.com.au Phone : (03) 5274 9171
Incorporated in Victoria, ACN 050 022 421
AFS Licence No. 227365.

DIRECTOR OF HANCOX BLOODSTOCK PTY LTD

Shelley Hancox of 15 Cummins Road, Lara.

HANCOX BLOODSTOCK IS REGISTERED BY THE LEAD REGULATOR, RACING VICTORIA, AS AN APPROVED PROMOTER OF HORSE RACING SCHEMES.

THE HORSE OFFERED FOR SYNDICATION

Bay filly by STARSPANGLEDDBANNER from LUNULAE.
Date of birth : 28/09/2019

PURPOSE OF THE HORSE RACING SCHEME

The Syndicate / Partnership is being formed to race the horse detailed in this PDS.

TRAINER

Aaron Purcell, Warrnambool.

NUMBER OF SHARES AVAILABLE

There are 20 x 5% shares available in the syndicate.
Nb. 2.5% shares can be purchased.

THE PURCHASE PRICE OF EACH SHARE:

5%	-	\$1,550.00 (inc GST)
2.5%	-	\$ 775.00(inc GST)

ONGOING EXPENSES

Each shareholder will pay \$190 per 5% share each calendar month (\$43.80 per week) which covers all costs relating to the horse. This is a set monthly fee.

****Please note that the first newsletter will include a double invoice****

This gets some working capital into the syndicate account to pay for initial up front costs (ie. the annual insurance premium is paid up front and a breaking-in invoice will need to be paid within the first two months).

The training fees for your syndicate are \$93.50 (inc GST) a day.

The monthly fee of \$190 covers these and all other costs.

Figures such as insurance, transport, agistment, veterinary, etc. may vary from horse to horse.

All members are issued with accurate statements by Shelley Hancox itemising all expenses.

Funds in credit are property of racing scheme members, pro-rata to their shareholding.

MANAGEMENT FEES: \$30.00 (Inc GST) per month per partner to Hancox Bloodstock Pty Ltd is included in the monthly payment.

MANAGER

The Manager of the Partnership/Syndication will be Shelley Hancox from Hancox Bloodstock Pty Ltd.

PURCHASE OF HORSE

The filly was purchased on 2nd March, 2021 at the Inglis Premier Sale, Melbourne.

Purchase Price : A\$16,500 (inc GST).

Vendor : Longwood Thoroughbred Farm, Longwood, VIC.

Purchaser : Hancox Bloodstock Pty Ltd.

No business, personal or family associates of the Promoter were involved in the sale of this horse.

BREEDING / PEDIGREE ANALYSIS

Full pedigrees are attached for sire and dam of the horse in the horse racing scheme, with relevant updates included. There have been no conformational changes since the purchase of the horse.

SIRE : STARSPANGLED BANNER (Son of CHOISIR)

RACING CAREER

7 WINS – FROM 1000m to 1600m.

GR 1 MRC Caulfield Guineas (Caulfield 1600m),

GR 1 Golden Jubilee, ROYAL ASCOT (6f)

GR 1 MRC Oakleigh Plate, Caulfield (1100m)

Gr 1 July Cup, Newmarket (6f.)

Gr 3 MRC HDF McHeil S. Caulfield (1200m)

L MRC Vain S. Caulfield (1100m)

Champion sprinter in Europe 2010. Champion Sprinter Australia 2009-10

STUD CAREER

Entered stud in Ireland and Australia in 2011.

Sire of 293 runners, 182 winners (62%), 2 Group One winners, 16 Stakes winners, 16 stakes placegetters inc:- MILLISLE, THE WOW SIGNAL, HOME OF THE BRAVE, ALOHA STAR, SPANGLED, SILVER RAINBOW, THRILLSTER, etc.

DAM : LUNULAE by NORTHERN METEOR.

RACING CAREER WINNER AT 1100M.

This is her first foal .

BREEDING : Lunulae half sister to four winners incl Refulgent (9 WINS)

3rd dam : So Elated by VAIN 2 wins, and dam of 10 winners inc SW's EXCITED ANGEL, TYPHOON, PRAYERFUL..

TITLE : CURRENT OWNERSHIP OF HORSE OFFERED FOR SYNDICATION.

Hancox Bloodstock Pty Ltd owns the horse offered.

The horse was purchased under terms from Inglis and has been paid for.

Investors in the horse racing scheme will obtain unencumbered title to the whole of the horse racing scheme's horse upon the horse racing scheme being fully subscribed.

VENDOR RELEASE STATEMENT

The vendor release statement will be provided to the lead regulator before or on registration of the horse racing scheme with the lead regulator.

PERSONAL PROPERTY SECURITY INTEREST

Any personal property security interest registered against the title to the horse will be released before or on registration of the horse racing scheme with the lead regulator. The Promoter will confirm to the lead regulator that the personal property security interest has been released.

POSSESSION

The Promoter will, before or on registration of the horse racing scheme with the lead regulator;

1. have a legally enforceable right to possession of the horse and
2. ensure that the participants in the horse racing scheme will have unencumbered title to the horse.

HORSE REGISTRATION

The horse has not been registered nor has an application to register the horse been submitted to the lead regulator.

The promoter will register the horse with the lead regulator within 45 days of receiving applications for the minimum number of interests in the syndicate.

VET CERTIFICATE

A Veterinary Certificate from Dr. Traci Haugen Bsc, DVM of Robertson-Smith Partners dated 8th September, 2021 is attached.

Nothing in the veterinary certificate is known to myself which renders it materially inaccurate at the time of issue of this statement.

PROHIBITED SUBSTANCES

A participant may elect to have a horse tested for a prohibited substance under the Australian Rules Of Racing, with the cost of the testing to be borne by all participants (whether or not they elected to have the horse tested).

DECLARATIONS

1. The Promoter has NOT received, either directly or indirectly, any benefit, payment, rebate, commission or reimbursement from any person in relation to, or in connection with, the acquisition or purchase of the horse and/or its syndication to Investors.
2. There is NO conflict of interest (actual or perceived) of the Promoter or manager in relation to the horse racing scheme.
3. The Promoter was NOT entitled to a free service to the sire of the horse listed in this horse racing scheme.

LEASE (Finance)

The horse referred to in this horse racing scheme is NOT subject to a finance lease agreement.

FORMATION EXPENSES (ALL FIGURES ARE INCLUSIVE OF GST)

ITEM	COST (inc GST)	NOTES
Purchase Price	16,500.00	Inglis Premier Yearling Sale
Scoping Fee	181.50	
Agistment	4,664.00	\$22.00 per day from 02/03/21 to 31/08/21 (180 days)
Insurance	511.76	Mortality Insurance Logan's – to 31/10/2021
Transport	242.00	Condo's Racehorse Transport
Veterinary Certificate	110.00	Robertson-Smith & Ptners
Photography	220.00	
Lodgement Fees	187.00	PDS lodgement with Racing Victoria
Advertising	4,000.00	6 weeks Winning Post and Radio-RSN
Accounting	220.00	
Inspections	330.00	Post Sale Inspections
Secretarial/Postage/ Printing, etc.	1,000.00	
TOTAL EXPENSES	\$28,166.26	
PROFIT MARGIN	\$2,833.74	Profit of \$141.69 per 5% share (including GST)
TOTAL	\$31,000.00	\$1,550.00 per 5% share.

APPLICATION MONIES

When the applicant pays his/her money, the money will be held in trust by Hancox Bloodstock Pty Ltd until Racing Victoria Ltd has registered (or refused to register) the syndicate.

If the filly is not fully subscribed within six months from the date on which invitations were first made to the public for a share in the syndicate (or where the Racing Victoria Ltd has refused to register the syndicate), all monies will be returned to the applicants within a further ten (10) business days.

I confirm that:

- (a) the statements contained in the Product Disclosure Statement in relationship to the Syndicate/Partnership are true:**
- (b) the Product Disclosure Statement contains all information which the investors and their advisors would require and reasonably expect to find in the disclosure Statement for the purpose of making an informed assessment about investment in the Syndicate/Partnership.**

Signature of Promoter_____ **Date**_____